

# **Salt Documentation**

Release 2018.3.0

SaltStack, Inc.

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Contents

# Installation

This section contains instructions to install Salt. If you are setting up your environment for the first time, you should install a Salt master on a dedicated management server or VM, and then install a Salt minion on each system that you want to manage using Salt. For now you don't need to worry about your *architecture*, you can easily add components and modify your configuration later without needing to reinstall anything.

The general installation process is as follows:

- 1. Install a Salt master using the instructions for your platform or by running the Salt bootstrap script. If you use the bootstrap script, be sure to include the -M option to install the Salt master.
- 2. Make sure that your Salt minions can find the Salt master.
- 3. Install the Salt minion on each system that you want to manage.
- 4. Accept the Salt minion keys after the Salt minion connects.

After this, you should be able to run a simple command and receive returns from all connected Salt minions.

salt '\*' test.ping

# 1.1 Quick Install

On most distributions, you can set up a Salt Minion with the Salt bootstrap.

# **1.2 Platform-specific Installation Instructions**

These guides go into detail how to install Salt on a given platform.

# 1.2.1 Arch Linux

### Installation

Salt (stable) is currently available via the Arch Linux Official repositories. There are currently -git packages available in the Arch User repositories (AUR) as well.

# **Stable Release**

Install Salt stable releases from the Arch Linux Official repositories as follows:

pacman -S salt

# **Tracking develop**

To install the bleeding edge version of Salt (**may include bugs**!), use the -git package. Installing the -git package as follows:

```
wget https://aur.archlinux.org/packages/sa/salt-git/salt-git.tar.gz
tar xf salt-git.tar.gz
cd salt-git/
makepkg -is
```

Note: yaourt

If a tool such as Yaourt is used, the dependencies will be gathered and built automatically.

The command to install salt using the yaourt tool is:

yaourt salt-git

### **Post-installation tasks**

### systemd

Activate the Salt Master and/or Minion via systemctl as follows:

```
systemctl enable salt-master.service
systemctl enable salt-minion.service
```

### Start the Master

Once you've completed all of these steps you're ready to start your Salt Master. You should be able to start your Salt Master now using the command seen here:

systemctl start salt-master

Now go to the Configuring Salt page.

# 1.2.2 Debian GNU/Linux / Raspbian

Debian GNU/Linux distribution and some derivatives such as Raspbian already have included Salt packages to their repositories. However, current stable Debian release contains old outdated Salt releases. It is recommended to use SaltStack repository for Debian as described *below*.

Installation from official Debian and Raspbian repositories is described here.

# Installation from the Official SaltStack Repository

Packages for Debian 9 (Stretch) and Debian 8 (Jessie) are available in the Official SaltStack repository.

Instructions are at https://repo.saltstack.com/#debian.

**Note:** Regular security support for Debian 7 ended on April 25th 2016. As a result, 2016.3.1 and 2015.8.10 will be the last Salt releases for which Debian 7 packages are created.

### Installation from the Debian / Raspbian Official Repository

The Debian distributions contain mostly old Salt packages built by the Debian Salt Team. You can install Salt components directly from Debian but it is recommended to use the instructions above for the packages from the official Salt repository.

On Jessie there is an option to install Salt minion from Stretch with *python-tornado* dependency from *jessie-backports* repositories.

To install fresh release of Salt minion on Jessie:

1. Add *jessie-backports* and *stretch* repositories:

Debian:

Raspbian:

2. Make Jessie a default release:

echo 'APT::Default-Release "jessie";' > /etc/apt/apt.conf.d/10apt

3. Install Salt dependencies:

Debian:

```
apt-get update
apt-get install python-zmq python-systemd/jessie-backports python-tornado/jessie-
→backports salt-common/stretch
```

Raspbian:

```
apt-get update
apt-get install python-zmq python-tornado/stretch salt-common/stretch
```

### 4. Install Salt minion package from Latest Debian Release:

```
apt-get install salt-minion/stretch
```

# **Install Packages**

Install the Salt master, minion or other packages from the repository with the *apt-get* command. These examples each install one of Salt components, but more than one package name may be given at a time:

- apt-get install salt-api
- apt-get install salt-cloud
- apt-get install salt-master
- apt-get install salt-minion
- apt-get install salt-ssh
- apt-get install salt-syndic

### **Post-installation tasks**

Now, go to the Configuring Salt page.

# 1.2.3 Arista EOS Salt minion installation guide

The Salt minion for Arista EOS is distributed as a SWIX extension and can be installed directly on the switch. The EOS network operating system is based on old Fedora distributions and the installation of the salt-minion requires backports. This SWIX extension contains the necessary backports, together with the Salt basecode.

Note: This SWIX extension has been tested on Arista DCS-7280SE-68-R, running EOS 4.17.5M and vEOS 4.18.3F.

### **Important Notes**

This package is in beta, make sure to test it carefully before running it in production.

If confirmed working correctly, please report and add a note on this page with the platform model and EOS version.

If you want to uninstall this package, please refer to the uninstalling section.

### Installation from the Official SaltStack Repository

Download the swix package and save it to flash.

```
veos#copy https://salt-eos.netops.life/salt-eos-latest.swix flash:
veos#copy https://salt-eos.netops.life/startup.sh flash:
```

# **Install the Extension**

Copy the Salt package to extension

veos#copy flash:salt-eos-latest.swix extension:

Install the SWIX

27

veos#extension salt-eos-latest.swix force

Verify the installation

```
veos#show extensions | include salt-eos
salt-eos-2017-07-19.swix 1.0.11/1.fc25 A, F
```

Change the Salt master IP address or FQDN, by edit the variable (SALT\_MASTER)

veos#bash vi /mnt/flash/startup.sh

Make sure you enable the eAPI with unix-socket

### **Post-installation tasks**

Generate Keys and host record and start Salt minion

veos#bash
#sudo /mnt/flash/startup.sh

salt-minion should be running

Copy the installed extensions to boot-extensions

veos#copy installed-extensions boot-extensions

Apply event-handler to let EOS start salt-minion during boot-up

```
veos(config)#event-handler boot-up-script
    trigger on-boot
    action bash sudo /mnt/flash/startup.sh
```

For more specific installation details of the salt-minion, please refer to Configuring Salt.

#### Uninstalling

If you decide to uninstall this package, the following steps are recommended for safety:

1. Remove the extension from boot-extensions

veos#bash rm /mnt/flash/boot-extensions

2. Remove the extension from extensions folder

veos#bash rm /mnt/flash/.extensions/salt-eos-latest.swix

2. Remove boot-up script

veos(config)#no event-handler boot-up-script

# **Additional Information**

This SWIX extension contains the following RPM packages:

```
libsodium-1.0.11-1.fc25.i686.rpm
libstdc++-6.2.1-2.fc25.i686.rpm
openpgm-5.2.122-6.fc24.i686.rpm
python-Jinja2-2.8-0.i686.rpm
python-PyYAML-3.12-0.i686.rpm
python-babel-0.9.6-5.fc18.noarch.rpm
python-backports-1.0-3.fc18.i686.rpm
python-backports-ssl_match_hostname-3.4.0.2-1.fc18.noarch.rpm
python-backports abc-0.5-0.i686.rpm
python-certifi-2016.9.26-0.i686.rpm
python-chardet-2.0.1-5.fc18.noarch.rpm
python-crypto-1.4.1-1.noarch.rpm
python-crypto-2.6.1-1.fc18.i686.rpm
python-futures-3.1.1-1.noarch.rpm
python-jtextfsm-0.3.1-0.noarch.rpm
python-kitchen-1.1.1-2.fc18.noarch.rpm
python-markupsafe-0.18-1.fc18.i686.rpm
python-msgpack-python-0.4.8-0.i686.rpm
python-napalm-base-0.24.3-1.noarch.rpm
python-napalm-eos-0.6.0-1.noarch.rpm
python-netaddr-0.7.18-0.noarch.rpm
python-pyeapi-0.7.0-0.noarch.rpm
python-salt-2017.7.0_1414_g2fb986f-1.noarch.rpm
python-singledispatch-3.4.0.3-0.i686.rpm
python-six-1.10.0-0.i686.rpm
python-tornado-4.4.2-0.i686.rpm
python-urllib3-1.5-7.fc18.noarch.rpm
python2-zmg-15.3.0-2.fc25.i686.rpm
zeromq-4.1.4-5.fc25.i686.rpm
```

# 1.2.4 Fedora

Beginning with version 0.9.4, Salt has been available in the primary Fedora repositories and EPEL. It is installable using yum or dnf, depending on your version of Fedora.

**Note:** Released versions of Salt starting with 2015.5.2 through 2016.3.2 do not have Fedora packages available though EPEL. To install a version of Salt within this release array, please use SaltStack's Bootstrap Script and use the git method of installing Salt using the version's associated release tag.

Release 2016.3.3 and onward will have packaged versions available via EPEL.

**WARNING**: Fedora 19 comes with systemd 204. Systemd has known bugs fixed in later revisions that prevent the salt-master from starting reliably or opening the network connections that it needs to. It's not likely that a salt-master will start or run reliably on any distribution that uses systemd version 204 or earlier. Running salt-minions should be OK.

# Installation

Salt can be installed using yum and is available in the standard Fedora repositories.

# **Stable Release**

Salt is packaged separately for the minion and the master. It is necessary only to install the appropriate package for the role the machine will play. Typically, there will be one master and multiple minions.

```
yum install salt-master
yum install salt-minion
```

### Installing from updates-testing

When a new Salt release is packaged, it is first admitted into the updates-testing repository, before being moved to the stable repo.

To install from updates-testing, use the enablerepo argument for yum:

```
yum --enablerepo=updates-testing install salt-master
yum --enablerepo=updates-testing install salt-minion
```

#### Installation Using pip

Since Salt is on PyPI, it can be installed using pip, though most users prefer to install using a package manager.

Installing from pip has a few additional requirements:

- Install the group `Development Tools', dnf groupinstall 'Development Tools'
- Install the `zeromq-devel' package if it fails on linking against that afterwards as well.

A pip install does not make the init scripts or the /etc/salt directory, and you will need to provide your own systemd service unit.

Installation from pip:

```
pip install salt
```

Warning: If installing from pip (or from source using setup.py install), be advised that the yum-utils package is needed for Salt to manage packages. Also, if the Python dependencies are not already installed, then you will need additional libraries/tools installed to build some of them. More information on this can be found *here*.

### **Post-installation tasks**

Master

To have the Master start automatically at boot time:

```
systemctl enable salt-master.service
```

To start the Master:

systemctl start salt-master.service

# Minion

To have the Minion start automatically at boot time:

```
systemctl enable salt-minion.service
```

To start the Minion:

```
systemctl start salt-minion.service
```

Now go to the Configuring Salt page.

# 1.2.5 FreeBSD

# Installation

Salt is available in binary package form from both the FreeBSD pkgng repository or directly from SaltStack. The instructions below outline installation via both methods:

# FreeBSD repo

The FreeBSD pkgng repository is preconfigured on systems 10.x and above. No configuration is needed to pull from these repositories.

```
pkg install py27-salt
```

These packages are usually available within a few days of upstream release.

### SaltStack repo

SaltStack also hosts internal binary builds of the Salt package, available from https://repo.saltstack.com/freebsd/. To make use of this repository, add the following file to your system:

/usr/local/etc/pkg/repos/saltstack.conf:

```
saltstack: {
    url: "https://repo.saltstack.com/freebsd/${ABI}/",
    enabled: yes
}
```

You should now be able to install Salt from this new repository:

pkg install py27-salt

These packages are usually available earlier than upstream FreeBSD. Also available are release candidates and development releases. Use these pre-release packages with caution.

### **Post-installation tasks**

### Master

Copy the sample configuration file:

cp /usr/local/etc/salt/master.sample /usr/local/etc/salt/master

### rc.conf

Activate the Salt Master in /etc/rc.conf:

sysrc salt\_master\_enable="YES"

# Start the Master

Start the Salt Master as follows:

service salt\_master start

### Minion

Copy the sample configuration file:

cp /usr/local/etc/salt/minion.sample /usr/local/etc/salt/minion

### rc.conf

Activate the Salt Minion in /etc/rc.conf:

sysrc salt\_minion\_enable="YES"

### Start the Minion

Start the Salt Minion as follows:

service salt\_minion start

Now go to the Configuring Salt page.

# 1.2.6 Gentoo

Salt can be easily installed on Gentoo via Portage:

emerge app-admin/salt

# **Post-installation tasks**

Now go to the Configuring Salt page.

# 1.2.7 OpenBSD

Salt was added to the OpenBSD ports tree on Aug 10th 2013. It has been tested on OpenBSD 5.5 onwards.

Salt is dependent on the following additional ports. These will be installed as dependencies of the sysutils/salt port:

```
devel/py-futures
devel/py-progressbar
net/py-msgpack
net/py-zmq
security/py-crypto
```

security/py-M2Crypto
textproc/py-MarkupSafe
textproc/py-yaml
www/py-jinja2
www/py-requests
www/py-tornado

# Installation

To install Salt from the OpenBSD pkg repo, use the command:

pkg\_add salt

# **Post-installation tasks**

### Master

To have the Master start automatically at boot time:

rcctl enable salt\_master

To start the Master:

```
rcctl start salt_master
```

# Minion

To have the Minion start automatically at boot time:

rcctl enable salt\_minion

To start the Minion:

rcctl start salt\_minion

Now go to the Configuring Salt page.

# 1.2.8 macOS

# Installation from the Official SaltStack Repository

### Latest stable build from the selected branch:

The output of md5 <salt pkg> should match the contents of the corresponding md5 file.

Earlier builds from supported branches

Archived builds from unsupported branches

# Installation from Homebrew

brew install saltstack

It should be noted that Homebrew explicitly discourages the use of sudo:

Homebrew is designed to work without using sudo. You can decide to use it but we strongly recommend not to do so. If you have used sudo and run into a bug then it is likely to be the cause. Please don't file a bug report unless you can reproduce it after reinstalling Homebrew from scratch without using sudo

#### Installation from MacPorts

sudo port install salt

### **Installation from Pip**

When only using the macOS system's pip, install this way:

sudo pip install salt

### **Salt-Master Customizations**

**Note:** Salt master on macOS is not tested or supported by SaltStack. See SaltStack Platform Support for more information.

To run salt-master on macOS, sudo add this configuration option to the /etc/salt/master file:

max\_open\_files: 8192

On versions previous to macOS 10.10 (Yosemite), increase the root user maxfiles limit:

sudo launchctl limit maxfiles 4096 8192

**Note:** On macOS 10.10 (Yosemite) and higher, maxfiles should not be adjusted. The default limits are sufficient in all but the most extreme scenarios. Overriding these values with the setting below will cause system instability!

Now the salt-master should run without errors:

```
sudo salt-master --log-level=all
```

### **Post-installation tasks**

Now go to the Configuring Salt page.

# 1.2.9 RHEL / CentOS / Scientific Linux / Amazon Linux / Oracle Linux

Salt should work properly with all mainstream derivatives of Red Hat Enterprise Linux, including CentOS, Scientific Linux, Oracle Linux, and Amazon Linux. Report any bugs or issues on the issue tracker.

# Installation from the Official SaltStack Repository

Packages for Redhat, CentOS, and Amazon Linux are available in the SaltStack Repository.

- Red Hat / CentOS
- Amazon Linux

**Note:** As of 2015.8.0, EPEL repository is no longer required for installing on RHEL systems. SaltStack repository provides all needed dependencies.

**Warning**: If installing on Red Hat Enterprise Linux 7 with disabled (not subscribed on) `RHEL Server Releases' or `RHEL Server Optional Channel' repositories, append CentOS 7 GPG key URL to SaltStack yum repository configuration to install required base packages:

```
[saltstack-repo]
name=SaltStack repo for Red Hat Enterprise Linux $releasever
baseurl=https://repo.saltstack.com/yum/redhat/$releasever/$basearch/latest
enabled=1
gpgcheck=1
gpgkey=https://repo.saltstack.com/yum/redhat/$releasever/$basearch/latest/SALTSTACK-
→GPG-KEY.pub
https://repo.saltstack.com/yum/redhat/$releasever/$basearch/latest/base/RPM-
→GPG-KEY-Cent0S-7
```

**Note:** systemd and systemd-python are required by Salt, but are not installed by the Red Hat 7 @base installation or by the Salt installation. These dependencies might need to be installed before Salt.

# Installation from the Community-Maintained Repository

Beginning with version 0.9.4, Salt has been available in EPEL.

**Note:** Packages in this repository are built by community, and it can take a little while until the latest stable SaltStack release become available.

# RHEL/CentOS 6 and 7, Scientific Linux, etc.

**Warning**: Salt 2015.8 is currently not available in EPEL due to unsatisfied dependencies: python-crypto 2.6.1 or higher, and python-tornado version 4.2.1 or higher. These packages are not currently available in EPEL for Red Hat Enterprise Linux 6 and 7.

# **Enabling EPEL**

If the EPEL repository is not installed on your system, you can download the RPM for RHEL/CentOS 6 or for RHEL/CentOS 7 and install it using the following command:

rpm -Uvh epel-release-X-Y.rpm

Replace epel-release-X-Y.rpm with the appropriate filename.

### **Installing Stable Release**

Salt is packaged separately for the minion and the master. It is necessary to install only the appropriate package for the role the machine will play. Typically, there will be one master and multiple minions.

- yum install salt-master
- yum install salt-minion
- yum install salt-ssh
- yum install salt-syndic
- yum install salt-cloud

# Installing from epel-testing

When a new Salt release is packaged, it is first admitted into the epel-testing repository, before being moved to the stable EPEL repository.

To install from epel-testing, use the enablerepo argument for yum:

```
yum --enablerepo=epel-testing install salt-minion
```

# Installation Using pip

Since Salt is on PyPI, it can be installed using pip, though most users prefer to install using RPM packages (which can be installed from EPEL).

Installing from pip has a few additional requirements:

- Install the group `Development Tools', yum groupinstall 'Development Tools'
- Install the `zeromq-devel' package if it fails on linking against that afterwards as well.

A pip install does not make the init scripts or the /etc/salt directory, and you will need to provide your own systemd service unit.

Installation from pip:

pip install salt

Warning: If installing from pip (or from source using setup.py install), be advised that the yum-utils package is needed for Salt to manage packages. Also, if the Python dependencies are not already installed, then you will need additional libraries/tools installed to build some of them. More information on this can be found *here*.

# ZeroMQ 4

We recommend using ZeroMQ 4 where available. SaltStack provides ZeroMQ 4.0.5 and pyzmq 14.5.0 in the *SaltStack Repository*.

If this repository is added *before* Salt is installed, then installing either salt-master or salt-minion will automatically pull in ZeroMQ 4.0.5, and additional steps to upgrade ZeroMQ and pyzmq are unnecessary.

# Package Management

Salt's interface to *yum* makes heavy use of the **repoquery** utility, from the *yum-utils* package. This package will be installed as a dependency if salt is installed via EPEL. However, if salt has been installed using pip, or a host is being managed using salt-ssh, then as of version 2014.7.0 yum-utils will be installed automatically to satisfy this dependency.

# **Post-installation tasks**

### Master

To have the Master start automatically at boot time:

### RHEL/CentOS 5 and 6

chkconfig salt-master on

### **RHEL/CentOS 7**

systemctl enable salt-master.service

# To start the Master:

### RHEL/CentOS 5 and 6

service salt-master start

### **RHEL/CentOS 7**

systemctl start salt-master.service

# Minion

To have the Minion start automatically at boot time:

# RHEL/CentOS 5 and 6

chkconfig salt-minion on

### **RHEL/CentOS 7**

systemctl enable salt-minion.service

To start the Minion:

### RHEL/CentOS 5 and 6

service salt-minion start

#### **RHEL/CentOS 7**

```
systemctl start salt-minion.service
```

Now go to the Configuring Salt page.

# 1.2.10 Solaris

Salt is known to work on Solaris but community packages are unmaintained.

It is possible to install Salt on Solaris by using setuptools.

For example, to install the develop version of salt:

```
git clone https://github.com/saltstack/salt
cd salt
sudo python setup.py install --force
```

Note: SaltStack does offer commercial support for Solaris which includes packages.

# 1.2.11 Ubuntu

# Installation from the Official SaltStack Repository

Packages for Ubuntu 16 (Xenial), Ubuntu 14 (Trusty), and Ubuntu 12 (Precise) are available in the SaltStack repository.

 $Instructions \ are \ at \ https://repo.saltstack.com/\#ubuntu.$ 

### **Install Packages**

Install the Salt master, minion or other packages from the repository with the *apt-get* command. These examples each install one of Salt components, but more than one package name may be given at a time:

- apt-get install salt-api
- apt-get install salt-cloud
- apt-get install salt-master
- apt-get install salt-minion
- apt-get install salt-ssh
- apt-get install salt-syndic

# **Post-installation tasks**

Now go to the Configuring Salt page.

# 1.2.12 Windows

Salt has full support for running the Salt minion on Windows. You must connect Windows Salt minions to a Salt master on a supported operating system to control your Salt Minions.

Many of the standard Salt modules have been ported to work on Windows and many of the Salt States currently work on Windows as well.

# Installation from the Official SaltStack Repository

# Latest stable build from the selected branch:

The output of md5sum <salt minion exe> should match the contents of the corresponding md5 file.

Earlier builds from supported branches

Archived builds from unsupported branches

Note: The installation executable installs dependencies that the Salt minion requires.

The 64bit installer has been tested on Windows 7 64bit and Windows Server 2008R2 64bit. The 32bit installer has been tested on Windows 2008 Server 32bit. Please file a bug report on our GitHub repo if issues for other platforms are found.

There are installers available for Python 2 and Python 3.

The installer will detect previous installations of Salt and ask if you would like to remove them. Clicking OK will remove the Salt binaries and related files but leave any existing config, cache, and PKI information.

# Salt Minion Installation

If the system is missing the appropriate version of the Visual C++ Redistributable (vcredist) the user will be prompted to install it. Click OK to install the vcredist. Click Cancel to abort the installation without making modifications to the system.

If Salt is already installed on the system the user will be prompted to remove the previous installation. Click OK to uninstall Salt without removing the configuration, PKI information, or cached files. Click Cancel to abort the installation before making any modifications to the system.

After the Welcome and the License Agreement, the installer asks for two bits of information to configure the minion; the master hostname and the minion name. The installer will update the minion config with these options.

If the installer finds an existing minion config file, these fields will be populated with values from the existing config, but they will be grayed out. There will also be a checkbox to use the existing config. If you continue, the existing config will be used. If the checkbox is unchecked, default values are displayed and can be changed. If you continue, the existing config file in c:\salt\conf will be removed along with the ``c:saltconfminion.d` directory. The values entered will be used with the default config.

The final page allows you to start the minion service and optionally change its startup type. By default, the minion is set to Automatic. You can change the minion start type to Automatic (Delayed Start) by checking the `Delayed Start' checkbox.

**Note:** Highstates that require a reboot may fail after reboot because salt continues the highstate before Windows has finished the booting process. This can be fixed by changing the startup type to `Automatic (Delayed Start)'. The drawback is that it may increase the time it takes for the `salt-minion' service to actually start.

The salt-minion service will appear in the Windows Service Manager and can be managed there or from the command line like any other Windows service.

sc start salt-minion net start salt-minion

# **Installation Prerequisites**

Most Salt functionality should work just fine right out of the box. A few Salt modules rely on PowerShell. The minimum version of PowerShell required for Salt is version 3. If you intend to work with DSC then Powershell version 5 is the minimum.

### **Silent Installer Options**

The installer can be run silently by providing the /S option at the command line. The installer also accepts the following options for configuring the Salt Minion silently:

Option	Description
/master=	A string value to set the IP address or hostname of the master. Default value is `salt'. You
	can pass a single master or a comma-separated list of masters. Setting the master will cause
	the installer to use the default config or a custom config if defined.
/minion-	A string value to set the minion name. Default value is `hostname'. Setting the minion
name=	name causes the installer to use the default config or a custom config if defined.
/start-	Either a 1 or 0. `1' will start the salt-minion service, `0' will not. Default is to start the
minion=	service after installation.
/start-	Set the minion start type to Automatic (Delayed Start).
minion-	
delayed	
/default-	Overwrite the existing config if present with the default config for salt. Default is to use the
config	existing config if present. If /master and/or /minion-name is passed, those values will
	be used to update the new default config.
/custom-	A string value specifying the name of a custom config file in the same path as the installer
config=	of the full path to a custom config file. If /master and/or /minion-name is passed,
	those values will be used to update the new custom config.
/S	Runs the installation silently. Uses the above settings or the defaults.
/?	Displays command line help.

Note: /start-service has been deprecated but will continue to function as expected for the time being.

Note: /default-config and /custom-config= will backup an existing config if found. A timestamp and a .bak extension will be added. That includes the minion file and the minion.d directory.

Here are some examples of using the silent installer:

```
# Install the Salt Minion
# Configure the minion and start the service
Salt-Minion-2017.7.1-Py2-AMD64-Setup.exe /S /master=yoursaltmaster /minion-
→name=yourminionname
```

# Install the Salt Minion
# Configure the minion but don't start the minion service
Salt-Minion-2017.7.1-Py3-AMD64-Setup.exe /S /master=yoursaltmaster /minion→name=yourminionname /start-minion=0

# Install the Salt Minion
# Configure the minion using a custom config and configuring multimaster

Salt-Minion-2017.7.1-Py3-AMD64-Setup.exe /S /custom-config=windows\_minion /master=prod\_ →master1,prod\_master2

# Running the Salt Minion on Windows as an Unprivileged User

Notes:

- These instructions were tested with Windows Server 2008 R2
- They are generalizable to any version of Windows that supports a salt-minion

# Create the Unprivileged User that the Salt Minion will Run As

- 1. Click Start > Control Panel > User Accounts.
- 2. Click Add or remove user accounts.
- 3. Click Create new account.
- 4. Enter salt-user (or a name of your preference) in the New account name field.
- 5. Select the Standard user radio button.
- 6. Click the Create Account button.
- 7. Click on the newly created user account.
- 8. Click the Create a password link.
- 9. In the New password and Confirm new password fields, provide a password (e.g ``SuperSecretMinionPassword4Me!'').
- 10. In the Type a password hint field, provide appropriate text (e.g. ``My Salt Password").
- 11. Click the Create password button.
- 12. Close the Change an Account window.

### Add the New User to the Access Control List for the Salt Folder

- 1. In a File Explorer window, browse to the path where Salt is installed (the default path is C:\Salt).
- 2. Right-click on the Salt folder and select Properties.
- 3. Click on the Security tab.
- 4. Click the Edit button.
- 5. Click the Add button.
- 6. Type the name of your designated Salt user and click the OK button.

- 7. Check the box to Allow the Modify permission.
- 8. Click the OK button.
- 9. Click the OK button to close the Salt Properties window.

# Update the Windows Service User for the salt-minion Service

- 1. Click Start > Administrative Tools > Services.
- 2. In the Services list, right-click on salt-minion and select Properties.
- 3. Click the Log On tab.
- 4. Click the This account radio button.
- 5. Provide the account credentials created in section A.
- 6. Click the OK button.
- 7. Click the OK button to the prompt confirming that the user has been granted the Log On As A Service right.
- 8. Click the OK button to the prompt confirming that The new logon name will not take effect until you stop and restart the service.
- 9. Right-Click on salt-minion and select Stop.
- 10. Right-Click on salt-minion and select Start.

# **Building and Developing on Windows**

This document will explain how to set up a development environment for Salt on Windows. The development environment allows you to work with the source code to customize or fix bugs. It will also allow you to build your own installation.

There are several scripts to automate creating a Windows installer as well as setting up an environment that facilitates developing and troubleshooting Salt code. They are located in the pkg\windows directory in the Salt repo (here).

# Scripts:

Script	Description	
build_env_2.ps1	A PowerShell script that sets up a Python 2 build environment	
build_env_3.ps1 A PowerShell script that sets up a Python 3 build environment		
build_pkg.bat	A batch file that builds a Windows installer based on the contents of the C:\Python27	
	directory	
build.bat	A batch file that fully automates the building of the Windows installer using the above	
	two scripts	

**Note**: The build.bat and build\_pkg.bat scripts both accept a parameter to specify the version of Salt that will be displayed in the Windows installer. If no version is passed, the version will be determined using git.

Both scripts also accept an additional parameter to specify the version of Python to use. The default is 2.

# **Prerequisite Software**

The only prerequisite is Git for Windows.

# **Create a Build Environment**

# 1. Working Directory

Create a Salt-Dev directory on the root of C:. This will be our working directory. Navigate to Salt-Dev and clone the Salt repo from GitHub.

Open a command line and type:

```
cd \
md Salt-Dev
cd Salt-Dev
git clone https://github.com/saltstack/salt
```

Go into the salt directory and checkout the version of salt to work with (2016.3 or higher).

```
cd salt git checkout 2017.7.2
```

# 2. Setup the Python Environment

Navigate to the pkg\windows directory and execute the build\_env.ps1 PowerShell script.

```
cd pkg\windows
powershell -file build_env_2.ps1
```

Note: You can also do this from Explorer by navigating to the pkg\windows directory, right clicking the build\_env\_2.ps1 powershell script and selecting Run with PowerShell

This will download and install Python 2 with all the dependencies needed to develop and build Salt.

**Note:** If you get an error or the script fails to run you may need to change the execution policy. Open a powershell window and type the following command:

Set-ExecutionPolicy RemoteSigned

# 3. Salt in Editable Mode

Editable mode allows you to more easily modify and test the source code. For more information see the Pip documentation.

Navigate to the root of the salt directory and install Salt in editable mode with pip

```
cd \Salt-Dev\salt
pip install -e .
```

**Note**: The . is important

Note: If pip is not recognized, you may need to restart your shell to get the updated path

Note: If pip is still not recognized make sure that the Python Scripts folder is in the System %PATH%. (C:\Python2\Scripts)

# 4. Setup Salt Configuration

Salt requires a minion configuration file and a few other directories. The default config file is named minion located in C:\salt\conf. The easiest way to set this up is to copy the contents of the salt\pkg\windows\buildenv directory to C:\salt.

cd \
md salt
xcopy /s /e \Salt-Dev\salt\pkg\windows\buildenv\\* \salt\

Now go into the C:\salt\conf directory and edit the minion config file named minion (no extension). You need to configure the master and id parameters in this file. Edit the following lines:

```
master: <ip or name of your master>
id: <name of your minion>
```

### **Create a Windows Installer**

To create a Windows installer, follow steps 1 and 2 from Create a Build Environment above. Then proceed to 3 below:

### 3. Install Salt

To create the installer for Window we install Salt using Python instead of pip. Navigate to the root salt directory and install Salt.

```
cd \Salt-Dev\salt
python setup.py install
```

# 4. Create the Windows Installer

Navigate to the pkg\windows directory and run the build\_pkg.bat with the build version (2017.7.2) and the Python version as parameters.

**Note**: If no version is passed, the build\_pkg.bat will guess the version number using git. If the python version is not passed, the default is 2.

# Creating a Windows Installer: Alternate Method (Easier)

Clone the Salt repo from GitHub into the directory of your choice. We're going to use Salt-Dev.

```
cd \
md Salt-Dev
cd Salt-Dev
git clone https://github.com/saltstack/salt
```

Go into the salt directory and checkout the version of Salt you want to build.

```
cd salt
git checkout 2017.7.2
```

Then navigate to pkg\windows and run the build.bat script with the version you're building.

This will install everything needed to build a Windows installer for Salt using Python 3. The binary will be in the salt\pkg\windows\installer directory.

# **Testing the Salt minion**

- 1. Create the directory C:\salt (if it doesn't exist already)
- 2. Copy the example conf and var directories from pkg\windows\buildenv into C:\salt
- 3. Edit C:\salt\conf\minion

master: ipaddress or hostname of your salt-master

4. Start the salt-minion

```
cd C:\Python27\Scripts
python salt-minion -l debug
```

5. On the salt-master accept the new minion's key

```
sudo salt-key -A
```

This accepts all unaccepted keys. If you're concerned about security just accept the key for this specific minion.

6. Test that your minion is responding

On the salt-master run:

sudo salt '\*' test.ping

You should get the following response: { 'your minion hostname': True}

### **Packages Management Under Windows 2003**

Windows Server 2003 and Windows XP have both reached End of Support. Though Salt is not officially supported on operating systems that are EoL, some functionality may continue to work.

On Windows Server 2003, you need to install optional component ``WMI Windows Installer Provider" to get a full list of installed packages. If you don't have this, salt-minion can't report some installed software.

# 1.2.13 SUSE

### Installation from the Official SaltStack Repository

Packages for SUSE 12 SP1, SUSE 12, SUSE 11, openSUSE 13 and openSUSE Leap 42.1 are available in the SaltStack Repository.

Instructions are at https://repo.saltstack.com/#suse.

# Installation from the SUSE Repository

Since openSUSE 13.2, Salt 2014.1.11 is available in the primary repositories. With the release of SUSE manager 3 a new repository setup has been created. The new repo will by systemsmanagement:saltstack, which is the source for newer stable packages. For backward compatibility a linkpackage will be created to the old devel:language:python repo. All development of suse packages will be done in systemsmanagement:saltstack:testing. This will ensure that salt will be in mainline suse repo's, a stable release repo and a testing repo for further enhancements.

### Installation

Salt can be installed using zypper and is available in the standard openSUSE/SLES repositories.

# **Stable Release**

Salt is packaged separately for the minion and the master. It is necessary only to install the appropriate package for the role the machine will play. Typically, there will be one master and multiple minions.

zypper install salt-master
zypper install salt-minion

# Post-installation tasks openSUSE

### Master

To have the Master start automatically at boot time:

systemctl enable salt-master.service

To start the Master:

systemctl start salt-master.service

### Minion

To have the Minion start automatically at boot time:

systemctl enable salt-minion.service

To start the Minion:

systemctl start salt-minion.service

### Post-installation tasks SLES

# Master

To have the Master start automatically at boot time:

chkconfig salt-master on

To start the Master:

rcsalt-master start

### Minion

To have the Minion start automatically at boot time:

chkconfig salt-minion on

To start the Minion:

rcsalt-minion start

### **Unstable Release**

# openSUSE

For openSUSE Tumbleweed run the following as root:

For openSUSE 42.1 Leap run the following as root:

For openSUSE 13.2 run the following as root:

### **SUSE Linux Enterprise**

For SLE 12 run the following as root:

For SLE 11 SP4 run the following as root:

Now go to the Configuring Salt page.

# **1.3 Initial Configuration**

# 1.3.1 Configuring Salt

Salt configuration is very simple. The default configuration for the master will work for most installations and the only requirement for setting up a minion is to set the location of the master in the minion configuration file.

The configuration files will be installed to /etc/salt and are named after the respective components, /etc/salt/master, and /etc/salt/minion.

# **Master Configuration**

By default the Salt master listens on ports 4505 and 4506 on all interfaces (0.0.0.0). To bind Salt to a specific IP, redefine the ``interface'' directive in the master configuration file, typically /etc/salt/master, as follows:

```
- #interface: 0.0.0.0
+ interface: 10.0.0.1
```

After updating the configuration file, restart the Salt master. See the *master configuration reference* for more details about other configurable options.

# **Minion Configuration**

Although there are many Salt Minion configuration options, configuring a Salt Minion is very simple. By default a Salt Minion will try to connect to the DNS name ``salt"; if the Minion is able to resolve that name correctly, no configuration is needed.

If the DNS name ``salt" does not resolve to point to the correct location of the Master, redefine the ``master" directive in the minion configuration file, typically /etc/salt/minion, as follows:

```
- #master: salt
+ master: 10.0.0.1
```

After updating the configuration file, restart the Salt minion. See the *minion configuration reference* for more details about other configurable options.

# **Proxy Minion Configuration**

A proxy minion emulates the behaviour of a regular minion and inherits their options.

Similarly, the configuration file is /etc/salt/proxy and the proxy tries to connect to the DNS name ``salt".

In addition to the regular minion options, there are several proxy-specific - see the *proxy minion configuration refer*ence.

# **Running Salt**

1. Start the master in the foreground (to daemonize the process, pass the -d flag):

salt-master

2. Start the minion in the foreground (to daemonize the process, pass the -d flag):

salt-minion

### Having trouble?

The simplest way to troubleshoot Salt is to run the master and minion in the foreground with *log level* set to debug:

salt-master --log-level=debug

For information on salt's logging system please see the *logging document*.

### Run as an unprivileged (non-root) user

To run Salt as another user, set the *user* parameter in the master config file.

Additionally, ownership, and permissions need to be set such that the desired user can read from and write to the following directories (and their subdirectories, where applicable):

- /etc/salt
- /var/cache/salt
- /var/log/salt
- /var/run/salt

More information about running salt as a non-privileged user can be found here.

There is also a full *troubleshooting guide* available.

### **Key Identity**

Salt provides commands to validate the identity of your Salt master and Salt minions before the initial key exchange. Validating key identity helps avoid inadvertently connecting to the wrong Salt master, and helps prevent a potential MiTM attack when establishing the initial connection.

### **Master Key Fingerprint**

Print the master key fingerprint by running the following command on the Salt master:

```
salt-key -F master
```

Copy the master.pub fingerprint from the *Local Keys* section, and then set this value as the *master\_finger* in the minion configuration file. Save the configuration file and then restart the Salt minion.

# **Minion Key Fingerprint**

Run the following command on each Salt minion to view the minion key fingerprint:

salt-call --local key.finger

Compare this value to the value that is displayed when you run the salt-key --finger <MINION\_ID> command on the Salt master.

### **Key Management**

Salt uses AES encryption for all communication between the Master and the Minion. This ensures that the commands sent to the Minions cannot be tampered with, and that communication between Master and Minion is authenticated through trusted, accepted keys.

Before commands can be sent to a Minion, its key must be accepted on the Master. Run the salt-key command to list the keys known to the Salt Master:

```
[root@master ~]# salt-key -L
Unaccepted Keys:
alpha
bravo
charlie
delta
Accepted Keys:
```

This example shows that the Salt Master is aware of four Minions, but none of the keys has been accepted. To accept the keys and allow the Minions to be controlled by the Master, again use the salt-key command:

```
[root@master ~]# salt-key -A
[root@master ~]# salt-key -L
Unaccepted Keys:
Accepted Keys:
alpha
bravo
charlie
delta
```

The salt-key command allows for signing keys individually or in bulk. The example above, using -A bulk-accepts all pending keys. To accept keys individually use the lowercase of the same option, -a keyname.

See also:

salt-key manpage

# **Sending Commands**

Communication between the Master and a Minion may be verified by running the test.ping command:

```
[root@master ~]# salt alpha test.ping
alpha:
    True
```

Communication between the Master and all Minions may be tested in a similar way:

```
[root@master ~]# salt '*' test.ping
alpha:
    True
bravo:
    True
charlie:
    True
delta:
    True
```

Each of the Minions should send a True response as shown above.

### What's Next?

Understanding *targeting* is important. From there, depending on the way you wish to use Salt, you should also proceed to learn about *Remote Execution* and *Configuration Management*.

# **1.4 Additional Installation Guides**

# 1.4.1 Salt Bootstrap

The Salt Bootstrap script allows for a user to install the Salt Minion or Master on a variety of system distributions and versions. This shell script known as bootstrap-salt.sh runs through a series of checks to determine the operating system type and version. It then installs the Salt binaries using the appropriate methods. The Salt Bootstrap script installs the minimum number of packages required to run Salt. This means that in the event you run the bootstrap to install via package, Git will not be installed. Installing the minimum number of packages helps ensure the script stays as lightweight as possible, assuming the user will install any other required packages after the Salt binaries are present on the system. The script source is available on GitHub: https://github.com/saltstack/ salt-bootstrap

### **Supported Operating Systems**

Note: In the event you do not see your distribution or version available please review the develop branch on GitHub as it may contain updates that are not present in the stable release: https://github.com/saltstack/salt-bootstrap/tree/ develop

# **Debian and derivatives**

- Debian GNU/Linux 7/8
- Linux Mint Debian Edition 1 (based on Debian 8)
- Kali Linux 1.0 (based on Debian 7)

# **Red Hat family**

- Amazon Linux 2012.09/2013.03/2013.09/2014.03/2014.09
- CentOS 5/6/7
- Fedora 17/18/20/21/22
- Oracle Linux 5/6/7
- Red Hat Enterprise Linux 5/6/7
- Scientific Linux 5/6/7

### **SUSE family**

- openSUSE 12/13
- openSUSE Leap 42
- openSUSE Tumbleweed 2015
- SUSE Linux Enterprise Server 11 SP1/11 SP2/11 SP3/12

# Ubuntu and derivatives

- Elementary OS 0.2 (based on Ubuntu 12.04)
- Linaro 12.04
- Linux Mint 13/14/16/17
- Trisquel GNU/Linux 6 (based on Ubuntu 12.04)
- Ubuntu 10.x/11.x/12.x/13.x/14.x/15.x/16.x

# **Other Linux distro**

- Arch Linux
- Gentoo

# **UNIX systems**

# BSD:

- OpenBSD
- FreeBSD 9/10/11

# SunOS:

• SmartOS

# **Example Usage**

If you're looking for the *one-liner* to install Salt, please scroll to the bottom and use the instructions for *Installing via* an *Insecure One-Liner* 

**Note:** In every two-step example, you would be well-served to examine the downloaded file and examine it to ensure that it does what you expect.

The Salt Bootstrap script has a wide variety of options that can be passed as well as several ways of obtaining the bootstrap script itself.

**Note:** These examples below show how to bootstrap Salt directly from GitHub or other Git repository. Run the script without any parameters to get latest stable Salt packages for your system from SaltStack corporate repository. See first example in the *Install using wget* section.

# Install using curl

Using curl to install latest development version from GitHub:

```
curl -o bootstrap-salt.sh -L https://bootstrap.saltstack.com
sudo sh bootstrap-salt.sh git develop
```

If you want to install a specific release version (based on the Git tags):

```
curl -o bootstrap-salt.sh -L https://bootstrap.saltstack.com sudo sh bootstrap-salt.sh git v2015.8.8
```

To install a specific branch from a Git fork:

```
curl -o bootstrap-salt.sh -L https://bootstrap.saltstack.com
sudo sh bootstrap-salt.sh -g https://github.com/myuser/salt.git git mybranch
```

If all you want is to install a salt-master using latest Git:

```
curl -o bootstrap-salt.sh -L https://bootstrap.saltstack.com
sudo sh bootstrap-salt.sh -M -N git develop
```

If your host has Internet access only via HTTP proxy:

```
PROXY='http://user:password@myproxy.example.com:3128'
curl -o bootstrap-salt.sh -L -x "$PROXY" https://bootstrap.saltstack.com
sudo sh bootstrap-salt.sh -G -H "$PROXY" git
```

### Install using wget

Using wget to install your distribution's stable packages:

```
wget -0 bootstrap-salt.sh https://bootstrap.saltstack.com
sudo sh bootstrap-salt.sh
```

Downloading the script from develop branch:

```
wget -0 bootstrap-salt.sh https://bootstrap.saltstack.com/develop
sudo sh bootstrap-salt.sh
```

Installing a specific version from git using wget:

```
wget -0 bootstrap-salt.sh https://bootstrap.saltstack.com
sudo sh bootstrap-salt.sh -P git v2015.8.8
```

**Note**: On the above example we added *-P* which will allow PIP packages to be installed if required but it's not a necessary flag for Git based bootstraps.

# **Install using Python**

If you already have Python installed, python 2.6, then it's as easy as:

```
python -m urllib "https://bootstrap.saltstack.com" > bootstrap-salt.sh
sudo sh bootstrap-salt.sh git develop
```

All Python versions should support the following in-line code:

```
python -c 'import urllib; print urllib.urlopen("https://bootstrap.saltstack.com").

→read()' > bootstrap-salt.sh

sudo sh bootstrap-salt.sh git develop
```

### Install using fetch

On a FreeBSD base system you usually don't have either of the above binaries available. You **do** have fetch available though:

```
fetch -o bootstrap-salt.sh https://bootstrap.saltstack.com
sudo sh bootstrap-salt.sh
```

If you have any SSL issues install ca\_root\_nssp:

```
pkg install ca_root_nssp
```

And either copy the certificates to the place where fetch can find them:

cp /usr/local/share/certs/ca-root-nss.crt /etc/ssl/cert.pem

Or link them to the right place:

ln -s /usr/local/share/certs/ca-root-nss.crt /etc/ssl/cert.pem

### Installing via an Insecure One-Liner

The following examples illustrate how to install Salt via a one-liner.

Note: Warning! These methods do not involve a verification step and assume that the delivered file is trustworthy.

Any of the example above which use two-lines can be made to run in a single-line configuration with minor modifications.

For example, using curl to install your distribution's stable packages:

curl -L https://bootstrap.saltstack.com | sudo sh

Using wget to install your distribution's stable packages:

wget -0 - https://bootstrap.saltstack.com | sudo sh

Installing the latest develop branch of Salt:

```
curl -L https://bootstrap.saltstack.com | sudo sh -s -- git develop
```

### **Command Line Options**

Here's a summary of the command line options:

```
$ sh bootstrap-salt.sh -h
 Installation types:
   - stable
                          Install latest stable release. This is the default
                          install type
   - stable [branch]
                          Install latest version on a branch. Only supported
                          for packages available at repo.saltstack.com
                          Install a specific version. Only supported for
   - stable [version]
                          packages available at repo.saltstack.com
                          Ubuntu specific: configure SaltStack Daily PPA
   - daily
                          RHEL-family specific: configure EPEL testing repo
   - testing
                          Install from the head of the develop branch
   - git
                          Install from any git ref (such as a branch, tag, or
   - git [ref]
                          commit)
 Examples:
   - bootstrap-salt.sh
   - bootstrap-salt.sh stable
   - bootstrap-salt.sh stable 2017.7
   - bootstrap-salt.sh stable 2017.7.2
   - bootstrap-salt.sh daily
   - bootstrap-salt.sh testing
   - bootstrap-salt.sh git
```

- bootstrap-salt.sh git 2017.7 - bootstrap-salt.sh git v2017.7.2 - bootstrap-salt.sh git 06f249901a2e2f1ed310d58ea3921a129f214358 Options: -h Display this message -v Display script version -n No colours -D Show debug output -c Temporary configuration directory -g Salt Git repository URL. Default: https://github.com/saltstack/salt.git -w Install packages from downstream package repository rather than upstream, saltstack package repository. This is currently only implemented for SUSE. -k Temporary directory holding the minion keys which will pre-seed the master. -s Sleep time used when waiting for daemons to start, restart and when checking for the services running. Default: 3 -L Also install salt-cloud and required python-libcloud package -M Also install salt-master -S Also install salt-syndic -N Do not install salt-minion -X Do not start daemons after installation -d Disables checking if Salt services are enabled to start on system boot. You can also do this by touching /tmp/disable\_salt\_checks on the target host. Default: \${BS\_FALSE} -P Allow pip based installations. On some distributions the required salt packages or its dependencies are not available as a package for that distribution. Using this flag allows the script to use pip as a last resort method. NOTE: This only works for functions which actually implement pip based installations. -U If set, fully upgrade the system prior to bootstrapping Salt -I If set, allow insecure connections while downloading any files. For example, pass '--no-check-certificate' to 'wget' or '--insecure' to 'curl'. On Debian and Ubuntu, using this option with -U allows one to obtain GnuPG archive keys insecurely if distro has changed release signatures. -F Allow copied files to overwrite existing (config, init.d, etc) -K If set, keep the temporary files in the temporary directories specified with -c and -k-C Only run the configuration function. Implies -F (forced overwrite). To overwrite Master or Syndic configs, -M or -S, respectively, must also be specified. Salt installation will be omitted, but some of the dependencies could be installed to write configuration with -j or -J. -A Pass the salt-master DNS name or IP. This will be stored under \${BS\_SALT\_ETC\_DIR}/minion.d/99-master-address.conf -i Pass the salt-minion id. This will be stored under \${BS\_SALT\_ETC\_DIR}/minion\_id -p Extra-package to install while installing Salt dependencies. One package per -p flag. You're responsible for providing the proper package name. -H Use the specified HTTP proxy for all download URLs (including https://). For example: http://myproxy.example.com:3128 -Z Enable additional package repository for newer ZeroMQ (only available for RHEL/CentOS/Fedora/Ubuntu based distributions) -b Assume that dependencies are already installed and software sources are set up. If git is selected, git tree is still checked out as dependency step. -f Force shallow cloning for git installations. This may result in an "n/a" in the version number.

-1	Disable ssl checks. When passed, switches "https" calls to "http" where possible.
-V	Install Salt into virtualenv
	(only available for Ubuntu based distributions)
-a	Pip install all Python pkg dependencies for Salt. Requires -V to install all pip pkgs into the virtualenv.
	(Only available for Ubuntu based distributions)
-r	Disable all repository configuration performed by this script. This
	option assumes all necessary repository configuration is already present
	on the system.
-R	Specify a custom repository URL. Assumes the custom repository URL
	points to a repository that mirrors Salt packages located at
	repo.saltstack.com. The option passed with -R replaces the
	"repo.saltstack.com". If -R is passed, -r is also set. Currently only
_	works on CentOS/RHEL and Debian based distributions.
-J	Replace the Master config file with data passed in as a JSON string. If
	a Master config file is found, a reasonable effort will be made to save
	the file with a ".bak" extension. If used in conjunction with -C or -F,
	no ".bak" file will be created as either of those options will force
	a complete overwrite of the file.
-j	Replace the Minion config file with data passed in as a JSON string. If
	a Minion config file is found, a reasonable effort will be made to save the file with a ".bak" extension. If used in conjunction with -C or -F,
	no ".bak" file will be created as either of those options will force
	a complete overwrite of the file.
-q	Quiet salt installation from git (setup.py install -q)
ч -х	Changes the python version used to install a git version of salt. Currently
~	this is considered experimental and has only been tested on Centos 6. This
	only works for git installations.
-v	Installs a different python version on host. Currently this has only been
,	tested with Centos 6 and is considered experimental. This will install the
	ius repo on the box if disable repo is false. This must be used in conjunction
	with -x <pythonversion>. For example:</pythonversion>
	sh bootstrap.sh -P -y -x python2.7 git v2016.11.3
	The above will install python27 and install the git version of salt using the
	python2.7 executable. This only works for git and pip installations.

# 1.4.2 Opening the Firewall up for Salt

The Salt master communicates with the minions using an AES-encrypted ZeroMQ connection. These communications are done over TCP ports **4505** and **4506**, which need to be accessible on the master only. This document outlines suggested firewall rules for allowing these incoming connections to the master.

Note: No firewall configuration needs to be done on Salt minions. These changes refer to the master only.

# Fedora 18 and beyond / RHEL 7 / CentOS 7

Starting with Fedora 18 FirewallD is the tool that is used to dynamically manage the firewall rules on a host. It has support for IPv4/6 settings and the separation of runtime and permanent configurations. To interact with FirewallD use the command line client firewall-cmd.

firewall-cmd example:

firewall-cmd --permanent --zone=<zone> --add-port=4505-4506/tcp

Please choose the desired zone according to your setup. Don't forget to reload after you made your changes.

firewall-cmd --reload

# RHEL 6 / CentOS 6

The lokkit command packaged with some Linux distributions makes opening iptables firewall ports very simple via the command line. Just be careful to not lock out access to the server by neglecting to open the ssh port.

lokkit example:

```
lokkit -p 22:tcp -p 4505:tcp -p 4506:tcp
```

The system-config-firewall-tui command provides a text-based interface to modifying the firewall.

system-config-firewall-tui:

```
system-config-firewall-tui
```

#### openSUSE

Salt installs firewall rules in /etc/sysconfig/SuSEfirewall2.d/services/salt. Enable with:

SuSEfirewall2 open SuSEfirewall2 start

If you have an older package of Salt where the above configuration file is not included, the SuSEfirewall2 command makes opening iptables firewall ports very simple via the command line.

SuSEfirewall example:

```
SuSEfirewall2 open EXT TCP 4505
SuSEfirewall2 open EXT TCP 4506
```

The firewall module in YaST2 provides a text-based interface to modifying the firewall.

YaST2:

```
yast2 firewall
```

#### Windows

Windows Firewall is the default component of Microsoft Windows that provides firewalling and packet filtering. There are many 3rd party firewalls available for Windows, some of which use rules from the Windows Firewall. If you are experiencing problems see the vendor's specific documentation for opening the required ports.

The Windows Firewall can be configured using the Windows Interface or from the command line.

# Windows Firewall (interface):

- 1. Open the Windows Firewall Interface by typing wf.msc at the command prompt or in a run dialog (*Windows Key* + *R*)
- 2. Navigate to Inbound Rules in the console tree

- 3. Add a new rule by clicking New Rule... in the Actions area
- 4. Change the Rule Type to Port. Click Next
- 5. Set the Protocol to TCP and specify local ports 4505-4506. Click Next
- 6. Set the Action to Allow the connection. Click Next
- 7. Apply the rule to Domain, Private, and Public. Click Next
- 8. Give the new rule a Name, ie: Salt. You may also add a description. Click Finish

### Windows Firewall (command line):

The Windows Firewall rule can be created by issuing a single command. Run the following command from the command line or a run prompt:

netsh advfirewall firewall add rule name="Salt" dir=in action=allow protocol=TCP⊠ →localport=4505-4506

# iptables

Different Linux distributions store their *iptables* (also known as netfilter) rules in different places, which makes it difficult to standardize firewall documentation. Included are some of the more common locations, but your mileage may vary.

# Fedora / RHEL / CentOS:

```
/etc/sysconfig/iptables
```

#### Arch Linux:

/etc/iptables/iptables.rules

#### Debian

Follow these instructions: https://wiki.debian.org/iptables

Once you've found your firewall rules, you'll need to add the two lines below to allow traffic on tcp/4505 and tcp/4506:

-A INPUT -m state --state new -m tcp -p tcp --dport 4505 -j ACCEPT -A INPUT -m state --state new -m tcp -p tcp --dport 4506 -j ACCEPT

#### Ubuntu

Salt installs firewall rules in /etc/ufw/applications.d/salt.ufw. Enable with:

ufw allow salt

# pf.conf

The BSD-family of operating systems uses packet filter (pf). The following example describes the additions to pf.conf needed to access the Salt master.

pass in on \$int\_if proto tcp from any to \$int\_if port 4505
pass in on \$int\_if proto tcp from any to \$int\_if port 4506

Once these additions have been made to the pf.conf the rules will need to be reloaded. This can be done using the pfctl command.

pfctl -vf /etc/pf.conf

# 1.4.3 Whitelist communication to Master

There are situations where you want to selectively allow Minion traffic from specific hosts or networks into your Salt Master. The first scenario which comes to mind is to prevent unwanted traffic to your Master out of security concerns, but another scenario is to handle Minion upgrades when there are backwards incompatible changes between the installed Salt versions in your environment.

Here is an example *Linux iptables* ruleset to be set on the Master:

```
# Allow Minions from these networks
-I INPUT -s 10.1.2.0/24 -p tcp -m multiport --dports 4505,4506 -j ACCEPT
-I INPUT -s 10.1.3.0/24 -p tcp -m multiport --dports 4505,4506 -j ACCEPT
# Allow Salt to communicate with Master on the loopback interface
-A INPUT -i lo -p tcp -m multiport --dports 4505,4506 -j ACCEPT
# Reject everything else
-A INPUT -p tcp -m multiport --dports 4505,4506 -j REJECT
```

Note: The important thing to note here is that the salt command needs to communicate with the listening network socket of salt-master on the *loopback* interface. Without this you will see no outgoing Salt traffic from the master, even for a simple salt '\*' test.ping, because the salt client never reached the salt-master to tell it to carry out the execution.

# 1.4.4 Preseed Minion with Accepted Key

In some situations, it is not convenient to wait for a minion to start before accepting its key on the master. For instance, you may want the minion to bootstrap itself as soon as it comes online. You may also want to let your developers provision new development machines on the fly.

See also:

Many ways to preseed minion keys

Salt has other ways to generate and pre-accept minion keys in addition to the manual steps outlined below.

salt-cloud performs these same steps automatically when new cloud VMs are created (unless instructed not to).

salt-api exposes an HTTP call to Salt's REST API to generate and download the new minion keys as a tarball.

There is a general four step process to do this:

1. Generate the keys on the master:

root@saltmaster# salt-key --gen-keys=[key\_name]

Pick a name for the key, such as the minion's id.

2. Add the public key to the accepted minion folder:

root@saltmaster# cp key\_name.pub /etc/salt/pki/master/minions/[minion\_id]

It is necessary that the public key file has the same name as your minion id. This is how Salt matches minions with their keys. Also note that the pki folder could be in a different location, depending on your OS or if specified in the master config file.

3. Distribute the minion keys.

There is no single method to get the keypair to your minion. The difficulty is finding a distribution method which is secure. For Amazon EC2 only, an AWS best practice is to use IAM Roles to pass credentials. (See blog post, http://blogs.aws.amazon.com/security/post/Tx610S2MLVZWEA/ Using-IAM-roles-to-distribute-non-AWS-credentials-to-your-EC2-instances)

# Security Warning

Since the minion key is already accepted on the master, distributing the private key poses a potential security risk. A malicious party will have access to your entire state tree and other sensitive data if they gain access to a preseeded minion key.

# 4. Preseed the Minion with the keys

You will want to place the minion keys before starting the salt-minion daemon:

```
/etc/salt/pki/minion/minion.pem
/etc/salt/pki/minion/minion.pub
```

Once in place, you should be able to start salt-minion and run salt-call state.apply or any other salt commands that require master authentication.

# 1.4.5 The macOS (Maverick) Developer Step By Step Guide To Salt Installation

This document provides a step-by-step guide to installing a Salt cluster consisting of one master, and one minion running on a local VM hosted on macOS.

**Note**: This guide is aimed at developers who wish to run Salt in a virtual machine. The official (Linux) walkthrough can be found here.

# The 5 Cent Salt Intro

Since you're here you've probably already heard about Salt, so you already know Salt lets you configure and run commands on hordes of servers easily. Here's a brief overview of a Salt cluster:

- Salt works by having a ``master" server sending commands to one or multiple ``minion" servers <sup>1</sup>. The master server is the ``command center". It is going to be the place where you store your configuration files, aka: ``which server is the db, which is the web server, and what libraries and software they should have installed". The minions receive orders from the master. Minions are the servers actually performing work for your business.
- Salt has two types of configuration files:

1. the ``salt communication channels" or ``meta" or ``config" configuration files (not official names): one for the master (usually is /etc/salt/master , **on the master server**), and one for minions (default is /etc/salt/minion or /etc/salt/minion.conf, **on the minion servers**). Those files are used to determine things like the Salt Master

<sup>&</sup>lt;sup>1</sup> Salt also works with ``masterless" configuration where a minion is autonomous (in which case salt can be seen as a local configuration tool), or in ``multiple master" configuration. See the documentation for more on that.

IP, port, Salt folder locations, etc.. If these are configured incorrectly, your minions will probably be unable to receive orders from the master, or the master will not know which software a given minion should install.

2. the ``business" or ``service" configuration files (once again, not an official name): these are configuration files, ending with ".sls" extension, that describe which software should run on which server, along with particular configuration properties for the software that is being installed. These files should be created in the /srv/salt folder by default, but their location can be changed using ... /etc/salt/master configuration file!

**Note:** This tutorial contains a third important configuration file, not to be confused with the previous two: the virtual machine provisioning configuration file. This in itself is not specifically tied to Salt, but it also contains some Salt configuration. More on that in step 3. Also note that all configuration files are YAML files. So indentation matters.

# Before Digging In, The Architecture Of The Salt Cluster

# Salt Master

The ``Salt master" server is going to be the Mac OS machine, directly. Commands will be run from a terminal app, so Salt will need to be installed on the Mac. This is going to be more convenient for toying around with configuration files.

# Salt Minion

We'll only have one ``Salt minion" server. It is going to be running on a Virtual Machine running on the Mac, using VirtualBox. It will run an Ubuntu distribution.

# Step 1 - Configuring The Salt Master On Your Mac

#### official documentation

Because Salt has a lot of dependencies that are not built in macOS, we will use Homebrew to install Salt. Homebrew is a package manager for Mac, it's great, use it (for this tutorial at least!). Some people spend a lot of time installing libs by hand to better understand dependencies, and then realize how useful a package manager is once they're configuring a brand new machine and have to do it all over again. It also lets you *uninstall* things easily.

Note: Brew is a Ruby program (Ruby is installed by default with your Mac). Brew downloads, compiles, and links software. The linking phase is when compiled software is deployed on your machine. It may conflict with manually installed software, especially in the /usr/local directory. It's ok, remove the manually installed version then refresh the link by typing brew link 'packageName'. Brew has a brew doctor command that can help you troubleshoot. It's a great command, use it often. Brew requires xcode command line tools. When you run brew the first time it asks you to install them if they're not already on your system. Brew installs software in /usr/local/bin (system bins are in /usr/bin). In order to use those bins you need your \$PATH to search there first. Brew tells you if your \$PATH needs to be fixed.

Tip: Use the keyboard shortcut cmd + shift + period in the ``open" macOS dialog box to display hidden files and folders, such as .profile.

# **Install Homebrew**

Install Homebrew here http://brew.sh/ Or just type

```
ruby -e "$(curl -fsSL https://raw.githubusercontent.com/Homebrew/install/master/

→install)"
```

Now type the following commands in your terminal (you may want to type brew doctor after each to make sure everything's fine):

```
brew install python
brew install swig
brew install zmq
```

**Note:** zmq is ZeroMQ. It's a fantastic library used for server to server network communication and is at the core of Salt efficiency.

# **Install Salt**

You should now have everything ready to launch this command:

#### pip install salt

Note: There should be no need for sudo pip install salt. Brew installed Python for your user, so you should have all the access. In case you would like to check, type which python to ensure that it's /usr/local/bin/python, and which pip which should be /usr/local/bin/pip.

Now type python in a terminal then, import salt. There should be no errors. Now exit the Python terminal using exit().

### **Create The Master Configuration**

If the default /etc/salt/master configuration file was not created, copy-paste it from here: http://docs.saltstack.com/ ref/configuration/examples.html#configuration-examples-master

Note: /etc/salt/master is a file, not a folder.

Salt Master configuration changes. The Salt master needs a few customization to be able to run on macOS:

sudo launchctl limit maxfiles 4096 8192

In the /etc/salt/master file, change max\_open\_files to 8192 (or just add the line: max\_open\_files: 8192 (no quote) if it doesn't already exists).

You should now be able to launch the Salt master:

sudo salt-master --log-level=all

There should be no errors when running the above command.

**Note:** This command is supposed to be a daemon, but for toying around, we'll keep it running on a terminal to monitor the activity.

Now that the master is set, let's configure a minion on a VM.

The Salt minion is going to run on a Virtual Machine. There are a lot of software options that let you run virtual machines on a mac, But for this tutorial we're going to use VirtualBox. In addition to virtualBox, we will use Vagrant, which allows you to create the base VM configuration.

Vagrant lets you build ready to use VM images, starting from an OS image and customizing it using ``provisioners". In our case, we'll use it to:

- Download the base Ubuntu image
- Install salt on that Ubuntu image (Salt is going to be the ``provisioner" for the VM).
- Launch the VM
- SSH into the VM to debug
- Stop the VM once you're done.

# Install VirtualBox

Go get it here: https://www.virtualBox.org/wiki/Downloads (click on VirtualBox for macOS hosts => x86/amd64)

#### **Install Vagrant**

Go get it here: http://downloads.vagrantup.com/ and choose the latest version (1.3.5 at time of writing), then the .dmg file. Double-click to install it. Make sure the vagrant command is found when run in the terminal. Type vagrant. It should display a list of commands.

#### **Create The Minion VM Folder**

Create a folder in which you will store your minion's VM. In this tutorial, it's going to be a minion folder in the \$home directory.

cd \$home mkdir minion

#### **Initialize Vagrant**

From the minion folder, type

vagrant init

This command creates a default Vagrantfile configuration file. This configuration file will be used to pass configuration parameters to the Salt provisioner in Step 3.

# Import Precise64 Ubuntu Box

vagrant box add precise64 http://files.vagrantup.com/precise64.box

Note: This box is added at the global Vagrant level. You only need to do it once as each VM will use this same file.

### Modify the Vagrantfile

Modify ./minion/Vagrantfile to use th precise64 box. Change the config.vm.box line to:

config.vm.box = "precise64"

Uncomment the line creating a host-only IP. This is the ip of your minion (you can change it to something else if that IP is already in use):

config.vm.network :private\_network, ip: "192.168.33.10"

At this point you should have a VM that can run, although there won't be much in it. Let's check that.

# **Checking The VM**

From the \$home/minion folder type:

vagrant up

A log showing the VM booting should be present. Once it's done you'll be back to the terminal:

ping 192.168.33.10

The VM should respond to your ping request.

Now log into the VM in ssh using Vagrant again:

vagrant ssh

You should see the shell prompt change to something similar to vagrant@precise64:~\$ meaning you're inside the VM. From there, enter the following:

ping 10.0.2.2

Note: That ip is the ip of your VM host (the macOS host). The number is a VirtualBox default and is displayed in the log after the Vagrant ssh command. We'll use that IP to tell the minion where the Salt master is. Once you're done, end the ssh session by typing exit.

It's now time to connect the VM to the salt master

# **Creating The Minion Configuration File**

Create the /etc/salt/minion file. In that file, put the following lines, giving the ID for this minion, and the IP of the master:

master: 10.0.2.2
id: 'minion1'
file\_client: remote

Minions authenticate with the master using keys. Keys are generated automatically if you don't provide one and can accept them later on. However, this requires accepting the minion key every time the minion is destroyed or created (which could be quite often). A better way is to create those keys in advance, feed them to the minion, and authorize them once.

### **Preseed minion keys**

From the minion folder on your Mac run:

sudo salt-key --gen-keys=minion1

This should create two files: minion1.pem, and minion1.pub. Since those files have been created using sudo, but will be used by vagrant, you need to change ownership:

```
sudo chown youruser:yourgroup minion1.pem
sudo chown youruser:yourgroup minion1.pub
```

Then copy the .pub file into the list of accepted minions:

sudo cp minion1.pub /etc/salt/pki/master/minions/minion1

#### Modify Vagrantfile to Use Salt Provisioner

Let's now modify the Vagrantfile used to provision the Salt VM. Add the following section in the Vagrantfile (note: it should be at the same indentation level as the other properties):

```
# salt-vagrant config
config.vm.provision :salt do |salt|
    salt.run_highstate = true
    salt.minion_config = "/etc/salt/minion"
    salt.minion_key = "./minion1.pem"
    salt.minion_pub = "./minion1.pub"
end
```

Now destroy the vm and recreate it from the /minion folder:

vagrant destroy vagrant up

If everything is fine you should see the following message:

```
"Bootstrapping Salt... (this may take a while)
Salt successfully configured and installed!"
```

#### **Checking Master-Minion Communication**

To make sure the master and minion are talking to each other, enter the following:

#### sudo salt '\*' test.ping

You should see your minion answering the ping. It's now time to do some configuration.

In this step we'll use the Salt master to instruct our minion to install Nginx.

# Checking the system's original state

First, make sure that an HTTP server is not installed on our minion. When opening a browser directed at http://192.168.33.10/ You should get an error saying the site cannot be reached.

# Initialize the top.sls file

System configuration is done in /srv/salt/top.sls (and subfiles/folders), and then applied by running the state.apply function to have the Salt master order its minions to update their instructions and run the associated commands.

First Create an empty file on your Salt master (macOS machine):

```
touch /srv/salt/top.sls
```

When the file is empty, or if no configuration is found for our minion an error is reported:

sudo salt 'minion1' state.apply

This should return an error stating: No Top file or external nodes data matches found.

#### **Create The Nginx Configuration**

Now is finally the time to enter the real meat of our server's configuration. For this tutorial our minion will be treated as a web server that needs to have Nginx installed.

Insert the following lines into /srv/salt/top.sls (which should current be empty).

```
base:
    'minion1':
        - bin.nginx
```

Now create /srv/salt/bin/nginx.sls containing the following:

```
nginx:
pkg.installed:
- name: nginx
service.running:
- enable: True
- reload: True
```

#### **Check Minion State**

Finally, run the state.apply function again:

```
sudo salt 'minion1' state.apply
```

You should see a log showing that the Nginx package has been installed and the service configured. To prove it, open your browser and navigate to http://192.168.33.10/, you should see the standard Nginx welcome page.

Congratulations!

# Where To Go From Here

A full description of configuration management within Salt (sls files among other things) is available here: http://docs.saltstack.com/en/latest/index.html#configuration-management

# 1.4.6 running salt as normal user tutorial

**Before continuing** make sure you have a working Salt installation by following the *Installation* and the *configuration* instructions.

#### Stuck?

There are many ways to get help from the Salt community including our mailing list and our IRC channel #salt.

# Running Salt functions as non root user

If you don't want to run salt cloud as root or even install it you can configure it to have a virtual root in your working directory.

The salt system uses the salt.syspath module to find the variables

If you run the salt-build, it will generated in:

./build/lib.linux-x86\_64-2.7/salt/\_syspaths.py

To generate it, run the command:

python setup.py build

Copy the generated module into your salt directory

cp ./build/lib.linux-x86\_64-2.7/salt/\_syspaths.py salt/\_syspaths.py

Edit it to include needed variables and your new paths

```
# you need to edit this
ROOT_DIR = *your current dir* + '/salt/root'
# you need to edit this
INSTALL_DIR = *location of source code*
CONFIG_DIR = ROOT_DIR + '/etc/salt'
CACHE_DIR = ROOT_DIR + '/var/cache/salt'
SOCK_DIR = ROOT_DIR + '/var/run/salt'
SRV_ROOT_DIR= ROOT_DIR + '/srv'
BASE_FILE_ROOTS_DIR = ROOT_DIR + '/srv/salt'
BASE_PILLAR_ROOTS_DIR = ROOT_DIR + '/srv/pillar'
BASE_MASTER_ROOTS_DIR = ROOT_DIR + '/srv/salt-master'
LOGS_DIR = ROOT_DIR + '/var/log/salt'
```

```
PIDFILE_DIR = ROOT_DIR + '/var/run'
CLOUD_DIR = INSTALL_DIR + '/cloud'
BOOTSTRAP = CLOUD_DIR + '/deploy/bootstrap-salt.sh'
```

Create the directory structure

```
mkdir -p root/etc/salt root/var/cache/run root/run/salt root/srv
root/srv/salt root/srv/pillar root/srv/salt-master root/var/log/salt root/var/run
```

Populate the configuration files:

cp -r conf/\* root/etc/salt/

Edit your root/etc/salt/master configuration that is used by salt-cloud:

user: \*your user name\*

Run like this:

```
PYTHONPATH=`pwd` scripts/salt-cloud
```

# 1.4.7 Standalone Minion

Since the Salt minion contains such extensive functionality it can be useful to run it standalone. A standalone minion can be used to do a number of things:

- Use salt-call commands on a system without connectivity to a master
- Masterless States, run states entirely from files local to the minion

**Note:** When running Salt in masterless mode, do not run the salt-minion daemon. Otherwise, it will attempt to connect to a master and fail. The salt-call command stands on its own and does not need the salt-minion daemon.

#### **Minion Configuration**

Throughout this document there are several references to setting different options to configure a masterless Minion. Salt Minions are easy to configure via a configuration file that is located, by default, in /etc/salt/minion. Note, however, that on FreeBSD systems, the minion configuration file is located in /usr/local/etc/salt/minion.

You can learn more about minion configuration options in the Configuring the Salt Minion docs.

#### **Telling Salt Call to Run Masterless**

The salt-call command is used to run module functions locally on a minion instead of executing them from the master. Normally the salt-call command checks into the master to retrieve file server and pillar data, but when running standalone salt-call needs to be instructed to not check the master for this data. To instruct the minion to not look for a master when running salt-call the *file\_client* configuration option needs to be set. By default the *file\_client* is set to remote so that the minion knows that file server and pillar data are to be gathered from the master. When setting the *file\_client* option to local the minion is configured to not gather this data from the master.

#### file\_client: local

Now the salt-call command will not look for a master and will assume that the local system has all of the file and pillar resources.

#### **Running States Masterless**

The state system can be easily run without a Salt master, with all needed files local to the minion. To do this the minion configuration file needs to be set up to know how to return file\_roots information like the master. The file\_roots setting defaults to /srv/salt for the base environment just like on the master:

```
file_roots:
    base:
        - /srv/salt
```

Now set up the Salt State Tree, top file, and SLS modules in the same way that they would be set up on a master. Now, with the *file\_client* option set to local and an available state tree then calls to functions in the state module will use the information in the file\_roots on the minion instead of checking in with the master.

Remember that when creating a state tree on a minion there are no syntax or path changes needed, SLS modules written to be used from a master do not need to be modified in any way to work with a minion.

This makes it easy to ``script" deployments with Salt states without having to set up a master, and allows for these SLS modules to be easily moved into a Salt master as the deployment grows.

The declared state can now be executed with:

```
salt-call state.apply
```

Or the salt-call command can be executed with the --local flag, this makes it unnecessary to change the configuration file:

```
salt-call state.apply --local
```

# **External Pillars**

External pillars are supported when running in masterless mode.

# 1.4.8 Salt Masterless Quickstart

Running a masterless salt-minion lets you use Salt's configuration management for a single machine without calling out to a Salt master on another machine.

Since the Salt minion contains such extensive functionality it can be useful to run it standalone. A standalone minion can be used to do a number of things:

- Stand up a master server via States (Salting a Salt Master)
- Use salt-call commands on a system without connectivity to a master
- · Masterless States, run states entirely from files local to the minion

It is also useful for testing out state trees before deploying to a production setup.

### **Bootstrap Salt Minion**

The salt-bootstrap script makes bootstrapping a server with Salt simple for any OS with a Bourne shell:

```
curl -L https://bootstrap.saltstack.com -o bootstrap_salt.sh
sudo sh bootstrap_salt.sh
```

See the salt-bootstrap documentation for other one liners. When using Vagrant to test out salt, the Vagrant salt provisioner will provision the VM for you.

# **Telling Salt to Run Masterless**

To instruct the minion to not look for a master, the *file\_client* configuration option needs to be set in the minion configuration file. By default the *file\_client* is set to remote so that the minion gathers file server and pillar data from the salt master. When setting the *file\_client* option to local the minion is configured to not gather this data from the master.

file\_client: local

Now the salt minion will not look for a master and will assume that the local system has all of the file and pillar resources.

Configuration which resided in the *master configuration* (e.g. /etc/salt/master) should be moved to the *minion configuration* since the minion does not read the master configuration.

**Note:** When running Salt in masterless mode, do not run the salt-minion daemon. Otherwise, it will attempt to connect to a master and fail. The salt-call command stands on its own and does not need the salt-minion daemon.

#### **Create State Tree**

Following the successful installation of a salt-minion, the next step is to create a state tree, which is where the SLS files that comprise the possible states of the minion are stored.

The following example walks through the steps necessary to create a state tree that ensures that the server has the Apache webserver installed.

Note: For a complete explanation on Salt States, see the tutorial.

1. Create the top.sls file:

/srv/salt/top.sls:

2. Create the webserver state tree:

/srv/salt/webserver.sls:

apache:	# ID declaration
pkg: - installed	<pre># state declaration # function declaration</pre>

**Note:** The apache package has different names on different platforms, for instance on Debian/Ubuntu it is apache2, on Fedora/RHEL it is httpd and on Arch it is apache

The only thing left is to provision our minion using salt-call.

#### Salt-call

The salt-call command is used to run remote execution functions locally on a minion instead of executing them from the master. Normally the salt-call command checks into the master to retrieve file server and pillar data, but when running standalone salt-call needs to be instructed to not check the master for this data:

salt-call --local state.apply

The --local flag tells the salt-minion to look for the state tree in the local file system and not to contact a Salt Master for instructions.

To provide verbose output, use -l debug:

salt-call --local state.apply -l debug

The minion first examines the top.sls file and determines that it is a part of the group matched by \* glob and that the webserver SLS should be applied.

It then examines the webserver.sls file and finds the apache state, which installs the Apache package.

The minion should now have Apache installed, and the next step is to begin learning how to write *more complex states*.

# **1.5 Dependencies**

Salt should run on any Unix-like platform so long as the dependencies are met.

- **`Python 2.7`\_** >= 2.7 < 3.0
- msgpack-python High-performance message interchange format
- YAML Python YAML bindings
- Jinja2 parsing Salt States (configurable in the master settings)
- MarkupSafe Implements a XML/HTML/XHTML Markup safe string for Python
- apache-libcloud Python lib for interacting with many of the popular cloud service providers using a unified API
- Requests HTTP library
- · Tornado Web framework and asynchronous networking library
- futures Backport of the concurrent.futures package from Python 3.2

Depending on the chosen Salt transport, ZeroMQ or RAET, dependencies vary:

- ZeroMQ:
  - ZeroMQ >= 3.2.0
  - pyzmq >= 2.2.0 ZeroMQ Python bindings

- PyCrypto The Python cryptography toolkit
- RAET:
  - libnacl Python bindings to libsodium
  - ioflo The flo programming interface raet and salt-raet is built on
  - RAET The worlds most awesome UDP protocol

Salt defaults to the ZeroMQ transport, and the choice can be made at install time, for example:

```
python setup.py --salt-transport=raet install
```

This way, only the required dependencies are pulled by the setup script if need be.

If installing using pip, the --salt-transport install option can be provided like:

pip install --install-option="--salt-transport=raet" salt

**Note:** Salt does not bundle dependencies that are typically distributed as part of the base OS. If you have unmet dependencies and are using a custom or minimal installation, you might need to install some additional packages from your OS vendor.

# **1.6 Optional Dependencies**

- mako an optional parser for Salt States (configurable in the master settings)
- gcc dynamic Cython module compiling

# 1.7 Upgrading Salt

When upgrading Salt, the master(s) should always be upgraded first. Backward compatibility for minions running newer versions of salt than their masters is not guaranteed.

Whenever possible, backward compatibility between new masters and old minions will be preserved. Generally, the only exception to this policy is in case of a security vulnerability.

See also:

Installing Salt for development and contributing to the project.

# 1.8 Building Packages using Salt Pack

Salt-pack is an open-source package builder for most commonly used Linux platforms, for example: Redhat/CentOS and Debian/Ubuntu families, utilizing SaltStack states and execution modules to build Salt and a specified set of dependencies, from which a platform specific repository can be built.

https://github.com/saltstack/salt-pack

# **Configuring Salt**

This section explains how to configure user access, view and store job results, secure and troubleshoot, and how to perform many other administrative tasks.

# 2.1 Configuring the Salt Master

The Salt system is amazingly simple and easy to configure, the two components of the Salt system each have a respective configuration file. The **salt-master** is configured via the master configuration file, and the **salt-minion** is configured via the minion configuration file.

See also:

Example master configuration file.

The configuration file for the salt-master is located at /etc/salt/master by default. A notable exception is FreeBSD, where the configuration file is located at /usr/local/etc/salt. The available options are as follows:

# 2.1.1 Primary Master Configuration

# interface

Default: 0.0.0 (all interfaces)

The local interface to bind to, must be an IP address.

interface: 192.168.0.1

# ipv6

Default: False

Whether the master should listen for IPv6 connections. If this is set to True, the interface option must be adjusted too (for example: interface: '::')

ipv6: True

# publish\_port

Default: 4505

The network port to set up the publication interface.

```
publish_port: 4505
```

## master\_id

Default: None

The id to be passed in the publish job to minions. This is used for MultiSyndics to return the job to the requesting master.

Note: This must be the same string as the syndic is configured with.

master\_id: MasterOfMaster

#### user

Default: root

The user to run the Salt processes

user: root

# enable\_ssh\_minions

Default: False

Tell the master to also use salt-ssh when running commands against minions.

enable\_ssh\_minions: True

**Note:** Cross-minion communication is still not possible. The Salt mine and publish.publish do not work between minion types.

#### ret\_port

Default: 4506

The port used by the return server, this is the server used by Salt to receive execution returns and command executions.

ret\_port: 4506

# pidfile

Default: /var/run/salt-master.pid

Specify the location of the master pidfile.

pidfile: /var/run/salt-master.pid

#### root\_dir

Default: /

The system root directory to operate from, change this to make Salt run from an alternative root.

root\_dir: /

**Note:** This directory is prepended to the following options: *pki\_dir*, *cachedir*, *sock\_dir*, *log\_file*, *autosign\_file*, *autoreject\_file*, *pidfile*, *autosign\_grains\_dir*.

#### conf\_file

Default: /etc/salt/master

The path to the master's configuration file.

conf\_file: /etc/salt/master

# pki\_dir

Default: /etc/salt/pki/master

The directory to store the pki authentication keys.

pki\_dir: /etc/salt/pki/master

#### extension\_modules

Changed in version 2016.3.0: The default location for this directory has been moved. Prior to this version, the location was a directory named extmods in the Salt cachedir (on most platforms, /var/cache/salt/extmods). It has been moved into the master cachedir (on most platforms, /var/cache/salt/master/extmods).

Directory for custom modules. This directory can contain subdirectories for each of Salt's module types such as runners, output, wheel, modules, states, returners, engines, utils, etc. This path is appended to *root\_dir*.

extension\_modules: /root/salt\_extmods

# extmod\_whitelist/extmod\_blacklist

New in version 2017.7.0.

By using this dictionary, the modules that are synced to the master's extmod cache using *saltutil.sync\_*\* can be limited. If nothing is set to a specific type, then all modules are accepted. To block all modules of a specific type, whitelist an empty list.

```
extmod_whitelist:
    modules:
        - custom_module
    engines:
        - custom_engine
    pillars: []
extmod_blacklist:
    modules:
        - specific_module
```

# Valid options:

- modules
- states
- grains
- renderers
- returners
- output
- proxy
- runners
- wheel
- engines
- queues
- pillar
- utils
- sdb
- cache
- clouds
- tops
- roster
- tokens

# module\_dirs

Default: []

Like extension\_modules, but a list of extra directories to search for Salt modules.

# cachedir

Default: /var/cache/salt/master

The location used to store cache information, particularly the job information for executed salt commands.

This directory may contain sensitive data and should be protected accordingly.

cachedir: /var/cache/salt/master

# verify\_env

Default: True

Verify and set permissions on configuration directories at startup.

verify\_env: True

# keep\_jobs

Default: 24

Set the number of hours to keep old job information. Note that setting this option to 0 disables the cache cleaner.

keep\_jobs: 24

#### gather\_job\_timeout

New in version 2014.7.0.

Default: 10

The number of seconds to wait when the client is requesting information about running jobs.

gather\_job\_timeout: 10

# timeout

Default: 5

Set the default timeout for the salt command and api.

# loop\_interval

Default: 60

The loop\_interval option controls the seconds for the master's maintenance process check cycle. This process updates file server backends, cleans the job cache and executes the scheduler.

#### output

Default: nested Set the default outputter used by the salt command.

# outputter\_dirs

Default: []

A list of additional directories to search for salt outputters in.

outputter\_dirs: []

# output\_file

Default: None

Set the default output file used by the salt command. Default is to output to the CLI and not to a file. Functions the same way as the ``--out-file'' CLI option, only sets this to a single file for all salt commands.

output\_file: /path/output/file

# show\_timeout

Default: True

Tell the client to show minions that have timed out.

show\_timeout: True

# show\_jid

#### Default: False

Tell the client to display the jid when a job is published.

show\_jid: False

#### color

#### Default: True

By default output is colored, to disable colored output set the color value to False.

color: False

#### color\_theme

Default: ""

Specifies a path to the color theme to use for colored command line output.

```
color_theme: /etc/salt/color_theme
```

#### cli\_summary

Default: False

When set to True, displays a summary of the number of minions targeted, the number of minions returned, and the number of minions that did not return.

cli\_summary: False

#### sock\_dir

Default: /var/run/salt/master

Set the location to use for creating Unix sockets for master process communication.

sock\_dir: /var/run/salt/master

#### enable\_gpu\_grains

Default: True

Enable GPU hardware data for your master. Be aware that the master can take a while to start up when lspci and/or dmidecode is used to populate the grains for the master.

# job\_cache

Default: True

The master maintains a temporary job cache. While this is a great addition, it can be a burden on the master for larger deployments (over 5000 minions). Disabling the job cache will make previously executed jobs unavailable to the jobs system and is not generally recommended. Normally it is wise to make sure the master has access to a faster IO system or a tmpfs is mounted to the jobs dir.

```
job_cache: True
```

Note: Setting the job\_cache to False will not cache minion returns, but the JID directory for each job is still created. The creation of the JID directories is necessary because Salt uses those directories to check for JID collisions. By setting this option to False, the job cache directory, which is /var/cache/salt/master/jobs/ by default, will be smaller, but the JID directories will still be present.

Note that the *keep\_jobs* option can be set to a lower value, such as 1, to limit the number of hours jobs are stored in the job cache. (The default is 24 hours.)

Please see the Managing the Job Cache documentation for more information.

# minion\_data\_cache

Default: True

The minion data cache is a cache of information about the minions stored on the master, this information is primarily the pillar, grains and mine data. The data is cached via the cache subsystem in the Master cachedir under the name of the minion or in a supported database. The data is used to predetermine what minions are expected to reply from executions.

minion\_data\_cache: True

#### cache

Default: localfs

Cache subsystem module to use for minion data cache.

cache: consul

# memcache\_expire\_seconds

Default: 0

Memcache is an additional cache layer that keeps a limited amount of data fetched from the minion data cache for a limited period of time in memory that makes cache operations faster. It doesn't make much sense for the localfs cache driver but helps for more complex drivers like consul.

This option sets the memcache items expiration time. By default is set to 0 that disables the memcache.

memcache\_expire\_seconds: 30

## memcache\_max\_items

Default: 1024

Set memcache limit in items that are bank-key pairs. I.e the list of minion\_0/data, minion\_0/mine, minion\_1/data contains 3 items. This value depends on the count of minions usually targeted in your environment. The best one could be found by analyzing the cache log with memcache\_debug enabled.

memcache\_max\_items: 1024

# memcache\_full\_cleanup

Default: False

If cache storage got full, i.e. the items count exceeds the memcache\_max\_items value, memcache cleans up it's storage. If this option set to False memcache removes the only one oldest value from it's storage. If this set set to True memcache removes all the expired items and also removes the oldest one if there are no expired items.

memcache\_full\_cleanup: True

#### memcache\_debug

Default: False

Enable collecting the memcache stats and log it on *debug* log level. If enabled memcache collect information about how many fetch calls has been done and how many of them has been hit by memcache. Also it outputs the rate value that is the result of division of the first two values. This should help to choose right values for the expiration time and the cache size.

memcache\_debug: True

# ext\_job\_cache

Default: ''

Used to specify a default returner for all minions. When this option is set, the specified returner needs to be properly configured and the minions will always default to sending returns to this returner. This will also disable the local job cache on the master.

ext\_job\_cache: redis

#### event\_return

New in version 2015.5.0.

Default: ''

Specify the returner(s) to use to log events. Each returner may have installation and configuration requirements. Read the returner's documentation.

**Note:** Not all returners support event returns. Verify that a returner has an event\_return() function before configuring this option with a returner.

event\_return: - syslog - splunk

#### event\_return\_queue

New in version 2015.5.0.

Default: 0

On busy systems, enabling event\_returns can cause a considerable load on the storage system for returners. Events can be queued on the master and stored in a batched fashion using a single transaction for multiple events. By default, events are not queued.

event\_return\_queue: 0

# event\_return\_whitelist

New in version 2015.5.0.

Default: []

Only return events matching tags in a whitelist.

Changed in version 2016.11.0: Supports glob matching patterns.

```
event_return_whitelist:
- salt/master/a_tag
- salt/run/*/ret
```

# event\_return\_blacklist

New in version 2015.5.0.

Default: []

Store all event returns \_except\_ the tags in a blacklist.

Changed in version 2016.11.0: Supports glob matching patterns.

```
event_return_blacklist:
- salt/master/not_this_tag
- salt/wheel/*/ret
```

# max\_event\_size

New in version 2014.7.0.

Default: 1048576

Passing very large events can cause the minion to consume large amounts of memory. This value tunes the maximum size of a message allowed onto the master event bus. The value is expressed in bytes.

max\_event\_size: 1048576

# ping\_on\_rotate

New in version 2014.7.0.

Default: False

By default, the master AES key rotates every 24 hours. The next command following a key rotation will trigger a key refresh from the minion which may result in minions which do not respond to the first command after a key refresh.

To tell the master to ping all minions immediately after an AES key refresh, set ping\_on\_rotate to True. This should mitigate the issue where a minion does not appear to initially respond after a key is rotated.

Note that ping\_on\_rotate may cause high load on the master immediately after the key rotation event as minions reconnect. Consider this carefully if this salt master is managing a large number of minions.

ping\_on\_rotate: False

# master\_job\_cache

New in version 2014.7.0.

Default: local\_cache

Specify the returner to use for the job cache. The job cache will only be interacted with from the salt master and therefore does not need to be accessible from the minions.

master\_job\_cache: redis

### enforce\_mine\_cache

Default: False

By-default when disabling the minion\_data\_cache mine will stop working since it is based on cached data, by enabling this option we explicitly enabling only the cache for the mine system.

enforce\_mine\_cache: False

#### max\_minions

Default: 0

The maximum number of minion connections allowed by the master. Use this to accommodate the number of minions per master if you have different types of hardware serving your minions. The default of 0 means unlimited connections. Please note that this can slow down the authentication process a bit in large setups.

max\_minions: 100

#### con\_cache

Default: False

If max\_minions is used in large installations, the master might experience high-load situations because of having to check the number of connected minions for every authentication. This cache provides the minion-ids of all connected minions to all MWorker-processes and greatly improves the performance of max\_minions.

con\_cache: True

#### presence\_events

Default: False

Causes the master to periodically look for actively connected minions. *Presence events* are fired on the event bus on a regular interval with a list of connected minions, as well as events with lists of newly connected or disconnected minions. This is a master-only operation that does not send executions to minions. Note, this does not detect minions that connect to a master via localhost.

presence\_events: False

# ping\_on\_rotate

Default: False

By default, the master AES key rotates every 24 hours. The next command following a key rotation will trigger a key refresh from the minion which may result in minions which do not respond to the first command after a key refresh.

To tell the master to ping all minions immediately after an AES key refresh, set ping\_on\_rotate to True. This should mitigate the issue where a minion does not appear to initially respond after a key is rotated.

Note that ping\_on\_rotate may cause high load on the master immediately after the key rotation event as minions reconnect. Consider this carefully if this salt master is managing a large number of minions.

If disabled, it is recommended to handle this event by listening for the aes\_key\_rotate event with the key tag and acting appropriately.

ping\_on\_rotate: False

# transport

Default: zeromq

Changes the underlying transport layer. ZeroMQ is the recommended transport while additional transport layers are under development. Supported values are zeromq, raet (experimental), and tcp (experimental). This setting has a significant impact on performance and should not be changed unless you know what you are doing! Transports are explained in Salt Transports.

transport: zeromq

#### transport\_opts

Default: { }

(experimental) Starts multiple transports and overrides options for each transport with the provided dictionary This setting has a significant impact on performance and should not be changed unless you know what you are doing! Transports are explained in Salt Transports. The following example shows how to start a TCP transport alongside a ZMQ transport.

```
transport_opts:
    tcp:
        publish_port: 4605
        ret_port: 4606
        zeromq: []
```

# master\_stats

Default: False

Turning on the master stats enables runtime throughput and statistics events to be fired from the master event bus. These events will report on what functions have been run on the master and how long these runs have, on average, taken over a given period of time.

# master\_stats\_event\_iter

Default: 60

The time in seconds to fire master\_stats events. This will only fire in conjunction with receiving a request to the master, idle masters will not fire these events.

# sock\_pool\_size

Default: 1

To avoid blocking waiting while writing a data to a socket, we support socket pool for Salt applications. For example, a job with a large number of target host list can cause long period blocking waiting. The option is used by ZMQ and TCP transports, and the other transport methods don't need the socket pool by definition. Most of Salt tools, including CLI, are enough to use a single bucket of socket pool. On the other hands, it is highly recommended to set the size of socket pool larger than 1 for other Salt applications, especially Salt API, which must write data to socket concurrently.

sock\_pool\_size: 15

# ipc\_mode

Default: ipc

The ipc strategy. (i.e., sockets versus tcp, etc.) Windows platforms lack POSIX IPC and must rely on TCP based inter-process communications. ipc\_mode is set to tcp by default on Windows.

ipc\_mode: ipc

#### tcp\_master\_pub\_port

Default: 4512

The TCP port on which events for the master should be published if ipc\_mode is TCP.

tcp\_master\_pub\_port: 4512

# tcp\_master\_pull\_port

Default: 4513

The TCP port on which events for the master should be pulled if ipc\_mode is TCP.

tcp\_master\_pull\_port: 4513

# tcp\_master\_publish\_pull

Default: 4514

The TCP port on which events for the master should be pulled fom and then republished onto the event bus on the master.

tcp\_master\_publish\_pull: 4514

#### tcp\_master\_workers

Default: 4515

The TCP port for mworkers to connect to on the master.

tcp\_master\_workers: 4515

#### auth\_events

New in version 2017.7.3.

Default: True

Determines whether the master will fire authentication events. *Authentication events* are fired when a minion performs an authentication check with the master.

auth\_events: True

# minion\_data\_cache\_events

New in version 2017.7.3.

Default: True

Determines whether the master will fire minion data cache events. Minion data cache events are fired when a minion requests a minion data cache refresh.

minion\_data\_cache\_events: True

# 2.1.2 Salt-SSH Configuration

# roster

Default: flat

Define the default salt-ssh roster module to use

roster: cache

# roster\_file

Default: /etc/salt/roster

Pass in an alternative location for the salt-ssh *flat* roster file.

roster\_file: /root/roster

#### rosters

Default: None

Define locations for *flat* roster files so they can be chosen when using Salt API. An administrator can place roster files into these locations. Then when calling Salt API, parameter `roster\_file' should contain a relative path to these locations. That is, ``roster\_file=/foo/roster'' will be resolved as ``/etc/salt/roster.d/foo/roster'' etc. This feature prevents passing insecure custom rosters through the Salt API.

```
rosters:
```

```
/etc/salt/roster.d/opt/salt/some/more/rosters
```

# ssh\_passwd

Default: ''

The ssh password to log in with.

ssh\_passwd: ''

# ssh\_port

Default: 22

The target system's ssh port number.

ssh\_port: 22

#### ssh\_scan\_ports

Default: 22

Comma-separated list of ports to scan.

ssh\_scan\_ports: 22

# ssh\_scan\_timeout

Default: 0.01 Scanning socket timeout for salt-ssh.

ssh\_scan\_timeout: 0.01

#### ssh\_sudo

Default: False

Boolean to run command via sudo.

ssh\_sudo: False

#### ssh\_timeout

#### Default: 60

Number of seconds to wait for a response when establishing an SSH connection.

ssh\_timeout: 60

#### ssh\_user

Default: root

The user to log in as.

ssh\_user: root

# ssh\_log\_file

New in version 2016.3.5.

Default: /var/log/salt/ssh

Specify the log file of the salt-ssh command.

ssh\_log\_file: /var/log/salt/ssh

# ssh\_minion\_opts

Default: None

Pass in minion option overrides that will be inserted into the SHIM for salt-ssh calls. The local minion config is not used for salt-ssh. Can be overridden on a per-minion basis in the roster (minion\_opts)

ssh\_minion\_opts:
 gpg\_keydir: /root/gpg

# ssh\_use\_home\_key

Default: False

Set this to True to default to using ~/.ssh/id\_rsa for salt-ssh authentication with minions

ssh\_use\_home\_key: False

# ssh\_identities\_only

Default: False

Set this to True to default salt-ssh to run with -o IdentitiesOnly=yes. This option is intended for situations where the ssh-agent offers many different identities and allows ssh to ignore those identities and use the only one specified in options.

ssh\_identities\_only: False

# ssh\_list\_nodegroups

Default: { }

List-only nodegroups for salt-ssh. Each group must be formed as either a comma-separated list, or a YAML list. This option is useful to group minions into easy-to-target groups when using salt-ssh. These groups can then be targeted with the normal -N argument to salt-ssh.

```
ssh_list_nodegroups:
  groupA: minion1,minion2
  groupB: minion1,minion3
```

#### thin\_extra\_mods

#### Default: None

List of additional modules, needed to be included into the Salt Thin. Pass a list of importable Python modules that are typically located in the *site-packages* Python directory so they will be also always included into the Salt Thin, once generated.

#### min\_extra\_mods

Default: None

Identical as *thin\_extra\_mods*, only applied to the Salt Minimal.

# 2.1.3 Master Security Settings

#### open\_mode

Default: False

Open mode is a dangerous security feature. One problem encountered with pki authentication systems is that keys can become ``mixed up" and authentication begins to fail. Open mode turns off authentication and tells the master to accept all authentication. This will clean up the pki keys received from the minions. Open mode should not be turned on for general use. Open mode should only be used for a short period of time to clean up pki keys. To turn on open mode set this value to True.

open\_mode: False

### auto\_accept

Default: False

Enable auto\_accept. This setting will automatically accept all incoming public keys from minions.

auto\_accept: False

# keysize

Default: 2048

The size of key that should be generated when creating new keys.

keysize: 2048

# autosign\_timeout

New in version 2014.7.0.

Default: 120

Time in minutes that a incoming public key with a matching name found in pki\_dir/minion\_autosign/keyid is automatically accepted. Expired autosign keys are removed when the master checks the minion\_autosign directory. This method to auto accept minions can be safer than an autosign\_file because the keyid record can expire and is limited to being an exact name match. This should still be considered a less than secure option, due to the fact that trust is based on just the requesting minion id.

# autosign\_file

Default: not defined

If the autosign\_file is specified incoming keys specified in the autosign\_file will be automatically accepted. Matches will be searched for first by string comparison, then by globbing, then by full-string regex matching. This should still be considered a less than secure option, due to the fact that trust is based on just the requesting minion id.

Changed in version 2018.3.0: For security reasons the file must be readonly except for it's owner. If *permissive\_pki\_access* is True the owning group can also have write access, but if Salt is running as root it must be a member of that group. A less strict requirement also existed in previous version.

# autoreject\_file

New in version 2014.1.0.

Default: not defined

Works like *autosign\_file*, but instead allows you to specify minion IDs for which keys will automatically be rejected. Will override both membership in the *autosign\_file* and the *auto\_accept* setting.

# autosign\_grains\_dir

New in version 2018.3.0.

Default: not defined

If the autosign\_grains\_dir is specified, incoming keys from minions with grain values that match those defined in files in the autosign\_grains\_dir will be accepted automatically. Grain values that should be accepted automatically can be defined by creating a file named like the corresponding grain in the autosign\_grains\_dir and writing the values into that file, one value per line. Lines starting with a # will be ignored. Minion must be configured to send the corresponding grains on authentication. This should still be considered a less than secure option, due to the fact that trust is based on just the requesting minion.

Please see the Autoaccept Minions from Grains documentation for more information.

autosign\_grains\_dir: /etc/salt/autosign\_grains

# permissive\_pki\_access

Default: False

Enable permissive access to the salt keys. This allows you to run the master or minion as root, but have a non-root group be given access to your pki\_dir. To make the access explicit, root must belong to the group you've given access to. This is potentially quite insecure. If an autosign\_file is specified, enabling permissive\_pki\_access will allow group access to that specific file.

permissive\_pki\_access: False

### publisher\_acl

Default: { }

Enable user accounts on the master to execute specific modules. These modules can be expressed as regular expressions.

```
publisher_acl:
    fred:
        - test.ping
        - pkg.*
```

# publisher\_acl\_blacklist

Default: {}

Blacklist users or modules

This example would blacklist all non sudo users, including root from running any commands. It would also blacklist any use of the ``cmd" module.

This is completely disabled by default.

```
publisher_acl_blacklist:
    users:
    - root
    - '^(?!sudo_).*$' # all non sudo users
modules:
    - cmd.*
    - test.echo
```

# sudo\_acl

Default: False

Enforce publisher\_acland publisher\_acl\_blacklist when users have sudo access to the salt command.

sudo\_acl: False

#### external\_auth

Default: { }

The external auth system uses the Salt auth modules to authenticate and validate users to access areas of the Salt system.

```
external_auth:
pam:
fred:
- test.*
```

#### token\_expire

Default: 43200

Time (in seconds) for a newly generated token to live.

Default: 12 hours

token\_expire: 43200

#### token\_expire\_user\_override

Default: False

Allow eauth users to specify the expiry time of the tokens they generate.

A boolean applies to all users or a dictionary of whitelisted eauth backends and usernames may be given:

```
token_expire_user_override:
   pam:
        - fred
        - tom
   ldap:
        - gary
```

### keep\_acl\_in\_token

Default: False

Set to True to enable keeping the calculated user's auth list in the token file. This is disabled by default and the auth list is calculated or requested from the eauth driver each time.

keep\_acl\_in\_token: False

#### eauth\_acl\_module

Default: ''

Auth subsystem module to use to get authorized access list for a user. By default it's the same module used for external authentication.

eauth\_acl\_module: django

#### file\_recv

Default: False

Allow minions to push files to the master. This is disabled by default, for security purposes.

file\_recv: False

#### file\_recv\_max\_size

New in version 2014.7.0.

Default: 100

Set a hard-limit on the size of the files that can be pushed to the master. It will be interpreted as megabytes.

```
file_recv_max_size: 100
```

#### master\_sign\_pubkey

Default: False

Sign the master auth-replies with a cryptographic signature of the master's public key. Please see the tutorial how to use these settings in the Multimaster-PKI with Failover Tutorial

master\_sign\_pubkey: True

#### master\_sign\_key\_name

Default: master\_sign

The customizable name of the signing-key-pair without suffix.

master\_sign\_key\_name: <filename\_without\_suffix>

# master\_pubkey\_signature

Default: master\_pubkey\_signature

The name of the file in the master's pki-directory that holds the pre-calculated signature of the master's public-key.

```
master_pubkey_signature: <filename>
```

#### master\_use\_pubkey\_signature

Default: False

Instead of computing the signature for each auth-reply, use a pre-calculated signature. The *mas*-*ter\_pubkey\_signature* must also be set for this.

master\_use\_pubkey\_signature: True

## rotate\_aes\_key

Default: True

Rotate the salt-masters AES-key when a minion-public is deleted with salt-key. This is a very important securitysetting. Disabling it will enable deleted minions to still listen in on the messages published by the salt-master. Do not disable this unless it is absolutely clear what this does.

rotate\_aes\_key: True

# publish\_session

#### Default: 86400

The number of seconds between AES key rotations on the master.

publish\_session: Default: 86400

#### ssl

New in version 2016.11.0.

Default: None

TLS/SSL connection options. This could be set to a dictionary containing arguments corresponding to python ssl.wrap\_socket method. For details see Tornado and Python documentation.

Note: to set enum arguments values like cert\_reqs and ssl\_version use constant names without ssl module prefix: CERT\_REQUIRED or PROTOCOL\_SSLv23.

```
ssl:
    keyfile: <path_to_keyfile>
    certfile: <path_to_certfile>
```

ssl\_version: PROTOCOL\_TLSv1\_2

#### allow\_minion\_key\_revoke

Default: False

By default, the master deletes its cache of minion data when the key for that minion is removed. To preserve the cache after key deletion, set preserve\_minion\_cache to True.

WARNING: This may have security implications if compromised minions auth with a previous deleted minion ID.

preserve\_minion\_cache: False

### allow\_minion\_key\_revoke

#### Default: True

Controls whether a minion can request its own key revocation. When True the master will honor the minion's request and revoke its key. When False, the master will drop the request and the minion's key will remain accepted.

rotate\_aes\_key: True

# 2.1.4 Master Large Scale Tuning Settings

#### max\_open\_files

#### Default: 100000

Each minion connecting to the master uses AT LEAST one file descriptor, the master subscription connection. If enough minions connect you might start seeing on the console(and then salt-master crashes):

```
Too many open files (tcp_listener.cpp:335)
Aborted (core dumped)
```

```
max_open_files: 100000
```

By default this value will be the one of *ulimit -Hn*, i.e., the hard limit for max open files.

To set a different value than the default one, uncomment, and configure this setting. Remember that this value CANNOT be higher than the hard limit. Raising the hard limit depends on the OS and/or distribution, a good way to find the limit is to search the internet for something like this:

```
raise max open files hard limit debian
```

#### worker\_threads

Default: 5

The number of threads to start for receiving commands and replies from minions. If minions are stalling on replies because you have many minions, raise the worker\_threads value.

Worker threads should not be put below 3 when using the peer system, but can drop down to 1 worker otherwise.

**Note:** When the master daemon starts, it is expected behaviour to see multiple salt-master processes, even if `worker\_threads' is set to `1'. At a minimum, a controlling process will start along with a Publisher, an EventPublisher, and a number of MWorker processes will be started. The number of MWorker processes is tuneable by the `worker\_threads' configuration value while the others are not.

worker\_threads: 5

#### pub\_hwm

Default: 1000

The zeromq high water mark on the publisher interface.

pub\_hwm: 1000

#### zmq\_backlog

Default: 1000

The listen queue size of the ZeroMQ backlog.

zmq\_backlog: 1000

#### salt\_event\_pub\_hwm and event\_publisher\_pub\_hwm

These two ZeroMQ High Water Mark settings, salt\_event\_pub\_hwm and event\_publisher\_pub\_hwm are significant for masters with thousands of minions. When these are insufficiently high it will manifest in random responses missing in the CLI and even missing from the job cache. Masters that have fast CPUs and many cores with appropriate worker\_threads will not need these set as high.

The ZeroMQ high-water-mark for the SaltEvent pub socket default is:

salt\_event\_pub\_hwm: 20000

The ZeroMQ high-water-mark for the EventPublisher pub socket default is:

```
event_publisher_pub_hwm: 10000
```

As an example, on single master deployment with 8,000 minions, 2.4GHz CPUs, 24 cores, and 32GiB memory has these settings:

```
salt_event_pub_hwm: 128000
event_publisher_pub_hwm: 64000
```

# 2.1.5 Master Module Management

# runner\_dirs

Default: []

Set additional directories to search for runner modules.

```
runner_dirs:
    - /var/lib/salt/runners
```

#### utils\_dirs

New in version 2018.3.0.

Default: []

Set additional directories to search for util modules.

```
utils_dirs:
- /var/lib/salt/utils
```

## cython\_enable

Default: False

Set to true to enable Cython modules (.pyx files) to be compiled on the fly on the Salt master.

cython\_enable: False

# 2.1.6 Master State System Settings

#### state\_top

Default: top.sls

The state system uses a ``top" file to tell the minions what environment to use and what modules to use. The state\_top file is defined relative to the root of the base environment. The value of ``state\_top" is also used for the pillar top file

state\_top: top.sls

#### state\_top\_saltenv

This option has no default value. Set it to an environment name to ensure that *only* the top file from that environment is considered during a *highstate*.

Note: Using this value does not change the merging strategy. For instance, if top\_file\_merging\_strategy is set to merge, and state\_top\_saltenv is set to foo, then any sections for environments other than foo in the top file for the foo environment will be ignored. With state\_top\_saltenv set to base, all states from all environments in the base top file will be applied, while all other top files are ignored. The only way to set state\_top\_saltenv to something other than base and not have the other environments in the targeted top file ignored, would be to set top\_file\_merging\_strategy to merge\_all.

state\_top\_saltenv: dev

# top\_file\_merging\_strategy

Changed in version 2016.11.0: A merge\_all strategy has been added.

Default: merge

When no specific fileserver environment (a.k.a. saltenv) has been specified for a *highstate*, all environments' top files are inspected. This config option determines how the SLS targets in those top files are handled.

When set to merge, the base environment's top file is evaluated first, followed by the other environments' top files. The first target expression (e.g. '\*') for a given environment is kept, and when the same target expression is used in a different top file evaluated later, it is ignored. Because base is evaluated first, it is authoritative. For example, if there is a target for '\*' for the foo environment in both the base and foo environment's top files, the one in the foo environment would be ignored. The environments will be evaluated in no specific order (aside from base coming first). For greater control over the order in which the environments are evaluated, use *env\_order*. Note that, aside from the base environment's top file, any sections in top files that do not match that top file's environment will be ignored. So, for example, a section for the qa environment would be ignored if it appears in the dev environment's top file. To keep use cases like this from being ignored, use the merge\_all strategy.

When set to same, then for each environment, only that environment's top file is processed, with the others being ignored. For example, only the dev environment's top file will be processed for the dev environment, and any SLS targets defined for dev in the base environment's (or any other environment's) top file will be ignored. If an environment does not have a top file, then the top file from the  $default_top$  config parameter will be used as a fallback.

When set to merge\_all, then all states in all environments in all top files will be applied. The order in which individual SLS files will be executed will depend on the order in which the top files were evaluated, and the environments will be evaluated in no specific order. For greater control over the order in which the environments are evaluated, use *env\_order*.

top\_file\_merging\_strategy: same

#### env\_order

Default: []

When top\_file\_merging\_strategy is set to merge, and no environment is specified for a *highstate*, this config option allows for the order in which top files are evaluated to be explicitly defined.

env\_order: - base - dev - qa

#### master\_tops

Default: { }

The master\_tops option replaces the external\_nodes option by creating a pluggable system for the generation of external top data. The external\_nodes option is deprecated by the master\_tops option. To gain the capabilities of the classic external\_nodes system, use the following configuration:

```
master_tops:
    ext_nodes: <Shell command which returns yaml>
```

#### external\_nodes

Default: None

The external\_nodes option allows Salt to gather data that would normally be placed in a top file from and external node controller. The external\_nodes option is the executable that will return the ENC data. Remember that Salt will look for external nodes AND top files and combine the results if both are enabled and available!

external\_nodes: cobbler-ext-nodes

#### renderer

Default: yaml\_jinja

The renderer to use on the minions to render the state data.

renderer: yaml\_jinja

### userdata\_template

New in version 2016.11.4.

Default: None

The renderer to use for templating userdata files in salt-cloud, if the userdata\_template is not set in the cloud profile. If no value is set in the cloud profile or master config file, no templating will be performed.

userdata\_template: jinja

### jinja\_env

New in version 2018.3.0.

Default: { }

jinja\_env overrides the default Jinja environment options for all templates except sls templates. To set the options for sls templates use *jinja\_sls\_env*.

**Note:** The Jinja2 Environment documentation is the official source for the default values. Not all the options listed in the jinja documentation can be overridden using *jinja\_env* or *jinja\_sls\_env*.

The default options are:

```
jinja_env:
    block_start_string: '{%'
    block_end_string: '%}'
    variable_start_string: '{{'
    variable_end_string: '}'
    comment_start_string: '{#'
    comment_end_string: '#}'
    line_statement_prefix:
    line_comment_prefix:
    trim_blocks: False
    lstrip_blocks: False
    newline_sequence: '\n'
    keep_trailing_newline: False
```

# jinja\_sls\_env

New in version 2018.3.0.

Default: {}

jinja\_sls\_env sets the Jinja environment options for **sls templates**. The defaults and accepted options are exactly the same as they are for *jinja\_env*.

The default options are:

```
jinja_sls_env:
    block_start_string: '{%'
    block_end_string: '%}'
    variable_start_string: '{{'
    variable_end_string: '}'
    comment_start_string: '{#'
    comment_end_string: '#}'
    line_statement_prefix:
    line_comment_prefix:
    trim_blocks: False
    lstrip_blocks: False
    newline_sequence: '\n'
    keep_trailing_newline: False
```

Example using line statements and line comments to increase ease of use:

If your configuration options are

With these options jinja will interpret anything after a % at the start of a line (ignoreing whitespace) as a jinja statement and will interpret anything after a ## as a comment.

This allows the following more convenient syntax to be used:

```
## (this comment will not stay once rendered)
# (this comment remains in the rendered template)
## ensure all the formula services are running
% for service in formula_services:
enable_service_{{ service }}:
    service.running:
    name: {{ service }}
% endfor
```

The following less convenient but equivalent syntax would have to be used if you had not set the line\_statement and line\_comment options:

```
{# (this comment will not stay once rendered) #}
# (this comment remains in the rendered template)
{# ensure all the formula services are running #}
{% for service in formula_services %}
enable_service_{{ service }}:
    service.running:
    name: {{ service }}
{% endfor %}
```

# jinja\_trim\_blocks

Deprecated since version 2018.3.0: Replaced by jinja\_env and jinja\_sls\_env

New in version 2014.1.0.

Default: False

If this is set to True, the first newline after a Jinja block is removed (block, not variable tag!). Defaults to False and corresponds to the Jinja environment init variable trim\_blocks.

jinja\_trim\_blocks: False

# jinja\_lstrip\_blocks

Deprecated since version 2018.3.0: Replaced by jinja\_env and jinja\_sls\_env

New in version 2014.1.0.

Default: False

If this is set to True, leading spaces and tabs are stripped from the start of a line to a block. Defaults to False and corresponds to the Jinja environment init variable lstrip\_blocks.

jinja\_lstrip\_blocks: False

# failhard

Default: False

Set the global failhard flag. This informs all states to stop running states at the moment a single state fails.

```
failhard: False
```

### state\_verbose

Default: True

Controls the verbosity of state runs. By default, the results of all states are returned, but setting this value to False will cause salt to only display output for states that failed or states that have changes.

state\_verbose: False

### state\_output

Default: full

The state\_output setting controls which results will be output full multi line:

- full, terse each state will be full/terse
- mixed only states with errors will be full
- changes states with changes and errors will be full

full\_id, mixed\_id, changes\_id and terse\_id are also allowed; when set, the state ID will be used as name in the output.

state\_output: full

# state\_output\_diff

Default: False

The state\_output\_diff setting changes whether or not the output from successful states is returned. Useful when even the terse output of these states is cluttering the logs. Set it to True to ignore them.

state\_output\_diff: False

#### state\_aggregate

#### Default: False

Automatically aggregate all states that have support for mod\_aggregate by setting to True. Or pass a list of state module names to automatically aggregate just those types.

state\_aggregate:
 - pkg

state\_aggregate: True

#### state\_events

Default: False

Send progress events as each function in a state run completes execution by setting to True. Progress events are in the format salt/job/<JID>/prog/<MID>/<RUN NUM>.

```
state_events: True
```

#### yaml\_utf8

Default: False

Enable extra routines for YAML renderer used states containing UTF characters.

yaml\_utf8: False

#### runner\_returns

Default: False

If set to True, runner jobs will be saved to job cache (defined by master\_job\_cache).

runner\_returns: True

# 2.1.7 Master File Server Settings

#### fileserver\_backend

Default: ['roots']

Salt supports a modular fileserver backend system, this system allows the salt master to link directly to third party systems to gather and manage the files available to minions. Multiple backends can be configured and will be searched for the requested file in the order in which they are defined here. The default setting only enables the standard backend roots, which is configured using the  $file_roots$  option.

Example:

```
fileserver_backend:
    - roots
    - gitfs
```

Note: For masterless Salt, this parameter must be specified in the minion config file.

### fileserver\_followsymlinks

New in version 2014.1.0.

Default: True

By default, the file\_server follows symlinks when walking the filesystem tree. Currently this only applies to the default roots fileserver\_backend.

fileserver\_followsymlinks: True

#### fileserver\_ignoresymlinks

New in version 2014.1.0.

Default: False

If you do not want symlinks to be treated as the files they are pointing to, set fileserver\_ignoresymlinks to True. By default this is set to False. When set to True, any detected symlink while listing files on the Master will not be returned to the Minion.

fileserver\_ignoresymlinks: False

#### fileserver\_limit\_traversal

New in version 2014.1.0.

Default: False

By default, the Salt fileserver recurses fully into all defined environments to attempt to find files. To limit this behavior so that the fileserver only traverses directories with SLS files and special Salt directories like \_modules, set fileserver\_limit\_traversal to True. This might be useful for installations where a file root has a very large number of files and performance is impacted.

fileserver\_limit\_traversal: False

#### fileserver\_list\_cache\_time

New in version 2014.1.0.

Changed in version 2016.11.0: The default was changed from 30 seconds to 20.

Default: 20

Salt caches the list of files/symlinks/directories for each fileserver backend and environment as they are requested, to guard against a performance bottleneck at scale when many minions all ask the fileserver which files are available simultaneously. This configuration parameter allows for the max age of that cache to be altered.

Set this value to 0 to disable use of this cache altogether, but keep in mind that this may increase the CPU load on the master when running a highstate on a large number of minions.

**Note:** Rather than altering this configuration parameter, it may be advisable to use the file-server.clear\_list\_cache runner to clear these caches.

fileserver\_list\_cache\_time: 5

# fileserver\_verify\_config

New in version 2017.7.0.

Default: True

By default, as the master starts it performs some sanity checks on the configured fileserver backends. If any of these sanity checks fail (such as when an invalid configuration is used), the master daemon will abort.

To skip these sanity checks, set this option to False.

```
fileserver_verify_config: False
```

### hash\_type

Default: sha256

The hash\_type is the hash to use when discovering the hash of a file on the master server. The default is sha256, but md5, sha1, sha224, sha384, and sha512 are also supported.

hash\_type: sha256

# file\_buffer\_size

Default: 1048576

The buffer size in the file server in bytes.

```
file_buffer_size: 1048576
```

# file\_ignore\_regex

Default: ''

A regular expression (or a list of expressions) that will be matched against the file path before syncing the modules and states to the minions. This includes files affected by the file.recurse state. For example, if you manage your custom modules and states in subversion and don't want all the `.svn' folders and content synced to your minions, you could set this to `/.svn(||)'. By default nothing is ignored.

```
file_ignore_regex:
    - '/\.svn($|/)'
    - '/\.git($|/)'
```

# file\_ignore\_glob

Default ''

A file glob (or list of file globs) that will be matched against the file path before syncing the modules and states to the minions. This is similar to file\_ignore\_regex above, but works on globs instead of regex. By default nothing is ignored.

```
file_ignore_glob:
    - '\*.pyc'
    - '\*/somefolder/\*.bak'
    - '\*.swp'
```

Note: Vim's .swp files are a common cause of Unicode errors in *file.recurse* states which use templating. Unless there is a good reason to distribute them via the fileserver, it is good practice to include '\\*.swp' in the *file\_ignore\_glob*.

# master\_roots

Default: /srv/salt-master

A master-only copy of the *file\_roots* dictionary, used by the state compiler.

```
master_roots: /srv/salt-master
```

# roots: Master's Local File Server

#### file\_roots

Default:

```
base:
- /srv/salt
```

Salt runs a lightweight file server written in ZeroMQ to deliver files to minions. This file server is built into the master daemon and does not require a dedicated port.

The file server works on environments passed to the master. Each environment can have multiple root directories. The subdirectories in the multiple file roots cannot match, otherwise the downloaded files will not be able to be reliably ensured. A base environment is required to house the top file.

Example:

```
file_roots:
    base:
        - /srv/salt
    dev:
        - /srv/salt/dev/services
        - /srv/salt/dev/states
    prod:
        - /srv/salt/prod/services
        - /srv/salt/prod/states
```

Note: For masterless Salt, this parameter must be specified in the minion config file.

# roots\_update\_interval

New in version 2018.3.0.

Default: 60

This option defines the update interval (in seconds) for *file\_roots*.

**Note**: Since file\_roots consists of files local to the minion, the update process for this fileserver backend just reaps the cache for this backend.

```
roots_update_interval: 120
```

### gitfs: Git Remote File Server Backend

### gitfs\_remotes

Default: []

When using the git fileserver backend at least one git remote needs to be defined. The user running the salt master will need read access to the repo.

The repos will be searched in order to find the file requested by a client and the first repo to have the file will return it. Branches and tags are translated into salt environments.

```
gitfs_remotes:
    git://github.com/saltstack/salt-states.git
    file:///var/git/saltmaster
```

Note: file:// repos will be treated as a remote and copied into the master's gitfs cache, so only the *local* refs for those repos will be exposed as fileserver environments.

As of 2014.7.0, it is possible to have per-repo versions of several of the gitfs configuration parameters. For more information, see the *GitFS Walkthrough*.

# gitfs\_provider

New in version 2014.7.0.

Optional parameter used to specify the provider to be used for gitfs. More information can be found in the *GitFS Walkthrough*.

Must be either pygit2 or gitpython. If unset, then each will be tried in that same order, and the first one with a compatible version installed will be the provider that is used.

gitfs\_provider: gitpython

# gitfs\_ssl\_verify

# Default: True

Specifies whether or not to ignore SSL certificate errors when fetching from the repositories configured in *gitfs\_remotes*. The False setting is useful if you're using a git repo that uses a self-signed certificate. However, keep in mind that setting this to anything other True is a considered insecure, and using an SSH-based transport (if available) may be a better option.

gitfs\_ssl\_verify: False

Note: pygit2 only supports disabling SSL verification in versions 0.23.2 and newer.

Changed in version 2015.8.0: This option can now be configured on individual repositories as well. See *here* for more info.

Changed in version 2016.11.0: The default config value changed from False to True.

# gitfs\_mountpoint

New in version 2014.7.0.

Default: ''

Specifies a path on the salt fileserver which will be prepended to all files served by gitfs. This option can be used in conjunction with *gitfs\_root*. It can also be configured for an individual repository, see *here* for more info.

gitfs\_mountpoint: salt://foo/bar

Note: The salt:// protocol designation can be left off (in other words, foo/bar and salt://foo/bar are equivalent). Assuming a file baz.sh in the root of a gitfs remote, and the above example mountpoint, this file would be served up via salt://foo/bar/baz.sh.

# gitfs\_root

# Default: ' '

Relative path to a subdirectory within the repository from which Salt should begin to serve files. This is useful when there are files in the repository that should not be available to the Salt fileserver. Can be used in conjunction with *gitfs\_mountpoint*. If used, then from Salt's perspective the directories above the one specified will be ignored and the relative path will (for the purposes of gitfs) be considered as the root of the repo.

gitfs\_root: somefolder/otherfolder

Changed in version 2014.7.0: This option can now be configured on individual repositories as well. See *here* for more info.

# gitfs\_base

Default: master

Defines which branch/tag should be used as the base environment.

```
gitfs_base: salt
```

Changed in version 2014.7.0: This option can now be configured on individual repositories as well. See *here* for more info.

# gitfs\_saltenv

New in version 2016.11.0.

Default: []

Global settings for *per-saltenv configuration parameters*. Though per-saltenv configuration parameters are typically one-off changes specific to a single gitfs remote, and thus more often configured on a per-remote basis, this parameter can be used to specify per-saltenv changes which should apply to all remotes. For example, the below configuration will map the develop branch to the dev saltenv for all gitfs remotes.

```
gitfs_saltenv:
- dev:
- ref: develop
```

# gitfs\_disable\_saltenv\_mapping

New in version 2018.3.0.

Default: False

When set to True, all saltenv mapping logic is disregarded (aside from which branch/tag is mapped to the base saltenv). To use any other environments, they must then be defined using *per-saltenv configuration parameters*.

gitfs\_disable\_saltenv\_mapping: True

```
Note: This is a global configuration option, see here for examples of configuring it for individual repositories.
```

# gitfs\_ref\_types

New in version 2018.3.0.

Default: ['branch', 'tag', 'sha']

This option defines what types of refs are mapped to fileserver environments (i.e. saltenvs). It also sets the order of preference when there are ambiguously-named refs (i.e. when a branch and tag both have the same name). The below example disables mapping of both tags and SHAs, so that only branches are mapped as saltenvs:

```
gitfs_ref_types:
    - branch
```

Note: This is a global configuration option, see here for examples of configuring it for individual repositories.

**Note:** sha is special in that it will not show up when listing saltenvs (e.g. with the *fileserver.envs* runner), but works within states and with *cp.cache\_file* to retrieve a file from a specific git SHA.

# gitfs\_saltenv\_whitelist

New in version 2014.7.0.

Changed in version 2018.3.0: Renamed from gitfs\_env\_whitelist to gitfs\_saltenv\_whitelist

Default: []

Used to restrict which environments are made available. Can speed up state runs if the repos in *gitfs\_remotes* contain many branches/tags. More information can be found in the *GitFS Walkthrough*.

```
gitfs_saltenv_whitelist:
    - base
    - v1.*
    - 'mybranch\d+'
```

# gitfs\_saltenv\_blacklist

New in version 2014.7.0.

Changed in version 2018.3.0: Renamed from gitfs\_env\_blacklist to gitfs\_saltenv\_blacklist

Default: []

Used to restrict which environments are made available. Can speed up state runs if the repos in *gitfs\_remotes* contain many branches/tags. More information can be found in the *GitFS Walkthrough*.

```
gitfs_saltenv_blacklist:
    - base
    - v1.*
    - 'mybranch\d+'
```

# gitfs\_global\_lock

New in version 2015.8.9.

Default: True

When set to False, if there is an update lock for a gitfs remote and the pid written to it is not running on the master, the lock file will be automatically cleared and a new lock will be obtained. When set to True, Salt will simply log a warning when there is an update lock present.

On single-master deployments, disabling this option can help automatically deal with instances where the master was shutdown/restarted during the middle of a gitfs update, leaving a update lock in place.

However, on multi-master deployments with the gitfs cachedir shared via GlusterFS, nfs, or another network filesystem, it is strongly recommended not to disable this option as doing so will cause lock files to be removed if they were created by a different master.

```
# Disable global lock
gitfs_global_lock: False
```

# gitfs\_update\_interval

New in version 2018.3.0.

Default: 60

This option defines the default update interval (in seconds) for gitfs remotes. The update interval can also be set for a single repository via a *per-remote config option* 

gitfs\_update\_interval: 120

# **GitFS Authentication Options**

These parameters only currently apply to the pygit2 gitfs provider. Examples of how to use these can be found in the *GitFS Walkthrough*.

### gitfs\_user

New in version 2014.7.0.

Default: ''

Along with *gitfs\_password*, is used to authenticate to HTTPS remotes.

gitfs\_user: git

Note: This is a global configuration option, see *here* for examples of configuring it for individual repositories.

# gitfs\_password

New in version 2014.7.0.

Default: ''

Along with *gitfs\_user*, is used to authenticate to HTTPS remotes. This parameter is not required if the repository does not use authentication.

gitfs\_password: mypassword

Note: This is a global configuration option, see *here* for examples of configuring it for individual repositories.

# gitfs\_insecure\_auth

New in version 2014.7.0.

Default: False

By default, Salt will not authenticate to an HTTP (non-HTTPS) remote. This parameter enables authentication over HTTP. **Enable this at your own risk**.

gitfs\_insecure\_auth: True

Note: This is a global configuration option, see *here* for examples of configuring it for individual repositories.

# gitfs\_pubkey

New in version 2014.7.0.

Default: ''

Along with *gitfs\_privkey* (and optionally *gitfs\_passphrase*), is used to authenticate to SSH remotes. Required for SSH remotes.

gitfs\_pubkey: /path/to/key.pub

Note: This is a global configuration option, see *here* for examples of configuring it for individual repositories.

### gitfs\_privkey

New in version 2014.7.0.

Default: ''

Along with *gitfs\_pubkey* (and optionally *gitfs\_passphrase*), is used to authenticate to SSH remotes. Required for SSH remotes.

gitfs\_privkey: /path/to/key

Note: This is a global configuration option, see *here* for examples of configuring it for individual repositories.

# gitfs\_passphrase

New in version 2014.7.0.

Default: ''

This parameter is optional, required only when the SSH key being used to authenticate is protected by a passphrase.

gitfs\_passphrase: mypassphrase

Note: This is a global configuration option, see here for examples of configuring it for individual repositories.

# gitfs\_refspecs

New in version 2017.7.0.

```
Default: ['+refs/heads/*:refs/remotes/origin/*', '+refs/tags/*:refs/tags/*']
```

When fetching from remote repositories, by default Salt will fetch branches and tags. This parameter can be used to override the default and specify alternate refspecs to be fetched. More information on how this feature works can be found in the *GitFS Walkthrough*.

```
gitfs_refspecs:
    - '+refs/heads/*:refs/remotes/origin/*'
    - '+refs/tags/*:refs/tags/*'
    - '+refs/pull/*/head:refs/remotes/origin/pr/*'
    - '+refs/pull/*/merge:refs/remotes/origin/merge/*'
```

# hgfs: Mercurial Remote File Server Backend

# hgfs\_remotes

New in version 0.17.0.

Default: []

When using the hg fileserver backend at least one mercurial remote needs to be defined. The user running the salt master will need read access to the repo.

The repos will be searched in order to find the file requested by a client and the first repo to have the file will return it. Branches and/or bookmarks are translated into salt environments, as defined by the *hgfs\_branch\_method* parameter.

```
hgfs_remotes:
    - https://username@bitbucket.org/username/reponame
```

**Note:** As of 2014.7.0, it is possible to have per-repo versions of the *hgfs\_root*, *hgfs\_mountpoint*, *hgfs\_base*, and *hgfs\_branch\_method* parameters. For example:

```
hgfs_remotes:
    https://username@bitbucket.org/username/repo1
    base: saltstates
    https://username@bitbucket.org/username/repo2:
    root: salt
    mountpoint: salt://foo/bar/baz
    https://username@bitbucket.org/username/repo3:
    root: salt/states
    branch_method: mixed
```

# hgfs\_branch\_method

New in version 0.17.0.

Default: branches

Defines the objects that will be used as fileserver environments.

- branches Only branches and tags will be used
- bookmarks Only bookmarks and tags will be used
- mixed Branches, bookmarks, and tags will be used

hgfs\_branch\_method: mixed

**Note:** Starting in version 2014.1.0, the value of the *hgfs\_base* parameter defines which branch is used as the base environment, allowing for a base environment to be used with an *hgfs\_branch\_method* of bookmarks.

Prior to this release, the default branch will be used as the base environment.

### hgfs\_mountpoint

New in version 2014.7.0.

Default: ''

Specifies a path on the salt fileserver which will be prepended to all files served by hgfs. This option can be used in conjunction with  $hgfs\_root$ . It can also be configured on a per-remote basis, see *here* for more info.

hgfs\_mountpoint: salt://foo/bar

Note: The salt:// protocol designation can be left off (in other words, foo/bar and salt://foo/bar are equivalent). Assuming a file baz.sh in the root of an hgfs remote, this file would be served up via salt://foo/bar/baz.sh.

### hgfs\_root

New in version 0.17.0.

Default: ' '

Relative path to a subdirectory within the repository from which Salt should begin to serve files. This is useful when there are files in the repository that should not be available to the Salt fileserver. Can be used in conjunction with  $hgfs_mountpoint$ . If used, then from Salt's perspective the directories above the one specified will be ignored and the relative path will (for the purposes of hgfs) be considered as the root of the repo.

hgfs\_root: somefolder/otherfolder

Changed in version 2014.7.0: Ability to specify hgfs roots on a per-remote basis was added. See here for more info.

# hgfs\_base

New in version 2014.1.0.

Default: default

Defines which branch should be used as the base environment. Change this if *hgfs\_branch\_method* is set to bookmarks to specify which bookmark should be used as the base environment.

hgfs\_base: salt

# hgfs\_saltenv\_whitelist

New in version 2014.7.0.

Changed in version 2018.3.0: Renamed from hgfs\_env\_whitelist to hgfs\_saltenv\_whitelist

Default: []

Used to restrict which environments are made available. Can speed up state runs if your hgfs remotes contain many branches/bookmarks/tags. Full names, globs, and regular expressions are supported. If using a regular expression, the expression must match the entire minion ID.

If used, only branches/bookmarks/tags which match one of the specified expressions will be exposed as fileserver environments.

If used in conjunction with *hgfs\_saltenv\_blacklist*, then the subset of branches/bookmarks/tags which match the whitelist but do *not* match the blacklist will be exposed as fileserver environments.

```
hgfs_saltenv_whitelist:
    - base
    - v1.*
    - 'mybranch\d+'
```

# hgfs\_saltenv\_blacklist

New in version 2014.7.0.

Changed in version 2018.3.0: Renamed from hgfs\_env\_blacklist to hgfs\_saltenv\_blacklist

Default: []

Used to restrict which environments are made available. Can speed up state runs if your hgfs remotes contain many branches/bookmarks/tags. Full names, globs, and regular expressions are supported. If using a regular expression, the expression must match the entire minion ID.

If used, branches/bookmarks/tags which match one of the specified expressions will *not* be exposed as fileserver environments.

If used in conjunction with *hgfs\_saltenv\_whitelist*, then the subset of branches/bookmarks/tags which match the whitelist but do *not* match the blacklist will be exposed as fileserver environments.

```
hgfs_saltenv_blacklist:
    - base
    - v1.*
    - 'mybranch\d+'
```

# hgfs\_update\_interval

New in version 2018.3.0.

Default: 60

This option defines the update interval (in seconds) for *hgfs\_remotes*.

hgfs\_update\_interval: 120

#### svnfs: Subversion Remote File Server Backend

#### svnfs\_remotes

New in version 0.17.0.

Default: []

When using the svn fileserver backend at least one subversion remote needs to be defined. The user running the salt master will need read access to the repo.

The repos will be searched in order to find the file requested by a client and the first repo to have the file will return it. The trunk, branches, and tags become environments, with the trunk being the base environment.

```
svnfs_remotes:
    - svn://foo.com/svn/myproject
```

Note: As of 2014.7.0, it is possible to have per-repo versions of the following configuration parameters:

- svnfs\_root
- svnfs\_mountpoint
- svnfs\_trunk
- svnfs\_branches
- svnfs\_tags

For example:

```
svnfs_remotes:
    svn://foo.com/svn/project1
    svn://foo.com/svn/project2:
    root: salt
    mountpoint: salt://foo/bar/baz
    svn//foo.com/svn/project3:
    root: salt/states
    branches: branch
    tags: tag
```

# svnfs\_mountpoint

New in version 2014.7.0.

Default: ''

Specifies a path on the salt fileserver which will be prepended to all files served by hgfs. This option can be used in conjunction with *svnfs\_root*. It can also be configured on a per-remote basis, see *here* for more info.

svnfs\_mountpoint: salt://foo/bar

Note: The salt:// protocol designation can be left off (in other words, foo/bar and salt://foo/bar are equivalent). Assuming a file baz.sh in the root of an svnfs remote, this file would be served up via salt://foo/bar/baz.sh.

### svnfs\_root

New in version 0.17.0.

Default: ''

Relative path to a subdirectory within the repository from which Salt should begin to serve files. This is useful when there are files in the repository that should not be available to the Salt fileserver. Can be used in conjunction with *svnfs\_mountpoint*. If used, then from Salt's perspective the directories above the one specified will be ignored and the relative path will (for the purposes of svnfs) be considered as the root of the repo.

```
svnfs_root: somefolder/otherfolder
```

Changed in version 2014.7.0: Ability to specify svnfs roots on a per-remote basis was added. See *here* for more info.

### svnfs\_trunk

New in version 2014.7.0.

Default: trunk

Path relative to the root of the repository where the trunk is located. Can also be configured on a per-remote basis, see *here* for more info.

svnfs\_trunk: trunk

#### svnfs\_branches

New in version 2014.7.0.

Default: branches

Path relative to the root of the repository where the branches are located. Can also be configured on a per-remote basis, see *here* for more info.

svnfs\_branches: branches

### svnfs\_tags

New in version 2014.7.0.

Default: tags

Path relative to the root of the repository where the tags are located. Can also be configured on a per-remote basis, see *here* for more info.

svnfs\_tags: tags

#### svnfs\_saltenv\_whitelist

New in version 2014.7.0.

Changed in version 2018.3.0: Renamed from svnfs\_env\_whitelist to svnfs\_saltenv\_whitelist

Default: []

Used to restrict which environments are made available. Can speed up state runs if your svnfs remotes contain many branches/tags. Full names, globs, and regular expressions are supported. If using a regular expression, the expression must match the entire minion ID.

If used, only branches/tags which match one of the specified expressions will be exposed as fileserver environments.

If used in conjunction with *svnfs\_saltenv\_blacklist*, then the subset of branches/tags which match the whitelist but do *not* match the blacklist will be exposed as fileserver environments.

```
svnfs_saltenv_whitelist:
    - base
    - v1.*
    - 'mybranch\d+'
```

#### svnfs\_saltenv\_blacklist

New in version 2014.7.0.

Changed in version 2018.3.0: Renamed from svnfs\_env\_blacklist to svnfs\_saltenv\_blacklist

Default: []

Used to restrict which environments are made available. Can speed up state runs if your svnfs remotes contain many branches/tags. Full names, globs, and regular expressions are supported. If using a regular expression, the expression must match the entire minion ID.

If used, branches/tags which match one of the specified expressions will not be exposed as fileserver environments.

If used in conjunction with *svnfs\_saltenv\_whitelist*, then the subset of branches/tags which match the whitelist but do *not* match the blacklist will be exposed as fileserver environments.

```
svnfs_saltenv_blacklist:
    - base
    - v1.*
    - 'mybranch\d+'
```

# svnfs\_update\_interval

New in version 2018.3.0.

Default: 60

This option defines the update interval (in seconds) for svnfs\_remotes.

svnfs\_update\_interval: 120

### minionfs: MinionFS Remote File Server Backend

#### minionfs\_env

New in version 2014.7.0.

Default: base

Environment from which MinionFS files are made available.

minionfs\_env: minionfs

# minionfs\_mountpoint

New in version 2014.7.0.

Default: ''

Specifies a path on the salt fileserver from which minionfs files are served.

minionfs\_mountpoint: salt://foo/bar

Note: The salt:// protocol designation can be left off (in other words, foo/bar and salt://foo/bar are equivalent).

# minionfs\_whitelist

New in version 2014.7.0.

Default: []

Used to restrict which minions' pushed files are exposed via minionfs. If using a regular expression, the expression must match the entire minion ID.

If used, only the pushed files from minions which match one of the specified expressions will be exposed.

If used in conjunction with *minionfs\_blacklist*, then the subset of hosts which match the whitelist but do *not* match the blacklist will be exposed.

```
minionfs_whitelist:
    - server01
    - dev*
    - 'mail\d+.mydomain.tld'
```

# minionfs\_blacklist

New in version 2014.7.0.

Default: []

Used to restrict which minions' pushed files are exposed via minionfs. If using a regular expression, the expression must match the entire minion ID.

If used, only the pushed files from minions which match one of the specified expressions will not be exposed.

If used in conjunction with *minionfs\_whitelist*, then the subset of hosts which match the whitelist but do *not* match the blacklist will be exposed.

```
minionfs_blacklist:
    - server01
    dev*
    'mail\d+.mydomain.tld'
```

# minionfs\_update\_interval

New in version 2018.3.0.

Default: 60

This option defines the update interval (in seconds) for MinionFS.

**Note:** Since *MinionFS* consists of files local to the master, the update process for this fileserver backend just reaps the cache for this backend.

minionfs\_update\_interval: 120

# azurefs: Azure File Server Backend

New in version 2015.8.0.

See the *azurefs* documentation for usage examples.

# azurefs\_update\_interval

New in version 2018.3.0.

Default: 60

This option defines the update interval (in seconds) for azurefs.

azurefs\_update\_interval: 120

### s3fs: S3 File Server Backend

New in version 0.16.0.

See the s3fs documentation for usage examples.

# s3fs\_update\_interval

New in version 2018.3.0.

Default: 60

This option defines the update interval (in seconds) for s3fs.

s3fs\_update\_interval: 120

# 2.1.8 Pillar Configuration

#### pillar\_roots

Default:

base: - /srv/pillar

Set the environments and directories used to hold pillar sls data. This configuration is the same as *file\_roots*:

```
pillar_roots:
base:
    - /srv/pillar
dev:
    - /srv/pillar/dev
prod:
    - /srv/pillar/prod
```

# on\_demand\_ext\_pillar

New in version 2016.3.6,2016.11.3,2017.7.0.

Default: ['libvirt', 'virtkey']

The external pillars permitted to be used on-demand using pillar.ext.

```
on_demand_ext_pillar:
- libvirt
- virtkey
- git
```

**Warning**: This will allow minions to request specific pillar data via *pillar.ext*, and may be considered a security risk. However, pillar data generated in this way will not affect the *in-memory pillar data*, so this risk is limited to instances in which states/modules/etc. (built-in or custom) rely upon pillar data generated by *pillar.ext*.

# decrypt\_pillar

New in version 2017.7.0.

Default: []

A list of paths to be recursively decrypted during pillar compilation.

```
decrypt_pillar:
    - 'foo:bar': gpg
    - 'lorem:ipsum:dolor'
```

Entries in this list can be formatted either as a simple string, or as a key/value pair, with the key being the pillar location, and the value being the renderer to use for pillar decryption. If the former is used, the renderer specified by decrypt\_pillar\_default will be used.

# decrypt\_pillar\_delimiter

New in version 2017.7.0.

Default: :

The delimiter used to distinguish nested data structures in the *decrypt\_pillar* option.

```
decrypt_pillar_delimiter: '|'
decrypt_pillar:
    - 'foo|bar': gpg
    - 'lorem|ipsum|dolor'
```

# decrypt\_pillar\_default

New in version 2017.7.0.

Default: gpg

The default renderer used for decryption, if one is not specified for a given pillar key in *decrypt\_pillar*.

```
decrypt_pillar_default: my_custom_renderer
```

#### decrypt\_pillar\_renderers

New in version 2017.7.0.

Default: ['gpg']

List of renderers which are permitted to be used for pillar decryption.

```
decrypt_pillar_renderers:
    - gpg
    - my_custom_renderer
```

#### pillar\_opts

Default: False

The pillar\_opts option adds the master configuration file data to a dict in the pillar called master. This can be used to set simple configurations in the master config file that can then be used on minions.

Note that setting this option to True means the master config file will be included in all minion's pillars. While this makes global configuration of services and systems easy, it may not be desired if sensitive data is stored in the master configuration.

pillar\_opts: False

# pillar\_safe\_render\_error

Default: True

The pillar\_safe\_render\_error option prevents the master from passing pillar render errors to the minion. This is set on by default because the error could contain templating data which would give that minion information it shouldn't have, like a password! When set True the error message will only show:

Rendering SLS 'my.sls' failed. Please see master log for details.

```
pillar_safe_render_error: True
```

# ext\_pillar

The ext\_pillar option allows for any number of external pillar interfaces to be called when populating pillar data. The configuration is based on ext\_pillar functions. The available ext\_pillar functions can be found herein:

https://github.com/saltstack/salt/blob/develop/salt/pillar

By default, the ext\_pillar interface is not configured to run.

Default: []

```
ext_pillar:

- hiera: /etc/hiera.yaml

- cmd_yaml: cat /etc/salt/yaml

- reclass:

inventory_base_uri: /etc/reclass
```

There are additional details at salt-pillars

# ext\_pillar\_first

New in version 2015.5.0.

Default: False

This option allows for external pillar sources to be evaluated before *pillar\_roots*. External pillar data is evaluated separately from *pillar\_roots* pillar data, and then both sets of pillar data are merged into a single pillar dictionary, so the value of this config option will have an impact on which key ``wins" when there is one of the same name in both the external pillar data and *pillar\_roots* pillar data. By setting this option to True, ext\_pillar keys will be overridden by *pillar\_roots*, while leaving it as False will allow ext\_pillar keys to override those from *pillar\_roots*.

**Note:** For a while, this config option did not work as specified above, because of a bug in Pillar compilation. This bug has been resolved in version 2016.3.4 and later.

ext\_pillar\_first: False

# pillarenv\_from\_saltenv

Default: False

When set to True, the pillarenv value will assume the value of the effective saltenv when running states. This essentially makes salt-run pillar.show\_pillar saltenv=dev equivalent to salt-run pillar.show\_pillar saltenv=dev pillarenv=dev. If pillarenv is set on the CLI, it will override this option.

pillarenv\_from\_saltenv: True

Note: For salt remote execution commands this option should be set in the Minion configuration instead.

# pillar\_raise\_on\_missing

New in version 2015.5.0.

Default: False

Set this option to True to force a KeyError to be raised whenever an attempt to retrieve a named value from pillar fails. When this option is set to False, the failed attempt returns an empty string.

#### Git External Pillar (git\_pillar) Configuration Options

#### git\_pillar\_provider

New in version 2015.8.0.

Specify the provider to be used for git\_pillar. Must be either pygit2 or gitpython. If unset, then both will be tried in that same order, and the first one with a compatible version installed will be the provider that is used.

git\_pillar\_provider: gitpython

## git\_pillar\_base

New in version 2015.8.0.

Default: master

If the desired branch matches this value, and the environment is omitted from the git\_pillar configuration, then the environment for that git\_pillar remote will be base. For example, in the configuration below, the foo branch/tag would be assigned to the base environment, while bar would be mapped to the bar environment.

```
git_pillar_base: foo
ext_pillar:
    git:
    foo https://mygitserver/git-pillar.git
    bar https://mygitserver/git-pillar.git
```

# git\_pillar\_branch

New in version 2015.8.0.

Default: master

If the branch is omitted from a git\_pillar remote, then this branch will be used instead. For example, in the configuration below, the first two remotes would use the pillardata branch/tag, while the third would use the foo branch/tag.

```
git_pillar_branch: pillardata
ext_pillar:
    git:
    https://mygitserver/pillar1.git
    https://mygitserver/pillar2.git:
        root: pillar
        foo https://mygitserver/pillar3.git
```

# git\_pillar\_env

New in version 2015.8.0.

Default: '' (unset)

Environment to use for git\_pillar remotes. This is normally derived from the branch/tag (or from a per-remote env parameter), but if set this will override the process of deriving the env from the branch/tag name. For example, in the configuration below the foo branch would be assigned to the base environment, while the bar branch would need to explicitly have bar configured as it's environment to keep it from also being mapped to the base environment.

```
git_pillar_env: base
ext_pillar:
    git:
    foo https://mygitserver/git-pillar.git
    bar https://mygitserver/git-pillar.git:
        - env: bar
```

For this reason, this option is recommended to be left unset, unless the use case calls for all (or almost all) of the git\_pillar remotes to use the same environment irrespective of the branch/tag being used.

# git\_pillar\_root

New in version 2015.8.0.

Default: ''

Path relative to the root of the repository where the git\_pillar top file and SLS files are located. In the below configuration, the pillar top file and SLS files would be looked for in a subdirectory called pillar.

**Note:** This is a global option. If only one or two repos need to have their files sourced from a subdirectory, then *git\_pillar\_root* can be omitted and the root can be specified on a per-remote basis, like so:

```
ext_pillar:
    - git:
    - master https://mygitserver/pillar1.git
    - master https://mygitserver/pillar2.git:
        - root: pillar
```

In this example, for the first remote the top file and SLS files would be looked for in the root of the repository, while in the second remote the pillar data would be retrieved from the pillar subdirectory.

# git\_pillar\_ssl\_verify

New in version 2015.8.0.

Changed in version 2016.11.0.

Default: False

Specifies whether or not to ignore SSL certificate errors when contacting the remote repository. The False setting is useful if you're using a git repo that uses a self-signed certificate. However, keep in mind that setting this to anything other True is a considered insecure, and using an SSH-based transport (if available) may be a better option.

In the 2016.11.0 release, the default config value changed from False to True.

git\_pillar\_ssl\_verify: True

Note: pygit2 only supports disabling SSL verification in versions 0.23.2 and newer.

# git\_pillar\_global\_lock

New in version 2015.8.9.

Default: True

When set to False, if there is an update/checkout lock for a git\_pillar remote and the pid written to it is not running on the master, the lock file will be automatically cleared and a new lock will be obtained. When set to True, Salt will simply log a warning when there is an lock present.

On single-master deployments, disabling this option can help automatically deal with instances where the master was shutdown/restarted during the middle of a git\_pillar update/checkout, leaving a lock in place.

However, on multi-master deployments with the git\_pillar cachedir shared via GlusterFS, nfs, or another network filesystem, it is strongly recommended not to disable this option as doing so will cause lock files to be removed if they were created by a different master.

```
# Disable global lock
git_pillar_global_lock: False
```

# git\_pillar\_includes

New in version 2017.7.0. Default: True Normally, when processing *git\_pillar remotes*, if more than one repo under the same git section in the ext\_pillar configuration refers to the same pillar environment, then each repo in a given environment will have access to the other repos' files to be referenced in their top files. However, it may be desirable to disable this behavior. If so, set this value to False.

For a more detailed examination of how includes work, see this explanation from the git\_pillar documentation.

git\_pillar\_includes: False

#### **Git External Pillar Authentication Options**

These parameters only currently apply to the pygit2 git\_pillar\_provider. Authentication works the same as it does in gitfs, as outlined in the *GitFS Walkthrough*, though the global configuration options are named differently to reflect that they are for git\_pillar instead of gitfs.

## git\_pillar\_user

New in version 2015.8.0.

Default: ''

Along with *git\_pillar\_password*, is used to authenticate to HTTPS remotes.

git\_pillar\_user: git

# git\_pillar\_password

New in version 2015.8.0.

Default: ''

Along with *git\_pillar\_user*, is used to authenticate to HTTPS remotes. This parameter is not required if the repository does not use authentication.

git\_pillar\_password: mypassword

# git\_pillar\_insecure\_auth

New in version 2015.8.0.

Default: False

By default, Salt will not authenticate to an HTTP (non-HTTPS) remote. This parameter enables authentication over HTTP. **Enable this at your own risk**.

git\_pillar\_insecure\_auth: True

# git\_pillar\_pubkey

New in version 2015.8.0.

Default: ''

Along with *git\_pillar\_privkey* (and optionally *git\_pillar\_passphrase*), is used to authenticate to SSH remotes.

git\_pillar\_pubkey: /path/to/key.pub

### git\_pillar\_privkey

New in version 2015.8.0.

Default: ''

Along with *git\_pillar\_pubkey* (and optionally *git\_pillar\_passphrase*), is used to authenticate to SSH remotes.

git\_pillar\_privkey: /path/to/key

### git\_pillar\_passphrase

New in version 2015.8.0.

Default: ''

This parameter is optional, required only when the SSH key being used to authenticate is protected by a passphrase.

```
git_pillar_passphrase: mypassphrase
```

### git\_pillar\_refspecs

New in version 2017.7.0.

Default: ['+refs/heads/\*:refs/remotes/origin/\*', '+refs/tags/\*:refs/tags/\*']

When fetching from remote repositories, by default Salt will fetch branches and tags. This parameter can be used to override the default and specify alternate refspecs to be fetched. This parameter works similarly to its GitFS counterpart, in that it can be configured both globally and for individual remotes.

```
git_pillar_refspecs:
    - '+refs/heads/*:refs/remotes/origin/*'
    - '+refs/tags/*:refs/tags/*'
    - '+refs/pull/*/head:refs/remotes/origin/pr/*'
    - '+refs/pull/*/merge:refs/remotes/origin/merge/*'
```

# git\_pillar\_verify\_config

New in version 2017.7.0.

Default: True

By default, as the master starts it performs some sanity checks on the configured git\_pillar repositories. If any of these sanity checks fail (such as when an invalid configuration is used), the master daemon will abort.

To skip these sanity checks, set this option to False.

```
git_pillar_verify_config: False
```

### **Pillar Merging Options**

### pillar\_source\_merging\_strategy

New in version 2014.7.0.

Default: smart

The pillar\_source\_merging\_strategy option allows you to configure merging strategy between different sources. It accepts 5 values:

• none:

New in version 2016.3.4: It will not do any merging at all and only parse the pillar data from the passed environment and `base' if no environment was specified.

recurse:

it will merge recursively mapping of data. For example, theses 2 sources:

```
foo: 42
bar:
    element1: True
```

bar: element2: True baz: quux

will be merged as:

```
foo: 42
bar:
    element1: True
    element2: True
baz: quux
```

aggregate:

instructs aggregation of elements between sources that use the #!yamlex renderer.

For example, these two documents:

```
#!yamlex
foo: 42
bar: !aggregate {
    element1: True
}
baz: !aggregate quux
```

```
#!yamlex
bar: !aggregate {
    element2: True
}
baz: !aggregate quux2
```

will be merged as:

```
foo: 42
bar:
   element1: True
   element2: True
baz:
        - quux
        - quux2
```

• overwrite:

Will use the behaviour of the 2014.1 branch and earlier.

Overwrites elements according the order in which they are processed.

First pillar processed:

```
A:
first_key: blah
second_key: blah
```

Second pillar processed:

```
A:
third_key: blah
fourth_key: blah
```

will be merged as:

```
A:
third_key: blah
fourth_key: blah
```

• smart (default):

Guesses the best strategy based on the ``renderer" setting.

# pillar\_merge\_lists

New in version 2015.8.0.

Default: False

Recursively merge lists by aggregating them instead of replacing them.

pillar\_merge\_lists: False

#### pillar\_includes\_override\_sls

New in version 2017.7.6,2018.3.1.

Default: False

Prior to version 2017.7.3, keys from *pillar includes* would be merged on top of the pillar SLS. Since 2017.7.3, the includes are merged together and then the pillar SLS is merged on top of that.

Set this option to True to return to the old behavior.

pillar\_includes\_override\_sls: True

### **Pillar Cache Options**

### pillar\_cache

New in version 2015.8.8.

Default: False

A master can cache pillars locally to bypass the expense of having to render them for each minion on every request. This feature should only be enabled in cases where pillar rendering time is known to be unsatisfactory and any attendant security concerns about storing pillars in a master cache have been addressed.

When enabling this feature, be certain to read through the additional pillar\_cache\_\* configuration options to fully understand the tunable parameters and their implications.

pillar\_cache: False

Note: Setting pillar\_cache: True has no effect on *targeting minions with pillar*.

# pillar\_cache\_ttl

New in version 2015.8.8.

Default: 3600

If and only if a master has set pillar\_cache: True, the cache TTL controls the amount of time, in seconds, before the cache is considered invalid by a master and a fresh pillar is recompiled and stored.

### pillar\_cache\_backend

New in version 2015.8.8.

Default: disk

If an only if a master has set pillar\_cache: True, one of several storage providers can be utilized:

• disk (default):

The default storage backend. This caches rendered pillars to the master cache. Rendered pillars are serialized and deserialized as msgpack structures for speed. Note that pillars are stored UNENCRYPTED. Ensure that the master cache has permissions set appropriately (sane defaults are provided).

• memory [EXPERIMENTAL]:

An optional backend for pillar caches which uses a pure-Python in-memory data structure for maximal performance. There are several caveats, however. First, because each master worker contains its own in-memory cache, there is no guarantee of cache consistency between minion requests. This works best in situations where the pillar rarely if ever changes. Secondly, and perhaps more importantly, this means that unencrypted pillars will be accessible to any process which can examine the memory of the salt-master! This may represent a substantial security risk. pillar\_cache\_backend: disk

## 2.1.9 Master Reactor Settings

#### reactor

Default: []

Defines a salt reactor. See the *Reactor* documentation for more information.

```
reactor:
    - 'salt/minion/*/start':
        - salt://reactor/startup_tasks.sls
```

#### reactor\_refresh\_interval

Default: 60

The TTL for the cache of the reactor configuration.

```
reactor_refresh_interval: 60
```

#### reactor\_worker\_threads

Default: 10

The number of workers for the runner/wheel in the reactor.

reactor\_worker\_threads: 10

#### reactor\_worker\_hwm

Default: 10000

The queue size for workers in the reactor.

```
reactor_worker_hwm: 10000
```

# 2.1.10 Syndic Server Settings

A Salt syndic is a Salt master used to pass commands from a higher Salt master to minions below the syndic. Using the syndic is simple. If this is a master that will have syndic servers(s) below it, set the order\_masters setting to True.

If this is a master that will be running a syndic daemon for passthrough the syndic\_master setting needs to be set to the location of the master server.

Do not forget that, in other words, it means that it shares with the local minion its ID and PKI directory.

### order\_masters

#### Default: False

Extra data needs to be sent with publications if the master is controlling a lower level master via a syndic minion. If this is the case the order\_masters value must be set to True

```
order_masters: False
```

#### syndic\_master

Changed in version 2016.3.5,2016.11.1: Set default higher level master address.

Default: masterofmasters

If this master will be running the salt-syndic to connect to a higher level master, specify the higher level master with this configuration value.

```
syndic_master: masterofmasters
```

You can optionally connect a syndic to multiple higher level masters by setting the syndic\_master value to a list:

```
syndic_master:
    - masterofmasters1
    - masterofmasters2
```

Each higher level master must be set up in a multi-master configuration.

#### syndic\_master\_port

Default: 4506

If this master will be running the salt-syndic to connect to a higher level master, specify the higher level master port with this configuration value.

syndic\_master\_port: 4506

### syndic\_pidfile

Default: /var/run/salt-syndic.pid

If this master will be running the salt-syndic to connect to a higher level master, specify the pidfile of the syndic daemon.

syndic\_pidfile: /var/run/syndic.pid

# syndic\_log\_file

Default: /var/log/salt/syndic

If this master will be running the salt-syndic to connect to a higher level master, specify the log file of the syndic daemon.

syndic\_log\_file: /var/log/salt-syndic.log

### syndic\_failover

New in version 2016.3.0.

Default: random

The behaviour of the multi-syndic when connection to a master of masters failed. Can specify random (default) or ordered. If set to random, masters will be iterated in random order. If ordered is specified, the configured order will be used.

syndic\_failover: random

### syndic\_wait

Default: 5

The number of seconds for the salt client to wait for additional syndics to check in with their lists of expected minions before giving up.

syndic\_wait: 5

### syndic\_forward\_all\_events

New in version 2017.7.0.

Default: False

Option on multi-syndic or single when connected to multiple masters to be able to send events to all connected masters.

syndic\_forward\_all\_events: False

### 2.1.11 Peer Publish Settings

Salt minions can send commands to other minions, but only if the minion is allowed to. By default ``Peer Publication" is disabled, and when enabled it is enabled for specific minions and specific commands. This allows secure compartmentalization of commands based on individual minions.

#### peer

Default: { }

The configuration uses regular expressions to match minions and then a list of regular expressions to match functions. The following will allow the minion authenticated as foo.example.com to execute functions from the test and pkg modules.

```
peer:
   foo.example.com:
        - test.*
        - pkg.*
```

This will allow all minions to execute all commands:

peer: .\*: - .\*

This is not recommended, since it would allow anyone who gets root on any single minion to instantly have root on all of the minions!

By adding an additional layer you can limit the target hosts in addition to the accessible commands:

```
peer:
    foo.example.com:
        'db*':
            - test.*
            - pkg.*
```

#### peer\_run

Default: { }

The peer\_run option is used to open up runners on the master to access from the minions. The peer\_run configuration matches the format of the peer configuration.

The following example would allow foo.example.com to execute the manage.up runner:

```
peer_run:
   foo.example.com:
        - manage.up
```

## 2.1.12 Master Logging Settings

### log\_file

Default: /var/log/salt/master

The master log can be sent to a regular file, local path name, or network location. See also *log\_file*.

Examples:

```
log_file: /var/log/salt/master
```

log\_file: file:///dev/log

log\_file: udp://loghost:10514

### log\_level

Default: warning

The level of messages to send to the console. See also *log\_level*.

log\_level: warning

### log\_level\_logfile

#### Default: warning

The level of messages to send to the log file. See also *log\_level\_logfile*. When it is not set explicitly it will inherit the level set by *log\_level* option.

log\_level\_logfile: warning

### log\_datefmt

Default: %H:%M:%S

The date and time format used in console log messages. See also log\_datefmt.

log\_datefmt: '%H:%M:%S'

### log\_datefmt\_logfile

Default: %Y-%m-%d %H:%M:%S

The date and time format used in log file messages. See also log\_datefmt\_logfile.

log\_datefmt\_logfile: '%Y-%m-%d %H:%M:%S'

#### log\_fmt\_console

Default: [%(levelname)-8s] %(message)s

The format of the console logging messages. See also *log\_fmt\_console*.

**Note:** Log colors are enabled in log\_fmt\_console rather than the *color* config since the logging system is loaded before the master config.

Console log colors are specified by these additional formatters:

%(colorlevel)s %(colorname)s %(colorprocess)s %(colormsg)s

Since it is desirable to include the surrounding brackets, `[' and `]', in the coloring of the messages, these color formatters also include padding as well. Color LogRecord attributes are only available for console logging.

```
log_fmt_console: '%(colorlevel)s %(colormsg)s'
log_fmt_console: '[%(levelname)-8s] %(message)s'
```

### log\_fmt\_logfile

Default: %(asctime)s,%(msecs)03d [%(name)-17s][%(levelname)-8s] %(message)s The format of the log file logging messages. See also log\_fmt\_logfile.

log\_fmt\_logfile: '%(asctime)s,%(msecs)03d [%(name)-17s][%(levelname)-8s] %(message)s'

# log\_granular\_levels

Default: { }

This can be used to control logging levels more specifically. See also *log\_granular\_levels*.

# 2.1.13 Node Groups

Default: { }

Node groups allow for logical groupings of minion nodes. A group consists of a group name and a compound target.

```
nodegroups:
  group1: 'L@foo.domain.com,bar.domain.com,baz.domain.com or bl*.domain.com'
  group2: 'G@os:Debian and foo.domain.com'
  group3: 'G@os:Debian and N@group1'
  group4:
        - 'G@foo:bar'
        - 'or'
        - 'G@foo:baz'
```

More information on using nodegroups can be found here.

# 2.1.14 Range Cluster Settings

### range\_server

Default: 'range:80'

The range server (and optional port) that serves your cluster information <a href="https://github.com/ytoolshed/range/wiki/%22yamlfile%22-module-file-spec">https://github.com/ytoolshed/range/wiki/%22yamlfile%22-module-file-spec</a>

range\_server: range:80

# 2.1.15 Include Configuration

### default\_include

Default: master.d/\*.conf

The master can include configuration from other files. Per default the master will automatically include all config files from master.d/\*.conf where master.d is relative to the directory of the master configuration file.

Note: Salt creates files in the master.d directory for its own use. These files are prefixed with an underscore. A common example of this is the \_schedule.conf file.

### include

Default: not defined

The master can include configuration from other files. To enable this, pass a list of paths to this option. The paths can be either relative or absolute; if relative, they are considered to be relative to the directory the main minion

configuration file lives in. Paths can make use of shell-style globbing. If no files are matched by a path passed to this option then the master will log a warning message.

```
# Include files from a master.d directory in the same
# directory as the master config file
include: master.d/*
# Include a single extra file into the configuration
include: /etc/roles/webserver
# Include several files and the master.d directory
include:
        - extra_config
        - master.d/*
        - /etc/roles/webserver
```

# 2.1.16 Keepalive Settings

#### tcp\_keepalive

### Default: True

The tcp keepalive interval to set on TCP ports. This setting can be used to tune Salt connectivity issues in messy network environments with misbehaving firewalls.

tcp\_keepalive: True

#### tcp\_keepalive\_cnt

Default: -1

Sets the ZeroMQ TCP keepalive count. May be used to tune issues with minion disconnects.

tcp\_keepalive\_cnt: -1

### tcp\_keepalive\_idle

Default: 300

Sets ZeroMQ TCP keepalive idle. May be used to tune issues with minion disconnects.

tcp\_keepalive\_idle: 300

#### tcp\_keepalive\_intvl

Default: -1

Sets ZeroMQ TCP keepalive interval. May be used to tune issues with minion disconnects.

tcp\_keepalive\_intvl': -1

# 2.1.17 Windows Software Repo Settings

### winrepo\_provider

New in version 2015.8.0.

Specify the provider to be used for winrepo. Must be either pygit2 or gitpython. If unset, then both will be tried in that same order, and the first one with a compatible version installed will be the provider that is used.

winrepo\_provider: gitpython

### winrepo\_dir

Changed in version 2015.8.0: Renamed from win\_repo to winrepo\_dir.

Default: /srv/salt/win/repo

Location on the master where the *winrepo\_remotes* are checked out for pre-2015.8.0 minions. 2015.8.0 and later minions use *winrepo\_remotes\_ng* instead.

winrepo\_dir: /srv/salt/win/repo

### winrepo\_dir\_ng

New in version 2015.8.0: A new *ng* repo was added.

Default: /srv/salt/win/repo-ng

Location on the master where the *winrepo\_remotes\_ng* are checked out for 2015.8.0 and later minions.

winrepo\_dir\_ng: /srv/salt/win/repo-ng

#### winrepo\_cachefile

Changed in version 2015.8.0: Renamed from win\_repo\_mastercachefile to winrepo\_cachefile

Note: 2015.8.0 and later minions do not use this setting since the cachefile is now located on the minion.

Default: winrepo.p

Path relative to *winrepo\_dir* where the winrepo cache should be created.

winrepo\_cachefile: winrepo.p

#### winrepo\_remotes

Changed in version 2015.8.0: Renamed from win\_gitrepos to winrepo\_remotes.

Default: ['https://github.com/saltstack/salt-winrepo.git']

List of git repositories to checkout and include in the winrepo for pre-2015.8.0 minions. 2015.8.0 and later minions use *winrepo\_remotes\_ng* instead.

```
winrepo_remotes:
    - https://github.com/saltstack/salt-winrepo.git
```

To specify a specific revision of the repository, prepend a commit ID to the URL of the repository:

```
winrepo_remotes:
    - '<commit_id> https://github.com/saltstack/salt-winrepo.git'
```

Replace <commit\_id> with the SHA1 hash of a commit ID. Specifying a commit ID is useful in that it allows one to revert back to a previous version in the event that an error is introduced in the latest revision of the repo.

#### winrepo\_remotes\_ng

New in version 2015.8.0: A new ng repo was added.

Default: ['https://github.com/saltstack/salt-winrepo-ng.git']

List of git repositories to checkout and include in the winrepo for 2015.8.0 and later minions.

```
winrepo_remotes_ng:
    - https://github.com/saltstack/salt-winrepo-ng.git
```

To specify a specific revision of the repository, prepend a commit ID to the URL of the repository:

```
winrepo_remotes_ng:
    - '<commit_id> https://github.com/saltstack/salt-winrepo-ng.git'
```

Replace <commit\_id> with the SHA1 hash of a commit ID. Specifying a commit ID is useful in that it allows one to revert back to a previous version in the event that an error is introduced in the latest revision of the repo.

### winrepo\_branch

New in version 2015.8.0.

Default: master

If the branch is omitted from a winrepo remote, then this branch will be used instead. For example, in the configuration below, the first two remotes would use the winrepo branch/tag, while the third would use the foo branch/tag.

```
winrepo_branch: winrepo
```

```
winrepo_remotes:
```

```
- https://mygitserver/winrepol.git
```

```
- https://mygitserver/winrepo2.git:
```

```
- foo https://mygitserver/winrepo3.git
```

### winrepo\_ssl\_verify

New in version 2015.8.0. Changed in version 2016.11.0. Default: False Specifies whether or not to ignore SSL certificate errors when contacting the remote repository. The False setting is useful if you're using a git repo that uses a self-signed certificate. However, keep in mind that setting this to anything other True is a considered insecure, and using an SSH-based transport (if available) may be a better option.

In the 2016.11.0 release, the default config value changed from False to True.

winrepo\_ssl\_verify: True

### **Winrepo Authentication Options**

These parameters only currently apply to the pygit2 *winrepo\_provider*. Authentication works the same as it does in gitfs, as outlined in the *GitFS Walkthrough*, though the global configuration options are named differently to reflect that they are for winrepo instead of gitfs.

#### winrepo\_user

New in version 2015.8.0.

Default: ''

Along with *winrepo\_password*, is used to authenticate to HTTPS remotes.

winrepo\_user: git

### winrepo\_password

New in version 2015.8.0.

Default: ''

Along with *winrepo\_user*, is used to authenticate to HTTPS remotes. This parameter is not required if the repository does not use authentication.

winrepo\_password: mypassword

### winrepo\_insecure\_auth

New in version 2015.8.0.

Default: False

By default, Salt will not authenticate to an HTTP (non-HTTPS) remote. This parameter enables authentication over HTTP. **Enable this at your own risk**.

winrepo\_insecure\_auth: True

### winrepo\_pubkey

New in version 2015.8.0.

Default: ''

Along with *winrepo\_privkey* (and optionally *winrepo\_passphrase*), is used to authenticate to SSH remotes.

winrepo\_pubkey: /path/to/key.pub

### winrepo\_privkey

New in version 2015.8.0.

Default: ' '

Along with winrepo\_pubkey (and optionally winrepo\_passphrase), is used to authenticate to SSH remotes.

winrepo\_privkey: /path/to/key

### winrepo\_passphrase

New in version 2015.8.0.

Default: ''

This parameter is optional, required only when the SSH key being used to authenticate is protected by a passphrase.

winrepo\_passphrase: mypassphrase

#### winrepo\_refspecs

New in version 2017.7.0.

Default: ['+refs/heads/\*:refs/remotes/origin/\*', '+refs/tags/\*:refs/tags/\*']

When fetching from remote repositories, by default Salt will fetch branches and tags. This parameter can be used to override the default and specify alternate refspecs to be fetched. This parameter works similarly to its GitFS counterpart, in that it can be configured both globally and for individual remotes.

```
winrepo_refspecs:
    - '+refs/heads/*:refs/remotes/origin/*'
    - '+refs/tags/*:refs/tags/*'
    - '+refs/pull/*/head:refs/remotes/origin/pr/*'
    - '+refs/pull/*/merge:refs/remotes/origin/merge/*'
```

# 2.1.18 Configure Master on Windows

The master on Windows requires no additional configuration. You can modify the master configuration by creating/editing the master config file located at c:\salt\conf\master. The same configuration options available on Linux are available in Windows, as long as they apply. For example, SSH options wouldn't apply in Windows. The main differences are the file paths. If you are familiar with common salt paths, the following table may be useful:

linux Paths		Windows Paths
/etc/salt	<>	c:\salt\conf
/	<>	c:\salt

So, for example, the master config file in Linux is /etc/salt/master. In Windows the master config file is c:\salt\conf\master. The Linux path /etc/salt becomes c:\salt\conf in Windows.

# **Common File Locations**

Linux Paths	Windows Paths
<pre>conf_file: /etc/salt/master</pre>	<pre>conf_file: c:\salt\conf\master</pre>
log_file: /var/log/salt/master	<pre>log_file: c:\salt\var\log\salt\master</pre>
<pre>pidfile: /var/run/salt-master.pid</pre>	<pre>pidfile: c:\salt\var\run\salt-master.pid</pre>

## **Common Directories**

Linux Paths	Windows Paths
cachedir: /var/cache/salt/master	cachedir:
	c:\salt\var\cache\salt\master
extension_modules:	<pre>c:\salt\var\cache\salt\master\extmods</pre>
/var/cache/salt/master/extmods	
pki_dir: /etc/salt/pki/master	<pre>pki_dir: c:\salt\conf\pki\master</pre>
root_dir: /	root_dir: c:\salt
<pre>sock_dir: /var/run/salt/master</pre>	sock_dir:
	c:\salt\var\run\salt\master

### Roots

### file\_roots

Linux Paths	Windows Paths
/srv/salt	c:\salt\srv\salt
/srv/spm/salt	c:\salt\srv\spm\salt

### pillar\_roots

Linux Paths	Windows Paths
/srv/pillar	c:\salt\srv\pillar
/srv/spm/pillar	c:\salt\srv\spm\pillar

# Win Repo Settings

Linux Paths	Windows Paths
<pre>winrepo_dir: /srv/salt/win/repo</pre>	<pre>winrepo_dir: c:\salt\srv\salt\win\repo</pre>
winrepo_dir_ng:	winrepo_dir_ng:
/srv/salt/win/repo-ng	c:\salt\srv\salt\win\repo-ng

# 2.2 Configuring the Salt Minion

The Salt system is amazingly simple and easy to configure. The two components of the Salt system each have a respective configuration file. The **salt-master** is configured via the master configuration file, and the **salt-minion** is configured via the minion configuration file.

See also:

### example minion configuration file

The Salt Minion configuration is very simple. Typically, the only value that needs to be set is the master value so the minion knows where to locate its master.

By default, the salt-minion configuration will be in /etc/salt/minion. A notable exception is FreeBSD, where the configuration will be in /usr/local/etc/salt/minion.

# 2.2.1 Minion Primary Configuration

#### master

Default: salt

The hostname or IP address of the master. See ipv6 for IPv6 connections to the master.

Default: salt

master: salt

### master:port Syntax

New in version 2015.8.0.

The master config option can also be set to use the master's IP in conjunction with a port number by default.

master: localhost:1234

For IPv6 formatting with a port, remember to add brackets around the IP address before adding the port and enclose the line in single quotes to make it a string:

master: '[2001:db8:85a3:8d3:1319:8a2e:370:7348]:1234'

**Note:** If a port is specified in the master as well as *master\_port*, the master\_port setting will be overridden by the master configuration.

#### **List of Masters Syntax**

The option can also be set to a list of masters, enabling *multi-master* mode.

master: - address1 - address2

Changed in version 2014.7.0: The master can be dynamically configured. The *master* value can be set to an module function which will be executed and will assume that the returning value is the ip or hostname of the desired master. If a function is being specified, then the *master\_type* option must be set to func, to tell the minion that the value is a function to be run and not a fully-qualified domain name.

```
master: module.function
master_type: func
```

In addition, instead of using multi-master mode, the minion can be configured to use the list of master addresses as a failover list, trying the first address, then the second, etc. until the minion successfully connects. To enable this behavior, set  $master_type$  to failover:

```
master:
    - address1
    - address2
master_type: failover
```

### ipv6

Default: None

Whether the master should be connected over IPv6. By default salt minion will try to automatically detect IPv6 connectivity to master.

ipv6: True

### master\_uri\_format

New in version 2015.8.0.

Specify the format in which the master address will be evaluated. Valid options are default or ip\_only. If ip\_only is specified, then the master address will not be split into IP and PORT, so be sure that only an IP (or domain name) is set in the *master* configuration setting.

master\_uri\_format: ip\_only

### master\_tops\_first

New in version 2018.3.0.

Default: False

SLS targets defined using the *Master Tops* system are normally executed *after* any matches defined in the *Top File*. Set this option to True to have the minion execute the *Master Tops* states first.

master\_tops\_first: True

#### master\_type

New in version 2014.7.0.

Default: str

The type of the *master* variable. Can be str, failover, func or disable.

master\_type: failover

If this option is set to failover, *master* must be a list of master addresses. The minion will then try each master in the order specified in the list until it successfully connects. *master\_alive\_interval* must also be set, this determines how often the minion will verify the presence of the master.

master\_type: func

If the master needs to be dynamically assigned by executing a function instead of reading in the static master value, set this to func. This can be used to manage the minion's master setting from an execution module. By simply changing the algorithm in the module to return a new master ip/fqdn, restart the minion and it will connect to the new master.

As of version 2016.11.0 this option can be set to disable and the minion will never attempt to talk to the master. This is useful for running a masterless minion daemon.

master\_type: disable

#### max\_event\_size

New in version 2014.7.0.

Default: 1048576

Passing very large events can cause the minion to consume large amounts of memory. This value tunes the maximum size of a message allowed onto the minion event bus. The value is expressed in bytes.

```
max_event_size: 1048576
```

#### master\_failback

New in version 2016.3.0.

Default: False

If the minion is in multi-master mode and the :conf\_minion`master\_type` configuration option is set to failover, this setting can be set to True to force the minion to fail back to the first master in the list if the first master is back online.

master\_failback: False

### master\_failback\_interval

New in version 2016.3.0.

Default: 0

If the minion is in multi-master mode, the :conf\_minion`master\_type` configuration is set to failover, and the master\_failback option is enabled, the master failback interval can be set to ping the top master with this interval, in seconds.

master\_failback\_interval: 0

#### master\_alive\_interval

Default: 0

Configures how often, in seconds, the minion will verify that the current master is alive and responding. The minion will try to establish a connection to the next master in the list if it finds the existing one is dead.

master\_alive\_interval: 30

### master\_shuffle

New in version 2014.7.0.

Default: False

If *master* is a list of addresses and :conf\_minion`master\_type` is failover, shuffle them before trying to connect to distribute the minions over all available masters. This uses Python's random.shuffle method.

master\_shuffle: True

#### random\_master

Default: False

If *master* is a list of addresses, and :conf\_minion`master\_type` is set to failover shuffle them before trying to connect to distribute the minions over all available masters. This uses Python's random.shuffle method.

random\_master: True

#### retry\_dns

Default: 30

Set the number of seconds to wait before attempting to resolve the master hostname if name resolution fails. Defaults to 30 seconds. Set to zero if the minion should shutdown and not retry.

retry\_dns: 30

#### master\_port

Default: 4506

The port of the master ret server, this needs to coincide with the ret\_port option on the Salt master.

master\_port: 4506

#### publish\_port

Default: 4505

The port of the master publish server, this needs to coincide with the publish\_port option on the Salt master.

publish\_port: 4505

### source\_interface\_name

New in version 2018.3.0.

The name of the interface to use when establishing the connection to the Master.

**Note:** If multiple IP addresses are configured on the named interface, the first one will be selected. In that case, for a better selection, consider using the *source\_address* option.

Note: To use an IPv6 address from the named interface, make sure the option ipv6 is enabled, i.e., ipv6: true.

Note: If the interface is down, it will avoid using it, and the Minion will bind to 0.0.0.0 (all interfaces).

Warning: This option requires modern version of the underlying libraries used by the selected transport:

• zeromg requires pyzmg >= 16.0.1 and libzmg >= 4.1.6

tcp requires tornado >= 4.5

Configuration example:

source\_interface\_name: bond0.1234

#### source\_address

New in version 2018.3.0.

The source IP address or the domain name to be used when connecting the Minion to the Master. See ipv6 for IPv6 connections to the Master.

Warning: This option requires modern version of the underlying libraries used by the selected transport:

- zeromq requires pyzmq >= 16.0.1 and libzmq >= 4.1.6
- tcp requires tornado >= 4.5

Configuration example:

source\_address: if-bond0-1234.sjc.us-west.internal

#### source\_ret\_port

New in version 2018.3.0.

The source port to be used when connecting the Minion to the Master ret server.

Warning: This option requires modern version of the underlying libraries used by the selected transport:

- zeromq requires pyzmq >= 16.0.1 and libzmq >= 4.1.6
- tcp requires tornado >= 4.5

Configuration example:

source\_ret\_port: 49017

### source\_publish\_port

New in version 2018.3.0.

The source port to be used when connecting the Minion to the Master publish server.

Warning: This option requires modern version of the underlying libraries used by the selected transport:

• zeromq requires pyzmq >= 16.0.1 and libzmq >= 4.1.6

tcp requires tornado >= 4.5

Configuration example:

source\_publish\_port: 49018

#### user

Default: root

The user to run the Salt processes

user: root

#### sudo\_user

Default: ''

The user to run salt remote execution commands as via sudo. If this option is enabled then sudo will be used to change the active user executing the remote command. If enabled the user will need to be allowed access via the sudoers file for the user that the salt minion is configured to run as. The most common option would be to use the root user. If this option is set the user option should also be set to a non-root user. If migrating from a root minion to a non root minion the minion cache should be cleared and the minion pki directory will need to be changed to the ownership of the new user.

sudo\_user: root

#### pidfile

Default: /var/run/salt-minion.pid

The location of the daemon's process ID file

pidfile: /var/run/salt-minion.pid

# root\_dir

Default: /

This directory is prepended to the following options: *pki\_dir*, *cachedir*, *log\_file*, *sock\_dir*, and *pid-file*.

root\_dir: /

### conf\_file

Default: /etc/salt/minion

The path to the minion's configuration file.

conf\_file: /etc/salt/minion

### pki\_dir

Default: /etc/salt/pki/minion

The directory used to store the minion's public and private keys.

pki\_dir: /etc/salt/pki/minion

### id

Default: the system's hostname

See also:

Salt Walkthrough

The Setting up a Salt Minion section contains detailed information on how the hostname is determined.

Explicitly declare the id for this minion to use. Since Salt uses detached ids it is possible to run multiple minions on the same machine but with different ids.

id: foo.bar.com

# minion\_id\_caching

New in version 0.17.2.

Default: True

Caches the minion id to a file when the minion's :minion\_conf:`id` is not statically defined in the minion config. This setting prevents potential problems when automatic minion id resolution changes, which can cause the minion to lose connection with the master. To turn off minion id caching, set this config to False.

For more information, please see Issue #7558 and Pull Request #8488.

minion\_id\_caching: True

### append\_domain

#### Default: None

Append a domain to a hostname in the event that it does not exist. This is useful for systems where socket.getfqdn() does not actually result in a FQDN (for instance, Solaris).

append\_domain: foo.org

# minion\_id\_lowercase

Default: False

Convert minion id to lowercase when it is being generated. Helpful when some hosts get the minion id in uppercase. Cached ids will remain the same and not converted.

minion\_id\_lowercase: True

### cachedir

Default: /var/cache/salt/minion

The location for minion cache data.

This directory may contain sensitive data and should be protected accordingly.

cachedir: /var/cache/salt/minion

#### color\_theme

Default: ""

Specifies a path to the color theme to use for colored command line output.

color\_theme: /etc/salt/color\_theme

### append\_minionid\_config\_dirs

Default: [] (the empty list) for regular minions, ['cachedir'] for proxy minions.

Append minion\_id to these configuration directories. Helps with multiple proxies and minions running on the same machine. Allowed elements in the list: pki\_dir, cachedir, extension\_modules. Normally not needed unless running several proxies and/or minions on the same machine.

```
append_minionid_config_dirs:
- pki_dir
- cachedir
```

### verify\_env

Default: True

Verify and set permissions on configuration directories at startup.

verify\_env: True

Note: When set to True the verify\_env option requires WRITE access to the configuration directory (/etc/salt/). In certain situations such as mounting /etc/salt/ as read-only for templating this will create a stack trace when state.apply is called.

## cache\_jobs

Default: False

The minion can locally cache the return data from jobs sent to it, this can be a good way to keep track of the minion side of the jobs the minion has executed. By default this feature is disabled, to enable set cache\_jobs to True.

cache\_jobs: False

#### grains

Default: (empty)

See also:

Grains in the Minion Config

Statically assigns grains to the minion.

```
grains:
   roles:
    - webserver
    - memcache
   deployment: datacenter4
   cabinet: 13
   cab_u: 14-15
```

### grains\_cache

Default: False

The minion can locally cache grain data instead of refreshing the data each time the grain is referenced. By default this feature is disabled, to enable set grains\_cache to True.

```
grains_cache: False
```

# grains\_deep\_merge

New in version 2016.3.0.

Default: False

The grains can be merged, instead of overridden, using this option. This allows custom grains to defined different subvalues of a dictionary grain. By default this feature is disabled, to enable set grains\_deep\_merge to True.

grains\_deep\_merge: False

For example, with these custom grains functions:

```
def custom1_k1():
    return {'custom1': {'k1': 'v1'}}
def custom1_k2():
    return {'custom1': {'k2': 'v2'}}
```

Without grains\_deep\_merge, the result would be:

custom1: k1: v1

With grains\_deep\_merge, the result will be:

custom1: k1: v1 k2: v2

# grains\_refresh\_every

Default: 0

The grains\_refresh\_every setting allows for a minion to periodically check its grains to see if they have changed and, if so, to inform the master of the new grains. This operation is moderately expensive, therefore care should be taken not to set this value too low.

Note: This value is expressed in minutes.

A value of 10 minutes is a reasonable default.

```
grains_refresh_every: 0
```

# fibre\_channel\_grains

Default: False

The fibre\_channel\_grains setting will enable the fc\_wwn grain for Fibre Channel WWN's on the minion. Since this grain is expensive, it is disabled by default.

fibre\_channel\_grains: True

### iscsi\_grains

Default: False

The iscsi\_grains setting will enable the iscsi\_iqn grain on the minion. Since this grain is expensive, it is disabled by default.

iscsi\_grains: True

#### mine\_enabled

New in version 2015.8.10.

Default: True

Determines whether or not the salt minion should run scheduled mine updates. If this is set to False then the mine update function will not get added to the scheduler for the minion.

mine\_enabled: True

### mine\_return\_job

New in version 2015.8.10.

Default: False

Determines whether or not scheduled mine updates should be accompanied by a job return for the job cache.

```
mine_return_job: False
```

#### mine\_functions

Default: Empty

Designate which functions should be executed at mine\_interval intervals on each minion. *See this documentation on the Salt Mine* for more information. Note these can be defined in the pillar for a minion as well.

example minion configuration file

```
mine_functions:
    test.ping: []
    network.ip_addrs:
        interface: eth0
        cidr: '10.0.0.0/8'
```

### mine\_interval

Default: 60

The number of minutes between mine updates.

mine\_interval: 60

#### sock\_dir

Default: /var/run/salt/minion

The directory where Unix sockets will be kept.

sock\_dir: /var/run/salt/minion

### outputter\_dirs

#### Default: []

A list of additional directories to search for salt outputters in.

outputter\_dirs: []

#### backup\_mode

### Default: ''

Make backups of files replaced by file.managed and file.recurse state modules under *cachedir* in file\_backup subdirectory preserving original paths. Refer to *File State Backups documentation* for more details.

backup\_mode: minion

# acceptance\_wait\_time

Default: 10

The number of seconds to wait until attempting to re-authenticate with the master.

acceptance\_wait\_time: 10

#### acceptance\_wait\_time\_max

Default: 0

The maximum number of seconds to wait until attempting to re-authenticate with the master. If set, the wait will increase by *acceptance\_wait\_time* seconds each iteration.

acceptance\_wait\_time\_max: 0

### rejected\_retry

Default: False

If the master rejects the minion's public key, retry instead of exiting. Rejected keys will be handled the same as waiting on acceptance.

rejected\_retry: False

### random\_reauth\_delay

Default: 10

When the master key changes, the minion will try to re-auth itself to receive the new master key. In larger environments this can cause a syn-flood on the master because all minions try to re-auth immediately. To prevent this and have a minion wait for a random amount of time, use this optional parameter. The wait-time will be a random number of seconds between 0 and the defined value.

random\_reauth\_delay: 60

## master\_tries

New in version 2016.3.0.

Default: 1

The number of attempts to connect to a master before giving up. Set this to -1 for unlimited attempts. This allows for a master to have downtime and the minion to reconnect to it later when it comes back up. In `failover' mode, which is set in the *master\_type* configuration, this value is the number of attempts for each set of masters. In this mode, it will cycle through the list of masters for each attempt.

master\_tries is different than auth\_tries because auth\_tries attempts to retry auth attempts with a single master. auth\_tries is under the assumption that you can connect to the master but not gain authorization from it. master\_tries will still cycle through all of the masters in a given try, so it is appropriate if you expect occasional downtime from the master(s).

master\_tries: 1

#### auth\_tries

New in version 2014.7.0.

Default: 7

The number of attempts to authenticate to a master before giving up. Or, more technically, the number of consecutive SaltReqTimeoutErrors that are acceptable when trying to authenticate to the master.

auth\_tries: 7

#### auth\_timeout

New in version 2014.7.0.

Default: 60

When waiting for a master to accept the minion's public key, salt will continuously attempt to reconnect until successful. This is the timeout value, in seconds, for each individual attempt. After this timeout expires, the minion will wait for *acceptance\_wait\_time* seconds before trying again. Unless your master is under unusually heavy load, this should be left at the default.

auth\_timeout: 60

#### auth\_safemode

New in version 2014.7.0.

Default: False

If authentication fails due to SaltReqTimeoutError during a ping\_interval, this setting, when set to True, will cause a sub-minion process to restart.

auth\_safemode: False

## ping\_interval

Default: 0

Instructs the minion to ping its master(s) every n number of minutes. Used primarily as a mitigation technique against minion disconnects.

ping\_interval: 0

### random\_startup\_delay

Default: 0

The maximum bound for an interval in which a minion will randomly sleep upon starting up prior to attempting to connect to a master. This can be used to splay connection attempts for cases where many minions starting up at once may place undue load on a master.

For example, setting this to 5 will tell a minion to sleep for a value between 0 and 5 seconds.

random\_startup\_delay: 5

#### recon\_default

Default: 1000

The interval in milliseconds that the socket should wait before trying to reconnect to the master (1000ms = 1 second).

recon\_default: 1000

#### recon\_max

#### Default: 10000

The maximum time a socket should wait. Each interval the time to wait is calculated by doubling the previous time. If recon\_max is reached, it starts again at the recon\_default.

#### Short example:

- reconnect 1: the socket will wait `recon\_default' milliseconds
- reconnect 2: `recon\_default' \* 2
- reconnect 3: (`recon\_default' \* 2) \* 2
- reconnect 4: value from previous interval \* 2
- reconnect 5: value from previous interval \* 2
- reconnect x: if value >= recon\_max, it starts again with recon\_default

recon\_max: 10000

### recon\_randomize

Default: True

Generate a random wait time on minion start. The wait time will be a random value between recon\_default and recon\_default + recon\_max. Having all minions reconnect with the same recon\_default and recon\_max value kind of defeats the purpose of being able to change these settings. If all minions have the same values and the setup is quite large (several thousand minions), they will still flood the master. The desired behavior is to have time-frame within all minions try to reconnect.

recon\_randomize: True

### loop\_interval

Default: 1

The loop\_interval sets how long in seconds the minion will wait between evaluating the scheduler and running cleanup tasks. This defaults to 1 second on the minion scheduler.

```
loop_interval: 1
```

#### pub\_ret

Default: True

Some installations choose to start all job returns in a cache or a returner and forgo sending the results back to a master. In this workflow, jobs are most often executed with --async from the Salt CLI and then results are evaluated by examining job caches on the minions or any configured returners. WARNING: Setting this to False will **disable** returns back to the master.

pub\_ret: True

#### return\_retry\_timer

Default: 5

The default timeout for a minion return attempt.

return\_retry\_timer: 5

#### return\_retry\_timer\_max

Default: 10

The maximum timeout for a minion return attempt. If non-zero the minion return retry timeout will be a random int between return\_retry\_timer and return\_retry\_timer\_max

return\_retry\_timer\_max: 10

### cache\_sreqs

#### Default: True

The connection to the master ret\_port is kept open. When set to False, the minion creates a new connection for every return to the master.

cache\_sreqs: True

### ipc\_mode

Default: ipc

Windows platforms lack POSIX IPC and must rely on slower TCP based inter- process communications. Set ipc\_mode to tcp on such systems.

ipc\_mode: ipc

#### tcp\_pub\_port

Default: 4510

Publish port used when *ipc\_mode* is set to tcp.

tcp\_pub\_port: 4510

### tcp\_pull\_port

Default: 4511

Pull port used when *ipc\_mode* is set to tcp.

tcp\_pull\_port: 4511

#### transport

Default: zeromq

Changes the underlying transport layer. ZeroMQ is the recommended transport while additional transport layers are under development. Supported values are zeromq, raet (experimental), and tcp (experimental). This setting has a significant impact on performance and should not be changed unless you know what you are doing! Transports are explained in Salt Transports.

transport: zeromq

# syndic\_finger

Default: ''

The key fingerprint of the higher-level master for the syndic to verify it is talking to the intended master.

syndic\_finger: 'ab:30:65:2a:d6:9e:20:4f:d8:b2:f3:a7:d4:65:50:10'

### proxy\_host

Default: ''

The hostname used for HTTP proxy access.

proxy\_host: proxy.my-domain

#### proxy\_port

Default: 0

The port number used for HTTP proxy access.

proxy\_port: 31337

#### proxy\_username

Default: ''

The username used for HTTP proxy access.

proxy\_username: charon

#### proxy\_password

Default: ''

The password used for HTTP proxy access.

proxy\_password: obolus

#### docker.compare\_container\_networks

New in version 2018.3.0.

```
Default: {'static': ['Aliases','Links','IPAMConfig'],'automatic': ['IPAd-
dress','Gateway','GlobalIPv6Address','IPv6Gateway']}
```

Specifies which keys are examined by docker.compare\_container\_networks.

**Note:** This should not need to be modified unless new features added to Docker result in new keys added to the network configuration which must be compared to determine if two containers have different network configs. This config option exists solely as a way to allow users to continue using Salt to manage their containers after an API change, without waiting for a new Salt release to catch up to the changes in the Docker API.

```
docker.compare_container_networks:
    static:
        - Aliases
        - Links
        - IPAMConfig
    automatic:
        - IPAddress
        - Gateway
        - GlobalIPv6Address
        - IPv6Gateway
```

# 2.2.2 Minion Execution Module Management

# disable\_modules

Default: [] (all execution modules are enabled by default)

The event may occur in which the administrator desires that a minion should not be able to execute a certain module.

However, the sys module is built into the minion and cannot be disabled.

This setting can also tune the minion. Because all modules are loaded into system memory, disabling modules will lower the minion's memory footprint.

Modules should be specified according to their file name on the system and not by their virtual name. For example, to disable cmd, use the string cmdmod which corresponds to salt.modules.cmdmod.

disable\_modules: - test - solr

### disable\_returners

Default: [] (all returners are enabled by default)

If certain returners should be disabled, this is the place

```
disable_returners:
    - mongo_return
```

### whitelist\_modules

Default: [] (Module whitelisting is disabled. Adding anything to the config option will cause only the listed modules to be enabled. Modules not in the list will not be loaded.)

This option is the reverse of disable\_modules. If enabled, only execution modules in this list will be loaded and executed on the minion.

Note that this is a very large hammer and it can be quite difficult to keep the minion working the way you think it should since Salt uses many modules internally itself. At a bare minimum you need the following enabled or else the minion won't start.

whitelist\_modules: - cmdmod - test - config

### module\_dirs

Default: []

A list of extra directories to search for Salt modules

module\_dirs:
 - /var/lib/salt/modules

#### returner\_dirs

Default: []

A list of extra directories to search for Salt returners

```
returner_dirs:
    - /var/lib/salt/returners
```

# states\_dirs

Default: [] A list of extra directories to search for Salt states

```
states_dirs:
    - /var/lib/salt/states
```

# grains\_dirs

Default: []

A list of extra directories to search for Salt grains

```
grains_dirs:
    - /var/lib/salt/grains
```

#### render\_dirs

Default: []

A list of extra directories to search for Salt renderers

```
render_dirs:
    - /var/lib/salt/renderers
```

# utils\_dirs

Default: []

A list of extra directories to search for Salt utilities

```
utils_dirs:
- /var/lib/salt/utils
```

### cython\_enable

Default: False

Set this value to true to enable auto-loading and compiling of .pyx modules, This setting requires that gcc and cython are installed on the minion.

cython\_enable: False

### enable\_zip\_modules

New in version 2015.8.0.

Default: False

Set this value to true to enable loading of zip archives as extension modules. This allows for packing module code with specific dependencies to avoid conflicts and/or having to install specific modules' dependencies in system libraries.

enable\_zip\_modules: False

## providers

Default: (empty)

A module provider can be statically overwritten or extended for the minion via the providers option. This can be done *on an individual basis in an SLS file*, or globally here in the minion config, like below.

providers:
 service: systemd

#### modules\_max\_memory

Default: -1

Specify a max size (in bytes) for modules on import. This feature is currently only supported on \*nix operating systems and requires psutil.

modules\_max\_memory: -1

# extmod\_whitelist/extmod\_blacklist

New in version 2017.7.0.

By using this dictionary, the modules that are synced to the minion's extmod cache using *saltutil.sync\_\** can be limited. If nothing is set to a specific type, then all modules are accepted. To block all modules of a specific type, whitelist an empty list.

```
extmod_whitelist:
    modules:
        - custom_module
    engines:
        - custom_engine
    pillars: []
extmod_blacklist:
    modules:
        - specific_module
```

Valid options:

- beacons
- clouds
- sdb
- modules
- states
- grains
- renderers
- returners
- proxy
- engines
- output
- utils
- pillar

# 2.2.3 Top File Settings

These parameters only have an effect if running a masterless minion.

#### state\_top

#### Default: top.sls

The state system uses a ``top" file to tell the minions what environment to use and what modules to use. The state\_top file is defined relative to the root of the base environment.

state\_top: top.sls

#### state\_top\_saltenv

This option has no default value. Set it to an environment name to ensure that *only* the top file from that environment is considered during a *highstate*.

Note: Using this value does not change the merging strategy. For instance, if top\_file\_merging\_strategy is set to merge, and state\_top\_saltenv is set to foo, then any sections for environments other than foo in the top file for the foo environment will be ignored. With state\_top\_saltenv set to base, all states from all environments in the base top file will be applied, while all other top files are ignored. The only way to set state\_top\_saltenv to something other than base and not have the other environments in the targeted top file ignored, would be to set top\_file\_merging\_strategy to merge\_all.

state\_top\_saltenv: dev

## top\_file\_merging\_strategy

Changed in version 2016.11.0: A merge\_all strategy has been added.

Default: merge

When no specific fileserver environment (a.k.a. saltenv) has been specified for a *highstate*, all environments' top files are inspected. This config option determines how the SLS targets in those top files are handled.

When set to merge, the base environment's top file is evaluated first, followed by the other environments' top files. The first target expression (e.g. '\*') for a given environment is kept, and when the same target expression is used in a different top file evaluated later, it is ignored. Because base is evaluated first, it is authoritative. For example, if there is a target for '\*' for the foo environment in both the base and foo environment's top files, the one in the foo environment would be ignored. The environments will be evaluated in no specific order (aside from base coming first). For greater control over the order in which the environments are evaluated, use  $env_order$ . Note that, aside from the base environment's top file, any sections in top files that do not match that top file's environment will be ignored. So, for example, a section for the qa environment would be ignored if it appears in the dev environment's top file. To keep use cases like this from being ignored, use the merge\_all strategy.

When set to same, then for each environment, only that environment's top file is processed, with the others being ignored. For example, only the dev environment's top file will be processed for the dev environment, and any SLS targets defined for dev in the base environment's (or any other environment's) top file will be ignored. If an environment does not have a top file, then the top file from the *default\_top* config parameter will be used as a fallback.

When set to merge\_all, then all states in all environments in all top files will be applied. The order in which individual SLS files will be executed will depend on the order in which the top files were evaluated, and the environments will be evaluated in no specific order. For greater control over the order in which the environments are evaluated, use *env\_order*.

top\_file\_merging\_strategy: same

#### env\_order

#### Default: []

When top\_file\_merging\_strategy is set to merge, and no environment is specified for a *highstate*, this config option allows for the order in which top files are evaluated to be explicitly defined.

env\_order: - base - dev

– qa

#### default\_top

Default: base

When top\_file\_merging\_strategy is set to same, and no environment is specified for a *highstate* (i.e. *en-vironment* is not set for the minion), this config option specifies a fallback environment in which to look for a top file if an environment lacks one.

default\_top: dev

#### startup\_states

#### Default: ''

States to run when the minion daemon starts. To enable, set startup\_states to:

- highstate: Execute state.highstate
- sls: Read in the sls\_list option and execute the named sls files
- top: Read top\_file option and execute based on that file on the Master

```
startup_states: ''
```

## sls\_list

Default: []

List of states to run when the minion starts up if startup\_states is set to sls.

```
sls_list:
    - edit.vim
    - hyper
```

#### top\_file

Default: ''

Top file to execute if startup\_states is set to top.

top\_file: ''

# 2.2.4 State Management Settings

#### renderer

Default: yaml\_jinja

The default renderer used for local state executions

renderer: yaml\_jinja

#### test

Default: False

Set all state calls to only test if they are going to actually make changes or just post what changes are going to be made.

test: False

#### state\_verbose

Default: True

Controls the verbosity of state runs. By default, the results of all states are returned, but setting this value to False will cause salt to only display output for states that failed or states that have changes.

state\_verbose: True

#### state\_output

Default: full

The state\_output setting controls which results will be output full multi line:

- full, terse each state will be full/terse
- mixed only states with errors will be full
- changes states with changes and errors will be full

full\_id, mixed\_id, changes\_id and terse\_id are also allowed; when set, the state ID will be used as name in the output.

state\_output: full

#### state\_output\_diff

Default: False

The state\_output\_diff setting changes whether or not the output from successful states is returned. Useful when even the terse output of these states is cluttering the logs. Set it to True to ignore them.

state\_output\_diff: False

#### autoload\_dynamic\_modules

Default: True

autoload\_dynamic\_modules turns on automatic loading of modules found in the environments on the master. This is turned on by default. To turn off auto-loading modules when states run, set this value to False.

autoload\_dynamic\_modules: True

Default: True

clean\_dynamic\_modules keeps the dynamic modules on the minion in sync with the dynamic modules on the master. This means that if a dynamic module is not on the master it will be deleted from the minion. By default this is enabled and can be disabled by changing this value to False.

clean\_dynamic\_modules: True

Note: If extmod\_whitelist is specified, modules which are not whitelisted will also be cleaned here.

#### saltenv

Changed in version 2018.3.0: Renamed from environment to saltenv. If environment is used, saltenv will take its value. If both are used, environment will be ignored and saltenv will be used.

Normally the minion is not isolated to any single environment on the master when running states, but the environment can be isolated on the minion side by statically setting it. Remember that the recommended way to manage environments is to isolate via the top file.

saltenv: dev

#### lock\_saltenv

New in version 2018.3.0.

Default: False

For purposes of running states, this option prevents using the saltenv argument to manually set the environment. This is useful to keep a minion which has the *saltenv* option set to dev from running states from an environment other than dev.

lock\_saltenv: True

#### snapper\_states

Default: False

The *snapper\_states* value is used to enable taking snapper snapshots before and after salt state runs. This allows for state runs to be rolled back.

For snapper states to function properly snapper needs to be installed and enabled.

snapper\_states: True

#### snapper\_states\_config

Default: root

Snapper can execute based on a snapper configuration. The configuration needs to be set up before snapper can use it. The default configuration is root, this default makes snapper run on SUSE systems using the default configuration set up at install time.

snapper\_states\_config: root

# 2.2.5 File Directory Settings

# file\_client

Default: remote

The client defaults to looking on the master server for files, but can be directed to look on the minion by setting this parameter to local.

file\_client: remote

## use\_master\_when\_local

Default: False

When using a local *file\_client*, this parameter is used to allow the client to connect to a master for remote execution.

use\_master\_when\_local: False

## file\_roots

Default:

```
base:
    - /srv/salt
```

When using a local *file\_client*, this parameter is used to setup the fileserver's environments. This parameter operates identically to the *master config parameter* of the same name.

```
file_roots:
    base:
        - /srv/salt
    dev:
        - /srv/salt/dev/services
        - /srv/salt/dev/states
    prod:
        - /srv/salt/prod/services
        - /srv/salt/prod/states
```

## fileserver\_followsymlinks

New in version 2014.1.0.

Default: True

By default, the file\_server follows symlinks when walking the filesystem tree. Currently this only applies to the default roots fileserver\_backend.

fileserver\_followsymlinks: True

## fileserver\_ignoresymlinks

New in version 2014.1.0.

Default: False

If you do not want symlinks to be treated as the files they are pointing to, set fileserver\_ignoresymlinks to True. By default this is set to False. When set to True, any detected symlink while listing files on the Master will not be returned to the Minion.

fileserver\_ignoresymlinks: False

#### fileserver\_limit\_traversal

New in version 2014.1.0.

Default: False

By default, the Salt fileserver recurses fully into all defined environments to attempt to find files. To limit this behavior so that the fileserver only traverses directories with SLS files and special Salt directories like \_modules, set fileserver\_limit\_traversal to True. This might be useful for installations where a file root has a very large number of files and performance is impacted.

fileserver\_limit\_traversal: False

#### hash\_type

Default: sha256

The hash\_type is the hash to use when discovering the hash of a file on the local fileserver. The default is sha256, but md5, sha1, sha224, sha384, and sha512 are also supported.

hash\_type: sha256

# 2.2.6 Pillar Configuration

#### pillar\_roots

Default:

base:
 - /srv/pillar

When using a local *file\_client*, this parameter is used to setup the pillar environments.

```
pillar_roots:
    base:
        - /srv/pillar
    dev:
        - /srv/pillar/dev
    prod:
        - /srv/pillar/prod
```

## on\_demand\_ext\_pillar

New in version 2016.3.6,2016.11.3,2017.7.0.

Default: ['libvirt', 'virtkey']

When using a local *file\_client*, this option controls which external pillars are permitted to be used on-demand using *pillar.ext*.

```
on_demand_ext_pillar:
- libvirt
- virtkey
- git
```

**Warning**: This will allow a masterless minion to request specific pillar data via *pillar.ext*, and may be considered a security risk. However, pillar data generated in this way will not affect the *in-memory pillar data*, so this risk is limited to instances in which states/modules/etc. (built-in or custom) rely upon pillar data generated by *pillar.ext*.

## decrypt\_pillar

New in version 2017.7.0.

Default: []

A list of paths to be recursively decrypted during pillar compilation.

```
decrypt_pillar:
    - 'foo:bar': gpg
    - 'lorem:ipsum:dolor'
```

Entries in this list can be formatted either as a simple string, or as a key/value pair, with the key being the pillar location, and the value being the renderer to use for pillar decryption. If the former is used, the renderer specified by decrypt\_pillar\_default will be used.

# decrypt\_pillar\_delimiter

New in version 2017.7.0.

Default: :

The delimiter used to distinguish nested data structures in the decrypt\_pillar option.

```
decrypt_pillar_delimiter: '|'
decrypt_pillar:
    - 'foo|bar': gpg
    - 'lorem|ipsum|dolor'
```

#### decrypt\_pillar\_default

New in version 2017.7.0.

Default: gpg

The default renderer used for decryption, if one is not specified for a given pillar key in decrypt\_pillar.

```
decrypt_pillar_default: my_custom_renderer
```

#### decrypt\_pillar\_renderers

New in version 2017.7.0.

Default: ['gpg']

List of renderers which are permitted to be used for pillar decryption.

decrypt\_pillar\_renderers:
 - gpg
 - my\_custom\_renderer

#### pillarenv

Default: None

Isolates the pillar environment on the minion side. This functions the same as the environment setting, but for pillar instead of states.

pillarenv: dev

## pillarenv\_from\_saltenv

New in version 2017.7.0.

Default: False

When set to True, the *pillarenv* value will assume the value of the effective saltenv when running states. This essentially makes salt '\*' state.sls mysls saltenv=dev equivalent to salt '\*' state.sls mysls saltenv=dev pillarenv=dev. If *pillarenv* is set, either in the minion config file or via the CLI, it will override this option.

pillarenv\_from\_saltenv: True

# pillar\_raise\_on\_missing

New in version 2015.5.0.

Default: False

Set this option to True to force a KeyError to be raised whenever an attempt to retrieve a named value from pillar fails. When this option is set to False, the failed attempt returns an empty string.

## minion\_pillar\_cache

New in version 2016.3.0.

Default: False

The minion can locally cache rendered pillar data under *cachedir*/pillar. This allows a temporarily disconnected minion to access previously cached pillar data by invoking salt-call with the --local and -pillar\_root=:conf\_minion:*cachedir*/pillar options. Before enabling this setting consider that the rendered pillar may contain security sensitive data. Appropriate access restrictions should be in place. By default the saved pillar data will be readable only by the user account running salt. By default this feature is disabled, to enable set minion\_pillar\_cache to True.

minion\_pillar\_cache: False

#### file\_recv\_max\_size

New in version 2014.7.0.

Default: 100

Set a hard-limit on the size of the files that can be pushed to the master. It will be interpreted as megabytes.

file\_recv\_max\_size: 100

#### pass\_to\_ext\_pillars

Specify a list of configuration keys whose values are to be passed to external pillar functions.

Suboptions can be specified using the `:' notation (i.e. option: suboption)

The values are merged and included in the extra\_minion\_data optional parameter of the external pillar function. The extra\_minion\_data parameter is passed only to the external pillar functions that have it explicitly specified in their definition.

If the config contains

```
opt1: value1
opt2:
   subopt1: value2
   subopt2: value3
pass_to_ext_pillars:
   - opt1
   - opt2: subopt1
```

the extra\_minion\_data parameter will be

```
{'opt1': 'value1',
  'opt2': {'subopt1': 'value2'}}
```

# 2.2.7 Security Settings

#### open\_mode

Default: False

Open mode can be used to clean out the PKI key received from the Salt master, turn on open mode, restart the minion, then turn off open mode and restart the minion to clean the keys.

open\_mode: False

#### master\_finger

Default: ''

Fingerprint of the master public key to validate the identity of your Salt master before the initial key exchange. The master fingerprint can be found by running ``salt-key -F master'' on the Salt master.

master\_finger: 'ba:30:65:2a:d6:9e:20:4f:d8:b2:f3:a7:d4:65:11:13'

#### keysize

Default: 2048

The size of key that should be generated when creating new keys.

keysize: 2048

#### permissive\_pki\_access

Default: False

Enable permissive access to the salt keys. This allows you to run the master or minion as root, but have a non-root group be given access to your pki\_dir. To make the access explicit, root must belong to the group you've given access to. This is potentially quite insecure.

permissive\_pki\_access: False

#### verify\_master\_pubkey\_sign

Default: False

Enables verification of the master-public-signature returned by the master in auth-replies. Please see the tutorial on how to configure this properly Multimaster-PKI with Failover Tutorial

New in version 2014.7.0.

```
verify_master_pubkey_sign: True
```

If this is set to True, master\_sign\_pubkey must be also set to True in the master configuration file.

## master\_sign\_key\_name

Default: master\_sign

The filename without the *.pub* suffix of the public key that should be used for verifying the signature from the master. The file must be located in the minion's pki directory.

New in version 2014.7.0.

master\_sign\_key\_name: <filename\_without\_suffix>

# autosign\_grains

New in version 2018.3.0.

Default: not defined

The grains that should be sent to the master on authentication to decide if the minion's key should be accepted automatically.

Please see the Autoaccept Minions from Grains documentation for more information.

autosign\_grains: - uuid - server\_id

## always\_verify\_signature

Default: False

If *verify\_master\_pubkey\_sign* is enabled, the signature is only verified if the public-key of the master changes. If the signature should always be verified, this can be set to True.

New in version 2014.7.0.

always\_verify\_signature: True

## cmd\_blacklist\_glob

Default: []

If *cmd\_blacklist\_glob* is enabled then any shell command called over remote execution or via salt-call will be checked against the glob matches found in the *cmd\_blacklist\_glob* list and any matched shell command will be blocked.

**Note:** This blacklist is only applied to direct executions made by the *salt* and *salt-call* commands. This does NOT blacklist commands called from states or shell commands executed from other modules.

New in version 2016.11.0.

cmd\_blacklist\_glob: - 'rm \* ' - 'cat /etc/\* '

#### cmd\_whitelist\_glob

Default: []

If *cmd\_whitelist\_glob* is enabled then any shell command called over remote execution or via salt-call will be checked against the glob matches found in the *cmd\_whitelist\_glob* list and any shell command NOT found in the list will be blocked. If *cmd\_whitelist\_glob* is NOT SET, then all shell commands are permitted.

**Note:** This whitelist is only applied to direct executions made by the *salt* and *salt-call* commands. This does NOT restrict commands called from states or shell commands executed from other modules.

New in version 2016.11.0.

```
cmd_whitelist_glob:
    - 'ls * '
    - 'cat /etc/fstab'
```

## ssl

New in version 2016.11.0.

Default: None

TLS/SSL connection options. This could be set to a dictionary containing arguments corresponding to python ssl.wrap\_socket method. For details see Tornado and Python documentation.

Note: to set enum arguments values like cert\_reqs and ssl\_version use constant names without ssl module prefix: CERT\_REQUIRED or PROTOCOL\_SSLv23.

```
ssl:
    keyfile: <path_to_keyfile>
    certfile: <path_to_certfile>
    ssl_version: PROTOCOL_TLSv1_2
```

# 2.2.8 Reactor Settings

#### reactor

Default: []

Defines a salt reactor. See the Reactor documentation for more information.

reactor: []

# reactor\_refresh\_interval

Default: 60

The TTL for the cache of the reactor configuration.

reactor\_refresh\_interval: 60

#### reactor\_worker\_threads

Default: 10

The number of workers for the runner/wheel in the reactor.

reactor\_worker\_threads: 10

## reactor\_worker\_hwm

Default: 10000

The queue size for workers in the reactor.

reactor\_worker\_hwm: 10000

# 2.2.9 Thread Settings

#### multiprocessing

Default: True

If multiprocessing is enabled when a minion receives a publication a new process is spawned and the command is executed therein. Conversely, if multiprocessing is disabled the new publication will be run executed in a thread.

multiprocessing: True

#### process\_count\_max

New in version 2018.3.0.

Default: **-1** 

Limit the maximum amount of processes or threads created by salt-minion. This is useful to avoid resource exhaustion in case the minion receives more publications than it is able to handle, as it limits the number of spawned processes or threads. -1 is the default and disables the limit.

process\_count\_max: -1

# 2.2.10 Minion Logging Settings

## log\_file

Default: /var/log/salt/minion

The minion log can be sent to a regular file, local path name, or network location. See also log\_file.

Examples:

log\_file: /var/log/salt/minion

log\_file: file:///dev/log

log\_file: udp://loghost:10514

#### log\_level

Default: warning

The level of messages to send to the console. See also log\_level.

log\_level: warning

#### log\_level\_logfile

Default: info

The level of messages to send to the log file. See also *log\_level\_logfile*. When it is not set explicitly it will inherit the level set by *log\_level* option.

log\_level\_logfile: warning

## log\_datefmt

Default: %H:%M:%S

The date and time format used in console log messages. See also log\_datefmt.

log\_datefmt: '%H:%M:%S'

#### log\_datefmt\_logfile

Default: %Y-%m-%d %H:%M:%S

The date and time format used in log file messages. See also *log\_datefmt\_logfile*.

log\_datefmt\_logfile: '%Y-%m-%d %H:%M:%S'

# log\_fmt\_console

Default: [%(levelname)-8s] %(message)s

The format of the console logging messages. See also *log\_fmt\_console*.

**Note**: Log colors are enabled in log\_fmt\_console rather than the color config since the logging system is loaded before the minion config.

Console log colors are specified by these additional formatters:

%(colorlevel)s %(colorname)s %(colorprocess)s %(colormsg)s

Since it is desirable to include the surrounding brackets, `[' and `]', in the coloring of the messages, these color formatters also include padding as well. Color LogRecord attributes are only available for console logging.

log\_fmt\_console: '%(colorlevel)s %(colormsg)s'
log\_fmt\_console: '[%(levelname)-8s] %(message)s'

# log\_fmt\_logfile

Default: %(asctime)s,%(msecs)03d [%(name)-17s][%(levelname)-8s] %(message)s

The format of the log file logging messages. See also *log\_fmt\_logfile*.

log\_fmt\_logfile: '%(asctime)s,%(msecs)03d [%(name)-17s][%(levelname)-8s] %(message)s'

## log\_granular\_levels

Default: { }

This can be used to control logging levels more specifically. See also *log\_granular\_levels*.

#### zmq\_monitor

Default: False

To diagnose issues with minions disconnecting or missing returns, ZeroMQ supports the use of monitor sockets to log connection events. This feature requires ZeroMQ 4.0 or higher.

To enable ZeroMQ monitor sockets, set `zmq\_monitor' to `True' and log at a debug level or higher.

A sample log event is as follows:

```
[DEBUG ] ZeroMQ event: {'endpoint': 'tcp://127.0.0.1:4505', 'event': 512,
'value': 27, 'description': 'EVENT_DISCONNECTED'}
```

All events logged will include the string ZeroMQ event. A connection event should be logged as the minion starts up and initially connects to the master. If not, check for debug log level and that the necessary version of ZeroMQ is installed.

# tcp\_authentication\_retries

Default: 5

The number of times to retry authenticating with the salt master when it comes back online.

Zeromq does a lot to make sure when connections come back online that they reauthenticate. The tcp transport should try to connect with a new connection if the old one times out on reauthenticating.

-1 for infinite tries.

# failhard

Default: False

Set the global failhard flag. This informs all states to stop running states at the moment a single state fails

failhard: False

# 2.2.11 Include Configuration

# default\_include

Default: minion.d/\*.conf

The minion can include configuration from other files. Per default the minion will automatically include all config files from *minion.d/\*.conf* where minion.d is relative to the directory of the minion configuration file.

Note: Salt creates files in the minion.d directory for its own use. These files are prefixed with an underscore. A common example of this is the \_schedule.conf file.

## include

Default: not defined

The minion can include configuration from other files. To enable this, pass a list of paths to this option. The paths can be either relative or absolute; if relative, they are considered to be relative to the directory the main minion configuration file lives in. Paths can make use of shell-style globbing. If no files are matched by a path passed to this option then the minion will log a warning message.

# 2.2.12 Keepalive Settings

## tcp\_keepalive

Default: True

The tcp keepalive interval to set on TCP ports. This setting can be used to tune Salt connectivity issues in messy network environments with misbehaving firewalls.

tcp\_keepalive: True

# tcp\_keepalive\_cnt

Default: -1

Sets the ZeroMQ TCP keepalive count. May be used to tune issues with minion disconnects.

tcp\_keepalive\_cnt: -1

# tcp\_keepalive\_idle

Default: 300

Sets ZeroMQ TCP keepalive idle. May be used to tune issues with minion disconnects.

tcp\_keepalive\_idle: 300

## tcp\_keepalive\_intvl

Default: -1

Sets ZeroMQ TCP keepalive interval. May be used to tune issues with minion disconnects.

tcp\_keepalive\_intvl': -1

# 2.2.13 Frozen Build Update Settings

These options control how salt.modules.saltutil.update() works with esky frozen apps. For more information look at https://github.com/cloudmatrix/esky/.

## update\_url

Default: False (Update feature is disabled)

The url to use when looking for application updates. Esky depends on directory listings to search for new versions. A webserver running on your Master is a good starting point for most setups.

update\_url: 'http://salt.example.com/minion-updates'

#### update\_restart\_services

Default: [] (service restarting on update is disabled)

A list of services to restart when the minion software is updated. This would typically just be a list containing the minion's service name, but you may have other services that need to go with it.

update\_restart\_services: ['salt-minion']

#### winrepo\_cache\_expire\_min

New in version 2016.11.0.

Default: 0

If set to a nonzero integer, then passing refresh=True to functions in the windows pkg module will not refresh the windows repo metadata if the age of the metadata is less than this value. The exception to this is pkg.refresh\_db, which will always refresh the metadata, regardless of age.

winrepo\_cache\_expire\_min: 1800

# winrepo\_cache\_expire\_max

New in version 2016.11.0.

Default: 21600

If the windows repo metadata is older than this value, and the metadata is needed by a function in the *windows pkg module*, the metadata will be refreshed.

winrepo\_cache\_expire\_max: 86400

#### 2.2.14 Minion Windows Software Repo Settings

Important: To use these config options, the minion can be running in master-minion or masterless mode.

#### winrepo\_source\_dir

Default: salt://win/repo-ng/

The source location for the winrepo sls files.

```
winrepo_source_dir: salt://win/repo-ng/
```

# 2.2.15 Standalone Minion Windows Software Repo Settings

**Important**: To use these config options, the minion must be running in masterless mode (set *file\_client* to local).

# winrepo\_dir

Changed in version 2015.8.0: Renamed from win\_repo to winrepo\_dir. Also, this option did not have a default value until this version.

Default: C:\salt\srv\salt\win\repo

Location on the minion where the *winrepo\_remotes* are checked out.

winrepo\_dir: 'D:\winrepo'

## winrepo\_dir\_ng

New in version 2015.8.0: A new ng repo was added.

Default: /srv/salt/win/repo-ng

Location on the minion where the *winrepo\_remotes\_ng* are checked out for 2015.8.0 and later minions.

winrepo\_dir\_ng: /srv/salt/win/repo-ng

#### winrepo\_cachefile

Changed in version 2015.8.0: Renamed from win\_repo\_cachefile to winrepo\_cachefile. Also, this option did not have a default value until this version.

Default: winrepo.p

Path relative to *winrepo\_dir* where the winrepo cache should be created.

winrepo\_cachefile: winrepo.p

#### winrepo\_remotes

Changed in version 2015.8.0: Renamed from win\_gitrepos to winrepo\_remotes. Also, this option did not have a default value until this version.

New in version 2015.8.0.

Default: ['https://github.com/saltstack/salt-winrepo.git']

List of git repositories to checkout and include in the winrepo

```
winrepo_remotes:
    - https://github.com/saltstack/salt-winrepo.git
```

To specify a specific revision of the repository, prepend a commit ID to the URL of the repository:

```
winrepo_remotes:
    - '<commit_id> https://github.com/saltstack/salt-winrepo.git'
```

Replace <commit\_id> with the SHA1 hash of a commit ID. Specifying a commit ID is useful in that it allows one to revert back to a previous version in the event that an error is introduced in the latest revision of the repo.

#### winrepo\_remotes\_ng

New in version 2015.8.0: A new ng repo was added.

Default: ['https://github.com/saltstack/salt-winrepo-ng.git']

List of git repositories to checkout and include in the winrepo for 2015.8.0 and later minions.

```
winrepo_remotes_ng:
    - https://github.com/saltstack/salt-winrepo-ng.git
```

To specify a specific revision of the repository, prepend a commit ID to the URL of the repository:

```
winrepo_remotes_ng:
    - '<commit_id> https://github.com/saltstack/salt-winrepo-ng.git'
```

Replace <commit\_id> with the SHA1 hash of a commit ID. Specifying a commit ID is useful in that it allows one to revert back to a previous version in the event that an error is introduced in the latest revision of the repo.

## ssh\_merge\_pillar

New in version 2018.3.2.

Default: True

Merges the compiled pillar data with the pillar data already available globally. This is useful when using salt-ssh or salt-call --local and overriding the pillar data in a state file:

If set to True the showpillar state will have access to the global pillar data.

If set to False only the overriding pillar data will be available to the showpillar state.

# 2.3 Configuring the Salt Proxy Minion

The Salt system is amazingly simple and easy to configure. The two components of the Salt system each have a respective configuration file. The **salt-master** is configured via the master configuration file, and the **salt-proxy** is configured via the proxy configuration file.

See also:

example proxy minion configuration file

The Salt Minion configuration is very simple. Typically, the only value that needs to be set is the master value so the proxy knows where to locate its master.

By default, the salt-proxy configuration will be in /etc/salt/proxy. A notable exception is FreeBSD, where the configuration will be in /usr/local/etc/salt/proxy.

# 2.3.1 Proxy-specific Configuration Options

# add\_proxymodule\_to\_opts

New in version 2015.8.2. Changed in version 2016.3.0. Default: False Add the proxymodule LazyLoader object to opts.

add\_proxymodule\_to\_opts: True

# proxy\_merge\_grains\_in\_module

New in version 2016.3.0.

Changed in version 2017.7.0.

Default: True

If a proxymodule has a function called grains, then call it during regular grains loading and merge the results with the proxy's grains dictionary. Otherwise it is assumed that the module calls the grains function in a custom way and returns the data elsewhere.

proxy\_merge\_grains\_in\_module: False

# proxy\_keep\_alive

New in version 2017.7.0.

Default: True

Whether the connection with the remote device should be restarted when dead. The proxy module must implement the alive function, otherwise the connection is considered alive.

proxy\_keep\_alive: False

# proxy\_keep\_alive\_interval

New in version 2017.7.0.

Default: 1

The frequency of keepalive checks, in minutes. It requires the *proxy\_keep\_alive* option to be enabled (and the proxy module to implement the alive function).

proxy\_keep\_alive\_interval: 5

## proxy\_always\_alive

New in version 2017.7.0. Default: True Whether the proxy should maintain the connection with the remote device. Similarly to *proxy\_keep\_alive*, this option is very specific to the design of the proxy module. When *proxy\_always\_alive* is set to False, the connection with the remote device is not maintained and has to be closed after every command.

proxy\_always\_alive: False

#### proxy\_merge\_pillar\_in\_opts

New in version 2017.7.3.

Default: False.

Whether the pillar data to be merged into the proxy configuration options. As multiple proxies can run on the same server, we may need different configuration options for each, while there's one single configuration file. The solution is merging the pillar data of each proxy minion into the opts.

proxy\_merge\_pillar\_in\_opts: True

#### proxy\_deep\_merge\_pillar\_in\_opts

New in version 2017.7.3.

Default: False.

Deep merge of pillar data into configuration opts. This option is evaluated only when proxy\_merge\_pillar\_in\_opts is enabled.

#### proxy\_merge\_pillar\_in\_opts\_strategy

New in version 2017.7.3.

Default: smart.

The strategy used when merging pillar configuration into opts. This option is evaluated only when proxy\_merge\_pillar\_in\_opts is enabled.

#### proxy\_mines\_pillar

New in version 2017.7.3.

Default: True.

Allow enabling mine details using pillar data. This evaluates the mine configuration under the pillar, for the following regular minion options that are also equally available on the proxy minion: *mine\_interval*, and mine\_functions.

# 2.4 Configuration file examples

- Example master configuration file
- Example minion configuration file

• Example proxy minion configuration file

# 2.4.1 Example master configuration file

```
##### Primary configuration settings #####
# This configuration file is used to manage the behavior of the Salt Master.
# Values that are commented out but have an empty line after the comment are
# defaults that do not need to be set in the config. If there is no blank line
# after the comment then the value is presented as an example and is not the
# default.
# Per default, the master will automatically include all config files
# from master.d/*.conf (master.d is a directory in the same directory
# as the main master config file).
#default_include: master.d/*.conf
# The address of the interface to bind to:
#interface: 0.0.0.0
# Whether the master should listen for IPv6 connections. If this is set to True.
# the interface option must be adjusted, too. (For example: "interface: '::'")
#ipv6: False
# The tcp port used by the publisher:
#publish_port: 4505
# The user under which the salt master will run. Salt will update all
# permissions to allow the specified user to run the master. The exception is
# the job cache, which must be deleted if this user is changed. If the
# modified files cause conflicts, set verify_env to False.
#user: root
# The port used by the communication interface. The ret (return) port is the
# interface used for the file server, authentication, job returns, etc.
#ret_port: 4506
# Specify the location of the daemon process ID file:
#pidfile: /var/run/salt-master.pid
# The root directory prepended to these options: pki dir, cachedir,
# sock_dir, log_file, autosign_file, autoreject_file, extension_modules,
# key_logfile, pidfile, autosign_grains_dir:
#root dir: /
# The path to the master's configuration file.
#conf_file: /etc/salt/master
# Directory used to store public key data:
#pki_dir: /etc/salt/pki/master
# Key cache. Increases master speed for large numbers of accepted
# keys. Available options: 'sched'. (Updates on a fixed schedule.)
# Note that enabling this feature means that minions will not be
# available to target for up to the length of the maintanence loop
# which by default is 60s.
```

#key\_cache: '' # Directory to store job and cache data: # This directory may contain sensitive data and should be protected accordingly. # #cachedir: /var/cache/salt/master # Directory for custom modules. This directory can contain subdirectories for # each of Salt's module types such as "runners", "output", "wheel", "modules", # "states", "returners", "engines", "utils", etc. #extension\_modules: /var/cache/salt/master/extmods # Directory for custom modules. This directory can contain subdirectories for # each of Salt's module types such as "runners", "output", "wheel", "modules", # "states", "returners", "engines", "utils", etc. # Like 'extension\_modules' but can take an array of paths #module\_dirs: [] # Verify and set permissions on configuration directories at startup: #verify\_env: True # Set the number of hours to keep old job information in the job cache: #keep\_jobs: 24 # The number of seconds to wait when the client is requesting information # about running jobs. #gather\_job\_timeout: 10 # Set the default timeout for the salt command and api. The default is 5 # seconds. #timeout: 5 # The loop\_interval option controls the seconds for the master's maintenance # process check cycle. This process updates file server backends, cleans the # job cache and executes the scheduler. #loop\_interval: 60 # Set the default outputter used by the salt command. The default is "nested". #output: nested # To set a list of additional directories to search for salt outputters, set the # outputter\_dirs option. #outputter\_dirs: [] # Set the default output file used by the salt command. Default is to output # to the CLI and not to a file. Functions the same way as the "--out-file" # CLI option, only sets this to a single file for all salt commands. #output\_file: None # Return minions that timeout when running commands like test.ping #show\_timeout: True # Tell the client to display the jid when a job is published. #show\_jid: False # By default, output is colored. To disable colored output, set the color value # to False. #color: True

# Do not strip off the colored output from nested results and state outputs # (true by default). # strip\_colors: False # To display a summary of the number of minions targeted, the number of # minions returned, and the number of minions that did not return, set the # cli\_summary value to True. (False by default.) # #cli\_summary: False # Set the directory used to hold unix sockets: #sock\_dir: /var/run/salt/master # The master can take a while to start up when lspci and/or dmidecode is used # to populate the grains for the master. Enable if you want to see GPU hardware # data for your master. # enable\_gpu\_grains: False # The master maintains a job cache. While this is a great addition, it can be # a burden on the master for larger deployments (over 5000 minions). # Disabling the job cache will make previously executed jobs unavailable to # the jobs system and is not generally recommended. #job\_cache: True # Cache minion grains, pillar and mine data via the cache subsystem in the # cachedir or a database. #minion\_data\_cache: True # Cache subsystem module to use for minion data cache. #cache: localfs # Enables a fast in-memory cache booster and sets the expiration time. #memcache\_expire\_seconds: 0 # Set a memcache limit in items (bank + key) per cache storage (driver + driver\_opts). #memcache\_max\_items: 1024 # Each time a cache storage got full cleanup all the expired items not just the oldest ${\tt M}$ ∽one. #memcache\_full\_cleanup: False # Enable collecting the memcache stats and log it on `debug` log level. #memcache\_debug: False # Store all returns in the given returner. # Setting this option requires that any returner-specific configuration also # be set. See various returners in salt/returners for details on required # configuration values. (See also, event\_return\_queue below.) # #event\_return: mysql # On busy systems, enabling event\_returns can cause a considerable load on # the storage system for returners. Events can be queued on the master and # stored in a batched fashion using a single transaction for multiple events. # By default, events are not queued. #event\_return\_queue: 0 # Only return events matching tags in a whitelist, supports glob matches. #event\_return\_whitelist: # - salt/master/a\_tag # - salt/run/\*/ret

# Store all event returns \*\*except\*\* the tags in a blacklist, supports globs. #event return blacklist: # - salt/master/not\_this\_tag # - salt/wheel/\*/ret # Passing very large events can cause the minion to consume large amounts of # memory. This value tunes the maximum size of a message allowed onto the # master event bus. The value is expressed in bytes. #max\_event\_size: 1048576 # By default, the master AES key rotates every 24 hours. The next command # following a key rotation will trigger a key refresh from the minion which may # result in minions which do not respond to the first command after a key refresh. # To tell the master to ping all minions immediately after an AES key refresh, set # ping\_on\_rotate to True. This should mitigate the issue where a minion does not # appear to initially respond after a key is rotated. # # Note that ping\_on\_rotate may cause high load on the master immediately after # the key rotation event as minions reconnect. Consider this carefully if this # salt master is managing a large number of minions. # If disabled, it is recommended to handle this event by listening for the # 'aes\_key\_rotate' event with the 'key' tag and acting appropriately. # ping\_on\_rotate: False # By default, the master deletes its cache of minion data when the key for that # minion is removed. To preserve the cache after key deletion, set # 'preserve\_minion\_cache' to True. # # WARNING: This may have security implications if compromised minions auth with # a previous deleted minion ID. #preserve\_minion\_cache: False # Allow or deny minions from requesting their own key revocation #allow\_minion\_key\_revoke: True # If max\_minions is used in large installations, the master might experience # high-load situations because of having to check the number of connected # minions for every authentication. This cache provides the minion-ids of # all connected minions to all MWorker-processes and greatly improves the # performance of max\_minions. # con\_cache: False # The master can include configuration from other files. To enable this, # pass a list of paths to this option. The paths can be either relative or *# absolute; if relative, they are considered to be relative to the directory* # the main master configuration file lives in (this file). Paths can make use # of shell-style globbing. If no files are matched by a path passed to this # option, then the master will log a warning message. # Include a config file from some other path: # include: /etc/salt/extra\_config # Include config from several files and directories: # include: - /etc/salt/extra\_config #

```
##### Large-scale tuning settings
                                   #####
# Max open files
#
# Each minion connecting to the master uses AT LEAST one file descriptor, the
# master subscription connection. If enough minions connect you might start
# seeing on the console (and then salt-master crashes):
#
  Too many open files (tcp_listener.cpp:335)
#
  Aborted (core dumped)
#
# By default this value will be the one of `ulimit -Hn`, ie, the hard limit for
# max open files.
# If you wish to set a different value than the default one, uncomment and
# configure this setting. Remember that this value CANNOT be higher than the
# hard limit. Raising the hard limit depends on your OS and/or distribution,
# a good way to find the limit is to search the internet. For example:
  raise max open files hard limit debian
#
#
#max_open_files: 100000
# The number of worker threads to start. These threads are used to manage
# return calls made from minions to the master. If the master seems to be
# running slowly, increase the number of threads. This setting can not be
# set lower than 3.
#worker_threads: 5
# Set the ZeroMQ high water marks
# http://api.zeromq.org/3-2:zmq-setsockopt
# The listen queue size / backlog
#zmq_backlog: 1000
# The publisher interface ZeroMQPubServerChannel
#pub_hwm: 1000
# These two ZMQ HWM settings, salt_event_pub_hwm and event_publisher_pub_hwm
# are significant for masters with thousands of minions. When these are
# insufficiently high it will manifest in random responses missing in the CLI
# and even missing from the job cache. Masters that have fast CPUs and many
# cores with appropriate worker_threads will not need these set as high.
# On deployment with 8,000 minions, 2.4GHz CPUs, 24 cores, 32GiB memory has
# these settings:
#
#
   salt_event_pub_hwm: 128000
#
   event_publisher_pub_hwm: 64000
# ZMQ high-water-mark for SaltEvent pub socket
#salt_event_pub_hwm: 20000
# ZMQ high-water-mark for EventPublisher pub socket
#event_publisher_pub_hwm: 10000
# The master may allocate memory per-event and not
# reclaim it.
```

```
# To set a high-water mark for memory allocation, use
# ipc write buffer to set a high-water mark for message
# buffering.
# Value: In bytes. Set to 'dynamic' to have Salt select
# a value for you. Default is disabled.
# ipc_write_buffer: 'dynamic'
# These two batch settings, batch_safe_limit and batch_safe_size, are used to
# automatically switch to a batch mode execution. If a command would have been
# sent to more than <batch_safe_limit> minions, then run the command in
# batches of <batch_safe_size>. If no batch_safe_size is specified, a default
# of 8 will be used. If no batch_safe_limit is specified, then no automatic
# batching will occur.
#batch_safe_limit: 100
#batch_safe_size: 8
# Master stats enables stats events to be fired from the master at close
# to the defined interval
#master_stats: False
#master_stats_event_iter: 60
#####
            Security settings
                                    #####
# Enable passphrase protection of Master private key. Although a string value
# is acceptable; passwords should be stored in an external vaulting mechanism
# and retrieved via sdb. See https://docs.saltstack.com/en/latest/topics/sdb/.
# Passphrase protection is off by default but an example of an sdb profile and
# query is as follows.
# masterkeyring:
# driver: keyring
# service: system
#
# key_pass: sdb://masterkeyring/key_pass
# Enable passphrase protection of the Master signing_key. This only applies if
# master_sign_pubkey is set to True. This is disabled by default.
# master_sign_pubkey: True
# signing_key_pass: sdb://masterkeyring/signing_pass
# Enable "open mode", this mode still maintains encryption, but turns off
# authentication, this is only intended for highly secure environments or for
# the situation where your keys end up in a bad state. If you run in open mode
# you do so at your own risk!
#open_mode: False
# Enable auto_accept, this setting will automatically accept all incoming
# public keys from the minions. Note that this is insecure.
#auto_accept: False
# The size of key that should be generated when creating new keys.
#keysize: 2048
# Time in minutes that an incoming public key with a matching name found in
# pki_dir/minion_autosign/keyid is automatically accepted. Expired autosign keys
# are removed when the master checks the minion_autosign directory.
# 0 equals no timeout
# autosign_timeout: 120
```

```
# If the autosign_file is specified, incoming keys specified in the
# autosign_file will be automatically accepted. This is insecure. Regular
# expressions as well as globing lines are supported. The file must be readonly
# except for the owner. Use permissive_pki_access to allow the group write access.
#autosign_file: /etc/salt/autosign.conf
# Works like autosign_file, but instead allows you to specify minion IDs for
# which keys will automatically be rejected. Will override both membership in
# the autosign_file and the auto_accept setting.
#autoreject_file: /etc/salt/autoreject.conf
# If the autosign_grains_dir is specified, incoming keys from minons with grain
# values matching those defined in files in this directory will be accepted
# automatically. This is insecure. Minions need to be configured to send the grains.
#autosign_grains_dir: /etc/salt/autosign_grains
# Enable permissive access to the salt keys. This allows you to run the
# master or minion as root, but have a non-root group be given access to
# your pki_dir. To make the access explicit, root must belong to the group
# you've given access to. This is potentially quite insecure. If an autosign_file
# is specified, enabling permissive_pki_access will allow group access to that
# specific file.
#permissive_pki_access: False
# Allow users on the master access to execute specific commands on minions.
# This setting should be treated with care since it opens up execution
# capabilities to non root users. By default this capability is completely
# disabled.
#publisher_acl:
# larry:
   - test.ping
#
    - network.*
#
#
# Blacklist any of the following users or modules
#
# This example would blacklist all non sudo users, including root from
# running any commands. It would also blacklist any use of the "cmd"
# module. This is completely disabled by default.
#
# Check the list of configured users in client ACL against users on the
# system and throw errors if they do not exist.
#client_acl_verify: True
#
#publisher_acl_blacklist:
# users:
#
    - root
    - '^(?!sudo_).*$' # all non sudo users
#
 modules:
#
#
  - cmd
# Enforce publisher_acl & publisher_acl_blacklist when users have sudo
# access to the salt command.
#sudo acl: False
# The external auth system uses the Salt auth modules to authenticate and
```

```
# validate users to access areas of the Salt system.
#external_auth:
#
  pam:
#
   fred:
#
      - test.*
#
# Time (in seconds) for a newly generated token to live. Default: 12 hours
#token_expire: 43200
#
# Allow eauth users to specify the expiry time of the tokens they generate.
# A boolean applies to all users or a dictionary of whitelisted eauth backends
# and usernames may be given.
# token_expire_user_override:
#
   pam:
     - fred
#
#
     - tom
#
   ldap:
#
    - gary
#
#token_expire_user_override: False
# Set to True to enable keeping the calculated user's auth list in the token
# file. This is disabled by default and the auth list is calculated or requested
# from the eauth driver each time.
#keep_acl_in_token: False
# Auth subsystem module to use to get authorized access list for a user. By default it's
# the same module used for external authentication.
#eauth_acl_module: django
# Allow minions to push files to the master. This is disabled by default, for
# security purposes.
#file_recv: False
# Set a hard-limit on the size of the files that can be pushed to the master.
# It will be interpreted as megabytes. Default: 100
#file_recv_max_size: 100
# Signature verification on messages published from the master.
# This causes the master to cryptographically sign all messages published to its event
# bus, and minions then verify that signature before acting on the message.
#
# This is False by default.
#
# Note that to facilitate interoperability with masters and minions that are different
# versions, if sign_pub_messages is True but a message is received by a minion with
# no signature, it will still be accepted, and a warning message will be logged.
# Conversely, if sign_pub_messages is False, but a minion receives a signed
# message it will be accepted, the signature will not be checked, and a warning message
# will be logged. This behavior went away in Salt 2014.1.0 and these two situations
# will cause minion to throw an exception and drop the message.
# sign_pub_messages: False
# Signature verification on messages published from minions
# This requires that minions cryptographically sign the messages they
# publish to the master. If minions are not signing, then log this information
# at loglevel 'INFO' and drop the message without acting on it.
# require_minion_sign_messages: False
```

```
# The below will drop messages when their signatures do not validate.
# Note that when this option is False but `require_minion_sign_messages` is True
# minions MUST sign their messages but the validity of their signatures
# is ignored.
# These two config options exist so a Salt infrastructure can be moved
# to signing minion messages gradually.
# drop_messages_signature_fail: False
# Use TLS/SSL encrypted connection between master and minion.
# Can be set to a dictionary containing keyword arguments corresponding to Python's
# 'ssl.wrap_socket' method.
# Default is None.
#ssl:
    keyfile: <path_to_keyfile>
#
    certfile: <path_to_certfile>
#
#
    ssl_version: PROTOCOL_TLSv1_2
#####
         Salt-SSH Configuration
                                   #####
# Define the default salt-ssh roster module to use
#roster: flat
# Pass in an alternative location for the salt-ssh `flat` roster file
#roster_file: /etc/salt/roster
# Define locations for `flat` roster files so they can be chosen when using Salt API.
# An administrator can place roster files into these locations. Then when
# calling Salt API, parameter 'roster_file' should contain a relative path to
# these locations. That is, "roster_file=/foo/roster" will be resolved as
# "/etc/salt/roster.d/foo/roster" etc. This feature prevents passing insecure
# custom rosters through the Salt API.
#
#rosters:
# - /etc/salt/roster.d
# - /opt/salt/some/more/rosters
# The ssh password to log in with.
#ssh_passwd: ''
#The target system's ssh port number.
#ssh_port: 22
# Comma-separated list of ports to scan.
#ssh_scan_ports: 22
# Scanning socket timeout for salt-ssh.
#ssh_scan_timeout: 0.01
# Boolean to run command via sudo.
#ssh_sudo: False
# Number of seconds to wait for a response when establishing an SSH connection.
#ssh_timeout: 60
# The user to log in as.
#ssh_user: root
```

```
# The log file of the salt-ssh command:
#ssh_log_file: /var/log/salt/ssh
# Pass in minion option overrides that will be inserted into the SHIM for
# salt-ssh calls. The local minion config is not used for salt-ssh. Can be
# overridden on a per-minion basis in the roster (`minion_opts`)
#ssh_minion_opts:
# gpg_keydir: /root/gpg
# Set this to True to default to using ~/.ssh/id_rsa for salt-ssh
# authentication with minions
#ssh_use_home_key: False
# Set this to True to default salt-ssh to run with ``-o IdentitiesOnly=yes``.
# This option is intended for situations where the ssh-agent offers many
# different identities and allows ssh to ignore those identities and use the
# only one specified in options.
#ssh_identities_only: False
# List-only nodegroups for salt-ssh. Each group must be formed as either a
# comma-separated list, or a YAML list. This option is useful to group minions
# into easy-to-target groups when using salt-ssh. These groups can then be
# targeted with the normal -N argument to salt-ssh.
#ssh_list_nodegroups: {}
# salt-ssh has the ability to update the flat roster file if a minion is not
# found in the roster. Set this to True to enable it.
#ssh_update_roster: False
        Master Module Management
#####
                                   #####
# Manage how master side modules are loaded.
# Add any additional locations to look for master runners:
#runner_dirs: []
# Add any additional locations to look for master utils:
#utils_dirs: []
# Enable Cython for master side modules:
#cython_enable: False
#####
          State System settings
                                   #####
# The state system uses a "top" file to tell the minions what environment to
# use and what modules to use. The state_top file is defined relative to the
# root of the base environment as defined in "File Server settings" below.
#state_top: top.sls
# The master_tops option replaces the external_nodes option by creating
# a plugable system for the generation of external top data. The external_nodes
# option is deprecated by the master_tops option.
# To gain the capabilities of the classic external_nodes system, use the
# following configuration:
# master_tops:
  ext_nodes: <Shell command which returns yaml>
#
```

```
#master_tops: {}
# The external_nodes option allows Salt to gather data that would normally be
# placed in a top file. The external_nodes option is the executable that will
# return the ENC data. Remember that Salt will look for external nodes AND top
# files and combine the results if both are enabled!
#external nodes: None
# The renderer to use on the minions to render the state data
#renderer: yaml_jinja
# Default Jinja environment options for all templates except sls templates
#jinja_env:
# block_start_string: '{%'
  block_end_string: '%}'
#
# variable_start_string: '{{'
# variable_end_string: '}}'
# comment_start_string: '{#'
# comment_end_string: '#}'
# line_statement_prefix:
# line_comment_prefix:
# trim_blocks: False
# lstrip_blocks: False
# newline_sequence: '\n'
# keep_trailing_newline: False
# Jinja environment options for sls templates
#jinja_sls_env:
# block_start_string: '{%'
# block_end_string: '%}'
# variable_start_string: '{{'
# variable_end_string: '}}'
# comment_start_string: '{#'
# comment_end_string: '#}'
# line_statement_prefix:
# line_comment_prefix:
# trim_blocks: False
# lstrip_blocks: False
# newline_sequence: '\n'
#
  keep_trailing_newline: False
# The failhard option tells the minions to stop immediately after the first
# failure detected in the state execution, defaults to False
#failhard: False
# The state_verbose and state_output settings can be used to change the way
# state system data is printed to the display. By default all data is printed.
# The state_verbose setting can be set to True or False, when set to False
# all data that has a result of True and no changes will be suppressed.
#state_verbose: True
# The state_output setting controls which results will be output full multi line
# full, terse - each state will be full/terse
# mixed - only states with errors will be full
# changes - states with changes and errors will be full
# full_id, mixed_id, changes_id and terse_id are also allowed;
# when set, the state ID will be used as name in the output
```

```
#state_output: full
# The state output diff setting changes whether or not the output from
# successful states is returned. Useful when even the terse output of these
# states is cluttering the logs. Set it to True to ignore them.
#state_output_diff: False
# Automatically aggregate all states that have support for mod_aggregate by
# setting to 'True'. Or pass a list of state module names to automatically
# aggregate just those types.
#
# state_aggregate:
#
  – pkg
#
#state_aggregate: False
# Send progress events as each function in a state run completes execution
# by setting to 'True'. Progress events are in the format
# 'salt/job/<JID>/prog/<MID>/<RUN NUM>'.
#state_events: False
#####
          File Server settings
                                    #####
# Salt runs a lightweight file server written in zeromq to deliver files to
# minions. This file server is built into the master daemon and does not
# require a dedicated port.
# The file server works on environments passed to the master, each environment
# can have multiple root directories, the subdirectories in the multiple file
# roots cannot match, otherwise the downloaded files will not be able to be
# reliably ensured. A base environment is required to house the top file.
# Example:
# file_roots:
#
  base:
#
     - /srv/salt/
  dev:
#
#
     - /srv/salt/dev/services
#
     - /srv/salt/dev/states
#
   prod:
#
     - /srv/salt/prod/services
#
     - /srv/salt/prod/states
#
#file_roots:
#
  base:
#
    - /srv/salt
#
# The master_roots setting configures a master-only copy of the file_roots dictionary,
# used by the state compiler.
#master_roots: /srv/salt-master
# When using multiple environments, each with their own top file, the
# default behaviour is an unordered merge. To prevent top files from
# being merged together and instead to only use the top file from the
# requested environment, set this value to 'same'.
#top_file_merging_strategy: merge
# To specify the order in which environments are merged, set the ordering
```

```
# in the env_order option. Given a conflict, the last matching value will
# win.
#env order: ['base', 'dev', 'prod']
# If top_file_merging_strategy is set to 'same' and an environment does not
# contain a top file, the top file in the environment specified by default_top
# will be used instead.
#default_top: base
# The hash_type is the hash to use when discovering the hash of a file on
# the master server. The default is sha256, but md5, sha1, sha224, sha384 and
# sha512 are also supported.
# WARNING: While md5 and shal are also supported, do not use them due to the
# high chance of possible collisions and thus security breach.
# Prior to changing this value, the master should be stopped and all Salt
# caches should be cleared.
#hash_type: sha256
# The buffer size in the file server can be adjusted here:
#file_buffer_size: 1048576
# A regular expression (or a list of expressions) that will be matched
# against the file path before syncing the modules and states to the minions.
# This includes files affected by the file.recurse state.
# For example, if you manage your custom modules and states in subversion
# and don't want all the '.svn' folders and content synced to your minions,
# you could set this to '/.svn(|/)'. By default nothing is ignored.
#file_iqnore_regex:
# - '/\.svn($|/)'
# - '/\.git($|/)'
# A file glob (or list of file globs) that will be matched against the file
# path before syncing the modules and states to the minions. This is similar
# to file_ignore_regex above, but works on globs instead of regex. By default
# nothing is ignored.
# file_ignore_glob:
# - '*.pyc'
  - '*/somefolder/*.bak'
#
  - '*.swp'
#
# File Server Backend
#
# Salt supports a modular fileserver backend system, this system allows
# the salt master to link directly to third party systems to gather and
# manage the files available to minions. Multiple backends can be
# configured and will be searched for the requested file in the order in which
# they are defined here. The default setting only enables the standard backend
# "roots" which uses the "file_roots" option.
#fileserver_backend:
# - roots
#
# To use multiple backends list them in the order they are searched:
#fileserver_backend:
#
  - git
  - roots
#
#
```

```
# Uncomment the line below if you do not want the file_server to follow
# symlinks when walking the filesystem tree. This is set to True
# by default. Currently this only applies to the default roots
# fileserver_backend.
#fileserver_followsymlinks: False
#
# Uncomment the line below if you do not want symlinks to be
# treated as the files they are pointing to. By default this is set to
# False. By uncommenting the line below, any detected symlink while listing
# files on the Master will not be returned to the Minion.
#fileserver_ignoresymlinks: True
# By default, the Salt fileserver recurses fully into all defined environments
# to attempt to find files. To limit this behavior so that the fileserver only
# traverses directories with SLS files and special Salt directories like _modules,
# enable the option below. This might be useful for installations where a file root
# has a very large number of files and performance is impacted. Default is False.
# fileserver_limit_traversal: False
#
# The fileserver can fire events off every time the fileserver is updated,
# these are disabled by default, but can be easily turned on by setting this
# flag to True
#fileserver_events: False
# Git File Server Backend Configuration
# Optional parameter used to specify the provider to be used for gitfs. Must be
# either pygit2 or gitpython. If unset, then both will be tried (in that
# order), and the first one with a compatible version installed will be the
# provider that is used.
Ħ
#gitfs_provider: pygit2
# Along with gitfs_password, is used to authenticate to HTTPS remotes.
# gitfs_user: ''
# Along with gitfs_user, is used to authenticate to HTTPS remotes.
# This parameter is not required if the repository does not use authentication.
#gitfs_password: ''
# By default, Salt will not authenticate to an HTTP (non-HTTPS) remote.
# This parameter enables authentication over HTTP. Enable this at your own risk.
#gitfs_insecure_auth: False
# Along with gitfs_privkey (and optionally gitfs_passphrase), is used to
# authenticate to SSH remotes. This parameter (or its per-remote counterpart)
# is required for SSH remotes.
#gitfs_pubkey: ''
# Along with gitfs_pubkey (and optionally gitfs_passphrase), is used to
# authenticate to SSH remotes. This parameter (or its per-remote counterpart)
# is required for SSH remotes.
#gitfs_privkey: ''
# This parameter is optional, required only when the SSH key being used to
# authenticate is protected by a passphrase.
#gitfs_passphrase: ''
```

```
# When using the git fileserver backend at least one git remote needs to be
# defined. The user running the salt master will need read access to the repo.
#
# The repos will be searched in order to find the file requested by a client
# and the first repo to have the file will return it.
# When using the git backend branches and tags are translated into salt
# environments.
# Note: file:// repos will be treated as a remote, so refs you want used must
# exist in that repo as *local* refs.
#gitfs_remotes:
# - git://github.com/saltstack/salt-states.git
# - file:///var/git/saltmaster
#
# The gitfs_ssl_verify option specifies whether to ignore ssl certificate
# errors when contacting the gitfs backend. You might want to set this to
# false if you're using a git backend that uses a self-signed certificate but
# keep in mind that setting this flag to anything other than the default of True
# is a security concern, you may want to try using the ssh transport.
#gitfs_ssl_verify: True
# The gitfs_root option gives the ability to serve files from a subdirectory
# within the repository. The path is defined relative to the root of the
# repository and defaults to the repository root.
#gitfs_root: somefolder/otherfolder
# The refspecs fetched by gitfs remotes
#gitfs_refspecs:
# - '+refs/heads/*:refs/remotes/origin/*'
  - '+refs/tags/*:refs/tags/*'
#
#
#
             Pillar settings
#####
                                    #####
# Salt Pillars allow for the building of global data that can be made selectively
# available to different minions based on minion grain filtering. The Salt
# Pillar is laid out in the same fashion as the file server, with environments,
# a top file and sls files. However, pillar data does not need to be in the
# highstate format, and is generally just key/value pairs.
#pillar_roots:
# base:
#
    - /srv/pillar
#
#ext_pillar:
# - hiera: /etc/hiera.yaml
# - cmd_yaml: cat /etc/salt/yaml
# A list of paths to be recursively decrypted during pillar compilation.
# Entries in this list can be formatted either as a simple string, or as a
# key/value pair, with the key being the pillar location, and the value being
# the renderer to use for pillar decryption. If the former is used, the
# renderer specified by decrypt_pillar_default will be used.
#decrypt_pillar:
# - 'foo:bar': gpg
# - 'lorem:ipsum:dolor'
# The delimiter used to distinguish nested data structures in the
# decrypt_pillar option.
```

```
#decrypt_pillar_delimiter: ':'
# The default renderer used for decryption, if one is not specified for a given
# pillar key in decrypt_pillar.
#decrypt_pillar_default: gpg
# List of renderers which are permitted to be used for pillar decryption.
#decrypt_pillar_renderers:
# - qpq
# The ext_pillar_first option allows for external pillar sources to populate
# before file system pillar. This allows for targeting file system pillar from
# ext_pillar.
#ext_pillar_first: False
# The external pillars permitted to be used on-demand using pillar.ext
#on_demand_ext_pillar:
# - libvirt
# - virtkey
# The pillar_gitfs_ssl_verify option specifies whether to ignore ssl certificate
# errors when contacting the pillar gitfs backend. You might want to set this to
# false if you're using a git backend that uses a self-signed certificate but
# keep in mind that setting this flag to anything other than the default of True
# is a security concern, you may want to try using the ssh transport.
#pillar_gitfs_ssl_verify: True
# The pillar_opts option adds the master configuration file data to a dict in
# the pillar called "master". This is used to set simple configurations in the
# master config file that can then be used on minions.
#pillar_opts: False
# The pillar_safe_render_error option prevents the master from passing pillar
# render errors to the minion. This is set on by default because the error could
# contain templating data which would give that minion information it shouldn't
# have, like a password! When set true the error message will only show:
  Rendering SLS 'my.sls' failed. Please see master log for details.
#pillar_safe_render_error: True
# The pillar_source_merging_strategy option allows you to configure merging strategy
# between different sources. It accepts five values: none, recurse, aggregate,⊠
→overwrite,
# or smart. None will not do any merging at all. Recurse will merge recursively 🛛
\rightarrow mapping of data.
# Aggregate instructs aggregation of elements between sources that use the #!yamlex⊠
→renderer. Overwrite
# will overwrite elements according the order in which they are processed. This is
# behavior of the 2014.1 branch and earlier. Smart guesses the best strategy based
# on the "renderer" setting and is the default value.
#pillar_source_merging_strategy: smart
# Recursively merge lists by aggregating them instead of replacing them.
#pillar_merge_lists: False
# Set this option to True to force the pillarenv to be the same as the effective
# saltenv when running states. If pillarenv is specified this option will be
# ignored.
#pillarenv_from_saltenv: False
```

# Set this option to 'True' to force a 'KeyError' to be raised whenever an # attempt to retrieve a named value from pillar fails. When this option is set # to 'False', the failed attempt returns an empty string. Default is 'False'. #pillar\_raise\_on\_missing: False # Git External Pillar (git\_pillar) Configuration Options # # Specify the provider to be used for git\_pillar. Must be either pygit2 or # gitpython. If unset, then both will be tried in that same order, and the # first one with a compatible version installed will be the provider that # is used. #git\_pillar\_provider: pygit2 # If the desired branch matches this value, and the environment is omitted # from the git\_pillar configuration, then the environment for that git\_pillar # remote will be base. #git\_pillar\_base: master # If the branch is omitted from a git\_pillar remote, then this branch will # be used instead #git\_pillar\_branch: master # Environment to use for git\_pillar remotes. This is normally derived from # the branch/tag (or from a per-remote env parameter), but if set this will # override the process of deriving the env from the branch/tag name. #git\_pillar\_env: '' # Path relative to the root of the repository where the git\_pillar top file # and SLS files are located. #git\_pillar\_root: '' # Specifies whether or not to ignore SSL certificate errors when contacting # the remote repository. #git\_pillar\_ssl\_verify: False # When set to False, if there is an update/checkout lock for a git\_pillar # remote and the pid written to it is not running on the master, the lock # file will be automatically cleared and a new lock will be obtained. #git\_pillar\_global\_lock: True # Git External Pillar Authentication Options # Along with git\_pillar\_password, is used to authenticate to HTTPS remotes. #git\_pillar\_user: '' # Along with git\_pillar\_user, is used to authenticate to HTTPS remotes. # This parameter is not required if the repository does not use authentication. #git\_pillar\_password: '' # By default, Salt will not authenticate to an HTTP (non-HTTPS) remote. # This parameter enables authentication over HTTP. #git\_pillar\_insecure\_auth: False # Along with git\_pillar\_privkey (and optionally git\_pillar\_passphrase), # is used to authenticate to SSH remotes. #git\_pillar\_pubkey: ''

```
# Along with git_pillar_pubkey (and optionally git_pillar_passphrase),
# is used to authenticate to SSH remotes.
#git pillar privkey: ''
# This parameter is optional, required only when the SSH key being used
# to authenticate is protected by a passphrase.
#git_pillar_passphrase: ''
# The refspecs fetched by git_pillar remotes
#git_pillar_refspecs:
# - '+refs/heads/*:refs/remotes/origin/*'
# - '+refs/tags/*:refs/tags/*'
# A master can cache pillars locally to bypass the expense of having to render them
# for each minion on every request. This feature should only be enabled in cases
# where pillar rendering time is known to be unsatisfactory and any attendant security
# concerns about storing pillars in a master cache have been addressed.
#
# When enabling this feature, be certain to read through the additional ``pillar_cache_
→*`
# configuration options to fully understand the tunable parameters and their{f N}
\rightarrow implications.
#
# Note: setting ``pillar_cache: True`` has no effect on targeting Minions with Pillars.
# See https://docs.saltstack.com/en/latest/topics/targeting/pillar.html
#pillar_cache: False
# If and only if a master has set ``pillar_cache: True``, the cache TTL controls thef M
⊶amount
# of time, in seconds, before the cache is considered invalid by a master and a fresh
# pillar is recompiled and stored.
#pillar_cache_ttl: 3600
# If and only if a master has set `pillar_cache: True`, one of several storage providers
# can be utilized.
#
#
 `disk`: The default storage backend. This caches rendered pillars to the master cache.
          Rendered pillars are serialized and deserialized as msgpack structures for \blacksquare
#
\rightarrow speed.
          Note that pillars are stored UNENCRYPTED. Ensure that the master cache
#
#
         has permissions set appropriately. (Same defaults are provided.)
#
# memory: [EXPERIMENTAL] An optional backend for pillar caches which uses a pure-Python
          in-memory data structure for maximal performance. There are several caveats,
#
          however. First, because each master worker contains its own in-memory cache,
#
#
          there is no guarantee of cache consistency between minion requests. This
#
          works best in situations where the pillar rarely if ever changes. Secondly,
#
          and perhaps more importantly, this means that unencrypted pillars will
          be accessible to any process which can examine the memory of the ``salt-
#
→master``!
          This may represent a substantial security risk.
#
Ħ
#pillar_cache_backend: disk
######
             Reactor Settings
                                      #####
# Define a salt reactor. See https://docs.saltstack.com/en/latest/topics/reactor/
```

#reactor: [] #Set the TTL for the cache of the reactor configuration. #reactor\_refresh\_interval: 60 #Configure the number of workers for the runner/wheel in the reactor. #reactor\_worker\_threads: 10 #Define the queue size for workers in the reactor. #reactor\_worker\_hwm: 10000 ##### Syndic settings ##### # The Salt syndic is used to pass commands through a master from a higher # master. Using the syndic is simple. If this is a master that will have # syndic servers(s) below it, then set the "order\_masters" setting to True. # If this is a master that will be running a syndic daemon for passthrough, then # the "syndic\_master" setting needs to be set to the location of the master server # to receive commands from. # Set the order\_masters setting to True if this master will command lower # masters' syndic interfaces. #order\_masters: False # If this master will be running a salt syndic daemon, syndic\_master tells # this master where to receive commands from. #syndic\_master: masterofmasters # This is the 'ret\_port' of the MasterOfMaster: #syndic\_master\_port: 4506 # PID file of the syndic daemon: #syndic\_pidfile: /var/run/salt-syndic.pid # The log file of the salt-syndic daemon: #syndic\_log\_file: /var/log/salt/syndic # The behaviour of the multi-syndic when connection to a master of masters failed. # Can specify ``random`` (default) or ``ordered``. If set to ``random``, masters # will be iterated in random order. If ``ordered`` is specified, the configured # order will be used. #syndic\_failover: random # The number of seconds for the salt client to wait for additional syndics to # check in with their lists of expected minions before giving up. #syndic\_wait: 5 Peer Publish settings ##### ##### # Salt minions can send commands to other minions, but only if the minion is # allowed to. By default "Peer Publication" is disabled, and when enabled it # is enabled for specific minions and specific commands. This allows secure # compartmentalization of commands based on individual minions. # The configuration uses regular expressions to match minions and then a list

```
# of regular expressions to match functions. The following will allow the
# minion authenticated as foo.example.com to execute functions from the test
# and pkg modules.
#peer:
# foo.example.com:
#
  - test.*
    - pkg.*
#
#
# This will allow all minions to execute all commands:
#peer:
# .*:
#
  - .*
Ħ
# This is not recommended, since it would allow anyone who gets root on any
# single minion to instantly have root on all of the minions!
# Minions can also be allowed to execute runners from the salt master.
# Since executing a runner from the minion could be considered a security risk,
# it needs to be enabled. This setting functions just like the peer setting
# except that it opens up runners instead of module functions.
#
# All peer runner support is turned off by default and must be enabled before
# using. This will enable all peer runners for all minions:
#peer_run:
# .*:
#
    - .*
#
# To enable just the manage.up runner for the minion foo.example.com:
#peer_run:
# foo.example.com:
#
  - manage.up
#
#
#####
             Mine settings
                              #####
# Restrict mine.get access from minions. By default any minion has a full access
# to get all mine data from master cache. In acl definion below, only pcre matches
# are allowed.
# mine_get:
# .*:
#
     - .*
#
# The example below enables minion foo.example.com to get 'network.interfaces' mine
# data only, minions web* to get all network.* and disk.* mine data and all other
# minions won't get any mine data.
# mine_get:
#
  foo.example.com:
#
     - network.interfaces
#
  web.*:
#
    - network.*
#
    - disk.*
#####
             Logging settings
                                  #####
# The location of the master log file
# The master log can be sent to a regular file, local path name, or network
# location. Remote logging works best when configured to use rsyslogd(8) (e.g.:
```

```
# ``file:///dev/log``), with rsyslogd(8) configured for network logging. The URI
# format is: <file|udp|tcp>://<host|socketpath>:<port-if-required>/<log-facility>
#log_file: /var/log/salt/master
#log_file: file:///dev/log
#log_file: udp://loghost:10514
#log_file: /var/log/salt/master
#key_logfile: /var/log/salt/key
# The level of messages to send to the console.
# One of 'garbage', 'trace', 'debug', info', 'warning', 'error', 'critical'.
# The following log levels are considered INSECURE and may log sensitive data:
# ['garbage', 'trace', 'debug']
#
#log_level: warning
# The level of messages to send to the log file.
# One of 'garbage', 'trace', 'debug', info', 'warning', 'error', 'critical'.
# If using 'log_granular_levels' this must be set to the highest desired level.
#log_level_logfile: warning
# The date and time format used in log messages. Allowed date/time formatting
# can be seen here: http://docs.python.org/library/time.html#time.strftime
#log_datefmt: '%H:%M:%S'
#log_datefmt_logfile: '%Y-%m-%d %H:%M:%S'
# The format of the console logging messages. Allowed formatting options can
# be seen here: http://docs.python.org/library/logging.html#logrecord-attributes
#
# Console log colors are specified by these additional formatters:
#
# %(colorlevel)s
# %(colorname)s
# %(colorprocess)s
# %(colormsg)s
#
# Since it is desirable to include the surrounding brackets, '[' and ']', in
# the coloring of the messages, these color formatters also include padding as
# well. Color LogRecord attributes are only available for console logging.
#log_fmt_console: '%(colorlevel)s %(colormsg)s'
#log_fmt_console: '[%(levelname)-8s] %(message)s'
#
#log_fmt_logfile: '%(asctime)s,%(msecs)03d [%(name)-17s][%(levelname)-8s] %(message)s'
# This can be used to control logging levels more specificically. This
# example sets the main salt library at the 'warning' level, but sets
# 'salt.modules' to log at the 'debug' level:
  log_granular_levels:
#
      'salt': 'warning'
#
      'salt.modules': 'debug'
#
#
#log_granular_levels: {}
             Node Groups
#####
                                   ######
```

```
# Node groups allow for logical groupings of minion nodes. A group consists of
# a group name and a compound target. Nodgroups can reference other nodegroups
# with 'N@' classifier. Ensure that you do not have circular references.
#
#nodegroups:
# group1: 'L@foo.domain.com,bar.domain.com,baz.domain.com or bl*.domain.com'
# group2: 'G@os:Debian and foo.domain.com'
# group3: 'G@os:Debian and N@group1'
# group4:
  - 'G@foo:bar'
#
  - 'or'
#
  - 'G@foo:baz'
#
#####
        Range Cluster settings
                                #####
# The range server (and optional port) that serves your cluster information
# https://github.com/ytoolshed/range/wiki/%22yamlfile%22-module-file-spec
#
#range_server: range:80
##### Windows Software Repo settings #####
# Location of the repo on the master:
#winrepo_dir_ng: '/srv/salt/win/repo-ng'
# List of git repositories to include with the local repo:
#winrepo_remotes_ng:
# - 'https://github.com/saltstack/salt-winrepo-ng.git'
##### Windows Software Repo settings - Pre 2015.8 #####
# Legacy repo settings for pre-2015.8 Windows minions.
#
# Location of the repo on the master:
#winrepo_dir: '/srv/salt/win/repo'
# Location of the master's repo cache file:
#winrepo_mastercachefile: '/srv/salt/win/repo/winrepo.p'
# List of git repositories to include with the local repo:
#winrepo_remotes:
# - 'https://github.com/saltstack/salt-winrepo.git'
# The refspecs fetched by winrepo remotes
#winrepo_refspecs:
 - '+refs/heads/*:refs/remotes/origin/*'
#
 - '+refs/tags/*:refs/tags/*'
#
#
         Returner settings
#####
                                  ######
# Which returner(s) will be used for minion's result:
#return: mysql
```

###### Miscellaneous settings ###### # Default match type for filtering events tags: startswith, endswith, find, regex. ⇔fnmatch #event\_match\_type: startswith # Save runner returns to the job cache #runner\_returns: True # Permanently include any available Python 3rd party modules into thin and minimal Salt # when they are generated for Salt-SSH or other purposes. # The modules should be named by the names they are actually imported inside the Python. # The value of the parameters can be either one module or a comma separated list of them. #thin\_extra\_mods: foo,bar #min\_extra\_mods: foo,bar,baz ###### Keepalive settings ###### # Warning: Failure to set TCP keepalives on the salt-master can result in # not detecting the loss of a minion when the connection is lost or when # it's host has been terminated without first closing the socket. # Salt's Presence System depends on this connection status to know if a minion # is "present". # ZeroMQ now includes support for configuring SO\_KEEPALIVE if supported by # the OS. If connections between the minion and the master pass through # a state tracking device such as a firewall or VPN gateway, there is # the risk that it could tear down the connection the master and minion # without informing either party that their connection has been taken away. # Enabling TCP Keepalives prevents this from happening. # Overall state of TCP Keepalives, enable (1 or True), disable (0 or False) # or leave to the OS defaults (-1), on Linux, typically disabled. Default True, enabled. #tcp\_keepalive: True # How long before the first keepalive should be sent in seconds. Default 300 # to send the first keepalive after 5 minutes, OS default (-1) is typically 7200 seconds # on Linux see /proc/sys/net/ipv4/tcp\_keepalive\_time. #tcp\_keepalive\_idle: 300 # How many lost probes are needed to consider the connection lost. Default -1 # to use OS defaults, typically 9 on Linux, see /proc/sys/net/ipv4/tcp\_keepalive\_probes. #tcp\_keepalive\_cnt: -1 # How often, in seconds, to send keepalives after the first one. Default -1 to # use OS defaults, typically 75 seconds on Linux, see # /proc/sys/net/ipv4/tcp\_keepalive\_intvl. #tcp\_keepalive\_intvl: -1

## 2.4.2 Example minion configuration file

# not be set in the config. If there is no blank line after the comment, the # value is presented as an example and is not the default. # Per default the minion will automatically include all config files # from minion.d/\*.conf (minion.d is a directory in the same directory # as the main minion config file). #default\_include: minion.d/\*.conf # Set the location of the salt master server. If the master server cannot be # resolved, then the minion will fail to start. #master: salt # Set http proxy information for the minion when doing requests #proxy\_host: #proxy\_port: #proxy\_username: #proxy\_password: # If multiple masters are specified in the 'master' setting, the default behavior # is to always try to connect to them in the order they are listed. If random\_master is # set to True, the order will be randomized instead. This can be helpful in distributing # the load of many minions executing salt-call requests, for example, from a cron job. # If only one master is listed, this setting is ignored and a warning will be logged. # NOTE: If master\_type is set to failover, use master\_shuffle instead. #random\_master: False # Use if master\_type is set to failover. #master\_shuffle: False # Minions can connect to multiple masters simultaneously (all masters # are "hot"), or can be configured to failover if a master becomes # unavailable. Multiple hot masters are configured by setting this # value to "str". Failover masters can be requested by setting # to "failover". MAKE SURE TO SET master\_alive\_interval if you are # using failover. # Setting master\_type to 'disable' let's you have a running minion (with engines and # beacons) without a master connection # master\_type: str # Poll interval in seconds for checking if the master is still there. Only # respected if master\_type above is "failover". To disable the interval entirely, # set the value to -1. (This may be necessary on machines which have high numbers # of TCP connections, such as load balancers.) # master\_alive\_interval: 30 # If the minion is in multi-master mode and the master\_type configuration option *#* is set to "failover", this setting can be set to "True" to force the minion # to fail back to the first master in the list if the first master is back online. #master failback: False # If the minion is in multi-master mode, the "master\_type" configuration is set to # "failover", and the "master\_failback" option is enabled, the master failback # interval can be set to ping the top master with this interval, in seconds. #master\_failback\_interval: 0 # Set whether the minion should connect to the master via IPv6: #ipv6: False

# Set the number of seconds to wait before attempting to resolve # the master hostname if name resolution fails. Defaults to 30 seconds. # Set to zero if the minion should shutdown and not retry. # retry\_dns: 30 # Set the port used by the master reply and authentication server. #master\_port: 4506 # The user to run salt. #user: root # The user to run salt remote execution commands as via sudo. If this option is # enabled then sudo will be used to change the active user executing the remote # command. If enabled the user will need to be allowed access via the sudoers # file for the user that the salt minion is configured to run as. The most # common option would be to use the root user. If this option is set the user # option should also be set to a non-root user. If migrating from a root minion # to a non root minion the minion cache should be cleared and the minion pki # directory will need to be changed to the ownership of the new user. #sudo\_user: root # Specify the location of the daemon process ID file. #pidfile: /var/run/salt-minion.pid # The root directory prepended to these options: pki\_dir, cachedir, log\_file, # sock\_dir, pidfile. #root\_dir: / # The path to the minion's configuration file. #conf\_file: /etc/salt/minion # The directory to store the pki information in #pki\_dir: /etc/salt/pki/minion # Explicitly declare the id for this minion to use, if left commented the id # will be the hostname as returned by the python call: socket.getfqdn() # Since salt uses detached ids it is possible to run multiple minions on the # same machine but with different ids, this can be useful for salt compute # clusters. #id: # Cache the minion id to a file when the minion's id is not statically defined # in the minion config. Defaults to "True". This setting prevents potential # problems when automatic minion id resolution changes, which can cause the # minion to lose connection with the master. To turn off minion id caching, # set this config to ``False``. #minion\_id\_caching: True # Append a domain to a hostname in the event that it does not exist. This is # useful for systems where socket.getfqdn() does not actually result in a # FQDN (for instance, Solaris). #append\_domain: # Custom static grains for this minion can be specified here and used in SLS # files just like all other grains. This example sets 4 custom grains, with # the 'roles' grain having two values that can be matched against. #grains: # roles:

# - webserver # - memcache # deployment: datacenter4 cabinet: 13 # # cab\_u: 14-15 # # Where cache data goes. # This data may contain sensitive data and should be protected accordingly. #cachedir: /var/cache/salt/minion # Append minion\_id to these directories. Helps with # multiple proxies and minions running on the same machine. # Allowed elements in the list: pki\_dir, cachedir, extension\_modules # Normally not needed unless running several proxies and/or minions on the same machine # Defaults to ['cachedir'] for proxies, [] (empty list) for regular minions #append\_minionid\_config\_dirs: # Verify and set permissions on configuration directories at startup. #verify\_env: True # The minion can locally cache the return data from jobs sent to it, this # can be a good way to keep track of jobs the minion has executed # (on the minion side). By default this feature is disabled, to enable, set # cache\_jobs to True. #cache\_jobs: False # Set the directory used to hold unix sockets. #sock\_dir: /var/run/salt/minion # Set the default outputter used by the salt-call command. The default is # "nested". #output: nested # To set a list of additional directories to search for salt outputters, set the # outputter\_dirs option. #outputter\_dirs: [] # By default output is colored. To disable colored output, set the color value # to False. #color: True # Do not strip off the colored output from nested results and state outputs # (true by default). # strip\_colors: False # Backup files that are replaced by file.managed and file.recurse under # 'cachedir'/file\_backup relative to their original location and appended # with a timestamp. The only valid setting is "minion". Disabled by default. # Alternatively this can be specified for each file in state files: # /etc/ssh/sshd\_config: file.managed: # - source: salt://ssh/sshd\_config # # - backup: minion #backup\_mode: minion # When waiting for a master to accept the minion's public key, salt will

# continuously attempt to reconnect until successful. This is the time, in # seconds, between those reconnection attempts. #acceptance\_wait\_time: 10 # If this is nonzero, the time between reconnection attempts will increase by # acceptance\_wait\_time seconds per iteration, up to this maximum. If this is # set to zero, the time between reconnection attempts will stay constant. #acceptance\_wait\_time\_max: 0 # If the master rejects the minion's public key, retry instead of exiting. # Rejected keys will be handled the same as waiting on acceptance. #rejected\_retry: False # When the master key changes, the minion will try to re-auth itself to receive # the new master key. In larger environments this can cause a SYN flood on the # master because all minions try to re-auth immediately. To prevent this and # have a minion wait for a random amount of time, use this optional parameter. # The wait-time will be a random number of seconds between 0 and the defined value. #random\_reauth\_delay: 60 # To avoid overloading a master when many minions startup at once, a randomized # delay may be set to tell the minions to wait before connecting to the master. # This value is the number of seconds to choose from for a random number. For # example, setting this value to 60 will choose a random number of seconds to delay # on startup between zero seconds and sixty seconds. Setting to '0' will disable # this feature. #random\_startup\_delay: 0 # When waiting for a master to accept the minion's public key, salt will # continuously attempt to reconnect until successful. This is the timeout value, # in seconds, for each individual attempt. After this timeout expires, the minion # will wait for acceptance\_wait\_time seconds before trying again. Unless your master # is under unusually heavy load, this should be left at the default. #auth\_timeout: 60 # Number of consecutive SaltReqTimeoutError that are acceptable when trying to # authenticate. #auth\_tries: 7 # The number of attempts to connect to a master before giving up. # Set this to -1 for unlimited attempts. This allows for a master to have # downtime and the minion to reconnect to it later when it comes back up. # In 'failover' mode, it is the number of attempts for each set of masters. # In this mode, it will cycle through the list of masters for each attempt. # # This is different than auth\_tries because auth\_tries attempts to # retry auth attempts with a single master. auth\_tries is under the # assumption that you can connect to the master but not gain # authorization from it. master\_tries will still cycle through all # the masters in a given try, so it is appropriate if you expect # occasional downtime from the master(s). #master\_tries: 1 # If authentication fails due to SaltReqTimeoutError during a ping\_interval, # cause sub minion process to restart. #auth\_safemode: False

```
# Ping Master to ensure connection is alive (minutes).
#ping_interval: 0
# To auto recover minions if master changes IP address (DDNS)
    auth_tries: 10
#
    auth_safemode: False
#
    ping_interval: 2
#
#
# Minions won't know master is missing until a ping fails. After the ping fail,
# the minion will attempt authentication and likely fails out and cause a restart.
# When the minion restarts it will resolve the masters IP and attempt to reconnect.
# If you don't have any problems with syn-floods, don't bother with the
# three recon_* settings described below, just leave the defaults!
#
# The ZeroMQ pull-socket that binds to the masters publishing interface tries
# to reconnect immediately, if the socket is disconnected (for example if
# the master processes are restarted). In large setups this will have all
# minions reconnect immediately which might flood the master (the ZeroMQ-default
# is usually a 100ms delay). To prevent this, these three recon_* settings
# can be used.
# recon_default: the interval in milliseconds that the socket should wait before
                 trying to reconnect to the master (1000ms = 1 second)
#
#
# recon_max: the maximum time a socket should wait. each interval the time to wait
             is calculated by doubling the previous time. if recon_max is reached,
#
             it starts again at recon_default. Short example:
#
#
             reconnect 1: the socket will wait 'recon_default' milliseconds
#
             reconnect 2: 'recon_default' * 2
#
             reconnect 3: ('recon_default' * 2) * 2
#
#
             reconnect 4: value from previous interval * 2
#
             reconnect 5: value from previous interval * 2
#
             reconnect x: if value >= recon_max, it starts again with recon_default
#
 recon_randomize: generate a random wait time on minion start. The wait time will
#
                   be a random value between recon_default and recon_default +
#
#
                   recon_max. Having all minions reconnect with the same recon_default
                   and recon_max value kind of defeats the purpose of being able to
#
                   change these settings. If all minions have the same values and your
#
#
                   setup is quite large (several thousand minions), they will still
#
                   flood the master. The desired behavior is to have timeframe within
#
                   all minions try to reconnect.
#
# Example on how to use these settings. The goal: have all minions reconnect within a
# 60 second timeframe on a disconnect.
# recon_default: 1000
# recon_max: 59000
# recon randomize: True
#
# Each minion will have a randomized reconnect value between 'recon_default'
# and 'recon_default + recon_max', which in this example means between 1000ms
# 60000ms (or between 1 and 60 seconds). The generated random-value will be
# doubled after each attempt to reconnect. Lets say the generated random
# value is 11 seconds (or 11000ms).
# reconnect 1: wait 11 seconds
# reconnect 2: wait 22 seconds
# reconnect 3: wait 33 seconds
```

```
# reconnect 4: wait 44 seconds
# reconnect 5: wait 55 seconds
# reconnect 6: wait time is bigger than 60 seconds (recon_default + recon_max)
# reconnect 7: wait 11 seconds
# reconnect 8: wait 22 seconds
# reconnect 9: wait 33 seconds
# reconnect x: etc.
#
# In a setup with ~6000 thousand hosts these settings would average the reconnects
# to about 100 per second and all hosts would be reconnected within 60 seconds.
# recon_default: 100
# recon_max: 5000
# recon_randomize: False
#
#
# The loop_interval sets how long in seconds the minion will wait between
# evaluating the scheduler and running cleanup tasks. This defaults to 1
# second on the minion scheduler.
#loop_interval: 1
# Some installations choose to start all job returns in a cache or a returner
# and forgo sending the results back to a master. In this workflow, jobs
# are most often executed with --async from the Salt CLI and then results
# are evaluated by examining job caches on the minions or any configured returners.
# WARNING: Setting this to False will **disable** returns back to the master.
#pub_ret: True
# The grains can be merged, instead of overridden, using this option.
# This allows custom grains to defined different subvalues of a dictionary
# grain. By default this feature is disabled, to enable set grains_deep_merge
# to ``True``.
#grains_deep_merge: False
# The grains_refresh_every setting allows for a minion to periodically check
# its grains to see if they have changed and, if so, to inform the master
# of the new grains. This operation is moderately expensive, therefore
# care should be taken not to set this value too low.
# Note: This value is expressed in __minutes__!
# A value of 10 minutes is a reasonable default.
# If the value is set to zero, this check is disabled.
#grains_refresh_every: 1
# Cache grains on the minion. Default is False.
#grains_cache: False
# Cache rendered pillar data on the minion. Default is False.
# This may cause 'cachedir'/pillar to contain sensitive data that should be
# protected accordingly.
#minion_pillar_cache: False
# Grains cache expiration, in seconds. If the cache file is older than this
# number of seconds then the grains cache will be dumped and fully re-populated
# with fresh data. Defaults to 5 minutes. Will have no effect if 'grains_cache'
# is not enabled.
```

```
# grains_cache_expiration: 300
# Determines whether or not the salt minion should run scheduled mine updates.
# Defaults to "True". Set to "False" to disable the scheduled mine updates
# (this essentially just does not add the mine update function to the minion's
# scheduler).
#mine_enabled: True
# Determines whether or not scheduled mine updates should be accompanied by a job
# return for the job cache. Defaults to "False". Set to "True" to include job
# returns in the job cache for mine updates.
#mine_return_job: False
# Example functions that can be run via the mine facility
# NO mine functions are established by default.
# Note these can be defined in the minion's pillar as well.
#mine_functions:
# test.ping: []
# network.ip_addrs:
#
    interface: eth0
#
    cidr: '10.0.0.0/8'
# The number of minutes between mine updates.
#mine_interval: 60
# Windows platforms lack posix IPC and must rely on slower TCP based inter-
# process communications. Set ipc_mode to 'tcp' on such systems
#ipc_mode: ipc
# Overwrite the default tcp ports used by the minion when in tcp mode
#tcp_pub_port: 4510
#tcp_pull_port: 4511
# Passing very large events can cause the minion to consume large amounts of
# memory. This value tunes the maximum size of a message allowed onto the
# minion event bus. The value is expressed in bytes.
#max_event_size: 1048576
# To detect failed master(s) and fire events on connect/disconnect, set
# master_alive_interval to the number of seconds to poll the masters for
# connection events.
#
#master_alive_interval: 30
# The minion can include configuration from other files. To enable this,
# pass a list of paths to this option. The paths can be either relative or
# absolute; if relative, they are considered to be relative to the directory
# the main minion configuration file lives in (this file). Paths can make use
# of shell-style globbing. If no files are matched by a path passed to this
# option then the minion will log a warning message.
# Include a config file from some other path:
# include: /etc/salt/extra_config
# Include config from several files and directories:
#include:
# - /etc/salt/extra_config
# - /etc/roles/webserver
```

```
# The syndic minion can verify that it is talking to the correct master via the
# key fingerprint of the higher-level master with the "syndic_finger" config.
#syndic_finger: ''
#
#
#
#####
       Minion module management
                                   #####
# Disable specific modules. This allows the admin to limit the level of
# access the master has to the minion. The default here is the empty list,
# below is an example of how this needs to be formatted in the config file
#disable_modules:
# - cmdmod
# - test
#disable_returners: []
# This is the reverse of disable_modules. The default, like disable_modules, is the \square
→empty list,
# but if this option is set to *anything* then *only* those modules will load.
# Note that this is a very large hammer and it can be quite difficult to keep the f X
→minion working
# the way you think it should since Salt uses many modules internally itself. At a 🛽
→bare minimum
# you need the following enabled or else the minion won't start.
#whitelist_modules:
# - cmdmod
# - test
# - config
# Modules can be loaded from arbitrary paths. This enables the easy deployment
# of third party modules. Modules for returners and minions can be loaded.
# Specify a list of extra directories to search for minion modules and
# returners. These paths must be fully qualified!
#module_dirs: []
#returner_dirs: []
#states_dirs: []
#render_dirs: []
#utils_dirs: []
#
# A module provider can be statically overwritten or extended for the minion
# via the providers option, in this case the default module will be
# overwritten by the specified module. In this example the pkg module will
# be provided by the yumpkg5 module instead of the system default.
#providers:
# pkg: yumpkg5
#
# Enable Cython modules searching and loading. (Default: False)
#cython_enable: False
# Specify a max size (in bytes) for modules on import. This feature is currently
# only supported on *nix operating systems and requires psutil.
# modules_max_memory: -1
#####
        State Management Settings
                                    #####
# The state management system executes all of the state templates on the minion
```

```
# to enable more granular control of system state management. The type of
# template and serialization used for state management needs to be configured
# on the minion, the default renderer is yaml_jinja. This is a yaml file
# rendered from a jinja template, the available options are:
# yaml_jinja
# yaml_mako
# yaml_wempy
# json_jinja
# json_mako
# json_wempy
#
#renderer: yaml_jinja
# The failhard option tells the minions to stop immediately after the first
# failure detected in the state execution. Defaults to False.
#failhard: False
# Reload the modules prior to a highstate run.
#autoload_dynamic_modules: True
# clean_dynamic_modules keeps the dynamic modules on the minion in sync with
# the dynamic modules on the master, this means that if a dynamic module is
# not on the master it will be deleted from the minion. By default, this is
# enabled and can be disabled by changing this value to False.
#clean_dynamic_modules: True
# Normally, the minion is not isolated to any single environment on the master
# when running states, but the environment can be isolated on the minion side
# by statically setting it. Remember that the recommended way to manage
# environments is to isolate via the top file.
#environment: None
#
# Isolates the pillar environment on the minion side. This functions the same
# as the environment setting, but for pillar instead of states.
#pillarenv: None
#
# Set this option to True to force the pillarenv to be the same as the
# effective saltenv when running states. Note that if pillarenv is specified,
# this option will be ignored.
#pillarenv_from_saltenv: False
# Set this option to 'True' to force a 'KeyError' to be raised whenever an
# attempt to retrieve a named value from pillar fails. When this option is set
# to 'False', the failed attempt returns an empty string. Default is 'False'.
#pillar_raise_on_missing: False
#
# If using the local file directory, then the state top file name needs to be
# defined, by default this is top.sls.
#state_top: top.sls
# Run states when the minion daemon starts. To enable, set startup_states to:
# 'highstate' -- Execute state.highstate
# 'sls' -- Read in the sls_list option and execute the named sls files
# 'top' -- Read top_file option and execute based on that file on the Master
#startup_states: ''
# List of states to run when the minion starts up if startup_states is 'sls':
#sls_list:
```

```
#
  - edit.vim
  - hyper
#
#
# Top file to execute if startup_states is 'top':
#top_file: ''
# Automatically aggregate all states that have support for mod_aggregate by
# setting to True. Or pass a list of state module names to automatically
# aggregate just those types.
#
# state_aggregate:
#
  – pkg
#
#state_aggregate: False
#####
         File Directory Settings
                                    #####
# The Salt Minion can redirect all file server operations to a local directory,
# this allows for the same state tree that is on the master to be used if
# copied completely onto the minion. This is a literal copy of the settings on
# the master but used to reference a local directory on the minion.
# Set the file client. The client defaults to looking on the master server for
# files, but can be directed to look at the local file directory setting
# defined below by setting it to "local". Setting a local file_client runs the
# minion in masterless mode.
#file_client: remote
# The file directory works on environments passed to the minion, each environment
# can have multiple root directories, the subdirectories in the multiple file
# roots cannot match, otherwise the downloaded files will not be able to be
# reliably ensured. A base environment is required to house the top file.
# Example:
# file_roots:
#
  base:
#
    - /srv/salt/
#
  dev:
#
     - /srv/salt/dev/services
     - /srv/salt/dev/states
#
#
   prod:
#
     - /srv/salt/prod/services
      - /srv/salt/prod/states
#
#
#file_roots:
  base:
#
#
    - /srv/salt
# Uncomment the line below if you do not want the file_server to follow
# symlinks when walking the filesystem tree. This is set to True
# by default. Currently this only applies to the default roots
# fileserver_backend.
#fileserver_followsymlinks: False
# Uncomment the line below if you do not want symlinks to be
# treated as the files they are pointing to. By default this is set to
# False. By uncommenting the line below, any detected symlink while listing
# files on the Master will not be returned to the Minion.
#fileserver_ignoresymlinks: True
```

# By default, the Salt fileserver recurses fully into all defined environments # to attempt to find files. To limit this behavior so that the fileserver only *# traverses directories with SLS files and special Salt directories like \_modules,* # enable the option below. This might be useful for installations where a file root # has a very large number of files and performance is negatively impacted. Default # is False. #fileserver\_limit\_traversal: False # The hash\_type is the hash to use when discovering the hash of a file on # the local fileserver. The default is sha256, but md5, sha1, sha224, sha384 # and sha512 are also supported. # WARNING: While md5 and shal are also supported, do not use them due to the # high chance of possible collisions and thus security breach. # Warning: Prior to changing this value, the minion should be stopped and all # Salt caches should be cleared. #hash\_type: sha256 # The Salt pillar is searched for locally if file\_client is set to local. If # this is the case, and pillar data is defined, then the pillar\_roots need to # also be configured on the minion: #pillar\_roots: # base: # - /srv/pillar # Set a hard-limit on the size of the files that can be pushed to the master. # It will be interpreted as megabytes. Default: 100 #file\_recv\_max\_size: 100 # # ###### Security settings ##### # Enable "open mode", this mode still maintains encryption, but turns off # authentication, this is only intended for highly secure environments or for # the situation where your keys end up in a bad state. If you run in open mode # you do so at your own risk! #open mode: False # The size of key that should be generated when creating new keys. #keysize: 2048 # Enable permissive access to the salt keys. This allows you to run the # master or minion as root, but have a non-root group be given access to # your pki\_dir. To make the access explicit, root must belong to the group # you've given access to. This is potentially quite insecure. #permissive\_pki\_access: False # The state\_verbose and state\_output settings can be used to change the way # state system data is printed to the display. By default all data is printed. # The state\_verbose setting can be set to True or False, when set to False # all data that has a result of True and no changes will be suppressed. #state\_verbose: True # The state\_output setting controls which results will be output full multi line # full, terse - each state will be full/terse # mixed - only states with errors will be full

```
# changes - states with changes and errors will be full
# full id, mixed id, changes id and terse id are also allowed;
# when set, the state ID will be used as name in the output
#state_output: full
# The state_output_diff setting changes whether or not the output from
# successful states is returned. Useful when even the terse output of these
# states is cluttering the logs. Set it to True to ignore them.
#state_output_diff: False
# The state_output_profile setting changes whether profile information
# will be shown for each state run.
#state_output_profile: True
# Fingerprint of the master public key to validate the identity of your Salt master
# before the initial key exchange. The master fingerprint can be found by running
# "salt-key -f master.pub" on the Salt master.
#master_finger: ''
# Use TLS/SSL encrypted connection between master and minion.
# Can be set to a dictionary containing keyword arguments corresponding to Python's
# 'ssl.wrap_socket' method.
# Default is None.
#ssl:
    keyfile: <path_to_keyfile>
#
    certfile: <path_to_certfile>
#
    ssl_version: PROTOCOL_TLSv1_2
#
# Grains to be sent to the master on authentication to check if the minion's key
# will be accepted automatically. Needs to be configured on the master.
#autosign_grains:
# - uuid
# - server_id
######
             Reactor Settings
                                    #####
# Define a salt reactor. See https://docs.saltstack.com/en/latest/topics/reactor/
#reactor: []
#Set the TTL for the cache of the reactor configuration.
#reactor_refresh_interval: 60
#Configure the number of workers for the runner/wheel in the reactor.
#reactor_worker_threads: 10
#Define the queue size for workers in the reactor.
#reactor_worker_hwm: 10000
######
              Thread settings
                                    #####
# Disable multiprocessing support, by default when a minion receives a
# publication a new process is spawned and the command is executed therein.
# WARNING: Disabling multiprocessing may result in substantial slowdowns
# when processing large pillars. See https://github.com/saltstack/salt/issues/38758
# for a full explanation.
```

```
#multiprocessing: True
# Limit the maximum amount of processes or threads created by salt-minion.
# This is useful to avoid resource exhaustion in case the minion receives more
# publications than it is able to handle, as it limits the number of spawned
# processes or threads. -1 is the default and disables the limit.
#process_count_max: -1
#####
             Logging settings
                                    #####
# The location of the minion log file
# The minion log can be sent to a regular file, local path name, or network
# location. Remote logging works best when configured to use rsyslogd(8) (e.g.:
# ``file:///dev/log``), with rsyslogd(8) configured for network logging. The URI
# format is: <file|udp|tcp>://<host|socketpath>:<port-if-required>/<log-facility>
#log_file: /var/log/salt/minion
#log_file: file:///dev/log
#log_file: udp://loghost:10514
#
#log_file: /var/log/salt/minion
#key_logfile: /var/log/salt/key
# The level of messages to send to the console.
# One of 'garbage', 'trace', 'debug', info', 'warning', 'error', 'critical'.
# The following log levels are considered INSECURE and may log sensitive data:
# ['garbage', 'trace', 'debug']
# Default: 'warning'
#log_level: warning
# The level of messages to send to the log file.
# One of 'garbage', 'trace', 'debug', info', 'warning', 'error', 'critical'.
# If using 'log_granular_levels' this must be set to the highest desired level.
# Default: 'warning'
#log_level_logfile:
# The date and time format used in log messages. Allowed date/time formatting
# can be seen here: http://docs.python.org/library/time.html#time.strftime
#log_datefmt: '%H:%M:%S'
#log_datefmt_logfile: '%Y-%m-%d %H:%M:%S'
# The format of the console logging messages. Allowed formatting options can
# be seen here: http://docs.python.org/library/logging.html#logrecord-attributes
#
# Console log colors are specified by these additional formatters:
#
# %(colorlevel)s
# %(colorname)s
# %(colorprocess)s
# %(colormsg)s
# Since it is desirable to include the surrounding brackets, '[' and ']', in
# the coloring of the messages, these color formatters also include padding as
# well. Color LogRecord attributes are only available for console logging.
#
#log_fmt_console: '%(colorlevel)s %(colormsg)s'
```

```
#log_fmt_console: '[%(levelname)-8s] %(message)s'
#log fmt logfile: '%(asctime)s,%(msecs)03d [%(name)-17s][%(levelname)-8s] %(message)s'
# This can be used to control logging levels more specificically. This
# example sets the main salt library at the 'warning' level, but sets
# 'salt.modules' to log at the 'debug' level:
  log_granular_levels:
#
#
      'salt': 'warning'
      'salt.modules': 'debug'
#
#
#log_granular_levels: {}
# To diagnose issues with minions disconnecting or missing returns, ZeroMQ
# supports the use of monitor sockets to log connection events. This
# feature requires ZeroMQ 4.0 or higher.
#
# To enable ZeroMQ monitor sockets, set 'zmq_monitor' to 'True' and log at a
# debug level or higher.
#
# A sample log event is as follows:
#
# [DEBUG ] ZeroMQ event: {'endpoint': 'tcp://127.0.0.1:4505', 'event': 512,
# 'value': 27, 'description': 'EVENT_DISCONNECTED'}
#
# All events logged will include the string 'ZeroMQ event'. A connection event
# should be logged as the minion starts up and initially connects to the
# master. If not, check for debug log level and that the necessary version of
# ZeroMQ is installed.
#
#zmq_monitor: False
# Number of times to try to authenticate with the salt master when reconnecting
# to the master
#tcp_authentication_retries: 5
######
           Module configuration
                                     #####
# Salt allows for modules to be passed arbitrary configuration data, any data
# passed here in valid yaml format will be passed on to the salt minion modules
# for use. It is STRONGLY recommended that a naming convention be used in which
# the module name is followed by a . and then the value. Also, all top level
# data must be applied via the yaml dict construct, some examples:
#
# You can specify that all modules should run in test mode:
#test: True
#
# A simple value for the test module:
#test.foo: foo
# A list for the test module:
#test.bar: [baz,quo]
# A dict for the test module:
#test.baz: {spam: sausage, cheese: bread}
#
#
######
           Update settings
                                    ######
```

# Using the features in Esky, a salt minion can both run as a frozen app and # be updated on the fly. These options control how the update process # (saltutil.update()) behaves. # The url for finding and downloading updates. Disabled by default. #update\_url: False # The list of services to restart after a successful update. Empty by default. #update\_restart\_services: [] ###### Keepalive settings ###### # ZeroMQ now includes support for configuring SO\_KEEPALIVE if supported by # the OS. If connections between the minion and the master pass through *# a state tracking device such as a firewall or VPN gateway, there is* # the risk that it could tear down the connection the master and minion # without informing either party that their connection has been taken away. # Enabling TCP Keepalives prevents this from happening. # Overall state of TCP Keepalives, enable (1 or True), disable (0 or False) # or leave to the OS defaults (-1), on Linux, typically disabled. Default True, enabled. #tcp\_keepalive: True # How long before the first keepalive should be sent in seconds. Default 300 # to send the first keepalive after 5 minutes, OS default (-1) is typically 7200 seconds # on Linux see /proc/sys/net/ipv4/tcp\_keepalive\_time. #tcp\_keepalive\_idle: 300 # How many lost probes are needed to consider the connection lost. Default -1 # to use OS defaults, typically 9 on Linux, see /proc/sys/net/ipv4/tcp\_keepalive\_probes. #tcp\_keepalive\_cnt: -1 # How often, in seconds, to send keepalives after the first one. Default -1 to # use OS defaults, typically 75 seconds on Linux, see # /proc/sys/net/ipv4/tcp\_keepalive\_intvl. #tcp\_keepalive\_intvl: -1 ###### Windows Software settings ###### # Location of the repository cache file on the master: #win\_repo\_cachefile: 'salt://win/repo/winrepo.p' ###### Returner settings ###### # Default Minion returners. Can be a comma delimited string or a list: # #return: mysql #return: mysql,slack,redis #return: # - mysql # - hipchat # - slack

## 2.4.3 Example proxy minion configuration file

```
##### Primarv configuration settings #####
# This configuration file is used to manage the behavior of all Salt Proxy
# Minions on this host.
# With the exception of the location of the Salt Master Server, values that are
# commented out but have an empty line after the comment are defaults that need
# not be set in the config. If there is no blank line after the comment, the
# value is presented as an example and is not the default.
# Per default the minion will automatically include all config files
# from minion.d/*.conf (minion.d is a directory in the same directory
# as the main minion config file).
#default include: minion.d/*.conf
# Backwards compatibility option for proxymodules created before 2015.8.2
# This setting will default to 'False' in the 2016.3.0 release
# Setting this to True adds proxymodules to the __opts__ dictionary.
# This breaks several Salt features (basically anything that serializes
# __opts__ over the wire) but retains backwards compatibility.
#add_proxymodule_to_opts: True
# Set the location of the salt master server. If the master server cannot be
# resolved, then the minion will fail to start.
#master: salt
# If a proxymodule has a function called 'grains', then call it during
# regular grains loading and merge the results with the proxy's grains
# dictionary. Otherwise it is assumed that the module calls the grains
# function in a custom way and returns the data elsewhere
#
# Default to False for 2016.3 and 2016.11. Switch to True for 2017.7.0.
# proxy_merge_grains_in_module: True
# If a proxymodule has a function called 'alive' returning a boolean
# flag reflecting the state of the connection with the remove device,
# when this option is set as True, a scheduled job on the proxy will
# try restarting the connection. The polling frequency depends on the
# next option, 'proxy_keep_alive_interval'. Added in 2017.7.0.
# proxy_keep_alive: True
# The polling interval (in minutes) to check if the underlying connection
# with the remote device is still alive. This option requires
# 'proxy_keep_alive' to be configured as True and the proxymodule to
# implement the 'alive' function. Added in 2017.7.0.
# proxy_keep_alive_interval: 1
```

```
# By default, any proxy opens the connection with the remote device when
# initialized. Some proxymodules allow through this option to open/close
# the session per command. This requires the proxymodule to have this
# capability. Please consult the documentation to see if the proxy type
# used can be that flexible. Added in 2017.7.0.
# proxy_always_alive: True
# If multiple masters are specified in the 'master' setting, the default behavior
# is to always try to connect to them in the order they are listed. If random_master is
# set to True, the order will be randomized instead. This can be helpful in distributing
# the load of many minions executing salt-call requests, for example, from a cron job.
# If only one master is listed, this setting is ignored and a warning will be logged.
#random_master: False
# Minions can connect to multiple masters simultaneously (all masters
# are "hot"), or can be configured to failover if a master becomes
# unavailable. Multiple hot masters are configured by setting this
# value to "str". Failover masters can be requested by setting
# to "failover". MAKE SURE TO SET master_alive_interval if you are
# using failover.
# master_type: str
# Poll interval in seconds for checking if the master is still there. Only
# respected if master_type above is "failover".
# master_alive_interval: 30
# Set whether the minion should connect to the master via IPv6:
#ipv6: False
# Set the number of seconds to wait before attempting to resolve
# the master hostname if name resolution fails. Defaults to 30 seconds.
# Set to zero if the minion should shutdown and not retry.
# retry_dns: 30
# Set the port used by the master reply and authentication server.
#master port: 4506
# The user to run salt.
#user: root
# Setting sudo_user will cause salt to run all execution modules under an sudo
# to the user given in sudo_user. The user under which the salt minion process
# itself runs will still be that provided in the user config above, but all
# execution modules run by the minion will be rerouted through sudo.
#sudo_user: saltdev
# Specify the location of the daemon process ID file.
#pidfile: /var/run/salt-minion.pid
# The root directory prepended to these options: pki_dir, cachedir, log_file,
# sock_dir, pidfile.
#root_dir: /
# The directory to store the pki information in
#pki_dir: /etc/salt/pki/minion
# Where cache data goes.
# This data may contain sensitive data and should be protected accordingly.
```

```
#cachedir: /var/cache/salt/minion
# Append minion_id to these directories. Helps with
# multiple proxies and minions running on the same machine.
# Allowed elements in the list: pki_dir, cachedir, extension_modules
# Normally not needed unless running several proxies and/or minions on the same machine
# Defaults to ['cachedir'] for proxies, [] (empty list) for regular minions
# append_minionid_config_dirs:
  - cachedir
#
# Verify and set permissions on configuration directories at startup.
#verify_env: True
# The minion can locally cache the return data from jobs sent to it, this
# can be a good way to keep track of jobs the minion has executed
# (on the minion side). By default this feature is disabled, to enable, set
# cache_jobs to True.
#cache_jobs: False
# Set the directory used to hold unix sockets.
#sock_dir: /var/run/salt/minion
# Set the default outputter used by the salt-call command. The default is
# "nested".
#output: nested
# By default output is colored. To disable colored output, set the color value
# to False.
#color: True
# Do not strip off the colored output from nested results and state outputs
# (true by default).
# strip_colors: False
# Backup files that are replaced by file.managed and file.recurse under
# 'cachedir'/file_backup relative to their original location and appended
# with a timestamp. The only valid setting is "minion". Disabled by default.
#
# Alternatively this can be specified for each file in state files:
# /etc/ssh/sshd_config:
  file.managed:
#
#
     - source: salt://ssh/sshd_config
#
     - backup: minion
#
#backup_mode: minion
# When waiting for a master to accept the minion's public key, salt will
# continuously attempt to reconnect until successful. This is the time, in
# seconds, between those reconnection attempts.
#acceptance_wait_time: 10
# If this is nonzero, the time between reconnection attempts will increase by
# acceptance_wait_time seconds per iteration, up to this maximum. If this is
# set to zero, the time between reconnection attempts will stay constant.
#acceptance_wait_time_max: 0
```

```
# If the master rejects the minion's public key, retry instead of exiting.
# Rejected keys will be handled the same as waiting on acceptance.
#rejected retry: False
# When the master key changes, the minion will try to re-auth itself to receive
# the new master key. In larger environments this can cause a SYN flood on the
# master because all minions try to re-auth immediately. To prevent this and
# have a minion wait for a random amount of time, use this optional parameter.
# The wait-time will be a random number of seconds between 0 and the defined value.
#random_reauth_delay: 60
# When waiting for a master to accept the minion's public key, salt will
# continuously attempt to reconnect until successful. This is the timeout value,
# in seconds, for each individual attempt. After this timeout expires, the minion
# will wait for acceptance_wait_time seconds before trying again. Unless your master
# is under unusually heavy load, this should be left at the default.
#auth_timeout: 60
# Number of consecutive SaltReqTimeoutError that are acceptable when trying to
# authenticate.
#auth tries: 7
# If authentication fails due to SaltReqTimeoutError during a ping_interval,
# cause sub minion process to restart.
#auth safemode: False
# Ping Master to ensure connection is alive (minutes).
#ping_interval: 0
# To auto recover minions if master changes IP address (DDNS)
   auth_tries: 10
#
    auth_safemode: False
#
    ping_interval: 90
#
#
# Minions won't know master is missing until a ping fails. After the ping fail,
# the minion will attempt authentication and likely fails out and cause a restart.
# When the minion restarts it will resolve the masters IP and attempt to reconnect.
# If you don't have any problems with syn-floods, don't bother with the
# three recon_* settings described below, just leave the defaults!
# The ZeroMQ pull-socket that binds to the masters publishing interface tries
# to reconnect immediately, if the socket is disconnected (for example if
# the master processes are restarted). In large setups this will have all
# minions reconnect immediately which might flood the master (the ZeroMQ-default
# is usually a 100ms delay). To prevent this, these three recon_* settings
# can be used.
# recon_default: the interval in milliseconds that the socket should wait before
                 trying to reconnect to the master (1000ms = 1 second)
#
#
# recon_max: the maximum time a socket should wait. each interval the time to wait
             is calculated by doubling the previous time. if recon_max is reached,
#
            it starts again at recon_default. Short example:
#
#
            reconnect 1: the socket will wait 'recon_default' milliseconds
#
            reconnect 2: 'recon_default' * 2
#
#
            reconnect 3: ('recon_default' * 2) * 2
#
             reconnect 4: value from previous interval * 2
```

reconnect 5: value from previous interval \* 2 # # reconnect x: if value >= recon\_max, it starts again with recon\_default # recon\_randomize: generate a random wait time on minion start. The wait time will # be a random value between recon\_default and recon\_default + # recon\_max. Having all minions reconnect with the same recon\_default # and recon\_max value kind of defeats the purpose of being able to # change these settings. If all minions have the same values and your # # setup is quite large (several thousand minions), they will still # flood the master. The desired behavior is to have timeframe within # all minions try to reconnect. # # Example on how to use these settings. The goal: have all minions reconnect within a # 60 second timeframe on a disconnect. # recon\_default: 1000 # recon\_max: 59000 # recon\_randomize: True # # Each minion will have a randomized reconnect value between 'recon\_default' # and 'recon\_default + recon\_max', which in this example means between 1000ms # 60000ms (or between 1 and 60 seconds). The generated random-value will be # doubled after each attempt to reconnect. Lets say the generated random # value is 11 seconds (or 11000ms). # reconnect 1: wait 11 seconds # reconnect 2: wait 22 seconds # reconnect 3: wait 33 seconds # reconnect 4: wait 44 seconds # reconnect 5: wait 55 seconds # reconnect 6: wait time is bigger than 60 seconds (recon\_default + recon\_max) # reconnect 7: wait 11 seconds # reconnect 8: wait 22 seconds # reconnect 9: wait 33 seconds # reconnect x: etc. # # In a setup with ~6000 thousand hosts these settings would average the reconnects # to about 100 per second and all hosts would be reconnected within 60 seconds. # recon\_default: 100 # recon\_max: 5000 # recon\_randomize: False # # The loop\_interval sets how long in seconds the minion will wait between # evaluating the scheduler and running cleanup tasks. This defaults to a # sane 60 seconds, but if the minion scheduler needs to be evaluated more # often lower this value #loop\_interval: 60 # The grains\_refresh\_every setting allows for a minion to periodically check # its grains to see if they have changed and, if so, to inform the master # of the new grains. This operation is moderately expensive, therefore # care should be taken not to set this value too low. # Note: This value is expressed in \_\_minutes\_\_! # A value of 10 minutes is a reasonable default. # # If the value is set to zero, this check is disabled. #grains\_refresh\_every: 1

```
# Cache grains on the minion. Default is False.
#grains cache: False
# Grains cache expiration, in seconds. If the cache file is older than this
# number of seconds then the grains cache will be dumped and fully re-populated
# with fresh data. Defaults to 5 minutes. Will have no effect if 'grains_cache'
# is not enabled.
# grains_cache_expiration: 300
# Windows platforms lack posix IPC and must rely on slower TCP based inter-
# process communications. Set ipc_mode to 'tcp' on such systems
#ipc_mode: ipc
# Overwrite the default tcp ports used by the minion when in tcp mode
#tcp_pub_port: 4510
#tcp_pull_port: 4511
# Passing very large events can cause the minion to consume large amounts of
# memory. This value tunes the maximum size of a message allowed onto the
# minion event bus. The value is expressed in bytes.
#max_event_size: 1048576
# To detect failed master(s) and fire events on connect/disconnect, set
# master_alive_interval to the number of seconds to poll the masters for
# connection events.
H
#master_alive_interval: 30
# The minion can include configuration from other files. To enable this,
# pass a list of paths to this option. The paths can be either relative or
# absolute; if relative, they are considered to be relative to the directory
# the main minion configuration file lives in (this file). Paths can make use
# of shell-style globbing. If no files are matched by a path passed to this
# option then the minion will log a warning message.
#
# Include a config file from some other path:
# include: /etc/salt/extra_config
# Include config from several files and directories:
#include:
# - /etc/salt/extra_config
  - /etc/roles/webserver
#
#
#
#
#####
       Minion module management
                                    #####
# Disable specific modules. This allows the admin to limit the level of
# access the master has to the minion.
#disable_modules: [cmd,test]
#disable_returners: []
# Modules can be loaded from arbitrary paths. This enables the easy deployment
# of third party modules. Modules for returners and minions can be loaded.
# Specify a list of extra directories to search for minion modules and
# returners. These paths must be fully qualified!
#module_dirs: []
```

```
#returner_dirs: []
#states_dirs: []
#render dirs: []
#utils_dirs: []
# A module provider can be statically overwritten or extended for the minion
# via the providers option, in this case the default module will be
# overwritten by the specified module. In this example the pkg module will
# be provided by the yumpkq5 module instead of the system default.
#providers:
# pkg: yumpkg5
#
# Enable Cython modules searching and loading. (Default: False)
#cython_enable: False
# Specify a max size (in bytes) for modules on import. This feature is currently
# only supported on *nix operating systems and requires psutil.
# modules_max_memory: -1
#####
         State Management Settings
                                     #####
# The state management system executes all of the state templates on the minion
# to enable more granular control of system state management. The type of
# template and serialization used for state management needs to be configured
# on the minion, the default renderer is yaml_jinja. This is a yaml file
# rendered from a jinja template, the available options are:
# yaml_jinja
# yaml_mako
# yaml_wempy
# json_jinja
# json_mako
# json_wempy
#
#renderer: yaml_jinja
# The failhard option tells the minions to stop immediately after the first
# failure detected in the state execution. Defaults to False.
#failhard: False
# Reload the modules prior to a highstate run.
#autoload_dynamic_modules: True
# clean_dynamic_modules keeps the dynamic modules on the minion in sync with
# the dynamic modules on the master, this means that if a dynamic module is
# not on the master it will be deleted from the minion. By default, this is
# enabled and can be disabled by changing this value to False.
#clean_dynamic_modules: True
# Normally, the minion is not isolated to any single environment on the master
# when running states, but the environment can be isolated on the minion side
# by statically setting it. Remember that the recommended way to manage
# environments is to isolate via the top file.
#environment: None
# If using the local file directory, then the state top file name needs to be
# defined, by default this is top.sls.
#state_top: top.sls
```

```
# Run states when the minion daemon starts. To enable, set startup_states to:
# 'highstate' -- Execute state.highstate
# 'sls' -- Read in the sls_list option and execute the named sls files
# 'top' -- Read top_file option and execute based on that file on the Master
#startup_states: ''
#
# List of states to run when the minion starts up if startup_states is 'sls':
#sls_list:
# - edit.vim
# - hyper
#
# Top file to execute if startup_states is 'top':
#top_file: ''
# Automatically aggregate all states that have support for mod_aggregate by
# setting to True. Or pass a list of state module names to automatically
# aggregate just those types.
#
# state_aggregate:
#
  – pkg
#
#state_aggregate: False
         File Directory Settings
#####
                                    #####
# The Salt Minion can redirect all file server operations to a local directory,
# this allows for the same state tree that is on the master to be used if
# copied completely onto the minion. This is a literal copy of the settings on
# the master but used to reference a local directory on the minion.
# Set the file client. The client defaults to looking on the master server for
# files, but can be directed to look at the local file directory setting
# defined below by setting it to "local". Setting a local file_client runs the
# minion in masterless mode.
#file_client: remote
# The file directory works on environments passed to the minion, each environment
# can have multiple root directories, the subdirectories in the multiple file
# roots cannot match, otherwise the downloaded files will not be able to be
# reliably ensured. A base environment is required to house the top file.
# Example:
# file_roots:
#
   base:
#
     - /srv/salt/
#
   dev:
#

    /srv/salt/dev/services

#
     - /srv/salt/dev/states
#
  prod:
#
     - /srv/salt/prod/services
#
     - /srv/salt/prod/states
Ħ
#file_roots:
# base:
#
    - /srv/salt
# By default, the Salt fileserver recurses fully into all defined environments
# to attempt to find files. To limit this behavior so that the fileserver only
```

```
# traverses directories with SLS files and special Salt directories like _modules,
# enable the option below. This might be useful for installations where a file root
# has a very large number of files and performance is negatively impacted. Default
# is False.
#fileserver_limit_traversal: False
# The hash_type is the hash to use when discovering the hash of a file in
# the local fileserver. The default is sha256 but sha224, sha384 and sha512
# are also supported.
# WARNING: While md5 and shal are also supported, do not use it due to the high chance
# of possible collisions and thus security breach.
# WARNING: While md5 is also supported, do not use it due to the high chance
# of possible collisions and thus security breach.
# Warning: Prior to changing this value, the minion should be stopped and all
# Salt caches should be cleared.
#hash_type: sha256
# The Salt pillar is searched for locally if file_client is set to local. If
# this is the case, and pillar data is defined, then the pillar_roots need to
# also be configured on the minion:
#pillar_roots:
# base:
#
    - /srv/pillar
#
#
######
             Security settings
                                     #####
# Enable "open mode", this mode still maintains encryption, but turns off
# authentication, this is only intended for highly secure environments or for
# the situation where your keys end up in a bad state. If you run in open mode
# you do so at your own risk!
#open_mode: False
# Enable permissive access to the salt keys. This allows you to run the
# master or minion as root, but have a non-root group be given access to
# your pki_dir. To make the access explicit, root must belong to the group
# you've given access to. This is potentially quite insecure.
#permissive_pki_access: False
# The state_verbose and state_output settings can be used to change the way
# state system data is printed to the display. By default all data is printed.
# The state_verbose setting can be set to True or False, when set to False
# all data that has a result of True and no changes will be suppressed.
#state_verbose: True
# The state_output setting controls which results will be output full multi line
# full, terse - each state will be full/terse
# mixed - only states with errors will be full
# changes - states with changes and errors will be full
# full_id, mixed_id, changes_id and terse_id are also allowed;
# when set, the state ID will be used as name in the output
#state_output: full
# The state_output_diff setting changes whether or not the output from
# successful states is returned. Useful when even the terse output of these
```

# states is cluttering the logs. Set it to True to ignore them. #state\_output\_diff: False # The state\_output\_profile setting changes whether profile information # will be shown for each state run. #state\_output\_profile: True # Fingerprint of the master public key to validate the identity of your Salt master # before the initial key exchange. The master fingerprint can be found by running # "salt-key -F master" on the Salt master. #master\_finger: '' ###### Thread settings ##### # Disable multiprocessing support, by default when a minion receives a # publication a new process is spawned and the command is executed therein. #multiprocessing: True ##### Logging settings ##### # The location of the minion log file # The minion log can be sent to a regular file, local path name, or network # location. Remote logging works best when configured to use rsyslogd(8) (e.g.: # ``file:///dev/log``), with rsyslogd(8) configured for network logging. The URI # format is: <file|udp|tcp>://<host|socketpath>:<port-if-required>/<log-facility> #log\_file: /var/log/salt/minion #log\_file: file:///dev/log #log\_file: udp://loghost:10514 #log\_file: /var/log/salt/minion #key\_logfile: /var/log/salt/key # The level of messages to send to the console. # One of 'garbage', 'trace', 'debug', info', 'warning', 'error', 'critical'. # The following log levels are considered INSECURE and may log sensitive data: # ['garbage', 'trace', 'debug'] # # Default: 'warning' #log\_level: warning # The level of messages to send to the log file. # One of 'garbage', 'trace', 'debug', info', 'warning', 'error', 'critical'. # If using 'log\_granular\_levels' this must be set to the highest desired level. # Default: 'warning' #log\_level\_logfile: # The date and time format used in log messages. Allowed date/time formatting # can be seen here: http://docs.python.org/library/time.html#time.strftime #log\_datefmt: '%H:%M:%S' #log\_datefmt\_logfile: '%Y-%m-%d %H:%M:%S' # The format of the console logging messages. Allowed formatting options can # be seen here: http://docs.python.org/library/logging.html#logrecord-attributes # # Console log colors are specified by these additional formatters:

```
#
# %(colorlevel)s
# %(colorname)s
# %(colorprocess)s
# %(colormsg)s
#
# Since it is desirable to include the surrounding brackets, '[' and ']', in
# the coloring of the messages, these color formatters also include padding as
# well. Color LogRecord attributes are only available for console logging.
#log_fmt_console: '%(colorlevel)s %(colormsg)s'
#log_fmt_console: '[%(levelname)-8s] %(message)s'
Ħ
#log_fmt_logfile: '%(asctime)s,%(msecs)03d [%(name)-17s][%(levelname)-8s] %(message)s'
# This can be used to control logging levels more specificically. This
# example sets the main salt library at the 'warning' level, but sets
# 'salt.modules' to log at the 'debug' level:
  log_granular_levels:
#
#
      'salt': 'warning'
#
      'salt.modules': 'debug'
#
#log_granular_levels: {}
# To diagnose issues with minions disconnecting or missing returns, ZeroMQ
# supports the use of monitor sockets # to log connection events. This
# feature requires ZeroMQ 4.0 or higher.
# To enable ZeroMQ monitor sockets, set 'zmq_monitor' to 'True' and log at a
# debug level or higher.
#
# A sample log event is as follows:
#
# [DEBUG ] ZeroMQ event: {'endpoint': 'tcp://127.0.0.1:4505', 'event': 512,
# 'value': 27, 'description': 'EVENT_DISCONNECTED'}
#
# All events logged will include the string 'ZeroMQ event'. A connection event
# should be logged on the as the minion starts up and initially connects to the
# master. If not, check for debug log level and that the necessary version of
# ZeroMQ is installed.
#
#zmg_monitor: False
######
           Module configuration
                                     #####
# Salt allows for modules to be passed arbitrary configuration data, any data
# passed here in valid yaml format will be passed on to the salt minion modules
# for use. It is STRONGLY recommended that a naming convention be used in which
# the module name is followed by a . and then the value. Also, all top level
# data must be applied via the yaml dict construct, some examples:
# You can specify that all modules should run in test mode:
#test: True
# A simple value for the test module:
#test.foo: foo
Ħ
# A list for the test module:
```

```
#test.bar: [baz,quo]
# A dict for the test module:
#test.baz: {spam: sausage, cheese: bread}
#
#
######
           Update settings
                                  ######
# Using the features in Esky, a salt minion can both run as a frozen app and
# be updated on the fly. These options control how the update process
# (saltutil.update()) behaves.
# The url for finding and downloading updates. Disabled by default.
#update_url: False
# The list of services to restart after a successful update. Empty by default.
#update_restart_services: []
######
           Keepalive settings
                                   ######
# ZeroMQ now includes support for configuring SO_KEEPALIVE if supported by
# the OS. If connections between the minion and the master pass through
# a state tracking device such as a firewall or VPN gateway, there is
# the risk that it could tear down the connection the master and minion
# without informing either party that their connection has been taken away.
# Enabling TCP Keepalives prevents this from happening.
# Overall state of TCP Keepalives, enable (1 or True), disable (0 or False)
# or leave to the OS defaults (-1), on Linux, typically disabled. Default True, enabled.
#tcp_keepalive: True
# How long before the first keepalive should be sent in seconds. Default 300
# to send the first keepalive after 5 minutes, OS default (-1) is typically 7200 seconds
# on Linux see /proc/sys/net/ipv4/tcp_keepalive_time.
#tcp_keepalive_idle: 300
# How many lost probes are needed to consider the connection lost. Default -1
# to use OS defaults, typically 9 on Linux, see /proc/sys/net/ipv4/tcp_keepalive_probes.
#tcp_keepalive_cnt: -1
# How often, in seconds, to send keepalives after the first one. Default -1 to
# use OS defaults, typically 75 seconds on Linux, see
# /proc/sys/net/ipv4/tcp_keepalive_intvl.
#tcp_keepalive_intvl: -1
######
        Windows Software settings
                                   ######
# Location of the repository cache file on the master:
#win_repo_cachefile: 'salt://win/repo/winrepo.p'
           Returner settings
######
                                   ######
# Which returner(s) will be used for minion's result:
#return: mysql
```

# 2.5 Minion Blackout Configuration

New in version 2016.3.0.

Salt supports minion blackouts. When a minion is in blackout mode, all remote execution commands are disabled. This allows production minions to be put ``on hold", eliminating the risk of an untimely configuration change.

Minion blackouts are configured via a special pillar key, minion\_blackout. If this key is set to True, then the minion will reject all incoming commands, except for saltutil.refresh\_pillar. (The exception is important, so minions can be brought out of blackout mode)

Salt also supports an explicit whitelist of additional functions that will be allowed during blackout. This is configured with the special pillar key minion\_blackout\_whitelist, which is formed as a list:

```
minion_blackout_whitelist:
    - test.ping
    - pillar.get
```

# 2.6 Access Control System

New in version 0.10.4.

Salt maintains a standard system used to open granular control to non administrative users to execute Salt commands. The access control system has been applied to all systems used to configure access to non administrative control interfaces in Salt.

These interfaces include, the peer system, the external auth system and the publisher acl system.

The access control system mandated a standard configuration syntax used in all of the three aforementioned systems. While this adds functionality to the configuration in 0.10.4, it does not negate the old configuration.

Now specific functions can be opened up to specific minions from specific users in the case of external auth and publisher ACLs, and for specific minions in the case of the peer system.

# 2.6.1 Publisher ACL system

The salt publisher ACL system is a means to allow system users other than root to have access to execute select salt commands on minions from the master.

The publisher ACL system is configured in the master configuration file via the publisher\_acl configuration option. Under the publisher\_acl configuration option the users open to send commands are specified and then a list of the minion functions which will be made available to specified user. Both users and functions could be specified by exact match, shell glob or regular expression. This configuration is much like the *external\_auth* configuration:

```
publisher_acl:
    # Allow thatch to execute anything.
    thatch:
        - .*
    # Allow fred to use test and pkg, but only on "web*" minions.
    fred:
        - web*:
            - test.*
            - pkg.*
    # Allow admin and managers to use saltutil module functions
    admin|manager_.*:
```

```
- saltutil.*
# Allow users to use only my_mod functions on "web*" minions with specific arguments.
user_.*:
    - web*:
    - 'my_mod.*':
    args:
        - 'a.*'
        - 'b.*'
        kwargs:
        'kwa': 'kwa.*'
        'kwb': 'kwb'
```

#### **Permission Issues**

Directories required for publisher\_acl must be modified to be readable by the users specified:

```
chmod 755 /var/cache/salt /var/cache/salt/master /var/cache/salt/master/jobs /var/run/

→salt /var/run/salt/master
```

**Note:** In addition to the changes above you will also need to modify the permissions of /var/log/salt and the existing log file to be writable by the user(s) which will be running the commands. If you do not wish to do this then you must disable logging or Salt will generate errors as it cannot write to the logs as the system users.

If you are upgrading from earlier versions of salt you must also remove any existing user keys and re-start the Salt master:

```
rm /var/cache/salt/.*key
service salt-master restart
```

#### Whitelist and Blacklist

Salt's authentication systems can be configured by specifying what is allowed using a whitelist, or by specifying what is disallowed using a blacklist. If you specify a whitelist, only specified operations are allowed. If you specify a blacklist, all operations are allowed except those that are blacklisted.

See publisher\_acl and publisher\_acl\_blacklist.

# 2.6.2 External Authentication System

Salt's External Authentication System (eAuth) allows for Salt to pass through command authorization to any external authentication system, such as PAM or LDAP.

**Note:** eAuth using the PAM external auth system requires salt-master to be run as root as this system needs root access to check authentication.

#### **External Authentication System Configuration**

The external authentication system allows for specific users to be granted access to execute specific functions on specific minions. Access is configured in the master configuration file and uses the *access control system*:

```
external_auth:

pam:

thatch:

- 'web*':

- test.*

- network.*

steve|admin.*:

- .*
```

The above configuration allows the user thatch to execute functions in the test and network modules on the minions that match the web\* target. User steve and the users whose logins start with admin, are granted unrestricted access to minion commands.

Salt respects the current PAM configuration in place, and uses the `login' service to authenticate.

Note: The PAM module does not allow authenticating as root.

**Note:** state.sls and state.highstate will return ``Failed to authenticate!" if the request timeout is reached. Use -t flag to increase the timeout

To allow access to wheel modules or runner modules the following @ syntax must be used:

```
external_auth:
    pam:
    thatch:
        - '@wheel' # to allow access to all wheel modules
        - '@runner' # to allow access to all runner modules
        - '@jobs' # to allow access to the jobs runner and/or wheel module
```

Note: The runner/wheel markup is different, since there are no minions to scope the acl to.

Note: Globs will not match wheel or runners! They must be explicitly allowed with @wheel or @runner.

**Warning**: All users that have external authentication privileges are allowed to run *saltutil.findjob*. Be aware that this could inadvertently expose some data such as minion IDs.

#### Matching syntax

The structure of the external\_auth dictionary can take the following shapes. User and function matches are exact matches, shell glob patterns or regular expressions; minion matches are compound targets.

By user:

```
external_auth:
<eauth backend>:
<user or group%>:
- <regex to match function>
```

By user, by minion:

By user, by runner/wheel:

```
external_auth:
<eauth backend>:
<user or group%>:
<@runner or @wheel>:
- <regex to match function>
```

By user, by runner+wheel module:

## Groups

To apply permissions to a group of users in an external authentication system, append a % to the ID:

```
external_auth:
pam:
admins%:
- '*':
- 'pkg.*'
```

## Limiting by function arguments

Positional arguments or keyword arguments to functions can also be whitelisted.

New in version 2016.3.0.

```
- 'b.*'
kwargs:
'kwa': 'kwa.*'
'kwb': 'kwb'
```

The rules:

- 1. The arguments values are matched as regexp.
- 2. If arguments restrictions are specified the only matched are allowed.
- 3. If an argument isn't specified any value is allowed.
- 4. To skip an arg use ``everything'' regexp .\*. I.e. if arg0 and arg2 should be limited but arg1 and other arguments could have any value use:

```
args:
- 'value0'
- '.*'
- 'value2'
```

# Usage

The external authentication system can then be used from the command-line by any user on the same system as the master with the -a option:

\$ salt -a pam web\\* test.ping

The system will ask the user for the credentials required by the authentication system and then publish the command.

# Tokens

With external authentication alone, the authentication credentials will be required with every call to Salt. This can be alleviated with Salt tokens.

Tokens are short term authorizations and can be easily created by just adding a -T option when authenticating:

\$ salt -T -a pam web\\* test.ping

Now a token will be created that has an expiration of 12 hours (by default). This token is stored in a file named salt\_token in the active user's home directory.

Once the token is created, it is sent with all subsequent communications. User authentication does not need to be entered again until the token expires.

Token expiration time can be set in the Salt master config file.

# **LDAP and Active Directory**

Note: LDAP usage requires that you have installed python-ldap.

Salt supports both user and group authentication for LDAP (and Active Directory accessed via its LDAP interface)

#### **OpenLDAP** and similar systems

LDAP configuration happens in the Salt master configuration file.

Server configuration values and their defaults:

```
# Server to auth against
auth.ldap.server: localhost
# Port to connect via
auth.ldap.port: 389
# Use TLS when connecting
auth.ldap.tls: False
# LDAP scope level, almost always 2
auth.ldap.scope: 2
# Server specified in URI format
auth.ldap.uri: '' # Overrides .ldap.server, .ldap.port, .ldap.tls above
# Verify server's TLS certificate
auth.ldap.no_verify: False
# Bind to LDAP anonymously to determine group membership
# Active Directory does not allow anonymous binds without special configuration
# In addition, if auth.ldap.anonymous is True, empty bind passwords are not permitted.
auth.ldap.anonymous: False
# FOR TESTING ONLY, this is a VERY insecure setting.
# If this is True, the LDAP bind password will be ignored and
# access will be determined by group membership alone with
# the group memberships being retrieved via anonymous bind
auth.ldap.auth_by_group_membership_only: False
# Require authenticating user to be part of this Organizational Unit
# This can be blank if your LDAP schema does not use this kind of OU
auth.ldap.groupou: 'Groups'
# Object Class for groups. An LDAP search will be done to find all groups of this
# class to which the authenticating user belongs.
auth.ldap.groupclass: 'posixGroup'
# Unique ID attribute name for the user
auth.ldap.accountattributename: 'memberUid'
# These are only for Active Directory
auth.ldap.activedirectory: False
auth.ldap.persontype: 'person'
auth.ldap.minion_stripdomains: []
# Redhat Identity Policy Audit
auth.ldap.freeipa: False
```

# Authenticating to the LDAP Server

There are two phases to LDAP authentication. First, Salt authenticates to search for a users' Distinguished Name and group membership. The user it authenticates as in this phase is often a special LDAP system user with read-only access to the LDAP directory. After Salt searches the directory to determine the actual user's DN and groups, it re-authenticates as the user running the Salt commands.

If you are already aware of the structure of your DNs and permissions in your LDAP store are set such that users can look up their own group memberships, then the first and second users can be the same. To tell Salt this is the case, omit the auth.ldap.bindpw parameter. Note this is not the same thing as using an anonymous bind. Most LDAP servers will not permit anonymous bind, and as mentioned above, if *auth.ldap.anonymous* is False you cannot use an empty password.

You can template the binddn like this:

```
auth.ldap.basedn: dc=saltstack,dc=com
auth.ldap.binddn: uid={{ username }},cn=users,cn=accounts,dc=saltstack,dc=com
```

Salt will use the password entered on the salt command line in place of the bindpw.

To use two separate users, specify the LDAP lookup user in the binddn directive, and include a bindpw like so

auth.ldap.binddn: uid=ldaplookup,cn=sysaccounts,cn=etc,dc=saltstack,dc=com auth.ldap.bindpw: mypassword

As mentioned before, Salt uses a filter to find the DN associated with a user. Salt substitutes the {{ username }} value for the username when querying LDAP

```
auth.ldap.filter: uid={{ username }}
```

# Determining Group Memberships (OpenLDAP / non-Active Directory)

For OpenLDAP, to determine group membership, one can specify an OU that contains group data. This is prepended to the basedn to create a search path. Then the results are filtered against auth.ldap.groupclass, default posixGroup, and the account's `name' attribute, memberUid by default.

auth.ldap.groupou: Groups

Note that as of 2017.7, auth.ldap.groupclass can refer to either a groupclass or an objectClass. For some LDAP servers (notably OpenLDAP without the memberOf overlay enabled) to determine group membership we need to know both the objectClass and the memberUid attributes. Usually for these servers you will want a auth.ldap.groupclass of posixGroup and an auth.ldap.groupattribute of memberUid.

LDAP servers with the memberOf overlay will have entries similar to auth.ldap.groupclass: person and auth.ldap.groupattribute: memberOf.

When using the ldap('DC=domain,DC=com') eauth operator, sometimes the records returned from LDAP or Active Directory have fully-qualified domain names attached, while minion IDs instead are simple hostnames. The parameter below allows the administrator to strip off a certain set of domain names so the hostnames looked up in the directory service can match the minion IDs.

auth.ldap.minion\_stripdomains: ['.external.bigcorp.com', '.internal.bigcorp.com']

## **Determining Group Memberships (Active Directory)**

Active Directory handles group membership differently, and does not utilize the groupou configuration variable. AD needs the following options in the master config:

```
auth.ldap.activedirectory: True
auth.ldap.filter: sAMAccountName={{username}}
auth.ldap.accountattributename: sAMAccountName
auth.ldap.groupclass: group
auth.ldap.persontype: person
```

To determine group membership in AD, the username and password that is entered when LDAP is requested as the eAuth mechanism on the command line is used to bind to AD's LDAP interface. If this fails, then it doesn't matter what groups the user belongs to, he or she is denied access. Next, the distinguishedName of the user is looked up with the following LDAP search:

(&(<value of auth.ldap.accountattributename>={{username}})
 (objectClass=<value of auth.ldap.persontype>)

This should return a distinguishedName that we can use to filter for group membership. Then the following LDAP query is executed:

```
(&(member=<distinguishedName from search above>)
  (objectClass=<value of auth.ldap.groupclass>)
)
```

```
external_auth:
ldap:
test_ldap_user:
- '*':
- test.ping
```

)

To configure a LDAP group, append a % to the ID:

In addition, if there are a set of computers in the directory service that should be part of the eAuth definition, they can be specified like this:

```
external_auth:
    ldap:
    test_ldap_group%:
        - ldap('DC=corp,DC=example,DC=com'):
            - test.echo
```

The string inside ldap() above is any valid LDAP/AD tree limiter. OU= in particular is permitted as long as it would return a list of computer objects.

# 2.6.3 Peer Communication

Salt 0.9.0 introduced the capability for Salt minions to publish commands. The intent of this feature is not for Salt minions to act as independent brokers one with another, but to allow Salt minions to pass commands to each other.

In Salt 0.10.0 the ability to execute runners from the master was added. This allows for the master to return collective data from runners back to the minions via the peer interface.

The peer interface is configured through two options in the master configuration file. For minions to send commands from the master the peer configuration is used. To allow for minions to execute runners from the master the peer\_run configuration is used.

Since this presents a viable security risk by allowing minions access to the master publisher the capability is turned off by default. The minions can be allowed access to the master publisher on a per minion basis based on regular expressions. Minions with specific ids can be allowed access to certain Salt modules and functions.

## **Peer Configuration**

The configuration is done under the peer setting in the Salt master configuration file, here are a number of configuration possibilities.

The simplest approach is to enable all communication for all minions, this is only recommended for very secure environments.

peer: .\*: - .\*

This configuration will allow minions with IDs ending in example.com access to the test, ps, and pkg module functions.

```
peer:
    .*example.com:
        - test.*
        - ps.*
        - pkg.*
```

The configuration logic is simple, a regular expression is passed for matching minion ids, and then a list of expressions matching minion functions is associated with the named minion. For instance, this configuration will also allow minions ending with foo.org access to the publisher.

peer:
 .\*example.com:
 - test.\*
 - ps.\*
 - pkg.\*
 .\*foo.org:
 - test.\*
 - ps.\*
 - ps.\*
 - ps.\*
 - pkg.\*

Note: Functions are matched using regular expressions.

#### **Peer Runner Communication**

Configuration to allow minions to execute runners from the master is done via the peer\_run option on the master. The peer\_run configuration follows the same logic as the peer option. The only difference is that access is granted to runner modules.

To open up access to all minions to all runners:

```
peer_run:
.*:
- .*
```

This configuration will allow minions with IDs ending in example.com access to the manage and jobs runner functions.

```
peer_run:
    .*example.com:
        - manage.*
        - jobs.*
```

Note: Functions are matched using regular expressions.

## **Using Peer Communication**

The publish module was created to manage peer communication. The publish module comes with a number of functions to execute peer communication in different ways. Currently there are three functions in the publish module. These examples will show how to test the peer system via the salt-call command.

To execute test.ping on all minions:

```
# salt-call publish.publish \* test.ping
```

To execute the manage.up runner:

```
# salt-call publish.runner manage.up
```

To match minions using other matchers, use tgt\_type:

# salt-call publish.publish 'webserv\* and not G@os:Ubuntu' test.ping tgt\_type='compound  $\rightarrow$  '

Note: In pre-2017.7.0 releases, use expr\_form instead of tgt\_type.

# 2.6.4 When to Use Each Authentication System

publisher\_acl is useful for allowing local system users to run Salt commands without giving them root access. If you can log into the Salt master directly, then publisher\_acl allows you to use Salt without root privileges. If the local system is configured to authenticate against a remote system, like LDAP or Active Directory, then publisher\_acl will interact with the remote system transparently.

external\_auth is useful for salt-api or for making your own scripts that use Salt's Python API. It can be used at the CLI (with the -a flag) but it is more cumbersome as there are more steps involved. The only time it is

useful at the CLI is when the local system is *not* configured to authenticate against an external service *but* you still want Salt to authenticate against an external service.

# 2.6.5 Examples

The access controls are manifested using matchers in these configurations:

```
publisher_acl:
    fred:
        - web\*:
        - pkg.list_pkgs
        - test.*
        - apache.*
```

In the above example, fred is able to send commands only to minions which match the specified glob target. This can be expanded to include other functions for other minions based on standard targets (all matchers are supported except the compound one).

```
external_auth:
   pam:
    dave:
        - test.ping
        - mongo\*:
            - network.*
        - log\*:
            - network.*
        - pkg.*
        - 'G@os:RedHat':
            - kmod.*
   steve:
        - .*
```

The above allows for all minions to be hit by test.ping by dave, and adds a few functions that dave can execute on other minions. It also allows steve unrestricted access to salt commands.

Note: Functions are matched using regular expressions.

# 2.7 Job Management

New in version 0.9.7.

Since Salt executes jobs running on many systems, Salt needs to be able to manage jobs running on many systems.

# 2.7.1 The Minion proc System

Salt Minions maintain a *proc* directory in the Salt cachedir. The *proc* directory maintains files named after the executed job ID. These files contain the information about the current running jobs on the minion and allow for jobs to be looked up. This is located in the *proc* directory under the cachedir, with a default configuration it is under /var/cache/salt/proc.

# 2.7.2 Functions in the saltutil Module

Salt 0.9.7 introduced a few new functions to the *saltutil* module for managing jobs. These functions are:

- 1. running Returns the data of all running jobs that are found in the *proc* directory.
- 2. find\_job Returns specific data about a certain job based on job id.
- 3. signal\_job Allows for a given jid to be sent a signal.
- 4. term\_job Sends a termination signal (SIGTERM, 15) to the process controlling the specified job.
- 5. kill\_job Sends a kill signal (SIGKILL, 9) to the process controlling the specified job.

These functions make up the core of the back end used to manage jobs at the minion level.

# 2.7.3 The jobs Runner

A convenience runner front end and reporting system has been added as well. The jobs runner contains functions to make viewing data easier and cleaner.

The jobs runner contains a number of functions...

## active

The active function runs saltutil.running on all minions and formats the return data about all running jobs in a much more usable and compact format. The active function will also compare jobs that have returned and jobs that are still running, making it easier to see what systems have completed a job and what systems are still being waited on.

# salt-run jobs.active

# lookup\_jid

When jobs are executed the return data is sent back to the master and cached. By default it is cached for 24 hours, but this can be configured via the keep\_jobs option in the master configuration. Using the lookup\_jid runner will display the same return data that the initial job invocation with the salt command would display.

# salt-run jobs.lookup\_jid <job id number>

# list\_jobs

Before finding a historic job, it may be required to find the job id. list\_jobs will parse the cached execution data and display all of the job data for jobs that have already, or partially returned.

# salt-run jobs.list\_jobs

# 2.7.4 Scheduling Jobs

Salt's scheduling system allows incremental executions on minions or the master. The schedule system exposes the execution of any execution function on minions or any runner on the master.

Scheduling can be enabled by multiple methods:

- schedule option in either the master or minion config files. These require the master or minion application to be restarted in order for the schedule to be implemented.
- Minion pillar data. Schedule is implemented by refreshing the minion's pillar data, for example by using saltutil.refresh\_pillar.
- The schedule state or schedule module

**Note:** The scheduler executes different functions on the master and minions. When running on the master the functions reference runner functions, when running on the minion the functions specify execution functions.

A scheduled run has no output on the minion unless the config is set to info level or higher. Refer to minion-logging-settings.

States are executed on the minion, as all states are. You can pass positional arguments and provide a YAML dict of named arguments.

```
schedule:
   job1:
    function: state.sls
    seconds: 3600
   args:
        - httpd
   kwargs:
        test: True
```

This will schedule the command: state.sls httpd test=True every 3600 seconds (every hour).

```
schedule:
   job1:
    function: state.sls
    seconds: 3600
   args:
        - httpd
   kwargs:
        test: True
   splay: 15
```

This will schedule the command: state.sls httpd test=True every 3600 seconds (every hour) splaying the time between 0 and 15 seconds.

```
schedule:
   job1:
    function: state.sls
   seconds: 3600
   args:
        - httpd
   kwargs:
        test: True
   splay:
        start: 10
   end: 15
```

This will schedule the command: state.sls httpd test=True every 3600 seconds (every hour) splaying the time between 10 and 15 seconds.

## Schedule by Date and Time

New in version 2014.7.0.

Frequency of jobs can also be specified using date strings supported by the Python dateutil library. This requires the Python dateutil library to be installed.

```
schedule:
   job1:
    function: state.sls
    args:
        - httpd
   kwargs:
        test: True
   when: 5:00pm
```

This will schedule the command: state.sls httpd test=True at 5:00 PM minion localtime.

```
schedule:
   job1:
    function: state.sls
    args:
        - httpd
   kwargs:
        test: True
   when:
        - Monday 5:00pm
        - Tuesday 3:00pm
        - Wednesday 5:00pm
        - Thursday 3:00pm
        - Friday 5:00pm
```

This will schedule the command: state.sls httpd test=True at 5:00 PM on Monday, Wednesday and Friday, and 3:00 PM on Tuesday and Thursday.

```
schedule:
   job1:
    function: state.sls
    args:
        - httpd
   kwargs:
        test: True
   when:
        - 'tea time'
```

```
whens:
tea time: 1:40pm
deployment time: Friday 5:00pm
```

The Salt scheduler also allows custom phrases to be used for the *when* parameter. These *whens* can be stored as either pillar values or grain values.

kwargs: test: True range: start: 8:00am end: 5:00pm

This will schedule the command: state.sls httpd test=True every 3600 seconds (every hour) between the hours of 8:00 AM and 5:00 PM. The range parameter must be a dictionary with the date strings using the dateutil format.

```
schedule:
   job1:
    function: state.sls
   seconds: 3600
   args:
        - httpd
   kwargs:
        test: True
   range:
        invert: True
   start: 8:00am
   end: 5:00pm
```

Using the invert option for range, this will schedule the command state.sls httpd test=True every 3600 seconds (every hour) until the current time is between the hours of 8:00 AM and 5:00 PM. The range parameter must be a dictionary with the date strings using the dateutil format.

```
schedule:
    job1:
    function: pkg.install
    kwargs:
        pkgs: [{'bar': '>1.2.3'}]
        refresh: true
    once: '2016-01-07T14:30:00'
```

This will schedule the function pkg.install to be executed once at the specified time. The schedule entry job1 will not be removed after the job completes, therefore use schedule.delete to manually remove it afterwards.

The default date format is ISO 8601 but can be overridden by also specifying the once\_fmt option, like this:

```
schedule:
   job1:
    function: test.ping
   once: 2015-04-22T20:21:00
   once_fmt: '%Y-%m-%dT%H:%M:%S'
```

# **Maximum Parallel Jobs Running**

New in version 2014.7.0.

The scheduler also supports ensuring that there are no more than N copies of a particular routine running. Use this for jobs that may be long-running and could step on each other or pile up in case of infrastructure outage.

The default for maxrunning is 1.

```
schedule:
    long_running_job:
```

```
function: big_file_transfer
jid_include: True
maxrunning: 1
```

## **Cron-like Schedule**

New in version 2014.7.0.

```
schedule:
   job1:
    function: state.sls
    cron: '*/15 * * * *'
   args:
        - httpd
   kwargs:
        test: True
```

The scheduler also supports scheduling jobs using a cron like format. This requires the Python croniter library.

#### Job Data Return

New in version 2015.5.0.

By default, data about jobs runs from the Salt scheduler is returned to the master. Setting the return\_job parameter to False will prevent the data from being sent back to the Salt master.

```
schedule:
   job1:
    function: scheduled_job_function
    return_job: False
```

#### Job Metadata

New in version 2015.5.0.

It can be useful to include specific data to differentiate a job from other jobs. Using the metadata parameter special values can be associated with a scheduled job. These values are not used in the execution of the job, but can be used to search for specific jobs later if combined with the return\_job parameter. The metadata parameter must be specified as a dictionary, othewise it will be ignored.

```
schedule:
   job1:
    function: scheduled_job_function
   metadata:
        foo: bar
```

## **Run on Start**

New in version 2015.5.0.

By default, any job scheduled based on the startup time of the minion will run the scheduled job when the minion starts up. Sometimes this is not the desired situation. Using the run\_on\_start parameter set to False will cause the scheduler to skip this first run and wait until the next scheduled run:

schedule:
 job1:
 function: state.sls
 seconds: 3600
 run\_on\_start: False
 args:
 - httpd
 kwargs:
 test: True

# **Until and After**

New in version 2015.8.0.

```
schedule:
   job1:
    function: state.sls
    seconds: 15
   until: '12/31/2015 11:59pm'
   args:
        - httpd
   kwargs:
        test: True
```

Using the until argument, the Salt scheduler allows you to specify an end time for a scheduled job. If this argument is specified, jobs will not run once the specified time has passed. Time should be specified in a format supported by the dateutil library. This requires the Python dateutil library to be installed.

New in version 2015.8.0.

```
schedule:
   job1:
    function: state.sls
   seconds: 15
   after: '12/31/2015 11:59pm'
   args:
        - httpd
   kwargs:
        test: True
```

Using the after argument, the Salt scheduler allows you to specify an start time for a scheduled job. If this argument is specified, jobs will not run until the specified time has passed. Time should be specified in a format supported by the dateutil library. This requires the Python dateutil library to be installed.

## **Scheduling States**

```
schedule:
    log-loadavg:
    function: cmd.run
    seconds: 3660
    args:
        - 'logger -t salt < /proc/loadavg'
    kwargs:
        stateful: False
        shell: /bin/sh</pre>
```

#### **Scheduling Highstates**

To set up a highstate to run on a minion every 60 minutes set this in the minion config or pillar:

```
schedule:
    highstate:
    function: state.highstate
    minutes: 60
```

Time intervals can be specified as seconds, minutes, hours, or days.

#### **Scheduling Runners**

Runner executions can also be specified on the master within the master configuration file:

```
schedule:
    run_my_orch:
    function: state.orchestrate
    hours: 6
    splay: 600
    args:
        - orchestration.my_orch
```

The above configuration is analogous to running salt-run state.orch orchestration.my\_orch every 6 hours.

#### **Scheduler With Returner**

The scheduler is also useful for tasks like gathering monitoring data about a minion, this schedule option will gather status data and send it to a MySQL returner database:

```
schedule:
    uptime:
        function: status.uptime
        seconds: 60
        returner: mysql
    meminfo:
        function: status.meminfo
        minutes: 5
        returner: mysql
```

Since specifying the returner repeatedly can be tiresome, the schedule\_returner option is available to specify one or a list of global returners to be used by the minions when scheduling.

# 2.8 Managing the Job Cache

The Salt Master maintains a job cache of all job executions which can be queried via the jobs runner. This job cache is called the Default Job Cache.

# 2.8.1 Default Job Cache

A number of options are available when configuring the job cache. The default caching system uses local storage on the Salt Master and can be found in the job cache directory (on Linux systems this is typically

/var/cache/salt/master/jobs). The default caching system is suitable for most deployments as it does not typically require any further configuration or management.

The default job cache is a temporary cache and jobs will be stored for 24 hours. If the default cache needs to store jobs for a different period the time can be easily adjusted by changing the *keep\_jobs* parameter in the Salt Master configuration file. The value passed in is measured via hours:

keep\_jobs: 24

## Reducing the Size of the Default Job Cache

The Default Job Cache can sometimes be a burden on larger deployments (over 5000 minions). Disabling the job cache will make previously executed jobs unavailable to the jobs system and is not generally recommended. Normally it is wise to make sure the master has access to a faster IO system or a tmpfs is mounted to the jobs dir.

However, you can disable the *job\_cache* by setting it to False in the Salt Master configuration file. Setting this value to False means that the Salt Master will no longer cache minion returns, but a JID directory and jid file for each job will still be created. This JID directory is necessary for checking for and preventing JID collisions.

The default location for the job cache is in the /var/cache/salt/master/jobs/ directory.

Setting the job\_cache` to False in addition to setting the *keep\_jobs* option to a smaller value, such as 1, in the Salt Master configuration file will reduce the size of the Default Job Cache, and thus the burden on the Salt Master.

Note: Changing the keep\_jobs option sets the number of hours to keep old job information and defaults to 24 hours. Do not set this value to 0 when trying to make the cache cleaner run more frequently, as this means the cache cleaner will never run.

# 2.8.2 Additional Job Cache Options

Many deployments may wish to use an external database to maintain a long term register of executed jobs. Salt comes with two main mechanisms to do this, the master job cache and the external job cache.

See Storing Job Results in an External System.

# 2.9 Storing Job Results in an External System

After a job executes, job results are returned to the Salt Master by each Salt Minion. These results are stored in the *Default Job Cache*.

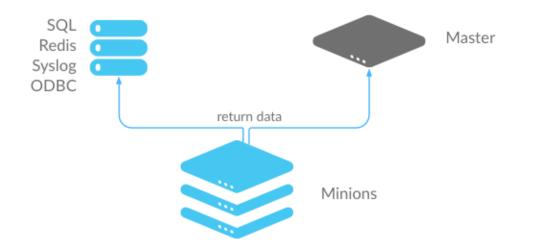
In addition to the Default Job Cache, Salt provides two additional mechanisms to send job results to other systems (databases, local syslog, and others):

- External Job Cache
- Master Job Cache

The major difference between these two mechanism is from where results are returned (from the Salt Master or Salt Minion). Configuring either of these options will also make the *Jobs Runner functions* to automatically query the remote stores for information.

# 2.9.1 External Job Cache - Minion-Side Returner

When an External Job Cache is configured, data is returned to the Default Job Cache on the Salt Master like usual, and then results are also sent to an External Job Cache using a Salt returner module running on the Salt Minion.

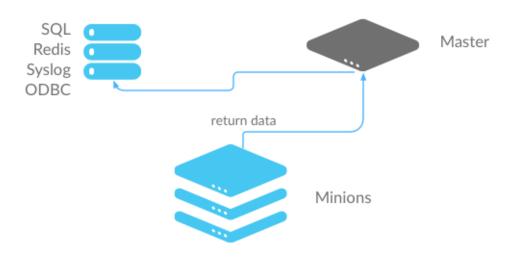


- Advantages: Data is stored without placing additional load on the Salt Master.
- Disadvantages: Each Salt Minion connects to the external job cache, which can result in a large number of connections. Also requires additional configuration to get returner module settings on all Salt Minions.

# 2.9.2 Master Job Cache - Master-Side Returner

#### New in version 2014.7.0.

Instead of configuring an External Job Cache on each Salt Minion, you can configure the Master Job Cache to send job results from the Salt Master instead. In this configuration, Salt Minions send data to the Default Job Cache as usual, and then the Salt Master sends the data to the external system using a Salt returner module running on the Salt Master.



• Advantages: A single connection is required to the external system. This is preferred for databases and similar systems.

• Disadvantages: Places additional load on your Salt Master.

# 2.9.3 Configure an External or Master Job Cache

# **Step 1: Understand Salt Returners**

Before you configure a job cache, it is essential to understand Salt returner modules (``returners"). Returners are pluggable Salt Modules that take the data returned by jobs, and then perform any necessary steps to send the data to an external system. For example, a returner might establish a connection, authenticate, and then format and transfer data.

The Salt Returner system provides the core functionality used by the External and Master Job Cache systems, and the same returners are used by both systems.

Salt currently provides many different returners that let you connect to a wide variety of systems. A complete list is available at *all Salt returners*. Each returner is configured differently, so make sure you read and follow the instructions linked from that page.

For example, the MySQL returner requires:

- A database created using provided schema (structure is available at MySQL returner)
- A user created with privileges to the database
- Optional SSL configuration

A simpler returner, such as Slack or HipChat, requires:

- An API key/version
- The target channel/room
- The username that should be used to send the message

# **Step 2: Configure the Returner**

After you understand the configuration and have the external system ready, the configuration requirements must be declared.

# **External Job Cache**

The returner configuration settings can be declared in the Salt Minion configuration file, the Minion's pillar data, or the Minion's grains.

If external\_job\_cache configuration settings are specified in more than one place, the options are retrieved in the following order. The first configuration location that is found is the one that will be used.

- Minion configuration file
- Minion's grains
- Minion's pillar data

### **Master Job Cache**

The returner configuration settings for the Master Job Cache should be declared in the Salt Master's configuration file.

#### **Configuration File Examples**

MySQL requires:

```
mysql.host: 'salt'
mysql.user: 'salt'
mysql.pass: 'salt'
mysql.db: 'salt'
mysql.port: 3306
```

Slack requires:

```
slack.channel: 'channel'
slack.api_key: 'key'
slack.from_name: 'name'
```

After you have configured the returner and added settings to the configuration file, you can enable the External or Master Job Cache.

#### Step 3: Enable the External or Master Job Cache

Configuration is a single line that specifies an already-configured returner to use to send all job data to an external system.

## **External Job Cache**

To enable a returner as the External Job Cache (Minion-side), add the following line to the Salt Master configuration file:

ext\_job\_cache: <returner>

For example:

```
ext_job_cache: mysql
```

**Note:** When configuring an External Job Cache (Minion-side), the returner settings are added to the Minion configuration file, but the External Job Cache setting is configured in the Master configuration file.

#### **Master Job Cache**

To enable a returner as a Master Job Cache (Master-side), add the following line to the Salt Master configuration file:

master\_job\_cache: <returner>

For example:

master\_job\_cache: mysql

Verify that the returner configuration settings are in the Master configuration file, and be sure to restart the saltmaster service after you make configuration changes. (service salt-master restart).

# 2.10 Logging

The salt project tries to get the logging to work for you and help us solve any issues you might find along the way.

If you want to get some more information on the nitty-gritty of salt's logging system, please head over to the *logging development document*, if all you're after is salt's logging configurations, please continue reading.

# 2.10.1 Log Levels

The log levels are ordered numerically such that setting the log level to a specific level will record all log statements at that level and higher. For example, setting log\_level: error will log statements at error, critical, and quiet levels, although nothing *should* be logged at quiet level.

Most of the logging levels are defined by default in Python's logging library and can be found in the official Python documentation. Salt uses some more levels in addition to the standard levels. All levels available in salt are shown in the table below.

**Note:** Python dependencies used by salt may define and use additional logging levels. For example, the Python 2 version of the multiprocessing standard Python library uses the levels subwarning, 25 and subdebug, 5.

Level	Numeric value	Description
quiet	1000	Nothing should be logged at this level
critical	50	Critical errors
error	40	Errors
warning	30	Warnings
info	20	Normal log information
profile	15	Profiling information on salt performance
debug	10	Information useful for debugging both salt implementations and salt code
trace	5	More detailed code debugging information
garbage	1	Even more debugging information
all	0	Everything

# 2.10.2 Available Configuration Settings

# log\_file

The log records can be sent to a regular file, local path name, or network location. Remote logging works best when configured to use rsyslogd(8) (e.g.: file:///dev/log), with rsyslogd(8) configured for network logging. The format for remote addresses is: <file|udp|tcp>://<host|socketpath>:<port-if-required>/<log-facility>. Where log-facility is the symbolic name of a syslog facility as defined in the SysLogHandler documentation. It defaults to LOG\_USER.

Default: Dependent of the binary being executed, for example, for salt-master, /var/log/salt/master.

Examples:

log\_file: /var/log/salt/master

log\_file: /var/log/salt/minion

log\_file: file:///dev/log

log\_file: file:///dev/log/LOG\_DAEMON

log\_file: udp://loghost:10514

## log\_level

Default: warning

The level of log record messages to send to the console. One of all, garbage, trace, debug, profile, info, warning, error, critical, quiet.

log\_level: warning

**Note**: Add log\_level: quiet in salt configuration file to completely disable logging. In case of running salt in command line use --log-level=quiet instead.

# log\_level\_logfile

Default: info

The level of messages to send to the log file. One of all, garbage, trace, debug, profile, info, warning, error, critical, quiet.

log\_level\_logfile: warning

## log\_datefmt

Default: %H:%M:%S

The date and time format used in console log messages. Allowed date/time formatting can be seen on time.strftime.

log\_datefmt: '%H:%M:%S'

#### log\_datefmt\_logfile

Default: %Y-%m-%d %H:%M:%S

The date and time format used in log file messages. Allowed date/time formatting can be seen on time.strftime.

log\_datefmt\_logfile: '%Y-%m-%d %H:%M:%S'

### log\_fmt\_console

Default: [%(levelname)-8s] %(message)s

The format of the console logging messages. All standard python logging LogRecord attributes can be used. Salt also provides these custom LogRecord attributes to colorize console log output:

```
'%(colorlevel)s' # log level name colorized by level
'%(colorname)s' # colorized module name
'%(colorprocess)s' # colorized process number
'%(colormsg)s' # log message colorized by level
```

Note: The %(colorlevel)s, %(colorname)s, and %(colorprocess) LogRecord attributes also include padding and enclosing brackets, [ and ] to match the default values of their collateral non-colorized LogRecord attributes.

log\_fmt\_console: '[%(levelname)-8s] %(message)s'

# log\_fmt\_logfile

Default: %(asctime)s,%(msecs)03d [%(name)-17s][%(levelname)-8s] %(message)s

The format of the log file logging messages. All standard python logging LogRecord attributes can be used. Salt also provides these custom LogRecord attributes that include padding and enclosing brackets [ and ]:

```
'%(bracketlevel)s' # equivalent to [%(levelname)-8s]
'%(bracketname)s' # equivalent to [%(name)-17s]
'%(bracketprocess)s' # equivalent to [%(process)5s]
```

log\_fmt\_logfile: '%(asctime)s,%(msecs)03d [%(name)-17s][%(levelname)-8s] %(message)s'

# log\_granular\_levels

Default: { }

This can be used to control logging levels more specifically, based on log call name. The example sets the main salt library at the `warning' level, sets salt.modules to log at the debug level, and sets a custom module to the all level:

```
log_granular_levels:
   'salt': 'warning'
   'salt.modules': 'debug'
   'salt.loader.saltmaster.ext.module.custom_module': 'all'
```

# **External Logging Handlers**

Besides the internal logging handlers used by salt, there are some external which can be used, see the external logging handlers document.

# 2.11 Salt File Server

Salt comes with a simple file server suitable for distributing files to the Salt minions. The file server is a stateless ZeroMQ server that is built into the Salt master.

The main intent of the Salt file server is to present files for use in the Salt state system. With this said, the Salt file server can be used for any general file transfer from the master to the minions.

# 2.11.1 File Server Backends

In Salt 0.12.0, the modular fileserver was introduced. This feature added the ability for the Salt Master to integrate different file server backends. File server backends allow the Salt file server to act as a transparent bridge to external resources. A good example of this is the git backend, which allows Salt to serve files sourced from one or more git repositories, but there are several others as well. Click *here* for a full list of Salt's fileserver backends.

#### **Enabling a Fileserver Backend**

Fileserver backends can be enabled with the *fileserver\_backend* option.

```
fileserver_backend:
    - git
```

See the *documentation* for each backend to find the correct value to add to *fileserver\_backend* in order to enable them.

#### **Using Multiple Backends**

If *fileserver\_backend* is not defined in the Master config file, Salt will use the *roots* backend, but the *file-server\_backend* option supports multiple backends. When more than one backend is in use, the files from the enabled backends are merged into a single virtual filesystem. When a file is requested, the backends will be searched in order for that file, and the first backend to match will be the one which returns the file.

fileserver\_backend:
 - roots
 - git

With this configuration, the environments and files defined in the *file\_roots* parameter will be searched first, and if the file is not found then the git repositories defined in *gitfs\_remotes* will be searched.

#### **Defining Environments**

Just as the order of the values in *fileserver\_backend* matters, so too does the order in which different sources are defined within a fileserver environment. For example, given the below *file\_roots* configuration, if both /srv/salt/dev/foo.txt and /srv/salt/prod/foo.txt exist on the Master, then salt://foo.txt would point to /srv/salt/dev/foo.txt in the dev environment, but it would point to /srv/salt/prod/foo.txt in the base environment.

```
file_roots:
    base:
        - /srv/salt/prod
    qa:
        - /srv/salt/qa
        - /srv/salt/prod
    dev:
        - /srv/salt/dev
        - /srv/salt/qa
        - /srv/salt/prod
```

Similarly, when using the *git* backend, if both repositories defined below have a hotfix23 branch/tag, and both of them also contain the file bar.txt in the root of the repository at that branch/tag, then salt://bar.txt in the hotfix23 environment would be served from the first repository.

```
gitfs_remotes:
    - https://mydomain.tld/repos/first.git
    - https://mydomain.tld/repos/second.git
```

**Note:** Environments map differently based on the fileserver backend. For instance, the mappings are explicitly defined in *roots* backend, while in the VCS backends (*git*, *hg*, *svn*) the environments are created from branches/tags/bookmarks/etc. For the *minion* backend, the files are all in a single environment, which is specified by the *minionfs\_env* option.

See the documentation for each backend for a more detailed explanation of how environments are mapped.

# 2.11.2 Dynamic Module Distribution

New in version 0.9.5.

Custom Salt execution, state, and other modules can be distributed to Salt minions using the Salt file server.

Under the root of any environment defined via the *file\_roots* option on the master server directories corresponding to the type of module can be used.

The directories are prepended with an underscore:

- \_beacons
- \_clouds
- \_engines
- \_grains
- \_modules
- \_output
- \_proxy
- \_renderers
- \_returners
- \_states
- \_tops
- \_utils

The contents of these directories need to be synced over to the minions after Python modules have been created in them. There are a number of ways to sync the modules.

# Sync Via States

The minion configuration contains an option autoload\_dynamic\_modules which defaults to True. This option makes the state system refresh all dynamic modules when states are run. To disable this behavior set *au-toload\_dynamic\_modules* to False in the minion config.

When dynamic modules are autoloaded via states, modules only pertinent to the environments matched in the master's top file are downloaded.

This is important to remember, because modules can be manually loaded from any specific environment that environment specific modules will be loaded when a state run is executed.

# Sync Via the saltutil Module

The saltutil module has a number of functions that can be used to sync all or specific dynamic modules. The saltutil module function saltutil.sync\_all will sync all module types over to a minion. For more information see: salt.modules.saltutil

# 2.11.3 Requesting Files from Specific Environments

The Salt fileserver supports multiple environments, allowing for SLS files and other files to be isolated for better organization.

For the default backend (called *roots*), environments are defined using the *roots* option. Other backends (such as *gitfs*) define environments in their own ways. For a list of available fileserver backends, see *here*.

## **Querystring Syntax**

Any salt:// file URL can specify its fileserver environment using a querystring syntax, like so:

salt://path/to/file?saltenv=foo

In *Reactor* configurations, this method must be used to pull files from an environment other than base.

### **In States**

Minions can be instructed which environment to use both globally, and for a single state, and multiple methods for each are available:

#### Globally

A minion can be pinned to an environment using the *environment* option in the minion config file.

Additionally, the environment can be set for a single call to the following functions:

- state.apply
- state.highstate
- state.sls
- state.top

**Note:** When the saltenv parameter is used to trigger a *highstate* using either *state.apply* or *state.highstate*, only states from that environment will be applied.

#### **On a Per-State Basis**

Within an individual state, there are two ways of specifying the environment. The first is to add a saltenv argument to the state. This example will pull the file from the config environment:

```
/etc/foo/bar.conf:
  file.managed:
    - source: salt://foo/bar.conf
    - user: foo
    - mode: 600
    - saltenv: config
```

Another way of doing the same thing is to use the querystring syntax described above:

```
/etc/foo/bar.conf:
  file.managed:
    - source: salt://foo/bar.conf?saltenv=config
    - user: foo
    - mode: 600
```

**Note:** Specifying the environment using either of the above methods is only necessary in cases where a state from one environment needs to access files from another environment. If the SLS file containing this state was in the config environment, then it would look in that environment by default.

# 2.11.4 File Server Configuration

The Salt file server is a high performance file server written in ZeroMQ. It manages large files quickly and with little overhead, and has been optimized to handle small files in an extremely efficient manner.

The Salt file server is an environment aware file server. This means that files can be allocated within many root directories and accessed by specifying both the file path and the environment to search. The individual environments can span across multiple directory roots to create overlays and to allow for files to be organized in many flexible ways.

# Environments

The Salt file server defaults to the mandatory base environment. This environment **MUST** be defined and is used to download files when no environment is specified.

Environments allow for files and sls data to be logically separated, but environments are not isolated from each other. This allows for logical isolation of environments by the engineer using Salt, but also allows for information to be used in multiple environments.

# **Directory Overlay**

The environment setting is a list of directories to publish files from. These directories are searched in order to find the specified file and the first file found is returned.

This means that directory data is prioritized based on the order in which they are listed. In the case of this file\_roots configuration:

```
file_roots:
    base:
        - /srv/salt/base
        - /srv/salt/failover
```

If a file's URI is salt://httpd/httpd.conf, it will first search for the file at /srv/salt/base/httpd/httpd.conf. If the file is found there it will be returned. If the file is not found there, then /srv/salt/failover/httpd/httpd.conf will be used for the source.

This allows for directories to be overlaid and prioritized based on the order they are defined in the configuration.

It is also possible to have file\_roots which supports multiple environments:

```
file_roots:
    base:
        - /srv/salt/base
    dev:
        - /srv/salt/dev
        - /srv/salt/base
    prod:
        - /srv/salt/prod
        - /srv/salt/base
```

This example ensures that each environment will check the associated environment directory for files first. If a file is not found in the appropriate directory, the system will default to using the base directory.

## **Local File Server**

New in version 0.9.8.

The file server can be rerouted to run from the minion. This is primarily to enable running Salt states without a Salt master. To use the local file server interface, copy the file server data to the minion and set the file\_roots option on the minion to point to the directories copied from the master. Once the minion file\_roots option has been set, change the file\_client option to local to make sure that the local file server interface is used.

# 2.11.5 The cp Module

The cp module is the home of minion side file server operations. The cp module is used by the Salt state system, salt-cp, and can be used to distribute files presented by the Salt file server.

# **Escaping Special Characters**

The salt:// url format can potentially contain a query string, for example salt://dir/file.txt?saltenv=base. You can prevent the fileclient/fileserver from interpreting ? as the initial token of a query string by referencing the file with salt://| rather than salt://.

```
/etc/marathon/conf/?checkpoint:
    file.managed:
        - source: salt://|hw/config/?checkpoint
        - makedirs: True
```

# Environments

Since the file server is made to work with the Salt state system, it supports environments. The environments are defined in the master config file and when referencing an environment the file specified will be based on the root directory of the environment.

## get\_file

The cp.get\_file function can be used on the minion to download a file from the master, the syntax looks like this:

# salt '\*' cp.get\_file salt://vimrc /etc/vimrc

This will instruct all Salt minions to download the vimrc file and copy it to /etc/vimrc

Template rendering can be enabled on both the source and destination file names like so:

# salt '\*' cp.get\_file "salt://{{grains.os}}/vimrc" /etc/vimrc template=jinja

This example would instruct all Salt minions to download the vimrc from a directory with the same name as their OS grain and copy it to /etc/vimrc

For larger files, the cp.get\_file module also supports gzip compression. Because gzip is CPU-intensive, this should only be used in scenarios where the compression ratio is very high (e.g. pretty-printed JSON or YAML files).

To use compression, use the gzip named argument. Valid values are integers from 1 to 9, where 1 is the lightest compression and 9 the heaviest. In other words, 1 uses the least CPU on the master (and minion), while 9 uses the most.

# salt '\*' cp.get\_file salt://vimrc /etc/vimrc gzip=5

Finally, note that by default cp.get\_file does *not* create new destination directories if they do not exist. To change this, use the makedirs argument:

# salt '\*' cp.get\_file salt://vimrc /etc/vim/vimrc makedirs=True

In this example, /etc/vim/ would be created if it didn't already exist.

#### get\_dir

The cp.get\_dir function can be used on the minion to download an entire directory from the master. The syntax is very similar to get\_file:

# salt '\*' cp.get\_dir salt://etc/apache2 /etc

cp.get\_dir supports template rendering and gzip compression arguments just like get\_file:

# salt '\*' cp.get\_dir salt://etc/{{pillar.webserver}} /etc gzip=5 template=jinja

# 2.11.6 File Server Client Instance

A client instance is available which allows for modules and applications to be written which make use of the Salt file server.

The file server uses the same authentication and encryption used by the rest of the Salt system for network communication.

#### fileclient Module

The salt/fileclient.py module is used to set up the communication from the minion to the master. When creating a client instance using the fileclient module, the minion configuration needs to be passed in. When using the fileclient module from within a minion module the built in \_\_opts\_\_ data can be passed:

```
import salt.minion
import salt.fileclient

def get_file(path, dest, saltenv='base'):
    '''
    Used to get a single file from the Salt master

    CLI Example:
    salt '*' cp.get_file salt://vimrc /etc/vimrc
    '''
    # Get the fileclient object
    client = salt.fileclient.get_file_client(__opts__)
    # Call get_file
    return client.get_file(path, dest, False, saltenv)
```

Creating a fileclient instance outside of a minion module where the \_\_opts\_\_ data is not available, it needs to be generated:

```
import salt.fileclient
import salt.config

def get_file(path, dest, saltenv='base'):
    '''
    Used to get a single file from the Salt master
    '''
    # Get the configuration data
    opts = salt.config.minion_config('/etc/salt/minion')
    # Get the fileclient object
    client = salt.fileclient.get_file_client(opts)
    # Call get_file
    return client.get_file(path, dest, False, saltenv)
```

# 2.12 Git Fileserver Backend Walkthrough

Note: This walkthrough assumes basic knowledge of Salt. To get up to speed, check out the Salt Walkthrough.

The gitfs backend allows Salt to serve files from git repositories. It can be enabled by adding git to the *file-server\_backend* list, and configuring one or more repositories in *gitfs\_remotes*.

Branches and tags become Salt fileserver environments.

Note: Branching and tagging can result in a lot of potentially-conflicting *top files*, for this reason it may be useful to set *top\_file\_merging\_strategy* to same in the minions' config files if the top files are being managed in a GitFS repo.

# 2.12.1 Installing Dependencies

Both pygit2 and GitPython are supported Python interfaces to git. If compatible versions of both are installed, pygit2 will be preferred. In these cases, GitPython can be forced using the *gitfs\_provider* parameter in the master config file.

**Note:** It is recommended to always run the most recent version of any the below dependencies. Certain features of GitFS may not be available without the most recent version of the chosen library.

# pygit2

The minimum supported version of pygit2 is 0.20.3. Availability for this version of pygit2 is still limited, though the SaltStack team is working to get compatible versions available for as many platforms as possible.

For the Fedora/EPEL versions which have a new enough version packaged, the following command would be used to install pygit2:

# yum install python-pygit2

Provided a valid version is packaged for Debian/Ubuntu (which is not currently the case), the package name would be the same, and the following command would be used to install it:

# apt-get install python-pygit2

If pygit2 is not packaged for the platform on which the Master is running, the pygit2 website has installation instructions here. Keep in mind however that following these instructions will install libgit2 and pygit2 without system packages. Additionally, keep in mind that *SSH authentication in pygit2* requires libssh2 (*not* libssh) development libraries to be present before libgit2 is built. On some Debian-based distros pkg-config is also required to link libgit2 with libssh2. .. note:

If you are receiving the error "Unsupported URL Protocol" **in** the Salt Master log when making a connection using SSH, review the libssh2 details listed above.

Additionally, version 0.21.0 of pygit2 introduced a dependency on python-cffi, which in turn depends on newer releases of libffi. Upgrading libffi is not advisable as several other applications depend on it, so on older LTS linux releases pygit2 0.20.3 and libgit2 0.20.0 is the recommended combination.

**Warning:** pygit2 is actively developed and frequently makes non-backwards-compatible API changes, even in minor releases. It is not uncommon for pygit2 upgrades to result in errors in Salt. Please take care when upgrading pygit2, and pay close attention to the changelog, keeping an eye out for API changes. Errors can be reported on the SaltStack issue tracker.

#### **RedHat Pygit2 Issues**

The release of RedHat/CentOS 7.3 upgraded both python-cffi and http-parser, both of which are dependencies for pygit2/libgit2. Both pygit2 and libgit2 packages (which are from the EPEL repository) should be upgraded to the most recent versions, at least to 0.24.2.

The below errors will show up in the master log if an incompatible python-pygit2 package is installed:

```
2017-02-10 09:07:34,892 [salt.utils.gitfs ][ERROR ][11211] Import pygit2 failed:⊠

→CompileError: command 'gcc' failed with exit status 1

2017-02-10 09:07:34,907 [salt.utils.gitfs ][ERROR ][11211] gitfs is configured but⊠

→could not be loaded, are pygit2 and libgit2 installed?

2017-02-10 09:07:34,907 [salt.utils.gitfs ][CRITICAL][11211] No suitable gitfs⊠

→provider module is installed.

2017-02-10 09:07:34,912 [salt.master ][CRITICAL][11211] Master failed pre flight⊠

→checks, exiting
```

The below errors will show up in the master log if an incompatible libgit2 package is installed:

2017-02-15 18:04:45,211 [salt.utils.gitfs ][ERROR ][6211] Error occurred fetching⊠ →gitfs remote 'https://foo.com/bar.git': No Content-Type header in response

A restart of the salt-master daemon and gitfs cache directory clean up may be required to allow http(s) repositories to continue to be fetched.

## GitPython

GitPython 0.3.0 or newer is required to use GitPython for gitfs. For RHEL-based Linux distros, a compatible version is available in EPEL, and can be easily installed on the master using yum:

```
# yum install GitPython
```

Ubuntu 14.04 LTS and Debian Wheezy (7.x) also have a compatible version packaged:

# apt-get install python-git

GitPython requires the git CLI utility to work. If installed from a system package, then git should already be installed, but if installed via pip then it may still be necessary to install git separately. For MacOS users, GitPython comes bundled in with the Salt installer, but git must still be installed for it to work properly. Git can be installed in several ways, including by installing XCode.

Warning: Keep in mind that if GitPython has been previously installed on the master using pip (even if it was subsequently uninstalled), then it may still exist in the build cache (typically /tmp/pip-build-root/GitPython) if the cache is not cleared after installation. The package in the build cache will override any requirement specifiers, so if you try upgrading to version 0.3.2.RC1 by running pip install 'Git-Python==0.3.2.RC1' then it will ignore this and simply install the version from the cache directory. Therefore, it may be necessary to delete the GitPython directory from the build cache in order to ensure that the specified version is installed.

**Warning:** GitPython 2.0.9 and newer is not compatible with Python 2.6. If installing GitPython using pip on a machine running Python 2.6, make sure that a version earlier than 2.0.9 is installed. This can be done on the CLI by running pip install 'GitPython<2.0.9', or in a *pip.installed* state using the following SLS:

```
GitPython:
    pip.installed:
        - name: 'GitPython < 2.0.9'</pre>
```

# 2.12.2 Simple Configuration

To use the gitfs backend, only two configuration changes are required on the master:

1. Include gitfs in the *fileserver\_backend* list in the master config file:

Note: git also works here. Prior to the 2018.3.0 release, only git would work.

 Specify one or more git://, https://, file://, or ssh:// URLs in gitfs\_remotes to configure which repositories to cache and search for requested files:

```
gitfs_remotes:
    - https://github.com/saltstack-formulas/salt-formula.git
```

SSH remotes can also be configured using scp-like syntax:

```
gitfs_remotes:
    git@github.com:user/repo.git
    ssh://user@domain.tld/path/to/repo.git
```

Information on how to authenticate to SSH remotes can be found here.

3. Restart the master to load the new configuration.

**Note:** In a master/minion setup, files from a gitfs remote are cached once by the master, so minions do not need direct access to the git repository.

# 2.12.3 Multiple Remotes

The gitfs\_remotes option accepts an ordered list of git remotes to cache and search, in listed order, for requested files.

A simple scenario illustrates this cascading lookup behavior:

If the gitfs\_remotes option specifies three remotes:

```
gitfs_remotes:
    git://github.com/example/first.git
    https://github.com/example/second.git
    file:///root/third
```

And each repository contains some files:

```
first.git:
    top.sls
    edit/vim.sls
    edit/vimrc
    nginx/init.sls
second.git:
    edit/dev_vimrc
    haproxy/init.sls
third:
    haproxy/haproxy.conf
    edit/dev_vimrc
```

Salt will attempt to lookup the requested file from each gitfs remote repository in the order in which they are defined in the configuration. The git://github.com/example/first.git remote will be searched first. If the requested file is found, then it is served and no further searching is executed. For example:

- A request for the file salt://haproxy/init.sls will be served from the https://github.com/example/second.git git repo.
- A request for the file salt://haproxy/haproxy.conf will be served from the file:///root/third repo.

**Note:** This example is purposefully contrived to illustrate the behavior of the gitfs backend. This example should not be read as a recommended way to lay out files and git repos.

The file:// prefix denotes a git repository in a local directory. However, it will still use the given file:// URL as a remote, rather than copying the git repo to the salt cache. This means that any refs you want accessible must exist as *local* refs in the specified repo.

**Warning**: Salt versions prior to 2014.1.0 are not tolerant of changing the order of remotes or modifying the URI of existing remotes. In those versions, when modifying remotes it is a good idea to remove the gitfs cache directory (/var/cache/salt/master/gitfs) before restarting the salt-master service.

### 2.12.4 Per-remote Configuration Parameters

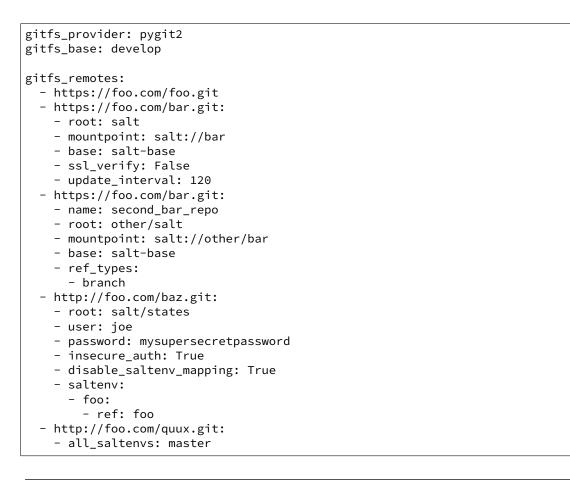
### New in version 2014.7.0.

The following master config parameters are global (that is, they apply to all configured gitfs remotes):

- gitfs\_base
- gitfs\_root
- gitfs\_ssl\_verify
- gitfs\_mountpoint (new in 2014.7.0)
- gitfs\_user (pygit2 only, new in 2014.7.0)
- gitfs\_password (pygit2 only, new in 2014.7.0)
- gitfs\_insecure\_auth (pygit2 only, new in 2014.7.0)
- gitfs\_pubkey (pygit2 only, new in 2014.7.0)
- gitfs\_privkey (pygit2 only, new in 2014.7.0)
- gitfs\_passphrase (pygit2 only, new in 2014.7.0)
- gitfs\_refspecs (new in 2017.7.0)
- gitfs\_disable\_saltenv\_mapping (new in 2018.3.0)
- gitfs\_ref\_types (new in 2018.3.0)
- gitfs\_update\_interval (new in 2018.3.0)

Note: pygit2 only supports disabling SSL verification in versions 0.23.2 and newer.

These parameters can now be overridden on a per-remote basis. This allows for a tremendous amount of customization. Here's some example usage:



**Important**: There are two important distinctions which should be noted for per-remote configuration:

- 1. The URL of a remote which has per-remote configuration must be suffixed with a colon.
- 2. Per-remote configuration parameters are named like the global versions, with the gitfs\_ removed from the beginning. The exception being the name, saltenv, and all\_saltenvs parameters, which are only available to per-remote configurations.

The all\_saltenvs parameter is new in the 2018.3.0 release.

In the example configuration above, the following is true:

- 1. The first and fourth gitfs remotes will use the develop branch/tag as the base environment, while the second and third will use the salt-base branch/tag as the base environment.
- 2. The first remote will serve all files in the repository. The second remote will only serve files from the salt directory (and its subdirectories). The third remote will only server files from the other/salt directory (and its subdirectories), while the fourth remote will only serve files from the salt/states directory (and its subdirectories).
- 3. The third remote will only serve files from branches, and not from tags or SHAs.
- 4. The fourth remote will only have two saltenvs available: base (pointed at develop), and foo (pointed at foo).
- 5. The first and fourth remotes will have files located under the root of the Salt fileserver namespace (salt://). The files from the second remote will be located under salt://bar, while the files from the third remote will be located under salt://bar.

- The second and third remotes reference the same repository and unique names need to be declared for duplicate gitfs remotes.
- 7. The fourth remote overrides the default behavior of not authenticating to insecure (non-HTTPS) remotes.
- 8. Because all\_saltenvs is configured for the fifth remote, files from the branch/tag master will appear in every fileserver environment.

Note: The use of http:// (instead of https://) is permitted here *only* because authentication is not being used. Otherwise, the insecure\_auth parameter must be used (as in the fourth remote) to force Salt to authenticate to an http:// remote.

9. The first remote will wait 120 seconds between updates instead of 60.

### 2.12.5 Per-Saltenv Configuration Parameters

New in version 2016.11.0.

For more granular control, Salt allows the following three things to be overridden for individual saltenvs within a given repo:

- The *mountpoint*
- The root
- · The branch/tag to be used for a given saltenv

Here is an example:

```
gitfs_root: salt
gitfs_saltenv:
  - dev:
    - mountpoint: salt://gitfs-dev
    - ref: develop
gitfs_remotes:
  - https://foo.com/bar.git:
    - saltenv:
      - staging:
        - ref: qa
        - mountpoint: salt://bar-staging
      - dev:
        - ref: development
  - https://foo.com/baz.git:
    - saltenv:
      - staging:
        - mountpoint: salt://baz-staging
```

Given the above configuration, the following is true:

- 1. For all gitfs remotes, files for the dev saltenv will be located under salt://gitfs-dev.
- 2. For the dev saltenv, files from the first remote will be sourced from the development branch, while files from the second remote will be sourced from the develop branch.
- 3. For the staging saltenv, files from the first remote will be located under salt://bar-staging, while files from the second remote will be located under salt://baz-staging.

4. For all gitfs remotes, and in all saltenvs, files will be served from the salt directory (and its subdirectories).

### 2.12.6 Custom Refspecs

New in version 2017.7.0.

GitFS will by default fetch remote branches and tags. However, sometimes it can be useful to fetch custom refs (such as those created for GitHub pull requests). To change the refspecs GitFS fetches, use the *gitfs\_refspecs* config option:

```
gitfs_refspecs:
    - '+refs/heads/*:refs/remotes/origin/*'
    - '+refs/tags/*:refs/tags/*'
    - '+refs/pull/*/head:refs/remotes/origin/pr/*'
    - '+refs/pull/*/merge:refs/remotes/origin/merge/*'
```

In the above example, in addition to fetching remote branches and tags, GitHub's custom refs for pull requests and merged pull requests will also be fetched. These special head refs represent the head of the branch which is requesting to be merged, and the merge refs represent the result of the base branch after the merge.

**Important**: When using custom refspecs, the destination of the fetched refs *must* be under refs/remotes/origin/, preferably in a subdirectory like in the example above. These custom refspecs will map as environment names using their relative path underneath refs/remotes/origin/. For example, assuming the configuration above, the head branch for pull request 12345 would map to fileserver environment pr/12345 (slash included).

Refspecs can be configured on a *per-remote basis*. For example, the below configuration would only alter the default refspecs for the *second* GitFS remote. The first remote would only fetch branches and tags (the default).

```
gitfs_remotes:
    https://domain.tld/foo.git
    https://domain.tld/bar.git:
    refspecs:
        - '+refs/heads/*:refs/remotes/origin/*'
        - '+refs/tags/*:refs/tags/*'
        - '+refs/pull/*/head:refs/remotes/origin/pr/*'
        - '+refs/pull/*/merge:refs/remotes/origin/merge/*'
```

# 2.12.7 Global Remotes

New in version 2018.3.0.

The all\_saltenvs per-remote configuration parameter overrides the logic Salt uses to map branches/tags to fileserver environments (i.e. saltenvs). This allows a single branch/tag to appear in *all* saltenvs.

This is very useful in particular when working with *salt formulas*. Prior to the addition of this feature, it was necessary to push a branch/tag to the remote repo for each saltenv in which that formula was to be used. If the formula needed to be updated, this update would need to be reflected in all of the other branches/tags. This is both inconvenient and not scalable.

With all\_saltenvs, it is now possible to define your formula once, in a single branch.

```
gitfs_remotes:
    - http://foo.com/quux.git:
        - all_saltenvs: anything
```

### 2.12.8 Update Intervals

Prior to the 2018.3.0 release, GitFS would update its fileserver backends as part of a dedicated ``maintenance'' process, in which various routine maintenance tasks were performed. This tied the update interval to the *loop\_interval* config option, and also forced all fileservers to update at the same interval.

Now it is possible to make GitFS update at its own interval, using gitfs\_update\_interval:

```
gitfs_update_interval: 180
gitfs_remotes:
    - https://foo.com/foo.git
    - https://foo.com/bar.git:
        - update_interval: 120
```

Using the above configuration, the first remote would update every three minutes, while the second remote would update every two minutes.

### 2.12.9 Configuration Order of Precedence

The order of precedence for GitFS configuration is as follows (each level overrides all levels below it):

1. Per-saltenv configuration (defined under a per-remote saltenv param)

```
gitfs_remotes:
    - https://foo.com/bar.git:
    - saltenv:
        - dev:
        - mountpoint: salt://bar
```

2. Global per-saltenv configuration (defined in *gitfs\_saltenv*)

```
gitfs_saltenv:
- saltenv:
- dev:
- mountpoint: salt://bar
```

3. Per-remote configuration parameter

```
gitfs_remotes:
    - https://foo.com/bar.git:
        - mountpoint: salt://bar
```

4. Global configuration parameter

```
gitfs_mountpoint: salt://bar
```

**Note:** The one exception to the above is when *all\_saltenvs* is used. This value overrides all logic for mapping branches/tags to fileserver environments. So, even if *gitfs\_saltenv* is used to globally override the mapping for a given saltenv, *all\_saltenvs* would take precedence for any remote which uses it.

It's important to note however that any root and mountpoint values configured in *gitfs\_saltenv* (or *persaltenv* configuration) would be unaffected by this.

# 2.12.10 Serving from a Subdirectory

The *gitfs\_root* parameter allows files to be served from a subdirectory within the repository. This allows for only part of a repository to be exposed to the Salt fileserver.

Assume the below layout:

```
.gitignore
README.txt
foo/
foo/bar/
foo/bar/one.txt
foo/bar/two.txt
foo/bar/three.txt
foo/baz/
foo/baz/top.sls
foo/baz/edit/vim.sls
foo/baz/edit/vimrc
foo/baz/nginx/init.sls
```

The below configuration would serve only the files under foo/baz, ignoring the other files in the repository:

```
gitfs_remotes:
    git://mydomain.com/stuff.git
gitfs_root: foo/baz
```

The root can also be configured on a *per-remote basis*.

# 2.12.11 Mountpoints

New in version 2014.7.0.

The *gitfs\_mountpoint* parameter will prepend the specified path to the files served from gitfs. This allows an existing repository to be used, rather than needing to reorganize a repository or design it around the layout of the Salt fileserver.

Before the addition of this feature, if a file being served up via gitfs was deeply nested within the root directory (for example, salt://webapps/foo/files/foo.conf, it would be necessary to ensure that the file was properly located in the remote repository, and that all of the parent directories were present (for example, the directories webapps/foo/files/ would need to exist at the root of the repository).

The below example would allow for a file foo.conf at the root of the repository to be served up from the Salt fileserver path salt://webapps/foo/files/foo.conf.

```
gitfs_remotes:
    - https://mydomain.com/stuff.git
gitfs_mountpoint: salt://webapps/foo/files
```

Mountpoints can also be configured on a per-remote basis.

# 2.12.12 Using gitfs in Masterless Mode

Since 2014.7.0, gitfs can be used in masterless mode. To do so, simply add the gitfs configuration parameters (and set *fileserver\_backend*) in the \_minion\_ config file instead of the master config file.

# 2.12.13 Using gitfs Alongside Other Backends

Sometimes it may make sense to use multiple backends; for instance, if *sls* files are stored in git but larger files are stored directly on the master.

The cascading lookup logic used for multiple remotes is also used with multiple backends. If the *file-server\_backend* option contains multiple backends:

```
fileserver_backend:
    - roots
    - git
```

Then the roots backend (the default backend of files in /srv/salt) will be searched first for the requested file; then, if it is not found on the master, each configured git remote will be searched.

### 2.12.14 Branches, Environments, and Top Files

When using the GitFS backend, branches, and tags will be mapped to environments using the branch/tag name as an identifier.

There is one exception to this rule: the master branch is implicitly mapped to the base environment.

So, for a typical base, qa, dev setup, the following branches could be used:

```
master
qa
dev
```

top.sls files from different branches will be merged into one at runtime. Since this can lead to overly complex configurations, the recommended setup is to have a separate repository, containing only the top.sls file with just one single master branch.

To map a branch other than master as the base environment, use the *gitfs\_base* parameter.

gitfs\_base: salt-base

The base can also be configured on a per-remote basis.

### 2.12.15 Environment Whitelist/Blacklist

New in version 2014.7.0.

The *gitfs\_saltenv\_whitelist* and *gitfs\_saltenv\_blacklist* parameters allow for greater control over which branches/tags are exposed as fileserver environments. Exact matches, globs, and regular expressions are supported, and are evaluated in that order. If using a regular expression, ^ and \$ must be omitted, and the expression must match the entire branch/tag.

```
gitfs_saltenv_whitelist:
    - base
    - v1.*
    - 'mybranch\d+'
```

**Note**: v1.\*, in this example, will match as both a glob and a regular expression (though it will have been matched as a glob, since globs are evaluated before regular expressions).

The behavior of the blacklist/whitelist will differ depending on which combination of the two options is used:

- If only *gitfs\_saltenv\_whitelist* is used, then **only** branches/tags which match the whitelist will be available as environments
- If only *gitfs\_saltenv\_blacklist* is used, then the branches/tags which match the blacklist will **not** be available as environments
- If both are used, then the branches/tags which match the whitelist, but do **not** match the blacklist, will be available as environments.

## 2.12.16 Authentication

### pygit2

New in version 2014.7.0.

Both HTTPS and SSH authentication are supported as of version 0.20.3, which is the earliest version of pygit2 supported by Salt for gitfs.

**Note:** The examples below make use of per-remote configuration parameters, a feature new to Salt 2014.7.0. More information on these can be found *here*.

### HTTPS

For HTTPS repositories which require authentication, the username and password can be provided like so:

```
gitfs_remotes:
    - https://domain.tld/myrepo.git:
    - user: git
    - password: mypassword
```

If the repository is served over HTTP instead of HTTPS, then Salt will by default refuse to authenticate to it. This behavior can be overridden by adding an insecure\_auth parameter:

```
gitfs_remotes:
    - http://domain.tld/insecure_repo.git:
    - user: git
    - password: mypassword
    - insecure_auth: True
```

### SSH

SSH repositories can be configured using the ssh: // protocol designation, or using scp-like syntax. So, the following two configurations are equivalent:

- ssh://git@github.com/user/repo.git
- git@github.com:user/repo.git

Both *gitfs\_pubkey* and *gitfs\_privkey* (or their *per-remote counterparts*) must be configured in order to authenticate to SSH-based repos. If the private key is protected with a passphrase, it can be configured using *gitfs\_passphrase* (or simply passphrase if being configured *per-remote*). For example:

```
gitfs_remotes:
    git@github.com:user/repo.git:
    pubkey: /root/.ssh/id_rsa.pub
    privkey: /root/.ssh/id_rsa
```

- passphrase: myawesomepassphrase

Finally, the SSH host key must be added to the known\_hosts file.

**Note:** There is a known issue with public-key SSH authentication to Microsoft Visual Studio (VSTS) with pygit2. This is due to a bug or lack of support for VSTS in older libssh2 releases. Known working releases include libssh2 1.7.0 and later, and known incompatible releases include 1.5.0 and older. At the time of this writing, 1.6.0 has not been tested.

Since upgrading libssh2 would require rebuilding many other packages (curl, etc.), followed by a rebuild of libgit2 and a reinstall of pygit2, an easier workaround for systems with older libssh2 is to use GitPython with a passphraseless key for authentication.

#### GitPython

#### HTTPS

For HTTPS repositories which require authentication, the username and password can be configured in one of two ways. The first way is to include them in the URL using the format https://<user>:<password>@<url>, like so:

```
gitfs_remotes:
    - https://git:mypassword@domain.tld/myrepo.git
```

The other way would be to configure the authentication in ~/.netrc:

machine domain.tld
login git
password mypassword

If the repository is served over HTTP instead of HTTPS, then Salt will by default refuse to authenticate to it. This behavior can be overridden by adding an insecure\_auth parameter:

```
gitfs_remotes:
    - http://git:mypassword@domain.tld/insecure_repo.git:
        - insecure_auth: True
```

### SSH

Only passphrase-less SSH public key authentication is supported using GitPython. The auth parameters (pubkey, privkey, etc.) shown in the pygit2 authentication examples above do not work with GitPython.

gitfs\_remotes: - ssh://git@github.com/example/salt-states.git

Since GitPython wraps the git CLI, the private key must be located in ~/.ssh/id\_rsa for the user under which the Master is running, and should have permissions of 0600. Also, in the absence of a user in the repo URL, GitPython

will (just as SSH does) attempt to login as the current user (in other words, the user under which the Master is running, usually root).

If a key needs to be used, then  $\sim/.ssh/config$  can be configured to use the desired key. Information on how to do this can be found by viewing the manpage for ssh\_config. Here's an example entry which can be added to the  $\sim/.ssh/config$  to use an alternate key for gitfs:

```
Host github.com
IdentityFile /root/.ssh/id_rsa_gitfs
```

The Host parameter should be a hostname (or hostname glob) that matches the domain name of the git repository.

It is also necessary to *add the SSH host key to the known\_hosts file*. The exception to this would be if strict host key checking is disabled, which can be done by adding StrictHostKeyChecking no to the entry in ~/.ssh/config

```
Host github.com
IdentityFile /root/.ssh/id_rsa_gitfs
StrictHostKeyChecking no
```

However, this is generally regarded as insecure, and is not recommended.

### Adding the SSH Host Key to the known\_hosts File

To use SSH authentication, it is necessary to have the remote repository's SSH host key in the ~/.ssh/known\_hosts file. If the master is also a minion, this can be done using the ssh.set\_known\_host function:

```
# salt mymaster ssh.set_known_host user=root hostname=github.com
mymaster:
                      new:
                                            enc:
                                                                   ssh-rsa
                                             fingerprint:
                                                                   16:27:ac:a5:76:28:2d:36:63:1b:56:4d:eb:df:a6:48
                                            hostname:
                                                                   1|0iefWWq0D4kw03BhoIGa0loR5AA=|BIXVtmcTbPER+68HvXmceodDcfI=
                                             key:
    \rightarrowAAAAB3NzaC1yc2EAAAABIwAAAQEAq2A7hRGmdnm9tUDb09IDSwBK6TbQa+PXYPCPy6rbTrTtw7PHkccKrpp0yVhp5HdEIcKr6p
     \rightarrow y Mf + Se8 \times h HTvKSCZIFImWwoG6mbUoWf9nzpIoaSjB + weqqUUmpaaasXVal72J + UX2B + 2RPW3RcT0e0zQgqlJL \\ \beta RKrTJvdsjE3J + WeqqUUmpaaasXVal72J + UX2B + 2RPW3RcT0e0zQgqlJL \\ \beta RKrTJvdsjE3J + WeqqUUmpaaasXVal72J + UX2B + 2RPW3RcT0e0zQgqlJL \\ \beta RKrTJvdsjE3J + WeqqUUmpaaasXVal72J + UX2B + 2RPW3RcT0e0zQgqlJL \\ \beta RKrTJvdsjE3J + WeqqUUmpaaasXVal72J + UX2B + 2RPW3RcT0e0zQgqlJL \\ \beta RKrTJvdsjE3J + WeqqUUmpaaasXVal72J + UX2B + 2RPW3RcT0e0zQgqlJL \\ \beta RKrTJvdsjE3J + WeqqUUmpaaasXVal72J + UX2B + 2RPW3RcT0e0zQgqlJL \\ \beta RKrTJvdsjE3J + WeqqUUmpaaasXVal72J + UX2B + 2RPW3RcT0e0zQgqlJL \\ \beta RKrTJvdsjE3J + WeqqUUmpaaasXVal72J + UX2B + 2RPW3RcT0e0zQgqlJL \\ \beta RKrTJvdsjE3J + WeqqUUmpaaasXVal72J + UX2B + 2RPW3RcT0e0zQgqlJL \\ \beta RKrTJvdsjE3J + 2RPW3RcT0e0zQgqlJR \\ \beta RKrTJvdsjE3J + 2RPW3RcT0e0zQgqlJR \\ \beta RKrTJvdsjE3J + 2RPW3RcT0e0zQgqlJR \\ \beta RKrTJVdsjE3J + 2RPW3RcT0e0zQgqlR \\ \beta RKrTJVdsjE3J + 2RPW3RcT0e0zQgqlR \\ \beta RKrTJVdsjE3J + 2RPW3RcT0e0zQgqlR \\ \beta RKrTJVdsjE3J + 2RPW3RcT0e0zQgR \\ \beta RKrTJVdsjE3J + 2RPW3RcT0e0zQgR \\ \beta RKrTJVdsjE3J + 2RPW3RcT0e0zQgR \\ \beta RKrTJVdsjE3Z + 2RPW3RcT0e0zQgR \\ \beta RKrTJV \\ \beta RKrTJVdsjE3Z + 2RPW3RcT0e0zQR \\ \beta RKrTVR \\ \beta RKFTPR \\ \beta RKFTPR

w4yCE6gb0DqnTWlg7+wC604ydGXA8VJiS5ap43JXiUFFAaQ==

                      old:
                                            None
                       status:
                                            updated
```

If not, then the easiest way to add the key is to su to the user (usually root) under which the salt-master runs and attempt to login to the server via SSH:

```
$ su -
Password:
# ssh github.com
The authenticity of host 'github.com (192.30.252.128)' can't be established.
RSA key fingerprint is 16:27:ac:a5:76:28:2d:36:63:1b:56:4d:eb:df:a6:48.
```

```
Are you sure you want to continue connecting (yes/no)? yes
Warning: Permanently added 'github.com,192.30.252.128' (RSA) to the list of known hosts.
Permission denied (publickey).
```

It doesn't matter if the login was successful, as answering yes will write the fingerprint to the known\_hosts file.

#### **Verifying the Fingerprint**

To verify that the correct fingerprint was added, it is a good idea to look it up. One way to do this is to use nmap:

```
$ nmap -p 22 github.com --script ssh-hostkey
Starting Nmap 5.51 ( http://nmap.org ) at 2014-08-18 17:47 CDT
Nmap scan report for github.com (192.30.252.129)
Host is up (0.17s latency).
Not shown: 996 filtered ports
PORT STATE SERVICE
22/tcp open ssh
| ssh-hostkey: 1024 ad:1c:08:a4:40:e3:6f:9c:f5:66:26:5d:4b:33:5d:8c (DSA)
|_2048 16:27:ac:a5:76:28:2d:36:63:1b:56:4d:eb:df:a6:48 (RSA)
80/tcp open http
443/tcp open https
9418/tcp open git
Nmap done: 1 IP address (1 host up) scanned in 28.78 seconds
```

Another way is to check one's own known\_hosts file, using this one-liner:

\$ ssh-keygen -l -f /dev/stdin <<<`ssh-keyscan github.com 2>/dev/null` | awk '{print \$2}'
16:27:ac:a5:76:28:2d:36:63:1b:56:4d:eb:df:a6:48

**Warning**: AWS tracks usage of nmap and may flag it as abuse. On AWS hosts, the ssh-keygen method is recommended for host key verification.

Note: As of OpenSSH 6.8 the SSH fingerprint is now shown as a base64-encoded SHA256 checksum of the host key. So, instead of the fingerprint looking like 16:27:ac:a5:76:28:2d:36:63:1b:56:4d:eb:df:a6:48, it would look like SHA256:nThbg6kXUpJWGl7E1IGOCspRomTxdCARLviKw6E5SY8.

### 2.12.17 Refreshing gitfs Upon Push

By default, Salt updates the remote fileserver backends every 60 seconds. However, if it is desirable to refresh quicker than that, the *Reactor System* can be used to signal the master to update the fileserver on each push, provided that the git server is also a Salt minion. There are three steps to this process:

1. On the master, create a file /srv/reactor/update\_fileserver.sls, with the following contents:

```
update_fileserver:
    runner.fileserver.update
```

2. Add the following reactor configuration to the master config file:

```
reactor:
    - 'salt/fileserver/gitfs/update':
    - /srv/reactor/update_fileserver.sls
```

- 3. On the git server, add a post-receive hook
  - (a) If the user executing *git push* is the same as the minion user, use the following hook:

```
#!/usr/bin/env sh
salt-call event.fire_master update salt/fileserver/gitfs/update
```

(a) To enable other git users to run the hook after a *push*, use sudo in the hook script:

2. If using sudo in the git hook (above), the policy must be changed to permit all users to fire the event. Add the following policy to the sudoers file on the git server.

```
Cmnd_Alias SALT_GIT_HOOK = /bin/salt-call event.fire_master update salt/

→fileserver/gitfs/update

Defaults!SALT_GIT_HOOK !requiretty

ALL ALL=(root) NOPASSWD: SALT_GIT_HOOK
```

The update argument right after *event.fire\_master* in this example can really be anything, as it represents the data being passed in the event, and the passed data is ignored by this reactor.

Similarly, the tag name salt/fileserver/gitfs/update can be replaced by anything, so long as the usage is consistent.

The root user name in the hook script and sudo policy should be changed to match the user under which the minion is running.

## 2.12.18 Using Git as an External Pillar Source

The git external pillar (a.k.a. git\_pillar) has been rewritten for the 2015.8.0 release. This rewrite brings with it pygit2 support (allowing for access to authenticated repositories), as well as more granular support for per-remote configuration. This configuration schema is detailed *here*.

### 2.12.19 Why aren't my custom modules/states/etc. syncing to my Minions?

In versions 0.16.3 and older, when using the *git fileserver backend*, certain versions of GitPython may generate errors when fetching, which Salt fails to catch. While not fatal to the fetch process, these interrupt the fileserver update that takes place before custom types are synced, and thus interrupt the sync itself. Try disabling the git fileserver backend in the master config, restarting the master, and attempting the sync again.

This issue is worked around in Salt 0.16.4 and newer.

# 2.13 MinionFS Backend Walkthrough

New in version 2014.1.0.

**Note**: This walkthrough assumes basic knowledge of Salt and *cp.push*. To get up to speed, check out the Salt Walkthrough.

Sometimes it is desirable to deploy a file located on one minion to one or more other minions. This is supported in Salt, and can be accomplished in two parts:

- 1. Minion support for pushing files to the master (using *cp.push*)
- 2. The *minionfs* fileserver backend

This walkthrough will show how to use both of these features.

### 2.13.1 Enabling File Push

To set the master to accept files pushed from minions, the *file\_recv* option in the master config file must be set to True (the default is False).

file\_recv: True

Note: This change requires a restart of the salt-master service.

### 2.13.2 Pushing Files

Once this has been done, files can be pushed to the master using the *cp.push* function:

```
salt 'minion-id' cp.push /path/to/the/file
```

This command will store the file in a subdirectory named minions under the master's *cachedir*. On most masters, this path will be /var/cache/salt/master/minions. Within this directory will be one directory for each minion which has pushed a file to the master, and underneath that the full path to the file on the minion. So, for example, if a minion with an ID of dev1 pushed a file /var/log/myapp.log to the master, it would be saved to /var/cache/salt/master/minions/dev1/var/log/myapp.log.

### 2.13.3 Serving Pushed Files Using MinionFS

While it is certainly possible to add /var/cache/salt/master/minions to the master's *file\_roots* and serve these files, it may only be desirable to expose files pushed from certain minions. Adding /var/cache/salt/master/minions/<minion-id> for each minion that needs to be exposed can be cumbersome and prone to errors.

Enter *minionfs*. This fileserver backend will make files pushed using *cp.push* available to the Salt fileserver, and provides an easy mechanism to restrict which minions' pushed files are made available.

### **Simple Configuration**

To use the *minionfs* backend, add minionfs to the list of backends in the *fileserver\_backend* configuration option on the master:

```
file_recv: True
fileserver_backend:
- roots
- minionfs
```

Note: minion also works here. Prior to the 2018.3.0 release, *only* minion would work.

Also, as described earlier, file\_recv: True is needed to enable the master to receive files pushed from minions. As always, changes to the master configuration require a restart of the salt-master service.

Files made available via *minionfs* are by default located at salt://<minion-id>/path/to/file. Think back to the earlier example, in which dev1 pushed a file /var/log/myapp.log to the master. With *minionfs* enabled, this file would be addressable in Salt at salt://dev1/var/log/myapp.log.

If many minions have pushed to the master, this will result in many directories in the root of the Salt fileserver. For this reason, it is recommended to use the *minionfs\_mountpoint* config option to organize these files underneath a subdirectory:

minionfs\_mountpoint: salt://minionfs

Using the above mountpoint, the file in the example would be located at salt://minionfs/dev1/var/log/myapp.log.

### Restricting Certain Minions' Files from Being Available Via MinionFS

A whitelist and blacklist can be used to restrict the minions whose pushed files are available via *minionfs*. These lists can be managed using the *minionfs\_whitelist* and *minionfs\_blacklist* config options. Click the links for both of them for a detailed explanation of how to use them.

A more complex configuration example, which uses both a whitelist and blacklist, can be found below:

```
file_recv: True
fileserver_backend:
    - roots
    - minionfs
minionfs_mountpoint: salt://minionfs
minionfs_whitelist:
    - host04
    - web*
    - 'mail\d+\.domain\.tld'
minionfs_blacklist:
    - web21
```

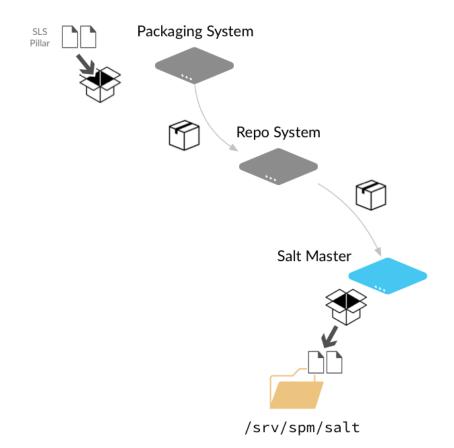
### **Potential Concerns**

• There is no access control in place to restrict which minions have access to files served up by *minionfs*. All minions will have access to these files.

• Unless the *minionfs\_whitelist* and/or *minionfs\_blacklist* config options are used, all minions which push files to the master will have their files made available via *minionfs*.

# 2.14 Salt Package Manager

The Salt Package Manager, or *SPM*, enables Salt formulas to be packaged to simplify distribution to Salt masters. The design of SPM was influenced by other existing packaging systems including RPM, Yum, and Pacman.



**Note:** The previous diagram shows each SPM component as a different system, but this is not required. You can build packages and host the SPM repo on a single Salt master if you'd like.

### **Packaging System**

The packaging system is used to package the state, pillar, file templates, and other files used by your formula into a single file. After a formula package is created, it is copied to the Repository System where it is made available to Salt masters.

### See Building SPM Packages

### **Repo System**

The Repo system stores the SPM package and metadata files and makes them available to Salt masters via http(s), ftp, or file URLs. SPM repositories can be hosted on a Salt Master, a Salt Minion, or on another system.

See Distributing SPM Packages

### Salt Master

SPM provides Salt master settings that let you configure the URL of one or more SPM repos. You can then quickly install packages that contain entire formulas to your Salt masters using SPM.

See Installing SPM Packages

### Contents

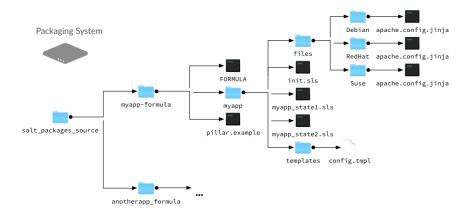
### 2.14.1 Building SPM Packages

The first step when using Salt Package Manager is to build packages for each of of the formulas that you want to distribute. Packages can be built on any system where you can install Salt.

### Package Build Overview

To build a package, all state, pillar, jinja, and file templates used by your formula are assembled into a folder on the build system. These files can be cloned from a Git repository, such as those found at the saltstack-formulas organization on GitHub, or copied directly to the folder.

The following diagram demonstrates a typical formula layout on the build system:



In this example, all formula files are placed in a myapp-formula folder. This is the folder that is targeted by the spm build command when this package is built.

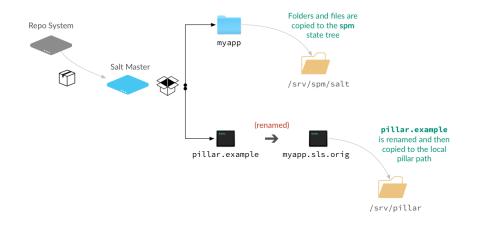
Within this folder, pillar data is placed in a pillar.example file at the root, and all state, jinja, and template files are placed within a subfolder that is named after the application being packaged. State files are typically contained within a subfolder, similar to how state files are organized in the state tree. Any non-pillar files in your package that are not contained in a subfolder are placed at the root of the spm state tree.

Additionally, a *FORMULA* file is created and placed in the root of the folder. This file contains package metadata that is used by SPM.

### Package Installation Overview

When building packages, it is useful to know where files are installed on the Salt master. During installation, all files except pillar.example and FORMULA are copied directly to the spm state tree on the Salt master (located at \srv\spm\salt).

If a pillar.example file is present in the root, it is renamed to <formula name>.sls.orig and placed in the pillar\_path.



**Note:** Even though the pillar data file is copied to the pillar root, you still need to manually assign this pillar data to systems using the pillar top file. This file can also be duplicated and renamed so the .orig version is left intact in case you need to restore it later.

### **Building an SPM Formula Package**

- 1. Assemble formula files in a folder on the build system.
- 2. Create a FORMULA file and place it in the root of the package folder.
- 3. Run spm build <folder name>. The package is built and placed in the /srv/spm\_build folder.

spm build /path/to/salt-packages-source/myapp-formula

4. Copy the . spm file to a folder on the repository system.

### **Types of Packages**

SPM supports different types of packages. The function of each package is denoted by its name. For instance, packages which end in -formula are considered to be Salt States (the most common type of formula). Packages which end in -conf contain configuration which is to be placed in the /etc/salt/ directory. Packages which do not contain one of these names are treated as if they have a -formula name.

### formula

By default, most files from this type of package live in the /srv/spm/salt/ directory. The exception is the pillar.example file, which will be renamed to <package\_name>.sls and placed in the pillar directory (/srv/spm/pillar/ by default).

### reactor

By default, files from this type of package live in the /srv/spm/reactor/ directory.

### conf

The files in this type of package are configuration files for Salt, which normally live in the /etc/salt/ directory. Configuration files for packages other than Salt can and should be handled with a Salt State (using a formula type of package).

### **Technical Information**

Packages are built using BZ2-compressed tarballs. By default, the package database is stored using the sqlite3 driver (see Loader Modules below).

Support for these are built into Python, and so no external dependencies are needed.

All other files belonging to SPM use YAML, for portability and ease of use and maintainability.

### **SPM-Specific Loader Modules**

SPM was designed to behave like traditional package managers, which apply files to the filesystem and store package metadata in a local database. However, because modern infrastructures often extend beyond those use cases, certain parts of SPM have been broken out into their own set of modules.

### **Package Database**

By default, the package database is stored using the sqlite3 module. This module was chosen because support for SQLite3 is built into Python itself.

Please see the SPM Development Guide for information on creating new modules for package database management.

### **Package Files**

By default, package files are installed using the local module. This module applies files to the local filesystem, on the machine that the package is installed on.

Please see the SPM Development Guide for information on creating new modules for package file management.

## 2.14.2 Distributing SPM Packages

SPM packages can be distributed to Salt masters over HTTP(S), FTP, or through the file system. The SPM repo can be hosted on any system where you can install Salt. Salt is installed so you can run the spm create\_repo command when you update or add a package to the repo. SPM repos do not require the salt-master, salt-minion, or any other process running on the system.

**Note:** If you are hosting the SPM repo on a system where you can not or do not want to install Salt, you can run the spm create\_repo command on the build system and then copy the packages and the generated SPM-METADATA file to the repo. You can also install SPM files *directly on a Salt master*, bypassing the repository completely.

### Setting up a Package Repository

After packages are built, the generated SPM files are placed in the srv/spm\_build folder.

Where you place the built SPM files on your repository server depends on how you plan to make them available to your Salt masters.

You can share the srv/spm\_build folder on the network, or copy the files to your FTP or Web server.

### Adding a Package to the repository

New packages are added by simply copying the SPM file to the repo folder, and then generating repo metadata.

#### Generate Repo Metadata

Each time you update or add an SPM package to your repository, issue an spm create\_repo command:

spm create\_repo /srv/spm\_build

SPM generates the repository metadata for all of the packages in that directory and places it in an SPM-METADATA file at the folder root. This command is used even if repository metadata already exists in that directory.

### 2.14.3 Installing SPM Packages

SPM packages are installed to your Salt master, where they are available to Salt minions using all of Salt's package management functions.

### **Configuring Remote Repositories**

Before SPM can use a repository, two things need to happen. First, the Salt master needs to know where the repository is through a configuration process. Then it needs to pull down the repository metadata.

#### **Repository Configuration Files**

Repositories are configured by adding each of them to the /etc/salt/spm.repos.d/spm.repo file on each Salt master. This file contains the name of the repository, and the link to the repository:

```
my_repo:
    url: https://spm.example.com/
```

For HTTP/HTTPS Basic authorization you can define credentials:

```
my_repo:
    url: https://spm.example.com/
    username: user
    password: pass
```

Beware of unauthorized access to this file, please set at least 0640 permissions for this configuration file:

The URL can use http, https, ftp, or file.

```
my_repo:
    url: file:///srv/spm_build
```

### **Updating Local Repository Metadata**

After the repository is configured on the Salt master, repository metadata is downloaded using the spm up-date\_repo command:

spm update\_repo

**Note:** A file for each repo is placed in /var/cache/salt/spm on the Salt master after you run the *update\_repo* command. If you add a repository and it does not seem to be showing up, check this path to verify that the repository was found.

### **Update File Roots**

SPM packages are installed to the srv/spm/salt folder on your Salt master. This path needs to be added to the file roots on your Salt master manually.

```
file_roots:
   base:
    1. /srv/salt
    2. /srv/spm/salt
```

Restart the salt-master service after updating the file\_roots setting.

### **Installing Packages**

To install a package, use the spm install command:

spm install apache

**Warning**: Currently, SPM does not check to see if files are already in place before installing them. That means that existing files will be overwritten without warning.

### Installing directly from an SPM file

You can also install SPM packages using a local SPM file using the spm local install command:

spm local install /srv/spm/apache-201506-1.spm

An SPM repository is not required when using spm local install.

### **Pillars**

If an installed package includes Pillar data, be sure to target the installed pillar to the necessary systems using the pillar Top file.

### **Removing Packages**

Packages may be removed after they are installed using the spm remove command.

spm remove apache

If files have been modified, they will not be removed. Empty directories will also be removed.

## 2.14.4 SPM Configuration

There are a number of options that are specific to SPM. They may be configured in the master configuration file, or in SPM's own spm configuration file (normally located at /etc/salt/spm). If configured in both places, the spm file takes precedence. In general, these values will not need to be changed from the defaults.

### spm\_logfile

Default: /var/log/salt/spm

Where SPM logs messages.

### spm\_repos\_config

Default: /etc/salt/spm.repos

SPM repositories are configured with this file. There is also a directory which corresponds to it, which ends in .d. For instance, if the filename is /etc/salt/spm.repos, the directory will be /etc/salt/spm.repos.d/.

### spm\_cache\_dir

Default: /var/cache/salt/spm

When SPM updates package repository metadata and downloads packaged, they will be placed in this directory. The package database, normally called packages.db, also lives in this directory.

### spm\_db

### Default: /var/cache/salt/spm/packages.db

The location and name of the package database. This database stores the names of all of the SPM packages installed on the system, the files that belong to them, and the metadata for those files.

### spm\_build\_dir

Default: /srv/spm\_build

When packages are built, they will be placed in this directory.

### spm\_build\_exclude

### Default: ['.git']

When SPM builds a package, it normally adds all files in the formula directory to the package. Files listed here will be excluded from that package. This option requires a list to be specified.

spm\_build\_exclude:
 - .git
 - .svn

### **Types of Packages**

SPM supports different types of formula packages. The function of each package is denoted by its name. For instance, packages which end in -formula are considered to be Salt States (the most common type of formula). Packages which end in -conf contain configuration which is to be placed in the /etc/salt/ directory. Packages which do not contain one of these names are treated as if they have a -formula name.

### formula

By default, most files from this type of package live in the /srv/spm/salt/ directory. The exception is the pillar.example file, which will be renamed to <package\_name>.sls and placed in the pillar directory (/srv/spm/pillar/ by default).

### reactor

By default, files from this type of package live in the /srv/spm/reactor/ directory.

### conf

The files in this type of package are configuration files for Salt, which normally live in the /etc/salt/ directory. Configuration files for packages other than Salt can and should be handled with a Salt State (using a formula type of package).

### 2.14.5 FORMULA File

In addition to the formula itself, a FORMULA file must exist which describes the package. An example of this file is:

```
name: apache
os: RedHat, Debian, Ubuntu, SUSE, FreeBSD
os_family: RedHat, Debian, Suse, FreeBSD
version: 201506
release: 2
summary: Formula for installing Apache
description: Formula for installing Apache
```

### **Required Fields**

This file must contain at least the following fields:

#### name

The name of the package, as it will appear in the package filename, in the repository metadata, and the package database. Even if the source formula has -formula in its name, this name should probably not include that. For instance, when packaging the apache-formula, the name should be set to apache.

#### os

The value of the **os** grain that this formula supports. This is used to help users know which operating systems can support this package.

### os\_family

The value of the os\_family grain that this formula supports. This is used to help users know which operating system families can support this package.

### version

The version of the package. While it is up to the organization that manages this package, it is suggested that this version is specified in a YYYYMM format. For instance, if this version was released in June 2015, the package version should be 201506. If multiple releases are made in a month, the release field should be used.

### minimum\_version

Minimum recommended version of Salt to use this formula. Not currently enforced.

#### release

This field refers primarily to a release of a version, but also to multiple versions within a month. In general, if a version has been made public, and immediate updates need to be made to it, this field should also be updated.

### summary

A one-line description of the package.

### description

A more detailed description of the package which can contain more than one line.

### **Optional Fields**

The following fields may also be present.

### top\_level\_dir

This field is optional, but highly recommended. If it is not specified, the package name will be used.

Formula repositories typically do not store .sls files in the root of the repository; instead they are stored in a subdirectory. For instance, an apache-formula repository would contain a directory called apache, which would contain an init.sls, plus a number of other related files. In this instance, the top\_level\_dir should be set to apache.

Files outside the top\_level\_dir, such as README.rst, FORMULA, and LICENSE will not be installed. The exceptions to this rule are files that are already treated specially, such as pillar.example and \_modules/.

### dependencies

A comma-separated list of packages that must be installed along with this package. When this package is installed, SPM will attempt to discover and install these packages as well. If it is unable to, then it will refuse to install this package.

This is useful for creating packages which tie together other packages. For instance, a package called wordpressmariadb-apache would depend upon wordpress, mariadb, and apache.

### optional

A comma-separated list of packages which are related to this package, but are neither required nor necessarily recommended. This list is displayed in an informational message when the package is installed to SPM.

### recommended

A comma-separated list of optional packages that are recommended to be installed with the package. This list is displayed in an informational message when the package is installed to SPM.

### files

A files section can be added, to specify a list of files to add to the SPM. Such a section might look like:

```
files:
    __pillar
    FORMULA
    __runners
    d|mymodule/index.rst
    r|README.rst
```

When files are specified, then only those files will be added to the SPM, regardless of what other files exist in the directory. They will also be added in the order specified, which is useful if you have a need to lay down files in a specific order.

As can be seen in the example above, you may also tag files as being a specific type. This is done by pre-pending a filename with its type, followed by a pipe (|) character. The above example contains a document file and a readme. The available file types are:

- C: config file
- d: documentation file

- g: ghost file (i.e. the file contents are not included in the package payload)
- l: license file
- r: readme file
- s: SLS file
- m: Salt module

The first 5 of these types (c, d, g, l, r) will be placed in /usr/share/salt/spm/ by default. This can be changed by setting an spm\_share\_dir value in your /etc/salt/spm configuration file.

The last two types (s and m) are currently ignored, but they are reserved for future use.

### **Pre and Post States**

It is possible to run Salt states before and after installing a package by using pre and post states. The following sections may be declared in a FORMULA:

- pre\_local\_state
- pre\_tgt\_state
- post\_local\_state
- post\_tgt\_state

Sections with pre in their name are evaluated before a package is installed and sections with post are evaluated after a package is installed. local states are evaluated before tgt states.

Each of these sections needs to be evaluated as text, rather than as YAML. Consider the following block:

```
pre_local_state: >
  echo test > /tmp/spmtest:
    cmd:
        - run
```

Note that this declaration uses > after pre\_local\_state. This is a YAML marker that marks the next multi-line block as text, including newlines. It is important to use this marker whenever declaring pre or post states, so that the text following it can be evaluated properly.

### **local States**

local states are evaluated locally; this is analogous to issuing a state run using a salt-call --local command. These commands will be issued on the local machine running the spm command, whether that machine is a master or a minion.

local states do not require any special arguments, but they must still use the > marker to denote that the state is evaluated as text, not a data structure.

```
pre_local_state: >
  echo test > /tmp/spmtest:
    cmd:
        - run
```

### tgt States

tgt states are issued against a remote target. This is analogous to issuing a state using the salt command. As such it requires that the machine that the spm command is running on is a master.

Because tgt states require that a target be specified, their code blocks are a little different. Consider the following state:

With tgt states, the state data is placed under a data section, inside the \*\_tgt\_state code block. The target is of course specified as a tgt and you may also optionally specify a tgt\_type (the default is glob).

You still need to use the > marker, but this time it follows the data line, rather than the \*\_tgt\_state line.

### **Templating States**

The reason that state data must be evaluated as text rather than a data structure is because that state data is first processed through the rendering engine, as it would be with a standard state run.

This means that you can use Jinja or any other supported renderer inside of Salt. All formula variables are available to the renderer, so you can reference FORMULA data inside your state if you need to:

```
pre_tgt_state:
  tgt: '*'
  data: >
    echo {{ name }} > /tmp/spmtest:
    cmd:
        - run
```

You may also declare your own variables inside the FORMULA. If SPM doesn't recognize them then it will ignore them, so there are no restrictions on variable names, outside of avoiding reserved words.

By default the renderer is set to yaml\_jinja. You may change this by changing the renderer setting in the FORMULA itself.

### **Building a Package**

Once a FORMULA file has been created, it is placed into the root of the formula that is to be turned into a package. The spm build command is used to turn that formula into a package:

```
spm build /path/to/saltstack-formulas/apache-formula
```

The resulting file will be placed in the build directory. By default this directory is located at /srv/spm/.

#### **Loader Modules**

When an execution module is placed in <file\_roots>/\_modules/ on the master, it will automatically be synced to minions, the next time a sync operation takes place. Other modules are also propagated this way: state modules can be placed in \_states/, and so on.

When SPM detects a file in a package which resides in one of these directories, that directory will be placed in <file\_roots> instead of in the formula directory with the rest of the files.

### **Removing Packages**

Packages may be removed once they are installed using the spm remove command.

#### spm remove apache

If files have been modified, they will not be removed. Empty directories will also be removed.

### **Technical Information**

Packages are built using BZ2-compressed tarballs. By default, the package database is stored using the sqlite3 driver (see Loader Modules below).

Support for these are built into Python, and so no external dependencies are needed.

All other files belonging to SPM use YAML, for portability and ease of use and maintainability.

### **SPM-Specific Loader Modules**

SPM was designed to behave like traditional package managers, which apply files to the filesystem and store package metadata in a local database. However, because modern infrastructures often extend beyond those use cases, certain parts of SPM have been broken out into their own set of modules.

### **Package Database**

By default, the package database is stored using the sqlite3 module. This module was chosen because support for SQLite3 is built into Python itself.

Please see the SPM Development Guide for information on creating new modules for package database management.

### **Package Files**

By default, package files are installed using the local module. This module applies files to the local filesystem, on the machine that the package is installed on.

Please see the SPM Development Guide for information on creating new modules for package file management.

### **Types of Packages**

SPM supports different types of formula packages. The function of each package is denoted by its name. For instance, packages which end in -formula are considered to be Salt States (the most common type of formula). Packages which end in -conf contain configuration which is to be placed in the /etc/salt/ directory. Packages which do not contain one of these names are treated as if they have a -formula name.

### formula

By default, most files from this type of package live in the /srv/spm/salt/ directory. The exception is the pillar.example file, which will be renamed to <package\_name>.sls and placed in the pillar directory (/srv/spm/pillar/ by default).

### reactor

By default, files from this type of package live in the /srv/spm/reactor/ directory.

### conf

The files in this type of package are configuration files for Salt, which normally live in the /etc/salt/ directory. Configuration files for packages other than Salt can and should be handled with a Salt State (using a formula type of package).

### 2.14.6 SPM Development Guide

This document discusses developing additional code for SPM.

### **SPM-Specific Loader Modules**

SPM was designed to behave like traditional package managers, which apply files to the filesystem and store package metadata in a local database. However, because modern infrastructures often extend beyond those use cases, certain parts of SPM have been broken out into their own set of modules.

Each function that accepts arguments has a set of required and optional arguments. Take note that SPM will pass all arguments in, and therefore each function must accept each of those arguments. However, arguments that are marked as required are crucial to SPM's core functionality, while arguments that are marked as optional are provided as a benefit to the module, if it needs to use them.

### **Package Database**

By default, the package database is stored using the sqlite3 module. This module was chosen because support for SQLite3 is built into Python itself.

Modules for managing the package database are stored in the salt/spm/pkgdb/ directory. A number of functions must exist to support database management.

### init()

Get a database connection, and initialize the package database if necessary.

This function accepts no arguments. If a database is used which supports a connection object, then that connection object is returned. For instance, the sqlite3 module returns a connect() object from the sqlite3 library:

```
conn = sqlite3.connect(__opts__['spm_db'], isolation_level=None)
```

```
return conn
```

SPM itself will not use this connection object; it will be passed in as-is to the other functions in the module. Therefore, when you set up this object, make sure to do so in a way that is easily usable throughout the module.

### info()

Return information for a package. This generally consists of the information that is stored in the FORMULA file in the package.

The arguments that are passed in, in order, are package (required) and conn (optional).

package is the name of the package, as specified in the FORMULA. conn is the connection object returned from init().

### list\_files()

Return a list of files for an installed package. Only the filename should be returned, and no other information.

The arguments that are passed in, in order, are package (required) and conn (optional).

package is the name of the package, as specified in the FORMULA. conn is the connection object returned from init().

### register\_pkg()

Register a package in the package database. Nothing is expected to be returned from this function.

The arguments that are passed in, in order, are name (required), formula\_def (required), and conn (optional).

name is the name of the package, as specified in the FORMULA. formula\_def is the contents of the FORMULA file, as a dict. conn is the connection object returned from init().

### register\_file()

Register a file in the package database. Nothing is expected to be returned from this function.

The arguments that are passed in are name (required), member (required), path (required), digest (optional), and conn (optional).

name is the name of the package.

member is a tarfile object for the package file. It is included, because it contains most of the information for the file.

path is the location of the file on the local filesystem.

digest is the SHA1 checksum of the file.

conn is the connection object returned from init().

### unregister\_pkg()

Unregister a package from the package database. This usually only involves removing the package's record from the database. Nothing is expected to be returned from this function.

The arguments that are passed in, in order, are name (required) and conn (optional).

name is the name of the package, as specified in the FORMULA. conn is the connection object returned from init().

### unregister\_file()

Unregister a package from the package database. This usually only involves removing the package's record from the database. Nothing is expected to be returned from this function.

The arguments that are passed in, in order, are name (required), pkg (optional) and conn (optional).

name is the path of the file, as it was installed on the filesystem.

pkg is the name of the package that the file belongs to.

conn is the connection object returned from init().

### db\_exists()

Check to see whether the package database already exists. This is the path to the package database file. This function will return True or False.

The only argument that is expected is db\_, which is the package database file.

### **Package Files**

By default, package files are installed using the local module. This module applies files to the local filesystem, on the machine that the package is installed on.

Modules for managing the package database are stored in the salt/spm/pkgfiles/ directory. A number of functions must exist to support file management.

### init()

Initialize the installation location for the package files. Normally these will be directory paths, but other external destinations such as databases can be used. For this reason, this function will return a connection object, which can be a database object. However, in the default local module, this object is a dict containing the paths. This object will be passed into all other functions.

Three directories are used for the destinations: formula\_path, pillar\_path, and reactor\_path.

formula\_path is the location of most of the files that will be installed. The default is specific to the operating system, but is normally /srv/salt/.

pillar\_path is the location that the pillar.example file will be installed to. The default is specific to the operating system, but is normally /srv/pillar/.

reactor\_path is the location that reactor files will be installed to. The default is specific to the operating system, but is normally /srv/reactor/.

### check\_existing()

Check the filesystem for existing files. All files for the package will be checked, and if any are existing, then this function will normally state that SPM will refuse to install the package.

This function returns a list of the files that exist on the system.

The arguments that are passed into this function are, in order: package (required), pkg\_files (required), for-mula\_def (formula\_def), and conn (optional).

package is the name of the package that is to be installed.

pkg\_files is a list of the files to be checked.

formula\_def is a copy of the information that is stored in the FORMULA file.

conn is the file connection object.

### install\_file()

Install a single file to the destination (normally on the filesystem). Nothing is expected to be returned from this function.

This function returns the final location that the file was installed to.

The arguments that are passed into this function are, in order, package (required), formula\_tar (required), member (required), formula\_def (required), and conn (optional).

package is the name of the package that is to be installed.

formula\_tar is the tarfile object for the package. This is passed in so that the function can call formula\_tar.extract() for the file.

member is the tarfile object which represents the individual file. This may be modified as necessary, before being passed into formula\_tar.extract().

formula\_def is a copy of the information from the FORMULA file.

conn is the file connection object.

### remove\_file()

Remove a single file from file system. Normally this will be little more than an os.remove(). Nothing is expected to be returned from this function.

The arguments that are passed into this function are, in order, path (required) and conn (optional).

path is the absolute path to the file to be removed.

conn is the file connection object.

### hash\_file()

Returns the hexdigest hash value of a file.

The arguments that are passed into this function are, in order, path (required), hashobj (required), and conn (optional).

path is the absolute path to the file.

hashobj is a reference to hashlib.sha1(), which is used to pull the hexdigest() for the file.

conn is the file connection object.

This function will not generally be more complex than:

```
def hash_file(path, hashobj, conn=None):
    with salt.utils.files.fopen(path, 'r') as f:
        hashobj.update(f.read())
        return hashobj.hexdigest()
```

### path\_exists()

Check to see whether the file already exists on the filesystem. Returns True or False.

This function expects a path argument, which is the absolute path to the file to be checked.

### path\_isdir()

Check to see whether the path specified is a directory. Returns True or False.

This function expects a path argument, which is the absolute path to be checked.

# 2.15 Storing Data in Other Databases

The SDB interface is designed to store and retrieve data that, unlike pillars and grains, is not necessarily minionspecific. The initial design goal was to allow passwords to be stored in a secure database, such as one managed by the keyring package, rather than as plain-text files. However, as a generic database interface, it could conceptually be used for a number of other purposes.

SDB was added to Salt in version 2014.7.0.

### 2.15.1 SDB Configuration

In order to use the SDB interface, a configuration profile must be set up. To be available for master commands, such as runners, it needs to be configured in the master configuration. For modules executed on a minion, it can be set either in the minion configuration file, or as a pillar. The configuration stanza includes the name/ID that the profile will be referred to as, a driver setting, and any other arguments that are necessary for the SDB module that will be used. For instance, a profile called mykeyring, which uses the system service in the keyring module would look like:

```
mykeyring:
    driver: keyring
    service: system
```

It is recommended to keep the name of the profile simple, as it is used in the SDB URI as well.

### 2.15.2 SDB URIs

SDB is designed to make small database queries (hence the name, SDB) using a compact URL. This allows users to reference a database value quickly inside a number of Salt configuration areas, without a lot of overhead. The basic format of an SDB URI is:

sdb://<profile>/<args>

The profile refers to the configuration profile defined in either the master or the minion configuration file. The args are specific to the module referred to in the profile, but will typically only need to refer to the key of a key/value pair inside the database. This is because the profile itself should define as many other parameters as possible.

For example, a profile might be set up to reference credentials for a specific OpenStack account. The profile might look like:

```
kevinopenstack:
    driver: keyring
    service: salt.cloud.openstack.kevin
```

And the URI used to reference the password might look like:

```
sdb://kevinopenstack/password
```

### 2.15.3 Getting, Setting and Deleting SDB Values

Once an SDB driver is configured, you can use the sdb execution module to get, set and delete values from it. There are two functions that may appear in most SDB modules: get, set and delete.

Getting a value requires only the SDB URI to be specified. To retrieve a value from the kevinopenstack profile above, you would use:

salt-call sdb.get sdb://kevinopenstack/password

Setting a value uses the same URI as would be used to retrieve it, followed by the value as another argument.

salt-call sdb.set 'sdb://myvault/secret/salt/saltstack' 'super awesome'

Deleting values (if supported by the driver) is done pretty much the same way as getting them. Provided that you have a profile called mykvstore that uses a driver allowing to delete values you would delete a value as shown below:

salt-call sdb.delete 'sdb://mykvstore/foobar'

The sdb.get, sdb.set and sdb.delete functions are also available in the runner system:

```
salt-run sdb.get 'sdb://myvault/secret/salt/saltstack'
salt-run sdb.set 'sdb://myvault/secret/salt/saltstack' 'super awesome'
salt-run sdb.delete 'sdb://mykvstore/foobar'
```

### 2.15.4 Using SDB URIs in Files

SDB URIs can be used in both configuration files, and files that are processed by the renderer system (jinja, mako, etc.). In a configuration file (such as /etc/salt/master, /etc/salt/minion, /etc/salt/cloud, etc.), make an entry as usual, and set the value to the SDB URI. For instance:

mykey: sdb://myetcd/mykey

To retrieve this value using a module, the module in question must use the config.get function to retrieve configuration values. This would look something like:

mykey = \_\_salt\_\_['config.get']('mykey')

Templating renderers use a similar construct. To get the mykey value from above in Jinja, you would use:

```
{{ salt['config.get']('mykey') }}
```

When retrieving data from configuration files using config.get, the SDB URI need only appear in the configuration file itself.

If you would like to retrieve a key directly from SDB, you would call the sdb.get function directly, using the SDB URI. For instance, in Jinja:

```
{{ salt['sdb.get']('sdb://myetcd/mykey') }}
```

When writing Salt modules, it is not recommended to call sdb.get directly, as it requires the user to provide values in SDB, using a specific URI. Use config.get instead.

# 2.15.5 Writing SDB Modules

There is currently one function that MUST exist in any SDB module (get()), one that SHOULD exist (set\_()) and one that MAY exist (delete()). If using a (set\_()) function, a \_\_func\_alias\_\_ dictionary MUST be declared in the module as well:

```
__func_alias__ = {
    'set_': 'set',
}
```

This is because set is a Python built-in, and therefore functions should not be created which are called set(). The

\_\_func\_alias\_\_ functionality is provided via Salt's loader interfaces, and allows legally-named functions to be referred to using names that would otherwise be unwise to use.

The get() function is required, as it will be called via functions in other areas of the code which make use of the sdb://URI. For example, the config.get function in the config execution module uses this function.

The set\_() function may be provided, but is not required, as some sources may be read-only, or may be otherwise unwise to access via a URI (for instance, because of SQL injection attacks).

The delete() function may be provided as well, but is not required, as many sources may be read-only or restrict such operations.

A simple example of an SDB module is salt/sdb/keyring\_db.py, as it provides basic examples of most, if not all, of the types of functionality that are available not only for SDB modules, but for Salt modules in general.

# 2.16 Running the Salt Master/Minion as an Unprivileged User

While the default setup runs the master and minion as the root user, some may consider it an extra measure of security to run the master as a non-root user. Keep in mind that doing so does not change the master's capability to access minions as the user they are running as. Due to this many feel that running the master as a non-root user does not grant any real security advantage which is why the master has remained as root by default.

**Note:** Some of Salt's operations cannot execute correctly when the master is not running as root, specifically the pam external auth system, as this system needs root access to check authentication.

As of Salt 0.9.10 it is possible to run Salt as a non-root user. This can be done by setting the *user* parameter in the master configuration file. and restarting the *salt-master* service.

The minion has it's own *user* parameter as well, but running the minion as an unprivileged user will keep it from making changes to things like users, installed packages, etc. unless access controls (sudo, etc.) are setup on the minion to permit the non-root user to make the needed changes.

In order to allow Salt to successfully run as a non-root user, ownership, and permissions need to be set such that the desired user can read from and write to the following directories (and their subdirectories, where applicable):

- /etc/salt
- /var/cache/salt
- /var/log/salt
- /var/run/salt

Ownership can be easily changed with chown, like so:

```
# chown -R user /etc/salt /var/cache/salt /var/log/salt /var/run/salt
```

**Warning**: Running either the master or minion with the *root\_dir* parameter specified will affect these paths, as will setting options like *pki\_dir*, *cachedir*, *log\_file*, and other options that normally live in the above directories.

# 2.17 Using cron with Salt

The Salt Minion can initiate its own *highstate* using the salt-call command.

```
$ salt-call state.apply
```

This will cause the minion to check in with the master and ensure it is in the correct ``state".

# 2.18 Use cron to initiate a highstate

If you would like the Salt Minion to regularly check in with the master you can use cron to run the salt-call command:

0 0 \* \* \* salt-call state.apply

The above cron entry will run a *highstate* every day at midnight.

**Note:** When executing Salt using cron, keep in mind that the default PATH for cron may not include the path for any scripts or commands used by Salt, and it may be necessary to set the PATH accordingly in the crontab:

```
PATH=/bin:/sbin:/usr/bin:/usr/local/bin:/usr/local/sbin:/opt/bin
```

```
0 0 * * * salt-call state.apply
```

# 2.19 Hardening Salt

This topic contains tips you can use to secure and harden your Salt environment. How you best secure and harden your Salt environment depends heavily on how you use Salt, where you use Salt, how your team is structured, where you get data from, and what kinds of access (internal and external) you require.

# 2.19.1 General hardening tips

- Restrict who can directly log into your Salt master system.
- Use SSH keys secured with a passphrase to gain access to the Salt master system.
- Track and secure SSH keys and any other login credentials you and your team need to gain access to the Salt master system.
- Use a hardened bastion server or a VPN to restrict direct access to the Salt master from the internet.
- Don't expose the Salt master any more than what is required.
- Harden the system as you would with any high-priority target.
- Keep the system patched and up-to-date.
- Use tight firewall rules.

# 2.19.2 Salt hardening tips

- Subscribe to salt-users or salt-announce so you know when new Salt releases are available. Keep your systems up-to-date with the latest patches.
- Use Salt's Client ACL system to avoid having to give out root access in order to run Salt commands.
- Use Salt's Client ACL system to restrict which users can run what commands.
- Use *external Pillar* to pull data into Salt from external sources so that non-sysadmins (other teams, junior admins, developers, etc) can provide configuration data without needing access to the Salt master.
- Make heavy use of SLS files that are version-controlled and go through a peer-review/code-review process before they're deployed and run in production. This is good advice even for ``one-off" CLI commands because it helps mitigate typos and mistakes.
- Use salt-api, SSL, and restrict authentication with the *external auth* system if you need to expose your Salt master to external services.
- Make use of Salt's event system and *reactor* to allow minions to signal the Salt master without requiring direct access.
- Run the salt-master daemon as non-root.
- Disable which modules are loaded onto minions with the *disable\_modules* setting. (for example, disable the cmd module if it makes sense in your environment.)
- Look through the fully-commented sample *master* and *minion* config files. There are many options for securing an installation.
- Run *masterless-mode* minions on particularly sensitive minions. There is also *Salt SSH* or the modules.sudo if you need to further restrict a minion.

# 2.20 Security disclosure policy

email security@saltstack.com

gpg key ID 4EA0793D

gpg key fingerprint 8ABE 4EFC F0F4 B24B FF2A AF90 D570 F2D3 4EA0 793D

gpg public key:

----BEGIN PGP PUBLIC KEY BLOCK----Version: GnuPG/MacGPG2 v2.0.22 (Darwin) mOINBF015mMBEADa3CfQwk5ED9wA08fFDku277CegG3U1hVGdcxqKNvucblwoKCb hRK6u9ihga09V9duV2glwgjytiBI/z6lyWqdaD37YXG/gTL+9Md+qdSDea0a/9eg 7y+g4P+FvU9HWUlujRVlofUn5Dj/IZgUywbxwEybutuzvvFVTzsn+DFVwTH34Qoh QIuNzQCSEz3Lhh8zq9LqkNy91ZZQ01ZIUrypafspH6GBHHcE8msBFgYiNBnVcUFH u0r4j1Rav+621EtD5GZs0t05+NJI8pkaC/dDKjURcuiV6bhmeSpNzLaXUhwx6f29 Vhag5JhVGGNQxlRTxNEM86HEFp+4zJQ8m/wRDrGX5IAHsdESdhP+ljDVlAAX/ttP /Ucl2fgpTnDKVH0A00E515087ZHv6awJ3GL1vegi8zfsLaag7rw1TuuHvGL0PkDt t5PAjsS9R3KI7pGnhqI6bT0i591odUdgzUhZChWUUX1VStiIDi2jCvyo00LM0GS5 AEYXuWYP7KgujZCDRaTNqRDdgPd93Mh9JI8UmkzXDUgijdzVpzPjYgFaWtyK8lsc Fizge3/Yzf9RCVX/lmRbiEH+ql/zSxcWlBQd17PKaL+TisQFXcmQzccYgAxFbj2r QHp5ABEu9YjFme2Jzun7Mv9V4qo3JF5dmnUk31yupZeA0GZkirIsaWC3hwARAQAB tDBTYWx0U3RhY2sgU2VidXJpdHkgVGVhbSA8c2VidXJpdHlAc2FsdHN0YWNrLmNv bT6JAi4EEwECACgFAl015mMCGwMFCOeGH4AGCwkIBwMCBhUIAgkKCwOWAgMBAh4B AheAAAoJENVw8tNOoHk9z/MP/2vzY27fmVxU5X8joiiturjlgEqOw41IYEmWv1Bw 4WVXYCHP1yu/1MC1uuvOmOd5Bl18Y02C2oyW7d1B0NorguPtz55b7jabCElekVCh h/H4ZVThiwqgPpthRv/2npXjIm7SLSs/kuaXo6Qy2JpszwDVFw+xCRVL0tH9KJxz HuNBeVg7abWD5fzIWkmGM9hicG/R2D0RIlco100VNKy8klG+p0F0W886KnwkSPc7 JUYp1oUlHsSlhTmkLEG54cyVzrTP/XuZuyMTdtyTc3mfgW0adneAL6MARtC5UB/h q+v9dqMf4iD3wY6ctu8KWE8Vo5MUEsNN09EA2dUR88LwFZ3ZnnXdOkizgR/Aa515 dm17vlNkSoomYCo84eN7GOTfxWcq+iXYSWcKWT4X+h/ra+LmNndQWQBRebVUtbKE ZDwKmiQz/5LY5EhlWcuU4lVmMSFpWXt5FR/PtzgTdZAo9QKkBjcv97LYbXvsPI69 EllBLAg+m+1UpE1L7zJT1il6PqVyEFAWBxW46wXCCkGssFsvz2yRp0PDX8A6u4yq rTkt09uYht1is61joLDJ/kq3+6k8gJWkDOW+2NMrmf+/qcdYCMYXmrt0pg/wF27W GMNAkbdyzgeX/MbUBCGCMdzhevRuivOI5bu4vT5s3KdshG+yhzV45bapKRd5VN+1 mZRquOINBF015mMBEAC5UuLii9ZLz6qHfIJp35IOW9U8S0f70FhzXR7NZ3DmJsd3 f6Nb/habQFIHjm3K9wbpj+FvaW2oWRlFVvYdzjUq6c82GUUjW1dnqgUvFwdmM835 1n0Y02TonmyaF882RvsRZrbJ65uvy7S0xlouXaAY0dgwLsPxBE0y0nMPSktW5V2U IWyxsNP3sADchWIGq9p5D3Y/loyIMsS1dj+TjoQZ0KSj7CuRT98+8yhGAY8YBEXu 9r3I9o6mDkuPpAljuMc8r09Im6az2egtK/szKt4Hy1bpSSBZU4W/XR7XwQNywmb3 wxjmYT60d3Mwj0jtzc3g0iH8hcEy3+B0+NNmyzFVyIw0LziwjmEcw62S57wYKUVn HD2nglMsQa8Ve0e6ABBMEY7zGEGStva59rfgeh0jUMJiccGiUDTMs0tdkC6knYKb u/fdRqNYFoNuDcSeLEw4DdCuP01l2W4yY+fiK6hAcL25amjzc+yYo9eaaqTn6RAT bzdhHQZdpAMxY+vNT0+NhP1Zo5gYBMR65Zp/VhFsf67ijb03FUtdw9N8dHwiR2m8 vVA8k0/gCD6wS2p9RdXqrJ9JhnHYWjiVuXR+f755ZAndyQfRtowMdQIoiXuJEXYw 6XN+/BX81gJaynJYc0uw0MnxWQX+A5m8HqEsbIFUXBYXPgbwXTm7c4IHGgXXdwAR AQABiQIlBBgBAgAPBQJTteZjAhsMBQkHhh+AAAoJENVw8tNOoHk91rcQAIhxLv4g duF/J1Cyf6Wixz4rqslBQ7DgNztdIUMjCThg3eB6pvIzY5d3DNROmwU5JvGP1rEw hNiJhgBDFaB0J/y28uSci+orhKDTHb/cn30IxfuAuqrv9dujvmlgM7JUswOtLZhs 5FYGa6v1RORRWhUx2PQsF6ORg22QAaagc70la03BXBoiE/FWsnEQCUsc7GnnPqi7 um450Jl/pJntsBUKvivEU20fj7j1UpjmeWz56NcjXoKtEvGh99gM5W2nSMLE3aPw vcKhS4yRyLj0e19NfYbtID8m8oshUDji0XjQ1z5NdGcf2V1YNGHU5xyK6zwyGxgV xZqaWnbhDTu1UnYBna8BiUobkuqclb4T9k2WjbrUSmTwKixokC0irFDZvqISkgmN r6/g3w2TRi11/LtbUciF0FN2pd7rj5mWr0BPEFYJmrB6SQeswWNhr5RIsXrQd/Ho zvNm0HnUNEe6w5YBfA6sXQy8B0Zs6pcgLogkFB15TuHIIIpxIsVRv5z8SlEnB7HQ Io9hZT58yjhekJuzVQB9loU0C/W0lzci/pXTt6fd9puYQe1DG37pSifRG6kfHxrR if6nRyrfdTlawqbqdkoqFDmEybAM9/hv3BqriGahGGH/hgplNQbYoXfNwYMYaHuB

```
aSkJvrOQW8bpuAzgVyd7TyNFv+t1kLlfaRYJ
=wBTJ
----END PGP PUBLIC KEY BLOCK----
```

The SaltStack Security Team is available at security@saltstack.com for security-related bug reports or questions.

We request the disclosure of any security-related bugs or issues be reported non-publicly until such time as the issue can be resolved and a security-fix release can be prepared. At that time we will release the fix and make a public announcement with upgrade instructions and download locations.

# 2.20.1 Security response procedure

SaltStack takes security and the trust of our customers and users very seriously. Our disclosure policy is intended to resolve security issues as quickly and safely as is possible.

- 1. A security report sent to security@saltstack.com is assigned to a team member. This person is the primary contact for questions and will coordinate the fix, release, and announcement.
- 2. The reported issue is reproduced and confirmed. A list of affected projects and releases is made.
- 3. Fixes are implemented for all affected projects and releases that are actively supported. Back-ports of the fix are made to any old releases that are actively supported.
- 4. Packagers are notified via the salt-packagers mailing list that an issue was reported and resolved, and that an announcement is incoming.
- 5. A new release is created and pushed to all affected repositories. The release documentation provides a full description of the issue, plus any upgrade instructions or other relevant details.
- 6. An announcement is made to the salt-users and salt-announce mailing lists. The announcement contains a description of the issue and a link to the full release documentation and download locations.

# 2.20.2 Receiving security announcements

The fastest place to receive security announcements is via the salt-announce mailing list. This list is low-traffic.

# 2.21 Salt Transport

One of fundamental features of Salt is remote execution. Salt has two basic ``channels" for communicating with minions. Each channel requires a client (minion) and a server (master) implementation to work within Salt. These pairs of channels will work together to implement the specific message passing required by the channel interface.

# 2.21.1 Pub Channel

The pub channel, or publish channel, is how a master sends a job (payload) to a minion. This is a basic pub/sub paradigm, which has specific targeting semantics. All data which goes across the publish system should be encrypted such that only members of the Salt cluster can decrypt the publishes.

# 2.21.2 Req Channel

The req channel is how the minions send data to the master. This interface is primarily used for fetching files and returning job returns. The req channels have two basic interfaces when talking to the master. send is the basic method that guarantees the message is encrypted at least so that only minions attached to the same master can read it-- but no guarantee of minion-master confidentiality, whereas the crypted\_transfer\_decode\_dictentry method does guarantee minion-master confidentiality.

# Zeromq Transport

**Note**: Zeromq is the current default transport within Salt

Zeromq is a messaging library with bindings into many languages. Zeromq implements a socket interface for message passing, with specific semantics for the socket type.

#### **Pub Channel**

The pub channel is implemented using zeromq's pub/sub sockets. By default we don't use zeromq's filtering, which means that all publish jobs are sent to all minions and filtered minion side. Zeromq does have publisher side filtering which can be enabled in salt using zmq\_filtering.

#### **Req Channel**

The req channel is implemented using zeromq's req/rep sockets. These sockets enforce a send/recv pattern, which forces salt to serialize messages through these socket pairs. This means that although the interface is asynchronous on the minion we cannot send a second message until we have received the reply of the first message.

# **TCP Transport**

The tcp transport is an implementation of Salt's channels using raw tcp sockets. Since this isn't using a pre-defined messaging library we will describe the wire protocol, message semantics, etc. in this document.

The tcp transport is enabled by changing the *transport* setting to tcp on each Salt minion and Salt master.

transport: tcp

**Warning**: We currently recommend that when using Syndics that all Masters and Minions use the same transport. We're investigating a report of an error when using mixed transport types at very heavy loads.

## Wire Protocol

This implementation over TCP focuses on flexibility over absolute efficiency. This means we are okay to spend a couple of bytes of wire space for flexibility in the future. That being said, the wire framing is quite efficient and looks like:

msgpack({'head': SOMEHEADER, 'body': SOMEBODY})

Since msgpack is an iterably parsed serialization, we can simply write the serialized payload to the wire. Within that payload we have two items ``head" and ``body". Head contains header information (such as ``message id"). The Body contains the actual message that we are sending. With this flexible wire protocol we can implement any message semantics that we'd like-- including multiplexed message passing on a single socket.

# **TLS Support**

New in version 2016.11.1.

The TCP transport allows for the master/minion communication to be optionally wrapped in a TLS connection. Enabling this is simple, the master and minion need to be using the tcp connection, then the *ssl* option is enabled. The *ssl* option is passed as a dict and corresponds to the options passed to the Python *ssl.wrap\_socket* <<u>https://docs.python.org/2/library/ssl.html#ssl.wrap\_socket</u>>function.

A simple setup looks like this, on the Salt Master add the ssl option to the master configuration file:

```
ssl:
    keyfile: <path_to_keyfile>
    certfile: <path_to_certfile>
    ssl_version: PROTOCOL_TLSv1_2
```

The minimal *ssl* option in the minion configuration file looks like this:

```
ssl: True
# Versions below 2016.11.4:
ssl: {}
```

Specific options can be sent to the minion also, as defined in the Python *ssl.wrap\_socket* function.

**Note:** While setting the ssl\_version is not required, we recommend it. Some older versions of python do not support the latest TLS protocol and if this is the case for your version of python we strongly recommend upgrading your version of Python.

# Crypto

The current implementation uses the same crypto as the zeromq transport.

# **Pub Channel**

For the pub channel we send messages without ``message ids" which the remote end interprets as a one-way send.

Note: As of today we send all publishes to all minions and rely on minion-side filtering.

# **Req Channel**

For the req channel we send messages with a ``message id". This ``message id" allows us to multiplex messages across the socket.

# The RAET Transport

**Note:** The RAET transport is in very early development, it is functional but no promises are yet made as to its reliability or security. As for reliability and security, the encryption used has been audited and our tests show that raet is reliable. With this said we are still conducting more security audits and pushing the reliability. This document outlines the encryption used in RAET

New in version 2014.7.0.

The Reliable Asynchronous Event Transport, or RAET, is an alternative transport medium developed specifically with Salt in mind. It has been developed to allow queuing to happen up on the application layer and comes with socket layer encryption. It also abstracts a great deal of control over the socket layer and makes it easy to bubble up errors and exceptions.

RAET also offers very powerful message routing capabilities, allowing for messages to be routed between processes on a single machine all the way up to processes on multiple machines. Messages can also be restricted, allowing processes to be sent messages of specific types from specific sources allowing for trust to be established.

# Using RAET in Salt

Using RAET in Salt is easy, the main difference is that the core dependencies change, instead of needing pycrypto, M2Crypto, ZeroMQ, and PYZMQ, the packages libsodium, libnacl, ioflo, and raet are required. Encryption is handled very cleanly by libnacl, while the queueing and flow control is handled by ioflo. Distribution packages are forth-coming, but libsodium can be easily installed from source, or many distributions do ship packages for it. The libnacl and ioflo packages can be easily installed from pypi, distribution packages are in the works.

Once the new deps are installed the 2014.7 release or higher of Salt needs to be installed.

Once installed, modify the configuration files for the minion and master to set the transport to raet:

#### /etc/salt/master:

transport: raet
-----------------

#### /etc/salt/minion:

transport:	raet
------------	------

Now start salt as it would normally be started, the minion will connect to the master and share long term keys, which can then in turn be managed via salt-key. Remote execution and salt states will function in the same way as with Salt over ZeroMQ.

#### Limitations

The 2014.7 release of RAET is not complete! The Syndic and Multi Master have not been completed yet and these are slated for completion in the 2015.5.0 release.

Also, Salt-Raet allows for more control over the client but these hooks have not been implemented yet, therefore the client still uses the same system as the ZeroMQ client. This means that the extra reliability that RAET exposes has not yet been implemented in the CLI client.

# Why?

# **Customer and User Request**

Why make an alternative transport for Salt? There are many reasons, but the primary motivation came from customer requests, many large companies came with requests to run Salt over an alternative transport, the reasoning was varied, from performance and scaling improvements to licensing concerns. These customers have partnered with SaltStack to make RAET a reality.

# **More Capabilities**

RAET has been designed to allow salt to have greater communication capabilities. It has been designed to allow for development into features which out ZeroMQ topologies can't match.

Many of the proposed features are still under development and will be announced as they enter proof of concept phases, but these features include *salt-fuse* - a filesystem over salt, *salt-vt* - a parallel api driven shell over the salt transport and many others.

## **RAET Reliability**

RAET is reliable, hence the name (Reliable Asynchronous Event Transport).

The concern posed by some over RAET reliability is based on the fact that RAET uses UDP instead of TCP and UDP does not have built in reliability.

RAET itself implements the needed reliability layers that are not natively present in UDP, this allows RAET to dynamically optimize packet delivery in a way that keeps it both reliable and asynchronous.

# **RAET and ZeroMQ**

When using RAET, ZeroMQ is not required. RAET is a complete networking replacement. It is noteworthy that RAET is not a ZeroMQ replacement in a general sense, the ZeroMQ constructs are not reproduced in RAET, but they are instead implemented in such a way that is specific to Salt's needs.

RAET is primarily an async communication layer over truly async connections, defaulting to UDP. ZeroMQ is over TCP and abstracts async constructs within the socket layer.

Salt is not dropping ZeroMQ support and has no immediate plans to do so.

# Encryption

RAET uses Dan Bernstein's NACL encryption libraries and CurveCP handshake. The libnacl python binding binds to both libsodium and tweetnacl to execute the underlying cryptography. This allows us to completely rely on an externally developed cryptography system.

#### **Programming Intro**

# Intro to RAET Programming

Note: This page is still under construction

The first thing to cover is that RAET does not present a socket api, it presents, and queueing api, all messages in RAET are made available to via queues. This is the single most differentiating factor with RAET vs other networking libraries, instead of making a socket, a stack is created. Instead of calling send() or recv(), messages are placed on the stack to be sent and messages that are received appear on the stack.

Different kinds of stacks are also available, currently two stacks exist, the UDP stack, and the UXD stack. The UDP stack is used to communicate over udp sockets, and the UXD stack is used to communicate over Unix Domain Sockets.

The UDP stack runs a context for communicating over networks, while the UXD stack has contexts for communicating between processes.

#### **UDP Stack Messages**

To create a UDP stack in RAET, simply create the stack, manage the queues, and process messages:

```
from salt.transport.road.raet import stacking
from salt.transport.road.raet import estating
udp_stack = stacking.StackUdp(ha=('127.0.0.1', 7870))
r_estate = estating.Estate(stack=stack, name='foo', ha=('192.168.42.42', 7870))
msg = {'hello': 'world'}
udp_stack.transmit(msg, udp_stack.estates[r_estate.name])
udp_stack.serviceAll()
```

# 2.22 Master Tops System

In 0.10.4 the *external\_nodes* system was upgraded to allow for modular subsystems to be used to generate the top file data for a *highstate* run on the master.

The old *external\_nodes* option has been removed. The master tops system provides a pluggable and extendable replacement for it, allowing for multiple different subsystems to provide top file data.

Using the new *master\_tops* option is simple:

```
master_tops:
    ext_nodes: cobbler-external-nodes
```

for Cobbler or:

```
master_tops:
    reclass:
    inventory_base_uri: /etc/reclass
    classes_uri: roles
```

for Reclass.

```
master_tops:
    varstack: /path/to/the/config/file/varstack.yaml
```

for Varstack.

It's also possible to create custom master\_tops modules. Simply place them into salt://\_tops in the Salt fileserver and use the saltutil.sync\_tops runner to sync them. If this runner function is not available, they can manually be placed into extmods/tops, relative to the master cachedir (in most cases the full path will be /var/cache/salt/master/extmods/tops).

Custom tops modules are written like any other execution module, see the source for the two modules above for examples of fully functional ones. Below is a bare-bones example:

/etc/salt/master:

master\_tops: customtop: True

customtop.py: (custom master\_tops module)

```
import logging
import sys
# Define the module's virtual name
___virtualname__ = 'customtop'
log = logging.getLogger(__name__)
def __virtual__():
    return __virtualname__
def top(**kwargs):
    log.debug('Calling top in customtop')
    return {'base': ['test']}
```

*salt minion state.show\_top* should then display something like:

```
$ salt minion state.show_top
minion
    -----
base:
    - test
```

**Note:** If a master\_tops module returns *top file* data for a given minion, it will be added to the states configured in the top file. It will *not* replace it altogether. The 2018.3.0 release adds additional functionality allowing a minion to treat master\_tops as the single source of truth, irrespective of the top file.

# 2.23 Returners

By default the return values of the commands sent to the Salt minions are returned to the Salt master, however anything at all can be done with the results data.

By using a Salt returner, results data can be redirected to external data-stores for analysis and archival.

Returners pull their configuration values from the Salt minions. Returners are only configured once, which is generally at load time. The returner interface allows the return data to be sent to any system that can receive data. This means that return data can be sent to a Redis server, a MongoDB server, a MySQL server, or any system.

See also:

Full list of builtin returners

# 2.23.1 Using Returners

All Salt commands will return the command data back to the master. Specifying returners will ensure that the data is \_also\_ sent to the specified returner interfaces.

Specifying what returners to use is done when the command is invoked:

salt '\*' test.ping --return redis\_return

This command will ensure that the redis\_return returner is used.

It is also possible to specify multiple returners:

salt '\*' test.ping --return mongo\_return,redis\_return,cassandra\_return

In this scenario all three returners will be called and the data from the test.ping command will be sent out to the three named returners.

# 2.23.2 Writing a Returner

Returners are Salt modules that allow the redirection of results data to targets other than the Salt Master.

#### **Returners Are Easy To Write!**

Writing a Salt returner is straightforward.

A returner is a Python module containing at minimum a returner function. Other optional functions can be included to add support for master\_job\_cache, Storing Job Results in an External System, and Event Returners.

returner The returner function must accept a single argument. The argument contains return data from the
 called minion function. If the minion function test.ping is called, the value of the argument will be a
 dictionary. Run the following command from a Salt master to get a sample of the dictionary:

```
salt-call --local --metadata test.ping --out=pprint
```

```
serv.sadd('jobs', ret['jid'])
serv.sadd(ret['jid'], ret['id'])
```

The above example of a returner set to send the data to a Redis server serializes the data as JSON and sets it in redis.

# **Using Custom Returner Modules**

Place custom returners in a \_returners/ directory within the *file\_roots* specified by the master config file.

Custom returners are distributed when any of the following are called:

- state.apply
- saltutil.sync\_returners
- saltutil.sync\_all

Any custom returners which have been synced to a minion that are named the same as one of Salt's default set of returners will take the place of the default returner with the same name.

## Naming the Returner

Note that a returner's default name is its filename (i.e. foo.py becomes returner foo), but that its name can be overridden by using a <u>virtual</u> function. A good example of this can be found in the redis returner, which is named redis\_return.py but is loaded as simply redis:

```
try:
    import redis
    HAS_REDIS = True
except ImportError:
    HAS_REDIS = False
__virtualname__ = 'redis'
def __virtual__():
    if not HAS_REDIS:
        return False
    return __virtualname__
```

#### **Master Job Cache Support**

master\_job\_cache, Storing Job Results in an External System, and Event Returners. Salt's master\_job\_cache allows returners to be used as a pluggable replacement for the Default Job Cache. In order to do so, a returner must implement the following functions:

Note: The code samples contained in this section were taken from the cassandra\_cql returner.

prep\_jid Ensures that job ids (jid) don't collide, unless passed\_jid is provided.

nochache is an optional boolean that indicates if return data should be cached. passed\_jid is a caller provided jid which should be returned unconditionally.

**save\_load** Save job information. The jid is generated by prep\_jid and should be considered a unique identifier for the job. The jid, for example, could be used as the primary/unique key in a database. The load is what is returned to a Salt master by a minion. The following code example stores the load as a JSON string in the salt.jids table.

```
import salt.utils.json
def save_load(jid, load):
    111
    Save the load to the specified jid id
    111
    query = '''INSERT INTO salt.jids (
                 jid, load
               ) VALUES (
                 '{0}', '{1}'
               );'''.format(jid, salt.utils.json.dumps(load))
    # cassandra_cql.cql_query may raise a CommandExecutionError
   try:
        __salt__['cassandra_cql.cql_query'](query)
    except CommandExecutionError:
        log.critical('Could not save load in jids table.')
        raise
    except Exception as e:
        log.critical(
            'Unexpected error while inserting into jids: {0}'.format(e)
        )
        raise
```

**get\_load** must accept a job id (jid) and return the job load stored by save\_load, or an empty dictionary when not found.

```
def get_load(jid):
    111
   Return the load data that marks a specified jid
   query = '''SELECT load FROM salt.jids WHERE jid = '{0}';'''.format(jid)
   ret = {}
    # cassandra_cql.cql_query may raise a CommandExecutionError
   try:
        data = __salt__['cassandra_cql.cql_query'](query)
        if data:
            load = data[0].get('load')
            if load:
                ret = json.loads(load)
    except CommandExecutionError:
        log.critical('Could not get load from jids table.')
        raise
    except Exception as e:
        log.critical('''Unexpected error while getting load from
```

```
jids: {0}'''.format(str(e)))
raise
```

```
return ret
```

# **External Job Cache Support**

Salt's *Storing Job Results in an External System* extends the *master\_job\_cache*. External Job Cache support requires the following functions in addition to what is required for Master Job Cache support:

**get\_jid** Return a dictionary containing the information (load) returned by each minion when the specified job id was executed.

Sample:

```
{
    "local": {
        "fun_args": [],
        "jid": "20150330121011408195",
        "return": true,
        "retcode": 0,
        "success": true,
        "cmd": "_return",
        "_stamp": "2015-03-30T12:10:12.708663",
        "fun": "test.ping",
        "id": "master_minion"
    }
}
```

get\_fun Return a dictionary of minions that called a given Salt function as their last function call.

Sample:

```
{
    "local": {
        "minion1": "test.ping",
        "minion3": "test.ping",
        "minion2": "test.ping"
    }
}
```

get\_jids Return a list of all job ids.

Sample:

```
{
    "local": [
        "20150330121011408195",
        "20150330195922139916"
    ]
}
```

get\_minions Returns a list of minions

Sample:

```
{
    "local": [
        "minion3",
        "minion2",
        "minion1",
        "master_minion"
]
}
```

Please refer to one or more of the existing returners (i.e. mysql, cassandra\_cql) if you need further clarification.

#### **Event Support**

An event\_return function must be added to the returner module to allow events to be logged from a master via the returner. A list of events are passed to the function by the master.

The following example was taken from the MySQL returner. In this example, each event is inserted into the salt\_events table keyed on the event tag. The tag contains the jid and therefore is guaranteed to be unique.

#### **Testing the Returner**

The returner, prep\_jid, save\_load, get\_load, and event\_return functions can be tested by configuring the *master\_job\_cache* and *Event Returners* in the master config file and submitting a job to test.ping each minion from the master.

Once you have successfully exercised the Master Job Cache functions, test the External Job Cache functions using the ret execution module.

```
salt-call ret.get_jids cassandra_cql --output=json
salt-call ret.get_fun cassandra_cql test.ping --output=json
salt-call ret.get_minions cassandra_cql --output=json
salt-call ret.get_jid cassandra_cql 20150330121011408195 --output=json
```

# 2.23.3 Event Returners

For maximum visibility into the history of events across a Salt infrastructure, all events seen by a salt master may be logged to one or more returners.

To enable event logging, set the event\_return configuration option in the master config to the returner(s) which should be designated as the handler for event returns.

Note: Not all returners support event returns. Verify a returner has an event\_return() function before using.

**Note:** On larger installations, many hundreds of events may be generated on a busy master every second. Be certain to closely monitor the storage of a given returner as Salt can easily overwhelm an underpowered server with thousands of returns.

# 2.23.4 Full List of Returners

#### returner modules

carbon roturn	Take data from salt and ``return" it into a carbon receiver
carbon_return	
cassandra_cql_return	Return data to a cassandra server
cassandra_return	Return data to a Cassandra ColumnFamily
couchbase_return	Simple returner for Couchbase.
couchdb_return	Simple returner for CouchDB.
django_return	A returner that will inform a Django system that returns
	are available using Django's signal system.
elasticsearch_return	Return data to an elasticsearch server for indexing.
etcd_return	Return data to an etcd server or cluster
highstate_return	Return the results of a highstate (or any other state func-
	tion that returns data in a compatible format) via an HTML
	email or HTML file.
hipchat_return	Return salt data via hipchat.
influxdb_return	Return data to an influxdb server.
kafka_return	Return data to a Kafka topic
librato_return	Salt returner to return highstate stats to Librato
local	The local returner is used to test the returner interface, it
	just prints the
local_cache	Return data to local job cache
mattermost_returner	Return salt data via mattermost
memcache_return	Return data to a memcache server
mongo_future_return	Return data to a mongodb server
mongo_return	Return data to a mongodb server
multi_returner	Read/Write multiple returners
mysql	Return data to a mysql server
nagios_return	Return salt data to Nagios
odbc	Return data to an ODBC compliant server.
pgjsonb	Return data to a PostgreSQL server with json data stored
	in Pg's jsonb data type
postgres	Return data to a postgresql server
postgres_local_cache	Use a postgresql server for the master job cache.
pushover_returner	Return salt data via pushover (http://www.pushover.net)
rawfile_json	Take data from salt and ``return" it into a raw file contain-
-	ing the json, with one line per event.
	Continued on next page

Table 2.1 Continued from previous page	
redis_return	Return data to a redis server
sentry_return	Salt returner that reports execution results back to sentry.
slack_returner	Return salt data via slack
sms_return	Return data by SMS.
smtp_return	Return salt data via email
splunk	Send json response data to Splunk via the HTTP Event
	Collector
sqlite3_return	Insert minion return data into a sqlite3 database
syslog_return	Return data to the host operating system's syslog facility
telegram_return	Return salt data via Telegram.
xmpp_return	Return salt data via xmpp
zabbix_return	Return salt data to Zabbix

Table 2.1 -- continued from previous page

#### salt.returners.carbon\_return

Take data from salt and ``return" it into a carbon receiver

Add the following configuration to the minion configuration file:

```
carbon.host: <server ip address>
carbon.port: 2003
```

Errors when trying to convert data to numbers may be ignored by setting carbon.skip\_on\_error to True:

carbon.skip\_on\_error: True

By default, data will be sent to carbon using the plaintext protocol. To use the pickle protocol, set carbon.mode to pickle:

carbon.mode: pickle

You can also specify the pattern used for the metric base path (except for virt modules metrics): carbon.metric\_base\_pattern: carbon.[minion\_id].[module].[function]

These tokens can used : [module]: salt module [function]: salt function [minion\_id]: minion id

Default is : carbon.metric\_base\_pattern: [module].[function].[minion\_id]

Carbon settings may also be configured as:

```
carbon:
  host: <server IP or hostname>
  port: <carbon port>
  skip_on_error: True
  mode: (pickle|text)
  metric_base_pattern: <pattern> | [module].[function].[minion_id]
```

Alternative configuration values can be used by prefacing the configuration. Any values not found in the alternative configuration will be pulled from the default location:

```
alternative.carbon:
host: <server IP or hostname>
port: <carbon port>
skip_on_error: True
mode: (pickle|text)
```

To use the carbon returner, append `--return carbon' to the salt command.

salt '\*' test.ping --return carbon

To use the alternative configuration, append `--return\_config alternative' to the salt command.

New in version 2015.5.0.

salt '\*' test.ping --return carbon --return\_config alternative

To override individual configuration items, append --return\_kwargs `{``key:": ``value"}' to the salt command.

New in version 2016.3.0.

salt '\*' test.ping --return carbon --return\_kwargs '{"skip\_on\_error": False}'

Provide a list of events to be stored in carbon

- salt.returners.carbon\_return.prep\_jid(nocache=False, passed\_jid=None)
  Do any work necessary to prepare a JID, including sending a custom id
- salt.returners.carbon\_return.returner(ret)

Return data to a remote carbon server using the text metric protocol

Each metric will look like:

[module].[function].[minion\_id].[metric path [...]].[metric name]

#### salt.returners.cassandra\_cql\_return

Return data to a cassandra server

New in version 2015.5.0.

maintainer Corin Kochenower<ckochenower@saltstack.com>

maturity new as of 2015.2

depends salt.modules.cassandra\_cql

depends DataStax Python Driver for Apache Cassandra https://github.com/datastax/python-driver pip install cassandra-driver

#### platform all

configuration To enable this returner, the minion will need the DataStax Python Driver for Apache Cassandra (https://github.com/datastax/python-driver) installed and the following values configured in the minion or master config. The list of cluster IPs must include at least one cassandra node IP address. No assumption or default will be used for the cluster IPs. The cluster IPs will be tried in the order listed. The port, username, and password values shown below will be the assumed defaults if you do not provide values.:

```
cassandra:
cluster:
- 192.168.50.11
- 192.168.50.12
- 192.168.50.13
```

```
port: 9042
username: salt
password: salt
```

Use the following cassandra database schema:

```
CREATE KEYSPACE IF NOT EXISTS salt
   WITH replication = {'class': 'SimpleStrategy', 'replication_factor' : 🛛
\rightarrow 1;
CREATE USER IF NOT EXISTS salt WITH PASSWORD 'salt' NOSUPERUSER;
GRANT ALL ON KEYSPACE salt TO salt;
USE salt;
CREATE TABLE IF NOT EXISTS salt.salt_returns (
   jid text,
   minion_id text,
   fun text,
   alter_time timestamp,
   full_ret text,
    return text,
    success boolean,
   PRIMARY KEY (jid, minion_id, fun)
) WITH CLUSTERING ORDER BY (minion_id ASC, fun ASC);
CREATE INDEX IF NOT EXISTS salt_returns_minion_id ON salt.salt_returns⊠
\rightarrow (minion_id);
CREATE INDEX IF NOT EXISTS salt_returns_fun ON salt.salt_returns (fun);
CREATE TABLE IF NOT EXISTS salt.jids (
    jid text PRIMARY KEY,
    load text
);
CREATE TABLE IF NOT EXISTS salt.minions (
   minion_id text PRIMARY KEY,
   last_fun text
);
CREATE INDEX IF NOT EXISTS minions_last_fun ON salt.minions (last_fun);
CREATE TABLE IF NOT EXISTS salt.salt_events (
    id timeuuid,
    tag text,
    alter_time timestamp,
    data text,
   master_id text,
    PRIMARY KEY (id, tag)
) WITH CLUSTERING ORDER BY (tag ASC);
CREATE INDEX tag ON salt.salt_events (tag);
```

Required python modules: cassandra-driver

To use the cassandra returner, append `--return cassandra\_cql' to the salt command. ex:

salt '\*' test.ping --return\_cql cassandra

Note: if your Cassandra instance has not been tuned much you may benefit from altering some timeouts in cassan-

dra.yaml like so:

```
# How long the coordinator should wait for read operations to complete
read_request_timeout_in_ms: 5000
# How long the coordinator should wait for seq or index scans to complete
range_request_timeout_in_ms: 20000
# How long the coordinator should wait for writes to complete
write_request_timeout_in_ms: 20000
# How long the coordinator should wait for counter writes to complete
counter_write_request_timeout_in_ms: 10000
# How long a coordinator should continue to retry a CAS operation
# that contends with other proposals for the same row
cas_contention_timeout_in_ms: 5000
# How long the coordinator should wait for truncates to complete
# (This can be much longer, because unless auto_snapshot is disabled
# we need to flush first so we can snapshot before removing the data.)
truncate_request_timeout_in_ms: 60000
# The default timeout for other, miscellaneous operations
request_timeout_in_ms: 20000
```

As always, your mileage may vary and your Cassandra cluster may have different needs. SaltStack has seen situations where these timeouts can resolve some stacktraces that appear to come from the Datastax Python driver.

Requires that configuration be enabled via `event\_return' option in master config.

Cassandra does not support an auto-increment feature due to the highly inefficient nature of creating a monotonically increasing number across all nodes in a distributed database. Each event will be assigned a uuid by the connecting client.

- salt.returners.cassandra\_cql\_return.get\_jid(jid)
  Return the information returned when the specified job id was executed

- salt.returners.cassandra\_cql\_return.prep\_jid(nocache, passed\_jid=None)
  Do any work necessary to prepare a JID, including sending a custom id
- salt.returners.cassandra\_cql\_return.returner(ret)
  Return data to one of potentially many clustered cassandra nodes
- salt.returners.cassandra\_cql\_return.save\_load(jid, load, minions=None)
  Save the load to the specified jid id

# salt.returners.cassandra\_return

Return data to a Cassandra ColumnFamily

Here's an example Keyspace / ColumnFamily setup that works with this returner:

```
create keyspace salt;
use salt;
create column family returns
with key_validation_class='UTF8Type'
and comparator='UTF8Type'
and default_validation_class='UTF8Type';
```

Required python modules: pycassa

To use the cassandra returner, append `--return cassandra' to the salt command. ex:

```
salt `*' test.ping --return cassandra
```

```
salt.returners.cassandra_return.prep_jid(nocache=False, passed_jid=None)
Do any work necessary to prepare a JID, including sending a custom id
```

```
salt.returners.cassandra_return.returner(ret)
    Return data to a Cassandra ColumnFamily
```

#### salt.returners.couchbase\_return

Simple returner for Couchbase. Optional configuration settings are listed below, along with sane defaults.

```
couchbase.host: 'salt'
couchbase.port: 8091
couchbase.bucket: 'salt'
couchbase.ttl: 24
couchbase.password: 'password'
couchbase.skip_verify_views: False
```

To use the couchbase returner, append `--return couchbase' to the salt command. ex:

```
salt '*' test.ping --return couchbase
```

To use the alternative configuration, append `--return\_config alternative' to the salt command.

New in version 2015.5.0.

```
salt '*' test.ping --return couchbase --return_config alternative
```

To override individual configuration items, append --return\_kwargs `{``key:": ``value"}' to the salt command. New in version 2016.3.0.

salt '\*' test.ping --return couchbase --return\_kwargs '{"bucket": "another-salt"}'

All of the return data will be stored in documents as follows:

#### JID

load: load obj tgt\_minions: list of minions targeted nocache: should we not cache the return data

#### JID/MINION\_ID

return: return\_data full\_ret: full load of job return

- salt.returners.couchbase\_return.prep\_jid(nocache=False, passed\_jid=None)
  Return a job id and prepare the job id directory This is the function responsible for making sure jids don't
  collide (unless its passed a jid) So do what you have to do to make sure that stays the case
- salt.returners.couchbase\_return.returner(load)
   Return data to couchbase bucket
- salt.returners.couchbase\_return.save\_load(jid, clear\_load, minion=None)
  Save the load to the specified jid
- salt.returners.couchbase\_return.save\_minions(jid, minions, syndic\_id=None)
  Save/update the minion list for a given jid. The syndic\_id argument is included for API compatibility only.

#### salt.returners.couchdb\_return

Simple returner for CouchDB. Optional configuration settings are listed below, along with sane defaults:

couchdb.db: 'salt'
couchdb.url: 'http://salt:5984/'

Alternative configuration values can be used by prefacing the configuration. Any values not found in the alternative configuration will be pulled from the default location:

```
alternative.couchdb.db: 'salt'
alternative.couchdb.url: 'http://salt:5984/'
```

To use the couchdb returner, append --return couchdb to the salt command. Example:

salt '\*' test.ping --return couchdb

To use the alternative configuration, append --return\_config alternative to the salt command.

New in version 2015.5.0.

salt '\*' test.ping --return couchdb --return\_config alternative

To override individual configuration items, append --return\_kwargs `{``key:": ``value"}' to the salt command.

New in version 2016.3.0.

salt '\*' test.ping --return couchdb --return\_kwargs '{"db": "another-salt"}'

#### On concurrent database access

As this returner creates a couchdb document with the salt job id as document id and as only one document with a given id can exist in a given couchdb database, it is advised for most setups that every minion be configured to write to it own database (the value of couchdb.db may be suffixed with the minion id), otherwise multi-minion targeting can lead to losing output:

- the first returning minion is able to create a document in the database
- other minions fail with { 'error': 'HTTP Error 409: Conflict'}
- salt.returners.couchdb\_return.ensure\_views()
  This function makes sure that all the views that should exist in the design document do exist.
- salt.returners.couchdb\_return.get\_fun(fun)
  Return a dict with key being minion and value being the job details of the last run of function `fun'.
- salt.returners.couchdb\_return.get\_jid(jid)
  Get the document with a given JID.
- salt.returners.couchdb\_return.get\_jids()
  List all the jobs that we have..

- salt.returners.couchdb\_return.prep\_jid(nocache=False, passed\_jid=None)
  Do any work necessary to prepare a JID, including sending a custom id
- salt.returners.couchdb\_return.returner(ret)
  Take in the return and shove it into the couchdb database.
- salt.returners.couchdb\_return.set\_salt\_view()
  Helper function that sets the salt design document. Uses get\_valid\_salt\_views and some hardcoded values.

#### salt.returners.django\_return

A returner that will inform a Django system that returns are available using Django's signal system.

https://docs.djangoproject.com/en/dev/topics/signals/

It is up to the Django developer to register necessary handlers with the signals provided by this returner and process returns as necessary.

The easiest way to use signals is to import them from this returner directly and then use a decorator to register them.

An example Django module that registers a function called `returner\_callback' with this module's `returner' function:

```
import salt.returners.django_return
from django.dispatch import receiver
@receiver(salt.returners.django_return, sender=returner)
def returner_callback(sender, ret):
    print('I received {0} from {1}'.format(ret, sender))
```

- salt.returners.django\_return.prep\_jid(nocache=False, passed\_jid=None)
  Do any work necessary to prepare a JID, including sending a custom ID
- salt.returners.django\_return.returner(ret)
  Signal a Django server that a return is available
- salt.returners.django\_return.save\_load(jid, load, minions=None)
  Save the load to the specified jid

#### salt.returners.elasticsearch\_return

Return data to an elasticsearch server for indexing.

maintainer Jurnell Cockhren <jurnell.cockhren@sophicware.com>, Arnold Bechtoldt <mail@arnoldbechtoldt.com>

maturity New

depends elasticsearch-py

platform all

To enable this returner the elasticsearch python client must be installed on the desired minions (all or some subset).

Please see documentation of *elasticsearch* execution module for a valid connection configuration.

**Warning**: The index that you wish to store documents will be created by Elasticsearch automatically if doesn't exist yet. It is highly recommended to create predefined index templates with appropriate mapping(s) that will be used by Elasticsearch upon index creation. Otherwise you will have problems as described in #20826.

To use the returner per salt call:

salt '\*' test.ping --return elasticsearch

In order to have the returner apply to all minions:

```
ext_job_cache: elasticsearch
```

Minion configuration:

debug\_returner\_payload': False Output the payload being posted to the log file in debug mode

**doc\_type**: `**default**' Document type to use for normal return messages

functions\_blacklist Optional list of functions that should not be returned to elasticsearch

index\_date: False Use a dated index (e.g. <index>-2016.11.29)

master\_event\_index: `salt-master-event-cache' Index to use when returning master events

master\_event\_doc\_type: `efault' Document type to use got master events

master\_job\_cache\_index: `salt-master-job-cache' Index to use for master job cache

master\_job\_cache\_doc\_type: `default' Document type to use for master job cache

number\_of\_shards: 1 Number of shards to use for the indexes

number\_of\_replicas: 0 Number of replicas to use for the indexes

NOTE: The following options are valid for `state.apply', `state.sls' and `state.highstate' functions only.

- states\_count: False Count the number of states which succeeded or failed and return it in top-level item called `counts'. States reporting None (i.e. changes would be made but it ran in test mode) are counted as successes.
- states\_order\_output: False Prefix the state UID (e.g. file\_|-yum\_configured\_|-/etc/yum.conf\_|-managed) with a zero-padded version of the `\_\_run\_num\_\_' value to allow for easier sorting. Also store the state function (i.e. file.managed) into a new key `\_func'. Change the index to be `<index>-ordered' (e.g. saltstate\_apply-ordered).

states\_single\_index: False Store results for state.apply, state.sls and state.highstate in the salt-state\_apply
index (or -ordered/-<date>) indexes if enabled

```
elasticsearch:
    hosts:
        - "10.10.10.10:9200"
        - "10.10.10.11:9200"
        - "10.10.10.12:9200"
    index_date: True
    number_of_shards: 5
    number_of_replicas: 1
    debug_returner_payload: True
    states_count: True
    states_order_output: True
    states_order_output: True
    states_single_index: True
    functions_blacklist:
        - test.ping
        - saltutil.find_job
```

Requires that the *event\_return* configuration be set in master config.

New in version 2015.8.1.

- salt.returners.elasticsearch\_return.prep\_jid(nocache=False, passed\_jid=None)
  Do any work necessary to prepare a JID, including sending a custom id
- salt.returners.elasticsearch\_return.returner(ret)
  Process the return from Salt
- salt.returners.elasticsearch\_return.save\_load(jid, load, minions=None)
  Save the load to the specified jid id

New in version 2015.8.1.

#### salt.returners.etcd\_return

Return data to an etcd server or cluster

depends

python-etcd

In order to return to an etcd server, a profile should be created in the master configuration file:

```
my_etcd_config:
  etcd.host: 127.0.0.1
  etcd.port: 4001
```

It is technically possible to configure etcd without using a profile, but this is not considered to be a best practice, especially when multiple etcd servers or clusters are available.

```
etcd.host: 127.0.0.1
etcd.port: 4001
```

Additionally, two more options must be specified in the top-level configuration in order to use the etcd returner:

```
etcd.returner: my_etcd_config
etcd.returner_root: /salt/return
```

The etcd.returner option specifies which configuration profile to use. The etcd.returner\_root option specifies the path inside etcd to use as the root of the returner system.

Once the etcd options are configured, the returner may be used:

CLI Example:

salt `\*' test.ping --return etcd

A username and password can be set:

```
etcd.username: larry # Optional; requires etcd.password to be set
etcd.password: 123pass # Optional; requires etcd.username to be set
```

You can also set a TTL (time to live) value for the returner:

etcd.ttl: 5

Authentication with username and password, and ttl, currently requires the master branch of python-etcd.

You may also specify different roles for read and write operations. First, create the profiles as specified above. Then add:

etcd.returner\_read\_profile: my\_etcd\_read etcd.returner\_write\_profile: my\_etcd\_write

- salt.returners.etcd\_return.get\_jid(jid)
  Return the information returned when the specified job id was executed

- salt.returners.etcd\_return.prep\_jid(nocache=False, passed\_jid=None)
  Do any work necessary to prepare a JID, including sending a custom id
- salt.returners.etcd\_return.returner(ret)
   Return data to an etcd server or cluster
- salt.returners.etcd\_return.save\_load(jid, load, minions=None)
  Save the load to the specified jid

# salt.returners.highstate\_return module

Return the results of a highstate (or any other state function that returns data in a compatible format) via an HTML email or HTML file.

New in version 2017.7.0.

Similar results can be achieved by using the smtp returner with a custom template, except an attempt at writing such a template for the complex data structure returned by highstate function had proven to be a challenge, not to mention that the smtp module doesn't support sending HTML mail at the moment.

The main goal of this returner was to produce an easy to read email similar to the output of highstate outputter used by the CLI.

This returner could be very useful during scheduled executions, but could also be useful for communicating the results of a manual execution.

Returner configuration is controlled in a standard fashion either via highstate group or an alternatively named group.

```
salt '*' state.highstate --return highstate
```

To use the alternative configuration, append `--return\_config config-name'

```
salt '*' state.highstate --return highstate --return_config simple
```

Here is an example of what the configuration might look like:

```
simple.highstate:
    report_failures: True
    report_changes: True
    report_everything: False
    failure_function: pillar.items
    success_function: pillar.items
    report_format: html
    report_delivery: smtp
    smtp_success_subject: 'success minion {id} on host {host}'
    smtp_failure_subject: 'failure minion {id} on host {host}'
    smtp_server: smtp.example.com
    smtp_recipients: saltusers@example.com, devops@example.com
    smtp_sender: salt@example.com
```

The *report\_failures*, *report\_changes*, and *report\_everything* flags provide filtering of the results. If you want an email to be sent every time, then *report\_everything* is your choice. If you want to be notified only when changes were successfully made use *report\_changes*. And *report\_failures* will generate an email if there were failures.

The configuration allows you to run a salt module function in case of success (success\_function) or failure (failure\_function).

Any salt function, including ones defined in the \_module folder of your salt repo, could be used here and its output will be displayed under the `extra' heading of the email.

Supported values for *report\_format* are html, json, and yaml. The latter two are typically used for debugging purposes, but could be used for applying a template at some later stage.

The values for *report\_delivery* are smtp or file. In case of file delivery the only other applicable option is *file\_output*.

In case of smtp delivery, smtp\_\* options demonstrated by the example above could be used to customize the email.

As you might have noticed, the success and failure subjects contain {id} and {host} values. Any other grain name could be used. As opposed to using {{grains['id']}}, which will be rendered by the master and contain master's values at the time of pillar generation, these will contain minion values at the time of execution.

```
salt.returners.highstate_return.returner(ret)
```

Check highstate return information and possibly fire off an email or save a file.

## salt.returners.hipchat\_return

Return salt data via hipchat.

New in version 2015.5.0.

The following fields can be set in the minion conf file:

```
hipchat.room_id (required)
hipchat.api_key (required)
hipchat.api_version (required)
hipchat.api_url (optional)
hipchat.from_name (required)
hipchat.color (optional)
hipchat.notify (optional)
hipchat.profile (optional)
hipchat.url (optional)
```

Note: When using Hipchat's API v2, api\_key needs to be assigned to the room with the ``Label" set to what you would have been set in the hipchat.from\_name field. The v2 API disregards the from\_name in the data sent for the room notification and uses the Label assigned through the Hipchat control panel.

Alternative configuration values can be used by prefacing the configuration. Any values not found in the alternative configuration will be pulled from the default location:

hipchat.room\_id hipchat.api\_key hipchat.api\_version hipchat.api\_url hipchat.from\_name

Hipchat settings may also be configured as:

profile: hipchat\_profile

```
hipchat:
 room id: RoomName
 api_url: https://hipchat.myteam.con
 api_version: v1
 from_name: user@email.com
alternative.hipchat:
 room id: RoomName
 api_version: v1
 from_name: user@email.com
hipchat_profile:
 hipchat.api_version: v1
 hipchat.from_name: user@email.com
hipchat:
 profile: hipchat_profile
 room_id: RoomName
alternative.hipchat:
```

room\_id: RoomName

To use the HipChat returner, append `--return hipchat' to the salt command.

salt '\*' test.ping --return hipchat

To use the alternative configuration, append `--return\_config alternative' to the salt command.

New in version 2015.5.0.

salt '\*' test.ping --return hipchat --return\_config alternative

To override individual configuration items, append --return\_kwargs `{``key:": ``value"}' to the salt command.

New in version 2016.3.0.

salt '\*' test.ping --return hipchat --return\_kwargs '{"room\_id": "another-room"}'

salt.returners.hipchat\_return.returner(ret)
Send an hipchat message with the return data from a job

#### salt.returners.influxdb\_return

Return data to an influxdb server.

New in version 2015.8.0.

To enable this returner the minion will need the python client for influxdb installed and the following values configured in the minion or master config, these are the defaults:

```
influxdb.db: 'salt'
influxdb.user: 'salt'
influxdb.password: 'salt'
influxdb.host: 'localhost'
influxdb.port: 8086
```

Alternative configuration values can be used by prefacing the configuration. Any values not found in the alternative configuration will be pulled from the default location:

```
alternative.influxdb.db: 'salt'
alternative.influxdb.user: 'salt'
alternative.influxdb.password: 'salt'
alternative.influxdb.host: 'localhost'
alternative.influxdb.port: 6379
```

To use the influxdb returner, append `--return influxdb' to the salt command.

#### salt '\*' test.ping --return influxdb

To use the alternative configuration, append `--return\_config alternative' to the salt command.

salt '\*' test.ping --return influxdb --return\_config alternative

To override individual configuration items, append --return\_kwargs `{``key:": ``value"}' to the salt command.

New in version 2016.3.0.

salt '\*' test.ping --return influxdb --return\_kwargs '{"db": "another-salt"}'

- salt.returners.influxdb\_return.get\_jid(jid)
  Return the information returned when the specified job id was executed

- salt.returners.influxdb\_return.prep\_jid(nocache=False, passed\_jid=None)
  Do any work necessary to prepare a JID, including sending a custom id
- salt.returners.influxdb\_return.returner(ret)
   Return data to a influxdb data store
- salt.returners.influxdb\_return.save\_load(jid, load, minions=None)
  Save the load to the specified jid

#### salt.returners.kafka\_return

Return data to a Kafka topic

maintainer Christer Edwards (christer.edwards@gmail.com)

maturity 0.1

depends kafka-python

platform all

To enable this returner install kafka-python and enable the following settings in the minion config:

#### returner.kafka.hostnames:

- ``server1"
- ``server2"
- ``server3"

returner.kafka.topic: `topic'

To use the kafka returner, append `--return kafka' to the Salt command, eg;

salt `\*' test.ping --return kafka

# salt.returners.kafka\_return.returner(ret) Return information to a Kafka server

#### salt.returners.librato\_return

Salt returner to return highstate stats to Librato

To enable this returner the minion will need the Librato client importable on the Python path and the following values configured in the minion or master config.

The Librato python client can be found at: https://github.com/librato/python-librato

librato.email: example@librato.com
librato.api\_token: abc12345def

This return supports multi-dimension metrics for Librato. To enable support for more metrics, the tags JSON object can be modified to include other tags.

Adding EC2 Tags example: If ec2\_tags:region were desired within the tags for multi-dimension. The tags could be modified to include the ec2 tags. Multiple dimensions are added simply by adding more tags to the submission.

salt.returners.librato\_return.returner(ret)
Parse the return data and return metrics to Librato.

#### salt.returners.local

The local returner is used to test the returner interface, it just prints the return data to the console to verify that it is being passed properly

To use the local returner, append `--return local' to the salt command. ex:

salt '\*' test.ping --return local

- salt.returners.local.returner(ret)
  Print the return data to the terminal to verify functionality

#### salt.returners.local\_cache

Return data to local job cache

- salt.returners.local\_cache.clean\_old\_jobs()
   Clean out the old jobs from the job cache
- salt.returners.local\_cache.get\_endtime(jid)
   Retrieve the stored endtime for a given job

Returns False if no endtime is present

salt.returners.local\_cache.get\_jid(jid)
Return the information returned when the specified job id was executed

- salt.returners.local\_cache.get\_jids\_filter(count, filter\_find\_job=True)
  Return a list of all jobs information filtered by the given criteria. :param int count: show not more than the
  count of most recent jobs :param bool filter\_find\_jobs: filter out `saltutil.find\_job' jobs
- salt.returners.local\_cache.load\_reg()
  Load the register from msgpack files
- salt.returners.local\_cache.prep\_jid(nocache=False, passed\_jid=None, recurse\_count=0)
  Return a job id and prepare the job id directory.

This is the function responsible for making sure jids don't collide (unless it is passed a jid). So do what you have to do to make sure that stays the case

- salt.returners.local\_cache.returner(load)
   Return data to the local job cache
- salt.returners.local\_cache.save\_load(jid, clear\_load, minions=None, recurse\_count=0)
  Save the load to the specified jid

minions argument is to provide a pre-computed list of matched minions for the job, for cases when this function can't compute that list itself (such as for salt-ssh)

- salt.returners.local\_cache.save\_minions(jid, minions, syndic\_id=None)
  Save/update the serialized list of minions for a given job
- salt.returners.local\_cache.save\_reg(data)
  Save the register to msgpack files

Endtime is stored as a plain text string

# salt.returners.mattermost\_returner module

Return salt data via mattermost

New in version 2017.7.0.

The following fields can be set in the minion conf file:

```
mattermost.hook (required)
mattermost.username (optional)
mattermost.channel (optional)
```

Alternative configuration values can be used by prefacing the configuration. Any values not found in the alternative configuration will be pulled from the default location:

```
mattermost.channel
mattermost.hook
mattermost.username
```

mattermost settings may also be configured as:

To use the mattermost returner, append `--return mattermost' to the salt command.

salt '\*' test.ping --return mattermost

To override individual configuration items, append --return\_kwargs `{`key:': `value'}' to the salt command.

salt '\*' test.ping --return mattermost --return\_kwargs '{'channel': '#random'}'

```
salt.returners.mattermost_returner.event_return(events)
```

Send the events to a mattermost room.

Parameters events -- List of events

Returns Boolean if messages were sent successfully.

```
salt.returners.mattermost_returner.post_message(channel, message, username, api_url,
```

hook)

Send a message to a mattermost room.

Parameters

- **channel** -- The room name.
- **message** -- The message to send to the mattermost room.
- username -- Specify who the message is from.
- **hook** -- The mattermost hook, if not specified in the configuration.

Returns Boolean if message was sent successfully.

```
salt.returners.mattermost_returner.returner(ret)
Send an mattermost message with the data
```

#### salt.returners.memcache\_return

Return data to a memcache server

To enable this returner the minion will need the python client for memcache installed and the following values configured in the minion or master config, these are the defaults.

```
memcache.host: 'localhost'
memcache.port: '11211'
```

Alternative configuration values can be used by prefacing the configuration. Any values not found in the alternative configuration will be pulled from the default location.

```
alternative.memcache.host: 'localhost'
alternative.memcache.port: '11211'
```

python2-memcache uses `localhost' and `11211' as syntax on connection.

To use the memcache returner, append `--return memcache' to the salt command.

salt '\*' test.ping --return memcache

To use the alternative configuration, append `--return\_config alternative' to the salt command.

New in version 2015.5.0.

salt '\*' test.ping --return memcache --return\_config alternative

To override individual configuration items, append --return\_kwargs `{``key:": ``value"}' to the salt command.

New in version 2016.3.0.

salt '\*' test.ping --return memcache --return\_kwargs '{"host": "hostname.domain.com"}'

- salt.returners.memcache\_return.get\_fun(fun)
  Return a dict of the last function called for all minions
- salt.returners.memcache\_return.get\_jid(jid)
  Return the information returned when the specified job id was executed

- salt.returners.memcache\_return.prep\_jid(nocache=False, passed\_jid=None)
  Do any work necessary to prepare a JID, including sending a custom id
- salt.returners.memcache\_return.save\_load(jid, load, minions=None)
  Save the load to the specified jid

#### salt.returners.mongo\_future\_return

Return data to a mongodb server

Required python modules: pymongo

This returner will send data from the minions to a MongoDB server. To configure the settings for your MongoDB server, add the following lines to the minion config files:

```
mongo.db: <database name>
mongo.host: <server ip address>
mongo.user: <MongoDB username>
mongo.password: <MongoDB user password>
mongo.port: 27017
```

You can also ask for indexes creation on the most common used fields, which should greatly improve performance. Indexes are not created by default.

mongo.indexes: true

Alternative configuration values can be used by prefacing the configuration. Any values not found in the alternative configuration will be pulled from the default location:

```
alternative.mongo.db: <database name>
alternative.mongo.host: <server ip address>
alternative.mongo.user: <MongoDB username>
alternative.mongo.password: <MongoDB user password>
alternative.mongo.port: 27017
```

This mongo returner is being developed to replace the default mongodb returner in the future and should not be considered API stable yet.

To use the mongo returner, append `--return mongo' to the salt command.

salt '\*' test.ping --return mongo

To use the alternative configuration, append `--return\_config alternative' to the salt command.

New in version 2015.5.0.

salt '\*' test.ping --return mongo --return\_config alternative

To override individual configuration items, append --return\_kwargs `{``key:": ``value"}' to the salt command.

New in version 2016.3.0.

salt '\*' test.ping --return mongo --return\_kwargs '{"db": "another-salt"}'

- salt.returners.mongo\_future\_return.get\_fun(fun)
  Return the most recent jobs that have executed the named function

- salt.returners.mongo\_future\_return.prep\_jid(nocache=False, passed\_jid=None)
  Do any work necessary to prepare a JID, including sending a custom id
- salt.returners.mongo\_future\_return.returner(ret)
   Return data to a mongodb server
- salt.returners.mongo\_future\_return.save\_load(jid, load, minions=None)
  Save the load for a given job id

#### salt.returners.mongo\_return

Return data to a mongodb server

Required python modules: pymongo

This returner will send data from the minions to a MongoDB server. To configure the settings for your MongoDB server, add the following lines to the minion config files.

mongo.db: <database name>
mongo.host: <server ip address>
mongo.user: <MongoDB username>
mongo.password: <MongoDB user password>
mongo.port: 27017

Alternative configuration values can be used by prefacing the configuration. Any values not found in the alternative configuration will be pulled from the default location.

```
alternative.mongo.db: <database name>
alternative.mongo.host: <server ip address>
alternative.mongo.user: <MongoDB username>
alternative.mongo.password: <MongoDB user password>
alternative.mongo.port: 27017
```

To use the mongo returner, append `--return mongo' to the salt command.

salt '\*' test.ping --return mongo\_return

To use the alternative configuration, append `--return\_config alternative' to the salt command.

New in version 2015.5.0.

salt '\*' test.ping --return mongo\_return --return\_config alternative

To override individual configuration items, append --return\_kwargs `{``key:": ``value"}' to the salt command.

New in version 2016.3.0.

salt '\*' test.ping --return mongo --return\_kwargs '{"db": "another-salt"}'

To override individual configuration items, append --return\_kwargs `{``key:": ``value"}' to the salt command.

New in version 2016.3.0.

salt '\*' test.ping --return mongo --return\_kwargs '{"db": "another-salt"}'

- salt.returners.mongo\_return.get\_fun(fun)
  Return the most recent jobs that have executed the named function
- salt.returners.mongo\_return.get\_jid(jid)
  Return the return information associated with a jid
- salt.returners.mongo\_return.prep\_jid(nocache=False, passed\_jid=None)
  Do any work necessary to prepare a JID, including sending a custom id
- salt.returners.mongo\_return.returner(ret)
   Return data to a mongodb server

#### salt.returners.multi\_returner

Read/Write multiple returners

salt.returners.multi\_returner.clean\_old\_jobs()
 Clean out the old jobs from all returners (if you have it)

```
salt.returners.multi_returner.get_jid(jid)
Merge the return data from all returners
```

- salt.returners.multi\_returner.get\_load(jid)
  Merge the load data from all returners
- salt.returners.multi\_returner.prep\_jid(nocache=False, passed\_jid=None)
  Call both with prep\_jid on all returners in multi\_returner

TODO: finish this, what do do when you get different jids from 2 returners... since our jids are time based, this make this problem hard, because they aren't unique, meaning that we have to make sure that no one else got the jid and if they did we spin to get a new one, which means ``locking" the jid in 2 returners is non-trivial

```
salt.returners.multi_returner.returner(load)
Write return to all returners in multi_returner
```

salt.returners.multi\_returner.save\_load(jid, clear\_load, minions=None)
Write load to all returners in multi\_returner

#### salt.returners.mysql

Return data to a mysql server

maintainer Dave Boucha <dave@saltstack.com>, Seth House <shouse@saltstack.com>

maturity mature

depends python-mysqldb

platform all

To enable this returner, the minion will need the python client for mysql installed and the following values configured in the minion or master config. These are the defaults:

```
mysql.host: 'salt'
mysql.user: 'salt'
mysql.pass: 'salt'
mysql.db: 'salt'
mysql.port: 3306
```

SSL is optional. The defaults are set to None. If you do not want to use SSL, either exclude these options or set them to None.

mysql.ssl\_ca: None
mysql.ssl\_cert: None
mysql.ssl\_key: None

Alternative configuration values can be used by prefacing the configuration with *alternative*. Any values not found in the alternative configuration will be pulled from the default location. As stated above, SSL configuration is optional. The following ssl options are simply for illustration purposes:

```
alternative.mysql.host: 'salt'
alternative.mysql.user: 'salt'
alternative.mysql.pass: 'salt'
alternative.mysql.db: 'salt'
alternative.mysql.port: 3306
alternative.mysql.ssl_ca: '/etc/pki/mysql/certs/localhost.pem'
```

```
alternative.mysql.ssl_cert: '/etc/pki/mysql/certs/localhost.crt'
alternative.mysql.ssl_key: '/etc/pki/mysql/certs/localhost.key'
```

Should you wish the returner data to be cleaned out every so often, set *keep\_jobs* to the number of hours for the jobs to live in the tables. Setting it to 0 or leaving it unset will cause the data to stay in the tables.

Should you wish to archive jobs in a different table for later processing, set *archive\_jobs* to True. Salt will create 3 archive tables

- jids\_archive
- salt\_returns\_archive
- salt\_events\_archive

and move the contents of *jids*, *salt\_returns*, and *salt\_events* that are more than *keep\_jobs* hours old to these tables.

Use the following mysql database schema:

```
CREATE DATABASE `salt`
  DEFAULT CHARACTER SET utf8
  DEFAULT COLLATE utf8_general_ci;
USE `salt`;
-- Table structure for table `jids`
DROP TABLE IF EXISTS `jids`;
CREATE TABLE `jids` (
  `jid` varchar(255) NOT NULL,
  `load` mediumtext NOT NULL,
 UNIQUE KEY `jid` (`jid`)
) ENGINE=InnoDB DEFAULT CHARSET=utf8;
CREATE INDEX jid ON jids(jid) USING BTREE;
-- Table structure for table `salt_returns`
_ _
DROP TABLE IF EXISTS `salt_returns`;
CREATE TABLE `salt_returns` (
  `fun` varchar(50) NOT NULL,
  `jid` varchar(255) NOT NULL,
  `return` mediumtext NOT NULL,
  id varchar(255) NOT NULL,
  `success` varchar(10) NOT NULL,
  `full_ret` mediumtext NOT NULL,
  `alter_time` TIMESTAMP DEFAULT CURRENT_TIMESTAMP,
  KEY `id` (`id`),
 KEY `jid` (`jid`),
KEY `fun` (`fun`)
) ENGINE=InnoDB DEFAULT CHARSET=utf8;
-- Table structure for table `salt_events`
___
DROP TABLE IF EXISTS `salt_events`;
```

```
CREATE TABLE `salt_events` (
`id` BIGINT NOT NULL AUTO_INCREMENT,
`tag` varchar(255) NOT NULL,
`data` mediumtext NOT NULL,
`alter_time` TIMESTAMP DEFAULT CURRENT_TIMESTAMP,
`master_id` varchar(255) NOT NULL,
PRIMARY KEY (`id`),
KEY `tag` (`tag`)
) ENGINE=InnoDB DEFAULT CHARSET=utf8;
```

Required python modules: MySQLdb

To use the mysql returner, append `--return mysql' to the salt command.

salt '\*' test.ping --return mysql

To use the alternative configuration, append `--return\_config alternative' to the salt command.

New in version 2015.5.0.

salt '\*' test.ping --return mysql --return\_config alternative

To override individual configuration items, append --return\_kwargs `{``key:": ``value"}' to the salt command.

New in version 2016.3.0.

```
salt '*' test.ping --return mysql --return_kwargs '{"db": "another-salt"}'
```

```
salt.returners.mysql.clean_old_jobs()
```

Called in the master's event loop every loop\_interval. Archives and/or deletes the events and job details from the database. :return:

Requires that configuration be enabled via `event\_return' option in master config.

- salt.returners.mysql.get\_fun(fun)
  Return a dict of the last function called for all minions
- salt.returners.mysql.get\_jid(jid)
   Return the information returned when the specified job id was executed
- salt.returners.mysql.get\_jids\_filter(count, filter\_find\_job=True)
  Return a list of all job ids :param int count: show not more than the count of most recent jobs :param bool
  filter\_find\_jobs: filter out `saltutil.find\_job' jobs

- salt.returners.mysql.prep\_jid(nocache=False, passed\_jid=None)
  Do any work necessary to prepare a JID, including sending a custom id
- salt.returners.mysql.returner(ret)
   Return data to a mysql server

salt.returners.mysql.save\_load(jid, load, minions=None)
Save the load to the specified jid id

### salt.returners.nagios\_return

Return salt data to Nagios

The following fields can be set in the minion conf file:

```
nagios.url (required)
nagios.token (required)
nagios.service (optional)
nagios.check_type (optional)
```

Alternative configuration values can be used by prefacing the configuration. Any values not found in the alternative configuration will be pulled from the default location:

nagios.url nagios.token nagios.service

Nagios settings may also be configured as:

 $To \ override \ individual \ configuration \ items, \ append \ --return\_kwargs \ ``value"': \ ``value"'': \ ``value"'': \ ``value''': \ ``value'': \ ``val$ 

New in version 2016.3.0.

salt '\*' test.ping --return nagios --return\_kwargs '{"service": "service-name"}'

```
salt.returners.nagios_return.returner(ret)
Send a message to Nagios with the data
```

### salt.returners.odbc

Return data to an ODBC compliant server. This driver was developed with Microsoft SQL Server in mind, but theoretically could be used to return data to any compliant ODBC database as long as there is a working ODBC driver for it on your minion platform.

maintainer

3. (a) Oldham (cr@saltstack.com)

maturity New

depends unixodbc, pyodbc, freetds (for SQL Server)

platform all

To enable this returner the minion will need

On Linux:

unixodbc (http://www.unixodbc.org) pyodbc (*pip install pyodbc*) The FreeTDS ODBC driver for SQL Server (http://www.freetds.org) or another compatible ODBC driver

On Windows:

TBD

unixODBC and FreeTDS need to be configured via /etc/odbcinst.ini and /etc/odbc.ini.

/etc/odbcinst.ini:

[TDS] Description=TDS Driver=/usr/lib/x86\_64-linux-gnu/odbc/libtdsodbc.so

(Note the above Driver line needs to point to the location of the FreeTDS shared library. This example is for Ubuntu 14.04.)

/etc/odbc.ini:

```
[TS]
Description = "Salt Returner"
Driver=TDS
Server = <your server ip or fqdn>
Port = 1433
Database = salt
Trace = No
```

Also you need the following values configured in the minion or master config. Configure as you see fit:

```
returner.odbc.dsn: 'TS'
returner.odbc.user: 'salt'
returner.odbc.passwd: 'salt'
```

Alternative configuration values can be used by prefacing the configuration. Any values not found in the alternative configuration will be pulled from the default location:

```
alternative.returner.odbc.dsn: 'TS'
alternative.returner.odbc.user: 'salt'
alternative.returner.odbc.passwd: 'salt'
```

Running the following commands against Microsoft SQL Server in the desired database as the appropriate user should create the database tables correctly. Replace with equivalent SQL for other ODBC-compliant servers

```
-- Table structure for table 'jids'
 if OBJECT_ID('dbo.jids', 'U') is not null
      DROP TABLE dbo.jids
 CREATE TABLE dbo.jids (
    jid varchar(255) PRIMARY KEY,
     load varchar(MAX) NOT NULL
   );
  -- Table structure for table 'salt_returns'
 IF OBJECT_ID('dbo.salt_returns', 'U') IS NOT NULL
      DROP TABLE dbo.salt_returns;
 CREATE TABLE dbo.salt_returns (
     added datetime not null default (getdate()),
             varchar(100) NOT NULL,
     fun
             varchar(255) NOT NULL,
    jid
    retval varchar(MAX) NOT NULL,
             varchar(255) NOT NULL,
    id
     success bit default(0) NOT NULL,
    full_ret varchar(MAX)
   );
 CREATE INDEX salt_returns_added on dbo.salt_returns(added);
 CREATE INDEX salt_returns_id on dbo.salt_returns(id);
 CREATE INDEX salt_returns_jid on dbo.salt_returns(jid);
 CREATE INDEX salt_returns_fun on dbo.salt_returns(fun);
To use this returner, append '--return odbc' to the salt command.
.. code-block:: bash
 salt '*' status.diskusage --return odbc
To use the alternative configuration, append '--return_config alternative' to the salt\mathbb{N}
\rightarrow command.
.. versionadded:: 2015.5.0
.. code-block:: bash
 salt '*' test.ping --return odbc --return_config alternative
```

To override individual configuration items, append --return\_kwargs `{``key:": ``value"}' to the salt command.

New in version 2016.3.0.

salt '\*' test.ping --return odbc --return\_kwargs '{"dsn": "dsn-name"}'

### salt.returners.odbc.get\_fun(fun)

Return a dict of the last function called for all minions

```
salt.returners.odbc.get_jid(jid)
    Return the information returned when the specified job id was executed
```

- salt.returners.odbc.prep\_jid(nocache=False, passed\_jid=None)
  Do any work necessary to prepare a JID, including sending a custom id
- salt.returners.odbc.save\_load(jid, load, minions=None)
  Save the load to the specified jid id

### salt.returners.pgjsonb

Return data to a PostgreSQL server with json data stored in Pg's jsonb data type

maturity Stable

depends python-psycopg2

platform all

**Note:** There are three PostgreSQL returners. Any can function as an external master job cache. but each has different features. SaltStack recommends *returners.pgjsonb* if you are working with a version of PostgreSQL that has the appropriate native binary JSON types. Otherwise, review *returners.postgres* and *returners.postgres* and *returners.postgres\_local\_cache* to see which module best suits your particular needs.

To enable this returner, the minion will need the python client for PostgreSQL installed and the following values configured in the minion or master config. These are the defaults:

```
returner.pgjsonb.host: 'salt'
returner.pgjsonb.user: 'salt'
returner.pgjsonb.pass: 'salt'
returner.pgjsonb.db: 'salt'
returner.pgjsonb.port: 5432
```

SSL is optional. The defaults are set to None. If you do not want to use SSL, either exclude these options or set them to None.

```
returner.pgjsonb.sslmode: None
returner.pgjsonb.sslcert: None
returner.pgjsonb.sslkey: None
returner.pgjsonb.sslrootcert: None
returner.pgjsonb.sslcrl: None
```

New in version 2017.5.0.

Alternative configuration values can be used by prefacing the configuration with *alternative*.. Any values not found in the alternative configuration will be pulled from the default location. As stated above, SSL configuration is optional. The following ssl options are simply for illustration purposes:

```
alternative.pgjsonb.host: 'salt'
alternative.pgjsonb.user: 'salt'
alternative.pgjsonb.pass: 'salt'
alternative.pgjsonb.db: 'salt'
alternative.pgjsonb.port: 5432
alternative.pgjsonb.ssl_ca: '/etc/pki/mysql/certs/localhost.pem'
alternative.pgjsonb.ssl_key: '/etc/pki/mysql/certs/localhost.key'
```

Use the following Pg database schema:

```
CREATE DATABASE salt
 WITH ENCODING 'utf-8';
-- Table structure for table `jids`
DROP TABLE IF EXISTS jids;
CREATE TABLE jids (
  jid varchar(255) NOT NULL primary key,
   load jsonb NOT NULL
);
CREATE INDEX idx_jids_jsonb on jids
       USING gin (load)
      WITH (fastupdate=on);
-- Table structure for table `salt_returns`
_ _
DROP TABLE IF EXISTS salt_returns;
CREATE TABLE salt_returns (
 fun varchar(50) NOT NULL,
 jid varchar(255) NOT NULL,
 return jsonb NOT NULL,
 id varchar(255) NOT NULL,
 success varchar(10) NOT NULL,
 full_ret jsonb NOT NULL,
 alter_time TIMESTAMP WITH TIME ZONE DEFAULT NOW());
CREATE INDEX idx_salt_returns_id ON salt_returns (id);
CREATE INDEX idx_salt_returns_jid ON salt_returns (jid);
CREATE INDEX idx_salt_returns_fun ON salt_returns (fun);
CREATE INDEX idx_salt_returns_return ON salt_returns
    USING gin (return) with (fastupdate=on);
CREATE INDEX idx_salt_returns_full_ret ON salt_returns
   USING gin (full_ret) with (fastupdate=on);
-- Table structure for table `salt_events`
_ _
DROP TABLE IF EXISTS salt_events;
```

```
DROP SEQUENCE IF EXISTS seq_salt_events_id;
CREATE SEQUENCE seq_salt_events_id;
CREATE TABLE salt_events (
    id BIGINT NOT NULL UNIQUE DEFAULT nextval('seq_salt_events_id'),
    tag varchar(255) NOT NULL,
    data jsonb NOT NULL,
    alter_time TIMESTAMP WITH TIME ZONE DEFAULT NOW(),
    master_id varchar(255) NOT NULL);
CREATE INDEX idx_salt_events_tag on
    salt_events (tag);
CREATE INDEX idx_salt_events_data ON salt_events
    USING gin (data) with (fastupdate=on);
```

Required python modules: Psycopg2

To use this returner, append `--return pgjsonb' to the salt command.

salt '\*' test.ping --return pgjsonb

To use the alternative configuration, append `--return\_config alternative' to the salt command.

New in version 2015.5.0.

salt '\*' test.ping --return pgjsonb --return\_config alternative

To override individual configuration items, append --return\_kwargs `{``key:": ``value"}' to the salt command.

New in version 2016.3.0.

salt '\*' test.ping --return pgjsonb --return\_kwargs '{"db": "another-salt"}'

Requires that configuration be enabled via `event\_return' option in master config.

- salt.returners.pgjsonb.get\_fun(fun)
  Return a dict of the last function called for all minions

- salt.returners.pgjsonb.prep\_jid(nocache=False, passed\_jid=None)
  Do any work necessary to prepare a JID, including sending a custom id
- salt.returners.pgjsonb.returner(ret)
   Return data to a Pg server
- salt.returners.pgjsonb.save\_load(jid, load, minions=None)
  Save the load to the specified jid id

### salt.returners.postgres

Return data to a postgresql server

Note: There are three PostgreSQL returners. Any can function as an external master job cache. but each has different features. SaltStack recommends *returners.pgjsonb* if you are working with a version of PostgreSQL that has the appropriate native binary JSON types. Otherwise, review *returners.postgres* and *returners.postgres* and *returners.postgres\_local\_cache* to see which module best suits your particular needs.

maintainer None maturity New depends psycopg2 platform all

To enable this returner the minion will need the psycopg2 installed and the following values configured in the minion or master config:

```
returner.postgres.host: 'salt'
returner.postgres.user: 'salt'
returner.postgres.passwd: 'salt'
returner.postgres.db: 'salt'
returner.postgres.port: 5432
```

Alternative configuration values can be used by prefacing the configuration. Any values not found in the alternative configuration will be pulled from the default location:

```
alternative.returner.postgres.host: 'salt'
alternative.returner.postgres.user: 'salt'
alternative.returner.postgres.passwd: 'salt'
alternative.returner.postgres.db: 'salt'
alternative.returner.postgres.port: 5432
```

Running the following commands as the postgres user should create the database correctly:

```
psql << EOF
CREATE ROLE salt WITH PASSWORD 'salt';
CREATE DATABASE salt WITH OWNER salt;
EOF
psql -h localhost -U salt << EOF
--
-- Table structure for table 'jids'
--
DROP TABLE IF EXISTS jids;
CREATE TABLE jids (
   jid varchar(20) PRIMARY KEY,
   load text NOT NULL
);
--
-- Table structure for table 'salt_returns'
--
DROP TABLE IF EXISTS salt_returns;
```

```
CREATE TABLE salt_returns (
      varchar(50) NOT NULL,
 fun
          varchar(255) NOT NULL,
 jid
           text NOT NULL,
 return
 full_ret text,
        varchar(255) NOT NULL,
 id
 success varchar(10) NOT NULL,
 alter_time TIMESTAMP WITH TIME ZONE DEFAULT now()
);
CREATE INDEX idx_salt_returns_id ON salt_returns (id);
CREATE INDEX idx_salt_returns_jid ON salt_returns (jid);
CREATE INDEX idx_salt_returns_fun ON salt_returns (fun);
CREATE INDEX idx_salt_returns_updated ON salt_returns (alter_time);
-- Table structure for table `salt_events`
DROP TABLE IF EXISTS salt_events;
DROP SEQUENCE IF EXISTS seq_salt_events_id;
CREATE SEQUENCE seq_salt_events_id;
CREATE TABLE salt_events (
    id BIGINT NOT NULL UNIQUE DEFAULT nextval('seq_salt_events_id'),
   tag varchar(255) NOT NULL,
   data text NOT NULL,
   alter_time TIMESTAMP WITH TIME ZONE DEFAULT NOW(),
   master_id varchar(255) NOT NULL
);
CREATE INDEX idx_salt_events_tag on salt_events (tag);
EOF
```

Required python modules: psycopg2

To use the postgres returner, append `--return postgres' to the salt command.

salt '\*' test.ping --return postgres

To use the alternative configuration, append `--return\_config alternative' to the salt command.

New in version 2015.5.0.

salt '\*' test.ping --return postgres --return\_config alternative

To override individual configuration items, append --return\_kwargs `{``key:": ``value"}' to the salt command.

New in version 2016.3.0.

salt '\*' test.ping --return postgres --return\_kwargs '{"db": "another-salt"}'

Requires that configuration be enabled via `event\_return' option in master config.

salt.returners.postgres.get\_fun(fun)
Return a dict of the last function called for all minions

- salt.returners.postgres.get\_jid(jid)
  Return the information returned when the specified job id was executed

- salt.returners.postgres.prep\_jid(nocache=False, passed\_jid=None)
  Do any work necessary to prepare a JID, including sending a custom id
- salt.returners.postgres.returner(ret)
   Return data to a postgres server
- salt.returners.postgres.save\_load(jid, load, minions=None)
  Save the load to the specified jid id

# salt.returners.postgres\_local\_cache

Use a postgresql server for the master job cache. This helps the job cache to cope with scale.

**Note:** There are three PostgreSQL returners. Any can function as an external *master job cache*. but each has different features. SaltStack recommends *returners.pgjsonb* if you are working with a version of PostgreSQL that has the appropriate native binary JSON types. Otherwise, review *returners.postgres* and *returners.postgres* and *returners.postgres\_local\_cache* to see which module best suits your particular needs.

```
maintainer gjredelinghuys@gmail.com
maturity Stable
depends psycopg2
platform all
```

To enable this returner the minion will need the psycopg2 installed and the following values configured in the master config:

```
master_job_cache: postgres_local_cache
master_job_cache.postgres.host: 'salt'
master_job_cache.postgres.user: 'salt'
master_job_cache.postgres.passwd: 'salt'
master_job_cache.postgres.db: 'salt'
master_job_cache.postgres.port: 5432
```

Running the following command as the postgres user should create the database correctly:

```
psql << EOF
CREATE ROLE salt WITH PASSWORD 'salt';
CREATE DATABASE salt WITH OWNER salt;
EOF</pre>
```

In case the postgres database is a remote host, you'll need this command also:

ALTER ROLE salt WITH LOGIN;

and then:

```
psql -h localhost -U salt << EOF</pre>
-- Table structure for table 'iids'
___
DROP TABLE IF EXISTS jids;
CREATE TABLE jids (
 jid varchar(20) PRIMARY KEY,
 started TIMESTAMP WITH TIME ZONE DEFAULT now(),
 tgt_type text NOT NULL,
 cmd text NOT NULL,
 tgt text NOT NULL,
 kwargs text NOT NULL,
 ret text NOT NULL,
 username text NOT NULL,
 arg text NOT NULL,
 fun text NOT NULL
);
-- Table structure for table 'salt_returns'
-- note that 'success' must not have NOT NULL constraint, since
-- some functions don't provide it.
DROP TABLE IF EXISTS salt_returns;
CREATE TABLE salt_returns (
 added TIMESTAMP WITH TIME ZONE DEFAULT now(),
 fun
          text NOT NULL,
 jid varchar(20) NOT NULL,
 return text NOT NULL,
 id
          text NOT NULL,
 success boolean
);
CREATE INDEX ON salt_returns (added);
CREATE INDEX ON salt_returns (id);
CREATE INDEX ON salt_returns (jid);
CREATE INDEX ON salt_returns (fun);
DROP TABLE IF EXISTS salt_events;
CREATE TABLE salt_events (
 id SERIAL,
 tag text NOT NULL,
 data text NOT NULL,
 alter_time TIMESTAMP WITH TIME ZONE DEFAULT now(),
 master_id text NOT NULL
);
CREATE INDEX ON salt_events (tag);
CREATE INDEX ON salt_events (data);
CREATE INDEX ON salt_events (id);
CREATE INDEX ON salt_events (master_id);
EOF
```

Required python modules: psycopg2

```
salt.returners.postgres_local_cache.clean_old_jobs()
        Clean out the old jobs from the job cache
```

Require that configuration be enabled via `event\_return' option in master config.

- salt.returners.postgres\_local\_cache.get\_jids()
  Return a list of all job ids For master job cache this also formats the output and returns a string
- salt.returners.postgres\_local\_cache.prep\_jid(nocache=False, passed\_jid=None)
  Return a job id and prepare the job id directory This is the function responsible for making sure jids don't
  collide (unless its passed a jid). So do what you have to do to make sure that stays the case
- salt.returners.postgres\_local\_cache.save\_load(jid, clear\_load, minions=None)
  Save the load to the specified jid id

# salt.returners.pushover\_returner

Return salt data via pushover (http://www.pushover.net)

New in version 2016.3.0.

The following fields can be set in the minion conf file:

```
pushover.user (required)
pushover.token (required)
pushover.title (optional)
pushover.device (optional)
pushover.priority (optional)
pushover.expire (optional)
pushover.retry (optional)
pushover.profile (optional)
```

Alternative configuration values can be used by prefacing the configuration. Any values not found in the alternative configuration will be pulled from the default location:

alternative.pushover.user alternative.pushover.token alternative.pushover.title alternative.pushover.device alternative.pushover.priority alternative.pushover.expire alternative.pushover.retry

PushOver settings may also be configured as:

```
title: Salt Returner
      device: phone
      priority: -1
     expire: 3600
      retry: 5
 alternative.pushover:
     user: xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx
      token: xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx
      title: Salt Returner
     device: phone
     priority: 1
     expire: 4800
     retry: 2
 pushover_profile:
      pushover:
     user: xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx
      profile: pushover_profile
 alternative.pushover:
      user: xxxxxxxxxxxxxxxxxxxxxxxxxxxxx
      profile: pushover_profile
To use the PushOver returner, append '--return pushover' to the salt command. ex:
.. code-block:: bash
 salt '*' test.ping --return pushover
To use the alternative configuration, append '--return_config alternative' to the salt⊠
\rightarrow command. ex:
 salt '*' test.ping --return pushover --return_config alternative
```

To override individual configuration items, append --return\_kwargs `{``key:": ``value"}' to the salt command.

```
salt '*' test.ping --return pushover --return_kwargs '{"title": "Salt is awesome!"}'
```

salt.returners.pushover\_returner.returner(ret)
 Send an PushOver message with the data

#### salt.returners.rawfile\_json

Take data from salt and ``return" it into a raw file containing the json, with one line per event.

Add the following to the minion or master configuration file.

rawfile\_json.filename: <path\_to\_output\_file>

Default is /var/log/salt/events.

Common use is to log all events on the master. This can generate a lot of noise, so you may wish to configure batch processing and/or configure the event\_return\_whitelist or event\_return\_blacklist to restrict the events that are written.

- salt.returners.rawfile\_json.event\_return(events)
  Write event data (return data and non-return data) to file on the master.
- salt.returners.rawfile\_json.returner(ret)
  Write the return data to a file on the minion.

#### salt.returners.redis\_return

Return data to a redis server

To enable this returner the minion will need the python client for redis installed and the following values configured in the minion or master config, these are the defaults:

```
redis.db: '0'
redis.host: 'salt'
redis.port: 6379
```

New in version 2018.3.1: Alternatively a UNIX socket can be specified by *unix\_socket\_path*:

```
redis.db: '0'
redis.unix_socket_path: /var/run/redis/redis.sock
```

Cluster Mode Example:

Alternative configuration values can be used by prefacing the configuration. Any values not found in the alternative configuration will be pulled from the default location:

```
alternative.redis.db: '0'
alternative.redis.host: 'salt'
alternative.redis.port: 6379
```

To use the redis returner, append `--return redis' to the salt command.

salt '\*' test.ping --return redis

To use the alternative configuration, append `--return\_config alternative' to the salt command.

New in version 2015.5.0.

salt '\*' test.ping --return redis --return\_config alternative

To override individual configuration items, append --return\_kwargs `{``key:": ``value"}' to the salt command.

New in version 2016.3.0.

salt '\*' test.ping --return redis --return\_kwargs '{"db": "another-salt"}'

Redis Cluster Mode Options:

cluster\_mode: False Whether cluster\_mode is enabled or not

**cluster.startup\_nodes**: A list of host, port dictionaries pointing to cluster members. At least one is required but multiple nodes are better

```
cache.redis.cluster.startup_nodes
    - host: redis-member-1
    port: 6379
    - host: redis-member-2
    port: 6379
```

cluster.skip\_full\_coverage\_check: False Some cluster providers restrict certain redis commands such as CONFIG
for enhanced security. Set this option to true to skip checks that required advanced privileges.

Note: Most cloud hosted redis clusters will require this to be set to True

```
salt.returners.redis_return.clean_old_jobs()
        Clean out minions's return data for old jobs.
```

Normally, hset `ret:<jid>' are saved with a TTL, and will eventually get cleaned by redis.But for jobs with some very late minion return, the corresponding hset's TTL will be refreshed to a too late timestamp, we'll do manually cleaning here.

```
salt.returners.redis_return.get_fun(fun)
Return a dict of the last function called for all minions
```

```
salt.returners.redis_return.get_jid(jid)
Return the information returned when the specified job id was executed
```

- salt.returners.redis\_return.prep\_jid(nocache=False, passed\_jid=None)
  Do any work necessary to prepare a JID, including sending a custom id
- salt.returners.redis\_return.returner(ret)
   Return data to a redis data store
- salt.returners.redis\_return.save\_load(jid, load, minions=None)
  Save the load to the specified jid

### salt.returners.sentry\_return

Salt returner that reports execution results back to sentry. The returner will inspect the payload to identify errors and flag them as such.

Pillar needs something like:

```
raven:
    servers:
        - http://192.168.1.1
        - https://sentry.example.com
    public_key: deadbeefdeadbeefdeadbeefdeadbeef
    secret_key: beefdeadbeefdeadbeefdeadbeefdead
```

project: 1
tags:
 os
 master
 saltversion

- cpuarch

or using a dsn:

```
raven:
  dsn: https://aaaa:bbbb@app.getsentry.com/12345
  tags:
     - os
     - master
     - saltversion
     - cpuarch
```

https://pypi.python.org/pypi/raven must be installed.

The pillar can be hidden on sentry return by setting hide\_pillar: true.

The tags list (optional) specifies grains items that will be used as sentry tags, allowing tagging of events in the sentry ui.

To report only errors to sentry, set report\_errors\_only: true.

```
salt.returners.sentry_return.prep_jid(nocache=False, passed_jid=None)
Do any work necessary to prepare a JID, including sending a custom id
```

```
salt.returners.sentry_return.returner(ret)
```

Log outcome to sentry. The returner tries to identify errors and report them as such. All other messages will be reported at info level. Failed states will be appended as separate list for convenience.

### salt.returners.slack\_returner

Return salt data via slack

New in version 2015.5.0.

The following fields can be set in the minion conf file:

```
slack.channel (required)
slack.api_key (required)
slack.username (required)
slack.as_user (required to see the profile picture of your bot)
slack.profile (optional)
slack.changes(optional, only show changes and failed states)
slack.yaml_format(optional, format the json in yaml format)
```

Alternative configuration values can be used by prefacing the configuration. Any values not found in the alternative configuration will be pulled from the default location:

slack.channel
slack.api\_key
slack.username
slack.as\_user

Slack settings may also be configured as:

```
slack:
   channel: RoomName
   api_key: xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx
   username: user
   as_user: true
alternative.slack:
   room_id: RoomName
   from_name: user@email.com
slack_profile:
   slack.from_name: user@email.com
slack:
   profile: slack_profile
   channel: RoomName
alternative.slack:
   profile: slack_profile
   channel: RoomName
```

To use the Slack returner, append `--return slack' to the salt command.

salt '\*' test.ping --return slack

To use the alternative configuration, append `--return\_config alternative' to the salt command.

```
salt '*' test.ping --return slack --return_config alternative
```

To override individual configuration items, append --return\_kwargs `{``key:": ``value"}' to the salt command.

New in version 2016.3.0.

salt '\*' test.ping --return slack --return\_kwargs '{"channel": "#random"}'

```
salt.returners.slack_returner.returner(ret)
Send an slack message with the data
```

### salt.returners.sms\_return

Return data by SMS.

New in version 2015.5.0.

maintainer Damian Myerscough

maturity new

depends twilio

platform all

To enable this returner the minion will need the python twilio library installed and the following values configured in the minion or master config:

To use the sms returner, append `--return sms' to the salt command.

salt '\*' test.ping --return sms

salt.returners.sms\_return.returner(ret)
 Return a response in an SMS message

### salt.returners.smtp\_return

Return salt data via email

The following fields can be set in the minion conf file. Fields are optional unless noted otherwise.

- from (required) The name/address of the email sender.
- **to** (required) The names/addresses of the email recipients; comma-delimited. For example: you@example.com, someoneelse@example.com.
- host (required) The SMTP server hostname or address.
- port The SMTP server port; defaults to 25.
- **username** The username used to authenticate to the server. If specified a password is also required. It is recommended but not required to also use TLS with this option.
- password The password used to authenticate to the server.
- tls Whether to secure the connection using TLS; defaults to False
- subject The email subject line.
- **fields** Which fields from the returned data to include in the subject line of the email; comma-delimited. For example: id, fun. Please note, *the subject line is not encrypted*.
- **gpgowner** A user's ~/.**gpg** directory. This must contain a gpg public key matching the address the mail is sent to. If left unset, no encryption will be used. Requires **python-gnupg** to be installed.
- template The path to a file to be used as a template for the email body.
- renderer A Salt renderer, or render-pipe, to use to render the email template. Default jinja.

Below is an example of the above settings in a Salt Minion configuration file:

```
smtp.from: me@example.net
smtp.to: you@example.com
smtp.host: localhost
smtp.port: 1025
```

Alternative configuration values can be used by prefacing the configuration. Any values not found in the alternative configuration will be pulled from the default location. For example:

```
alternative.smtp.username: saltdev
alternative.smtp.password: saltdev
alternative.smtp.tls: True
```

To use the SMTP returner, append `--return smtp' to the salt command.

salt '\*' test.ping --return smtp

To use the alternative configuration, append `--return\_config alternative' to the salt command.

New in version 2015.5.0.

salt '\*' test.ping --return smtp --return\_config alternative

To override individual configuration items, append --return\_kwargs `{``key:": ``value"}' to the salt command.

New in version 2016.3.0.

salt '\*' test.ping --return smtp --return\_kwargs '{"to": "user@domain.com"}'

An easy way to test the SMTP returner is to use the development SMTP server built into Python. The command below will start a single-threaded SMTP server that prints any email it receives to the console.

python -m smtpd -n -c DebuggingServer localhost:1025

New in version 2016.11.0.

It is possible to send emails with selected Salt events by configuring event\_return option for Salt Master. For example:

```
event_return: smtp
event_return_whitelist:
    - salt/key
smtp.from: me@example.net
smtp.to: you@example.com
smtp.host: localhost
smtp.subject: 'Salt Master {{act}}ed key from Minion ID: {{id}}'
smtp.template: /srv/salt/templates/email.j2
```

Also you need to create additional file /srv/salt/templates/email.j2 with email body template:

```
act: {{act}}
id: {{id}}
result: {{result}}
```

This configuration enables Salt Master to send an email when accepting or rejecting minions keys.

- salt.returners.smtp\_return.prep\_jid(nocache=False, passed\_jid=None)
  Do any work necessary to prepare a JID, including sending a custom id
- salt.returners.smtp\_return.returner(ret)
  Send an email with the data

#### salt.returners.splunk module

Send json response data to Splunk via the HTTP Event Collector Requires the following config values to be specified in config or pillar:

```
splunk_http_forwarder:
   token: <splunk_http_forwarder_token>
   indexer: <hostname/IP of Splunk indexer>
   sourcetype: <Destination sourcetype for data>
   index: <Destination index for data>
```

Run a test by using salt-call test.ping --return splunk

Written by Scott Pack (github.com/scottjpack)

```
salt.returners.splunk.returner(ret)
Send a message to Splunk via the HTTP Event Collector
```

# salt.returners.sqlite3

Insert minion return data into a sqlite3 database

maintainer Mickey Malone <mickey.malone@gmail.com>

maturity New

depends None

platform All

Sqlite3 is a serverless database that lives in a single file. In order to use this returner the database file must exist, have the appropriate schema defined, and be accessible to the user whom the minion process is running as. This returner requires the following values configured in the master or minion config:

```
sqlite3.database: /usr/lib/salt/salt.db
sqlite3.timeout: 5.0
```

Alternative configuration values can be used by prefacing the configuration. Any values not found in the alternative configuration will be pulled from the default location:

```
alternative.sqlite3.database: /usr/lib/salt/salt.db
alternative.sglite3.timeout: 5.0
```

Use the commands to create the sqlite3 database and tables:

```
sqlite3 /usr/lib/salt/salt.db << EOF
---
-- Table structure for table 'jids'
---
CREATE TABLE jids (
   jid TEXT PRIMARY KEY,
   load TEXT NOT NULL
  );
---
-- Table structure for table 'salt_returns'
--
CREATE TABLE salt_returns (
   fun TEXT KEY,
   jid TEXT KEY,
   id TEXT KEY,
   fun_args TEXT,</pre>
```

```
date TEXT NOT NULL,
full_ret TEXT NOT NULL,
success TEXT NOT NULL
);
EOF
```

To use the sqlite returner, append `--return sqlite3' to the salt command.

```
salt '*' test.ping --return sqlite3
```

To use the alternative configuration, append `--return\_config alternative' to the salt command.

New in version 2015.5.0.

salt '\*' test.ping --return sqlite3 --return\_config alternative

To override individual configuration items, append --return\_kwargs `{``key:": ``value"}' to the salt command.

New in version 2016.3.0.

- salt.returners.sqlite3\_return.get\_fun(fun)
  Return a dict of the last function called for all minions

- salt.returners.sqlite3\_return.get\_load(jid)
   Return the load from a specified jid
- salt.returners.sqlite3\_return.prep\_jid(nocache=False, passed\_jid=None)
  Do any work necessary to prepare a JID, including sending a custom id
- salt.returners.sqlite3\_return.returner(ret)
  Insert minion return data into the sqlite3 database
- salt.returners.sqlite3\_return.save\_load(jid, load, minions=None)
  Save the load to the specified jid

### salt.returners.syslog\_return

Return data to the host operating system's syslog facility

To use the syslog returner, append `--return syslog' to the salt command.

salt '\*' test.ping --return syslog

The following fields can be set in the minion conf file:

```
syslog.level (optional, Default: LOG_INFO)
syslog.facility (optional, Default: LOG_USER)
syslog.tag (optional, Default: salt-minion)
syslog.options (list, optional, Default: [])
```

Available levels, facilities, and options can be found in the syslog docs for your python version.

Note: The default tag comes from sys.argv[0] which is usually ``salt-minion" but could be different based on the specific environment.

Configuration example:

```
syslog.level: 'LOG_ERR'
syslog.facility: 'LOG_DAEMON'
syslog.tag: 'mysalt'
syslog.options:
        - LOG_PID
```

Of course you can also nest the options:

```
syslog:
  level: 'LOG_ERR'
  facility: 'LOG_DAEMON'
  tag: 'mysalt'
  options:
      - LOG_PID
```

Alternative configuration values can be used by prefacing the configuration. Any values not found in the alternative configuration will be pulled from the default location:

```
alternative.syslog.level: 'LOG_WARN'
alternative.syslog.facility: 'LOG_NEWS'
```

To use the alternative configuration, append --return\_config alternative to the salt command.

New in version 2015.5.0.

salt '\*' test.ping --return syslog --return\_config alternative

To override individual configuration items, append --return\_kwargs `{``key:": ``value"}' to the salt command.

New in version 2016.3.0.

salt '\*' test.ping --return syslog --return\_kwargs '{"level": "LOG\_DEBUG"}'

**Note:** Syslog server implementations may have limits on the maximum record size received by the client. This may lead to job return data being truncated in the syslog server's logs. For example, for rsyslog on RHEL-based systems, the default maximum record size is approximately 2KB (which return data can easily exceed). This is configurable in rsyslog.conf via the \$MaxMessageSize config parameter. Please consult your syslog implmentation's documentation to determine how to adjust this limit.

```
salt.returners.syslog_return.prep_jid(nocache=False, passed_jid=None)
Do any work necessary to prepare a JID, including sending a custom id
```

### salt.returners.telegram\_return

Return salt data via Telegram.

The following fields can be set in the minion conf file:

telegram.chat\_id (required)
telegram.token (required)

Telegram settings may also be configured as:

To use the Telegram return, append `--return telegram' to the salt command.

```
salt '*' test.ping --return telegram
```

### salt.returners.telegram\_return.returner(ret)

Send a Telegram message with the data.

Parameters ret -- The data to be sent.

Returns Boolean if message was sent successfully.

#### salt.returners.xmpp\_return

Return salt data via xmpp

depends sleekxmpp >= 1.3.1

The following fields can be set in the minion conf file:

```
xmpp.jid (required)
xmpp.password (required)
xmpp.recipient (required)
xmpp.profile (optional)
```

Alternative configuration values can be used by prefacing the configuration. Any values not found in the alternative configuration will be pulled from the default location:

xmpp.jid xmpp.password xmpp.recipient xmpp.profile

XMPP settings may also be configured as:

```
xmpp:
    jid: user@xmpp.domain.com/resource
    password: password
    recipient: user@xmpp.example.com
```

```
alternative.xmpp:
    jid: user@xmpp.domain.com/resource
    password: password
    recipient: someone@xmpp.example.com
xmpp_profile:
    xmpp.jid: user@xmpp.domain.com/resource
    xmpp.password: password
xmpp:
    profile: xmpp_profile
    recipient: user@xmpp.example.com
alternative.xmpp:
    profile: xmpp_profile
    recipient: someone-else@xmpp.example.com
```

To use the XMPP returner, append `--return xmpp' to the salt command.

salt '\*' test.ping --return xmpp

To use the alternative configuration, append `--return\_config alternative' to the salt command.

New in version 2015.5.0.

salt '\*' test.ping --return xmpp --return\_config alternative

To override individual configuration items, append --return\_kwargs `{``key:": ``value"}' to the salt command.

New in version 2016.3.0.

```
salt '*' test.ping --return xmpp --return_kwargs '{"recipient": "someone-else@xmpp.

→example.com"}'
```

salt.returners.xmpp\_return.returner(ret)
Send an xmpp message with the data

### salt.returners.zabbix\_return module

Return salt data to Zabbix

The following Type: ``Zabbix trapper" with ``Type of information" Text items are required:

```
Key: salt.trap.info
Key: salt.trap.average
Key: salt.trap.warning
Key: salt.trap.high
Key: salt.trap.disaster
```

To use the Zabbix returner, append `--return zabbix' to the salt command. ex:

salt '\*' test.ping --return zabbix

```
salt.returners.zabbix_return.returner(ret)
```

```
salt.returners.zabbix_return.zabbix_send(key, host, output)
```

salt.returners.zabbix\_return.zbx()

# 2.24 Renderers

The Salt state system operates by gathering information from common data types such as lists, dictionaries, and strings that would be familiar to any developer.

SLS files are translated from whatever data templating format they are written in back into Python data types to be consumed by Salt.

By default SLS files are rendered as Jinja templates and then parsed as YAML documents. But since the only thing the state system cares about is raw data, the SLS files can be any structured format that can be dreamed up.

Currently there is support for Jinja + YAML, Mako + YAML, Wempy + YAML, Jinja + json, Mako + json and Wempy + json.

Renderers can be written to support any template type. This means that the Salt states could be managed by XML files, HTML files, Puppet files, or any format that can be translated into the Pythonic data structure used by the state system.

# 2.24.1 Multiple Renderers

A default renderer is selected in the master configuration file by providing a value to the renderer key.

When evaluating an SLS, more than one renderer can be used.

When rendering SLS files, Salt checks for the presence of a Salt-specific shebang line.

The shebang line directly calls the name of the renderer as it is specified within Salt. One of the most common reasons to use multiple renderers is to use the Python or py renderer.

Below, the first line is a shebang that references the py renderer.

```
#!py
def run():
    '''
    Install the python-mako package
    '''
    return {'include': ['python'],
                         'python-mako': {'pkg': ['installed']}}
```

# 2.24.2 Composing Renderers

A renderer can be composed from other renderers by connecting them in a series of pipes(|).

In fact, the default Jinja + YAML renderer is implemented by connecting a YAML renderer to a Jinja renderer. Such renderer configuration is specified as: jinja | yaml.

Other renderer combinations are possible:

**yaml** i.e, just YAML, no templating.

**mako** | yaml pass the input to the mako renderer, whose output is then fed into the yaml renderer.

**jinja | mako | yaml** This one allows you to use both jinja and mako templating syntax in the input and then parse the final rendered output as YAML.

The following is a contrived example SLS file using the jinja | mako | yaml renderer:

```
#!jinja|mako|yaml
An_Example:
    cmd.run:
        - name: |
        echo "Using Salt ${grains['saltversion']}" \
            "from path {{grains['saltpath']}}."
        - cwd: /
        <%doc> ${...} is Mako's notation, and so is this comment. </%doc>
    {# Similarly, {{...}} is Jinja's notation, and so is this comment. #}
```

For backward compatibility, jinja | yaml can also be written as yaml\_jinja, and similarly, the yaml\_mako, yaml\_wempy, json\_jinja, json\_mako, and json\_wempy renderers are all supported.

Keep in mind that not all renderers can be used alone or with any other renderers. For example, the template renderers shouldn't be used alone as their outputs are just strings, which still need to be parsed by another renderer to turn them into highstate data structures.

For example, it doesn't make sense to specify yaml | jinja because the output of the YAML renderer is a highstate data structure (a dict in Python), which cannot be used as the input to a template renderer. Therefore, when combining renderers, you should know what each renderer accepts as input and what it returns as output.

# 2.24.3 Writing Renderers

A custom renderer must be a Python module placed in the renderers directory and the module implement the render function.

The render function will be passed the path of the SLS file as an argument.

The purpose of the render function is to parse the passed file and to return the Python data structure derived from the file.

Custom renderers must be placed in a \_renderers directory within the *file\_roots* specified by the master config file.

Custom renderers are distributed when any of the following are run:

- state.apply
- saltutil.sync\_renderers
- saltutil.sync\_all

Any custom renderers which have been synced to a minion, that are named the same as one of Salt's default set of renderers, will take the place of the default renderer with the same name.

# 2.24.4 Examples

The best place to find examples of renderers is in the Salt source code.

Documentation for renderers included with Salt can be found here:

https://github.com/saltstack/salt/blob/develop/salt/renderers

Here is a simple YAML renderer example:

```
import salt.utils.yaml
from salt.utils.yamlloader import SaltYamlSafeLoader
from salt.ext import six

def render(yaml_data, saltenv='', sls='', **kws):
    if not isinstance(yaml_data, six.string_types):
        yaml_data = yaml_data.read()
    data = salt.utils.yaml.safe_load(yaml_data)
    return data if data else {}
```

# 2.24.5 Full List of Renderers

# renderer modules

cheetah	Cheetah Renderer for Salt
dson	DSON Renderer for Salt
genshi	Genshi Renderer for Salt
gpg	Renderer that will decrypt GPG ciphers
hjson	Hjson Renderer for Salt
jinja	Jinja loading utils to enable a more powerful backend for
	jinja templates
json	JSON Renderer for Salt
json5	JSON5 Renderer for Salt
mako	Mako Renderer for Salt
msgpack	
pass	Pass Renderer for Salt
ру	Pure python state renderer
pydsl	A Python-based DSL
pyobjects	Python renderer that includes a Pythonic Object based in-
	terface
stateconf	A flexible renderer that takes a templating engine and a
	data format
wempy	
yaml	YAML Renderer for Salt
yamlex	

# salt.renderers.cheetah

Cheetah Renderer for Salt

salt.renderers.cheetah.render(cheetah\_data, saltenv=u'base', sls=u'`, method=u'xml', \*\*kws)
Render a Cheetah template.

Return type A Python data structure

# salt.renderers.dson

### DSON Renderer for Salt

This renderer is intended for demonstration purposes. Information on the DSON spec can be found here.

This renderer requires Dogeon (installable via pip)

salt.renderers.dson.render(dson\_input, saltenv=u'base', sls=u'`, \*\*kwargs)
Accepts DSON data as a string or as a file object and runs it through the JSON parser.

Return type A Python data structure

### salt.renderers.genshi

Genshi Renderer for Salt

salt.renderers.genshi.render(genshi\_data, saltenv=u'base', sls=u'`, method=u'xml', \*\*kws)
Render a Genshi template. A method should be passed in as part of the kwargs. If no method is passed in, xml
is assumed. Valid methods are:

Note that the text method will call NewTextTemplate. If oldtext is desired, it must be called explicitly

Return type A Python data structure

## salt.renderers.gpg

Renderer that will decrypt GPG ciphers

Any key in the SLS file can be a GPG cipher, and this renderer will decrypt it before passing it off to Salt. This allows you to safely store secrets in source control, in such a way that only your Salt master can decrypt them and distribute them only to the minions that need them.

The typical use-case would be to use ciphers in your pillar data, and keep a secret key on your master. You can put the public key in source control so that developers can add new secrets quickly and easily.

This renderer requires the gpg binary. No python libraries are required as of the 2015.8.0 release.

### Setup

To set things up, first generate a keypair. On the master, run the following:

```
# mkdir -p /etc/salt/gpgkeys
# chmod 0700 /etc/salt/gpgkeys
# gpg --gen-key --homedir /etc/salt/gpgkeys
```

Do not supply a password for the keypair, and use a name that makes sense for your application. Be sure to back up the gpgkeys directory someplace safe!

Note: Unfortunately, there are some scenarios - for example, on virtual machines which don't have real hardware - where insufficient entropy causes key generation to be extremely slow. In these cases, there are usually means of increasing the system entropy. On virtualised Linux systems, this can often be achieved by installing the rng-tools package.

### **Export the Public Key**

# gpg --homedir /etc/salt/gpgkeys --armor --export <KEY-NAME> > exported\_pubkey.gpg

### **Import the Public Key**

To encrypt secrets, copy the public key to your local machine and run:

\$ gpg --import exported\_pubkey.gpg

To generate a cipher from a secret:

```
$ echo -n "supersecret" | gpg --armor --batch --trust-model always --encrypt -r <KEY-

→name>
```

To apply the renderer on a file-by-file basis add the following line to the top of any pillar with gpg data in it:

#!yaml|gpg

Now with your renderer configured, you can include your ciphers in your pillar data like so:

```
#!yaml|gpg
a-secret: |
    -----BEGIN PGP MESSAGE-----
Version: GnuPG v1
hQEMAweRHKaPCfNeAQf9GLTN16hCfXAbPwU6BbBK0un0c7i9/etGuVc5CyU9Q6um
QuetdvQVLF0/HkrC4lgeNQdM6D9E8PKonMlgJPyUvC8ggxhj0/IPFEKmrsnv2k6+
cnEfmVexS7o/U1V0VjoyUeliMCJlAz/30RXaME49Cpi6No2+vKD8a4q4nZN1UZcG
RhkhC0S22zNx0XQ38TBkmtJcqxnqT6YWKTUsjVubW3bVC+u2HGqJHu79wmwuN8tz
m4wBkfCAd8Eyo2jEnWQcM4TcXiF01XPL4z4g1/9AAxh+Q4d8RIRP4fbw7ct4nCJv
Gr9v2DTF7HNigIMl4ivMIn9fp+EZurJNiQskLgNbktJGAeEKYkqX5iCuB1b693hJ
FKlwHiJt5yA8X2dDtfk8/Ph1Jx2TwGS+lGjlZaNqp3R1xuAZzXzZMLyZDe5+i3RJ
skqmFTb0iA===Eqsm
----END PGP MESSAGE-----
```

### **Encrypted CLI Pillar Data**

New in version 2016.3.0.

Functions like state.highstate and state.sls allow for pillar data to be passed on the CLL.

```
salt myminion state.highstate pillar="{'mypillar': 'foo'}"
```

Starting with the 2016.3.0 release of Salt, it is now possible for this pillar data to be GPG-encrypted, and to use the GPG renderer to decrypt it.

#### **Replacing Newlines**

To pass encrypted pillar data on the CLI, the ciphertext must have its newlines replaced with a literal backslash-n (n), as newlines are not supported within Salt CLI arguments. There are a number of ways to do this:

With awk or Perl:

```
# Perl
ciphertext=`echo -n "supersecret" | gpg --armor --batch --trust-model always --encrypt
→-r user@domain.com | perl -pe 's/\n/\\n/g'`
```

With Python:

```
import subprocess
secret, stderr = subprocess.Popen(
    ['gpg', '--armor', '--batch', '--trust-model', 'always', '--encrypt',
    '-r', 'user@domain.com'],
    stdin=subprocess.PIPE,
    stdout=subprocess.PIPE,
    stderr=subprocess.PIPE).communicate(input='supersecret')

if secret:
    print(secret.replace('\n', r'\n'))
else:
    raise ValueError('No ciphertext found: {0}'.format(stderr))
```

```
ciphertext=`python /path/to/script.py`
```

The ciphertext can be included in the CLI pillar data like so:

The pillar\_enc=gpg argument tells Salt that there is GPG-encrypted pillar data, so that the CLI pillar data is passed through the GPG renderer, which will iterate recursively though the CLI pillar dictionary to decrypt any encrypted values.

# **Encrypting the Entire CLI Pillar Dictionary**

If several values need to be encrypted, it may be more convenient to encrypt the entire CLI pillar dictionary. Again, this can be done in several ways:

With awk or Perl:

With Python:

```
import subprocess
pillar_data = {'secret_a': 'CorrectHorseBatteryStaple',
                                'secret_b': 'GPG is fun!'}
secret, stderr = subprocess.Popen(
        ['gpg', '--armor', '--batch', '--trust-model', 'always', '--encrypt',
```

```
'-r', 'user@domain.com'],
stdin=subprocess.PIPE,
stdout=subprocess.PIPE,
stderr=subprocess.PIPE).communicate(input=repr(pillar_data))
if secret:
    print(secret.replace('\n', r'\n'))
else:
    raise ValueError('No ciphertext found: {0}'.format(stderr))
```

ciphertext=`python /path/to/script.py`

With the entire pillar dictionary now encrypted, it can be included in the CLI pillar data like so:

```
salt myminion state.sls secretstuff pillar_enc=gpg pillar="$ciphertext"
```

salt.renderers.gpg.render(gpg\_data, saltenv=u'base', sls=u'`, argline=u'`, \*\*kwargs)
Create a gpg object given a gpg\_keydir, and then use it to try to decrypt the data to be rendered.

### salt.renderers.hjson

Hjson Renderer for Salt http://laktak.github.io/hjson/

salt.renderers.hjson.render(hjson\_data, saltenv=u'base', sls=u'`, \*\*kws)
Accepts HJSON as a string or as a file object and runs it through the HJSON parser.

Return type A Python data structure

#### salt.renderers.jinja

Jinja loading utils to enable a more powerful backend for jinja templates

For Jinja usage information see Understanding Jinja.

```
salt.renderers.jinja.render(template_file, saltenv=u'base', sls=u'`, argline=u'`, context=None, tm-
plpath=None, **kws)
```

Render the template\_file, passing the functions and grains into the Jinja rendering system.

Return type string

class salt.utils.jinja.SerializerExtension(environment)
 Yaml and Json manipulation.

#### Format filters

Allows jsonifying or yamlifying any data structure. For example, this dataset:

```
data = {
    'foo': True,
    'bar': 42,
    'baz': [1, 2, 3],
    'qux': 2.0
}
```

```
yaml = {{ data|yaml }}
json = {{ data|json }}
```

python = {{ data|python }}
xml = {{ {'root\_node': data}|xml }}

will be rendered as:

The yaml filter takes an optional flow\_style parameter to control the default-flow-style parameter of the YAML dumper.

```
{{ data|yaml(False) }}
```

will be rendered as:

```
bar: 42
baz:
    - 1
    - 2
    - 3
foo: true
gux: 2.0
```

### Load filters

Strings and variables can be deserialized with **load\_yaml** and **load\_json** tags and filters. It allows one to manipulate data directly in templates, easily:

```
{%- set yaml_src = "{foo: it works}"|load_yaml %}
{%- set json_src = "{'bar': 'for real'}"|load_json %}
Dude, {{ yaml_src.foo }} {{ json_src.bar }}!
```

will be rendered as:

Dude, it works for real!

### Load tags

Salt implements load\_yaml and load\_json tags. They work like the import tag, except that the document is also deserialized.

```
Syntaxes are {% load_yaml as [VARIABLE] %}[YOUR DATA]{% endload %} and {% load_json as [VARIABLE] %}[YOUR DATA]{% endload %}
```

For example:

```
{% load_yaml as yaml_src %}
foo: it works
{% endload %}
{% load_json as json_src %}
{
    "bar": "for real"
```

```
}
{% endload %}
Dude, {{ yaml_src.foo }} {{ json_src.bar }}!
```

will be rendered as:

Dude, it works for real!

Import tags

External files can be imported and made available as a Jinja variable.

```
{% import_yaml "myfile.yml" as myfile %}
{% import_json "defaults.json" as defaults %}
{% import_text "completeworksofshakespeare.txt" as poems %}
```

Catalog

import\_\* and load\_\* tags will automatically expose their target variable to import. This feature makes catalog of data to handle.

for example:

```
# doc1.sls
{% load_yaml as var1 %}
    foo: it works
{% endload %}
{% load_yaml as var2 %}
    bar: for real
{% endload %}
```

```
# doc2.sls
{% from "doc1.sls" import var1, var2 as local2 %}
{{ var1.foo }} {{ local2.bar }}
```

\*\* Escape Filters \*\*

New in version 2017.7.0.

Allows escaping of strings so they can be interpreted literally by another function.

For example:

regex\_escape = {{ 'https://example.com?foo=bar%20baz' | regex\_escape }}

will be rendered as:

regex\_escape = https\:\/\/example\.com\?foo\=bar\%20baz

\*\* Set Theory Filters \*\*

New in version 2017.7.0.

Performs set math using Jinja filters.

For example:

unique = {{ ['foo', 'foo', 'bar'] | unique }}

will be rendered as:

unique = ['foo', 'bar']

### salt.renderers.json

JSON Renderer for Salt

salt.renderers.json.render(json\_data, saltenv=u'base', sls=u'`, \*\*kws)
Accepts JSON as a string or as a file object and runs it through the JSON parser.

Return type A Python data structure

## salt.renderers.json5

JSON5 Renderer for Salt

New in version 2016.3.0.

JSON5 is an unofficial extension to JSON. See http://json5.org/ for more information.

This renderer requires the json5 python bindings, installable via pip.

salt.renderers.json5.render(json\_data, saltenv=u'base', sls=u'`, \*\*kws)
Accepts JSON as a string or as a file object and runs it through the JSON parser.

Return type A Python data structure

# salt.renderers.mako

Mako Renderer for Salt

Render the template\_file, passing the functions and grains into the Mako rendering system.

Return type string

# salt.renderers.msgpack

salt.renderers.msgpack.render(msgpack\_data, saltenv=u'base', sls=u'`, \*\*kws)
Accepts a message pack string or a file object, renders said data back to a python dict.

Return type A Python data structure

### salt.renderers.pass module

Pass Renderer for Salt

[pass](https://www.passwordstore.org/)

New in version 2017.7.0.

# Setup \_\_Note\_\_: user> needs to be replaced with the user salt-master will be running as

- 1. Have private gpg loaded into user's gpg keyring \* Example salt code
  - ``` load\_private\_gpg\_key:

cmd.run:

- name: gpg --import <location\_of\_private\_gpg\_key>
- unless: gpg --list-keys `<gpg\_name>'

. . .

1. Said private key's public key should have been used when encrypting pass entries that are of interest for pillar data 1. Fetch and keep local pass git repo up-to-date

• Example salt code ``` update\_pass:

git.latest:

- force\_reset: True
- name: <git\_repo>
- target: /<user>/.password-store
- identity: <location\_of\_ssh\_private\_key>
- require: cmd: load\_private\_gpg\_key

. . . .

- 1. Install pass binary \* Example salt code
  - ``` pass:

pkg.installed

```
• • •
```

salt.renderers.pass.render(pass\_info, saltenv=u'base', sls=u'`, argline=u'`, \*\*kwargs)
Fetch secret from pass based on pass\_path

### salt.renderers.py

Pure python state renderer

The SLS file should contain a function called run which returns high state data. The highstate data is a dictionary containing identifiers as keys, and execution dictionaries as values. For example the following state declaration in YAML:

```
common_packages:
    pkg.installed:
        - pkgs:
        - curl
        - vim
```

tranlastes to:

```
{'common_packages': {'pkg.installed': [{'pkgs': ['curl', 'vim']}]}}
```

In this module, a few objects are defined for you, giving access to Salt's execution functions, grains, pillar, etc. They are:

- \_\_salt\_\_ Execution functions (i.e. \_\_salt\_\_['test.echo']('foo'))
- \_\_grains\_\_ Grains (i.e. \_\_grains\_\_['os'])
- \_\_pillar\_\_ *Pillar data* (i.e. \_\_pillar\_\_['foo'])

- \_\_opts\_\_ Minion configuration options
- \_\_env\_\_ The effective salt fileserver environment (i.e. base). Also referred to as a ``saltenv". \_\_env\_\_ should not be modified in a pure python SLS file. To use a different environment, the environment should be set when executing the state. This can be done in a couple different ways:
  - Using the saltenv argument on the salt CLI (i.e. salt '\*' state.sls foo.bar.baz saltenv=env\_name).
  - By adding a saltenv argument to an individual state within the SLS file. In other words, adding a line like this to the state's data structure: {'saltenv': 'env\_name'}
- \_\_sls\_\_ The SLS path of the file. For example, if the root of the base environment is /srv/salt, and the SLS file is /srv/salt/foo/bar/baz.sls, then \_\_sls\_\_ in that file will be foo.bar.baz.

The global contet data (same as context ``{{ data }}` ` for states written with Jinja + YAML. The following YAML + Jinja state declaration:

```
{% if data['id'] == 'mysql1' %}
highstate_run:
  local.state.apply:
    - tgt: mysql1
{% endif %}
```

Translate to:

```
if data['id'] == 'mvsgl1':
    return {'highstate_run': {'local.state.apply': [{'tgt': 'mysql1'}]}}
```

#!py

7

8

14

15

16

20 21

22

25

26

27

28

29

30

```
2
    def run():
3
        config = \{\}
4
5
        if __grains__['os'] == 'Ubuntu':
6
             user = 'ubuntu'
             group = 'ubuntu'
             home = '/home/{0}'.format(user)
        else:
10
             user = 'root'
11
             group = 'root'
12
             home = '/root/'
13
         config['s3cmd'] = {
             'pkg': [
                 'installed',
17
                 {'name': 's3cmd'},
18
             ],
19
        }
         config[home + '/.s3cfg'] = {
             'file.managed': [
23
                 {'source': 'salt://s3cfg/templates/s3cfg'},
24
                 {'template': 'jinja'},
                 {'user': user},
                 {'group': group},
                 {'mode': 600},
                 {'context': {
                      'aws_key': __pillar__['AWS_ACCESS_KEY_ID'],
```

salt.renderers.py.render(template, saltenv=u'base', sls=u'`, tmplpath=None, \*\*kws)
Render the python module's components

Return type string

### salt.renderers.pydsl

31

32

33

34

35 36

31

1

3

6 7

8

A Python-based DSL

maintainer Jack Kuan <kjkuan@gmail.com>

maturity new

platform all

The *pydsl* renderer allows one to author salt formulas (.sls files) in pure Python using a DSL that's easy to write and easy to read. Here's an example:

```
#!pydsl
apache = state('apache')
apache.pkg.installed()
apache.service.running()
state('/var/www/index.html') \
    .file('managed',
        source='salt://webserver/index.html') \
    .require(pkg='apache')
```

Notice that any Python code is allow in the file as it's really a Python module, so you have the full power of Python at your disposal. In this module, a few objects are defined for you, including the usual (with \_\_ added) \_\_salt\_\_ dictionary, \_\_grains\_\_, \_\_pillar\_\_, \_\_opts\_\_, \_\_env\_\_, and \_\_sls\_\_, plus a few more:

\_\_file\_\_

local file system path to the sls module.

\_\_pydsl\_\_

Salt PyDSL object, useful for configuring DSL behavior per sls rendering.

include

Salt PyDSL function for creating Include declaration's.

extend

Salt PyDSL function for creating Extend declaration's.

state

Salt PyDSL function for creating ID declaration's.

A state *ID declaration* is created with a state(id) function call. Subsequent state(id) call with the same id returns the same object. This singleton access pattern applies to all declaration objects created with the DSL.

```
state('example')
assert state('example') is state('example')
assert state('example').cmd is state('example').cmd
assert state('example').cmd.running is state('example').cmd.running
```

The *id* argument is optional. If omitted, an UUID will be generated and used as the *id*.

state(id) returns an object under which you can create a State declaration object by accessing an attribute named
after any state module available in Salt.

```
state('example').cmd
state('example').file
state('example').pkg
...
```

Then, a Function declaration object can be created from a State declaration object by one of the following two ways:

1. by calling a method named after the state function on the *State declaration* object.

state('example').file.managed(...)

2. by directly calling the attribute named for the *State declaration*, and supplying the state function name as the first argument.

state('example').file('managed', ...)

With either way of creating a *Function declaration* object, any *Function arg declaration*'s can be passed as keyword arguments to the call. Subsequent calls of a *Function declaration* will update the arg declarations.

```
state('example').file('managed', source='salt://webserver/index.html')
state('example').file.managed(source='salt://webserver/index.html')
```

As a shortcut, the special *name* argument can also be passed as the first or second positional argument depending on the first or second way of calling the *State declaration* object. In the following two examples *ls -la* is the *name* argument.

```
state('example').cmd.run('ls -la', cwd='/')
state('example').cmd('run', 'ls -la', cwd='/')
```

Finally, a *Requisite declaration* object with its *Requisite reference*'s can be created by invoking one of the requisite methods (see *State Requisites*) on either a *Function declaration* object or a *State declaration* object. The return value of a requisite call is also a *Function declaration* object, so you can chain several requisite calls together.

Arguments to a requisite call can be a list of *State declaration* objects and/or a set of keyword arguments whose names are state modules and values are IDs of *ID declaration*'s or names of *Name declaration*'s.

*Include declaration* objects can be created with the include function, while *Extend declaration* objects can be created with the extend function, whose arguments are just *Function declaration* objects.

```
include('edit.vim', 'http.server')
extend(state('apache2').service.watch(file='/etc/httpd/httpd.conf')
```

The include function, by default, causes the included sls file to be rendered as soon as the include function is called. It returns a list of rendered module objects; sls files not rendered with the pydsl renderer return None's. This behavior creates no *Include declaration*'s in the resulting high state data structure.

```
import types
# including multiple sls returns a list.
_, mod = include('a-non-pydsl-sls', 'a-pydsl-sls')
assert _ is None
assert isinstance(slsmods[1], types.ModuleType)
# including a single sls returns a single object
mod = include('a-pydsl-sls')
# myfunc is a function that calls state(...) to create more states.
mod.myfunc(1, 2, "three")
```

Notice how you can define a reusable function in your pydsl sls module and then call it via the module returned by include.

It's still possible to do late includes by passing the delayed=True keyword argument to include.

include('edit.vim', 'http.server', delayed=True)

Above will just create a Include declaration in the rendered result, and such call always returns None.

#### **Special integration with the** *cmd* **state**

Taking advantage of rendering a Python module, PyDSL allows you to declare a state that calls a pre-defined Python function when the state is executed.

The *cmd.call* state function takes care of calling our helper function with the arguments we specified in the states, and translates the return value of our function into a structure expected by the state system. See *salt.states.cmd.call()* for more information.

# Implicit ordering of states

Salt states are explicitly ordered via *Requisite declaration*'s. However, with *pydsl* it's possible to let the renderer track the order of creation for *Function declaration* objects, and implicitly add require requisites for your states to enforce the ordering. This feature is enabled by setting the ordered option on \_\_pydsl\_\_.

Note: this feature is only available if your minions are using Python >= 2.7.

```
include('some.sls.file')
A = state('A').cmd.run(cwd='/var/tmp')
extend(A)
__pydsl__.set(ordered=True)
for i in range(10):
    i = six.text_type(i)
    state(i).cmd.run('echo '+i, cwd='/')
state('1').cmd.run('echo one')
state('2').cmd.run(name='echo two')
```

Notice that the ordered option needs to be set after any extend calls. This is to prevent *pydsl* from tracking the creation of a state function that's passed to an extend call.

Above example should create states from 0 to 9 that will output 0, one, two, 3, ... 9, in that order.

It's important to know that *pydsl* tracks the *creations* of *Function declaration* objects, and automatically adds a require requisite to a *Function declaration* object that requires the last *Function declaration* object created before it in the sls file.

This means later calls (perhaps to update the function's *Function arg declaration*) to a previously created function declaration will not change the order.

## Render time state execution

When Salt processes a salt formula file, the file is rendered to salt's high state data representation by a renderer before the states can be executed. In the case of the *pydsl* renderer, the .sls file is executed as a python module as it is being rendered which makes it easy to execute a state at render time. In *pydsl*, executing one or more states at render time can be done by calling a configured *ID declaration* object.

```
#!pydsl
s = state() # save for later invocation
# configure it
s.cmd.run('echo at render time', cwd='/')
s.file.managed('target.txt', source='salt://source.txt')
s() # execute the two states now
```

Once an ID declaration is called at render time it is detached from the sls module as if it was never defined.

Note: If *implicit ordering* is enabled (i.e., via \_\_pydsl\_\_.set(ordered=True)) then the *first* invocation of a *ID declaration* object must be done before a new *Function declaration* is created.

#### Integration with the stateconf renderer

The *salt.renderers.stateconf* renderer offers a few interesting features that can be leveraged by the *pydsl* renderer. In particular, when using with the *pydsl* renderer, we are interested in *stateconf*'s sls namespacing feature (via dot-prefixed id declarations), as well as, the automatic *start* and *goal* states generation.

Now you can use *pydsl* with *stateconf* like this:

```
#!pydsl|stateconf -ps
include('xxx', 'yyy')
# ensure that states in xxx run BEFORE states in this file.
extend(state('.start').stateconf.require(stateconf='xxx::goal'))
# ensure that states in yyy run AFTER states in this file.
extend(state('.goal').stateconf.require_in(stateconf='yyy::start'))
__pydsl__.set(ordered=True)
...
```

-s enables the generation of a stateconf *start* state, and -p lets us pipe high state data rendered by *pydsl* to *stateconf*. This example shows that by require-ing or require\_in-ing the included sls' *start* or *goal* states, it's possible to ensure that the included sls files can be made to execute before or after a state in the including sls file.

#### **Importing custom Python modules**

To use a custom Python module inside a PyDSL state, place the module somewhere that it can be loaded by the Salt loader, such as *\_modules* in the */srv/salt* directory.

Then, copy it to any minions as necessary by using saltutil.sync\_modules.

To import into a PyDSL SLS, one must bypass the Python importer and insert it manually by getting a reference from Python's *sys.modules* dictionary.

For example:

```
#!pydsl|stateconf -ps
def main():
    my_mod = sys.modules['salt.loaded.ext.module.my_mod']
```

#### salt.renderers.pyobjects

Python renderer that includes a Pythonic Object based interface

```
maintainer Evan Borgstrom <evan@borgstrom.ca>
```

Let's take a look at how you use pyobjects in a state file. Here's a quick example that ensures the /tmp directory is in the correct state.

```
1
2
3
```

File.managed("/tmp", user='root', group='root', mode='1777')

## Nice and Pythonic!

#!pyobjects

By using the ``shebang" syntax to switch to the pyobjects renderer we can now write our state data using an object based interface that should feel at home to python developers. You can import any module and do anything that you'd like (with caution, importing sqlalchemy, django or other large frameworks has not been tested yet). Using the pyobjects renderer is exactly the same as using the built-in Python renderer with the exception that pyobjects provides you with an object based interface for generating state data.

## **Creating state data**

Pyobjects takes care of creating an object for each of the available states on the minion. Each state is represented by an object that is the CamelCase version of its name (i.e. File, Service, User, etc), and these objects expose all of their available state functions (i.e. File.managed, Service.running, etc).

The name of the state is split based upon underscores (\_), then each part is capitalized and finally the parts are joined back together.

Some examples:

- postgres\_user becomes PostgresUser
- ssh\_known\_hosts becomes SshKnownHosts

## **Context Managers and requisites**

How about something a little more complex. Here we're going to get into the core of how to use pyobjects to write states.

The objects that are returned from each of the magic method calls are setup to be used a Python context managers (with) and when you use them as such all declarations made within the scope will **automatically** use the enclosing state as a requisite!

The above could have also been written use direct requisite statements as.

2

3

4

6

8

1 2

3

4

5

```
source='salt://nginx/mysite.conf',
watch_in=Service("nginx"))
```

You can use the direct requisite statement for referencing states that are generated outside of the current file.

```
#!pyobjects
# some-other-package is defined in some other state file
Pkg.installed("nginx", require=Pkg("some-other-package"))
```

The last thing that direct requisites provide is the ability to select which of the SaltStack requisites you want to use (require, require\_in, watch, watch\_in, use & use\_in) when using the requisite as a context manager.

```
#!pyobjects
with Service("my-service", "watch_in"):
...
```

The above example would cause all declarations inside the scope of the context manager to automatically have their watch\_in set to Service("my-service").

# **Including and Extending**

To include other states use the include() function. It takes one name per state to include.

To extend another state use the extend() function on the name when creating a state.

#### 3 4 5 6

1 2

3

4

2

7

8

1

3

1

3

#### Importing from other state files

Like any Python project that grows you will likely reach a point where you want to create reusability in your state tree and share objects between state files, Map Data (described below) is a perfect example of this.

To facilitate this Python's import statement has been augmented to allow for a special case when working with a Salt state tree. If you specify a Salt url (salt://...) as the target for importing from then the pyobjects renderer will take care of fetching the file for you, parsing it with all of the pyobjects features available and then place the requested objects in the global scope of the template being rendered.

This works for all types of import statements; import X, from X import Y, and from X import Y as Z.

```
#!pyobjects
import salt://myfile.sls
from salt://something/data.sls import Object
from salt://something/data.sls import Object as Other
```

See the Map Data section for a more practical use.

## Caveats:

• Imported objects are ALWAYS put into the global scope of your template, regardless of where your import statement is.

## Salt object

2

3

1

3

4 5

6

7 8

9

10 11

12

13

1

3

4

5

6

In the spirit of the object interface for creating state data pyobjects also provides a simple object interface to the \_\_salt\_\_ object.

A function named salt exists in scope for your sls files and will dispatch its attributes to the \_\_salt\_\_ dictionary.

The following lines are functionally equivalent:

```
#!pyobjects
ret = salt.cmd.run(bar)
ret = __salt__['cmd.run'](bar)
```

# Pillar, grain, mine & config data

Pyobjects provides shortcut functions for calling pillar.get, grains.get, mine.get & config.get on the \_\_salt\_\_ object. This helps maintain the readability of your state files.

Each type of data can be access by a function of the same name: pillar(), grains(), mine() and config().

The following pairs of lines are functionally equivalent:

```
#!pyobjects
value = pillar('foo:bar:baz', 'qux')
value = __salt__['pillar.get']('foo:bar:baz', 'qux')
value = grains('pkg:apache')
value = __salt__['grains.get']('pkg:apache')
value = mine('os:Fedora', 'network.interfaces', 'grain')
value = __salt__['mine.get']('os:Fedora', 'network.interfaces', 'grain')
value = config('foo:bar:baz', 'qux')
value = __salt__['config.get']('foo:bar:baz', 'qux')
```

## Map Data

When building complex states or formulas you often need a way of building up a map of data based on grain data. The most common use of this is tracking the package and service name differences between distributions.

To build map data using pyobjects we provide a class named Map that you use to build your own classes with inner classes for each set of values for the different grain matches.

```
#!pyobjects
class Samba(Map):
    merge = 'samba:lookup'
    # NOTE: priority is new to 2017.7.0
    priority = ('os_family', 'os')
```

```
8
9
10
11
12
13
14
15
16
17
18
19
20
21
```

1

3

class Debian: server = 'samba' client = 'samba-client' service = 'samba' class RHEL: \_\_match\_\_ = 'RedHat' server = 'samba' client = 'samba' service = 'smb'

**Note:** By default, the os\_family grain will be used as the target for matching. This can be overridden by specifying a \_\_grain\_\_ attribute.

If a \_\_match\_\_ attribute is defined for a given class, then that value will be matched against the targeted grain, otherwise the class name's value will be be matched.

Given the above example, the following is true:

class Ubuntu:

\_\_grain\_\_ = 'os'

service = 'smbd'

- 1. Minions with an os\_family of Debian will be assigned the attributes defined in the Debian class.
- 2. Minions with an os grain of Ubuntu will be assigned the attributes defined in the Ubuntu class.
- 3. Minions with an os\_family grain of RedHat will be assigned the attributes defined in the RHEL class.

That said, sometimes a minion may match more than one class. For instance, in the above example, Ubuntu minions will match both the **Debian** and **Ubuntu** classes, since Ubuntu has an os\_family grain of **Debian** an an os grain of **Ubuntu**. As of the 2017.7.0 release, the order is dictated by the order of declaration, with classes defined later overriding earlier ones. Additionally, 2017.7.0 adds support for explicitly defining the ordering using an optional attribute called priority.

Given the above example, os\_family matches will be processed first, with os matches processed after. This would have the effect of assigning smbd as the service attribute on Ubuntu minions. If the priority item was not defined, or if the order of the items in the priority tuple were reversed, Ubuntu minions would have a service attribute of samba, since os\_family matches would have been processed second.

To use this new data you can import it into your state file and then access your attributes. To access the data in the map you simply access the attribute name on the base class that is extending Map. Assuming the above Map was in the file samba/map.sls, you could do the following.

```
#!pyobjects
from salt://samba/map.sls import Samba
with Pkg.installed("samba", names=[Samba.server, Samba.client]):
    Service.running("samba", name=Samba.service)
```

```
class salt.renderers.pyobjects.PyobjectsModule(name, attrs)
    This provides a wrapper for bare imports.
```

```
salt.renderers.pyobjects.load_states()
This loads our states into the salt __context__
```

### salt.renderers.stateconf

maintainer Jack Kuan <kjkuan@gmail.com>

maturity new

platform all

This module provides a custom renderer that processes a salt file with a specified templating engine (e.g. Jinja) and a chosen data renderer (e.g. YAML), extracts arguments for any stateconf.set state, and provides the extracted arguments (including Salt-specific args, such as require, etc) as template context. The goal is to make writing reusable/configurable/parameterized salt files easier and cleaner.

To use this renderer, either set it as the default renderer via the renderer option in master/minion's config, or use the shebang line in each individual sls file, like so: <code>#!stateconf</code>. Note, due to the way this renderer works, it must be specified as the first renderer in a render pipeline. That is, you cannot specify <code>#!mako|yaml|stateconf</code>, for example. Instead, you specify them as renderer arguments: <code>#!stateconf mako . yaml</code>.

Here's a list of features enabled by this renderer.

• Prefixes any state id (declaration or reference) that starts with a dot (.) to avoid duplicated state ids when the salt file is included by other salt files.

For example, in the *salt://some/file.sls*, a state id such as .sls\_params will be turned into some.file::sls\_params.Example:

```
#!stateconf yaml . jinja
.vim:
    pkg.installed
```

Above will be translated into:

```
some.file::vim:
    pkg.installed:
        - name: vim
```

Notice how that if a state under a dot-prefixed state id has no name argument then one will be added automatically by using the state id with the leading dot stripped off.

The leading dot trick can be used with extending state ids as well, so you can include relatively and extend relatively. For example, when extending a state in *salt://some/other\_file.sls*, e.g.:

```
#!stateconf yaml . jinja
include:
    - .file
extend:
    .file::sls_params:
    stateconf.set:
        - name1: something
```

Above will be pre-processed into:

```
include:
  - some.file
extend:
  some.file::sls_params:
```

```
stateconf.set:
    - name1: something
```

- Adds a sls\_dir context variable that expands to the directory containing the rendering salt file. So, you can write salt://{{sls\_dir}}/... to reference templates files used by your salt file.
- Recognizes the special state function, stateconf.set, that configures a default list of named arguments usable within the template context of the salt file. Example:

```
#!stateconf yaml . jinja
.sls_params:
 stateconf.set:
    - name1: value1
    - name2: value2
    - name3:
      - value1
      - value2
      - value3
    - require_in:
      - cmd: output
# --- end of state config ---
.output:
 cmd.run:
    - name: |
        echo 'name1={{sls_params.name1}}
              name2={{sls_params.name2}}
              name3[1]={{sls_params.name3[1]}}
```

This even works with include + extend so that you can override the default configured arguments by including the salt file and then extend the stateconf.set states that come from the included salt file. (*IMPORTANT: Both the included and the extending sls files must use the stateconf renderer for this* ``extend`` to work!)

Notice that the end of configuration marker (# ---end of state config --) is needed to separate the use of `stateconf.set' form the rest of your salt file. The regex that matches such marker can be configured via the stateconf\_end\_marker option in your master or minion config file.

Sometimes, it is desirable to set a default argument value that's based on earlier arguments in the same stateconf.set. For example, it may be tempting to do something like this:

```
#!stateconf yaml . jinja
.apache:
   stateconf.set:
        - host: localhost
        - port: 1234
        - url: 'http://{{host}}:{{port}/'
# --- end of state config ---
.test:
   cmd.run:
        - name: echo '{{apache.url}}'
        - cwd: /
```

However, this won't work. It can however be worked around like so:

```
#!stateconf yaml . jinja
.apache:
    stateconf.set:
        - host: localhost
        - port: 1234
{# - url: 'http://{{host}}:{{port}}/' #}
# --- end of state config ---
# {{ apache.setdefault('url', "http://%(host)s:%(port)s/" % apache) }}
.test:
    cmd.run:
        - name: echo '{{apache.url}}'
        - cwd: /
```

• Adds support for relative include and exclude of .sls files. Example:

```
#!stateconf yaml . jinja
include:
    - .apache
    - .db.mysql
    - ..app.django
exclude:
    - sls: .users
```

If the above is written in a salt file at *salt://some/where.sls* then it will include *salt://some/apache.sls*, *salt://some/db/mysql.sls* and *salt://app/django.sls*, and exclude *salt://some/users.ssl*. Actually, it does that by rewriting the above include and exclude into:

```
include:
     - some.apache
     - some.db.mysql
     - app.django
exclude:
     - sls: some.users
```

• Optionally (enabled by default, *disable* via the -*G* renderer option, e.g. in the shebang line: #!stateconf -G), generates a stateconf.set goal state (state id named as .goal by default, configurable via the master/minion config option, stateconf\_goal\_state) that requires all other states in the salt file. Note, the .goal state id is subject to dot-prefix rename rule mentioned earlier.

Such goal state is intended to be required by some state in an including salt file. For example, in your webapp salt file, if you include a sls file that is supposed to setup Tomcat, you might want to make sure that all states in the Tomcat sls file will be executed before some state in the webapp sls file.

• Optionally (enable via the -o renderer option, e.g. in the shebang line: #!stateconf -o), orders the states in a sls file by adding a require requisite to each state such that every state requires the state defined just before it. The order of the states here is the order they are defined in the sls file. (Note: this feature is only available if your minions are using Python >= 2.7. For Python2.6, it should also work if you install the *ordereddict* module from PyPI)

By enabling this feature, you are basically agreeing to author your sls files in a way that gives up the explicit (or implicit?) ordering imposed by the use of require, watch, require\_in or watch\_in requisites,

and instead, you rely on the order of states you define in the sls files. This may or may not be a better way for you. However, if there are many states defined in a sls file, then it tends to be easier to see the order they will be executed with this feature.

You are still allowed to use all the requisites, with a few restrictions. You cannot require or watch a state defined *after* the current state. Similarly, in a state, you cannot require\_in or watch\_in a state defined *before* it. Breaking any of the two restrictions above will result in a state loop. The renderer will check for such incorrect uses if this feature is enabled.

Additionally, names declarations cannot be used with this feature because the way they are compiled into low states make it impossible to guarantee the order in which they will be executed. This is also checked by the renderer. As a workaround for not being able to use names, you can achieve the same effect, by generate your states with the template engine available within your sls file.

Finally, with the use of this feature, it becomes possible to easily make an included sls file execute all its states *after* some state (say, with id X) in the including sls file. All you have to do is to make state, X, require\_in the first state defined in the included sls file.

When writing sls files with this renderer, one should avoid using what can be defined in a name argument of a state as the state's id. That is, avoid writing states like this:

```
/path/to/some/file:
    file.managed:
        - source: salt://some/file
cp /path/to/some/file file2:
    cmd.run:
        - cwd: /
        - require:
        - file: /path/to/some/file
```

Instead, define the state id and the name argument separately for each state. Also, the ID should be something meaningful and easy to reference within a requisite (which is a good habit anyway, and such extra indirection would also makes the sls file easier to modify later). Thus, the above states should be written like this:

```
add-some-file:
file.managed:
    - name: /path/to/some/file
    - source: salt://some/file
copy-files:
    cmd.run:
    - name: cp /path/to/some/file file2
    - cwd: /
    - require:
    - file: add-some-file
```

Moreover, when referencing a state from a requisite, you should reference the state's id plus the state name rather than the state name plus its name argument. (Yes, in the above example, you can actually require the file: /path/to/some/file, instead of the file: add-some-file). The reason is that this renderer will re-write or rename state id's and their references for state id's prefixed with .. So, if you reference name then there's no way to reliably rewrite such reference.

### salt.renderers.wempy

Render the data passing the functions and grains into the rendering system

Return type string

### salt.renderers.yaml

### **Understanding YAML**

The default renderer for SLS files is the YAML renderer. YAML is a markup language with many powerful features. However, Salt uses a small subset of YAML that maps over very commonly used data structures, like lists and dictionaries. It is the job of the YAML renderer to take the YAML data structure and compile it into a Python data structure for use by Salt.

Though YAML syntax may seem daunting and terse at first, there are only three very simple rules to remember when writing YAML for SLS files.

### **Rule One: Indentation**

YAML uses a fixed indentation scheme to represent relationships between data layers. Salt requires that the indentation for each level consists of exactly two spaces. Do not use tabs.

### **Rule Two: Colons**

Python dictionaries are, of course, simply key-value pairs. Users from other languages may recognize this data type as hashes or associative arrays.

Dictionary keys are represented in YAML as strings terminated by a trailing colon. Values are represented by either a string following the colon, separated by a space:

my\_key: my\_value

In Python, the above maps to:

```
{'my_key': 'my_value'}
```

Dictionaries can be nested:

```
first_level_dict_key:
    second_level_dict_key: value_in_second_level_dict
```

And in Python:

```
{'first_level_dict_key': {'second_level_dict_key': 'value_in_second_level_dict' }
```

### **Rule Three: Dashes**

To represent lists of items, a single dash followed by a space is used. Multiple items are a part of the same list as a function of their having the same level of indentation.

- list\_value\_one
- list\_value\_two
- list\_value\_three

Lists can be the value of a key-value pair. This is quite common in Salt:

my\_dictionary:

```
- list_value_one
```

- list\_value\_two
- list\_value\_three

### Reference

YAML Renderer for Salt

For YAML usage information see Understanding YAML.

salt.renderers.yaml.render(yaml\_data, saltenv=u'base', sls=u'`, argline=u'`, \*\*kws)
Accepts YAML as a string or as a file object and runs it through the YAML parser.

Return type A Python data structure

### salt.renderers.yamlex

YAMLEX renderer is a replacement of the YAML renderer. It's 100% YAML with a pinch of Salt magic:

- All mappings are automatically OrderedDict
- All strings are automatically str obj
- data aggregation with !aggregation yaml tag, based on the salt.utils.aggregation module.
- data aggregation over documents for pillar

Instructed aggregation within the !aggregation and the !reset tags:

```
#!yamlex
foo: !aggregate first
foo: !aggregate second
bar: !aggregate {first: foo}
bar: !aggregate {second: bar}
baz: !aggregate 42
qux: !aggregate default
!reset qux: !aggregate my custom data
```

is roughly equivalent to

```
foo: [first, second]
bar: {first: foo, second: bar}
baz: [42]
qux: [my custom data]
```

# Reference

```
salt.renderers.yamlex.render(sls_data, saltenv=u'base', sls=u'`, **kws)
Accepts YAML_EX as a string or as a file object and runs it through the YAML_EX parser.
```

Return type A Python data structure

# **Using Salt**

This section describes the fundamental components and concepts that you need to understand to use Salt.

# 3.1 Grains

Salt comes with an interface to derive information about the underlying system. This is called the grains interface, because it presents salt with grains of information. Grains are collected for the operating system, domain name, IP address, kernel, OS type, memory, and many other system properties.

The grains interface is made available to Salt modules and components so that the right salt minion commands are automatically available on the right systems.

Grain data is relatively static, though if system information changes (for example, if network settings are changed), or if a new value is assigned to a custom grain, grain data is refreshed.

Note: Grains resolve to lowercase letters. For example, F00, and foo target the same grain.

# 3.1.1 Listing Grains

Available grains can be listed by using the `grains.ls' module:

salt '\*' grains.ls

Grains data can be listed by using the `grains.items' module:

salt '\*' grains.items

# 3.1.2 Grains in the Minion Config

Grains can also be statically assigned within the minion configuration file. Just add the option *grains* and pass options to it:

```
grains:
roles:
- webserver
- memcache
deployment: datacenter4
```

cabinet: 13 cab\_u: 14-15

Then status data specific to your servers can be retrieved via Salt, or used inside of the State system for matching. It also makes targeting, in the case of the example above, simply based on specific data about your deployment.

# 3.1.3 Grains in /etc/salt/grains

If you do not want to place your custom static grains in the minion config file, you can also put them in /etc/salt/grains on the minion. They are configured in the same way as in the above example, only without a top-level grains: key:

roles: - webserver - memcache deployment: datacenter4 cabinet: 13 cab\_u: 14-15

Note: Grains in /etc/salt/grains are ignored if you specify the same grains in the minion config.

Note: Grains are static, and since they are not often changed, they will need a grains refresh when they are updated. You can do this by calling: salt minion saltutil.refresh\_modules

Note: You can equally configure static grains for Proxy Minions. As multiple Proxy Minion processes can run on the same machine, you need to index the files using the Minion ID, under /etc/salt/proxy.d/<minion ID>/grains. For example, the grains for the Proxy Minion router1 can be defined under /etc/salt/proxy.d/router1/grains, while the grains for the Proxy Minion switch7 can be put in /etc/salt/proxy.d/switch7/grains.

# 3.1.4 Matching Grains in the Top File

With correctly configured grains on the Minion, the top file used in Pillar or during Highstate can be made very efficient. For example, consider the following configuration:

```
'roles:webserver':
    match: grain
    state0
'roles:memcache':
    match: grain
    state1
    state2
```

For this example to work, you would need to have defined the grain role for the minions you wish to match.

# 3.1.5 Writing Grains

The grains are derived by executing all of the ``public" functions (i.e. those which do not begin with an underscore) found in the modules located in the Salt's core grains code, followed by those in any custom grains modules. The functions in a grains module must return a Python dict, where the dictionary keys are the names of grains, and each key's value is that value for that grain.

Custom grains modules should be placed in a subdirectory named \_grains located under the *file\_roots* specified by the master config file. The default path would be /srv/salt/\_grains. Custom grains modules will be distributed to the minions when *state.highstate* is run, or by executing the *saltutil.sync\_grains* or *saltutil.sync\_all* functions.

Grains modules are easy to write, and (as noted above) only need to return a dictionary. For example:

```
def yourfunction():
    # initialize a grains dictionary
    grains = {}
    # Some code for logic that sets grains like
    grains['yourcustomgrain'] = True
    grains['anothergrain'] = 'somevalue'
    return grains
```

The name of the function does not matter and will not factor into the grains data at all; only the keys/values returned become part of the grains.

# When to Use a Custom Grain

Before adding new grains, consider what the data is and remember that grains should (for the most part) be static data.

If the data is something that is likely to change, consider using *Pillar* or an execution module instead. If it's a simple set of key/value pairs, pillar is a good match. If compiling the information requires that system commands be run, then putting this information in an execution module is likely a better idea.

Good candidates for grains are data that is useful for targeting minions in the *top file* or the Salt CLI. The name and data structure of the grain should be designed to support many platforms, operating systems or applications. Also, keep in mind that Jinja templating in Salt supports referencing pillar data as well as invoking functions from execution modules, so there's no need to place information in grains to make it available to Jinja templates. For example:

```
...
{{ salt['module.function_name']('argument_1', 'argument_2') }}
{{ pillar['my_pillar_key'] }}
...
...
```

**Warning**: Custom grains will not be available in the top file until after the first *highstate*. To make custom grains available on a minion's first highstate, it is recommended to use *this example* to ensure that the custom grains are synced when the minion starts.

. . .

# **Loading Custom Grains**

If you have multiple functions specifying grains that are called from a main function, be sure to prepend grain function names with an underscore. This prevents Salt from including the loaded grains from the grain functions in the final grain data structure. For example, consider this custom grain file:

```
#!/usr/bin/env python
def _my_custom_grain():
    my_grain = {'foo': 'bar', 'hello': 'world'}
    return my_grain

def main():
    # initialize a grains dictionary
    grains = {}
    grains['my_grains'] = _my_custom_grain()
    return grains
```

The output of this example renders like so:

However, if you don't prepend the my\_custom\_grain function with an underscore, the function will be rendered twice by Salt in the items output: once for the my\_custom\_grain call itself, and again when it is called in the main function:

# 3.1.6 Precedence

Core grains can be overridden by custom grains. As there are several ways of defining custom grains, there is an order of precedence which should be kept in mind when defining them. The order of evaluation is as follows:

- 1. Core grains.
- 2. Custom grains in /etc/salt/grains.
- 3. Custom grains in /etc/salt/minion.
- 4. Custom grain modules in \_grains directory, synced to minions.

Each successive evaluation overrides the previous ones, so any grains defined by custom grains modules synced to minions that have the same name as a core grain will override that core grain. Similarly, grains from /etc/salt/minion override both core grains and custom grain modules, and grains in \_grains will override any grains of the same name.

# 3.1.7 Examples of Grains

The core module in the grains package is where the main grains are loaded by the Salt minion and provides the principal example of how to write grains:

https://github.com/saltstack/salt/blob/develop/salt/grains/core.py

# 3.1.8 Syncing Grains

Syncing grains can be done a number of ways, they are automatically synced when *state.highstate* is called, or (as noted above) the grains can be manually synced and reloaded by calling the *saltutil.sync\_grains* or *saltutil.sync\_all* functions.

**Note:** When the *grains\_cache* is set to False, the grains dictionary is built and stored in memory on the minion. Every time the minion restarts or saltutil.refresh\_grains is run, the grain dictionary is rebuilt from scratch.

# 3.2 Storing Static Data in the Pillar

Pillar is an interface for Salt designed to offer global values that can be distributed to minions. Pillar data is managed in a similar way as the Salt State Tree.

Pillar was added to Salt in version 0.9.8

Note: Storing sensitive data

Pillar data is compiled on the master. Additionally, pillar data for a given minion is only accessible by the minion for which it is targeted in the pillar configuration. This makes pillar useful for storing sensitive data specific to a particular minion.

## 3.2.1 Declaring the Master Pillar

The Salt Master server maintains a *pillar\_roots* setup that matches the structure of the *file\_roots* used in the Salt file server. Like *file\_roots*, the *pillar\_roots* option maps environments to directories. The pillar data is then mapped to minions based on matchers in a top file which is laid out in the same way as the state top file. Salt pillars can use the same matcher types as the standard *top file*.

conf\_master: *pillar\_roots* is configured just like *file\_roots*. For example:

```
pillar_roots:
    base:
        - /srv/pillar
```

This example configuration declares that the base environment will be located in the /srv/pillar directory. It must not be in a subdirectory of the state tree.

The top file used matches the name of the top file used for States, and has the same structure:

/srv/pillar/top.sls

In the above top file, it is declared that in the base environment, the glob matching all minions will have the pillar data found in the packages pillar available to it. Assuming the pillar\_roots value of /srv/pillar taken from above, the packages pillar would be located at /srv/pillar/packages.sls.

Any number of matchers can be added to the base environment. For example, here is an expanded version of the Pillar top file stated above:

/srv/pillar/top.sls:

```
base:
    '*':
        - packages
    'web*':
        - vim
```

In this expanded top file, minions that match web\* will have access to the /srv/pillar/packages.sls file, as well as the /srv/pillar/vim.sls file.

Another example shows how to use other standard top matching types to deliver specific salt pillar data to minions with different properties.

Here is an example using the grains matcher to target pillars to minions by their os grain:

```
dev:
'os:Debian':
- match: grain
- servers
```

/srv/pillar/packages.sls

```
{% if grains['os'] == 'RedHat' %}
apache: httpd
git: git
{% elif grains['os'] == 'Debian' %}
apache: apache2
git: git-core
{% endif %}
company: Foo Industries
```

Important: See Is Targeting using Grain Data Secure? for important security information.

The above pillar sets two key/value pairs. If a minion is running RedHat, then the apache key is set to httpd and the git key is set to the value of git. If the minion is running Debian, those values are changed to apache2 and git-core respectively. All minions that have this pillar targeting to them via a top file will have the key of company with a value of Foo Industries.

Consequently this data can be used from within modules, renderers, State SLS files, and more via the shared pillar dict:

```
apache:
    pkg.installed:
        - name: {{ pillar['apache'] }}
```

```
git:
    pkg.installed:
        - name: {{ pillar['git'] }}
```

Finally, the above states can utilize the values provided to them via Pillar. All pillar values targeted to a minion are available via the `pillar' dictionary. As seen in the above example, Jinja substitution can then be utilized to access the keys and values in the Pillar dictionary.

Note that you cannot just list key/value-information in top.sls. Instead, target a minion to a pillar file and then list the keys and values in the pillar. Here is an example top file that illustrates this point:

```
base:
    '*':
        common_pillar
```

And the actual pillar file at `/srv/pillar/common\_pillar.sls':

foo: bar boo: baz

**Note**: When working with multiple pillar environments, assuming that each pillar environment has its own top file, the jinja placeholder {{ saltenv }} can be used in place of the environment name:

```
{{ saltenv }}:
    '*':
        common_pillar
```

Yes, this is {{ saltenv }}, and not {{ pillarenv }}. The reason for this is because the Pillar top files are parsed using some of the same code which parses top files when *running states*, so the pillar environment takes the place of {{ saltenv }} in the jinja context.

# 3.2.2 Dynamic Pillar Environments

If environment \_\_env\_\_ is specified in *pillar\_roots*, all environments that are not explicitly specified in *pil-lar\_roots* will map to the directories from \_\_env\_\_. This allows one to use dynamic git branch based environments for state/pillar files with the same file-based pillar applying to all environments. For example:

```
pillar_roots:
    __env__:
        - /srv/pillar
ext_pillar:
```

- git: - \_\_env\_\_ https://example.com/git-pillar.git

New in version 2017.7.5,2018.3.1.

# 3.2.3 Pillar Namespace Flattening

The separate pillar SLS files all merge down into a single dictionary of key-value pairs. When the same key is defined in multiple SLS files, this can result in unexpected behavior if care is not taken to how the pillar SLS files are laid out.

For example, given a top.sls containing the following:

with packages.sls containing:

bind: bind9

and services.sls containing:

bind: named

Then a request for the bind pillar key will only return named. The bind9 value will be lost, because services.sls was evaluated later.

Note: Pillar files are applied in the order they are listed in the top file. Therefore conflicting keys will be overwritten in a `last one wins' manner! For example, in the above scenario conflicting key values in services will overwrite those in packages because it's at the bottom of the list.

It can be better to structure your pillar files with more hierarchy. For example the package.sls file could be configured like so:

packages: bind: bind9

This would make the packages pillar key a nested dictionary containing a bind key.

# 3.2.4 Pillar Dictionary Merging

If the same pillar key is defined in multiple pillar SLS files, and the keys in both files refer to nested dictionaries, then the content from these dictionaries will be recursively merged.

For example, keeping the top.sls the same, assume the following modifications to the pillar SLS files:

packages.sls:

```
bind:
   package-name: bind9
   version: 9.9.5
```

services.sls:

bind: port: 53 listen-on: any

The resulting pillar dictionary will be:

Since both pillar SLS files contained a bind key which contained a nested dictionary, the pillar dictionary's bind key contains the combined contents of both SLS files' bind keys.

# 3.2.5 Including Other Pillars

New in version 0.16.0.

Pillar SLS files may include other pillar files, similar to State files. Two syntaxes are available for this purpose. The simple form simply includes the additional pillar as if it were part of the same file:

include: - users

The full include form allows two additional options -- passing default values to the templating engine for the included pillar file as well as an optional key under which to nest the results of the included pillar:

```
include:
    - users:
    defaults:
        sudo: ['bob', 'paul']
        key: users
```

With this form, the included file (users.sls) will be nested within the `users' key of the compiled pillar. Additionally, the `sudo' value will be available as a template variable to users.sls.

## 3.2.6 In-Memory Pillar Data vs. On-Demand Pillar Data

Since compiling pillar data is computationally expensive, the minion will maintain a copy of the pillar data in memory to avoid needing to ask the master to recompile and send it a copy of the pillar data each time pillar data is requested. This in-memory pillar data is what is returned by the *pillar.item*, *pillar.get*, and *pillar.raw* functions.

Also, for those writing custom execution modules, or contributing to Salt's existing execution modules, the inmemory pillar data is available as the \_\_pillar\_\_ dunder dictionary.

The in-memory pillar data is generated on minion start, and can be refreshed using the *saltutil.refresh\_pillar* function:

### salt '\*' saltutil.refresh\_pillar

This function triggers the minion to asynchronously refresh the in-memory pillar data and will always return None.

In contrast to in-memory pillar data, certain actions trigger pillar data to be compiled to ensure that the most up-todate pillar data is available. These actions include:

- Running states
- Running pillar.items

Performing these actions will *not* refresh the in-memory pillar data. So, if pillar data is modified, and then states are run, the states will see the updated pillar data, but *pillar.item*, *pillar.get*, and *pillar.raw* will not see this data unless refreshed using *saltutil.refresh\_pillar*.

# 3.2.7 How Pillar Environments Are Handled

When multiple pillar environments are used, the default behavior is for the pillar data from all environments to be merged together. The pillar dictionary will therefore contain keys from all configured environments.

The *pillarenv* minion config option can be used to force the minion to only consider pillar configuration from a single environment. This can be useful in cases where one needs to run states with alternate pillar data, either in a testing/QA environment or to test changes to the pillar data before pushing them live.

For example, assume that the following is set in the minion config file:

#### pillarenv: base

This would cause that minion to ignore all other pillar environments besides base when compiling the in-memory pillar data. Then, when running states, the pillarenv CLI argument can be used to override the minion's pillarenv config value:

salt '\*' state.apply mystates pillarenv=testing

The above command will run the states with pillar data sourced exclusively from the testing environment, without modifying the in-memory pillar data.

**Note:** When running states, the pillarenv CLI option does not require a *pillarenv* option to be set in the minion config file. When *pillarenv* is left unset, as mentioned above all configured environments will be combined. Running states with pillarenv=testing in this case would still restrict the states' pillar data to just that of the testing pillar environment.

Starting in the 2017.7.0 release, it is possible to pin the pillarenv to the effective saltenv, using the *pillarenv\_from\_saltenv* minion config option. When this is set to True, if a specific saltenv is specified when running states, the pillarenv will be the same. This essentially makes the following two commands equivalent:

```
salt '*' state.apply mystates saltenv=dev
salt '*' state.apply mystates saltenv=dev pillarenv=dev
```

However, if a pillarenv is specified, it will override this behavior. So, the following command will use the qa pillar environment but source the SLS files from the dev saltenv:

salt '\*' state.apply mystates saltenv=dev pillarenv=qa

So, if a pillarenv is set in the minion config file, *pillarenv\_from\_saltenv* will be ignored, and passing a pillarenv on the CLI will temporarily override *pillarenv\_from\_saltenv*.

# 3.2.8 Viewing Pillar Data

To view pillar data, use the *pillar* execution module. This module includes several functions, each of them with their own use. These functions include:

- pillar.item Retrieves the value of one or more keys from the in-memory pillar datj.
- *pillar.items* Compiles a fresh pillar dictionary and returns it, leaving the *in-memory pillar data* untouched. If pillar keys are passed to this function however, this function acts like *pillar.item* and returns their values from the *in-memory pillar data*.
- *pillar.raw* Like *pillar.items*, it returns the entire pillar dictionary, but from the *in-memory pillar data* instead of compiling fresh pillar data.
- pillar.get Described in detail below.

# 3.2.9 The pillar.get Function

New in version 0.14.0.

The *pillar.get* function works much in the same way as the get method in a python dict, but with an enhancement: nested dictonaries can be traversed using a colon as a delimiter.

If a structure like this is in pillar:

foo: bar: baz: qux

Extracting it from the raw pillar in an sls formula or file template is done this way:

{{ pillar['foo']['bar']['baz'] }}

Now, with the new *pillar.get* function the data can be safely gathered and a default can be set, allowing the template to fall back if the value is not available:

{{ salt['pillar.get']('foo:bar:baz', 'qux') }}

This makes handling nested structures much easier.

```
Note: pillar.get() vs salt['pillar.get']()
```

It should be noted that within templating, the pillar variable is just a dictionary. This means that calling pillar.get() inside of a template will just use the default dictionary .get() function which does not include the extra : delimiter functionality. It must be called using the above syntax (salt['pillar.get']('foo:bar:baz','qux')) to get the salt function, instead of the default dictionary behavior.

# 3.2.10 Setting Pillar Data at the Command Line

Pillar data can be set at the command line like the following example:

```
salt '*' state.apply pillar='{"cheese": "spam"}'
```

This will add a pillar key of cheese with its value set to spam.

**Note:** Be aware that when sending sensitive data via pillar on the command-line that the publication containing that data will be received by all minions and will not be restricted to the targeted minions. This may represent a security concern in some cases.

# 3.2.11 Pillar Encryption

Salt's renderer system can be used to decrypt pillar data. This allows for pillar items to be stored in an encrypted state, and decrypted during pillar compilation.

### **Encrypted Pillar SLS**

New in version 2017.7.0.

Consider the following pillar SLS file:

```
secrets:
 vault:
    foo: |
      ----BEGIN PGP MESSAGE-----
      hQEMAw2B674HRhwSAQgAhTrN8NizwUv/VunVrqa4/X8t6EUulrnhKcSeb8sZS4th
      W1Qz3K2NjL4lkUHCQHKZVx/VoZY7zsddBIFvvoGGfj8+2wjkEDwFmFjGE4DEsS74
      ZLRFIFJC1iB/00AiQ+oU745skQkU60EKxqavmKMrKo3rvJ8ZCXDC470+i2/Hqrp7
      +KWGmaD00422JaSKRm5D9bQZr9oX7KqnrPG9I1+UbJyQSJdsdtquPWmeIpamEVHb
      VMDNQRjSezZ1yKC4kCWm3YQbBF76qTHzG1VlLF5qOzuGI9VkyvlMaLfMibriqY73
      zBbPzf6Bkp2+Y9qyzuveYMmwS4sEOuZL/PetqisWe9JGAWD/0+slQ2KRu9hNww06
      KMDPJRdyj5bRuBVE4hHkkP23KrYr7SuhW2vpe70/MvWEJ9uDNegpMLhTWruGngJh
      iFndxegN9w==
      =bAuo
      ----END PGP MESSAGE-----
   bar: this was unencrypted already
   baz:
          -BEGIN PGP MESSAGE-----
     hQEMAw2B674HRhwSAQf+Ne+IfsP2IcPDrUWct8sTJrga47jQvlPCm0+7zJj0Vcqz
      gLjUKvMajrbI/jorBWxyAbF+5E7WdG9WHHVnuoywsyTB9rbmzuPqYCJCe+ZVyqWf
      9qgJ+oUjcvYIFmH3h7H68ldqbxaAUkAOQbTRHdr253wwaTIC91ZeX0SCj64HfTg7
      Izwk383CRWonEktXJpientApQFSUWNeLUWagEr/YPNFA3vzpPF5/Ia9X8/z/6o02
      q+D5W5mVsns3i2HHbg2A8Y+pm4TWnH6mTSh/gdxPqssi9qIrzGQ6H1tEoFF0Eq1V
      kJBe0izlfudqMq62XswzuRB4CYT5Iqw1c97T+1RqENJCASG0Wz8AGhinTdlU5iQl
      JkLKqBxcBz4L70LYWyHhYwYROJWjHgKAywX5T67ftq0wi8APuZl9olnOkwSK+wrY
      10Zi
      =7epf
      ----END PGP MESSAGE-----
   qux:
      - foo
      - bar
      _
       ----BEGIN PGP MESSAGE-----
       hQEMAw2B674HRhwSAQgAg1YCmokrweoOI1c9H00BLamWBaFPTMbl0aTo0WJLZoTS
        ksbQ30JAMkrkn3BnnM/djJc5C7vNs86ZfSJ+pvE8Sp1Rhtuxh25EKMqGOn/SBedI
```

```
gR6N5vGUNiIpG5Tf3DuYAMNFDUqw&uY0MyDJI+ZW3o3xrMUABzTH0ew+Piz85FDA
YrVgwZfqyL+90Quu6T66j0IdwQNRX2NPFZqvon8liZUPus5VzD8E5cAL90PxQ3sF
f7/zE91YIXUTimrv3L7eCgU1dSxKhhfvA2bEUi+AskMWFXFuETYVrIhFJAKnkFmE
uZx+09R9hADW3hM5hWHKH9/CRtb0/cC84I9oCWIQPdI+AaPtICxtsD2N8Q98hhhd
4M7I0sLZhV+4ZJqzpUsOnSpaGyfh1Zy/1d3ijJi99/l+uVHuvmMllsNmgR+ZTj0=
=LrCQ
-----END PGP MESSAGE-----
```

When the pillar data is compiled, the results will be decrypted:

```
# salt myminion pillar.items
myminion:
    secrets:
        _____
        vault:
            _____
            bar:
                this was unencrypted already
            baz:
                rosebud
            foo:
                supersecret
            qux:
                - foo
                - bar
                - baz
```

Salt must be told what portions of the pillar data to decrypt. This is done using the *decrypt\_pillar* config option:

```
decrypt_pillar:
    - 'secrets:vault': gpg
```

The notation used to specify the pillar item(s) to be decrypted is the same as the one used in *pillar.get* function.

If a different delimiter is needed, it can be specified using the *decrypt\_pillar\_delimiter* config option:

```
decrypt_pillar:
    - 'secrets|vault': gpg
decrypt_pillar_delimiter: '|'
```

The name of the renderer used to decrypt a given pillar item can be omitted, and if so it will fall back to the value specified by the *decrypt\_pillar\_default* config option, which defaults to gpg. So, the first example above could be rewritten as:

```
decrypt_pillar:
    - 'secrets:vault'
```

### **Encrypted Pillar Data on the CLI**

New in version 2016.3.0.

The following functions support passing pillar data on the CLI via the pillar argument:

• pillar.items

- state.apply
- state.highstate
- state.sls

Triggerring decryption of this CLI pillar data can be done in one of two ways:

1. Using the pillar\_enc argument:

```
# salt myminion pillar.items pillar_enc=gpg pillar='{foo: "----BEGIN PGP MESSAGE-

----\n\nhQEMAw2B674HRhwSAQf+0vPqEdDoA2fk15I5dYUTDoj1yf/

-pVolAma6iU4v8Zixn\nRDgWsaAnFz99FEiFACsAGDEFdZaV0xG80T0Lj+PnW4pVy00XmXHnY2KjV9zx8FLS\nQxfvmhRR-

-0vZHhxH7cnIiGQIHc7N9nQH7ibyoKQzQMSZeilSMGr2abAHun\nmLzscr4wKMb+81Z0/

-fdBfP6g3bLWMJga3hSzSldU9ovu7KR8rDJI1q0lENj3Wm8C\nwTpD0B33kWIKMqiAjY3JFtb5MCHrafyggwQL7cX1+tI+,

-FbjZ9CTWrQ=\n=0h0/\n----END PGP MESSAGE-----"}'
```

The newlines in this example are specified using a literal n. Newlines can be replaced with a literal n using sed:

```
$ echo -n bar | gpg --armor --trust-model always --encrypt -r user@domain.tld |⊠

→sed ':a;N;$!ba;s/\n/\\n/g'
```

Note: Using pillar\_enc will perform the decryption minion-side, so for this to work it will be necessary to set up the keyring in /etc/salt/gpgkeys on the minion just as one would typically do on the master. The easiest way to do this is to first export the keys from the master:

```
# gpg --homedir /etc/salt/gpgkeys --export-secret-key -a user@domain.tld >/tmp/

→keypair.gpg
```

Then, copy the file to the minion, setup the keyring, and import:

```
# mkdir -p /etc/salt/gpgkeys
# chmod 0700 /etc/salt/gpgkeys
# gpg --homedir /etc/salt/gpgkeys --list-keys
# gpg --homedir /etc/salt/gpgkeys --import --allow-secret-key-import keypair.gpg
```

The --list-keys command is run create a keyring in the newly-created directory.

Pillar data which is decrypted minion-side will still be securely transferred to the master, since the data sent between minion and master is encrypted with the master's public key.

2. Use the *decrypt\_pillar* option. This is less flexible in that the pillar key passed on the CLI must be preconfigured on the master, but it doesn't require a keyring to be setup on the minion. One other caveat to this method is that pillar decryption on the master happens at the end of pillar compilation, so if the encrypted pillar data being passed on the CLI needs to be referenced by pillar or ext\_pillar *during pillar compilation*, it *must* be decrypted minion-side.

## **Adding New Renderers for Decryption**

Those looking to add new renderers for decryption should look at the *gpg* renderer for an example of how to do so. The function that performs the decryption should be recursive and be able to traverse a mutable type such as a dictionary, and modify the values in-place.

Once the renderer has been written, *decrypt\_pillar\_renderers* should be modified so that Salt allows it to be used for decryption.

If the renderer is being submitted upstream to the Salt project, the renderer should be added in salt/renderers/. Additionally, the following should be done:

- Both occurrences of *decrypt\_pillar\_renderers* in salt/config/\_\_init\_\_.py should be updated to include the name of the new renderer so that it is included in the default value for this config option.
- The documentation for the *decrypt\_pillar\_renderers* config option in the master config file and minion config file should be updated to show the correct new default value.
- The commented example for the *decrypt\_pillar\_renderers* config option in the master config template should be updated to show the correct new default value.

### 3.2.12 Master Config in Pillar

For convenience the data stored in the master configuration file can be made available in all minion's pillars. This makes global configuration of services and systems very easy but may not be desired if sensitive data is stored in the master configuration. This option is disabled by default.

To enable the master config from being added to the pillar set pillar\_opts to True in the minion config file:

pillar\_opts: True

## 3.2.13 Minion Config in Pillar

Minion configuration options can be set on pillars. Any option that you want to modify, should be in the first level of the pillars, in the same way you set the options in the config file. For example, to configure the MySQL root password to be used by MySQL Salt execution module, set the following pillar variable:

mysql.pass: hardtoguesspassword

### 3.2.14 Master Provided Pillar Error

By default if there is an error rendering a pillar, the detailed error is hidden and replaced with:

Rendering SLS 'my.sls' failed. Please see master log for details.

The error is protected because it's possible to contain templating data which would give that minion information it shouldn't know, like a password!

To have the master provide the detailed error that could potentially carry protected data set pillar\_safe\_render\_error to False:

pillar\_safe\_render\_error: False

#### Pillar Walkthrough

Note: This walkthrough assumes that the reader has already completed the initial Salt walkthrough.

Pillars are tree-like structures of data defined on the Salt Master and passed through to minions. They allow confidential, targeted data to be securely sent only to the relevant minion. **Note:** Grains and Pillar are sometimes confused, just remember that Grains are data about a minion which is stored or generated from the minion. This is why information like the OS and CPU type are found in Grains. Pillar is information about a minion or many minions stored or generated on the Salt Master.

Pillar data is useful for:

- **Highly Sensitive Data**: Information transferred via pillar is guaranteed to only be presented to the minions that are targeted, making Pillar suitable for managing security information, such as cryptographic keys and passwords.
- **Minion Configuration**: Minion modules such as the execution modules, states, and returners can often be configured via data stored in pillar.
- **Variables**: Variables which need to be assigned to specific minions or groups of minions can be defined in pillar and then accessed inside sls formulas and template files.
- Arbitrary Data: Pillar can contain any basic data structure in dictionary format, so a key/value store can be defined making it easy to iterate over a group of values in sls formulas.

Pillar is therefore one of the most important systems when using Salt. This walkthrough is designed to get a simple Pillar up and running in a few minutes and then to dive into the capabilities of Pillar and where the data is available.

### Setting Up Pillar

The pillar is already running in Salt by default. To see the minion's pillar data:

salt '\*' pillar.items

**Note**: Prior to version 0.16.2, this function is named pillar.data. This function name is still supported for backwards compatibility.

By default, the contents of the master configuration file are not loaded into pillar for all minions. This default is stored in the pillar\_opts setting, which defaults to False.

The contents of the master configuration file can be made available to minion pillar files. This makes global configuration of services and systems very easy, but note that this may not be desired or appropriate if sensitive data is stored in the master's configuration file. To enable the master configuration file to be available to a minion's pillar files, set pillar\_opts to True in the minion configuration file.

Similar to the state tree, the pillar is comprised of sls files and has a top file. The default location for the pillar is in /srv/pillar.

Note: The pillar location can be configured via the pillar\_roots option inside the master configuration file. It must not be in a subdirectory of the state tree or file\_roots. If the pillar is under file\_roots, any pillar targeting can be bypassed by minions.

To start setting up the pillar, the /srv/pillar directory needs to be present:

mkdir /srv/pillar

Now create a simple top file, following the same format as the top file used for states:

/srv/pillar/top.sls:

base: '\*': - data

This top file associates the data.sls file to all minions. Now the /srv/pillar/data.sls file needs to be populated:

/srv/pillar/data.sls:

```
info: some data
```

To ensure that the minions have the new pillar data, issue a command to them asking that they fetch their pillars from the master:

```
salt '*' saltutil.refresh_pillar
```

Now that the minions have the new pillar, it can be retrieved:

```
salt '*' pillar.items
```

The key info should now appear in the returned pillar data.

### **More Complex Data**

Unlike states, pillar files do not need to define formulas. This example sets up user data with a UID:

```
/srv/pillar/users/init.sls:
```

users: thatch: 1000 shouse: 1001 utahdave: 1002 redbeard: 1003

Note: The same directory lookups that exist in states exist in pillar, so the file users/init.sls can be referenced with users in the top file.

The top file will need to be updated to include this sls file:

/srv/pillar/top.sls:

base: '\*': - data - users

Now the data will be available to the minions. To use the pillar data in a state, you can use Jinja:

/srv/salt/users/init.sls

```
{% for user, uid in pillar.get('users', {}).items() %}
{{user}}:
    user.present:
        - uid: {{uid}}
{% endfor %}
```

This approach allows for users to be safely defined in a pillar and then the user data is applied in an sls file.

### **Parameterizing States With Pillar**

Pillar data can be accessed in state files to customise behavior for each minion. All pillar (and grain) data applicable to each minion is substituted into the state files through templating before being run. Typical uses include setting directories appropriate for the minion and skipping states that don't apply.

A simple example is to set up a mapping of package names in pillar for separate Linux distributions:

/srv/pillar/pkg/init.sls:

```
pkgs:
 {% if grains['os_family'] == 'RedHat' %}
 apache: httpd
 vim: vim-enhanced
 {% elif grains['os_family'] == 'Debian' %}
 apache: apache2
 vim: vim
 {% elif grains['os'] == 'Arch' %}
 apache: apache
 vim: vim
 {% endif %}
```

The new pkg sls needs to be added to the top file:

/srv/pillar/top.sls:

base: '\*': - data - users - pkg

Now the minions will auto map values based on respective operating systems inside of the pillar, so sls files can be safely parameterized:

/srv/salt/apache/init.sls:

```
apache:
    pkg.installed:
        - name: {{ pillar['pkgs']['apache'] }}
```

Or, if no pillar is available a default can be set as well:

Note: The function pillar.get used in this example was added to Salt in version 0.14.0

```
/srv/salt/apache/init.sls:
```

```
apache:
    pkg.installed:
    - name: {{ salt['pillar.get']('pkgs:apache', 'httpd') }}
```

In the above example, if the pillar value pillar ['pkgs'] ['apache'] is not set in the minion's pillar, then the default of httpd will be used.

Note: Under the hood, pillar is just a Python dict, so Python dict methods such as get and items can be used.

### **Pillar Makes Simple States Grow Easily**

One of the design goals of pillar is to make simple sls formulas easily grow into more flexible formulas without refactoring or complicating the states.

A simple formula:

```
/srv/salt/edit/vim.sls:
```

```
vim:
    pkg.installed: []
/etc/vimrc:
    file.managed:
        - source: salt://edit/vimrc
        - mode: 644
        - user: root
        - group: root
        - require:
        - pkg: vim
```

Can be easily transformed into a powerful, parameterized formula:

/srv/salt/edit/vim.sls:

Where the vimrc source location can now be changed via pillar:

```
/srv/pillar/edit/vim.sls:
```

```
{% if grains['id'].startswith('dev') %}
vimrc: salt://edit/dev_vimrc
{% elif grains['id'].startswith('qa') %}
vimrc: salt://edit/qa_vimrc
{% else %}
vimrc: salt://edit/vimrc
{% endif %}
```

Ensuring that the right vimrc is sent out to the correct minions.

The pillar top file must include a reference to the new sls pillar file:

/srv/pillar/top.sls:

base: '\*': - pkg - edit.vim

### Setting Pillar Data on the Command Line

Pillar data can be set on the command line when running state.apply <salt.modules.state.apply\_() like so:

```
salt '*' state.apply pillar='{"foo": "bar"}'
salt '*' state.apply my_sls_file pillar='{"hello": "world"}'
```

Nested pillar values can also be set via the command line:

salt '\*' state.sls my\_sls\_file pillar='{"foo": {"bar": "baz"}}'

**Note:** If a key is passed on the command line that already exists on the minion, the key that is passed in will overwrite the entire value of that key, rather than merging only the specified value set via the command line.

The example below will swap the value for vim with telnet in the previously specified list, notice the nested pillar dict:

```
salt '*' state.apply edit.vim pillar='{"pkgs": {"vim": "telnet"}}'
```

This will attempt to install telnet on your minions, feel free to uninstall the package or replace telnet value with anything else.

**Note:** Be aware that when sending sensitive data via pillar on the command-line that the publication containing that data will be received by all minions and will not be restricted to the targeted minions. This may represent a security concern in some cases.

### **More On Pillar**

Pillar data is generated on the Salt master and securely distributed to minions. Salt is not restricted to the pillar sls files when defining the pillar but can retrieve data from external sources. This can be useful when information about an infrastructure is stored in a separate location.

Reference information on pillar and the external pillar interface can be found in the Salt documentation:

Pillar

### **Minion Config in Pillar**

Minion configuration options can be set on pillars. Any option that you want to modify, should be in the first level of the pillars, in the same way you set the options in the config file. For example, to configure the MySQL root password to be used by MySQL Salt execution module:

mysql.pass: hardtoguesspassword

This is very convenient when you need some dynamic configuration change that you want to be applied on the fly. For example, there is a chicken and the egg problem if you do this:

```
mysql-admin-passwd:
    mysql_user.present:
        - name: root
        - password: somepasswd
mydb:
    mysql_db.present
```

The second state will fail, because you changed the root password and the minion didn't notice it. Setting mysql.pass in the pillar, will help to sort out the issue. But always change the root admin password in the first place.

This is very helpful for any module that needs credentials to apply state changes: mysql, keystone, etc.

# 3.3 Targeting Minions

Targeting minions is specifying which minions should run a command or execute a state by matching against hostnames, or system information, or defined groups, or even combinations thereof.

For example the command salt web1 apache.signal restart to restart the Apache httpd server specifies the machine web1 as the target and the command will only be run on that one minion.

Similarly when using States, the following top file specifies that only the web1 minion should execute the contents of webserver.sls:

base:
 'web1':
 - webserver

The simple target specifications, glob, regex, and list will cover many use cases, and for some will cover all use cases, but more powerful options exist.

## 3.3.1 Targeting with Grains

The Grains interface was built into Salt to allow minions to be targeted by system properties. So minions running on a particular operating system can be called to execute a function, or a specific kernel.

Calling via a grain is done by passing the -G option to salt, specifying a grain and a glob expression to match the value of the grain. The syntax for the target is the grain key followed by a glob expression: ``os:Arch\*''.

salt -G 'os:Fedora' test.ping

Will return True from all of the minions running Fedora.

To discover what grains are available and what the values are, execute the grains.item salt function:

salt '\*' grains.items

More info on using targeting with grains can be found here.

# 3.3.2 Compound Targeting

New in version 0.9.5.

Multiple target interfaces can be used in conjunction to determine the command targets. These targets can then be combined using and or or statements. This is well defined with an example:

salt -C 'G@os:Debian and webser\* or E@db.\*' test.ping

In this example any minion who's id starts with webser and is running Debian, or any minion who's id starts with db will be matched.

The type of matcher defaults to glob, but can be specified with the corresponding letter followed by the @ symbol. In the above example a grain is used with G@ as well as a regular expression with E@. The webser\* target does not need to be prefaced with a target type specifier because it is a glob.

More info on using compound targeting can be found *here*.

# 3.3.3 Node Group Targeting

New in version 0.9.5.

For certain cases, it can be convenient to have a predefined group of minions on which to execute commands. This can be accomplished using what are called *nodegroups*. Nodegroups allow for predefined compound targets to be declared in the master configuration file, as a sort of shorthand for having to type out complicated compound expressions.

```
nodegroups:
  group1: 'L@foo.domain.com,bar.domain.com,baz.domain.com and bl*.domain.com'
  group2: 'G@os:Debian and foo.domain.com'
  group3: 'G@os:Debian and N@group1'
```

# 3.3.4 Advanced Targeting Methods

There are many ways to target individual minions or groups of minions in Salt:

## Matching the minion id

Each minion needs a unique identifier. By default when a minion starts for the first time it chooses its FQDN (fully qualified domain name) as that identifier. The minion id can be overridden via the minion's *id* configuration setting.

Tip: minion id and minion keys

The minion id is used to generate the minion's public/private keys and if it ever changes the master must then accept the new key as though the minion was a new host.

## Globbing

The default matching that Salt utilizes is shell-style globbing around the minion id. This also works for states in the top file.

**Note**: You must wrap **salt** calls that use globbing in single-quotes to prevent the shell from expanding the globs before Salt is invoked.

Match all minions:

salt '\*' test.ping

Match all minions in the example.net domain or any of the example domains:

```
salt '*.example.net' test.ping
salt '*.example.*' test.ping
```

Match all the webN minions in the example.net domain (web1.example.net, web2.example.net ... webN.example.net):

salt 'web?.example.net' test.ping

Match the web1 through web5 minions:

salt 'web[1-5]' test.ping

Match the web1 and web3 minions:

```
salt 'web[1,3]' test.ping
```

Match the web-x, web-y, and web-z minions:

salt 'web-[x-z]' test.ping

Note: For additional targeting methods please review the compound matchers documentation.

#### **Regular Expressions**

Minions can be matched using Perl-compatible regular expressions (which is globbing on steroids and a ton of caffeine).

Match both web1-prod and web1-devel minions:

```
salt -E 'web1-(prod|devel)' test.ping
```

When using regular expressions in a State's top file, you must specify the matcher as the first option. The following example executes the contents of webserver.sls on the above-mentioned minions.

```
base:
    'web1-(prod|devel)':
        - match: pcre
        - webserver
```

#### Lists

At the most basic level, you can specify a flat list of minion IDs:

salt -L 'web1,web2,web3' test.ping

#### **Targeting using Grains**

Grain data can be used when targeting minions.

For example, the following matches all CentOS minions:

salt -G 'os:CentOS' test.ping

Match all minions with 64-bit CPUs, and return number of CPU cores for each matching minion:

```
salt -G 'cpuarch:x86_64' grains.item num_cpus
```

Additionally, globs can be used in grain matches, and grains that are nested in a dictionary can be matched by adding a colon for each level that is traversed. For example, the following will match hosts that have a grain called ec2\_tags, which itself is a dict with a key named environment, which has a value that contains the word production:

salt -G 'ec2\_tags:environment:\*production\*'

Important: See Is Targeting using Grain Data Secure? for important security information.

#### **Targeting using Pillar**

Pillar data can be used when targeting minions. This allows for ultimate control and flexibility when targeting minions.

Note: To start using Pillar targeting it is required to make a Pillar data cache on Salt Master for each Minion via following commands: salt '\*' saltutil.refresh\_pillar or salt '\*' saltutil.sync\_all. Also Pillar data cache will be populated during the *highstate* run. Once Pillar data changes, you must refresh the cache by running above commands for this targeting method to work correctly.

Example:

```
salt -I 'somekey:specialvalue' test.ping
```

Like with *Grains*, it is possible to use globbing as well as match nested values in Pillar, by adding colons for each level that is being traversed. The below example would match minions with a pillar named foo, which is a dict containing a key bar, with a value beginning with baz:

```
salt -I 'foo:bar:baz*' test.ping
```

### Subnet/IP Address Matching

Minions can easily be matched based on IP address, or by subnet (using CIDR notation).

```
salt -S 192.168.40.20 test.ping
salt -S 2001:db8::/64 test.ping
```

Ipcidr matching can also be used in compound matches

salt -C 'S@10.0.0.0/24 and G@os:Debian' test.ping

It is also possible to use in both pillar and state-matching

'172.16.0.0/12': - match: ipcidr - internal

#### **Compound matchers**

Compound matchers allow very granular minion targeting using any of Salt's matchers. The default matcher is a glob match, just as with CLI and top file matching. To match using anything other than a glob, prefix the match string with the appropriate letter from the table below, followed by an @ sign.

Let-	Match Type	Example	Alt
ter			Delimiter?
G	Grains glob	G@os:Ubuntu	Yes
Е	PCRE Minion	E@web\d+\.(dev qa prod)\.loc	No
	ID		
Р	Grains PCRE	P@os:(RedHat Fedora CentOS)	Yes
L	List of minions	L@minion1.example.com,minion3.domain.com or	No
		bl*.domain.com	
Ι	Pillar glob	I@pdata:foobar	Yes
J	Pillar PCRE	J@pdata:^(foo bar)\$	Yes
S	Subnet/IP	S@192.168.1.0/24 or S@192.168.1.100	No
	address		
R	Range cluster	R@%foo.bar	No

Matchers can be joined using boolean and, or, and not operators.

For example, the following string matches all Debian minions with a hostname that begins with webserv, as well as any minions that have a hostname which matches the regular expression web-dcl-srv.\*:

salt -C 'webserv\* and G@os:Debian or E@web-dc1-srv.\*' test.ping

That same example expressed in a top file looks like the following:

```
base:
    'webserv* and G@os:Debian or E@web-dc1-srv.*':
        - match: compound
        - webserver
```

New in version 2015.8.0.

Excluding a minion based on its ID is also possible:

salt -C 'not web-dc1-srv' test.ping

Versions prior to 2015.8.0 a leading not was not supported in compound matches. Instead, something like the following was required:

salt -C '\* and not G@kernel:Darwin' test.ping

Excluding a minion based on its ID was also possible:

salt -C '\* and not web-dc1-srv' test.ping

#### **Precedence Matching**

Matchers can be grouped together with parentheses to explicitly declare precedence amongst groups.

```
salt -C '( ms-1 or G@id:ms-3 ) and G@id:ms-3' test.ping
```

**Note**: Be certain to note that spaces are required between the parentheses and targets. Failing to obey this rule may result in incorrect targeting!

#### **Alternate Delimiters**

New in version 2015.8.0.

Matchers that target based on a key value pair use a colon (:) as a delimiter. Matchers with a Yes in the Alt Delimiters column in the previous table support specifying an alternate delimiter character.

This is done by specifying an alternate delimiter character between the leading matcher character and the @ pattern separator character. This avoids incorrect interpretation of the pattern in the case that : is part of the grain or pillar data structure traversal.

#### Node groups

Nodegroups are declared using a compound target specification. The compound target documentation can be found *here*.

The *nodegroups* master config file parameter is used to define nodegroups. Here's an example nodegroup configuration within /etc/salt/master:

```
nodegroups:
  group1: 'L@foo.domain.com,bar.domain.com,baz.domain.com or bl*.domain.com'
  group2: 'G@os:Debian and foo.domain.com'
  group3: 'G@os:Debian and N@group1'
  group4:
        - 'G@foo:bar'
        - 'or'
        - 'G@foo:baz'
```

**Note:** The L within group1 is matching a list of minions, while the G in group2 is matching specific grains. See the *compound matchers* documentation for more details.

As of the 2017.7.0 release of Salt, group names can also be prepended with a dash. This brings the usage in line with many other areas of Salt. For example:

 New in version 2015.8.0.

**Note:** Nodegroups can reference other nodegroups as seen in group3. Ensure that you do not have circular references. Circular references will be detected and cause partial expansion with a logged error message.

New in version 2015.8.0.

Compound nodegroups can be either string values or lists of string values. When the nodegroup is A string value will be tokenized by splitting on whitespace. This may be a problem if whitespace is necessary as part of a pattern. When a nodegroup is a list of strings then tokenization will happen for each list element as a whole.

To match a nodegroup on the CLI, use the ¬N command-line option:

salt -N group1 test.ping

**Note**: The N@ classifier cannot be used in compound matches within the CLI or top file, it is only recognized in the *nodegroups* master config file parameter.

To match a nodegroup in your top file, make sure to put -match: nodegroup on the line directly following the nodegroup name.

base: group1: - match: nodegroup - webserver

**Note:** When adding or modifying nodegroups to a master configuration file, the master must be restarted for those changes to be fully recognized.

A limited amount of functionality, such as targeting with -N from the command-line may be available without a restart.

#### **Defining Nodegroups as Lists of Minion IDs**

A simple list of minion IDs would traditionally be defined like this:

```
nodegroups:
   group1: L@host1,host2,host3
```

They can now also be defined as a YAML list, like this:

```
nodegroups:
group1:
- host1
- host2
- host3
```

New in version 2016.11.0.

### **Batch Size**

The -b (or --batch-size) option allows commands to be executed on only a specified number of minions at a time. Both percentages and finite numbers are supported.

```
salt '*' -b 10 test.ping
salt -G 'os:RedHat' --batch-size 25% apache.signal restart
```

This will only run test.ping on 10 of the targeted minions at a time and then restart apache on 25% of the minions matching os:RedHat at a time and work through them all until the task is complete. This makes jobs like rolling web server restarts behind a load balancer or doing maintenance on BSD firewalls using carp much easier with salt.

The batch system maintains a window of running minions, so, if there are a total of 150 minions targeted and the batch size is 10, then the command is sent to 10 minions, when one minion returns then the command is sent to one additional minion, so that the job is constantly running on 10 minions.

New in version 2016.3.

The --batch-wait argument can be used to specify a number of seconds to wait after a minion returns, before sending the command to a new minion.

#### **SECO Range**

SECO range is a cluster-based metadata store developed and maintained by Yahoo!

The Range project is hosted here:

https://github.com/ytoolshed/range

Learn more about range here:

https://github.com/ytoolshed/range/wiki/

#### Prerequisites

To utilize range support in Salt, a range server is required. Setting up a range server is outside the scope of this document. Apache modules are included in the range distribution.

With a working range server, cluster files must be defined. These files are written in YAML and define hosts contained inside a cluster. Full documentation on writing YAML range files is here:

https://github.com/ytoolshed/range/wiki/%22yamlfile%22-module-file-spec

Additionally, the Python seco range libraries must be installed on the salt master. One can verify that they have been installed correctly via the following command:

python -c 'import seco.range'

If no errors are returned, range is installed successfully on the salt master.

#### **Preparing Salt**

Range support must be enabled on the salt master by setting the hostname and port of the range server inside the master configuration file:

range\_server: my.range.server.com:80

Following this, the master must be restarted for the change to have an effect.

#### **Targeting with Range**

Once a cluster has been defined, it can be targeted with a salt command by using the -R or --range flags.

For example, given the following range YAML file being served from a range server:

One might target host1 through host100 in the test.com domain with Salt as follows:

salt -- range %test:CLUSTER test.ping

The following salt command would target three hosts: frontend, backend, and mysql:

```
salt --range %test:APPS test.ping
```

# 3.4 The Salt Mine

The Salt Mine is used to collect arbitrary data from Minions and store it on the Master. This data is then made available to all Minions via the salt.modules.mine module.

Mine data is gathered on the Minion and sent back to the Master where only the most recent data is maintained (if long term data is required use returners or the external job cache).

# 3.4.1 Mine vs Grains

Mine data is designed to be much more up-to-date than grain data. Grains are refreshed on a very limited basis and are largely static data. Mines are designed to replace slow peer publishing calls when Minions need data from other Minions. Rather than having a Minion reach out to all the other Minions for a piece of data, the Salt Mine, running on the Master, can collect it from all the Minions every *Mine Interval*, resulting in almost fresh data at any given time, with much less overhead.

# 3.4.2 Mine Functions

To enable the Salt Mine the mine\_functions option needs to be applied to a Minion. This option can be applied via the Minion's configuration file, or the Minion's Pillar. The mine\_functions option dictates what functions are being executed and allows for arguments to be passed in. The list of functions are available in the salt.module. If no arguments are passed, an empty list must be added like in the test.ping function in the example below:

```
mine_functions:
    test.ping: []
    network.ip_addrs:
```

```
interface: eth0
cidr: '10.0.0.0/8'
```

In the example above salt.modules.network.ip\_addrs has additional filters to help narrow down the results. In the above example IP addresses are only returned if they are on a eth0 interface and in the 10.0.0.0/8 IP range.

#### **Mine Functions Aliases**

Function aliases can be used to provide friendly names, usage intentions or to allow multiple calls of the same function with different arguments. There is a different syntax for passing positional and key-value arguments. Mixing positional and key-value arguments is not supported.

New in version 2014.7.0.

```
mine_functions:
    network.ip_addrs: [eth0]
    networkplus.internal_ip_addrs: []
    internal_ip_addrs:
        mine_function: network.ip_addrs
        cidr: 192.168.0.0/16
    ip_list:
        - mine_function: grains.get
        - ip_interfaces
```

## 3.4.3 Mine Interval

The Salt Mine functions are executed when the Minion starts and at a given interval by the scheduler. The default interval is every 60 minutes and can be adjusted for the Minion via the mine\_interval option:

```
mine_interval: 60
```

# 3.4.4 Mine in Salt-SSH

As of the 2015.5.0 release of salt, salt-ssh supports mine.get.

Because the Minions cannot provide their own mine\_functions configuration, we retrieve the args for specified mine functions in one of three places, searched in the following order:

- 1. Roster data
- 2. Pillar
- 3. Master config

The mine\_functions are formatted exactly the same as in normal salt, just stored in a different location. Here is an example of a flat roster containing mine\_functions:

```
test:
  host: 104.237.131.248
  user: root
  mine_functions:
    cmd.run: ['echo "hello!"']
    network.ip_addrs:
        interface: eth0
```

Note: Because of the differences in the architecture of salt-ssh, mine.get calls are somewhat inefficient. Salt must make a new salt-ssh call to each of the Minions in question to retrieve the requested data, much like a publish call. However, unlike publish, it must run the requested function as a wrapper function, so we can retrieve the function args from the pillar of the Minion in question. This results in a non-trivial delay in retrieving the requested data.

# 3.4.5 Minions Targeting with Mine

The mine.get function supports various methods of *Minions targeting* to fetch Mine data from particular hosts, such as glob or regular expression matching on Minion id (name), grains, pillars and *compound matches*. See the *salt.modules.mine* module documentation for the reference.

**Note:** Pillar data needs to be cached on Master for pillar targeting to work with Mine. Read the note in *relevant section*.

# 3.4.6 Example

One way to use data from Salt Mine is in a State. The values can be retrieved via Jinja and used in the SLS file. The following example is a partial HAProxy configuration file and pulls IP addresses from all Minions with the ``web'' grain to add them to the pool of load balanced servers.

/srv/pillar/top.sls:

```
base:
    'G@roles:web':
        - web
```

/srv/pillar/web.sls:

```
mine_functions:
    network.ip_addrs: [eth0]
```

Then trigger the minions to refresh their pillar data by running:

salt '\*' saltutil.refresh\_pillar

Verify that the results are showing up in the pillar on the minions by executing the following and checking for network.ip\_addrs in the output:

```
salt '*' pillar.items
```

Which should show that the function is present on the minion, but not include the output:

```
minion1.example.com:
    ------
mine_functions:
    ------
network.ip_addrs:
    - eth0
```

Mine data is typically only updated on the master every 60 minutes, this can be modified by setting:

/etc/salt/minion.d/mine.conf:

mine\_interval: 5

To force the mine data to update immediately run:

salt '\*' mine.update

Setup the salt.states.file.managed state in /srv/salt/haproxy.sls:

```
haproxy_config:
    file.managed:
        - name: /etc/haproxy/config
        - source: salt://haproxy_config
        - template: jinja
```

Create the Jinja template in /srv/salt/haproxy\_config:

In the above example, server will be expanded to the minion\_id.

Note: The expr\_form argument will be renamed to tgt\_type in the 2017.7.0 release of Salt.

# 3.5 Runners

Salt runners are convenience applications executed with the salt-run command.

Salt runners work similarly to Salt execution modules however they execute on the Salt master itself instead of remote Salt minions.

A Salt runner can be a simple client call or a complex application.

See also:

The full list of runners

# 3.5.1 Writing Salt Runners

A Salt runner is written in a similar manner to a Salt execution module. Both are Python modules which contain functions and each public function is a runner which may be executed via the *salt-run* command.

For example, if a Python module named test.py is created in the runners directory and contains a function called foo, the test runner could be invoked with the following command:

# salt-run test.foo

Runners have several options for controlling output.

Any print statement in a runner is automatically also fired onto the master event bus where. For example:

```
def a_runner(outputter=None, display_progress=False):
    print('Hello world')
    ...
```

The above would result in an event fired as follows:

```
Event fired at Tue Jan 13 15:26:45 2015
********************
Tag: salt/run/20150113152644070246/print
Data:
{'_stamp': '2015-01-13T15:26:45.078707',
    'data': 'hello',
    'outputter': 'pprint'}
```

A runner may also send a progress event, which is displayed to the user during runner execution and is also passed across the event bus if the display\_progress argument to a runner is set to True.

A custom runner may send its own progress event by using the \_\_jid\_event\_.fire\_event() method as shown here:

```
if display_progress:
    __jid_event__.fire_event({'message': 'A progress message'}, 'progress')
```

The above would produce output on the console reading: A progress message as well as an event on the event similar to:

```
Event fired at Tue Jan 13 15:21:20 2015
***********************
Tag: salt/run/20150113152118341421/progress
Data:
{'_stamp': '2015-01-13T15:21:20.390053',
    'message': "A progress message"}
```

A runner could use the same approach to send an event with a customized tag onto the event bus by replacing the second argument (progress) with whatever tag is desired. However, this will not be shown on the command-line and will only be fired onto the event bus.

# 3.5.2 Synchronous vs. Asynchronous

A runner may be fired asynchronously which will immediately return control. In this case, no output will be display to the user if salt-run is being used from the command-line. If used programmatically, no results will be returned. If results are desired, they must be gathered either by firing events on the bus from the runner and then watching for them or by some other means.

**Note**: When running a runner in asynchronous mode, the --progress flag will not deliver output to the salt-run CLI. However, progress events will still be fired on the bus.

In synchronous mode, which is the default, control will not be returned until the runner has finished executing.

To add custom runners, put them in a directory and add it to runner\_dirs in the master configuration file.

# 3.5.3 Examples

Examples of runners can be found in the Salt distribution:

https://github.com/saltstack/salt/blob/develop/salt/runners

A simple runner that returns a well-formatted list of the minions that are responding to Salt calls could look like this:

```
# Import salt modules
import salt.client

def up():
    '''
    Print a list of all of the minions that are up
    '''
    client = salt.client.LocalClient(__opts__['conf_file'])
    minions = client.cmd('*', 'test.ping', timeout=1)
    for minion in sorted(minions):
        print minion
```

# 3.6 Salt Engines

New in version 2015.8.0.

Salt Engines are long-running, external system processes that leverage Salt.

- Engines have access to Salt configuration, execution modules, and runners (\_\_opts\_\_, \_\_salt\_\_, and \_\_runners\_\_).
- Engines are executed in a separate process that is monitored by Salt. If a Salt engine stops, it is restarted automatically.
- Engines can run on the Salt master and on Salt minions.

Salt engines enhance and replace the external processes functionality.

# 3.6.1 Configuration

Salt engines are configured under an engines top-level section in your Salt master or Salt minion configuration. Provide a list of engines and parameters under this section.

```
engines:

- logstash:

host: log.my_network.com

port: 5959

proto: tcp
```

Salt engines must be in the Salt path, or you can add the engines\_dirs option in your Salt master configuration with a list of directories under which Salt attempts to find Salt engines. This option should be formatted as a list of directories to search, such as:

```
engines_dirs:
    - /home/bob/engines
```

# 3.6.2 Writing an Engine

An example Salt engine, https://github.com/saltstack/salt/blob/develop/salt/engines/test.py, is available in the Salt source. To develop an engine, the only requirement is that your module implement the start() function.

# 3.7 Understanding YAML

The default renderer for SLS files is the YAML renderer. YAML is a markup language with many powerful features. However, Salt uses a small subset of YAML that maps over very commonly used data structures, like lists and dictionaries. It is the job of the YAML renderer to take the YAML data structure and compile it into a Python data structure for use by Salt.

Though YAML syntax may seem daunting and terse at first, there are only three very simple rules to remember when writing YAML for SLS files.

# 3.7.1 Rule One: Indentation

YAML uses a fixed indentation scheme to represent relationships between data layers. Salt requires that the indentation for each level consists of exactly two spaces. Do not use tabs.

# 3.7.2 Rule Two: Colons

Python dictionaries are, of course, simply key-value pairs. Users from other languages may recognize this data type as hashes or associative arrays.

Dictionary keys are represented in YAML as strings terminated by a trailing colon. Values are represented by either a string following the colon, separated by a space:

my\_key: my\_value

In Python, the above maps to:

```
{'my_key': 'my_value'}
```

Alternatively, a value can be associated with a key through indentation.

```
my_key:
my_value
```

**Note:** The above syntax is valid YAML but is uncommon in SLS files because most often, the value for a key is not singular but instead is a *list* of values.

In Python, the above maps to:

{'my\_key': 'my\_value'}

Dictionaries can be nested:

```
first_level_dict_key:
    second_level_dict_key: value_in_second_level_dict
```

And in Python:

```
{
    'first_level_dict_key': {
        'second_level_dict_key': 'value_in_second_level_dict'
    }
}
```

# 3.7.3 Rule Three: Dashes

To represent lists of items, a single dash followed by a space is used. Multiple items are a part of the same list as a function of their having the same level of indentation.

```
list_value_onelist_value_twolist_value_three
```

Lists can be the value of a key-value pair. This is quite common in Salt:

```
my_dictionary:
    - list_value_one
    - list_value_two
    - list_value_three
```

In Python, the above maps to:

```
{'my_dictionary': ['list_value_one', 'list_value_two', 'list_value_three']}
```

# 3.7.4 Learning More

One easy way to learn more about how YAML gets rendered into Python data structures is to use an online YAML parser to see the Python output.

One excellent choice for experimenting with YAML parsing is: http://yaml-online-parser.appspot.com/

# 3.7.5 Templating

Jinja statements and expressions are allowed by default in SLS files. See Understanding Jinja.

# 3.8 Understanding Jinja

Jinja is the default templating language in SLS files.

# 3.8.1 Jinja in States

Jinja is evaluated before YAML, which means it is evaluated before the States are run.

The most basic usage of Jinja in state files is using control structures to wrap conditional or redundant state elements:

```
{% if grains['os'] != 'FreeBSD' %}
tcsh:
    pkg:
        - installed
{% endif %}
motd:
    file.managed:
        {% if grains['os'] == 'FreeBSD' %}
        - name: /etc/motd
        {% elif grains['os'] == 'Debian' %}
        - name: /etc/motd.tail
        {% endif %}
        - source: salt://motd
```

In this example, the first if block will only be evaluated on minions that aren't running FreeBSD, and the second block changes the file name based on the *os* grain.

Writing **if-else** blocks can lead to very redundant state files however. In this case, using *pillars*, or using a previously defined variable might be easier:

```
{% set motd = ['/etc/motd'] %}
{% if grains['os'] == 'Debian' %}
{% set motd = ['/etc/motd.tail', '/var/run/motd'] %}
{% endif %}
{% for motdfile in motd %}
{{ motdfile }}:
file.managed:
    - source: salt://motd
{% endfor %}
```

Using a variable set by the template, the for loop will iterate over the list of MOTD files to update, adding a state block for each file.

The filter\_by function can also be used to set variables based on grains:

```
{% set auditd = salt['grains.filter_by']({
'RedHat': { 'package': 'audit' },
'Debian': { 'package': 'auditd' },
}) %}
```

# 3.8.2 Include and Import

Includes and imports can be used to share common, reusable state configuration between state files and between files.

{% from 'lib.sls' import test %}

This would import the test template variable or macro, not the test state element, from the file lib.sls. In the case that the included file performs checks against grains, or something else that requires context, passing the context into the included file is required:

{% from 'lib.sls' import test with context %}

### **Including Context During Include/Import**

By adding with context to the include/import directive, the current context can be passed to an included/imported template.

```
{% import 'openssl/vars.sls' as ssl with context %}
```

# 3.8.3 Macros

Macros are helpful for eliminating redundant code. Macros are most useful as mini-templates to repeat blocks of strings with a few parameterized variables. Be aware that stripping whitespace from the template block, as well as contained blocks, may be necessary to emulate a variable return from the macro.

```
# init.sls
{% from 'lib.sls' import pythonpkg with context %}
python-virtualenv:
    pkg.installed:
        - name: {{ pythonpkg('virtualenv') }}
python-fabric:
    pkg.installed:
        - name: {{ pythonpkg('fabric') }}
```

```
# lib.sls
{% macro pythonpkg(pkg) -%}
  {%- if grains['os'] == 'FreeBSD' -%}
    py27-{{ pkg }}
  {%- elif grains['os'] == 'Debian' -%}
    python-{{ pkg }}
  {%- endif -%}
{%- endmacro %}
```

This would define a macro that would return a string of the full package name, depending on the packaging system's naming convention. The whitespace of the macro was eliminated, so that the macro would return a string without line breaks, using whitespace control.

# 3.8.4 Template Inheritance

Template inheritance works fine from state files and files. The search path starts at the root of the state tree or pillar.

# 3.8.5 Errors

Saltstack allows raising custom errors using the raise jinja function.

```
{{ raise('Custom Error') }}
```

When rendering the template containing the above statement, a TemplateError exception is raised, causing the rendering to fail with the following message:

TemplateError: Custom Error

# 3.8.6 Filters

Saltstack extends builtin filters with these custom filters:

#### strftime

Converts any time related object into a time based string. It requires a valid strftime directives. An exhaustive list can be found in the official Python documentation.

{% set curtime = None | strftime() %}

Fuzzy dates require the timelib Python module is installed.

```
{{ "2002/12/25"|strftime("%y") }}
{{ "1040814000"|strftime("%Y-%m-%d") }}
{{ datetime|strftime("%u") }}
{{ "tomorrow"|strftime }}
```

#### sequence

Ensure that parsed data is a sequence.

#### yaml\_encode

Serializes a single object into a YAML scalar with any necessary handling for escaping special characters. This will work for any scalar YAML data type: ints, floats, timestamps, booleans, strings, unicode. It will *not* work for multi-objects such as sequences or maps.

```
{%- set bar = 7 %}
{%- set baz = none %}
{%- set zip = true %}
{%- set zap = 'The word of the day is "salty"' %}
{%- load_yaml as foo %}
bar: {{ bar|yaml_encode }}
baz: {{ baz|yaml_encode }}
baz: {{ zip|yaml_encode }}
baz: {{ zap|yaml_encode }}
{%- endload %}
```

In the above case {{ bar }} and {{ foo.bar }} should be identical and {{ baz }} and {{ foo.baz }} should be identical.

### yaml\_dquote

Serializes a string into a properly-escaped YAML double-quoted string. This is useful when the contents of a string are unknown and may contain quotes or unicode that needs to be preserved. The resulting string will be emitted with opening and closing double quotes.

```
{%- set bar = '"The quick brown fox . . ."' %}
{%- set baz = 'The word of the day is "salty".' %}
{%- load_yaml as foo %}
```

```
bar: {{ bar|yaml_dquote }}
baz: {{ baz|yaml_dquote }}
{%- endload %}
```

In the above case {{ bar }} and {{ foo.bar }} should be identical and {{ baz }} and {{ foo.baz }} should be identical. If variable contents are not guaranteed to be a string then it is better to use yaml\_encode which handles all YAML scalar types.

# yaml\_squote

Similar to the yaml\_dquote filter but with single quotes. Note that YAML only allows special escapes inside double quotes so yaml\_squote is not nearly as useful (viz. you likely want to use yaml\_encode or yaml\_dquote).

# to\_bool

New in version 2017.7.0.

Returns the logical value of an element.

Example:

```
{{ 'yes' | to_bool }}
{{ 'true' | to_bool }}
{{ 1 | to_bool }}
{{ 'no' | to_bool }}
```

Will be rendered as:

True True True False

## exactly\_n\_true

New in version 2017.7.0.

Tests that exactly N items in an iterable are ``truthy" (neither None, False, nor 0).

Example:

```
{{ ['yes', 0, False, 'True'] | exactly_n_true(2) }}
```

Returns:

True

## exactly\_one\_true

New in version 2017.7.0.

Tests that exactly one item in an iterable is ``truthy" (neither None, False, nor 0).

Example:

{{ ['yes', False, 0, None] | exactly\_one\_true }}

Returns:

True

#### quote

New in version 2017.7.0.

This text will be wrapped in quotes.

### regex\_search

New in version 2017.7.0.

Scan through string looking for a location where this regular expression produces a match. Returns None in case there were no matches found

Example:

```
{{ 'abcdefabcdef' | regex_search('BC(.*)', ignorecase=True) }}
```

**Returns**:

```
('defabcdef',)
```

#### regex\_match

New in version 2017.7.0.

If zero or more characters at the beginning of string match this regular expression, otherwise returns None.

Example:

```
{{ 'abcdefabcdef' | regex_match('BC(.*)', ignorecase=True) }}
```

**Returns**:

None

# uuid

New in version 2017.7.0.

Return a UUID.

Example:

{{ 'random' | uuid }}

**Returns**:

3652b285-26ad-588e-a5dc-c2ee65edc804

# is\_list

New in version 2017.7.0.

Return if an object is list.

Example:

{{ [1, 2, 3] | is\_list }}

Returns:

True

# is\_iter

New in version 2017.7.0.

Return if an object is iterable.

Example:

{{ [1, 2, 3] | is\_iter }}

Returns:

True

## min

New in version 2017.7.0.

Return the minimum value from a list.

Example:

{{ [1, 2, 3] | min }}

#### Returns:

1

### max

New in version 2017.7.0.

Returns the maximum value from a list.

Example:

{{ [1, 2, 3] | max }}

Returns:

3

### avg

New in version 2017.7.0.

Returns the average value of the elements of a list

Example:

{{ [1, 2, 3] | avg }}

Returns:

2

# union

New in version 2017.7.0.

Return the union of two lists.

Example:

Returns:

1, 2, 3, 4

# intersect

New in version 2017.7.0.

Return the intersection of two lists.

Example:

```
{{ [1, 2, 3] | intersect([2, 3, 4]) | join(', ') }}
```

Returns:

2, 3

# difference

New in version 2017.7.0. Return the difference of two lists. Example: {{ [1, 2, 3] | difference([2, 3, 4]) | join(', ') }}

Returns:

1

# symmetric\_difference

New in version 2017.7.0.

Return the symmetric difference of two lists.

Example:

```
{{ [1, 2, 3] | symmetric_difference([2, 3, 4]) | join(', ') }}
```

Returns:

1, 4

## is\_sorted

New in version 2017.7.0.

Return is an iterable object is already sorted.

Example:

```
{{ [1, 2, 3] | is_sorted }}
```

Returns:

True

# compare\_lists

New in version 2017.7.0.

Compare two lists and return a dictionary with the changes.

Example:

```
{{ [1, 2, 3] | compare_lists([1, 2, 4]) }}
```

Returns:

```
{'new': 4, 'old': 3}
```

# compare\_dicts

New in version 2017.7.0.

Compare two dictionaries and return a dictionary with the changes.

Example:

{{ {'a': 'b'} | compare\_lists({'a': 'c'}) }}

**Returns**:

```
{'a': {'new': 'c', 'old': 'b'}}
```

### is\_hex

New in version 2017.7.0.

Return True if the value is hexazecimal.

Example:

```
{{ '0xabcd' | is_hex }}
{{ 'xyzt' | is_hex }}
```

Returns:

True False

# contains\_whitespace

New in version 2017.7.0.

Return True if a text contains whitespaces.

Example:

```
{{ 'abcd' | contains_whitespace }}
{{ 'ab cd' | contains_whitespace }}
```

**Returns**:

False True

# substring\_in\_list

New in version 2017.7.0.

Return is a substring is found in a list of string values.

Example:

```
{{ 'abcd' | substring_in_list(['this', 'is', 'an abcd example']) }}
```

Returns:

True

# check\_whitelist\_blacklist

New in version 2017.7.0.

Check a whitelist and/or blacklist to see if the value matches it.

This filter can be used with either a whitelist or a blacklist individually, or a whitelist and a blacklist can be passed simultaneously.

If whitelist is used alone, value membership is checked against the whitelist only. If the value is found, the function returns True. Otherwise, it returns False.

If blacklist is used alone, value membership is checked against the blacklist only. If the value is found, the function returns False. Otherwise, it returns True.

If both a whitelist and a blacklist are provided, value membership in the blacklist will be examined first. If the value is not found in the blacklist, then the whitelist is checked. If the value isn't found in the whitelist, the function returns False.

Whitelist Example:

{{ 5 | check\_whitelist\_blacklist(whitelist=[5, 6, 7]) }}

```
Returns:
```

True

Blacklist Example:

```
{{ 5 | check_whitelist_blacklist(blacklist=[5, 6, 7]) }}
```

False

# date\_format

New in version 2017.7.0.

Converts unix timestamp into human-readable string.

Example:

```
{{ 1457456400 | date_format }}
{{ 1457456400 | date_format('%d.%m.%Y %H:%M') }}
```

Returns:

2017-03-08 08.03.2017 17:00

#### to\_num

New in version 2017.7.0.

New in version 2018.3.0: Renamed from str\_to\_num to to\_num.

Converts a string to its numerical value.

Example:

{ '5'   to num }	
3 '5'   TO NUM /	i num F

**Returns**:

5

### to\_bytes

New in version 2017.7.0.

Converts string-type object to bytes.

Example:

{{ 'wall of text' | to\_bytes }}

Note: This option may have adverse effects when using the default renderer, yaml\_jinja. This is due to the fact that YAML requires proper handling in regard to special characters. Please see the section on YAML ASCII support in the YAML Idiosyncracies documentation for more information.

### json\_encode\_list

New in version 2017.7.0.

New in version 2018.3.0: Renamed from json\_decode\_list to json\_encode\_list. When you encode something you get bytes, and when you decode, you get your locale's encoding (usually a unicode type). This filter was incorrectly-named when it was added. json\_decode\_list will be supported until the Neon release.

Recursively encodes all string elements of the list to bytes.

Example:

```
{{ [1, 2, 3] | json_encode_list }}
```

Returns:

[1, 2, 3]

#### json\_encode\_dict

New in version 2017.7.0.

New in version 2018.3.0: Renamed from json\_decode\_dict to json\_encode\_dict. When you encode something you get bytes, and when you decode, you get your locale's encoding (usually a unicode type). This filter was incorrectly-named when it was added. json\_decode\_dict will be supported until the Neon release.

Recursively encodes all string items in the dictionary to bytes.

Example:

Assuming that pillar['foo'] contains {u'a': u'\u0414'}, and your locale is en\_US.UTF-8:

{{ pillar['foo'] | json\_encode\_dict }}

Returns:

{'a': '\xd0\x94'}

#### random\_hash

New in version 2017.7.0.

New in version 2018.3.0: Renamed from rand\_str to random\_hash to more accurately describe what the filter does. rand\_str will be supported until the Neon release.

Generates a random number between 1 and the number passed to the filter, and then hashes it. The default hash type is the one specified by the minion's  $hash_type$  config option, but an alternate hash type can be passed to the filter as an argument.

Example:

```
{% set num_range = 99999999 %}
{{ num_range | random_hash }}
{{ num_range | random_hash('sha512') }}
```

Returns:

```
43ec517d68b6edd3015b3edc9a11367b
d94a45acd81f8e3107d237dbc0d5d195f6a52a0d188bc0284c0763ece1eac9f9496fb6a531a296074c87b3540398dace1222
```

#### md 5

New in version 2017.7.0.

Return the md5 digest of a string.

Example:

{{ 'random' | md5 }}

Returns:

7ddf32e17a6ac5ce04a8ecbf782ca509

#### sha256

New in version 2017.7.0.

Return the sha256 digest of a string.

Example:

{{ 'random' | sha256 }}

Returns:

a441b15fe9a3cf56661190a0b93b9dec7d04127288cc87250967cf3b52894d11

### sha512

New in version 2017.7.0.

Return the sha512 digest of a string.

Example:

{{ 'random' | sha512 }}

Returns:

811a90e1c8e86c7b4c0eef5b2c0bf0ec1b19c4b1b5a242e6455be93787cb473cb7bc9b0fdeb960d00d5c6881c2094dd63c5ct

# base64\_encode

New in version 2017.7.0.

Encode a string as base64.

Example:

{{ 'random' | base64\_encode }}

Returns:

cmFuZG9t

## base64\_decode

New in version 2017.7.0.

Decode a base64-encoded string.

{{ 'Z2V0IHNhbHRlZA==' | base64\_decode }}

Returns:

get salted

## hmac

New in version 2017.7.0.

Verify a challenging hmac signature against a string / shared-secret. Returns a boolean value.

Example:

Returns:

True

### http\_query

New in version 2017.7.0.

Return the HTTP reply object from a URL.

Example:

```
{{ 'http://jsonplaceholder.typicode.com/posts/1' | http_query }}
```

Returns:

```
{
    'body': '{
        "userId": 1,
        "id": 1,
        "title": "sunt aut facere repellat provident occaecati excepturi option
        oreprehenderit",
        "body": "quia et suscipit\\nsuscipit recusandae consequuntur expedita et
        ocum\\nreprehenderit molestiae ut ut quas totam\\nnostrum rerum est autem sunt rem
        oeveniet architecto"
    }'
}
```

# **Networking Filters**

The following networking-related filters are supported:

# is\_ip

New in version 2017.7.0.

Return if a string is a valid IP Address.

```
{{ '192.168.0.1' | is_ip }}
```

Additionally accepts the following options:

- global
- link-local
- loopback
- multicast
- private
- public
- reserved
- site-local
- unspecified

Example - test if a string is a valid loopback IP address.

{{ '192.168.0.1' | is\_ip(options='loopback') }}

# is\_ipv4

New in version 2017.7.0.

Returns if a string is a valid IPv4 address. Supports the same options as is\_ip.

```
{{ '192.168.0.1' | is_ipv4 }}
```

# is\_ipv6

New in version 2017.7.0.

Returns if a string is a valid IPv6 address. Supports the same options as is\_ip.

```
{{ 'fe80::' | is_ipv6 }}
```

### ipaddr

New in version 2017.7.0.

From a list, returns only valid IP entries. Supports the same options as is\_ip. The list can contains also IP interfaces/networks.

#### Example:

```
{{ ['192.168.0.1', 'foo', 'bar', 'fe80::'] | ipaddr }}
```

Returns:

```
['192.168.0.1', 'fe80::']
```

# ipv4

New in version 2017.7.0.

From a list, returns only valid IPv4 entries. Supports the same options as is\_ip. The list can contains also IP interfaces/networks.

Example:

```
{{ ['192.168.0.1', 'foo', 'bar', 'fe80::'] | ipv4 }}
```

**Returns**:

```
['192.168.0.1']
```

#### ipv6

New in version 2017.7.0.

From a list, returns only valid IPv6 entries. Supports the same options as is\_ip. The list can contains also IP interfaces/networks.

Example:

{{ ['192.168.0.1', 'foo', 'bar', 'fe80::'] | ipv6 }}

**Returns**:

['fe80::']

## network\_hosts

New in version 2017.7.0.

Return the list of hosts within a networks. This utility works for both IPv4 and IPv6.

**Note**: When running this command with a large IPv6 network, the command will take a long time to gather all of the hosts.

Example:

```
{{ '192.168.0.1/30' | network_hosts }}
```

Returns:

```
['192.168.0.1', '192.168.0.2']
```

### network\_size

New in version 2017.7.0.

Return the size of the network. This utility works for both IPv4 and IPv6.

Example:

```
{{ '192.168.0.1/8' | network_size }}
```

**Returns**:

```
16777216
```

#### gen\_mac

New in version 2017.7.0.

Generates a MAC address with the defined OUI prefix.

Common prefixes:

- 00:16:3E -- Xen
- 00:18:51 -- OpenVZ
- 00:50:56 -- VMware (manually generated)
- 52:54:00 -- QEMU/KVM
- AC:DE:48 -- PRIVATE

Example:

{{ '00:50'   gen_mac }}	

Returns:

```
00:50:71:52:1C
```

### mac\_str\_to\_bytes

New in version 2017.7.0.

Converts a string representing a valid MAC address to bytes.

Example:

{{ '00:11:22:33:44:55' | mac\_str\_to\_bytes }}

**Note:** This option may have adverse effects when using the default renderer, yaml\_jinja. This is due to the fact that YAML requires proper handling in regard to special characters. Please see the section on YAML ASCII support in the YAML Idiosyncracies documentation for more information.

#### dns\_check

New in version 2017.7.0.

Return the ip resolved by dns, but do not exit on failure, only raise an exception. Obeys system preference for IPv4/6 address resolution.

Example:

```
{{ 'www.google.com' | dns_check(port=443) }}
```

Returns:

```
'172.217.3.196'
```

### **File filters**

## is\_text\_file

New in version 2017.7.0.

Return if a file is text.

Uses heuristics to guess whether the given file is text or binary, by reading a single block of bytes from the file. If more than 30% of the chars in the block are non-text, or there are NUL (`x00') bytes in the block, assume this is a binary file.

Example:

```
{{ '/etc/salt/master' | is_text_file }}
```

Returns:

True

# is\_binary\_file

New in version 2017.7.0.

Return if a file is binary.

Detects if the file is a binary, returns bool. Returns True if the file is a bin, False if the file is not and None if the file is not available.

Example:

```
{{ '/etc/salt/master' | is_binary_file }}
```

Returns:

False

# is\_empty\_file

New in version 2017.7.0.

Return if a file is empty.

Example:

```
{{ '/etc/salt/master' | is_empty_file }}
```

**Returns**:

False

# file\_hashsum

New in version 2017.7.0.

Return the hashsum of a file.

Example:

{{ '/etc/salt/master' | file\_hashsum }}

Returns:

02d4ef135514934759634f10079653252c7ad594ea97bd385480c532bca0fdda

# list\_files

New in version 2017.7.0.

Return a recursive list of files under a specific path.

Example:

{{ '/etc/salt/' | list\_files | join('\n') }}

Returns:

```
/etc/salt/master
/etc/salt/proxy
/etc/salt/minion
/etc/salt/pillar/top.sls
/etc/salt/pillar/device1.sls
```

## path\_join

New in version 2017.7.0.

Joins absolute paths.

Example:

```
{{ '/etc/salt/' | path_join('pillar', 'device1.sls') }}
```

Returns:

/etc/salt/pillar/device1.sls

# which

New in version 2017.7.0.

Python clone of /usr/bin/which.

Example:

{{ 'salt-master' | which }}

Returns:

```
/usr/local/salt/virtualenv/bin/salt-master
```

# 3.8.7 Tests

Saltstack extends builtin tests with these custom tests:

#### equalto

Tests the equality between two values.

Can be used in an if statement directly:

If clause evaluates to True

or with the selectattr filter:

Returns:

```
[{'value': 3}]
```

#### match

Tests that a string matches the regex passed as an argument.

Can be used in a if statement directly:

If clause evaluates to True

or with the selectattr filter:

```
{{ [{'value': 'a'}, {'value': 'b'}, {'value': 'c'}] | selectattr('value', 'match', '[b-
→e]') | list }}
```

Returns:

```
[{'value': 'b'}, {'value': 'c'}]
```

Test supports additional optional arguments: ignorecase, multiline

#### **Escape filters**

### regex\_escape

New in version 2017.7.0.

Allows escaping of strings so they can be interpreted literally by another function.

Example:

regex\_escape = {{ 'https://example.com?foo=bar%20baz' | regex\_escape }}

will be rendered as:

regex\_escape = https\:\/\/example\.com\?foo\=bar\%20baz

#### **Set Theory Filters**

### unique

New in version 2017.7.0.

#### Performs set math using Jinja filters.

Example:

```
unique = {{ ['foo', 'foo', 'bar'] | unique }}
```

will be rendered as:

unique = ['foo', 'bar']

# 3.8.8 Jinja in Files

Jinja\_ can be used in the same way in managed files:

```
# redis.sls
/etc/redis/redis.conf:
    file.managed:
        - source: salt://redis.conf
        - template: jinja
        - context:
            bind: 127.0.0.1
```

```
# lib.sls
{% set port = 6379 %}
```

```
# redis.conf
{% from 'lib.sls' import port with context %}
port {{ port }}
bind {{ bind }}
```

As an example, configuration was pulled from the file context and from an external template file.

Note: Macros and variables can be shared across templates. They should not be starting with one or more underscores, and should be managed by one of the following tags: *macro, set, load\_yaml, load\_json, import\_yaml* and *import\_json*.

## 3.8.9 Escaping Jinja

Occasionally, it may be necessary to escape Jinja syntax. There are two ways to do this in Jinja. One is escaping individual variables or strings and the other is to escape entire blocks.

To escape a string commonly used in Jinja syntax such as { {, you can use the following syntax:

*{{* '*{*{'*}}* 

For larger blocks that contain Jinja syntax that needs to be escaped, you can use raw blocks:

```
{% raw %}
    some text that contains jinja characters that need to be escaped
{% endraw %}
```

See the Escaping section of Jinja's documentation to learn more.

A real-word example of needing to use raw tags to escape a larger block of code is when using file.managed with the contents\_pillar option to manage files that contain something like consul-template, which shares a syntax subset with Jinja. Raw blocks are necessary here because the Jinja in the pillar would be rendered before the file.managed is ever called, so the Jinja syntax must be escaped:

# 3.8.10 Calling Salt Functions

The Jinja renderer provides a shorthand lookup syntax for the salt dictionary of execution function.

New in version 2014.7.0.

```
# The following two function calls are equivalent.
{{ salt['cmd.run']('whoami') }}
{{ salt.cmd.run('whoami') }}
```

# 3.8.11 Debugging

The show\_full\_context function can be used to output all variables present in the current Jinja context.

New in version 2014.7.0.

Context is: {{ show\_full\_context() | yaml(False) }}

#### Logs

New in version 2017.7.0.

Yes, in Salt, one is able to debug a complex Jinja template using the logs. For example, making the call:

{%- do salt.log.error('testing jinja logging') -%}

Will insert the following message in the minion logs:

```
2017-02-01 01:24:40,728 [salt.module.logmod][ERROR ][3779] testing jinja logging
```

# 3.8.12 Python Methods

A powerful feature of jinja that is only hinted at in the official jinja documentation is that you can use the native python methods of the variable type. Here is the python documentation for string methods.

```
{% set hostname,domain = grains.id.partition('.')[::2] %}{{ hostname }}
```

```
{% set strings = grains.id.split('-') %}{{ strings[0] }}
```

## 3.8.13 Custom Execution Modules

Custom execution modules can be used to supplement or replace complex Jinja. Many tasks that require complex looping and logic are trivial when using Python in a Salt execution module. Salt execution modules are easy to write and distribute to Salt minions.

Functions in custom execution modules are available in the Salt execution module dictionary just like the built-in execution modules:

```
{{ salt['my_custom_module.my_custom_function']() }}
```

- · How to Convert Jinja Logic to an Execution Module
- Writing Execution Modules

# 3.8.14 Custom Jinja filters

Given that all execution modules are available in the Jinja template, one can easily define a custom module as in the previous paragraph and use it as a Jinja filter. However, please note that it will not be accessible through the pipe.

For example, instead of:

{{ my\_variable | my\_jinja\_filter }}

The user will need to define my\_jinja\_filter function under an extension module, say my\_filters and use as:

{{ salt.my\_filters.my\_jinja\_filter(my\_variable) }}

The greatest benefit is that you are able to access thousands of existing functions, e.g.:

• get the DNS AAAA records for a specific address using the *dnsutil*:

{{ salt.dnsutil.AAAA('www.google.com') }}

• retrieve a specific field value from a Redis hash:

{{ salt.redis.hget('foo\_hash', 'bar\_field') }}

• get the routes to 0.0.0.0/0 using the NAPALM route:

```
{{ salt.route.show('0.0.0.0/0') }}
```

# 3.9 Tutorials Index

- Salt as a Cloud Controller
- Using Cron with Salt
- · Automatic Updates / Frozen Deployments

- ESXi Proxy Minion
- Opening the Firewall up for Salt
- Git Fileserver Backend Walkthrough
- Halite
- HTTP Modules
- Using Salt at Scale
- LXC Management with Salt
- MinionFS Backend Walkthrough
- Remote Execution Tutorial
- Multi-Master-PKI Tutorial With Failover
- Multi Master Tutorial
- Pillar Walkthrough
- Packaging External Modules for Salt
- Salt Masterless Quickstart
- running salt as normal user tutorial
- Salt Bootstrap
- Standalone Minion
- How Do I Use Salt States?
- States tutorial, part 1 Basic Usage
- States tutorial, part 2 More Complex States, Requisites
- States tutorial, part 3 Templating, Includes, Extends
- States tutorial, part 4
- How to Convert Jinja Logic to an Execution Module
- Syslog-ng usage
- The macOS (Maverick) Developer Step By Step Guide To Salt Installation
- SaltStack Walk-through
- Writing Salt Tests
- · Multi-cloud orchestration with Apache Libcloud
- Running Salt States and Commands in Docker Containers
- Preseed Minion with Accepted Key
- Autoaccept Minions from Grains

# 3.10 Troubleshooting

The intent of the troubleshooting section is to introduce solutions to a number of common issues encountered by users and the tools that are available to aid in developing States and Salt code.

## 3.10.1 Troubleshooting the Salt Master

If your Salt master is having issues such as minions not returning data, slow execution times, or a variety of other issues, the following links contain details on troubleshooting the most common issues encountered:

#### **Troubleshooting the Salt Master**

#### **Running in the Foreground**

A great deal of information is available via the debug logging system, if you are having issues with minions connecting or not starting run the master in the foreground:

# salt-master -l debug

Anyone wanting to run Salt daemons via a process supervisor such as monit, runit, or supervisord, should omit the –d argument to the daemons and run them in the foreground.

#### What Ports does the Master Need Open?

For the master, TCP ports 4505 and 4506 need to be open. If you've put both your Salt master and minion in debug mode and don't see an acknowledgment that your minion has connected, it could very well be a firewall interfering with the connection. See our *firewall configuration* page for help opening the firewall on various platforms.

If you've opened the correct TCP ports and still aren't seeing connections, check that no additional access control system such as SELinux or AppArmor is blocking Salt.

#### **Too many open files**

The salt-master needs at least 2 sockets per host that connects to it, one for the Publisher and one for response port. Thus, large installations may, upon scaling up the number of minions accessing a given master, encounter:

```
12:45:29,289 [salt.master ][INF0 ] Starting Salt worker process 38
Too many open files
sock != -1 (tcp_listener.cpp:335)
```

The solution to this would be to check the number of files allowed to be opened by the user running salt-master (root by default):

```
[root@salt-master ~]# ulimit -n
1024
```

If this value is not equal to at least twice the number of minions, then it will need to be raised. For example, in an environment with 1800 minions, the nofile limit should be set to no less than 3600. This can be done by creating the file /etc/security/limits.d/99-salt.conf, with the following contents:

Replace root with the user under which the master runs, if different.

If your master does not have an /etc/security/limits.d directory, the lines can simply be appended to /etc/security/limits.conf.

As with any change to resource limits, it is best to stay logged into your current shell and open another shell to run ulimit -n again and verify that the changes were applied correctly. Additionally, if your master is running upstart, it may be necessary to specify the nofile limit in /etc/default/salt-master if upstart isn't respecting your resource limits:

limit nofile 4096 4096

**Note:** The above is simply an example of how to set these values, and you may wish to increase them even further if your Salt master is doing more than just running Salt.

#### Salt Master Stops Responding

There are known bugs with ZeroMQ versions less than 2.1.11 which can cause the Salt master to not respond properly. If you're running a ZeroMQ version greater than or equal to 2.1.9, you can work around the bug by setting the sysctls net.core.rmem\_max and net.core.wmem\_max to 16777216. Next, set the third field in net.ipv4.tcp\_rmem and net.ipv4.tcp\_wmem to at least 16777216.

You can do it manually with something like:

```
# echo 16777216 > /proc/sys/net/core/rmem_max
# echo 16777216 > /proc/sys/net/core/wmem_max
# echo "4096 87380 16777216" > /proc/sys/net/ipv4/tcp_rmem
# echo "4096 87380 16777216" > /proc/sys/net/ipv4/tcp_wmem
```

Or with the following Salt state:

```
net.core.rmem_max:
1
     sysctl:
2
        - present
3
        - value: 16777216
4
   net.core.wmem_max:
6
     sysctl:
7
        - present
8
        - value: 16777216
9
10
   net.ipv4.tcp_rmem:
11
     sysctl:
12
        - present
13
        - value: 4096 87380 16777216
14
15
   net.ipv4.tcp_wmem:
16
     sysctl:
17
        - present
18
        - value: 4096 87380 16777216
```

## Live Python Debug Output

If the master seems to be unresponsive, a SIGUSR1 can be passed to the salt-master threads to display what piece of code is executing. This debug information can be invaluable in tracking down bugs.

To pass a SIGUSR1 to the master, first make sure the master is running in the foreground. Stop the service if it is running as a daemon, and start it in the foreground like so:

# salt-master -l debug

Then pass the signal to the master when it seems to be unresponsive:

# killall -SIGUSR1 salt-master

When filing an issue or sending questions to the mailing list for a problem with an unresponsive daemon, be sure to include this information if possible.

#### **Live Salt-Master Profiling**

When faced with performance problems one can turn on master process profiling by sending it SIGUSR2.

```
# killall -SIGUSR2 salt-master
```

This will activate yappi profiler inside salt-master code, then after some time one must send SIGUSR2 again to stop profiling and save results to file. If run in foreground salt-master will report filename for the results, which are usually located under /tmp on Unix-based OSes and c:\temp on windows.

Results can then be analyzed with kcachegrind or similar tool.

#### **Commands Time Out or Do Not Return Output**

Depending on your OS (this is most common on Ubuntu due to apt-get) you may sometimes encounter times where a state.apply, or other long running commands do not return output.

By default the timeout is set to 5 seconds. The timeout value can easily be increased by modifying the timeout line within your /etc/salt/master configuration file.

Having keys accepted for Salt minions that no longer exist or are not reachable also increases the possibility of timeouts, since the Salt master waits for those systems to return command results.

#### Passing the -c Option to Salt Returns a Permissions Error

Using the -c option with the Salt command modifies the configuration directory. When the configuration file is read it will still base data off of the root\_dir setting. This can result in unintended behavior if you are expecting files such as /etc/salt/pki to be pulled from the location specified with -c. Modify the root\_dir setting to address this behavior.

#### Salt Master Doesn't Return Anything While Running jobs

When a command being run via Salt takes a very long time to return (package installations, certain scripts, etc.) the master may drop you back to the shell. In most situations the job is still running but Salt has exceeded the set timeout before returning. Querying the job queue will provide the data of the job but is inconvenient. This can be resolved by either manually using the -t option to set a longer timeout when running commands (by default it is 5 seconds) or by modifying the master configuration file: /etc/salt/master and setting the timeout value to change the default timeout for all commands, and then restarting the salt-master service.

#### Salt Master Auth Flooding

In large installations, care must be taken not to overwhealm the master with authentication requests. Several options can be set on the master which mitigate the chances of an authentication flood from causing an interruption in service.

Note: recon\_default:

The average number of seconds to wait between reconnection attempts.

recon\_max: The maximum number of seconds to wait between reconnection attempts.

recon\_randomize: A flag to indicate whether the recon\_default value should be randomized.

acceptance\_wait\_time: The number of seconds to wait for a reply to each authentication request.

**random\_reauth\_delay**: The range of seconds across which the minions should attempt to randomize authentication attempts.

auth\_timeout: The total time to wait for the authentication process to complete, regardless of the number of attempts.

#### **Running states locally**

To debug the states, you can use call locally.

salt-call -l trace --local state.highstate

The top.sls file is used to map what SLS modules get loaded onto what minions via the state system.

It is located in the file defined in the file\_roots variable of the salt master configuration file which is defined by found in CONFIG\_DIR/master, normally /etc/salt/master

The default configuration for the file\_roots is:

```
file_roots:
    base:
        - /srv/salt
```

So the top file is defaulted to the location /srv/salt/top.sls

#### Salt Master Umask

The salt master uses a cache to track jobs as they are published and returns come back. The recommended umask for a salt-master is *022*, which is the default for most users on a system. Incorrect umasks can result in permission-denied errors when the master tries to access files in its cache.

# 3.10.2 Troubleshooting the Salt Minion

In the event that your Salt minion is having issues, a variety of solutions and suggestions are available. Please refer to the following links for more information:

#### **Troubleshooting the Salt Minion**

#### **Running in the Foreground**

A great deal of information is available via the debug logging system, if you are having issues with minions connecting or not starting run the minion in the foreground:

# salt-minion -l debug

Anyone wanting to run Salt daemons via a process supervisor such as monit, runit, or supervisord, should omit the –d argument to the daemons and run them in the foreground.

#### What Ports does the Minion Need Open?

No ports need to be opened on the minion, as it makes outbound connections to the master. If you've put both your Salt master and minion in debug mode and don't see an acknowledgment that your minion has connected, it could very well be a firewall interfering with the connection. See our *firewall configuration* page for help opening the firewall on various platforms.

If you have netcat installed, you can check port connectivity from the minion with the nc command:

```
$ nc -v -z salt.master.ip.addr 4505
Connection to salt.master.ip.addr 4505 port [tcp/unknown] succeeded!
$ nc -v -z salt.master.ip.addr 4506
Connection to salt.master.ip.addr 4506 port [tcp/unknown] succeeded!
```

The Nmap utility can also be used to check if these ports are open:

```
# nmap -sS -q -p 4505-4506 salt.master.ip.addr
Starting Nmap 6.40 ( http://nmap.org ) at 2013-12-29 19:44 CST
Nmap scan report for salt.master.ip.addr (10.0.0.10)
Host is up (0.0026s latency).
PORT STATE SERVICE
4505/tcp open unknown
4506/tcp open unknown
MAC Address: 00:11:22:AA:BB:CC (Intel)
Nmap done: 1 IP address (1 host up) scanned in 1.64 seconds
```

If you've opened the correct TCP ports and still aren't seeing connections, check that no additional access control system such as SELinux or AppArmor is blocking Salt. Tools like tcptraceroute can also be used to determine if an intermediate device or firewall is blocking the needed TCP ports.

#### Using salt-call

The salt-call command was originally developed for aiding in the development of new Salt modules. Since then, many applications have been developed for running any Salt module locally on a minion. These range from the original intent of salt-call (development assistance), to gathering more verbose output from calls like state.apply.

When initially creating your state tree, it is generally recommended to invoke highstates by running state.apply directly from the minion with salt-call, rather than remotely from the master. This displays far more information about the execution than calling it remotely. For even more verbosity, increase the loglevel using the -l argument:

```
# salt-call -l debug state.apply
```

The main difference between using salt and using salt-call is that salt-call is run from the minion, and it only runs the selected function on that minion. By contrast, salt is run from the master, and requires you to specify the minions on which to run the command using salt's *targeting system*.

## Live Python Debug Output

If the minion seems to be unresponsive, a SIGUSR1 can be passed to the process to display what piece of code is executing. This debug information can be invaluable in tracking down bugs.

To pass a SIGUSR1 to the minion, first make sure the minion is running in the foreground. Stop the service if it is running as a daemon, and start it in the foreground like so:

# salt-minion -l debug

Then pass the signal to the minion when it seems to be unresponsive:

# killall -SIGUSR1 salt-minion

When filing an issue or sending questions to the mailing list for a problem with an unresponsive daemon, be sure to include this information if possible.

## **Multiprocessing in Execution Modules**

As is outlined in github issue #6300, Salt cannot use python's multiprocessing pipes and queues from execution modules. Multiprocessing from the execution modules is perfectly viable, it is just necessary to use Salt's event system to communicate back with the process.

The reason for this difficulty is that python attempts to pickle all objects in memory when communicating, and it cannot pickle function objects. Since the Salt loader system creates and manages function objects this causes the pickle operation to fail.

## Salt Minion Doesn't Return Anything While Running Jobs Locally

When a command being run via Salt takes a very long time to return (package installations, certain scripts, etc.) the minion may drop you back to the shell. In most situations the job is still running but Salt has exceeded the set timeout before returning. Querying the job queue will provide the data of the job but is inconvenient. This can be resolved by either manually using the -t option to set a longer timeout when running commands (by default it is 5 seconds) or by modifying the minion configuration file: /etc/salt/minion and setting the timeout value to change the default timeout for all commands, and then restarting the salt-minion service.

**Note:** Modifying the minion timeout value is not required when running commands from a Salt Master. It is only required when running commands locally on the minion.

# 3.10.3 Running in the Foreground

A great deal of information is available via the debug logging system, if you are having issues with minions connecting or not starting run the minion and/or master in the foreground:

salt-master	-1	debug	
salt-minion	-1	debug	

Anyone wanting to run Salt daemons via a process supervisor such as monit, runit, or supervisord, should omit the –d argument to the daemons and run them in the foreground.

## 3.10.4 What Ports do the Master and Minion Need Open?

No ports need to be opened up on each minion. For the master, TCP ports 4505 and 4506 need to be open. If you've put both your Salt master and minion in debug mode and don't see an acknowledgment that your minion has connected, it could very well be a firewall.

You can check port connectivity from the minion with the nc command:

nc -v -z salt.master.ip 4505 nc -v -z salt.master.ip 4506

There is also a *firewall configuration* document that might help as well.

If you've enabled the right TCP ports on your operating system or Linux distribution's firewall and still aren't seeing connections, check that no additional access control system such as SELinux or AppArmor is blocking Salt.

#### 3.10.5 Using salt-call

The salt-call command was originally developed for aiding in the development of new Salt modules. Since then, many applications have been developed for running any Salt module locally on a minion. These range from the original intent of salt-call, development assistance, to gathering more verbose output from calls like state.apply.

When initially creating your state tree, it is generally recommended to invoke state.apply directly from the minion with salt-call, rather than remotely from the master. This displays far more information about the execution than calling it remotely. For even more verbosity, increase the loglevel using the -l argument:

salt-call -l debug state.apply

The main difference between using salt and using salt-call is that salt-call is run from the minion, and it only runs the selected function on that minion. By contrast, salt is run from the master, and requires you to specify the minions on which to run the command using salt's *targeting system*.

#### 3.10.6 Too many open files

The salt-master needs at least 2 sockets per host that connects to it, one for the Publisher and one for response port. Thus, large installations may, upon scaling up the number of minions accessing a given master, encounter:

```
12:45:29,289 [salt.master ][INF0 ] Starting Salt worker process 38
Too many open files
sock != -1 (tcp_listener.cpp:335)
```

The solution to this would be to check the number of files allowed to be opened by the user running salt-master (root by default):

```
[root@salt-master ~]# ulimit -n
1024
```

And modify that value to be at least equal to the number of minions x 2. This setting can be changed in limits.conf as the nofile value(s), and activated upon new a login of the specified user.

So, an environment with 1800 minions, would need  $1800 \ge 2 = 3600$  as a minimum.

# 3.10.7 Salt Master Stops Responding

There are known bugs with ZeroMQ versions less than 2.1.11 which can cause the Salt master to not respond properly. If you're running a ZeroMQ version greater than or equal to 2.1.9, you can work around the bug by setting the sysctls net.core.rmem\_max and net.core.wmem\_max to 16777216. Next, set the third field in net.ipv4.tcp\_rmem and net.ipv4.tcp\_wmem to at least 16777216.

You can do it manually with something like:

```
# echo 16777216 > /proc/sys/net/core/rmem_max
# echo 16777216 > /proc/sys/net/core/wmem_max
# echo "4096 87380 16777216" > /proc/sys/net/ipv4/tcp_rmem
# echo "4096 87380 16777216" > /proc/sys/net/ipv4/tcp_wmem
```

Or with the following Salt state:

```
net.core.rmem_max:
     sysctl:
2
        - present
3
        - value: 16777216
4
5
   net.core.wmem_max:
6
     sysctl:
7
        - present
8
        - value: 16777216
9
10
   net.ipv4.tcp_rmem:
11
     sysctl:
12
        - present
13
        - value: 4096 87380 16777216
14
   net.ipv4.tcp_wmem:
16
     sysctl:
17
        - present
18
        - value: 4096 87380 16777216
```

# 3.10.8 Salt and SELinux

Currently there are no SELinux policies for Salt. For the most part Salt runs without issue when SELinux is running in Enforcing mode. This is because when the minion executes as a daemon the type context is changed to initro\_t. The problem with SELinux arises when using salt-call or running the minion in the foreground, since the type context stays unconfined\_t.

This problem is generally manifest in the rpm install scripts when using the pkg module. Until a full SELinux Policy is available for Salt the solution to this issue is to set the execution context of salt-call and salt-minion to rpm exec t:

```
# CentOS 5 and RHEL 5:
chcon -t system_u:system_r:rpm_exec_t:s0 /usr/bin/salt-minion
chcon -t system_u:system_r:rpm_exec_t:s0 /usr/bin/salt-call
```

15

19

```
# CentOS 6 and RHEL 6:
chcon system_u:object_r:rpm_exec_t:s0 /usr/bin/salt-minion
chcon system_u:object_r:rpm_exec_t:s0 /usr/bin/salt-call
```

This works well, because the rpm\_exec\_t context has very broad control over other types.

## 3.10.9 Red Hat Enterprise Linux 5

Salt requires Python 2.6 or 2.7. Red Hat Enterprise Linux 5 and its variants come with Python 2.4 installed by default. When installing on RHEL 5 from the EPEL repository this is handled for you. But, if you run Salt from git, be advised that its dependencies need to be installed from EPEL and that Salt needs to be run with the python26 executable.

## 3.10.10 Common YAML Gotchas

An extensive list of YAML idiosyncrasies has been compiled:

#### **YAML Idiosyncrasies**

One of Salt's strengths, the use of existing serialization systems for representing SLS data, can also backfire. YAML is a general purpose system and there are a number of things that would seem to make sense in an sls file that cause YAML issues. It is wise to be aware of these issues. While reports or running into them are generally rare they can still crop up at unexpected times.

#### **Spaces vs Tabs**

YAML uses spaces, period. Do not use tabs in your SLS files! If strange errors are coming up in rendering SLS files, make sure to check that no tabs have crept in! In Vim, after enabling search highlighting with: :set hlsearch, you can check with the following key sequence in normal mode(you can hit *ESC* twice to be sure): /, *Ctrl-v*, *Tab*, then hit *Enter*. Also, you can convert tabs to 2 spaces by these commands in Vim: :set tabstop=2 expandtab and then :retab.

#### Indentation

The suggested syntax for YAML files is to use 2 spaces for indentation, but YAML will follow whatever indentation system that the individual file uses. Indentation of two spaces works very well for SLS files given the fact that the data is uniform and not deeply nested.

#### **Nested Dictionaries**

When dicts are nested within other data structures (particularly lists), the indentation logic sometimes changes. Examples of where this might happen include context and default options from the *file.managed* state:

```
/etc/http/conf/http.conf:
    file:
        - managed
        - source: salt://apache/http.conf
        - user: root
        - group: root
        - mode: 644
```

```
template: jinja
context:
custom_var: "override"
defaults:
custom_var: "default value"
other_var: 123
```

Notice that while the indentation is two spaces per level, for the values under the context and defaults options there is a four-space indent. If only two spaces are used to indent, then those keys will be considered part of the same dictionary that contains the context key, and so the data will not be loaded correctly. If using a double indent is not desirable, then a deeply-nested dict can be declared with curly braces:

```
/etc/http/conf/http.conf:
file:
        - managed
        - source: salt://apache/http.conf
        - user: root
        - group: root
        - mode: 644
        - template: jinja
        - context: {
            custom_var: "override" }
        - defaults: {
            custom_var: "default value",
            other_var: 123 }
```

Here is a more concrete example of how YAML actually handles these indentations, using the Python interpreter on the command line:

```
>>> import yaml
>>> yaml.safe_load('''mystate:
. . .
      file.managed:
        - context:
• • •
            some: var''')
. . .
{'mystate': {'file.managed': [{'context': {'some': 'var'}}]}
>>> yaml.safe_load('''mystate:
      file.managed:
• • •
        - context:
. . .
          some: var''')
. . .
{'mystate': {'file.managed': [{'some': 'var', 'context': None}]}}
```

Note that in the second example, **some** is added as another key in the same dictionary, whereas in the first example, it's the start of a new dictionary. That's the distinction. **context** is a common example because it is a keyword arg for many functions, and should contain a dictionary.

## True/False, Yes/No, On/Off

PyYAML will load these values as boolean True or False. Un-capitalized versions will also be loaded as booleans (true, false, yes, no, on, and off). This can be especially problematic when constructing Pillar data. Make sure that your Pillars which need to use the string versions of these values are enclosed in quotes. Pillars will be parsed twice by salt, so you'll need to wrap your values in multiple quotes, including double quotation marks (" ") and single quotation marks (' '). Note that spaces are included in the quotation type examples for clarity.

Multiple quoting examples looks like this:

```
- '"false"'
- "'True'"
- "'YES'"
- '"No"'
```

Note: When using multiple quotes in this manner, they must be different. Using "" "" or '' '' won't work in this case (spaces are included in examples for clarity).

## The `%' Sign

The % symbol has a special meaning in YAML, it needs to be passed as a string literal:

```
cheese:
    ssh_auth.present:
    - user: tbortels
    - source: salt://ssh_keys/chease.pub
    - config: '%h/.ssh/authorized_keys'
```

#### **Time Expressions**

PyYAML will load a time expression as the integer value of that, assuming HH:MM. So for example, 12:00 is loaded by PyYAML as 720. An excellent explanation for why can be found here.

To keep time expressions like this from being loaded as integers, always quote them.

Note: When using a jinja load\_yaml map, items must be quoted twice. For example:

```
{% load_yaml as wsus_schedule %}
FRI_10:
  time: '"23:00"'
  day: 6 - Every Friday
SAT_10:
  time: '"06:00"'
  day: 7 - Every Saturday
SAT_20:
  time: '"14:00"'
  day: 7 - Every Saturday
SAT_30:
  time: '"22:00"'
  day: 7 - Every Saturday
SUN_10:
  time: '"06:00"'
  day: 1 - Every Sunday
{% endload %}
```

## YAML does not like ``Double Short Decs"

If I can find a way to make YAML accept ``Double Short Decs" then I will, since I think that double short decs would be awesome. So what is a ``Double Short Dec"? It is when you declare a multiple short decs in one ID. Here is a standard short dec, it works great:

vim: pkg.installed

The short dec means that there are no arguments to pass, so it is not required to add any arguments, and it can save space.

YAML though, gets upset when declaring multiple short decs, for the record...

THIS DOES NOT WORK:

vim: pkg.installed user.present

Similarly declaring a short dec in the same ID dec as a standard dec does not work either...

ALSO DOES NOT WORK:

```
fred:
    user.present
    ssh_auth.present:
        - name: AAAAB3NzaC...
        user: fred
        - enc: ssh-dss
        - require:
        - user: fred
```

The correct way is to define them like this:

```
vim:
    pkg.installed: []
    user.present: []
fred:
    user.present: []
    ssh_auth.present:
        - name: AAAAB3NzaC...
        - user: fred
        - enc: ssh-dss
        - require:
        - user: fred
```

Alternatively, they can be defined the ``old way", or with multiple ``full decs":

```
vim:
    pkg:
        - installed
    user:
        - present
fred:
    user:
        - present
```

```
ssh_auth:
    present
    name: AAAAB3NzaC...
    user: fred
    enc: ssh-dss
    require:
    user: fred
```

#### YAML supports only plain ASCII

According to YAML specification, only ASCII characters can be used.

Within double-quotes, special characters may be represented with C-style escape sequences starting with a backslash  $(\)$ .

Examples:

```
- micro: "\u00b5"
- copyright: "\u00A9"
- A: "\x41"
- alpha: "\u0251"
- Alef: "\u05d0"
```

List of usable Unicode characters will help you to identify correct numbers.

Python can also be used to discover the Unicode number for a character:

repr(u"Text with wrong characters i need to figure out")

This shell command can find wrong characters in your SLS files:

find . -name '\*.sls' -exec grep --color='auto' -P -n '[^\x00-\x7F]' \{} \;

Alternatively you can toggle the *yaml\_utf8* setting in your master configuration file. This is still an experimental setting but it should manage the right encoding conversion in salt after yaml states compilations.

#### **Underscores stripped in Integer Definitions**

If a definition only includes numbers and underscores, it is parsed by YAML as an integer and all underscores are stripped. To ensure the object becomes a string, it should be surrounded by quotes. More information here.

Here's an example:

```
>>> import yaml
>>> yaml.safe_load('2013_05_10')
20130510
>>> yaml.safe_load('"2013_05_10"')
'2013_05_10'
```

## Automatic datetime conversion

If there is a value in a YAML file formatted 2014-01-20 14:23:23 or similar, YAML will automatically convert this to a Python datetime object. These objects are not msgpack serializable, and so may break core salt func-

tionality. If values such as these are needed in a salt YAML file (specifically a configuration file), they should be formatted with surrounding strings to force YAML to serialize them as strings:

```
>>> import yaml
>>> yaml.safe_load('2014-01-20 14:23:23')
datetime.datetime(2014, 1, 20, 14, 23, 23)
>>> yaml.safe_load('"2014-01-20 14:23:23"')
'2014-01-20 14:23:23'
```

Additionally, numbers formatted like XXXX–XX–XX will also be converted (or YAML will attempt to convert them, and error out if it doesn't think the date is a real one). Thus, for example, if a minion were to have an ID of 4017–16–20 the minion would not start because YAML would complain that the date was out of range. The workaround is the same, surround the offending string with quotes:

```
>>> import yaml
>>> yaml.safe_load('4017-16-20')
Traceback (most recent call last):
  File "<stdin>", line 1, in <module>
 File "/usr/local/lib/python2.7/site-packages/yaml/__init__.py", line 93, in safe_load
    return load(stream, SafeLoader)
 File "/usr/local/lib/python2.7/site-packages/yaml/__init__.py", line 71, in load
    return loader.get_single_data()
 File "/usr/local/lib/python2.7/site-packages/yaml/constructor.py", line 39, in get_
→single_data
    return self.construct_document(node)
 File "/usr/local/lib/python2.7/site-packages/yaml/constructor.py", line 43, in⊠
\rightarrow construct_document
   data = self.construct_object(node)
 File "/usr/local/lib/python2.7/site-packages/yaml/constructor.py", line 88, in⊠
data = constructor(self, node)
 File "/usr/local/lib/python2.7/site-packages/yaml/constructor.py", line 312, in⊠
return datetime.date(year, month, day)
ValueError: month must be in 1..12
>>> yaml.safe_load('"4017-16-20"')
'4017-16-20'
```

## **Keys Limited to 1024 Characters**

Simple keys are limited to a single line and cannot be longer that 1024 characters. This is a limitation from PyYaml, as seen in a comment in PyYAML's code, and applies to anything parsed by YAML in Salt.

# 3.10.11 Live Python Debug Output

If the minion or master seems to be unresponsive, a SIGUSR1 can be passed to the processes to display where in the code they are running. If encountering a situation like this, this debug information can be invaluable. First make sure the master of minion are running in the foreground:

```
salt-master -l debug
salt-minion -l debug
```

Then pass the signal to the master or minion when it seems to be unresponsive:

```
killall -SIGUSR1 salt-master
killall -SIGUSR1 salt-minion
```

Also under BSD and macOS in addition to SIGUSR1 signal, debug subroutine set up for SIGINFO which has an advantage of being sent by Ctrl+T shortcut.

When filing an issue or sending questions to the mailing list for a problem with an unresponsive daemon this information can be invaluable.

## 3.10.12 Salt 0.16.x minions cannot communicate with a 0.17.x master

As of release 0.17.1 you can no longer run different versions of Salt on your Master and Minion servers. This is due to a protocol change for security purposes. The Salt team will continue to attempt to ensure versions are as backwards compatible as possible.

## 3.10.13 Debugging the Master and Minion

A list of common *master* and *minion* troubleshooting steps provide a starting point for resolving issues you may encounter.

# 3.11 Frequently Asked Questions

## FAQ

- Frequently Asked Questions
  - Is Salt open-core?
  - I think I found a bug! What should I do?
  - What ports should I open on my firewall?
  - I'm seeing weird behavior (including but not limited to packages not installing their users properly)
  - My script runs every time I run a state.apply. Why?
  - When I run test.ping, why don't the Minions that aren't responding return anything? Returning False would be helpful.
  - How does Salt determine the Minion's id?
  - I'm trying to manage packages/services but I get an error saying that the state is not available. Why?
  - Why aren't my custom modules/states/etc. available on my Minions?
  - Module X isn't available, even though the shell command it uses is installed. Why?
  - Can I run different versions of Salt on my Master and Minion?
  - Does Salt support backing up managed files?
  - Is it possible to deploy a file to a specific minion, without other minions having access to it?
  - What is the best way to restart a Salt Minion daemon using Salt after upgrade?
    - \* Upgrade without automatic restart

- \* Restart using states
- \* Restart using remote executions
- Salting the Salt Master
- Is Targeting using Grain Data Secure?
- Why Did the Value for a Grain Change on Its Own?

# 3.11.1 Is Salt open-core?

No. Salt is 100% committed to being open-source, including all of our APIs. It is developed under the Apache 2.0 license, allowing it to be used in both open and proprietary projects.

To expand on this a little:

There is much argument over the actual definition of ``open core". From our standpoint, Salt is open source because

- 1. It is a standalone product that anyone is free to use.
- 2. It is developed in the open with contributions accepted from the community for the good of the project.
- 3. There are no features of Salt itself that are restricted to separate proprietary products distributed by SaltStack, Inc.
- 4. Because of our Apache 2.0 license, Salt can be used as the foundation for a project or even a proprietary tool.
- 5. Our APIs are open and documented (any lack of documentation is an oversight as opposed to an intentional decision by SaltStack the company) and available for use by anyone.

SaltStack the company does make proprietary products which use Salt and its libraries, like company is free to do, but we do so via the APIs, NOT by forking Salt and creating a different, closed-source version of it for paying customers.

# 3.11.2 I think I found a bug! What should I do?

The salt-users mailing list as well as the salt IRC channel can both be helpful resources to confirm if others are seeing the issue and to assist with immediate debugging.

To report a bug to the Salt project, please follow the instructions in *reporting a bug*.

# 3.11.3 What ports should I open on my firewall?

Minions need to be able to connect to the Master on TCP ports 4505 and 4506. Minions do not need any inbound ports open. More detailed information on firewall settings can be found *here*.

# 3.11.4 I'm seeing weird behavior (including but not limited to packages not installing their users properly)

This is often caused by SELinux. Try disabling SELinux or putting it in permissive mode and see if the weird behavior goes away.

# 3.11.5 My script runs every time I run a state.apply. Why?

You are probably using *cmd.run* rather than *cmd.wait*. A *cmd.wait* state will only run when there has been a change in a state that it is watching.

A *cmd.run* state will run the corresponding command *every time* (unless it is prevented from running by the unless or onlyif arguments).

More details can be found in the documentation for the *cmd* states.

# 3.11.6 When I run *test.ping*, why don't the Minions that aren't responding return anything? Returning False would be helpful.

When you run *test.ping* the Master tells Minions to run commands/functions, and listens for the return data, printing it to the screen when it is received. If it doesn't receive anything back, it doesn't have anything to display for that Minion.

There are a couple options for getting information on Minions that are not responding. One is to use the verbose (-v) option when you run salt commands, as it will display ``Minion did not return" for any Minions which time out.

salt -v '\*' pkg.install zsh

Another option is to use the *manage.down* runner:

salt-run manage.down

Also, if the Master is under heavy load, it is possible that the CLI will exit without displaying return data for all targeted Minions. However, this doesn't mean that the Minions did not return; this only means that the Salt CLI timed out waiting for a response. Minions will still send their return data back to the Master once the job completes. If any expected Minions are missing from the CLI output, the *jobs.list\_jobs* runner can be used to show the job IDs of the jobs that have been run, and the *jobs.lookup\_jid* runner can be used to get the return data for that job.

salt-run jobs.list\_jobs
salt-run jobs.lookup\_jid 20130916125524463507

If you find that you are often missing Minion return data on the CLI, only to find it with the jobs runners, then this may be a sign that the *worker\_threads* value may need to be increased in the master config file. Additionally, running your Salt CLI commands with the *-t* option will make Salt wait longer for the return data before the CLI command exits. For instance, the below command will wait up to 60 seconds for the Minions to return:

salt -t 60 '\*' test.ping

# 3.11.7 How does Salt determine the Minion's id?

If the Minion id is not configured explicitly (using the *id* parameter), Salt will determine the id based on the hostname. Exactly how this is determined varies a little between operating systems and is described in detail here.

# 3.11.8 I'm trying to manage packages/services but I get an error saying that the state is not available. Why?

Salt detects the Minion's operating system and assigns the correct package or service management module based on what is detected. However, for certain custom spins and OS derivatives this detection fails. In cases like this, an

issue should be opened on our tracker, with the following information:

1. The output of the following command:

salt <minion\_id> grains.items | grep os

2. The contents of /etc/lsb-release, if present on the Minion.

# 3.11.9 Why aren't my custom modules/states/etc. available on my Minions?

Custom modules are synced to Minions when saltutil.sync\_modules, or saltutil.sync\_all is run. Custom modules are also synced by state.apply when run without any arguments.

Similarly, custom states are synced to Minions when state.apply, saltutil.sync\_states, or saltutil.sync\_all is run.

Custom states are also synced by state.apply when run without any arguments.

Other custom types (renderers, outputters, etc.) have similar behavior, see the documentation for the *saltutil* module for more information.

*This reactor example* can be used to automatically sync custom types when the minion connects to the master, to help with this chicken-and-egg issue.

# 3.11.10 Module X isn't available, even though the shell command it uses is installed. Why?

This is most likely a PATH issue. Did you custom-compile the software which the module requires? RHEL/CentOS/etc. in particular override the root user's path in /etc/init.d/functions, setting it to /sbin:/usr/sbin:/bin:/usr/bin, making software installed into /usr/local/bin unavailable to Salt when the Minion is started using the initscript. In version 2014.1.0, Salt will have a better solution for these sort of PATH-related issues, but recompiling the software to install it into a location within the PATH should resolve the issue in the meantime. Alternatively, you can create a symbolic link within the PATH using a *file.symlink* state.

```
/usr/bin/foo:
file.symlink:
- target: /usr/local/bin/foo
```

# 3.11.11 Can I run different versions of Salt on my Master and Minion?

This depends on the versions. In general, it is recommended that Master and Minion versions match.

When upgrading Salt, the master(s) should always be upgraded first. Backwards compatibility for minions running newer versions of salt than their masters is not guaranteed.

Whenever possible, backwards compatibility between new masters and old minions will be preserved. Generally, the only exception to this policy is in case of a security vulnerability.

Recent examples of backwards compatibility breakage include the 0.17.1 release (where all backwards compatibility was broken due to a security fix), and the 2014.1.0 release (which retained compatibility between 2014.1.0 masters and 0.17 minions, but broke compatibility for 2014.1.0 minions and older masters).

# 3.11.12 Does Salt support backing up managed files?

Yes. Salt provides an easy to use addition to your file.managed states that allow you to back up files via *backup\_mode*, backup\_mode can be configured on a per state basis, or in the minion config (note that if set in the minion config this would simply be the default method to use, you still need to specify that the file should be backed up!).

# 3.11.13 Is it possible to deploy a file to a specific minion, without other minions having access to it?

The Salt fileserver does not yet support access control, but it is still possible to do this. As of Salt 2015.5.0, the *file\_tree* external pillar is available, and allows the contents of a file to be loaded as Pillar data. This external pillar is capable of assigning Pillar values both to individual minions, and to *nodegroups*. See the *documentation* for details on how to set this up.

Once the external pillar has been set up, the data can be pushed to a minion via a *file.managed* state, using the contents\_pillar argument:

```
/etc/my_super_secret_file:
    file.managed:
        - user: secret
        - group: secret
        - mode: 600
        - contents_pillar: secret_files:my_super_secret_file
```

In this example, the source file would be located in a directory called secret\_files underneath the file\_tree path for the minion. The syntax for specifying the pillar variable is the same one used for *pillar.get*, with a colon representing a nested dictionary.

Warning: Deploying binary contents using the *file.managed* state is only supported in Salt 2015.8.4 and newer.

# 3.11.14 What is the best way to restart a Salt Minion daemon using Salt after upgrade?

Updating the salt-minion package requires a restart of the salt-minion service. But restarting the service while in the middle of a state run interrupts the process of the Minion running states and sending results back to the Master. A common way to workaround that is to schedule restarting the Minion service in the background by issuing a salt-call command calling service.restart function. This prevents the Minion being disconnected from the Master immediately. Otherwise you would get Minion did not return. [Not connected] message as the result of a state run.

## Upgrade without automatic restart

Doing the Minion upgrade seems to be a simplest state in your SLS file at first. But the operating systems such as Debian GNU/Linux, Ubuntu and their derivatives start the service after the package installation by default. To prevent this, we need to create policy layer which will prevent the Minion service to restart right after the upgrade:

```
{%- if grains['os_family'] == 'Debian' %}
Disable starting services:
   file.managed:
        - name: /usr/sbin/policy-rc.d
        - user: root
```

```
- group: root
    - mode: 0755
    - contents:
      - '#!/bin/sh'
      - exit 101
    # do not touch if already exists
    - replace: False
    - prereq:
      - pkg: Upgrade Salt Minion
{%- endif %}
Upgrade Salt Minion:
  pkg.installed:
    - name: salt-minion
    - version: 2016.11.3{% if grains['os_family'] == 'Debian' %}+ds-1{% endif %}
    - order: last
Enable Salt Minion:
  service.enabled:
    - name: salt-minion
    - require:
      - pkg: Upgrade Salt Minion
{%- if grains['os_family'] == 'Debian' %}
Enable starting services:
  file.absent:
    - name: /usr/sbin/policy-rc.d
    - onchanges:
      - pkg: Upgrade Salt Minion
{%- endif %}
```

## **Restart using states**

Now we can apply the workaround to restart the Minion in reliable way. The following example works on UNIX-like operating systems:

```
{%- if grains['os'] != 'Windows' %}
Restart Salt Minion:
    cmd.run:
        - name: 'salt-call service.restart salt-minion'
        - bg: True
        - onchanges:
              - pkg: Upgrade Salt Minion
{%- endif %}
```

Note that restarting the salt-minion service on Windows operating systems is not always necessary when performing an upgrade. The installer stops the salt-minion service, removes it, deletes the contents of the \salt\bin directory, installs the new code, re-creates the salt-minion service, and starts it (by default). The restart step would be necessary during the upgrade process, however, if the minion config was edited after the upgrade or installation. If a minion restart is necessary, the state above can be edited as follows:

```
Restart Salt Minion:
cmd.run:
```

However, it requires more advanced tricks to upgrade from legacy version of Salt (before 2016.3.0) on UNIX-like operating systems, where executing commands in the background is not supported. You also may need to schedule restarting the Minion service using *masterless mode* after all other states have been applied for Salt versions earlier than 2016.11.0. This allows the Minion to keep the connection to the Master alive for being able to report the final results back to the Master, while the service is restarting in the background. This state should run last or watch for the pkg state changes:

```
Restart Salt Minion:
    cmd.run:
{%- if grains['kernel'] == 'Windows' %}
    - name: 'start powershell "Restart-Service -Name salt-minion"'
{%- else %}
    # fork and disown the process
    - name: |-
        exec 0>&- # close stdin
        exec 1>&- # close stdout
        exec 2>&- # close stdout
        exec 2>&- # close stderr
        nohup salt-call --local service.restart salt-minion &
{%- endif %}
```

#### **Restart using remote executions**

Restart the Minion from the command line:

```
salt -G kernel:Windows cmd.run_bg 'C:\salt\salt-call.bat service.restart salt-minion'
salt -C 'not G@kernel:Windows' cmd.run_bg 'salt-call service.restart salt-minion'
```

## 3.11.15 Salting the Salt Master

In order to configure a master server via states, the Salt master can also be ``salted" in order to enforce state on the Salt master as well as the Salt minions. Salting the Salt master requires a Salt minion to be installed on the same machine as the Salt master. Once the Salt minion is installed, the minion configuration file must be pointed to the local Salt master:

master: 127.0.0.1

Once the Salt master has been ``salted" with a Salt minion, it can be targeted just like any other minion. If the minion on the salted master is running, the minion can be targeted via any usual salt command. Additionally, the salt-call command can execute operations to enforce state on the salted master without requiring the minion to be running.

More information about salting the Salt master can be found in the salt-formula for salt itself:

https://github.com/saltstack-formulas/salt-formula

Restarting the salt-master service using execution module or application of state could be done the same way as for the Salt minion described *above*.

# 3.11.16 Is Targeting using Grain Data Secure?

Because grains can be set by users that have access to the minion configuration files on the local system, grains are considered less secure than other identifiers in Salt. Use caution when targeting sensitive operations or setting pillar values based on grain data.

The only grain which can be safely used is grains['id'] which contains the Minion ID.

When possible, you should target sensitive operations and data using the Minion ID. If the Minion ID of a system changes, the Salt Minion's public key must be re-accepted by an administrator on the Salt Master, making it less vulnerable to impersonation attacks.

# 3.11.17 Why Did the Value for a Grain Change on Its Own?

This is usually the result of an upstream change in an OS distribution that replaces or removes something that Salt was using to detect the grain. Fortunately, when this occurs, you can use Salt to fix it with a command similar to the following:

salt -G 'grain:ChangedValue' grains.setvals "{'grain': 'OldValue'}"

(Replacing grain, ChangedValue, and OldValue with the grain and values that you want to change / set.)

You should also file an issue describing the change so it can be fixed in Salt.

# 3.12 Salt Best Practices

Salt's extreme flexibility leads to many questions concerning the structure of configuration files.

This document exists to clarify these points through examples and code.

# 3.12.1 General rules

- 1. Modularity and clarity should be emphasized whenever possible.
- 2. Create clear relations between pillars and states.
- 3. Use variables when it makes sense but don't overuse them.
- 4. Store sensitive data in pillar.
- 5. Don't use grains for matching in your pillar top file for any sensitive pillars.

# 3.12.2 Structuring States and Formulas

When structuring Salt States and Formulas it is important to begin with the directory structure. A proper directory structure clearly defines the functionality of each state to the user via visual inspection of the state's name.

Reviewing the MySQL Salt Formula it is clear to see the benefits to the end-user when reviewing a sample of the available states:

```
/srv/salt/mysql/files/
/srv/salt/mysql/client.sls
/srv/salt/mysql/map.jinja
/srv/salt/mysql/python.sls
/srv/salt/mysql/server.sls
```

This directory structure would lead to these states being referenced in a top file in the following way:

```
base:
    'web*':
    - mysql.client
    - mysql.python
    'db*':
    - mysql.server
```

This clear definition ensures that the user is properly informed of what each state will do.

Another example comes from the vim-formula:

```
/srv/salt/vim/files/
/srv/salt/vim/absent.sls
/srv/salt/vim/init.sls
/srv/salt/vim/map.jinja
/srv/salt/vim/nerdtree.sls
/srv/salt/vim/pyflakes.sls
/srv/salt/vim/salt.sls
```

Once again viewing how this would look in a top file:

/srv/salt/top.sls:

```
base:
    'web*':
    - vim
    - vim.nerdtree
    - vim.pyflakes
    - vim.salt
    'db*':
    - vim.absent
```

The usage of a clear top-level directory as well as properly named states reduces the overall complexity and leads a user to both understand what will be included at a glance and where it is located.

In addition Formulas should be used as often as possible.

**Note:** Formulas repositories on the saltstack-formulas GitHub organization should not be pointed to directly from systems that automatically fetch new updates such as GitFS or similar tooling. Instead formulas repositories should be forked on GitHub or cloned locally, where unintended, automatic changes will not take place.

# 3.12.3 Structuring Pillar Files

*Pillars* are used to store secure and insecure data pertaining to minions. When designing the structure of the /srv/pillar directory, the pillars contained within should once again be focused on clear and concise data which users can easily review, modify, and understand.

The /srv/pillar/ directory is primarily controlled by top.sls. It should be noted that the pillar top.sls is not used as a location to declare variables and their values. The top.sls is used as a way to include other pillar files and organize the way they are matched based on environments or grains.

An example top.sls may be as simple as the following:

/srv/pillar/top.sls:

```
base:
    '*':
        packages
```

Any number of matchers can be added to the base environment. For example, here is an expanded version of the Pillar top file stated above:

/srv/pillar/top.sls:

```
base:
    '*':
        - packages
    'web*':
        - apache
        - vim
```

Or an even more complicated example, using a variety of matchers in numerous environments:

/srv/pillar/top.sls:

```
base:
    '*':
        - apache
dev:
    'os:Debian':
        - match: grain
        - vim
test:
    '* and not G@os: Debian':
        - match: compound
        - emacs
```

It is clear to see through these examples how the top file provides users with power but when used incorrectly it can lead to confusing configurations. This is why it is important to understand that the top file for pillar is not used for variable definitions.

Each SLS file within the /srv/pillar/ directory should correspond to the states which it matches.

This would mean that the apache pillar file should contain data relevant to Apache. Structuring files in this way once again ensures modularity, and creates a consistent understanding throughout our Salt environment. Users can expect that pillar variables found in an Apache state will live inside of an Apache pillar:

```
/srv/pillar/apache.sls:
```

```
apache:
    lookup:
    name: httpd
    config:
       tmpl: /etc/httpd/httpd.conf
```

While this pillar file is simple, it shows how a pillar file explicitly relates to the state it is associated with.

## 3.12.4 Variable Flexibility

Salt allows users to define variables in SLS files. When creating a state variables should provide users with as much flexibility as possible. This means that variables should be clearly defined and easy to manipulate, and that sane defaults should exist in the event a variable is not properly defined. Looking at several examples shows how these different items can lead to extensive flexibility.

Although it is possible to set variables locally, this is generally not preferred:

```
/srv/salt/apache/conf.sls:
```

```
{% set name = 'httpd' %}
{% set tmpl = 'salt://apache/files/httpd.conf' %}
include:
    - apache
apache_conf:
    file.managed:
        - name: {{ name }}
        - source: {{ tmpl }}
        - template: jinja
        - user: root
        - watch_in:
              - service: apache
```

When generating this information it can be easily transitioned to the pillar where data can be overwritten, modified, and applied to multiple states, or locations within a single state:

```
/srv/pillar/apache.sls:
```

```
apache:
   lookup:
   name: httpd
   config:
     tmpl: salt://apache/files/httpd.conf
```

```
/srv/salt/apache/conf.sls:
```

```
{% from "apache/map.jinja" import apache with context %}
include:
    - apache
apache_conf:
    file.managed:
        - name: {{ salt['pillar.get']('apache:lookup:name') }}
        - source: {{ salt['pillar.get']('apache:lookup:config:tmpl') }}
        - template: jinja
        - user: root
        - watch_in:
        - service: apache
```

This flexibility provides users with a centralized location to modify variables, which is extremely important as an environment grows.

# 3.12.5 Modularity Within States

Ensuring that states are modular is one of the key concepts to understand within Salt. When creating a state a user must consider how many times the state could be re-used, and what it relies on to operate. Below are several examples which will iteratively explain how a user can go from a state which is not very modular to one that is:

```
/srv/salt/apache/init.sls:
```

The example above is probably the worst-case scenario when writing a state. There is a clear lack of focus by naming both the pkg/service, and managed file directly as the state ID. This would lead to changing multiple requires within this state, as well as others that may depend upon the state.

Imagine if a require was used for the httpd package in another state, and then suddenly it's a custom package. Now changes need to be made in multiple locations which increases the complexity and leads to a more error prone configuration.

There is also the issue of having the configuration file located in the init, as a user would be unable to simply install the service and use the default conf file.

Our second revision begins to address the referencing by using -name, as opposed to direct ID references:

/srv/salt/apache/init.sls:

The above init file is better than our original, yet it has several issues which lead to a lack of modularity. The first of these problems is the usage of static values for items such as the name of the service, the name of the managed file, and the source of the managed file. When these items are hard coded they become difficult to modify and the opportunity to make mistakes arises. It also leads to multiple edits that need to occur when changing these items (imagine if there were dozens of these occurrences throughout the state!). There is also still the concern of the configuration file data living in the same state as the service and package.

In the next example steps will be taken to begin addressing these issues. Starting with the addition of a map.jinja file (as noted in the *Formula documentation*), and modification of static values:

/srv/salt/apache/map.jinja:

```
{% set apache = salt['grains.filter_by']({
    'Debian': {
        'server': 'apache2',
        'service': 'apache2',
        'conf': '/etc/apache2/apache.conf',
    },
    'RedHat': {
        'server': 'httpd',
        'service': 'httpd',
        'conf': '/etc/httpd/httpd.conf',
    },
}, merge=salt['pillar.get']('apache:lookup')) %}
```

/srv/pillar/apache.sls:

apache:
 lookup:
 config:
 tmpl: salt://apache/files/httpd.conf

/srv/salt/apache/init.sls:

```
{% from "apache/map.jinja" import apache with context %}
apache:
    pkg.installed:
        - name: {{ apache.server }}
    service.running:
        - name: {{ apache.service }}
        - enable: True
apache_conf:
    file.managed:
        - name: {{ apache.conf }}
        - source: {{ salt['pillar.get']('apache:lookup:config:tmpl') }}
        - template: jinja
        - user: root
        - watch_in:
        - service: apache
```

The changes to this state now allow us to easily identify the location of the variables, as well as ensuring they are flexible and easy to modify. While this takes another step in the right direction, it is not yet complete. Suppose the user did not want to use the provided conf file, or even their own configuration file, but the default apache conf. With the current state setup this is not possible. To attain this level of modularity this state will need to be broken into two states.

/srv/salt/apache/map.jinja:

```
{% set apache = salt['grains.filter_by']({
    'Debian': {
        'server': 'apache2',
        'service': 'apache2',
        'conf': '/etc/apache2/apache.conf',
    },
    'RedHat': {
        'server': 'httpd',
        'service': 'httpd',
```

```
'conf': '/etc/httpd/httpd.conf',
    },
}, merge=salt['pillar.get']('apache:lookup')) %}
```

/srv/pillar/apache.sls:

```
apache:
    lookup:
    config:
        tmpl: salt://apache/files/httpd.conf
```

/srv/salt/apache/init.sls:

```
{% from "apache/map.jinja" import apache with context %}
apache:
    pkg.installed:
        - name: {{ apache.server }}
    service.running:
        - name: {{ apache.service }}
        - enable: True
```

/srv/salt/apache/conf.sls:

```
{% from "apache/map.jinja" import apache with context %}
include:
    - apache
apache_conf:
    file.managed:
        - name: {{ apache.conf }}
        - source: {{ salt['pillar.get']('apache:lookup:config:tmpl') }}
        - template: jinja
        - user: root
        - watch_in:
        - service: apache
```

This new structure now allows users to choose whether they only wish to install the default Apache, or if they wish, overwrite the default package, service, configuration file location, or the configuration file itself. In addition to this the data has been broken between multiple files allowing for users to identify where they need to change the associated data.

# 3.12.6 Storing Secure Data

Secure data refers to any information that you would not wish to share with anyone accessing a server. This could include data such as passwords, keys, or other information.

As all data within a state is accessible by EVERY server that is connected it is important to store secure data within pillar. This will ensure that only those servers which require this secure data have access to it. In this example a use can go from an insecure configuration to one which is only accessible by the appropriate hosts:

```
/srv/salt/mysql/testerdb.sls:
```

## /srv/salt/mysql/user.sls:

```
include:
    - mysql.testerdb
testdb_user:
    mysql_user.present:
        - name: frank
        - password: "test3rdb"
        - host: localhost
        - require:
        - sls: mysql.testerdb
```

Many users would review this state and see that the password is there in plain text, which is quite problematic. It results in several issues which may not be immediately visible.

The first of these issues is clear to most users -- the password being visible in this state. This means that any minion will have a copy of this, and therefore the password which is a major security concern as minions may not be locked down as tightly as the master server.

The other issue that can be encountered is access by users on the master. If everyone has access to the states (or their repository), then they are able to review this password. Keeping your password data accessible by only a few users is critical for both security and peace of mind.

There is also the issue of portability. When a state is configured this way it results in multiple changes needing to be made. This was discussed in the sections above but it is a critical idea to drive home. If states are not portable it may result in more work later!

Fixing this issue is relatively simple, the content just needs to be moved to the associated pillar:

/srv/pillar/mysql.sls:

```
mysql:
lookup:
name: testerdb
password: test3rdb
user: frank
host: localhost
```

/srv/salt/mysql/testerdb.sls:

```
testdb:
  mysql_database.present:
        - name: {{ salt['pillar.get']('mysql:lookup:name') }}
```

/srv/salt/mysql/user.sls:

```
include:
    - mysql.testerdb
testdb_user:
    mysql_user.present:
        - name: {{ salt['pillar.get']('mysql:lookup:user') }}
        - password: {{ salt['pillar.get']('mysql:lookup:password') }}
        - host: {{ salt['pillar.get']('mysql:lookup:host') }}
        - require:
        - sls: mysql.testerdb
```

Now that the database details have been moved to the associated pillar file, only machines which are targeted via pillar will have access to these details. Access to users who should not be able to review these details can also be

prevented while ensuring that they are still able to write states which take advantage of this information.

# **Remote Execution**

Running pre-defined or arbitrary commands on remote hosts, also known as remote execution, is the core function of Salt. The following links explore modules and returners, which are two key elements of remote execution.

#### Salt Execution Modules

Salt execution modules are called by the remote execution system to perform a wide variety of tasks. These modules provide functionality such as installing packages, restarting a service, running a remote command, transferring files, and so on.

Full list of execution modules Contains: a list of core modules that ship with Salt.

Writing execution modules Contains: a guide on how to write Salt modules.

# 4.1 Remote execution tutorial

**Before continuing** make sure you have a working Salt installation by following the *Installation* and the *configuration* instructions.

#### Stuck?

There are many ways to get help from the Salt community including our mailing list and our IRC channel #salt.

## 4.1.1 Order your minions around

Now that you have a master and at least one minion communicating with each other you can perform commands on the minion via the **salt** command. Salt calls are comprised of three main components:

```
salt '<target>' <function> [arguments]
```

See also:

salt manpage

#### target

The target component allows you to filter which minions should run the following function. The default filter is a glob on the minion id. For example:

```
salt '*' test.ping
salt '*.example.org' test.ping
```

Targets can be based on minion system information using the Grains system:

salt -G 'os:Ubuntu' test.ping

#### See also:

Grains system

Targets can be filtered by regular expression:

```
salt -E 'virtmach[0-9]' test.ping
```

Targets can be explicitly specified in a list:

salt -L 'foo,bar,baz,quo' test.ping

Or Multiple target types can be combined in one command:

salt -C 'G@os:Ubuntu and webser\* or E@database.\*' test.ping

#### function

A function is some functionality provided by a module. Salt ships with a large collection of available functions. List all available functions on your minions:

```
salt '*' sys.doc
```

Here are some examples:

Show all currently available minions:

salt '\*' test.ping

Run an arbitrary shell command:

salt '\*' cmd.run 'uname -a'

See also:

the full list of modules

#### arguments

Space-delimited arguments to the function:

salt '\*' cmd.exec\_code python 'import sys; print sys.version'

Optional, keyword arguments are also supported:

salt '\*' pip.install salt timeout=5 upgrade=True

They are always in the form of kwarg=argument.

# 4.2 Running Commands on Salt Minions

Salt can be controlled by a command line client by the root user on the Salt master. The Salt command line client uses the Salt client API to communicate with the Salt master server. The Salt client is straightforward and simple to use.

Using the Salt client commands can be easily sent to the minions.

Each of these commands accepts an explicit *--config* option to point to either the master or minion configuration file. If this option is not provided and the default configuration file does not exist then Salt falls back to use the environment variables SALT\_MASTER\_CONFIG and SALT\_MINION\_CONFIG.

See also:

Configuration

### 4.2.1 Using the Salt Command

The Salt command needs a few components to send information to the Salt minions. The target minions need to be defined, the function to call and any arguments the function requires.

#### **Defining the Target Minions**

The first argument passed to salt, defines the target minions, the target minions are accessed via their hostname. The default target type is a bash glob:

salt '\*foo.com' sys.doc

Salt can also define the target minions with regular expressions:

salt -E '.\*' cmd.run 'ls -l | grep foo'

Or to explicitly list hosts, salt can take a list:

salt -L foo.bar.baz,quo.qux cmd.run 'ps aux | grep foo'

#### **More Powerful Targets**

See Targeting.

#### **Calling the Function**

The function to call on the specified target is placed after the target specification.

New in version 0.9.8.

Functions may also accept arguments, space-delimited:

salt '\*' cmd.exec\_code python 'import sys; print sys.version'

Optional, keyword arguments are also supported:

salt '\*' pip.install salt timeout=5 upgrade=True

They are always in the form of kwarg=argument.

Arguments are formatted as YAML:

salt '\*' cmd.run 'echo "Hello: \$FIRST\_NAME"' saltenv='{FIRST\_NAME: "Joe"}'

Note: dictionaries must have curly braces around them (like the saltenv keyword argument above). This was changed in 0.15.1: in the above example, the first argument used to be parsed as the dictionary { 'echo "Hello': '\$FIRST\_NAME"'}. This was generally not the expected behavior.

If you want to test what parameters are actually passed to a module, use the test.arg\_repr command:

salt '\*' test.arg\_repr 'echo "Hello: \$FIRST\_NAME"' saltenv='{FIRST\_NAME: "Joe"}'

#### Finding available minion functions

The Salt functions are self documenting, all of the function documentation can be retried from the minions via the sys.doc() function:

```
salt '*' sys.doc
```

#### **Compound Command Execution**

If a series of commands needs to be sent to a single target specification then the commands can be sent in a single publish. This can make gathering groups of information faster, and lowers the stress on the network for repeated commands.

Compound command execution works by sending a list of functions and arguments instead of sending a single function and argument. The functions are executed on the minion in the order they are defined on the command line, and then the data from all of the commands are returned in a dictionary. This means that the set of commands are called in a predictable way, and the returned data can be easily interpreted.

Executing compound commands if done by passing a comma delimited list of functions, followed by a comma delimited list of arguments:

salt '\*' cmd.run,test.ping,test.echo 'cat /proc/cpuinfo',,foo

The trick to look out for here, is that if a function is being passed no arguments, then there needs to be a placeholder for the absent arguments. This is why in the above example, there are two commas right next to each other. test.ping takes no arguments, so we need to add another comma, otherwise Salt would attempt to pass ``foo" to test.ping.

If you need to pass arguments that include commas, then make sure you add spaces around the commas that separate arguments. For example:

salt '\*' cmd.run,test.ping,test.echo 'echo "1,2,3"' , , foo

You may change the arguments separator using the --args-separator option:

```
salt --args-separator=:: '*' some.fun,test.echo params with , comma :: foo
```

## 4.2.2 CLI Completion

Shell completion scripts for the Salt CLI are available in the pkg Salt source directory.

# 4.3 Writing Execution Modules

Salt execution modules are the functions called by the **salt** command.

## 4.3.1 Modules Are Easy to Write!

Writing Salt execution modules is straightforward.

A Salt execution module is a Python or Cython module placed in a directory called \_modules/ at the root of the Salt fileserver. When using the default fileserver backend (i.e. *roots*), unless environments are otherwise defined in the *file\_roots* config option, the \_modules/ directory would be located in /srv/salt/\_modules on most systems.

Modules placed in \_modules / will be synced to the minions when any of the following Salt functions are called:

- state.apply
- saltutil.sync\_modules
- saltutil.sync\_all

Note that a module's default name is its filename (i.e. foo.py becomes module foo), but that its name can be overridden by using a \_\_virtual\_\_function.

If a Salt module has errors and cannot be imported, the Salt minion will continue to load without issue and the module with errors will simply be omitted.

If adding a Cython module the file must be named <modulename>.pyx so that the loader knows that the module needs to be imported as a Cython module. The compilation of the Cython module is automatic and happens when the minion starts, so only the \*.pyx file is required.

## 4.3.2 Zip Archives as Modules

Python 2.3 and higher allows developers to directly import zip archives containing Python code. By setting *en*-*able\_zip\_modules* to True in the minion config, the Salt loader will be able to import .zip files in this fashion. This allows Salt module developers to package dependencies with their modules for ease of deployment, isolation, etc.

For a user, Zip Archive modules behave just like other modules. When executing a function from a module provided as the file my\_module.zip, a user would call a function within that module as my\_module.<function>.

## **Creating a Zip Archive Module**

A Zip Archive module is structured similarly to a simple Python package. The .zip file contains a single directory with the same name as the module. The module code traditionally in <module\_name>.py goes in <module\_name>/\_\_init\_\_.py. The dependency packages are subdirectories of <module\_name>/.

Here is an example directory structure for the lumberjack module, which has two library dependencies (sleep and work) to be included.

```
modules $ ls -R lumberjack
__init__.py sleep work
lumberjack/sleep:
__init__.py
```

```
lumberjack/work:
__init__.py
```

The contents of lumberjack/\_\_init\_\_.py show how to import and use these included libraries.

```
# Libraries included in lumberjack.zip
from lumberjack import sleep, work

def is_ok(person):
    ''' Checks whether a person is really a lumberjack '''
    return sleep.all_night(person) and work.all_day(person)
```

Then, create the zip:

```
modules $ zip -r lumberjack lumberjack
 adding: lumberjack/ (stored 0%)
 adding: lumberjack/__init__.py (deflated 39%)
 adding: lumberjack/sleep/ (stored 0%)
 adding: lumberjack/sleep/__init__.py (deflated 7%)
 adding: lumberjack/work/ (stored 0%)
 adding: lumberjack/work/__init__.py (deflated 7%)
modules $ unzip -l lumberjack.zip
Archive: lumberjack.zip
 Length
            Date
                  Time
                           Name
                   ____
                           ____
       0 08-21-15 20:08 lumberjack/
      348 08-21-15 20:08 lumberjack/__init__.py
       0 08-21-15 19:53 lumberjack/sleep/
      83 08-21-15 19:53 lumberjack/sleep/__init__.py
       0 08-21-15 19:53 lumberjack/work/
      81 08-21-15 19:21 lumberjack/work/__init__.py
                           _____
     ____
                           6 files
      512
```

Once placed in *file\_roots*, Salt users can distribute and use lumberjack.zip like any other module.

```
$ sudo salt minion1 saltutil.sync_modules
minion1:
    - modules.lumberjack
$ sudo salt minion1 lumberjack.is_ok 'Michael Palin'
minion1:
    True
```

## 4.3.3 Cross Calling Execution Modules

All of the Salt execution modules are available to each other and modules can call functions available in other execution modules.

The variable \_\_salt\_\_ is packed into the modules after they are loaded into the Salt minion.

The \_\_salt\_\_ variable is a Python dictionary containing all of the Salt functions. Dictionary keys are strings representing the names of the modules and the values are the functions themselves.

Salt modules can be cross-called by accessing the value in the \_\_salt\_\_ dict:

```
def foo(bar):
    return __salt__['cmd.run'](bar)
```

This code will call the *run* function in the *cmd* module and pass the argument bar to it.

## 4.3.4 Calling Execution Modules on the Salt Master

New in version 2016.11.0.

Execution modules can now also be called via the **salt-run** command using the salt runner.

## 4.3.5 Preloaded Execution Module Data

When interacting with execution modules often it is nice to be able to read information dynamically about the minion or to load in configuration parameters for a module.

Salt allows for different types of data to be loaded into the modules by the minion.

#### **Grains Data**

The values detected by the Salt Grains on the minion are available in a dict named <u>\_\_grains\_\_</u> and can be accessed from within callable objects in the Python modules.

To see the contents of the grains dictionary for a given system in your deployment run the grains.items() function:

```
salt 'hostname' grains.items --output=pprint
```

Any value in a grains dictionary can be accessed as any other Python dictionary. For example, the grain representing the minion ID is stored in the id key and from an execution module, the value would be stored in \_\_grains\_\_['id'].

#### **Module Configuration**

Since parameters for configuring a module may be desired, Salt allows for configuration information from the minion configuration file to be passed to execution modules.

Since the minion configuration file is a YAML document, arbitrary configuration data can be passed in the minion config that is read by the modules. It is therefore **strongly** recommended that the values passed in the configuration file match the module name. A value intended for the test execution module should be named test.<value>.

The test execution module contains usage of the module configuration and the default configuration file for the minion contains the information and format used to pass data to the modules. salt.modules.test, conf/minion.

#### \_\_init\_\_ Function

If you want your module to have different execution modes based on minion configuration, you can use the \_\_init\_\_(opts) function to perform initial module setup. The parameter opts is the complete minion configuration, as also available in the \_\_opts\_\_ dict.

```
'''
Cheese module initialization example
'''
def __init__(opts):
    '''
    Allow foreign imports if configured to do so
    '''
    if opts.get('cheese.allow_foreign', False):
        _enable_foreign_products()
```

## 4.3.6 Strings and Unicode

An execution module author should always assume that strings fed to the module have already decoded from strings into Unicode. In Python 2, these will be of type `Unicode' and in Python 3 they will be of type str. Calling from a state to other Salt sub-systems, should pass Unicode (or bytes if passing binary data). In the rare event that a state needs to write directly to disk, Unicode should be encoded to a string immediately before writing to disk. An author may use <code>\_\_salt\_system\_encoding\_\_</code> to learn what the encoding type of the system is. For example, `my\_string'.encode(\_\_salt\_system\_encoding\_\_').

## 4.3.7 Outputter Configuration

Since execution module functions can return different data, and the way the data is printed can greatly change the presentation, Salt allows for a specific outputter to be set on a function-by-function basis.

This is done be declaring an \_\_outputter\_\_ dictionary in the global scope of the module. The \_\_outputter\_\_ dictionary contains a mapping of function names to Salt *outputters*.

```
__outputter__ = {
    'run': 'txt'
}
```

This will ensure that the txt outputter is used to display output from the run function.

## 4.3.8 Virtual Modules

Virtual modules let you override the name of a module in order to use the same name to refer to one of several similar modules. The specific module that is loaded for a virtual name is selected based on the current platform or environment.

For example, packages are managed across platforms using the pkg module. pkg is a virtual module name that is an alias for the specific package manager module that is loaded on a specific system (for example, *yumpkg* on RHEL/CentOS systems, and *aptpkg* on Ubuntu).

Virtual module names are set using the \_\_virtual\_\_ function and the virtual name.

## 4.3.9 \_\_virtual\_\_ Function

The \_\_virtual\_\_ function returns either a string, True, False, or False with an *error string*. If a string is returned then the module is loaded using the name of the string as the virtual name. If True is returned the module is loaded using the current module name. If False is returned the module is not loaded. False lets the module perform system checks and prevent loading if dependencies are not met.

Since \_\_virtual\_\_ is called before the module is loaded, \_\_salt\_\_ will be unreliable as not all modules will be available at this point in time. The \_\_pillar and \_\_grains\_\_ ``*dunder'' dictionaries* are available however.

Note: Modules which return a string from \_\_virtual\_\_ that is already used by a module that ships with Salt will\_override\_ the stock module.

### Returning Error Information from \_\_virtual\_\_

Optionally, Salt plugin modules, such as execution, state, returner, beacon, etc. modules may additionally return a string containing the reason that a module could not be loaded. For example, an execution module called cheese and a corresponding state module also called cheese, both depending on a utility called enzymes should have \_\_virtual\_\_ functions that handle the case when the dependency is unavailable.

```
. . .
Cheese execution (or returner/beacon/etc.) module
111
try:
    import enzymes
    HAS_ENZYMES = True
except ImportError:
    HAS_ENZYMES = False
def __virtual__():
    . . .
    only load cheese if enzymes are available
    111
    if HAS_ENZYMES:
        return 'cheese'
    else:
        return False, 'The cheese execution module cannot be loaded: enzymes⊠
→unavailable.'
def slice():
    pass
. . .
Cheese state module. Note that this works in state modules because it is
```

```
guaranteed that execution modules are loaded first
'''
def __virtual__():
    '''
    only load cheese if enzymes are available
    '''
    # predicate loading of the cheese state on the corresponding execution module
    if 'cheese.slice' in __salt__:
        return 'cheese'
    else:
        return False, 'The cheese state module cannot be loaded: enzymes unavailable.'
```

### Examples

The package manager modules are among the best examples of using the \_\_virtual\_\_ function. A table of all the virtual pkg modules can be found *here*.

### **Overriding Virtual Module Providers**

Salt often uses OS grains (os, osrelease, os\_family, etc.) to determine which module should be loaded as the virtual module for pkg, service, etc. Sometimes this OS detection is incomplete, with new distros popping up, existing distros changing init systems, etc. The virtual modules likely to be affected by this are in the list below (click each item for more information):

- pkg
- service
- user
- shadow
- group

If Salt is using the wrong module for one of these, first of all, please report it on the issue tracker, so that this issue can be resolved for a future release. To make it easier to troubleshoot, please also provide the *grains.items* output, taking care to redact any sensitive information.

Then, while waiting for the SaltStack development team to fix the issue, Salt can be made to use the correct module using the *providers* option in the minion config file:

providers: service: systemd pkg: aptpkg

The above example will force the minion to use the *systemd* module to provide service management, and the *aptpkg* module to provide package management.

### **Logging Restrictions**

As a rule, logging should not be done anywhere in a Salt module before it is loaded. This rule apples to all code that would run before the \_\_virtual\_\_() function, as well as the code within the \_\_virtual\_\_() function itself.

If logging statements are made before the virtual function determines if the module should be loaded, then those logging statements will be called repeatedly. This clutters up log files unnecessarily.

Exceptions may be considered for logging statements made at the trace level. However, it is better to provide the necessary information by another means. One method is to *return error information* in the \_\_virtual\_\_() function.

## 4.3.10 \_\_virtualname\_\_

\_\_virtualname\_\_ is a variable that is used by the documentation build system to know the virtual name of a module without calling the \_\_virtual\_\_ function. Modules that return a string from the \_\_virtual\_\_ function must also set the \_\_virtualname\_\_ variable.

To avoid setting the virtual name string twice, you can implement \_\_virtual\_\_ to return the value set for \_\_virtualname\_\_ using a pattern similar to the following:

```
# Define the module's virtual name
___virtualname__ = 'pkg'
def __virtual__():
    '''
    Confine this module to Mac OS with Homebrew.
    '''
    if salt.utils.path.which('brew') and __grains__['os'] == 'MacOS':
        return __virtualname__
    return False
```

The \_\_virtual\_\_() function can return a True or False boolean, a tuple, or a string. If it returns a True value, this \_\_virtualname\_\_ module-level attribute can be set as seen in the above example. This is the string that the module should be referred to as.

When \_\_virtual\_\_() returns a tuple, the first item should be a boolean and the second should be a string. This is typically done when the module should not load. The first value of the tuple is False and the second is the error message to display for why the module did not load.

For example:

### 4.3.11 Documentation

Salt execution modules are documented. The sys.doc() function will return the documentation for all available modules:

salt '\*' sys.doc

The sys.doc function simply prints out the docstrings found in the modules; when writing Salt execution modules, please follow the formatting conventions for docstrings as they appear in the other modules.

#### **Adding Documentation to Salt Modules**

It is strongly suggested that all Salt modules have documentation added.

To add documentation add a Python docstring to the function.

```
def spam(eggs):
    '''
    A function to make some spam with eggs!
    CLI Example::
        salt '*' test.spam eggs
```

return eggs

...

Now when the sys.doc call is executed the docstring will be cleanly returned to the calling terminal.

Documentation added to execution modules in docstrings will automatically be added to the online web-based documentation.

#### Add Execution Module Metadata

When writing a Python docstring for an execution module, add information about the module using the following field lists:

:maintainer:	Thomas Hatch <thatch@saltstack.com, <shouse@saltstack.com="" house="" seth=""></thatch@saltstack.com,>							
:maturity:	new							
:depends:	python-mysqldb							
:platform:	all							

The maintainer field is a comma-delimited list of developers who help maintain this module.

The maturity field indicates the level of quality and testing for this module. Standard labels will be determined.

The depends field is a comma-delimited list of modules that this module depends on.

The platform field is a comma-delimited list of platforms that this module is known to run on.

## 4.3.12 Log Output

You can call the logger from custom modules to write messages to the minion logs. The following code snippet demonstrates writing log messages:

```
import logging
```

```
log = logging.getLogger(__name__)
```

```
log.info('Here is Some Information')
log.warning('You Should Not Do That')
log.error('It Is Busted')
```

## 4.3.13 Aliasing Functions

Sometimes one wishes to use a function name that would shadow a python built-in. A common example would be set(). To support this, append an underscore to the function definition, def set\_():, and use the \_\_func\_alias\_\_ feature to provide an alias to the function.

\_\_func\_alias\_\_ is a dictionary where each key is the name of a function in the module, and each value is a string representing the alias for that function. When calling an aliased function from a different execution module, state module, or from the cli, the alias name should be used.

```
__func_alias__ = {
    'set_': 'set',
    'list_': 'list',
}
```

## 4.3.14 Private Functions

In Salt, Python callable objects contained within an execution module are made available to the Salt minion for use. The only exception to this rule is a callable object with a name starting with an underscore \_.

### **Objects Loaded Into the Salt Minion**

```
def foo(bar):
    return bar
```

**Objects NOT Loaded into the Salt Minion** 

```
def _foobar(baz): # Preceded with an _
    return baz
cheese = {} # Not a callable Python object
```

## 4.3.15 Useful Decorators for Modules

### **Depends Decorator**

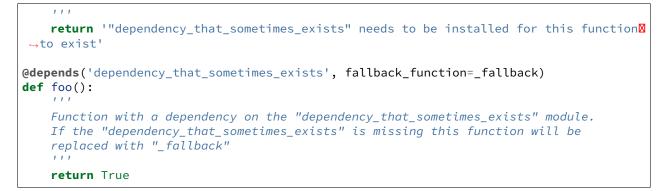
When writing execution modules there are many times where some of the module will work on all hosts but some functions have an external dependency, such as a service that needs to be installed or a binary that needs to be present on the system.

Instead of trying to wrap much of the code in large try/except blocks, a decorator can be used.

If the dependencies passed to the decorator don't exist, then the salt minion will remove those functions from the module on that host.

If a fallback\_function is defined, it will replace the function instead of removing it

```
import logging
from salt.utils.decorators import depends
log = logging.getLogger(__name__)
try:
    import dependency_that_sometimes_exists
except ImportError as e:
    log.trace('Failed to import dependency_that_sometimes_exists: {0}'.format(e))
@depends('dependency_that_sometimes_exists')
def foo():
    ...
    Function with a dependency on the "dependency_that_sometimes_exists" module,
    if the "dependency_that_sometimes_exists" is missing this function will not exist
    1.1
    return True
def _fallback():
    111
    Fallback function for the depends decorator to replace a function with
```



In addition to global dependencies the depends decorator also supports raw booleans.

```
from salt.utils.decorators import depends
HAS_DEP = False
try:
    import dependency_that_sometimes_exists
    HAS_DEP = True
except ImportError:
    pass
@depends(HAS_DEP)
def foo():
    return True
```

# 4.4 Executors

Executors are used by minion to execute module functions. Executors can be used to modify the functions behavior, do any pre-execution steps or execute in a specific way like sudo executor.

Executors could be passed as a list and they will be used one-by-one in the order. If an executor returns None the next one will be called. If an executor returns non-None the execution sequence is terminated and the returned value is used as a result. It's a way executor could control modules execution working as a filter. Note that executor could actually not execute the function but just do something else and return None like splay executor does. In this case some other executor have to be used as a final executor that will actually execute the function. See examples below.

Executors list could be passed by minion config file in the following way:

```
module_executors:
    - splay
    - direct_call
splaytime: 30
```

The same could be done by command line:

And the same command called via netapi will look like this:

```
curl -sSk https://localhost:8000 \
    -H 'Accept: application/x-yaml' \
    -H 'X-Auth-Token: 697adbdc8fe971d09ae4c2a3add7248859c87079' \
    -H 'Content-type: application/json' \
    -d '[{
        "client": "local",
        "tgt": "*",
        "fun": "test.ping",
        "module_executors": ["splay", "direct_call"],
        "executor_opts": {"splaytime": 10}
        }]'
```

See also:

The full list of executors

## 4.4.1 Writing Salt Executors

A Salt executor is written in a similar manner to a Salt execution module. Executor is a python module placed into the executors folder and containing the execute function with the following signature:

	kwargs)	args,	func,	data,	(opts,	execute	def
--	---------	-------	-------	-------	--------	---------	-----

Where the args are:

opts: Dictionary containing the minion configuration options

- data: Dictionary containing the load data including executor\_opts passed via cmdline/API.
- func, args, kwargs: Execution module function to be executed and it's arguments. For instance the simplest direct\_call executor just runs it as func(\*args,\*\*kwargs).
- **Returns**: None if the execution sequence must be continued with the next executor. Error string or execution result if the job is done and execution must be stopped.

Specific options could be passed to the executor via minion config or via executor\_opts argument. For instance to access splaytime option set by minion config executor should access opts.get('splaytime'). To access the option set by commandline or API data.get('executor\_opts',{}).get('splaytime') should be used. So if an option is safe and must be accessible by user executor should check it in both places, but if an option is unsafe it should be read from the only config ignoring the passed request data.

# **Configuration Management**

Salt contains a robust and flexible configuration management framework, which is built on the remote execution core. This framework executes on the minions, allowing effortless, simultaneous configuration of tens of thousands of hosts, by rendering language specific state files. The following links provide resources to learn more about state and renderers.

States Express the state of a host using small, easy to read, easy to understand configuration files. *No programming required.* 

Full list of states Contains: list of install packages, create users, transfer files, start services, and so on.

Pillar System Contains: description of Salt's Pillar system.

- *Highstate data structure* Contains: a dry vocabulary and technical representation of the configuration format that states represent.
- *Writing states* Contains: a guide on how to write Salt state modules, easily extending Salt to directly manage more software.

**Note:** Salt execution modules are different from state modules and cannot be called as a state in an SLS file. In other words, this will not work:

```
moe:
    user.rename:
    - new_name: larry
    - onlyif: id moe
```

You must use the *module* states to call execution modules directly. Here's an example:

```
rename_moe:
module.run:
- m_name: moe
- new_name: larry
- onlyif: id moe
```

**Renderers** Renderers use state configuration files written in a variety of languages, templating engines, or files. Salt's configuration management system is, under the hood, language agnostic.

- *Full list of renderers* Contains: a list of renderers. YAML is one choice, but many systems are available, from alternative templating engines to the PyDSL language for rendering sls formulas.
- *Renderers* Contains: more information about renderers. Salt states are only concerned with the ultimate highstate data structure, not how the data structure was created.

# 5.1 How Do I Use Salt States?

Simplicity, Simplicity, Simplicity

Many of the most powerful and useful engineering solutions are founded on simple principles. Salt States strive to do just that: K.I.S.S. (Keep It Stupidly Simple)

The core of the Salt State system is the SLS, or SaLt State file. The SLS is a representation of the state in which a system should be in, and is set up to contain this data in a simple format. This is often called configuration management.

Note: This is just the beginning of using states, make sure to read up on pillar Pillar next.

## 5.1.1 It is All Just Data

Before delving into the particulars, it will help to understand that the SLS file is just a data structure under the hood. While understanding that the SLS is just a data structure isn't critical for understanding and making use of Salt States, it should help bolster knowledge of where the real power is.

SLS files are therefore, in reality, just dictionaries, lists, strings, and numbers. By using this approach Salt can be much more flexible. As one writes more state files, it becomes clearer exactly what is being written. The result is a system that is easy to understand, yet grows with the needs of the admin or developer.

## 5.1.2 The Top File

The example SLS files in the below sections can be assigned to hosts using a file called **top.sls**. This file is described in-depth *here*.

## 5.1.3 Default Data - YAML

By default Salt represents the SLS data in what is one of the simplest serialization formats available - YAML.

A typical SLS file will often look like this in YAML:

**Note:** These demos use some generic service and package names, different distributions often use different names for packages and services. For instance *apache* should be replaced with *httpd* on a Red Hat system. Salt uses the name of the init script, systemd name, upstart name etc. based on what the underlying service management for the platform. To get a list of the available service names on a platform execute the service.get\_all salt function.

Information on how to make states work with multiple distributions is later in the tutorial.

```
apache:
pkg.installed: []
service.running:
- require:
- pkg: apache
```

This SLS data will ensure that the package named apache is installed, and that the apache service is running. The components can be explained in a simple way.

The first line is the ID for a set of data, and it is called the ID Declaration. This ID sets the name of the thing that needs to be manipulated.

The second and third lines contain the state module function to be run, in the format <state\_module>.<function>. The pkg.installed state module function ensures that a software package is installed via the system's native package manager. The service.running state module function ensures that a given system daemon is running.

Finally, on line five, is the word require. This is called a Requisite Statement, and it makes sure that the Apache service is only started after a successful installation of the apache package.

## 5.1.4 Adding Configs and Users

When setting up a service like an Apache web server, many more components may need to be added. The Apache configuration file will most likely be managed, and a user and group may need to be set up.

```
apache:
 pkg.installed: []
 service.running:
    - watch:
      - pkg: apache
      - file: /etc/httpd/conf/httpd.conf
      - user: apache
 user.present:
    - uid: 87
    - gid: 87
    - home: /var/www/html
    - shell: /bin/nologin
    - require:
      - group: apache
 group.present:
    - gid: 87
    - require:
      - pkg: apache
/etc/httpd/conf/httpd.conf:
  file.managed:
    - source: salt://apache/httpd.conf
    - user: root
    - group: root
    - mode: 644
```

This SLS data greatly extends the first example, and includes a config file, a user, a group and new requisite statement: watch.

Adding more states is easy, since the new user and group states are under the Apache ID, the user and group will be the Apache user and group. The require statements will make sure that the user will only be made after the group, and that the group will be made only after the Apache package is installed.

Next, the require statement under service was changed to watch, and is now watching 3 states instead of just one. The watch statement does the same thing as require, making sure that the other states run before running the state with a watch, but it adds an extra component. The watch statement will run the state's watcher function for any changes to the watched states. So if the package was updated, the config file changed, or the user uid modified, then the service state's watcher will be run. The service state's watcher just restarts the service, so in this case, a change in the config file will also trigger a restart of the respective service.

## 5.1.5 Moving Beyond a Single SLS

When setting up Salt States in a scalable manner, more than one SLS will need to be used. The above examples were in a single SLS file, but two or more SLS files can be combined to build out a State Tree. The above example also references a file with a strange source - salt://apache/httpd.conf. That file will need to be available as well.

The SLS files are laid out in a directory structure on the Salt master; an SLS is just a file and files to download are just files.

The Apache example would be laid out in the root of the Salt file server like this:

```
apache/init.sls
apache/httpd.conf
```

So the httpd.conf is just a file in the apache directory, and is referenced directly.

#### Do not use dots in SLS file names or their directories

The initial implementation of *top.sls* and *Include declaration* followed the python import model where a slash is represented as a period. This means that a SLS file with a period in the name (besides the suffix period) can not be referenced. For example, webserver\_1.0.sls is not referenceable because webserver\_1.0 would refer to the directory/file webserver\_1/0.sls

The same applies for any subdirectories, this is especially `tricky' when git repos are created. Another command that typically can't render it's output is `state.show\_sls` of a file in a path that contains a dot.

But when using more than one single SLS file, more components can be added to the toolkit. Consider this SSH example:

ssh/init.sls:

ssh/server.sls:

```
include:
    - ssh
openssh-server:
    pkg.installed
sshd:
    service.running:
    - require:
        - pkg: openssh-client
        - pkg: openssh-server
        - file: /etc/ssh/banner
```

```
- file: /etc/ssh/sshd_config
/etc/ssh/sshd_config:
 file.managed:
    - user: root
    - group: root
    - mode: 644
    - source: salt://ssh/sshd_config
    - require:
      - pkg: openssh-server
/etc/ssh/banner:
 file:
    - managed
    - user: root
    - group: root
    - mode: 644
    - source: salt://ssh/banner
    - require:
      - pkg: openssh-server
```

**Note:** Notice that we use two similar ways of denoting that a file is managed by Salt. In the */etc/ssh/sshd\_config* state section above, we use the *file.managed* state declaration whereas with the */etc/ssh/banner* state section, we use the *file* state declaration and add a *managed* attribute to that state declaration. Both ways produce an identical result; the first way -- using *file.managed* -- is merely a shortcut.

Now our State Tree looks like this:

```
apache/init.sls
apache/httpd.conf
ssh/init.sls
ssh/server.sls
ssh/banner
ssh/ssh_config
ssh/sshd_config
```

This example now introduces the include statement. The include statement includes another SLS file so that components found in it can be required, watched or as will soon be demonstrated - extended.

The include statement allows for states to be cross linked. When an SLS has an include statement it is literally extended to include the contents of the included SLS files.

Note that some of the SLS files are called init.sls, while others are not. More info on what this means can be found in the *States Tutorial*.

## 5.1.6 Extending Included SLS Data

Sometimes SLS data needs to be extended. Perhaps the apache service needs to watch additional resources, or under certain circumstances a different file needs to be placed.

In these examples, the first will add a custom banner to ssh and the second will add more watchers to apache to include mod\_python.

```
ssh/custom-server.sls:
```

```
include:
  - ssh.server
extend:
  /etc/ssh/banner:
    file:
       - source: salt://ssh/custom-banner
```

python/mod\_python.sls:

```
include:
    - apache
extend:
    apache:
        service:
        - watch:
        - pkg: mod_python
mod_python:
    pkg.installed
```

The custom-server.sls file uses the extend statement to overwrite where the banner is being downloaded from, and therefore changing what file is being used to configure the banner.

In the new mod\_python SLS the mod\_python package is added, but more importantly the apache service was extended to also watch the mod\_python package.

### Using extend with require or watch

The extend statement works differently for require or watch. It appends to, rather than replacing the requisite component.

## 5.1.7 Understanding the Render System

Since SLS data is simply that (data), it does not need to be represented with YAML. Salt defaults to YAML because it is very straightforward and easy to learn and use. But the SLS files can be rendered from almost any imaginable medium, so long as a renderer module is provided.

The default rendering system is the yaml\_jinja renderer. The yaml\_jinja renderer will first pass the template through the Jinja2 templating system, and then through the YAML parser. The benefit here is that full programming constructs are available when creating SLS files.

Other renderers available are yaml\_mako and yaml\_wempy which each use the Mako or Wempy templating system respectively rather than the jinja templating system, and more notably, the pure Python or py, pydsl & pyobjects renderers. The py renderer allows for SLS files to be written in pure Python, allowing for the utmost level of flexibility and power when preparing SLS data; while the *pydsl* renderer provides a flexible, domain-specific language for authoring SLS data in Python; and the *pyobjects* renderer gives you a ``Pythonic'' interface to building state data.

```
Note: The templating engines described above aren't just available in SLS files. They can also be used in file.managed states, making file management much more dynamic and flexible. Some examples for using templates in managed files can be found in the documentation for the file state, as well as the MooseFS example
```

below.

### Getting to Know the Default - yaml\_jinja

The default renderer - yaml\_jinja, allows for use of the jinja templating system. A guide to the Jinja templating system can be found here: http://jinja.pocoo.org/docs

When working with renderers a few very useful bits of data are passed in. In the case of templating engine based renderers, three critical components are available, salt, grains, and pillar. The salt object allows for any Salt function to be called from within the template, and grains allows for the Grains to be accessed from within the template. A few examples:

apache/init.sls:

```
apache:
 pkg.installed:
    {% if grains['os'] == 'RedHat'%}
    - name: httpd
    {% endif %}
 service.running:
    {% if grains['os'] == 'RedHat'%}
    - name: httpd
    {% endif %}
    - watch:
      - pkg: apache
      - file: /etc/httpd/conf/httpd.conf
      - user: apache
 user.present:
   - uid: 87
    - gid: 87
   - home: /var/www/html
    - shell: /bin/nologin
    - require:
      - group: apache
 group.present:
    - gid: 87
    - require:
      - pkg: apache
/etc/httpd/conf/httpd.conf:
 file.managed:
    - source: salt://apache/httpd.conf
    - user: root
    - group: root
    - mode: 644
```

This example is simple. If the os grain states that the operating system is Red Hat, then the name of the Apache package and service needs to be httpd. A more aggressive way to use Jinja can be found here, in a module to set up a MooseFS distributed filesystem chunkserver:

moosefs/chunk.sls:

```
include:
    - moosefs
{% for mnt in salt['cmd.run']('ls /dev/data/moose*').split() %}
/mnt/moose{{ mnt[-1] }}:
```

```
mount.mounted:
    - device: {{ mnt }}
    - fstype: xfs
    - mkmnt: True
  file.directory:
    - user: mfs
    - group: mfs
    - require:
      - user: mfs
      - group: mfs
{% endfor %}
/etc/mfshdd.cfg:
  file.managed:
    - source: salt://moosefs/mfshdd.cfg
    - user: root
    - group: root
    - mode: 644
    - template: jinja
    - require:
      - pkg: mfs-chunkserver
/etc/mfschunkserver.cfg:
  file.managed:
    - source: salt://moosefs/mfschunkserver.cfg
    - user: root
    - group: root
    - mode: 644
    - template: jinja
    - require:
      - pkg: mfs-chunkserver
mfs-chunkserver:
  pkg.installed: []
mfschunkserver:
  service.running:
    - require:
{% for mnt in salt['cmd.run']('ls /dev/data/moose*') %}
      - mount: /mnt/moose{{ mnt[-1] }}
      - file: /mnt/moose{{ mnt[-1] }}
{% endfor %}
      - file: /etc/mfschunkserver.cfg
      - file: /etc/mfshdd.cfg
      - file: /var/lib/mfs
```

This example shows much more of the available power of Jinja. Multiple for loops are used to dynamically detect available hard drives and set them up to be mounted, and the salt object is used multiple times to call shell commands to gather data.

### Introducing the Python, PyDSL, and the Pyobjects Renderers

Sometimes the chosen default renderer might not have enough logical power to accomplish the needed task. When this happens, the Python renderer can be used. Normally a YAML renderer should be used for the majority of SLS files, but an SLS file set to use another renderer can be easily added to the tree.

This example shows a very basic Python SLS file:

#### python/django.sls:

```
#!py
def run():
    '''
    Install the django package
    '''
    return {'include': ['python'],
        'django': {'pkg': ['installed']}}
```

This is a very simple example; the first line has an SLS shebang that tells Salt to not use the default renderer, but to use the py renderer. Then the run function is defined, the return value from the run function must be a Salt friendly data structure, or better known as a Salt *HighState data structure*.

Alternatively, using the *pydsl* renderer, the above example can be written more succinctly as:

```
#!pydsl
include('python', delayed=True)
state('django').pkg.installed()
```

The *pyobjects* renderer provides an ``Pythonic'' object based approach for building the state data. The above example could be written as:

```
#!pyobjects
include('python')
Pkg.installed("django")
```

These Python examples would look like this if they were written in YAML:

```
include:
    - python
django:
    pkg.installed
```

This example clearly illustrates that; one, using the YAML renderer by default is a wise decision and two, unbridled power can be obtained where needed by using a pure Python SLS.

### **Running and Debugging Salt States**

Once the rules in an SLS are ready, they should be tested to ensure they work properly. To invoke these rules, simply execute salt '\*' state.apply on the command line. If you get back only hostnames with a : after, but no return, chances are there is a problem with one or more of the sls files. On the minion, use the salt-call command to examine the output for errors:

```
salt-call state.apply -l debug
```

This should help troubleshoot the issue. The minion can also be started in the foreground in debug mode by running salt-minion -l debug.

### 5.1.8 Next Reading

With an understanding of states, the next recommendation is to become familiar with Salt's pillar interface:

Pillar Walkthrough

# 5.2 States tutorial, part 1 - Basic Usage

The purpose of this tutorial is to demonstrate how quickly you can configure a system to be managed by Salt States. For detailed information about the state system please refer to the full *states reference*.

This tutorial will walk you through using Salt to configure a minion to run the Apache HTTP server and to ensure the server is running.

**Before continuing** make sure you have a working Salt installation by following the *Installation* and the *configuration* instructions.

#### Stuck?

There are many ways to get help from the Salt community including our mailing list and our IRC channel #salt.

### 5.2.1 Setting up the Salt State Tree

States are stored in text files on the master and transferred to the minions on demand via the master's File Server. The collection of state files make up the State Tree.

To start using a central state system in Salt, the Salt File Server must first be set up. Edit the master config file (*file\_roots*) and uncomment the following lines:

```
file_roots:
base:
- /srv/salt
```

Note: If you are deploying on FreeBSD via ports, the file\_roots path defaults to /usr/local/etc/salt/states.

Restart the Salt master in order to pick up this change:

pkill salt-master salt-master -d

### 5.2.2 Preparing the Top File

On the master, in the directory uncommented in the previous step, (/srv/salt by default), create a new file called *top.sls* and add the following:

The *top file* is separated into environments (discussed later). The default environment is base. Under the base environment a collection of minion matches is defined; for now simply specify all hosts (\*).

**Targeting minions** 

The expressions can use any of the targeting mechanisms used by Salt - minions can be matched by glob, PCRE regular expression, or by *grains*. For example:

```
base:
    'os:Fedora':
    - match: grain
    - webserver
```

## 5.2.3 Create an **sls** file

In the same directory as the *top file*, create a file named webserver.sls, containing the following:

apache:	# ID declaration
pkg:	# state declaration
- installed	# function declaration

The first line, called the *ID declaration*, is an arbitrary identifier. In this case it defines the name of the package to be installed.

Note: The package name for the Apache httpd web server may differ depending on OS or distro - for example, on Fedora it is httpd but on Debian/Ubuntu it is apache2.

The second line, called the *State declaration*, defines which of the Salt States we are using. In this example, we are using the *pkg* state to ensure that a given package is installed.

The third line, called the *Function declaration*, defines which function in the *pkg* state module to call.

#### Renderers

States **sls** files can be written in many formats. Salt requires only a simple data structure and is not concerned with how that data structure is built. Templating languages and DSLs are a dime-a-dozen and everyone has a favorite.

Building the expected data structure is the job of Salt *Renderers* and they are dead-simple to write.

In this tutorial we will be using YAML in Jinja2 templates, which is the default format. The default can be changed by editing *renderer* in the master configuration file.

#### 5.2.4 Install the package

Next, let's run the state we created. Open a terminal on the master and run:

salt '\*' state.apply

Our master is instructing all targeted minions to run *state.apply*. When this function is executed without any SLS targets, a minion will download the *top file* and attempt to match the expressions within it. When the minion does match an expression the modules listed for it will be downloaded, compiled, and executed.

Note: This action is referred to as a ``highstate", and can be run using the state.highstate function. However, to make the usage easier to understand (``highstate" is not necessarily an intuitive name), a state.apply function was added in version 2015.5.0, which when invoked without any SLS names will trigger a highstate. state.highstate still exists and can be used, but the documentation (as can be seen above) has been updated
to reference state.apply, so keep the following in mind as you read the documentation:

- state.apply invoked without any SLS names will run state.highstate
- state.apply invoked with SLS names will run state.sls

Once completed, the minion will report back with a summary of all actions taken and all changes made.

**Warning**: If you have created *custom grain modules*, they will not be available in the top file until after the first *highstate*. To make custom grains available on a minion's first *highstate*, it is recommended to use *this example* to ensure that the custom grains are synced when the minion starts.

#### **SLS File Namespace**

Note that in the *example* above, the SLS file webserver.sls was referred to simply as webserver. The namespace for SLS files when referenced in *top.sls* or an *Include declaration* follows a few simple rules:

- 1. The .sls is discarded (i.e. webserver.sls becomes webserver).
- 2. Subdirectories can be used for better organization.
  - (a) Each subdirectory is represented with a dot (following the Python import model) in Salt states and on the command line . webserver/dev.sls on the filesystem is referred to as webserver.dev in Salt
  - (b) Because slashes are represented as dots, SLS files can not contain dots in the name (other than the dot for the SLS suffix). The SLS file webserver\_1.0.sls can not be matched, and webserver\_1.0 would match the directory/file webserver\_1/0.sls
- 3. A file called init.sls in a subdirectory is referred to by the path of the directory. So, web-server/init.sls is referred to as webserver.
- 4. If both webserver.sls and webserver/init.sls happen to exist, webserver/init.sls will be ignored and webserver.sls will be the file referred to as webserver.

#### Troubleshooting Salt

If the expected output isn't seen, the following tips can help to narrow down the problem.

Turn up logging Salt can be quite chatty when you change the logging setting to debug:

salt-minion -l debug

**Run the minion in the foreground** By not starting the minion in daemon mode (-d) one can view any output from the minion as it works:

salt-minion

Increase the default timeout value when running **salt**. For example, to change the default timeout to 60 seconds:

#### salt -t 60

For best results, combine all three:

```
salt-minion -l debug # On the minion
salt '*' state.apply -t 60 # On the master
```

### 5.2.5 Next steps

This tutorial focused on getting a simple Salt States configuration working. *Part 2* will build on this example to cover more advanced sls syntax and will explore more of the states that ship with Salt.

## 5.3 States tutorial, part 2 - More Complex States, Requisites

Note: This tutorial builds on topics covered in *part 1*. It is recommended that you begin there.

In the *last part* of the Salt States tutorial we covered the basics of installing a package. We will now modify our webserver.sls file to have requirements, and use even more Salt States.

### 5.3.1 Call multiple States

You can specify multiple *State declaration* under an *ID declaration*. For example, a quick modification to our webserver.sls to also start Apache if it is not running:

```
1
2
3
4
```

```
apache:
pkg.installed: []
service.running:
- require:
- pkg: apache
```

Try stopping Apache before running state.apply once again and observe the output.

**Note:** For those running RedhatOS derivatives (Centos, AWS), you will want to specify the service name to be httpd. More on state service here, *service state*. With the example above, just add ``- name: httpd" above the require line and with the same spacing.

### 5.3.2 Require other states

We now have a working installation of Apache so let's add an HTML file to customize our website. It isn't exactly useful to have a website without a webserver so we don't want Salt to install our HTML file until Apache is installed and running. Include the following at the bottom of your webserver/init.sls file:

```
apache:
1
     pkg.installed: []
2
     service.running:
3
       - require:
4
         - pkg: apache
5
6
   /var/www/index.html:
                                                   # ID declaration
7
     file:
                                                   # state declaration
```

9	- managed	# function
10	- source: salt://webserver/index.html	# function arg
11	- require:	<pre># requisite declaration</pre>
12	– pkg: apache	<i># requisite reference</i>

line 7 is the *ID declaration*. In this example it is the location we want to install our custom HTML file. (Note: the default location that Apache serves may differ from the above on your OS or distro. /srv/www could also be a likely place to look.)

Line 8 the State declaration. This example uses the Salt file state.

Line 9 is the *Function declaration*. The *managed function* will download a file from the master and install it in the location specified.

Line 10 is a *Function arg declaration* which, in this example, passes the source argument to the *managed func-tion*.

Line 11 is a *Requisite declaration*.

Line 12 is a *Requisite reference* which refers to a state and an ID. In this example, it is referring to the ID declaration from our example in *part 1*. This declaration tells Salt not to install the HTML file until Apache is installed.

Next, create the index.html file and save it in the webserver directory:

Last, call state.apply again and the minion will fetch and execute the *highstate* as well as our HTML file from the master using Salt's File Server:

```
salt '*' state.apply
```

Verify that Apache is now serving your custom HTML.

#### require vs. watch

There are two *Requisite declaration*, "require", and "watch". Not every state supports "watch". The *service state* does support "watch" and will restart a service based on the watch condition.

For example, if you use Salt to install an Apache virtual host configuration file and want to restart Apache whenever that file is changed you could modify our Apache example from earlier as follows:

```
/etc/httpd/extra/httpd-vhosts.conf:
file.managed:
    - source: salt://webserver/httpd-vhosts.conf
apache:
    pkg.installed: []
    service.running:
        - watch:
        - file: /etc/httpd/extra/httpd-vhosts.conf
        - require:
        - pkg: apache
```

If the pkg and service names differ on your OS or distro of choice you can specify each one separately using a *Name declaration* which explained in *Part 3*.

#### 5.3.3 Next steps

In *part 3* we will discuss how to use includes, extends, and templating to make a more complete State Tree configuration.

## 5.4 States tutorial, part 3 - Templating, Includes, Extends

Note: This tutorial builds on topics covered in part 1 and part 2. It is recommended that you begin there.

This part of the tutorial will cover more advanced templating and configuration techniques for sls files.

### 5.4.1 Templating SLS modules

SLS modules may require programming logic or inline execution. This is accomplished with module templating. The default module templating system used is Jinja2 and may be configured by changing the *renderer* value in the master config.

All states are passed through a templating system when they are initially read. To make use of the templating system, simply add some templating markup. An example of an sls module with templating markup may look like this:

```
{% for usr in ['moe','larry','curly'] %}
{{ usr }}:
    user.present
{% endfor %}
```

This templated sls file once generated will look like this:

```
moe:
   user.present
larry:
   user.present
curly:
   user.present
```

Here's a more complex example:

```
# Comments in yaml start with a hash symbol.
# Since jinja rendering occurs before yaml parsing, if you want to include jinja
# in the comments you may need to escape them using 'jinja' comments to prevent
# jinja from trying to render something which is not well-defined jinja.
# e.g.
# {# iterate over the Three Stooges using a {% for %}..{% endfor %} loop
# with the iterator variable {{ usr }} becoming the state ID. #}
{% for usr in 'moe','larry','curly' %}
{{ usr }}:
    group:
        - present
    user:
```

```
- present
- gid_from_name: True
- require:
- group: {{ usr }}
{% endfor %}
```

## 5.4.2 Using Grains in SLS modules

Often times a state will need to behave differently on different systems. *Salt grains* objects are made available in the template context. The *grains* can be used from within sls modules:

```
apache:
    pkg.installed:
        {% if grains['os'] == 'RedHat' %}
        - name: httpd
        {% elif grains['os'] == 'Ubuntu' %}
        - name: apache2
        {% endif %}
```

## 5.4.3 Using Environment Variables in SLS modules

You can use salt['environ.get']('VARNAME') to use an environment variable in a Salt state.

```
MYENVVAR="world" salt-call state.template test.sls
```

```
Create a file with contents from an environment variable:
    file.managed:
        - name: /tmp/hello
        - contents: {{ salt['environ.get']('MYENVVAR') }}
```

Error checking:

```
{% set myenvvar = salt['environ.get']('MYENVVAR') %}
{% if myenvvar %}
Create a file with contents from an environment variable:
    file.managed:
        - name: /tmp/hello
        - contents: {{ salt['environ.get']('MYENVVAR') }}
{% else %}
Fail - no environment passed in:
    test.fail_without_changes
{% endif %}
```

## 5.4.4 Calling Salt modules from templates

All of the Salt modules loaded by the minion are available within the templating system. This allows data to be gathered in real time on the target system. It also allows for shell commands to be run easily from within the sls modules.

The Salt module functions are also made available in the template context as salt:

The following example illustrates calling the group\_to\_gid function in the file execution module with a single positional argument called some\_group\_that\_exists.

```
moe:
    user.present:
    - gid: {{ salt['file.group_to_gid']('some_group_that_exists') }}
```

One way to think about this might be that the gid key is being assigned a value equivelent to the following python pseudo-code:

```
import salt.modules.file
file.group_to_gid('some_group_that_exists')
```

Note that for the above example to work, some\_group\_that\_exists must exist before the state file is processed by the templating engine.

Below is an example that uses the network.hw\_addr function to retrieve the MAC address for eth0:

```
salt['network.hw_addr']('eth0')
```

To examine the possible arguments to each execution module function, one can examine the *module reference documentation </ref/modules/all>*:

## 5.4.5 Advanced SLS module syntax

Lastly, we will cover some incredibly useful techniques for more complex State trees.

#### **Include declaration**

A previous example showed how to spread a Salt tree across several files. Similarly, *Requisites and Other Global State Arguments* span multiple files by using an *Include declaration*. For example:

```
python/python-libs.sls:
```

```
python-dateutil:
    pkg.installed
```

python/django.sls:

```
include:
  - python.python-libs
django:
  pkg.installed:
  - require:
  - pkg: python-dateutil
```

### **Extend declaration**

You can modify previous declarations by using an *Extend declaration*. For example the following modifies the Apache tree to also restart Apache when the vhosts file is changed:

```
apache/apache.sls:
```

```
apache:
pkg.installed
```

apache/mywebsite.sls:

```
include:
    - apache.apache
extend:
    apache:
    service:
        - running
        - watch:
        - file: /etc/httpd/extra/httpd-vhosts.conf
/etc/httpd/extra/httpd-vhosts.conf:
    file.managed:
        - source: salt://apache/httpd-vhosts.conf
```

#### Using extend with require or watch

The extend statement works differently for require or watch. It appends to, rather than replacing the requisite component.

### Name declaration

You can override the *ID declaration* by using a *Name declaration*. For example, the previous example is a bit more maintainable if rewritten as follows:

apache/mywebsite.sls:

```
include:
  - apache.apache
extend:
  apache:
    service:
    - running
    - watch:
    - file: mywebsite
mywebsite:
    file.managed:
    - name: /etc/httpd/extra/httpd-vhosts.conf
    - source: salt://apache/httpd-vhosts.conf
```

#### **Names declaration**

Even more powerful is using a *Names declaration* to override the *ID declaration* for multiple states at once. This often can remove the need for looping in a template. For example, the first example in this tutorial can be rewritten without the loop:

stooges: user.present: - names: - moe - larry - curly

### 5.4.6 Next steps

In *part 4* we will discuss how to use salt's *file\_roots* to set up a workflow in which states can be ``promoted'' from dev, to QA, to production.

## 5.5 States tutorial, part 4

Note: This tutorial builds on topics covered in part 1, part 2, and part 3. It is recommended that you begin there.

This part of the tutorial will show how to use salt's *file\_roots* to set up a workflow in which states can be ``promoted" from dev, to QA, to production.

## 5.5.1 Salt fileserver path inheritance

Salt's fileserver allows for more than one root directory per environment, like in the below example, which uses both a local directory and a secondary location shared to the salt master via NFS:

```
# In the master config file (/etc/salt/master)
file_roots:
    base:
        - /srv/salt
        - /mnt/salt-nfs/base
```

Salt's fileserver collapses the list of root directories into a single virtual environment containing all files from each root. If the same file exists at the same relative path in more than one root, then the top-most match ``wins". For example, if /srv/salt/foo.txt and /mnt/salt-nfs/base/foo.txt both exist, then salt://foo.txt will point to /srv/salt/foo.txt.

Note: When using multiple fileserver backends, the order in which they are listed in the *fileserver\_backend* parameter also matters. If both roots and git backends contain a file with the same relative path, and roots appears before git in the *fileserver\_backend* list, then the file in roots will ``win", and the file in gitfs will be ignored.

A more thorough explanation of how Salt's modular fileserver works can be found *here*. We recommend reading this.

### 5.5.2 Environment configuration

Configure a multiple-environment setup like so:

```
file_roots:
    base:
        - /srv/salt/prod
    qa:
        - /srv/salt/qa
        - /srv/salt/prod
    dev:
        - /srv/salt/dev
        - /srv/salt/qa
        - /srv/salt/qa
```

Given the path inheritance described above, files within /srv/salt/prod would be available in all environments. Files within /srv/salt/qa would be available in both qa, and dev. Finally, the files within /srv/salt/dev would only be available within the dev environment.

Based on the order in which the roots are defined, new files/states can be placed within /srv/salt/dev, and pushed out to the dev hosts for testing.

Those files/states can then be moved to the same relative path within /srv/salt/qa, and they are now available only in the dev and qa environments, allowing them to be pushed to QA hosts and tested.

Finally, if moved to the same relative path within /srv/salt/prod, the files are now available in all three environments.

## 5.5.3 Requesting files from specific fileserver environments

See *here* for documentation on how to request files from specific environments.

## 5.5.4 Practical Example

As an example, consider a simple website, installed to /var/www/foobarcom. Below is a top.sls that can be used to deploy the website:

/srv/salt/prod/top.sls:

```
base:
    'web*prod*':
    - webserver.foobarcom
qa:
    'web*qa*':
    - webserver.foobarcom
dev:
    'web*dev*':
    - webserver.foobarcom
```

Using pillar, roles can be assigned to the hosts:

/srv/pillar/top.sls:

```
base:
    'web*prod*':
    - webserver.prod
    'web*qa*':
    - webserver.qa
    'web*dev*':
    - webserver.dev
```

/srv/pillar/webserver/prod.sls:

webserver\_role: prod

/srv/pillar/webserver/qa.sls:

webserver\_role: qa

/srv/pillar/webserver/dev.sls:

webserver\_role: dev

And finally, the SLS to deploy the website:

/srv/salt/prod/webserver/foobarcom.sls:

```
{% if pillar.get('webserver_role', '') %}
/var/www/foobarcom:
    file.recurse:
        - source: salt://webserver/src/foobarcom
        - env: {{ pillar['webserver_role'] }}
        - user: www
        - group: www
        - dir_mode: 755
        - file_mode: 644
    {% endif %}
```

Given the above SLS, the source for the website should initially be placed in /srv/salt/dev/webserver/src/foobarcom.

First, let's deploy to dev. Given the configuration in the top file, this can be done using state.apply:

salt --pillar 'webserver\_role:dev' state.apply

However, in the event that it is not desirable to apply all states configured in the top file (which could be likely in more complex setups), it is possible to apply just the states for the foobarcom website, by invoking state.apply with the desired SLS target as an argument:

salt --pillar 'webserver\_role:dev' state.apply webserver.foobarcom

Once the site has been tested in dev, then the files can be moved from /srv/salt/dev/webserver/src/foobarcom to /srv/salt/qa/webserver/src/foobarcom, and deployed using the following:

salt --pillar 'webserver\_role:qa' state.apply webserver.foobarcom

Finally, once the site has been tested in qa, then the files can be moved from /srv/salt/qa/webserver/src/foobarcom to /srv/salt/prod/webserver/src/foobarcom, and deployed using the following:

salt --pillar 'webserver\_role:prod' state.apply webserver.foobarcom

Thanks to Salt's fileserver inheritance, even though the files have been moved to within /srv/salt/prod, they are still available from the same salt:// URI in both the qa and dev environments.

## 5.5.5 Continue Learning

The best way to continue learning about Salt States is to read through the *reference documentation* and to look through examples of existing state trees. Many pre-configured state trees can be found on GitHub in the saltstack-formulas collection of repositories.

If you have any questions, suggestions, or just want to chat with other people who are using Salt, we have a very active community and we'd love to hear from you.

In addition, by continuing to the *Orchestrate Runner* docs, you can learn about the powerful orchestration of which Salt is capable.

# 5.6 State System Reference

Salt offers an interface to manage the configuration or ``state" of the Salt minions. This interface is a fully capable mechanism used to enforce the state of systems from a central manager.

## 5.6.1 Mod Aggregate State Runtime Modifications

#### New in version 2014.7.0.

The mod\_aggregate system was added in the 2014.7.0 release of Salt and allows for runtime modification of the executing state data. Simply put, it allows for the data used by Salt's state system to be changed on the fly at runtime, kind of like a configuration management JIT compiler or a runtime import system. All in all, it makes Salt much more dynamic.

#### How it Works

The best example is the pkg state. One of the major requests in Salt has long been adding the ability to install all packages defined at the same time. The mod\_aggregate system makes this a reality. While executing Salt's state system, when a pkg state is reached the mod\_aggregate function in the state module is called. For pkg this function scans all of the other states that are slated to run, and picks up the references to name and pkgs, then adds them to pkgs in the first state. The result is a single call to yum, apt-get, pacman, etc as part of the first package install.

#### How to Use it

**Note:** Since this option changes the basic behavior of the state runtime, after it is enabled states should be executed using *test=True* to ensure that the desired behavior is preserved.

### In config files

The first way to enable aggregation is with a configuration option in either the master or minion configuration files. Salt will invoke mod\_aggregate the first time it encounters a state module that has aggregate support.

If this option is set in the master config it will apply to all state runs on all minions, if set in the minion config it will only apply to said minion.

Enable for all states:

state\_aggregate: True

Enable for only specific state modules:

state\_aggregate: - pkg

#### In states

The second way to enable aggregation is with the state-level aggregate keyword. In this configuration, Salt will invoke the mod\_aggregate function the first time it encounters this keyword. Any additional occurrences of the keyword will be ignored as the aggregation has already taken place.

The following example will trigger mod\_aggregate when the lamp\_stack state is processed resulting in a single call to the underlying package manager.

```
lamp_stack:
    pkg.installed:
        - pkgs:
        - php
        - mysql-client
        - aggregate: True
memcached:
    pkg.installed:
        - name: memcached
```

#### Adding mod\_aggregate to a State Module

Adding a mod\_aggregate routine to an existing state module only requires adding an additional function to the state module called mod\_aggregate.

The mod\_aggregate function just needs to accept three parameters and return the low data to use. Since mod\_aggregate is working on the state runtime level it does need to manipulate *low data*.

The three parameters are *low*, *chunks*, and *running*. The *low* option is the low data for the state execution which is about to be called. The *chunks* is the list of all of the low data dictionaries which are being executed by the runtime and the *running* dictionary is the return data from all of the state executions which have already be executed.

This example, simplified from the pkg state, shows how to create mod\_aggregate functions:

```
def mod_aggregate(low, chunks, running):
    '''
    The mod_aggregate function which looks up all packages in the available
    low chunks and merges them into a single pkgs ref in the present low data
    '''
    pkgs = []
    # What functions should we aggregate?
    agg_enabled = [
        'installed',
        'latest',
        'removed',
        'purged',
    ]
    # The `low` data is just a dict with the state, function (fun) and
```

```
# arguments passed in from the sls
if low.get('fun') not in agg_enabled:
    return low
# Now look into what other things are set to execute
for chunk in chunks:
    # The state runtime uses "tags" to track completed jobs, it may
    # look familiar with the _ |-
    tag = __utils__['state.gen_tag'](chunk)
    if tag in running:
        # Already ran the pkg state, skip aggregation
        continue
    if chunk.get('state') == 'pkg':
        if '__agg__' in chunk:
            continue
        # Check for the same function
        if chunk.get('fun') != low.get('fun'):
            continue
        # Pull out the pkg names!
        if 'pkgs' in chunk:
            pkgs.extend(chunk['pkgs'])
            chunk['__agg__'] = True
        elif 'name' in chunk:
            pkgs.append(chunk['name'])
            chunk['__agg__'] = True
if pkgs:
    if 'pkgs' in low:
        low['pkgs'].extend(pkgs)
    else:
        low['pkgs'] = pkgs
# The low has been modified and needs to be returned to the state
# runtime for execution
return low
```

# 5.6.2 Altering States

Note: This documentation has been moved here.

# 5.6.3 File State Backups

In 0.10.2 a new feature was added for backing up files that are replaced by the file.managed and file.recurse states. The new feature is called the backup mode. Setting the backup mode is easy, but it can be set in a number of places.

The backup\_mode can be set in the minion config file:

```
backup_mode: minion
```

Or it can be set for each file:

```
/etc/ssh/sshd_config:
    file.managed:
        - source: salt://ssh/sshd_config
        - backup: minion
```

#### **Backed-up Files**

The files will be saved in the minion cachedir under the directory named file\_backup. The files will be in the location relative to where they were under the root filesystem and be appended with a timestamp. This should make them easy to browse.

#### **Interacting with Backups**

Starting with version 0.17.0, it will be possible to list, restore, and delete previously-created backups.

#### Listing

The backups for a given file can be listed using *file.list\_backups*:

```
# salt foo.bar.com file.list_backups /tmp/foo.txt
foo.bar.com:
    _____
   0:
       Backup Time:
           Sat Jul 27 2013 17:48:41.738027
        Location:
           /var/cache/salt/minion/file_backup/tmp/foo.txt_Sat_Jul_27_17:48:41_738027_
→2013
       Size:
           13
   1:
        _____
       Backup Time:
           Sat Jul 27 2013 17:48:28.369804
       Location:
           /var/cache/salt/minion/file_backup/tmp/foo.txt_Sat_Jul_27_17:48:28_369804_
→2013
       Size:
           35
```

#### Restoring

Restoring is easy using file.restore\_backup, just pass the path and the numeric id found with file.list\_backups:

```
# salt foo.bar.com file.restore_backup /tmp/foo.txt 1
foo.bar.com:
    ______
comment:
        Successfully restored /var/cache/salt/minion/file_backup/tmp/foo.txt_Sat_Jul_
        Q7_17:48:28_369804_2013 to /tmp/foo.txt
        result:
            True
```

The existing file will be backed up, just in case, as can be seen if *file.list\_backups* is run again:

```
# salt foo.bar.com file.list_backups /tmp/foo.txt
foo.bar.com:
   0:
        _____
       Backup Time:
           Sat Jul 27 2013 18:00:19.822550
       Location:
           /var/cache/salt/minion/file_backup/tmp/foo.txt_Sat_Jul_27_18:00:19_822550_
→2013
       Size:
           53
   1:
        _____
       Backup Time:
           Sat Jul 27 2013 17:48:41.738027
       Location:
           /var/cache/salt/minion/file_backup/tmp/foo.txt_Sat_Jul_27_17:48:41_738027_
→2013
       Size:
           13
   2:
         _____
       Backup Time:
           Sat Jul 27 2013 17:48:28.369804
       Location:
           /var/cache/salt/minion/file_backup/tmp/foo.txt_Sat_Jul_27_17:48:28_369804_
⇔2013
       Size:
           35
```

Note: Since no state is being run, restoring a file will not trigger any watches for the file. So, if you are restoring a config file for a service, it will likely still be necessary to run a service.restart.

# Deleting

Deleting backups can be done using *file.delete\_backup*:

# 5.6.4 Understanding State Compiler Ordering

**Note:** This tutorial is an intermediate level tutorial. Some basic understanding of the state system and writing Salt Formulas is assumed.

Salt's state system is built to deliver all of the power of configuration management systems without sacrificing simplicity. This tutorial is made to help users understand in detail just how the order is defined for state executions in Salt.

This tutorial is written to represent the behavior of Salt as of version 0.17.0.

#### **Compiler Basics**

To understand ordering in depth some very basic knowledge about the state compiler is very helpful. No need to worry though, this is very high level!

#### High Data and Low Data

When defining Salt Formulas in YAML the data that is being represented is referred to by the compiler as High Data. When the data is initially loaded into the compiler it is a single large python dictionary, this dictionary can be viewed raw by running:

```
salt '*' state.show_highstate
```

This ``High Data" structure is then compiled down to ``Low Data". The Low Data is what is matched up to create individual executions in Salt's configuration management system. The low data is an ordered list of single state calls to execute. Once the low data is compiled the evaluation order can be seen.

The low data can be viewed by running:

salt '\*' state.show\_lowstate

**Note:** The state execution module contains MANY functions for evaluating the state system and is well worth a read! These routines can be very useful when debugging states or to help deepen one's understanding of Salt's state system.

As an example, a state written thusly:

```
apache:
    pkg.installed:
        - name: httpd
    service.running:
        - name: httpd
        - watch:
        - file: apache_conf
        - pkg: apache
apache_conf:
    file.managed:
        - name: /etc/httpd/conf.d/httpd.conf
        - source: salt://apache/httpd.conf
```

Will have High Data which looks like this represented in json:

```
},
"installed",
            {
                 "order": 10000
            }
        ],
"service": [
            {
                 "name": "httpd"
            },
            {
                 "watch": [
                     {
                         "file": "apache_conf"
                     },
                     {
                         "pkg": "apache"
                     }
                 ]
            },
            "running",
            {
                 "order": 10001
            }
        ],
        "__sls__": "blah",
        "__env__": "base"
    },
    "apache_conf": {
        "file": [
            {
                 "name": "/etc/httpd/conf.d/httpd.conf"
            },
            {
                 "source": "salt://apache/httpd.conf"
            },
            "managed",
            {
                 "order": 10002
            }
        ],
        "__sls__": "blah",
        "__env__": "base"
    }
}
```

The subsequent Low Data will look like this:

```
[
    {
        "name": "httpd",
        "state": "pkg",
        "__id__": "apache",
        "fun": "installed",
        "_env__": "base",
        "__sls__": "blah",
        "order": 10000
},
```

```
{
         "name": "httpd",
         "watch": [
             {
                  "file": "apache conf"
             },
             {
                  "pkg": "apache"
             }
         ],
         "state": "service",
         "__id__": "apache",
         "fun": "running",
        "__env__": "base",
"__sls__": "blah",
"order": 10001
    },
    {
         "name": "/etc/httpd/conf.d/httpd.conf",
         "source": "salt://apache/httpd.conf",
         "state": "file",
         "__id__": "apache_conf",
         "fun": "managed",
         "__env__": "base",
         "__sls__": "blah",
         "order": 10002
    }
]
```

This tutorial discusses the Low Data evaluation and the state runtime.

#### **Ordering Layers**

Salt defines 2 order interfaces which are evaluated in the state runtime and defines these orders in a number of passes.

#### **Definition Order**

**Note**: The Definition Order system can be disabled by turning the option state\_auto\_order to False in the master configuration file.

The top level of ordering is the *Definition Order*. The *Definition Order* is the order in which states are defined in salt formulas. This is very straightforward on basic states which do not contain include statements or a top file, as the states are just ordered from the top of the file, but the include system starts to bring in some simple rules for how the *Definition Order* is defined.

Looking back at the ``Low Data" and ``High Data" shown above, the order key has been transparently added to the data to enable the *Definition Order*.

# **The Include Statement**

Basically, if there is an include statement in a formula, then the formulas which are included will be run BEFORE the contents of the formula which is including them. Also, the include statement is a list, so they will be loaded in the order in which they are included.

In the following case:

foo.sls

include:			
- bar			
- baz			

bar.sls

include:		
– quo		

baz.sls

include:			
– qux			

In the above case if state.apply foo were called then the formulas will be loaded in the following order:

- 1. quo
- 2. bar
- 3. qux
- 4. baz
- 5. foo

#### The order Flag

The *Definition Order* happens transparently in the background, but the ordering can be explicitly overridden using the order flag in states:

apache: pkg.installed: – name: httpd – order: 1

This order flag will over ride the definition order, this makes it very simple to create states that are always executed first, last or in specific stages, a great example is defining a number of package repositories that need to be set up before anything else, or final checks that need to be run at the end of a state run by using order: last or order: -1.

When the order flag is explicitly set the *Definition Order* system will omit setting an order for that state and directly use the order flag defined.

#### Lexicographical Fall-back

Salt states were written to ALWAYS execute in the same order. Before the introduction of *Definition Order* in version 0.17.0 everything was ordered lexicographically according to the name of the state, then function then id.

This is the way Salt has always ensured that states always run in the same order regardless of where they are deployed, the addition of the *Definition Order* method mealy makes this finite ordering easier to follow.

The lexicographical ordering is still applied but it only has any effect when two order statements collide. This means that if multiple states are assigned the same order number that they will fall back to lexicographical ordering to ensure that every execution still happens in a finite order.

**Note**: If running with state\_auto\_order: False the order key is not set automatically, since the Lexico-graphical order can be derived from other keys.

#### **Requisite Ordering**

Salt states are fully declarative, in that they are written to declare the state in which a system should be. This means that components can require that other components have been set up successfully. Unlike the other ordering systems, the *Requisite* system in Salt is evaluated at runtime.

The requisite system is also built to ensure that the ordering of execution never changes, but is always the same for a given set of states. This is accomplished by using a runtime that processes states in a completely predictable order instead of using an event loop based system like other declarative configuration management systems.

#### **Runtime Requisite Evaluation**

The requisite system is evaluated as the components are found, and the requisites are always evaluated in the same order. This explanation will be followed by an example, as the raw explanation may be a little dizzying at first as it creates a linear dependency evaluation sequence.

The ``Low Data" is an ordered list or dictionaries, the state runtime evaluates each dictionary in the order in which they are arranged in the list. When evaluating a single dictionary it is checked for requisites, requisites are evaluated in order, require then watch then prereq.

**Note:** If using requisite in statements like require\_in and watch\_in these will be compiled down to require and watch statements before runtime evaluation.

Each requisite contains an ordered list of requisites, these requisites are looked up in the list of dictionaries and then executed. Once all requisites have been evaluated and executed then the requiring state can safely be run (or not run if requisites have not been met).

This means that the requisites are always evaluated in the same order, again ensuring one of the core design principals of Salt's State system to ensure that execution is always finite is intact.

#### Simple Runtime Evaluation Example

Given the above ``Low Data" the states will be evaluated in the following order:

- 1. The pkg.installed is executed ensuring that the apache package is installed, it contains no requisites and is therefore the first defined state to execute.
- 2. The service.running state is evaluated but NOT executed, a watch requisite is found, therefore they are read in order, the runtime first checks for the file, sees that it has not been executed and calls for the file state to be evaluated.
- 3. The file state is evaluated AND executed, since it, like the pkg state does not contain any requisites.

4. The evaluation of the service state continues, it next checks the pkg requisite and sees that it is met, with all requisites met the service state is now executed.

# **Best Practice**

The best practice in Salt is to choose a method and stick with it, official states are written using requisites for all associations since requisites create clean, traceable dependency trails and make for the most portable formulas. To accomplish something similar to how classical imperative systems function all requisites can be omitted and the failhard option then set to True in the master configuration, this will stop all state runs at the first instance of a failure.

In the end, using requisites creates very tight and fine grained states, not using requisites makes full sequence runs and while slightly easier to write, and gives much less control over the executions.

# 5.6.5 Extending External SLS Data

Sometimes a state defined in one SLS file will need to be modified from a separate SLS file. A good example of this is when an argument needs to be overwritten or when a service needs to watch an additional state.

# **The Extend Declaration**

The standard way to extend is via the extend declaration. The extend declaration is a top level declaration like include and encapsulates ID declaration data included from other SLS files. A standard extend looks like this:

```
include:
    - http
    - ssh
extend:
    apache:
    file:
        - name: /etc/httpd/conf/httpd.conf
        - source: salt://http/httpd2.conf
    ssh-server:
        service:
        - watch:
            - file: /etc/ssh/banner
/etc/ssh/banner:
    file.managed:
        - source: salt://ssh/banner
```

A few critical things happened here, first off the SLS files that are going to be extended are included, then the extend dec is defined. Under the extend dec 2 IDs are extended, the apache ID's file state is overwritten with a new name and source. Then the ssh server is extended to watch the banner file in addition to anything it is already watching.

# **Extend is a Top Level Declaration**

This means that extend can only be called once in an sls, if it is used twice then only one of the extend blocks will be read. So this is WRONG:

```
include:
  - http
  - ssh
extend:
  apache:
    file:
        - name: /etc/httpd/conf/httpd.conf
        - source: salt://http/httpd2.conf
# Second extend will overwrite the first!! Only make one
extend:
    ssh-server:
    service:
        - watch:
        - file: /etc/ssh/banner
```

# The Requisite ``in" Statement

Since one of the most common things to do when extending another SLS is to add states for a service to watch, or anything for a watcher to watch, the requisite in statement was added to 0.9.8 to make extending the watch and require lists easier. The ssh-server extend statement above could be more cleanly defined like so:

```
include:
    - ssh
/etc/ssh/banner:
    file.managed:
        - source: salt://ssh/banner
        - watch_in:
        - service: ssh-server
```

#### **Rules to Extend By**

There are a few rules to remember when extending states:

- 1. Always include the SLS being extended with an include declaration
- 2. Requisites (watch and require) are appended to, everything else is overwritten
- 3. extend is a top level declaration, like an ID declaration, cannot be declared twice in a single SLS
- 4. Many IDs can be extended under the extend declaration

# 5.6.6 Failhard Global Option

Normally, when a state fails Salt continues to execute the remainder of the defined states and will only refuse to execute states that require the failed state.

But the situation may exist, where you would want all state execution to stop if a single state execution fails. The capability to do this is called failing hard.

# **State Level Failhard**

A single state can have a failhard set, this means that if this individual state fails that all state execution will immediately stop. This is a great thing to do if there is a state that sets up a critical config file and setting a require for each state that reads the config would be cumbersome. A good example of this would be setting up a package manager early on:

```
/etc/yum.repos.d/company.repo:
file.managed:
        - source: salt://company/yumrepo.conf
        - user: root
        - group: root
        - mode: 644
        - order: 1
        - failhard: True
```

In this situation, the yum repo is going to be configured before other states, and if it fails to lay down the config file, than no other states will be executed.

# **Global Failhard**

It may be desired to have failhard be applied to every state that is executed, if this is the case, then failhard can be set in the master configuration file. Setting failhard in the master configuration file will result in failing hard when any minion gathering states from the master have a state fail.

This is NOT the default behavior, normally Salt will only fail states that require a failed state.

Using the global failhard is generally not recommended, since it can result in states not being executed or even checked. It can also be confusing to see states failhard if an admin is not actively aware that the failhard has been set.

To use the global failhard set failhard: True in the master configuration file.

# 5.6.7 Global State Arguments

Note: This documentation has been moved here.

# 5.6.8 Highstate data structure definitions

# The Salt State Tree

A state tree is a collection of SLS files and directories that live under the directory specified in *file\_roots*.

**Note:** Directory names or filenames in the state tree cannot contain a period, with the exception of the period in the .sls file suffix.

# Top file

The main state file that instructs minions what environment and modules to use during state execution.

Configurable via *state\_top*.

See also:

A detailed description of the top file

### **Include declaration**

Defines a list of *Module reference* strings to include in this SLS.

Occurs only in the top level of the SLS data structure.

Example:

include: - edit.vim - http.server

## **Module reference**

The name of a SLS module defined by a separate SLS file and residing on the Salt Master. A module named edit.vim is a reference to the SLS file salt://edit/vim.sls.

# **ID declaration**

Defines an individual *highstate* component. Always references a value of a dictionary containing keys referencing *State declaration* and *Requisite declaration*. Can be overridden by a *Name declaration* or a *Names declaration*.

Occurs on the top level or under the Extend declaration.

Must be unique across entire state tree. If the same ID declaration is used twice, only the first one matched will be used. All subsequent ID declarations with the same name will be ignored.

Note: Naming gotchas

In Salt versions earlier than 0.9.7, ID declarations containing dots would result in unpredictable output.

#### **Extend declaration**

Extends a *Name declaration* from an included SLS module. The keys of the extend declaration always refer to an existing *ID declaration* which have been defined in included SLS modules.

Occurs only in the top level and defines a dictionary.

States cannot be extended more than once in a single state run.

Extend declarations are useful for adding-to or overriding parts of a *State declaration* that is defined in another SLS file. In the following contrived example, the shown mywebsite.sls file is include -ing and extend -ing the apache.sls module in order to add a watch declaration that will restart Apache whenever the Apache configuration file, mywebsite changes.

```
include:
  - apache
extend:
  apache:
    service:
    - watch:
    - file: mywebsite
mywebsite:
  file.managed:
    - name: /var/www/mysite
```

#### See also:

watch\_in and require\_in

Sometimes it is more convenient to use the *watch\_in* or *require\_in* syntax instead of extending another SLS file.

#### State Requisites

## **State declaration**

A list which contains one string defining the *Function declaration* and any number of *Function arg declaration* dictionaries.

Can, optionally, contain a number of additional components like the name override components — *name* and *names*. Can also contain *requisite declarations*.

Occurs under an *ID declaration*.

#### **Requisite declaration**

A list containing requisite references.

Used to build the action dependency tree. While Salt states are made to execute in a deterministic order, this order is managed by requiring and watching other Salt states.

Occurs as a list component under a *State declaration* or as a key under an *ID declaration*.

# **Requisite reference**

A single key dictionary. The key is the name of the referenced *State declaration* and the value is the ID of the referenced *ID declaration*.

Occurs as a single index in a *Requisite declaration* list.

# **Function declaration**

The name of the function to call within the state. A state declaration can contain only a single function declaration. For example, the following state declaration calls the *installed* function in the pkg state module:

```
httpd:
    pkg.installed: []
```

The function can be declared inline with the state as a shortcut. The actual data structure is compiled to this form:

httpd: pkg: - installed

Where the function is a string in the body of the state declaration. Technically when the function is declared in dot notation the compiler converts it to be a string in the state declaration list. Note that the use of the first example more than once in an ID declaration is invalid yaml.

INVALID:

httpd:	
pkg.installed	
service.running	

When passing a function without arguments and another state declaration within a single ID declaration, then the long or ``standard" format needs to be used since otherwise it does not represent a valid data structure.

VALID:

```
httpd:
    pkg.installed: []
    service.running: []
```

Occurs as the only index in the *State declaration* list.

#### **Function arg declaration**

A single key dictionary referencing a Python type which is to be passed to the named *Function declaration* as a parameter. The type must be the data type expected by the function.

Occurs under a Function declaration.

For example in the following state declaration user, group, and mode are passed as arguments to the *managed* function in the file state module:

```
/etc/http/conf/http.conf:
  file.managed:
    - user: root
    - group: root
    - mode: 644
```

# Name declaration

Overrides the name argument of a *State declaration*. If name is not specified the *ID declaration* satisfies the name argument.

The name is always a single key dictionary referencing a string.

Overriding name is useful for a variety of scenarios.

For example, avoiding clashing ID declarations. The following two state declarations cannot both have /etc/motd as the ID declaration:

```
motd_perms:
  file.managed:
    - name: /etc/motd
    - mode: 644
motd_quote:
    file.append:
        - name: /etc/motd
        - text: "Of all smells, bread; of all tastes, salt."
```

Another common reason to override name is if the ID declaration is long and needs to be referenced in multiple places. In the example below it is much easier to specify mywebsite than to specify /etc/apache2/sites-available/mywebsite.com multiple times:

```
mywebsite:
file.managed:
        - name: /etc/apache2/sites-available/mywebsite.com
        - source: salt://mywebsite.com
a2ensite mywebsite.com:
    cmd.wait:
        - unless: test -L /etc/apache2/sites-enabled/mywebsite.com
        - watch:
        - file: mywebsite
apache2:
    service.running:
        - watch:
        - file: mywebsite
```

# **Names declaration**

Expands the contents of the containing State declaration into multiple state declarations, each with its own name.

For example, given the following state declaration:

```
python-pkgs:
    pkg.installed:
        - names:
        - python-django
        - python-crypto
        - python-yaml
```

Once converted into the lowstate data structure the above state declaration will be expanded into the following three state declarations:

```
python-django:
    pkg.installed
python-crypto:
    pkg.installed
python-yaml:
    pkg.installed
```

Other values can be overridden during the expansion by providing an additional dictionary level.

New in version 2014.7.0.

# Large example

Here is the layout in yaml using the names of the highdata structure components.

```
<Include Declaration>:
  - <Module Reference>
  - <Module Reference>
<Extend Declaration>:
  <ID Declaration>:
    [<overrides>]
# standard declaration
<ID Declaration>:
  <State Module>:
    - <Function>
    - <Function Arg>
    - <Function Arg>
    - <Function Arg>
    - <Name>: <name>
    - <Requisite Declaration>:
      - <Requisite Reference>
      - <Requisite Reference>
# inline function and names
<ID Declaration>:
  <State Module>.<Function>:
    - <Function Arg>
    - <Function Arg>
    - <Function Arg>
    - <Names>:
      - <name>
      - <name>
      - <name>
    - <Requisite Declaration>:
      - <Requisite Reference>
      - <Requisite Reference>
# multiple states for single id
```

<sta - - - - - - - - - - - - - - - - - - -</sta 	eclaration>: ate Module>: <function> <function arg=""> <name>: <name> <requisite declaration="">: - <requisite reference=""> ate Module&gt;: <function> <function arg=""> <names>: - <name> - <name></name></name></names></function></function></requisite></requisite></name></name></function></function>
-	<requisite declaration="">: - <requisite reference=""></requisite></requisite>

# 5.6.9 Include and Exclude

Salt SLS files can include other SLS files and exclude SLS files that have been otherwise included. This allows for an SLS file to easily extend or manipulate other SLS files.

### Include

When other SLS files are included, everything defined in the included SLS file will be added to the state run. When including define a list of SLS formulas to include:

include: - http - libvirt

The include statement will include SLS formulas from the same environment that the including SLS formula is in. But the environment can be explicitly defined in the configuration to override the running environment, therefore if an SLS formula needs to be included from an external environment named ``dev" the following syntax is used:

```
include:
    - dev: http
```

NOTE: include does not simply inject the states where you place it in the SLS file. If you need to guarantee order of execution, consider using requisites.

#### Do not use dots in SLS file names or their directories

The initial implementation of *top.sls* and *Include declaration* followed the python import model where a slash is represented as a period. This means that a SLS file with a period in the name (besides the suffix period) can not be referenced. For example, webserver\_1.0.sls is not referenceable because webserver\_1.0 would refer to the directory/file webserver\_1/0.sls

The same applies for any subdirectories, this is especially `tricky' when git repos are created. Another command that typically can't render it's output is `state.show\_sls` of a file in a path that contains a dot.

## **Relative Include**

In Salt 0.16.0, the capability to include SLS formulas which are relative to the running SLS formula was added. Simply precede the formula name with a .:

include: - .virt - .virt.hyper

In Salt 2015.8, the ability to include SLS formulas which are relative to the parents of the running SLS formula was added. In order to achieve this, precede the formula name with more than one . (dot). Much like Python's relative import abilities, two or more leading dots represent a relative include of the parent or parents of the current package, with each . representing one level after the first.

The following SLS configuration, if placed within example.dev.virtual, would result in example.http and base being included respectively:

include: - ..http - ...base

#### Exclude

The exclude statement, added in Salt 0.10.3, allows an SLS to hard exclude another SLS file or a specific id. The component is excluded after the high data has been compiled, so nothing should be able to override an exclude.

Since the exclude can remove an id or an sls the type of component to exclude needs to be defined. An exclude statement that verifies that the running *highstate* does not contain the http sls and the /etc/vimrc id would look like this:

exclude: - sls: http - id: /etc/vimrc

**Note:** The current state processing flow checks for duplicate IDs before processing excludes. An error occurs if duplicate IDs are present even if one of the IDs is targeted by an exclude.

# 5.6.10 State System Layers

The Salt state system is comprised of multiple layers. While using Salt does not require an understanding of the state layers, a deeper understanding of how Salt compiles and manages states can be very beneficial.

# **Function Call**

The lowest layer of functionality in the state system is the direct state function call. State executions are executions of single state functions at the core. These individual functions are defined in state modules and can be called directly via the state.single command.

salt '\*' state.single pkg.installed name='vim'

# Low Chunk

The low chunk is the bottom of the Salt state compiler. This is a data representation of a single function call. The low chunk is sent to the state caller and used to execute a single state function.

A single low chunk can be executed manually via the state.low command.

```
salt '*' state.low '{name: vim, state: pkg, fun: installed}'
```

The passed data reflects what the state execution system gets after compiling the data down from sls formulas.

#### Low State

The *Low State* layer is the list of low chunks ``evaluated" in order. To see what the low state looks like for a *highstate*, run:

```
salt '*' state.show_lowstate
```

This will display the raw lowstate in the order which each low chunk will be evaluated. The order of evaluation is not necessarily the order of execution, since requisites are evaluated at runtime. Requisite execution and evaluation is finite; this means that the order of execution can be ascertained with 100% certainty based on the order of the low state.

#### **High Data**

High data is the data structure represented in YAML via SLS files. The High data structure is created by merging the data components rendered inside sls files (or other render systems). The High data can be easily viewed by executing the state.show\_highstate or state.show\_sls functions. Since this data is a somewhat complex data structure, it may be easier to read using the json, yaml, or pprint outputters:

```
salt '*' state.show_highstate --out yaml
salt '*' state.show_sls edit.vim --out pprint
```

#### SLS

Above ``High Data", the logical layers are no longer technically required to be executed, or to be executed in a hierarchy. This means that how the High data is generated is optional and very flexible. The SLS layer allows for many mechanisms to be used to render sls data from files or to use the fileserver backend to generate sls and file data from external systems.

The SLS layer can be called directly to execute individual sls formulas.

**Note:** SLS Formulas have historically been called ``SLS files". This is because a single SLS was only constituted in a single file. Now the term ``SLS Formula" better expresses how a compartmentalized SLS can be expressed in a much more dynamic way by combining pillar and other sources, and the SLS can be dynamically generated.

To call a single SLS formula named edit.vim, execute state.apply and pass edit.vim as an argument:

salt '\*' state.apply edit.vim

# HighState

Calling SLS directly logically assigns what states should be executed from the context of the calling minion. The Highstate layer is used to allow for full contextual assignment of what is executed where to be tied to groups of, or individual, minions entirely from the master. This means that the environment of a minion, and all associated execution data pertinent to said minion, can be assigned from the master without needing to execute or configure anything on the target minion. This also means that the minion can independently retrieve information about its complete configuration from the master.

To execute the *highstate* use state.apply:

```
salt '*' state.apply
```

# Orchestrate

The orchestrate layer expresses the highest functional layer of Salt's automated logic systems. The Overstate allows for stateful and functional orchestration of routines from the master. The orchestrate defines in data execution stages which minions should execute states, or functions, and in what order using requisite logic.

# 5.6.11 The Orchestrate Runner

Note: This documentation has been moved *here*.

# 5.6.12 Ordering States

The way in which configuration management systems are executed is a hotly debated topic in the configuration management world. Two major philosophies exist on the subject, to either execute in an imperative fashion where things are executed in the order in which they are defined, or in a declarative fashion where dependencies need to be mapped between objects.

Imperative ordering is finite and generally considered easier to write, but declarative ordering is much more powerful and flexible but generally considered more difficult to create.

Salt has been created to get the best of both worlds. States are evaluated in a finite order, which guarantees that states are always executed in the same order, and the states runtime is declarative, making Salt fully aware of dependencies via the *requisite* system.

# **State Auto Ordering**

Salt always executes states in a finite manner, meaning that they will always execute in the same order regardless of the system that is executing them. But in Salt 0.17.0, the state\_auto\_order option was added. This option makes states get evaluated in the order in which they are defined in sls files, including the top.sls file.

The evaluation order makes it easy to know what order the states will be executed in, but it is important to note that the requisite system will override the ordering defined in the files, and the order option described below will also override the order in which states are defined in sls files.

If the classic ordering is preferred (lexicographic), then set state\_auto\_order to False in the master configuration file. Otherwise, state\_auto\_order defaults to True.

## **Requisite Statements**

**Note**: The behavior of requisites changed in version 0.9.7 of Salt. This documentation applies to requisites in version 0.9.7 and later.

Often when setting up states any single action will require or depend on another action. Salt allows for the building of relationships between states with requisite statements. A requisite statement ensures that the named state is evaluated before the state requiring it. There are three types of requisite statements in Salt, **require**, **watch**, and **prereq**.

These requisite statements are applied to a specific state declaration:

```
httpd:
    pkg.installed: []
    file.managed:
        - name: /etc/httpd/conf/httpd.conf
        - source: salt://httpd/httpd.conf
        - require:
        - pkg: httpd
```

In this example, the **require** requisite is used to declare that the file /etc/httpd/conf/httpd.conf should only be set up if the pkg state executes successfully.

The requisite system works by finding the states that are required and executing them before the state that requires them. Then the required states can be evaluated to see if they have executed correctly.

Require statements can refer to any state defined in Salt. The basic examples are *pkg*, *service*, and *file*, but any used state can be referenced.

In addition to state declarations such as pkg, file, etc., **sls** type requisites are also recognized, and essentially allow `chaining' of states. This provides a mechanism to ensure the proper sequence for complex state formulas, especially when the discrete states are split or groups into separate sls files:

```
include:
    - network
httpd:
    pkg.installed: []
    service.running:
        - require:
        - pkg: httpd
        - sls: network
```

In this example, the httpd service running state will not be applied (i.e., the httpd service will not be started) unless both the httpd package is installed AND the network state is satisfied.

**Note:** Requisite matching

Requisites match on both the ID Declaration and the name parameter. Therefore, if using the pkgs or sources argument to install a list of packages in a pkg state, it's important to note that it is impossible to match an individual package in the list, since all packages are installed as a single state.

#### **Multiple Requisites**

The requisite statement is passed as a list, allowing for the easy addition of more requisites. Both requisite types can also be separately declared:

```
httpd:
  pkg.installed: []
  service.running:
    - enable: True
    - watch:
      - file: /etc/httpd/conf/httpd.conf
    - require:
      - pkg: httpd
      - user: httpd
      - group: httpd
  file.managed:
    - name: /etc/httpd/conf/httpd.conf
    - source: salt://httpd/httpd.conf
    - require:
      - pkg: httpd
  user.present: []
  group.present: []
```

In this example, the httpd service is only going to be started if the package, user, group, and file are executed successfully.

#### **Requisite Documentation**

For detailed information on each of the individual requisites, please look here.

#### **The Order Option**

Before using the *order* option, remember that the majority of state ordering should be done with a *Requisite declaration*, and that a requisite declaration will override an *order* option, so a state with order option should not require or required by other states.

The order option is used by adding an order number to a state declaration with the option order:

```
vim:
pkg.installed:
– order: 1
```

By adding the order option to *1* this ensures that the vim package will be installed in tandem with any other state declaration set to the order *1*.

Any state declared without an order option will be executed after all states with order options are executed.

But this construct can only handle ordering states from the beginning. Certain circumstances will present a situation where it is desirable to send a state to the end of the line. To do this, set the order to last:

vim: pkg.installed: - order: last

# 5.6.13 Running States in Parallel

Introduced in Salt version 2017.7.0 it is now possible to run select states in parallel. This is accomplished very easily by adding the parallel: True option to your state declaration:

```
nginx:
service.running:
– parallel: True
```

Now nginx will be started in a separate process from the normal state run and will therefore not block additional states.

# **Parallel States and Requisites**

Parallel States still honor requisites. If a given state requires another state that has been run in parallel then the state runtime will wait for the required state to finish.

Given this example:

```
sleep 10:
    cmd.run:
        - parallel: True
nginx:
    service.running:
        - parallel: True
        - require:
        - cmd: sleep 10
sleep 5:
    cmd.run:
        - parallel: True
```

The sleep 10 will be started first, then the state system will block on starting nginx until the sleep 10 completes. Once nginx has been ensured to be running then the sleep 5 will start.

This means that the order of evaluation of Salt States and requisites are still honored, and given that in the above case, parallel: True does not actually speed things up.

To run the above state much faster make sure that the sleep 5 is evaluated before the nginx state

```
sleep 10:
    cmd.run:
        - parallel: True
sleep 5:
    cmd.run:
        - parallel: True
nginx:
    service.running:
        - parallel: True
        - require:
        - cmd: sleep 10
```

Now both of the sleep calls will be started in parallel and nginx will still wait for the state it requires, but while it waits the sleep 5 state will also complete.

# Things to be Careful of

Parallel States do not prevent you from creating parallel conflicts on your system. This means that if you start multiple package installs using Salt then the package manager will block or fail. If you attempt to manage the same file with multiple states in parallel then the result can produce an unexpected file.

Make sure that the states you choose to run in parallel do not conflict, or else, like in any parallel programming environment, the outcome may not be what you expect. Doing things like just making all states run in parallel will almost certainly result in unexpected behavior.

With that said, running states in parallel should be safe the vast majority of the time and the most likely culprit for unexpected behavior is running multiple package installs in parallel.

# 5.6.14 State Providers

New in version 0.9.8.

Salt predetermines what modules should be mapped to what uses based on the properties of a system. These determinations are generally made for modules that provide things like package and service management.

Sometimes in states, it may be necessary to use an alternative module to provide the needed functionality. For instance, an very old Arch Linux system may not be running systemd, so instead of using the systemd service module, you can revert to the default service module:

```
httpd:
service.running:
- enable: True
- provider: service
```

In this instance, the basic *service* module (which manages **sysvinit**-based services) will replace the *systemd* module which is used by default on Arch Linux.

This change only affects this one state though. If it is necessary to make this override for most or every service, it is better to just override the provider in the minion config file, as described *here*.

Also, keep in mind that this only works for states with an identically-named virtual module (pkg, service, etc.).

# **Arbitrary Module Redirects**

The provider statement can also be used for more powerful means, instead of overwriting or extending the module used for the named service an arbitrary module can be used to provide certain functionality.

```
emacs:
pkg.installed:
- provider:
- cmd: customcmd
```

In this example, the state is being instructed to use a custom module to invoke commands.

Arbitrary module redirects can be used to dramatically change the behavior of a given state.

# 5.6.15 Requisites and Other Global State Arguments

# Requisites

The Salt requisite system is used to create relationships between states. The core idea being that, when one state is dependent somehow on another, that inter-dependency can be easily defined. These dependencies are expressed by declaring the relationships using state names and ID's or names. The generalized form of a requisite target is <state name> : <ID or name>. The specific form is defined as a *Requisite Reference* 

Requisites come in two types: Direct requisites (such as require), and requisite\_ins (such as require\_in). The relationships are directional: a direct requisite requires something from another state. However, a requisite\_in inserts a requisite into the targeted state pointing to the targeting state. The following example demonstrates a direct requisite:

```
vim:
   pkg.installed: []
/etc/vimrc:
   file.managed:
        - source: salt://edit/vimrc
        - require:
        - pkg: vim
```

In the example above, the file /etc/vimrc depends on the vim package.

Requisite\_in statements are the opposite. Instead of saying ``I depend on something", requisite\_ins say ``Someone depends on me":

```
vim:
    pkg.installed:
        - require_in:
        - file: /etc/vimrc
/etc/vimrc:
    file.managed:
        - source: salt://edit/vimrc
```

So here, with a requisite\_in, the same thing is accomplished as in the first example, but the other way around. The vim package is saying ``/etc/vimrc depends on me". This will result in a require being inserted into the /etc/vimrc state which targets the vim state.

In the end, a single dependency map is created and everything is executed in a finite and predictable order.

# **Requisite matching**

Requisites need two pieces of information for matching: The state module name – e.g. pkg –, and the identifier – e.g. vim –, which can be either the ID (the first line in the stanza) or the –name parameter.

- require: - pkg: vim

# **Omitting state module in requisites**

New in version 2016.3.0.

In version 2016.3.0, the state module name was made optional. If the state module is omitted, all states matching the ID will be required, regardless of which module they are using.

- require: - vim

### State target matching

In order to understand how state targets are matched, it is helpful to know how the state compiler is working. Consider the following example:

The first formula is converted to a dictionary which looks as follows (represented as YAML, some properties omitted for simplicity) as *High Data*:

```
Deploy server package:
    file:
        - managed
        - name: /usr/local/share/myapp.tar.xz
        - source: salt://myapp.tar.xz
```

The file.managed format used in the formula is essentially syntactic sugar: at the end, the target is file, which is used in the Extract server package state above.

## **Identifier matching**

Requisites match on both the ID Declaration and the name parameter. This means that, in the ``Deploy server package" example above, a require requisite would match with Deploy server package or /usr/local/share/myapp.tar.xz, so either of the following versions for ``Extract server package" works:

```
# (Archive arguments omitted for simplicity)
# Match by ID declaration
Extract server package:
    archive.extracted:
        - onchanges:
        - file: Deploy server package
# Match by name parameter
Extract server package:
    archive.extracted:
        - onchanges:
            - file: /usr/local/share/myapp.tar.xz
```

#### **Requisite overview**

requisite name of requisite result isstate is only executed if target execution result is changesstate is only executed if target has changes 1.target 2.state (default)order 1.target 2.state (default) description comment or description require success default state will always execute unless target fails watch success default like require, but adds additional behaviour (mod\_watch) prereq success has changes (run individually as dry-run) switched like onchanges, except order onchanges success has changes default execute state if target execution result is success and target has changes onfail failed default Only requisite where state exec. if target fails

In this table, the following short form of terms is used:

- **state** (= dependent state): state containing requisite
- target (= state target) : state referenced by requisite

# Direct Requisite and Requisite\_in types

There are several direct requisite statements that can be used in Salt:

- require
- watch
- prereq
- use
- onchanges
- onfail

Each direct requisite also has a corresponding requisite\_in:

- require\_in
- watch\_in
- prereq\_in
- use\_in
- onchanges\_in
- onfail\_in

There are several corresponding requisite\_any statements:

- require\_any
- watch\_any
- onchanges\_any
- onfail\_any

All of the requisites define specific relationships and always work with the dependency logic defined above.

#### require

The use of require demands that the required state executes before the dependent state. The state containing the require requisite is defined as the dependent state. The state specified in the require statement is defined as the required state. If the required state's execution succeeds, the dependent state will then execute. If the required state's execution fails, the dependent state will not execute. In the first example above, the file /etc/vimrc will only execute after the vim package is installed successfully.

# **Require an Entire SLS File**

As of Salt 0.16.0, it is possible to require an entire sls file. Do this first by including the sls file and then setting a state to require the included sls file:

```
include:
  - foo
bar:
  pkg.installed:
      - require:
      - sls: foo
```

This will add all of the state declarations found in the given sls file. This means that every state in sls *foo* will be required. This makes it very easy to batch large groups of states easily in any requisite statement.

#### require\_any

New in version 2018.3.0.

The use of require\_any demands that one of the required states executes before the dependent state. The state containing the require\_any requisite is defined as the dependent state. The states specified in the require\_any statement are defined as the required states. If at least one of the required state's execution succeeds, the dependent state will then execute. If all of the executions by the required states fail, the dependent state will not execute.

```
Α:
  cmd.run:
    - name: echo A
    - require_any:
      - cmd: B
      - cmd: C
      - cmd: D
Β:
  cmd.run:
    - name: echo B
C:
  cmd.run:
    - name: /bin/false
D:
  cmd.run:
    - name: echo D
```

In this example A will run because at least one of the requirements specified, B, C, or D will succeed.

#### watch

watch statements are used to add additional behavior when there are changes in other states.

**Note:** If a state should only execute when another state has changes, and otherwise do nothing, the new on-changes requisite should be used instead of watch. watch is designed to add *additional* behavior when there are changes, but otherwise the state executes normally.

The state containing the watch requisite is defined as the watching state. The state specified in the watch statement is defined as the watched state. When the watched state executes, it will return a dictionary containing a key named ``changes". Here are two examples of state return dictionaries, shown in json for clarity:

```
{
    "local": {
        "file_|-/tmp/foo_|-/tmp/foo_|-directory": {
            "comment": "Directory /tmp/foo updated",
            "__run_num__": 0,
            "changes": {
                "user": "bar"
            },
            "name": "/tmp/foo",
            "result": true
        }
    }
}
{
    "local": {
        "pkgrepo_|-salt-minion_|-salt-minion_|-managed": {
            "comment": "Package repo 'salt-minion' already configured",
            "__run_num__": 0,
            "changes": {},
            "name": "salt-minion",
            "result": true
```

} }

If the ``result" of the watched state is True, the watching state *will execute normally*, and if it is False, the watching state will never run. This part of watch mirrors the functionality of the require requisite.

If the ``result" of the watched state is True and the ``changes" key contains a populated dictionary (changes occurred in the watched state), then the watch requisite can add additional behavior. This additional behavior is defined by the mod\_watch function within the watching state module. If the mod\_watch function exists in the watching state module, it will be called *in addition to* the normal watching state. The return data from the mod\_watch function is what will be returned to the master in this case; the return data from the main watching function is discarded.

If the ``changes" key contains an empty dictionary, the watch requisite acts exactly like the require requisite (the watching state will execute if ``result" is True, and fail if ``result" is False in the watched state).

**Note:** Not all state modules contain mod\_watch. If mod\_watch is absent from the watching state module, the watch requisite behaves exactly like a require requisite.

A good example of using watch is with a *service.running* state. When a service watches a state, then the service is reloaded/restarted when the watched state changes, in addition to Salt ensuring that the service is running.

```
ntpd:
   service.running:
      - watch:
      - file: /etc/ntp.conf
file.managed:
      - name: /etc/ntp.conf
      - source: salt://ntp/files/ntp.conf
```

#### watch\_any

New in version 2018.3.0.

The state containing the watch\_any requisite is defined as the watching state. The states specified in the watch\_any statement are defined as the watched states. When the watched states execute, they will return a dictionary containing a key named ``changes".

If the ``result" of any of the watched states is True, the watching state *will execute normally*, and if all of them are False, the watching state will never run. This part of watch mirrors the functionality of the require requisite.

If the ``result" of any of the watched states is True *and* the ``changes" key contains a populated dictionary (changes occurred in the watched state), then the watch requisite can add additional behavior. This additional behavior is defined by the mod\_watch function within the watching state module. If the mod\_watch function exists in the watching state module, it will be called *in addition to* the normal watching state. The return data from the mod\_watch function is what will be returned to the master in this case; the return data from the main watching function is discarded.

If the ``changes" key contains an empty dictionary, the watch requisite acts exactly like the require requisite (the watching state will execute if ``result" is True, and fail if ``result" is False in the watched state).

```
apache2:
service.running:
- watch_any:
```

```
- file: /etc/apache2/sites-available/site1.conf
- file: apache2-site2
file.managed:
- name: /etc/apache2/sites-available/site1.conf
- source: salt://apache2/files/site1.conf
apache2-site2:
file.managed:
- name: /etc/apache2/sites-available/site2.conf
- source: salt://apache2/files/site2.conf
```

In this example, the service will be reloaded/restarted if either of the file.managed states has a result of True and has changes.

#### prereq

New in version 0.16.0.

prereq allows for actions to be taken based on the expected results of a state that has not yet been executed. The state containing the prereq requisite is defined as the pre-requiring state. The state specified in the prereq statement is defined as the pre-required state.

When a prereq requisite is evaluated, the pre-required state reports if it expects to have any changes. It does this by running the pre-required single state as a test-run by enabling test=True. This test-run will return a dictionary containing a key named ``changes". (See the watch section above for examples of ``changes" dictionaries.)

If the ``changes" key contains a populated dictionary, it means that the pre-required state expects changes to occur when the state is actually executed, as opposed to the test-run. The pre-requiring state will now actually run. If the pre-requiring state executes successfully, the pre-required state will then execute. If the pre-requiring state fails, the pre-required state will not execute.

If the ``changes" key contains an empty dictionary, this means that changes are not expected by the pre-required state. Neither the pre-required state nor the pre-requiring state will run.

The best way to define how prereq operates is displayed in the following practical example: When a service should be shut down because underlying code is going to change, the service should be off-line while the update occurs. In this example, graceful-down is the pre-requiring state and site-code is the pre-required state.

```
graceful-down:
    cmd.run:
        - name: service apache graceful
        - prereq:
        - file: site-code
site-code:
    file.recurse:
        - name: /opt/site_code
        - source: salt://site/code
```

In this case the apache server will only be shutdown if the site-code state expects to deploy fresh code via the file.recurse call. The site-code deployment will only be executed if the graceful-down run completes successfully.

#### onfail

New in version 2014.7.0.

The onfail requisite allows for reactions to happen strictly as a response to the failure of another state. This can be used in a number of ways, such as executing a second attempt to set up a service or begin to execute a separate thread of states because of a failure.

The onfail requisite is applied in the same way as require as watch:

```
primary_mount:
  mount.mounted:
        - name: /mnt/share
        - device: 10.0.0.45:/share
        - fstype: nfs
backup_mount:
    mount.mounted:
        - name: /mnt/share
        - device: 192.168.40.34:/share
        - fstype: nfs
        - onfail:
        - mount: primary_mount
```

**Note:** Beginning in the 2016.11.0 release of Salt, onfail uses OR logic for multiple listed onfail requisites. Prior to the 2016.11.0 release, onfail used AND logic. See Issue #22370 for more information.

#### onfail\_any

New in version 2018.3.0.

The onfail\_any requisite allows for reactions to happen strictly as a response to the failure of at least one other state. This can be used in a number of ways, such as executing a second attempt to set up a service or begin to execute a separate thread of states because of a failure.

The onfail\_any requisite is applied in the same way as require\_any and watch\_any:

```
primary_mount:
  mount.mounted:
    - name: /mnt/share
    - device: 10.0.0.45:/share
    - fstype: nfs
secondary_mount:
  mount.mounted:
    - name: /mnt/code
    - device: 10.0.0.45:/code
    - fstype: nfs
backup_mount:
  mount.mounted:
    - name: /mnt/share
    - device: 192.168.40.34:/share
    - fstype: nfs
    - onfail_any:
      - mount: primary_mount
      - mount: secondary_mount
```

In this example, the *backup\_mount* will be mounted if either of the *primary\_mount* or *secondary\_mount* states results in a failure.

#### onchanges

New in version 2014.7.0.

The onchanges requisite makes a state only apply if the required states generate changes, and if the watched state's ``result" is True. This can be a useful way to execute a post hook after changing aspects of a system.

If a state has multiple onchanges requisites then the state will trigger if any of the watched states changes.

**Note:** One easy-to-make mistake is to use onchanges\_in when onchanges is supposed to be used. For example, the below configuration is not correct:

This will set up a requisite relationship in which the cmd.run state always executes, and the file.managed state only executes if the cmd.run state has changes (which it always will, since the cmd.run state includes the command results as changes).

It may semantically seem like the cmd.run state should only run when there are changes in the file state, but remember that requisite relationships involve one state watching another state, and a *requisite\_in* does the opposite: it forces the specified state to watch the state with the requisite\_in.

The correct usage would be:

#### onchanges\_any

New in version 2018.3.0.

The onchanges\_any requisite makes a state only apply one of the required states generates changes, and if one of the watched state's ``result" is True. This can be a useful way to execute a post hook after changing aspects of a system.

myservice:
pkg.installed:
- name: myservice
- name: yourservice
file.managed:
- name: /etc/myservice/myservice.conf
- source: salt://myservice/files/myservice.conf
- mode: 600
file.managed:
- name: /etc/yourservice/yourservice.conf
- source: salt://yourservice/files/yourservice.conf
- mode: 600
cmd.run:
- name: /usr/libexec/myservice/post-changes-hook.sh
<pre>- onchanges_any:</pre>
- file: /etc/myservice/myservice.conf
- file: /etc/your_service/yourservice.conf

In this example, the *cmd.run* would be run only if either of the *file.managed* states generated changes and at least one of the watched state's ``result" is True.

#### use

The use requisite is used to inherit the arguments passed in another id declaration. This is useful when many files need to have the same defaults.

```
/etc/foo.conf:
file.managed:
        - source: salt://foo.conf
        - template: jinja
        - mkdirs: True
        - user: apache
        - group: apache
        - mode: 755
/etc/bar.conf
file.managed:
        - source: salt://bar.conf
        - use:
        - file: /etc/foo.conf
```

The use statement was developed primarily for the networking states but can be used on any states in Salt. This makes sense for the networking state because it can define a long list of options that need to be applied to multiple network interfaces.

The use statement does not inherit the requisites arguments of the targeted state. This means also a chain of use requisites would not inherit inherited options.

#### runas

New in version 2017.7.0.

The runas global option is used to set the user which will be used to run the command in the cmd.run module.

```
django:

pip.installed:

- name: django >= 1.6, <= 1.7

- runas: daniel

- require:

- pkg: python-pip
```

In the above state, the pip command run by cmd.run will be run by the daniel user.

#### runas\_password

New in version 2017.7.2.

The runas\_password global option is used to set the password used by the runas global option. This is required by cmd.run on Windows when runas is specified. It will be set when runas\_password is defined in the state.

```
run_script:
    cmd.run:
    - name: Powershell -NonInteractive -ExecutionPolicy Bypass -File C:\\Temp\\script.
    →ps1
    - runas: frank
    - runas_password: supersecret
```

In the above state, the Powershell script run by cmd.run will be run by the frank user with the password super-secret.

#### The \_in versions of requisites

All of the requisites also have corresponding requisite\_in versions, which do the reverse of their normal counterparts. The examples below all use require\_in as the example, but note that all of the \_in requisites work the same way: They result in a normal requisite in the targeted state, which targets the state which has defines the requisite\_in. Thus, a require\_in causes the target state to require the targeting state. Similarly, a watch\_in causes the target state to watch the targeting state. This pattern continues for the rest of the requisites.

If a state declaration needs to be required by another state declaration then require\_in can accommodate it. Therefore, these two sls files would be the same in the end:

Using require

Using require\_in

```
httpd:
    pkg.installed:
        - require_in:
        - service: httpd
    service.running: []
```

The require\_in statement is particularly useful when assigning a require in a separate sls file. For instance it may be common for httpd to require components used to set up PHP or mod\_python, but the HTTP state does not need to be aware of the additional components that require it when it is set up:

http.sls

php.sls

```
include:
  - http
php:
  pkg.installed:
  - require_in:
  - service: httpd
```

mod\_python.sls

```
include:
  - http
mod_python:
  pkg.installed:
  - require_in:
  - service: httpd
```

Now the httpd server will only start if php or mod\_python are first verified to be installed. Thus allowing for a requisite to be defined ``after the fact".

#### **Fire Event Notifications**

New in version 2015.8.0.

The *fire\_event* option in a state will cause the minion to send an event to the Salt Master upon completion of that individual state.

The following example will cause the minion to send an event to the Salt Master with a tag of *salt/state\_result/20150505121517276431/dasalt/nano* and the result of the state will be the data field of the event. Notice that the *name* of the state gets added to the tag.

```
nano_stuff:
    pkg.installed:
        - name: nano
        - fire_event: True
```

In the following example instead of setting *fire\_event* to *True*, *fire\_event* is set to an arbitrary string, which will cause the event to be sent with this tag: *salt/state\_result/20150505121725642845/dasalt/custom/tag/nano/finished* 

```
nano_stuff:
    pkg.installed:
        - name: nano
        - fire_event: custom/tag/nano/finished
```

# **Altering States**

The state altering system is used to make sure that states are evaluated exactly as the user expects. It can be used to double check that a state preformed exactly how it was expected to, or to make 100% sure that a state only runs under certain conditions. The use of unless or onlyif options help make states even more stateful. The check\_cmd option helps ensure that the result of a state is evaluated correctly.

#### Reload

reload\_modules is a boolean option that forces salt to reload its modules after a state finishes. reload\_pillar and reload\_grains can also be set. See *Reloading Modules*.

#### Unless

New in version 2014.7.0.

The unless requisite specifies that a state should only run when any of the specified commands return False. The unless requisite operates as NAND and is useful in giving more granular control over when a state should execute.

**NOTE**: Under the hood unless calls cmd.retcode with python\_shell=True. This means the commands referenced by unless will be parsed by a shell, so beware of side-effects as this shell will be run with the same privileges as the salt-minion. Also be aware that the boolean value is determined by the shell's concept of True and False, rather than Python's concept of True and False.

vim: pkg.installed: - unless: - rpm -q vim-enhanced - ls /usr/bin/vim

In the example above, the state will only run if either the vim-enhanced package is not installed (returns False) or if /usr/bin/vim does not exist (returns False). The state will run if both commands return False.

However, the state will not run if both commands return True.

Unless checks are resolved for each name to which they are associated.

For example:

deploy\_app: cmd.run: - names: - first\_deploy\_cmd - second\_deploy\_cmd - unless: ls /usr/bin/vim

In the above case, some\_check will be run prior to \_each\_ name -- once for first\_deploy\_cmd and a second time for second\_deploy\_cmd.

# Onlyif

New in version 2014.7.0.

The onlyif requisite specifies that if each command listed in onlyif returns True, then the state is run. If any of the specified commands return False, the state will not run.

**NOTE**: Under the hood onlyif calls cmd.retcode with python\_shell=True. This means the commands referenced by onlyif will be parsed by a shell, so beware of side-effects as this shell will be run with the same privileges as the salt-minion. Also be aware that the boolean value is determined by the shell's concept of True and False, rather than Python's concept of True and False.

The above example ensures that the stop\_volume and delete modules only run if the gluster commands return a 0 ret value.

#### Listen/Listen\_in

New in version 2014.7.0.

listen and its counterpart listen\_in trigger mod\_wait functions for states, when those states succeed and result in changes, similar to how watch its counterpart watch\_in. Unlike watch and watch\_in, listen, and listen\_in will not modify the order of states and can be used to ensure your states are executed in the order they are defined. All listen/listen\_in actions will occur at the end of a state run, after all states have completed.

```
restart-apache2:
  service.running:
    - name: apache2
    - listen:
    - file: /etc/apache2/apache2.conf
configure-apache2:
    file.managed:
        - name: /etc/apache2/apache2.conf
        - source: salt://apache2/apache2.conf
```

This example will cause apache2 to be restarted when the apache2.conf file is changed, but the apache2 restart will happen at the end of the state run.

```
restart-apache2:
   service.running:
    - name: apache2
configure-apache2:
   file.managed:
```

```
name: /etc/apache2/apache2.conf
source: salt://apache2/apache2.conf
listen_in:

service: apache2
```

This example does the same as the above example, but puts the state argument on the file resource, rather than the service resource.

### check\_cmd

New in version 2014.7.0.

Check Command is used for determining that a state did or did not run as expected.

**NOTE**: Under the hood check\_cmd calls cmd.retcode with python\_shell=True. This means the commands referenced by unless will be parsed by a shell, so beware of side-effects as this shell will be run with the same privileges as the salt-minion.

```
comment-repo:
file.replace:
    name: /etc/yum.repos.d/fedora.repo
    pattern: ^enabled=0
    repl: enabled=1
    check_cmd:
    _ ! grep 'enabled=0' /etc/yum.repos.d/fedora.repo
```

This will attempt to do a replace on all enabled=0 in the .repo file, and replace them with enabled=1. The check\_cmd is just a bash command. It will do a grep for enabled=0 in the file, and if it finds any, it will return a 0, which will be inverted by the leading !, causing check\_cmd to set the state as failed. If it returns a 1, meaning it didn't find any enabled=0, it will be inverted by the leading !, returning a 0, and declaring the function succeeded.

**NOTE**: This requisite check\_cmd functions differently than the check\_cmd of the file.managed state.

# **Overriding Checks**

There are two commands used for the above checks.

mod\_run\_check is used to check for onlyif and unless. If the goal is to override the global check for these to variables, include a mod\_run\_check in the salt/states/ file.

mod\_run\_check\_cmd is used to check for the check\_cmd options. To override this one, include a
mod\_run\_check\_cmd in the states file for the state.

# **Retrying States**

New in version 2017.7.0.

The retry option in a state allows it to be executed multiple times until a desired result is obtained or the maximum number of attempts have been made.

The retry option can be configured by the attempts, until, interval, and splay parameters.

The attempts parameter controls the maximum number of times the state will be run. If not specified or if an invalid value is specified, attempts will default to 2.

The until parameter defines the result that is required to stop retrying the state. If not specified or if an invalid value is specified, until will default to True

The interval parameter defines the amount of time, in seconds, that the system will wait between attempts. If not specified or if an invalid value is specified, interval will default to 30.

The splay parameter allows the interval to be additionally spread out. If not specified or if an invalid value is specified, splay defaults to 0 (i.e. no splaying will occur).

The following example will run the pkg.installed state until it returns True or it has been run 5 times. Each attempt will be 60 seconds apart and the interval will be splayed up to an additional 10 seconds:

```
my_retried_state:

pkg.installed:

- name: nano

- retry:

attempts: 5

until: True

interval: 60

splay: 10
```

The following example will run the pkg.installed state with all the defaults for retry. The state will run up to 2 times, each attempt being 30 seconds apart, or until it returns True.

```
install_nano:
    pkg.installed:
        - name: nano
        - retry: True
```

The following example will run the file.exists state every 30 seconds up to 15 times or until the file exists (i.e. the state returns True).

```
wait_for_file:
    file.exists:
        - name: /path/to/file
        - retry:
            attempts: 15
            interval: 30
```

#### Return data from a retried state

When a state is retried, the returned output is as follows:

The result return value is the result from the final run. For example, imagine a state set to retry up to three times or until True. If the state returns False on the first run and then True on the second, the result of the state will be True.

The started return value is the started from the first run.

The duration return value is the total duration of all attempts plus the retry intervals.

The comment return value will include the result and comment from all previous attempts.

For example:

```
wait_for_file:
file.exists:
- name: /path/to/file
- retry:
```

```
attempts: 10
interval: 2
splay: 5
```

Would return similar to the following. The state result in this case is False (file.exist was run 10 times with a 2 second interval, but the file specified did not exist on any run).

```
ID: wait_for_file
Function: file.exists
 Result: False
 Comment: Attempt 1: Returned a result of "False", with the following comment:
→"Specified path /path/to/file does not exist"
          Attempt 2: Returned a result of "False", with the following comment:
→"Specified path /path/to/file does not exist"
          Attempt 3: Returned a result of "False", with the following comment:
→"Specified path /path/to/file does not exist"
         Attempt 4: Returned a result of "False", with the following comment:
→"Specified path /path/to/file does not exist"
         Attempt 5: Returned a result of "False", with the following comment:
→"Specified path /path/to/file does not exist"
         Attempt 6: Returned a result of "False", with the following comment:
→"Specified path /path/to/file does not exist"
         Attempt 7: Returned a result of "False", with the following comment:
→"Specified path /path/to/file does not exist"
         Attempt 8: Returned a result of "False", with the following comment:
→"Specified path /path/to/file does not exist"
         Attempt 9: Returned a result of "False", with the following comment:
→"Specified path /path/to/file does not exist"
          Specified path /path/to/file does not exist
Started: 09:08:12.903000
Duration: 47000.0 ms
Changes:
```

# 5.6.16 Startup States

Sometimes it may be desired that the salt minion execute a state run when it is started. This alleviates the need for the master to initiate a state run on a new minion and can make provisioning much easier.

As of Salt 0.10.3 the minion config reads options that allow for states to be executed at startup. The options are *startup\_states*, *sls\_list*, and *top\_file*.

The *startup\_states* option can be passed one of a number of arguments to define how to execute states. The available options are:

highstate Execute state.apply

sls Read in the sls\_list option and execute the named sls files

top Read in the top\_file option and execute states based on that top file on the Salt Master

#### **Examples**:

Execute state.apply to run the *highstate* when starting the minion:

startup\_states: highstate

Execute the sls files *edit.vim* and *hyper*:

```
startup_states: sls
sls_list:
    edit.vim
    hyper
```

# 5.6.17 State Testing

Executing a Salt state run can potentially change many aspects of a system and it may be desirable to first see what a state run is going to change before applying the run.

Salt has a test interface to report on exactly what will be changed, this interface can be invoked on any of the major state run functions:

```
salt '*' state.apply test=True
salt '*' state.apply mysls test=True
salt '*' state.single test=True
```

The test run is mandated by adding the test=True option to the states. The return information will show states that will be applied in yellow and the result is reported as None.

### **Default Test**

If the value test is set to True in the minion configuration file then states will default to being executed in test mode. If this value is set then states can still be run by calling test=False:

```
salt '*' state.apply test=False
salt '*' state.apply mysls test=False
salt '*' state.single test=False
```

# 5.6.18 The Top File

#### Introduction

Most infrastructures are made up of groups of machines, each machine in the group performing a role similar to others. Those groups of machines work in concert with each other to create an application stack.

To effectively manage those groups of machines, an administrator needs to be able to create roles for those groups. For example, a group of machines that serve front-end web traffic might have roles which indicate that those machines should all have the Apache webserver package installed and that the Apache service should always be running.

In Salt, the file which contains a mapping between groups of machines on a network and the configuration roles that should be applied to them is called a top file.

Top files are named top.sls by default and they are so-named because they always exist in the ``top" of a directory hierarchy that contains state files. That directory hierarchy is called a state tree.

#### **A Basic Example**

Top files have three components:

- Environment: A state tree directory containing a set of state files to configure systems.
- Target: A grouping of machines which will have a set of states applied to them.
- **State files:** A list of state files to apply to a target. Each state file describes one or more states to be configured and enforced on the targeted machines.

The relationship between these three components is nested as follows:

- Environments contain targets
- Targets contain states

Putting these concepts together, we can describe a scenario in which all minions with an ID that begins with web have an apache state applied to them:

```
base: # Apply SLS files from the directory root for the 'base' environment
'web*': # All minions with a minion_id that begins with 'web'
- apache # Apply the state file named 'apache.sls'
```

# Environments

Environments are directory hierarchies which contain a top file and a set of state files.

Environments can be used in many ways, however there is no requirement that they be used at all. In fact, the most common way to deploy Salt is with a single environment, called base. It is recommended that users only create multiple environments if they have a use case which specifically calls for multiple versions of state trees.

# **Getting Started with Top Files**

Each environment is defined inside a salt master configuration variable called, file\_roots.

In the most common single-environment setup, only the base environment is defined in *file\_roots* along with only one directory path for the state tree.

```
file_roots:
    base:
        - /srv/salt
```

In the above example, the top file will only have a single environment to pull from.

Next is a simple single-environment top file placed in /srv/salt/top.sls, illustrating that for the environment called base, all minions will have the state files named core.sls and edit.sls applied to them.

```
base:
'*':
- core
- edit
```

Assuming the file\_roots configuration from above, Salt will look in the /srv/salt directory for core.sls and edit.sls.

# **Multiple Environments**

In some cases, teams may wish to create versioned state trees which can be used to test Salt configurations in isolated sets of systems such as a staging environment before deploying states into production.

For this case, multiple environments can be used to accomplish this task.

To create multiple environments, the *file\_roots* option can be expanded:

```
file_roots:
    dev:
        - /srv/salt/dev
    qa:
        - /srv/salt/qa
    prod:
        - /srv/salt/prod
```

In the above, we declare three environments: dev, qa and prod. Each environment has a single directory assigned to it.

Our top file references the environments:

```
dev:
    'webserver*':
    - webserver
    'db*':
    - db
qa:
    'webserver*':
    - webserver
    'db*':
    - webserver*':
    - webserver
    'db*':
    - db
```

As seen above, the top file now declares the three environments and for each, target expressions are defined to map minions to state files. For example, all minions which have an ID beginning with the string webserver will have the webserver state from the requested environment assigned to it.

In this manner, a proposed change to a state could first be made in a state file in /srv/salt/dev and then be applied to development webservers before moving the state into QA by copying the state file into /srv/salt/qa.

#### **Choosing an Environment to Target**

The top file is used to assign a minion to an environment unless overridden using the methods described below. The environment in the top file must match valid fileserver environment (a.k.a. saltenv) in order for any states to be applied to that minion. When using the default fileserver backend, environments are defined in *file\_roots*.

The states that will be applied to a minion in a given environment can be viewed using the *state.show\_top* function.

Minions may be pinned to a particular environment by setting the *environment* value in the minion configuration file. In doing so, a minion will only request files from the environment to which it is assigned.

The environment may also be dynamically selected at runtime by passing it to the salt, salt-call or saltssh command. This is most commonly done with functions in the state module by using the saltenv argument. For example, to run a highstate on all minions, using only the top file and SLS files in the prod environment, run: salt '\*' state.highstate saltenv=prod.

**Note:** Not all functions accept saltenv as an argument, see the documentation for an individual function documentation to verify.

# Shorthand

If you assign only one SLS to a system, as in this example, a shorthand is also available:

```
base:
  '*': global
dev:
  'webserver*': webserver
  'db*': db
ga:
  'webserver*': webserver
  'db*': db
prod:
  'webserver*': webserver
  'db*': db
```

# **Advanced Minion Targeting**

In the examples above, notice that all of the target expressions are globs. The default match type in top files (since version 2014.7.0) is actually the *compound matcher*, not the glob matcher as in the CLI.

A single glob, when passed through the compound matcher, acts the same way as matching by glob, so in most cases the two are indistinguishable. However, there is an edge case in which a minion ID contains whitespace. While it is not recommended to include spaces in a minion ID, Salt will not stop you from doing so. However, since compound expressions are parsed word-by-word, if a minion ID contains spaces it will fail to match. In this edge case, it will be necessary to explicitly use the glob matcher:

base:
 'minion 1':
 - match: glob
 - foo

The available match types which can be set for a target expression in the top file are:

Match	Description		
Туре			
glob	Full minion ID or glob expression to match multiple minions (e.g. minion123 or minion*)		
pcre	Perl-compatible regular expression (PCRE) matching a minion ID (e.g.		
	web[0-3].domain.com)		
grain	Match a grain, optionally using globbing (e.g. kernel:Linux or kernel:*BSD)		
grain_pcre	Match a grain using PCRE (e.g. kernel: (Free Open)BSD)		
list	Comma-separated list of minions (e.g. minion1, minion2, minion3)		
pillar	<i>Pillar</i> match, optionally using globbing (e.g. role:webserver or role:web*)		
pillar_pcre	<pre>Pillar match using PCRE (e.g. role:web(server proxy)</pre>		
pillar_exact	<i>Pillar</i> match with no globbing or PCRE (e.g. role:webserver)		
ipcidr	Subnet or IP address (e.g. 172.17.0.0/16 or 10.2.9.80)		
data	Match values kept in the minion's datastore (created using the <i>data</i> execution module)		
range	Range cluster		
compound	Complex expression combining multiple match types (see here)		
nodegroup	Pre-defined compound expressions in the master config file (see here)		

Below is a slightly more complex top file example, showing some of the above match types:

```
# All files will be taken from the file path specified in the base
# environment in the ``file_roots`` configuration value.
```

```
base:
   # All minions which begin with the strings 'nag1' or any minion with
   # a grain set called 'role' with the value of 'monitoring' will have
   # the 'server.sls' state file applied from the 'nagios/' directory.
   'nag1* or G@role:monitoring':
       - nagios.server
   # All minions get the following three state files applied
    1*1.
       - ldap-client
       - networking
        - salt.minion
   # All minions which have an ID that begins with the phrase
   # 'salt-master' will have an SLS file applied that is named
   # 'master.sls' and is in the 'salt' directory, underneath
   # the root specified in the ``base`` environment in the
   # configuration value for ``file_roots``.
   'salt-master*':
        - salt.master
   # Minions that have an ID matching the following regular
   # expression will have the state file called 'web.sls' in the
   # nagios/mon directory applied. Additionally, minions matching
   # the regular expression will also have the 'server.sls' file
   # in the apache/ directory applied.
   # NOTE!
   #
   # Take note of the 'match' directive here, which tells Salt
   # to treat the target string as a regex to be matched!
   '^(memcache|web).(qa|prod).loc$':
       - match: pcre
       - nagios.mon.web
       - apache.server
   # Minions that have a grain set indicating that they are running
   # the Ubuntu operating system will have the state file called
   # 'ubuntu.sls' in the 'repos' directory applied.
   #
   # Again take note of the 'match' directive here which tells
   # Salt to match against a grain instead of a minion ID.
   'os:Ubuntu':
       - match: grain
       - repos.ubuntu
   # Minions that are either RedHat or CentOS should have the 'epel.sls'
   # state applied, from the 'repos/' directory.
    'os:(RedHat|CentOS)':
       - match: grain_pcre
       - repos.epel
```

```
# The three minions with the IDs of 'foo', 'bar' and 'baz' should
# have 'database.sls' applied.
'foo,bar,baz':
    - match: list
    - database
# Any minion for which the pillar key 'somekey' is set and has a value
# of that key matching 'abc' will have the 'xyz.sls' state applied.
'somekey:abc':
    - match: pillar
    - xyz
```

#### How Top Files Are Compiled

When a *highstate* is executed and an environment is specified (either using the *environment* config option or by passing the saltenv when executing the *highstate*), then that environment's top file is the only top file used to assign states to minions, and only states from the specified environment will be run.

The remainder of this section applies to cases in which a *highstate* is executed without an environment specified.

With no environment specified, the minion will look for a top file in each environment, and each top file will be processed to determine the SLS files to run on the minions. By default, the top files from each environment will be merged together. In configurations with many environments, such as with *GitFS* where each branch and tag is treated as a distinct environment, this may cause unexpected results as SLS files from older tags cause defunct SLS files to be included in the highstate. In cases like this, it can be helpful to set *top\_file\_merging\_strategy* to same to force each environment to use its own top file.

top\_file\_merging\_strategy: same

Another option would be to set *state\_top\_saltenv* to a specific environment, to ensure that any top files in other environments are disregarded:

state\_top\_saltenv: base

With *GitFS*, it can also be helpful to simply manage each environment's top file separately, and/or manually specify the environment when executing the highstate to avoid any complicated merging scenarios. gitfs\_env\_whitelist and gitfs\_env\_blacklist can also be used to hide unneeded branches and tags from GitFS to reduce the number of top files in play.

When using multiple environments, it is not necessary to create a top file for each environment. The easiestto-maintain approach is to use a single top file placed in the base environment. This is often infeasible with *GitFS* though, since branching/tagging can easily result in extra top files. However, when only the default (roots) fileserver backend is used, a single top file in the base environment is the most common way of configuring a *highstate*.

The following minion configuration options affect how top files are compiled when no environment is specified, it is recommended to follow the below four links to learn more about how these options work:

- state\_top\_saltenv
- top\_file\_merging\_strategy
- env\_order
- default\_top

# **Top File Compilation Examples**

For the scenarios below, assume the following configuration:

#### /etc/salt/master:

```
file_roots:
    base:
        - /srv/salt/base
    dev:
        - /srv/salt/dev
    qa:
        - /srv/salt/qa
```

/srv/salt/base/top.sls:

base: '\*': - base1 dev: '\*': - dev1 qa: '\*': - qa1

/srv/salt/dev/top.sls:

```
base:
    'minion1':
    - base2
dev:
    'minion2':
    - dev2
qa:
    '*':
    - qa1
    - qa2
```

Note: For the purposes of these examples, there is no top file in the qa environment.

# Scenario 1 - dev Environment Specified

In this scenario, the *highstate* was either invoked with saltenv=dev or the minion has environment: dev set in the minion config file. The result will be that only the dev2 SLS from the dev environment will be part of the *highstate*, and it will be applied to minion2, while minion1 will have no states applied to it.

If the base environment were specified, the result would be that only the base1 SLS from the base environment would be part of the *highstate*, and it would be applied to all minions.

If the qa environment were specified, the *highstate* would exit with an error.

# Scenario 2 - No Environment Specified, top\_file\_merging\_strategy is ``merge"

In this scenario, assuming that the base environment's top file was evaluated first, the base1, dev1, and qa1 states would be applied to all minions. If, for instance, the qa environment is not defined in /srv/salt/base/top.sls, then because there is no top file for the qa environment, no states from the qa environment would be applied.

# Scenario 3 - No Environment Specified, top\_file\_merging\_strategy is ``same"

Changed in version 2016.11.0: In prior versions, ``same" did not quite work as described below (see here). This has now been corrected. It was decided that changing something like top file handling in a point release had the potential to unexpectedly impact users' top files too much, and it would be better to make this correction in a feature release.

In this scenario, base1 from the base environment is applied to all minions. Additionally, dev2 from the dev environment is applied to minion2.

If *default\_top* is unset (or set to base, which happens to be the default), then qa1 from the qa environment will be applied to all minions. If *default\_top* were set to dev, then both qa1 and qa2 from the qa environment would be applied to all minions.

# Scenario 4 - No Environment Specified, top\_file\_merging\_strategy is ``merge\_all"

New in version 2016.11.0.

In this scenario, all configured states in all top files are applied. From the base environment, base1 would be applied to all minions, with base2 being applied only to minion1. From the dev environment, dev1 would be applied to all minions, with dev2 being applied only to minion2. Finally, from the qa environment, both the qa1 and qa2 states will be applied to all minions. Note that the qa1 states would not be applied twice, even though qa1 appears twice.

# 5.6.19 SLS Template Variable Reference

The template engines available to sls files and file templates come loaded with a number of context variables. These variables contain information and functions to assist in the generation of templates. See each variable below for its availability -- not all variables are available in all templating contexts.

#### Salt

The *salt* variable is available to abstract the salt library functions. This variable is a python dictionary containing all of the functions available to the running salt minion. It is available in all salt templates.

```
{% for file in salt['cmd.run']('ls -1 /opt/to_remove').splitlines() %}
/opt/to_remove/{{ file }}:
    file.absent
{% endfor %}
```

# Opts

The *opts* variable abstracts the contents of the minion's configuration file directly to the template. The *opts* variable is a dictionary. It is available in all templates.

{{ opts['cachedir'] }}

The config.get function also searches for values in the *opts* dictionary.

# Pillar

The *pillar* dictionary can be referenced directly, and is available in all templates:

```
{{ pillar['key'] }}
```

Using the pillar.get function via the *salt* variable is generally recommended since a default can be safely set in the event that the value is not available in pillar and dictionaries can be traversed directly:

```
{{ salt['pillar.get']('key', 'failover_value') }}
{{ salt['pillar.get']('stuff:more:deeper') }}
```

#### Grains

The grains dictionary makes the minion's grains directly available, and is available in all templates:

{{ grains['os'] }}

The grains.get function can be used to traverse deeper grains and set defaults:

```
{{ salt['grains.get']('os') }}
```

#### saltenv

The saltenv variable is available in only in sls files when gathering the sls from an environment.

```
{{ saltenv }}
```

#### sls

The *sls* variable contains the sls reference value, and is only available in the actual SLS file (not in any files referenced in that SLS). The sls reference value is the value used to include the sls in top files or via the include option.

{{ sls }}

#### slspath

The *slspath* variable contains the path to the current sls file. The value of *slspath* in files referenced in the current sls depends on the reference method. For jinja includes *slspath* is the path to the current file. For salt includes *slspath* is the path to the included file.

{{ slspath }}

# 5.6.20 State Modules

State Modules are the components that map to actual enforcement and management of Salt states.

# States are Easy to Write!

State Modules should be easy to write and straightforward. The information passed to the SLS data structures will map directly to the states modules.

Mapping the information from the SLS data is simple, this example should illustrate:

Therefore this SLS data can be directly linked to a module, function, and arguments passed to that function.

This does issue the burden, that function names, state names and function arguments should be very human readable inside state modules, since they directly define the user interface.

# **Keyword Arguments**

Salt passes a number of keyword arguments to states when rendering them, including the environment, a unique identifier for the state, and more. Additionally, keep in mind that the requisites for a state are part of the keyword arguments. Therefore, if you need to iterate through the keyword arguments in a state, these must be considered and handled appropriately. One such example is in the *pkgrepo.managed* state, which needs to be able to handle arbitrary keyword arguments and pass them to module execution functions. An example of how these keyword arguments can be handled can be found here.

# **Using Custom State Modules**

Place your custom state modules inside a \_states directory within the *file\_roots* specified by the master config file. These custom state modules can then be distributed in a number of ways. Custom state modules are distributed when state.apply is run, or by executing the *saltutil.sync\_states* or *saltutil.sync\_all* functions.

Any custom states which have been synced to a minion, that are named the same as one of Salt's default set of states, will take the place of the default state with the same name. Note that a state's default name is its filename (i.e. foo.py becomes state foo), but that its name can be overridden by using a <u>virtual</u> function.

# **Cross Calling Execution Modules from States**

As with Execution Modules, State Modules can also make use of the \_\_salt\_\_ and \_\_grains\_\_ data. See *cross calling execution modules*.

It is important to note that the real work of state management should not be done in the state module unless it is needed. A good example is the pkg state module. This module does not do any package management work, it just calls the pkg execution module. This makes the pkg state module completely generic, which is why there is only one pkg state module and many backend pkg execution modules.

On the other hand some modules will require that the logic be placed in the state module, a good example of this is the file module. But in the vast majority of cases this is not the best approach, and writing specific execution modules to do the backend work will be the optimal solution.

# **Cross Calling State Modules**

All of the Salt state modules are available to each other and state modules can call functions available in other state modules.

The variable \_\_states\_\_ is packed into the modules after they are loaded into the Salt minion.

The \_\_states\_\_ variable is a Python dictionary containing all of the state modules. Dictionary keys are strings representing the names of the modules and the values are the functions themselves.

Salt state modules can be cross-called by accessing the value in the \_\_states\_\_ dict:

```
ret = __states__['file.managed'](name='/tmp/myfile', source='salt://myfile')
```

This code will call the *managed* function in the *file* state module and pass the arguments name and source to it.

# **Return Data**

A State Module must return a dict containing the following keys/values:

- name: The same value passed to the state as ``name".
- changes: A dict describing the changes made. Each thing changed should be a key, with its value being another dict with keys called ``old" and ``new" containing the old/new values. For example, the pkg state's changes dict has one key for each package changed, with the ``old" and ``new" keys in its sub-dict containing the old and new versions of the package. For example, the final changes dictionary for this scenario would look something like this:

• **result:** A tristate value. True if the action was successful, False if it was not, or None if the state was run in test mode, test=True, and changes would have been made if the state was not run in test mode.

	live mode	test mode
no changes	True	True
successful changes	True	None
failed changes	False	False or None

**Note:** Test mode does not predict if the changes will be successful or not, and hence the result for pending changes is usually None.

However, if a state is going to fail and this can be determined in test mode without applying the change, False can be returned.

• **comment:** A list of strings or a single string summarizing the result. Note that support for lists of strings is available as of Salt 2018.3.0. Lists of strings will be joined with newlines to form the final comment; this is useful to allow multiple comments from subparts of a state. Prefer to keep line lengths short (use multiple lines as needed), and end with punctuation (e.g. a period) to delimit multiple comments.

The return data can also, include the **pchanges** key, this stands for *predictive changes*. The **pchanges** key informs the State system what changes are predicted to occur.

Note: States should not return data which cannot be serialized such as frozensets.

#### **Test State**

All states should check for and support test being passed in the options. This will return data about what changes would occur if the state were actually run. An example of such a check could look like this:

```
# Return comment of changes if test.
if __opts__['test']:
    ret['result'] = None
    ret['comment'] = 'State Foo will execute with param {0}'.format(bar)
    return ret
```

Make sure to test and return before performing any real actions on the minion.

**Note:** Be sure to refer to the result table listed above and displaying any possible changes when writing support for test. Looking for changes in a state is essential to test=true functionality. If a state is predicted to have no changes when test=true (or test: true in a config file) is used, then the result of the final state **should not** be None.

# Watcher Function

If the state being written should support the watch requisite then a watcher function needs to be declared. The watcher function is called whenever the watch requisite is invoked and should be generic to the behavior of the state itself.

The watcher function should accept all of the options that the normal state functions accept (as they will be passed into the watcher function).

A watcher function typically is used to execute state specific reactive behavior, for instance, the watcher for the service module restarts the named service and makes it useful for the watcher to make the service react to changes in the environment.

The watcher function also needs to return the same data that a normal state function returns.

#### **Mod\_init Interface**

Some states need to execute something only once to ensure that an environment has been set up, or certain conditions global to the state behavior can be predefined. This is the realm of the mod\_init interface.

A state module can have a function called **mod\_init** which executes when the first state of this type is called. This interface was created primarily to improve the pkg state. When packages are installed the package metadata needs to be refreshed, but refreshing the package metadata every time a package is installed is wasteful. The mod\_init function for the pkg state sets a flag down so that the first, and only the first, package installation attempt will refresh the package database (the package database can of course be manually called to refresh via the refresh option in the pkg state).

The mod\_init function must accept the **Low State Data** for the given executing state as an argument. The low state data is a dict and can be seen by executing the state.show\_lowstate function. Then the mod\_init function

must return a bool. If the return value is True, then the mod\_init function will not be executed again, meaning that the needed behavior has been set up. Otherwise, if the mod\_init function returns False, then the function will be called the next time.

A good example of the mod\_init function is found in the pkg state module:

```
def mod_init(low):
    '''
    Refresh the package database here so that it only needs to happen once
    '''
    if low['fun'] == 'installed' or low['fun'] == 'latest':
        rtag = __gen_rtag()
        if not os.path.exists(rtag):
            open(rtag, 'w+').write('')
        return True
    else:
        return False
```

The mod\_init function in the pkg state accepts the low state data as low and then checks to see if the function being called is going to install packages, if the function is not going to install packages then there is no need to refresh the package database. Therefore if the package database is prepared to refresh, then return True and the mod\_init will not be called the next time a pkg state is evaluated, otherwise return False and the mod\_init will be called next time a pkg state.

#### Log Output

You can call the logger from custom modules to write messages to the minion logs. The following code snippet demonstrates writing log messages:

```
import logging
log = logging.getLogger(__name__)
log.info('Here is Some Information')
log.warning('You Should Not Do That')
```

log.error('It Is Busted')

#### **Strings and Unicode**

A state module author should always assume that strings fed to the module have already decoded from strings into Unicode. In Python 2, these will be of type `Unicode' and in Python 3 they will be of type str. Calling from a state to other Salt sub-systems, such as execution modules should pass Unicode (or bytes if passing binary data). In the rare event that a state needs to write directly to disk, Unicode should be encoded to a string immediately before writing to disk. An author may use \_\_salt\_system\_encoding\_\_ to learn what the encoding type of the system is. For example, `my\_string'.encode(\_\_salt\_system\_encoding\_\_').

# Full State Module Example

The following is a simplistic example of a full state module and function. Remember to call out to execution modules to perform all the real work. The state module should only perform ``before" and ``after" checks.

- 1. Make a custom state module by putting the code into a file at the following path: /srv/salt/\_states/my\_custom\_state.py.
- 2. Distribute the custom state module to the minions:

```
salt '*' saltutil.sync_states
```

- 3. Write a new state to use the custom state by making a new state file, for instance /srv/salt/my\_custom\_state.sls.
- 4. Add the following SLS configuration to the file created in Step 3:

```
human_friendly_state_id:  # An arbitrary state ID declaration.
my_custom_state:  # The custom state module name.
        - enforce_custom_thing
        - name: a_value  # The function in the custom state module.
        # The function in the custom state module.
        # Maps to the ``name`` parameter in the custom
        # Maps to the ``name`` parameter in the custom
        # Specify the required ``foo`` parameter.
        - bar: False  # Override the default value for the ``bar```
```

#### **Example state module**

```
import salt.exceptions
def enforce_custom_thing(name, foo, bar=True):
    Enforce the state of a custom thing
    This state module does a custom thing. It calls out to the execution module
    ``my_custom_module`` in order to check the current system and perform any
   needed changes.
   name
       The thing to do something to
    foo
       A required argument
    bar : True
       An argument with a default value
    ...
    ret = {
        'name': name,
        'changes': {},
        'result': False,
        'comment': '',
        'pchanges': {},
        }
    # Start with basic error-checking. Do all the passed parameters make sense
    # and agree with each-other?
    if bar == True and foo.startswith('Foo'):
        raise salt.exceptions.SaltInvocationError(
            'Argument "foo" cannot start with "Foo" if argument "bar" is True.')
    # Check the current state of the system. Does anything need to change?
    current_state = __salt__['my_custom_module.current_state'](name)
    if current_state == foo:
        ret['result'] = True
        ret['comment'] = 'System already in the correct state'
        return ret
```

```
# The state of the system does need to be changed. Check if we're running
# in ``test=true`` mode.
if __opts__['test'] == True:
   ret['comment'] = 'The state of "{0}" will be changed.'.format(name)
    ret['pchanges'] = {
        'old': current_state,
        'new': 'Description, diff, whatever of the new state',
   }
    # Return ``None`` when running with ``test=true``.
   ret['result'] = None
   return ret
# Finally, make the actual change and return the result.
new_state = __salt__['my_custom_module.change_state'](name, foo)
ret['comment'] = 'The state of "{0}" was changed!'.format(name)
ret['changes'] = {
    'old': current_state,
    'new': new_state,
}
ret['result'] = True
return ret
```

# 5.6.21 State Management

State management, also frequently called Software Configuration Management (SCM), is a program that puts and keeps a system into a predetermined state. It installs software packages, starts or restarts services or puts configuration files in place and watches them for changes.

Having a state management system in place allows one to easily and reliably configure and manage a few servers or a few thousand servers. It allows configurations to be kept under version control.

Salt States is an extension of the Salt Modules that we discussed in the previous *remote execution* tutorial. Instead of calling one-off executions the state of a system can be easily defined and then enforced.

# 5.6.22 Understanding the Salt State System Components

The Salt state system is comprised of a number of components. As a user, an understanding of the SLS and renderer systems are needed. But as a developer, an understanding of Salt states and how to write the states is needed as well.

**Note:** States are compiled and executed only on minions that have been targeted. To execute functions directly on masters, see *runners*.

#### Salt SLS System

The primary system used by the Salt state system is the SLS system. SLS stands for SaLt State.

The Salt States are files which contain the information about how to configure Salt minions. The states are laid out in a directory tree and can be written in many different formats.

The contents of the files and the way they are laid out is intended to be as simple as possible while allowing for maximum flexibility. The files are laid out in states and contains information about how the minion needs to be configured.

# **SLS File Layout**

SLS files are laid out in the Salt file server.

A simple layout can look like this:

```
top.sls
ssh.sls
sshd_config
users/init.sls
users/admin.sls
salt/master.sls
web/init.sls
```

The top.sls file is a key component. The top.sls files is used to determine which SLS files should be applied to which minions.

The rest of the files with the .sls extension in the above example are state files.

Files without a .sls extensions are seen by the Salt master as files that can be downloaded to a Salt minion.

States are translated into dot notation. For example, the ssh.sls file is seen as the ssh state and the users/admin.sls file is seen as the users.admin state.

Files named init.sls are translated to be the state name of the parent directory, so the web/init.sls file translates to the web state.

In Salt, everything is a file; there is no ``magic translation" of files and file types. This means that a state file can be distributed to minions just like a plain text or binary file.

#### **SLS Files**

The Salt state files are simple sets of data. Since SLS files are just data they can be represented in a number of different ways.

The default format is YAML generated from a Jinja template. This allows for the states files to have all the language constructs of Python and the simplicity of YAML.

State files can then be complicated Jinja templates that translate down to YAML, or just plain and simple YAML files.

The State files are simply common data structures such as dictionaries and lists, constructed using a templating language such as YAML.

Here is an example of a Salt State:

```
vim:
  pkg.installed: []
salt:
  pkg.latest:
    - name: salt
  service.running:
    - names:
      - salt-master
      - salt-minion
    - require:
      - pkg: salt
    - watch:
      - file: /etc/salt/minion
/etc/salt/minion:
  file.managed:
    - source: salt://salt/minion
    - user: root
    - group: root
    - mode: 644
    - require:
      - pkg: salt
```

This short stanza will ensure that vim is installed, Salt is installed and up to date, the salt-master and salt-minion daemons are running and the Salt minion configuration file is in place. It will also ensure everything is deployed in the right order and that the Salt services are restarted when the watched file updated.

#### The Top File

The top file controls the mapping between minions and the states which should be applied to them.

The top file specifies which minions should have which SLS files applied and which environments they should draw those SLS files from.

The top file works by specifying environments on the top-level.

Each environment contains *target expressions* to match minions. Finally, each target expression contains a list of Salt states to apply to matching minions:

```
base:
    '*':
        - salt
        - users
        - users.admin
    'saltmaster.*':
        - match: pcre
        - salt.master
```

This above example uses the base environment which is built into the default Salt setup.

The base environment has target expressions. The first one matches all minions, and the SLS files below it apply to all minions.

The second expression is a regular expression that will match all minions with an ID matching saltmaster.\* and specifies that for those minions, the saltmaster state should be applied.

**Important:** Since version 2014.7.0, the default matcher (when one is not explicitly defined as in the second expression in the above example) is the *compound* matcher. Since this matcher parses individual words in the expression, minion IDs containing spaces will not match properly using this matcher. Therefore, if your target expression is designed to match a minion ID containing spaces, it will be necessary to specify a different match type (such as glob). For example:

```
base:
    'test minion':
    - match: glob
    - foo
    - bar
    - baz
```

A full table of match types available in the top file can be found here.

# **Reloading Modules**

Some Salt states require that specific packages be installed in order for the module to load. As an example the *pip* state module requires the *pip* package for proper name and version parsing.

In most of the common cases, Salt is clever enough to transparently reload the modules. For example, if you install a package, Salt reloads modules because some other module or state might require just that package which was installed.

On some edge-cases salt might need to be told to reload the modules. Consider the following state file which we'll call pep8.sls:

```
python-pip:
  cmd.run:
    - name: |
      easy_install --script-dir=/usr/bin -U pip
    - cwd: /
pep8:
  pip.installed:
    - require:
    - cmd: python-pip
```

The above example installs pip using easy\_install from setuptools and installs pep8 using pip, which, as told earlier, requires pip to be installed system-wide. Let's execute this state:

salt-call state.apply pep8

The execution output would be something like:

```
State: - pip

Name: pep8

Function: installed

Result: False

Comment: State pip.installed found in sls pep8 is unavailable

Changes:

Summary
```

Succeeded: 1 Failed: 1 Total: 2

If we executed the state again the output would be:

Since we installed pip using *cmd*, Salt has no way to know that a system-wide package was installed.

On the second execution, since the required pip package was installed, the state executed correctly.

Note: Salt does not reload modules on every state run because doing so would greatly slow down state execution.

So how do we solve this *edge-case*? reload\_modules!

reload\_modules is a boolean option recognized by salt on **all** available states which forces salt to reload its modules once a given state finishes.

The modified state file would now be:

```
python-pip:
    cmd.run:
        - name: |
            easy_install --script-dir=/usr/bin -U pip
        - cwd: /
        - reload_modules: true
pep8:
    pip.installed:
        - require:
        - cmd: python-pip
```

Let's run it, once:

salt-call state.apply pep8

The output is:

-----State: - pip Name: pep8 Function: installed Result: True Comment: Package was successfully installed Changes: pep8==1.4.6: Installed Summary ------Succeeded: 2 Failed: 0 ------Total: 2

# **Utility Modules - Code Reuse in Custom Modules**

New in version 2015.5.0.

Changed in version 2016.11.0: These can now be synced to the Master for use in custom Runners, and in custom execution modules called within Pillar SLS files.

When extending Salt by writing custom (*state modules*), *execution modules*, etc., sometimes there is a need for a function to be available to more than just one kind of custom module. For these cases, Salt supports what are called ``utility modules". These modules are like normal execution modules, but instead of being invoked in Salt code using \_\_salt\_\_, the \_\_utils\_\_ prefix is used instead.

For example, assuming the following simple utility module, saved to salt://\_utils/foo.py

```
# -*- coding: utf-8 -*-
'''
My utils module
-----
This module contains common functions for use in my other custom types.
'''
def bar():
    return 'baz'
```

Once synced to a minion, this function would be available to other custom Salt types like so:

```
# -*- coding: utf-8 -*-
'''
My awesome execution module
....
def observe_the_awesomeness():
    '''
    Prints information from my utility module
    CLI Example:
    .. code-block:: bash
        salt '*' mymodule.observe_the_awesomeness
    '''
    return __utils__['foo.bar']()
```

Utility modules, like any other kind of Salt extension, support using a <u>\_virtual\_</u> function to conditionally load them, or load them under a different namespace. For instance, if the utility module above were named salt://\_utils/mymodule.py it could be made to be loaded as the foo utility module with a \_\_virtual\_\_ function.

```
# -*- coding: utf-8 -*-
'''
My utils module
------
This module contains common functions for use in my other custom types.
'''
def __virtual__():
    '''
    Load as a different name
    '''
    return 'foo'
def bar():
    return 'baz'
```

New in version 2018.3.0: Instantiating objects from classes declared in util modules works with Master side modules, such as Runners, Outputters, etc.

Also you could even write your utility modules in object oriented fashion:

```
# -*- coding: utf-8 -*-
'''
My OOP-style utils module
------
This module contains common functions for use in my other custom types.
'''
class Foo(object):
    def __init__(self):
        pass
        def bar(self):
            return 'baz'
```

And import them into other custom modules:

```
# -*- coding: utf-8 -*-
'''
My awesome execution module
'''
import mymodule
def observe_the_awesomeness():
    '''
    Prints information from my utility module
    CLI Example:
```

```
.. code-block:: bash
    salt '*' mymodule.observe_the_awesomeness
'''
foo = mymodule.Foo()
return foo.bar()
```

These are, of course, contrived examples, but they should serve to show some of the possibilities opened up by writing utility modules. Keep in mind though that states still have access to all of the execution modules, so it is not necessary to write a utility module to make a function available to both a state and an execution module. One good use case for utility modules is one where it is necessary to invoke the same function from a custom *outputter*/returner, as well as an execution module.

Utility modules placed in salt://\_utils/ will be synced to the minions when any of the following Salt functions are called:

- state.apply
- saltutil.sync\_utils
- saltutil.sync\_all

To sync to the Master, use either of the following:

- saltutil.sync\_utils
- saltutil.sync\_all

# **Events & Reactor**

# 7.1 Event System

The Salt Event System is used to fire off events enabling third party applications or external processes to react to behavior within Salt. The event system uses a publish-subscribe pattern, otherwise know as pub/sub.

# 7.1.1 Event Bus

The event system is comprised of a two primary components, which make up the concept of an Event Bus:

- The event sockets which publishes events.
- The event library which can listen to events and send events into the salt system.

Events are published onto the event bus and event bus subscribers listen for the published events.

The event bus is used for both inter-process communication as well as network transport in Salt. Inter-process communication is provided through UNIX domain sockets (UDX).

The Salt Master and each Salt Minion has their own event bus.

# 7.1.2 Event types

#### Salt Master Events

These events are fired on the Salt Master event bus. This list is **not** comprehensive.

#### **Authentication events**

#### salt/auth

Fired when a minion performs an authentication check with the master.

- **id** -- The minion ID.
- act -- The current status of the minion key: accept, pend, reject.
- **pub** -- The minion public key.

**Note:** Minions fire auth events on fairly regular basis for a number of reasons. Writing reactors to respond to events through the auth cycle can lead to infinite reactor event loops (minion tries to auth, reactor responds by doing something that generates another auth event, minion sends auth event, etc.). Consider reacting to salt/key or salt/minion/<MID>/start or firing a custom event tag instead.

#### Start events

# salt/minion/<MID>/start

Fired every time a minion connects to the Salt master. Variables id -- The minion ID.

#### **Key events**

#### salt/key

Fired when accepting and rejecting minions keys on the Salt master. These happen as a result of actions undertaken by the *salt-key* command.

Variables

- id -- The minion ID.
- **act** -- The new status of the minion key: accept, delete,

**Warning:** If a master is in auto\_accept mode, salt/key events will not be fired when the keys are accepted. In addition, pre-seeding keys (like happens through *Salt-Cloud*) will not cause firing of these events.

#### Job events

#### salt/job/<JID>/new

Fired as a new job is sent out to minions.

Variables

- jid -- The job ID.
- **tgt** -- The target of the job: \*, a minion ID, G@os\_family:RedHat, etc.
- **tgt\_type** -- The type of targeting used: glob, grain, compound, etc.
- **fun** -- The function to run on minions: test.ping, network.interfaces, etc.
- **arg** -- A list of arguments to pass to the function that will be called.
- minions -- A list of minion IDs that Salt expects will return data for this job.
- **user** -- The name of the user that ran the command as defined in Salt's Publisher ACL or external auth.

#### salt/job/<JID>/ret/<MID>

Fired each time a minion returns data for a job.

- **id** -- The minion ID.
- jid -- The job ID.

- **retcode** -- The return code for the job.
- **fun** -- The function the minion ran. E.g., test.ping.
- **return** -- The data returned from the execution module.

# salt/job/<JID>/prog/<MID>/<RUN NUM>

Fired each time a each function in a state run completes execution. Must be enabled using the *state\_events* option.

Variables

- **data** -- The data returned from the state module function.
- id -- The minion ID.
- jid -- The job ID.

#### **Runner Events**

#### salt/run/<JID>/new

Fired as a runner begins execution

Variables

- jid -- The job ID.
- fun -- The name of the runner function, with runner. prepended to it (e.g. runner.jobs.lookup\_jid)
- **fun\_args** -- The arguments passed to the runner function (e.g. ['20160829225914848058'])
- **user** -- The user who executed the runner (e.g. root)

# salt/run/<JID>/ret

Fired when a runner function returns

Variables

- jid -- The job ID.
- fun -- The name of the runner function, with runner. prepended to it (e.g. runner.jobs.lookup\_jid)
- **fun\_args** -- The arguments passed to the runner function (e.g. ['20160829225914848058'])
- **return** -- The data returned by the runner function

# salt/run/<JID>/args

New in version 2016.11.0.

Fired by the state.orchestrate runner

- **name** -- The ID declaration for the orchestration job (i.e. the line above salt.state, salt.function, salt.runner, etc.)
- **type** -- The type of orchestration job being run (e.g. state)
- **tgt** -- The target expression (e.g. \*). Included for state and function types only.
- **args** -- The args passed to the orchestration job. **Note:** for state and function types, also includes a tgt\_type value which shows what kind of match (glob,

pcre, etc.) was used. This value was named expr\_form in the 2016.11 release cycle but has been renamed to tgt\_type in 2017.7.0 for consistency with other events.

#### **Presence Events**

#### salt/presence/present

Events fired on a regular interval about currently connected, newly connected, or recently disconnected minions. Requires the *presence\_events* setting to be enabled.

Variables present -- A list of minions that are currently connected to the Salt master.

#### salt/presence/change

Fired when the Presence system detects new minions connect or disconnect.

Variables

- **new** -- A list of minions that have connected since the last presence event.
- **lost** -- A list of minions that have disconnected since the last presence event.

#### **Cloud Events**

Unlike other Master events, salt-cloud events are not fired on behalf of a Salt Minion. Instead, salt-cloud events are fired on behalf of a VM. This is because the minion-to-be may not yet exist to fire events to or also may have been destroyed.

This behavior is reflected by the name variable in the event data for salt-cloud events as compared to the id variable for Salt Minion-triggered events.

#### salt/cloud/<VM NAME>/creating

Fired when salt-cloud starts the VM creation process.

#### Variables

- **name** -- the name of the VM being created.
- event -- description of the event.
- **provider** -- the cloud provider of the VM being created.
- **profile** -- the cloud profile for the VM being created.

#### salt/cloud/<VM NAME>/deploying

Fired when the VM is available and salt-cloud begins deploying Salt to the new VM.

- Variables
  - **name** -- the name of the VM being created.
  - event -- description of the event.
  - kwargs -- options available as the deploy script is invoked: conf\_file, deploy\_command, display\_ssh\_output, host, keep\_tmp, key\_filename, make\_minion, minion\_conf, name, parallel, preseed\_minion\_keys, script, script\_args, script\_env, sock\_dir, start\_action, sudo, tmp\_dir, tty, username

# salt/cloud/<VM NAME>/requesting

Fired when salt-cloud sends the request to create a new VM.

- event -- description of the event.
- **location** -- the location of the VM being requested.

• **kwargs** -- options available as the VM is being requested: Action, ImageId, InstanceType, KeyName, MaxCount, MinCount, SecurityGroup.1

#### salt/cloud/<VM NAME>/querying

Fired when salt-cloud queries data for a new instance.

Variables

- event -- description of the event.
- instance\_id -- the ID of the new VM.

# salt/cloud/<VM NAME>/tagging

Fired when salt-cloud tags a new instance.

Variables

- event -- description of the event.
- **tags** -- tags being set on the new instance.

#### salt/cloud/<VM NAME>/waiting\_for\_ssh

Fired while the salt-cloud deploy process is waiting for ssh to become available on the new instance. Variables

- event -- description of the event.
- **ip\_address** -- IP address of the new instance.

#### salt/cloud/<VM NAME>/deploy\_script

Fired once the deploy script is finished.

Variables event -- description of the event.

#### salt/cloud/<VM NAME>/created

Fired once the new instance has been fully created.

# Variables

- **name** -- the name of the VM being created.
- **event** -- description of the event.
- **instance\_id** -- the ID of the new instance.
- **provider** -- the cloud provider of the VM being created.
- **profile** -- the cloud profile for the VM being created.

#### salt/cloud/<VM NAME>/destroying

Fired when salt-cloud requests the destruction of an instance.

#### Variables

- **name** -- the name of the VM being created.
- event -- description of the event.
- **instance\_id** -- the ID of the new instance.

#### salt/cloud/<VM NAME>/destroyed

Fired when an instance has been destroyed.

- Variables
  - **name** -- the name of the VM being created.
  - event -- description of the event.
  - **instance\_id** -- the ID of the new instance.

# 7.1.3 Listening for Events

Salt's event system is used heavily within Salt and it is also written to integrate heavily with existing tooling and scripts. There is a variety of ways to consume it.

# From the CLI

The quickest way to watch the event bus is by calling the state.event runner:

salt-run state.event pretty=True

That runner is designed to interact with the event bus from external tools and shell scripts. See the documentation for more examples.

#### Remotely via the REST API

Salt's event bus can be consumed salt.netapi.rest\_cherrypy.app.Events as an HTTP stream from external tools or services.

curl -SsNk https://salt-api.example.com:8000/events?token=05A3

# **From Python**

Python scripts can access the event bus only as the same system user that Salt is running as.

The event system is accessed via the event library and can only be accessed by the same system user that Salt is running as. To listen to events a SaltEvent object needs to be created and then the get\_event function needs to be run. The SaltEvent object needs to know the location that the Salt Unix sockets are kept. In the configuration this is the sock\_dir option. The sock\_dir option defaults to ``/var/run/salt/master" on most systems.

The following code will check for a single event:

```
import salt.config
import salt.utils.event

opts = salt.config.client_config('/etc/salt/master')

event = salt.utils.event.get_event(
    'master',
    sock_dir=opts['sock_dir'],
    transport=opts['transport'],
    opts=opts)

data = event.get_event()
```

Events will also use a ``tag". Tags allow for events to be filtered by prefix. By default all events will be returned. If only authentication events are desired, then pass the tag ``salt/auth".

The get\_event method has a default poll time assigned of 5 seconds. To change this time set the ``wait" option.

The following example will only listen for auth events and will wait for 10 seconds instead of the default 5.

data = event.get\_event(wait=10, tag='salt/auth')

To retrieve the tag as well as the event data, pass full=True:

```
evdata = event.get_event(wait=10, tag='salt/job', full=True)
tag, data = evdata['tag'], evdata['data']
```

Instead of looking for a single event, the iter\_events method can be used to make a generator which will continually yield salt events.

The iter\_events method also accepts a tag but not a wait time:

```
for data in event.iter_events(tag='salt/auth'):
    print(data)
```

And finally event tags can be globbed, such as they can be in the Reactor, using the fnmatch library.

```
import fnmatch
import salt.config
import salt.utils.event
opts = salt.config.client_config('/etc/salt/master')
sevent = salt.utils.event.get_event(
    'master',
    sock_dir=opts['sock_dir'],
    transport=opts['transport'],
    opts=opts)
while True:
    ret = sevent.get_event(full=True)
    if ret is None:
        continue
    if fnmatch.fnmatch(ret['tag'], 'salt/job/*/ret/*'):
        do_something_with_job_return(ret['data'])
```

#### 7.1.4 Firing Events

It is possible to fire events on either the minion's local bus or to fire events intended for the master.

To fire a local event from the minion on the command line call the *event.fire* execution function:

salt-call event.fire '{"data": "message to be sent in the event"}' 'tag'

To fire an event to be sent up to the master from the minion call the *event*.send execution function. Remember YAML can be used at the CLI in function arguments:

salt-call event.send 'myco/mytag/success' '{success: True, message: "It works!"}'

If a process is listening on the minion, it may be useful for a user on the master to fire an event to it:

```
# Job on minion
import salt.utils.event
event = salt.utils.event.MinionEvent(**__opts__)
for evdata in event.iter_events(tag='customtag/'):
    return evdata # do your processing here...
```

salt minionname event.fire '{"data": "message for the minion"}' 'customtag/african/ →unladen'

## 7.1.5 Firing Events from Python

#### From Salt execution modules

Events can be very useful when writing execution modules, in order to inform various processes on the master when a certain task has taken place. This is easily done using the normal cross-calling syntax:

```
# /srv/salt/_modules/my_custom_module.py
def do_something():
    '''
    Do something and fire an event to the master when finished
    CLI Example::
        salt '*' my_custom_module:do_something
    '''
    # do something!
    __salt__['event.send']('myco/my_custom_module/finished', {
        'finished': True,
        'message': "The something is finished!",
    })
```

#### **From Custom Python Scripts**

Firing events from custom Python code is quite simple and mirrors how it is done at the CLI:

```
import salt.client
caller = salt.client.Caller()
caller.sminion.functions['event.send'](
    'myco/myevent/success',
    {
        'success': True,
        'message': "It works!",
    }
)
```

## 7.2 Beacons

Beacons let you use the Salt event system to monitor non-Salt processes. The beacon system allows the minion to hook into a variety of system processes and continually monitor these processes. When monitored activity occurs in a system process, an event is sent on the Salt event bus that can be used to trigger a *reactor*.

Salt beacons can currently monitor and send Salt events for many system activities, including:

- · file system changes
- system load

- · service status
- · shell activity, such as user login
- · network and disk usage

See *beacon modules* for a current list.

**Note:** Salt beacons are an event generation mechanism. Beacons leverage the Salt *reactor* system to make changes when beacon events occur.

### 7.2.1 Configuring Beacons

Salt beacons do not require any changes to the system components that are being monitored, everything is configured using Salt.

Beacons are typically enabled by placing a beacons: top level block in /etc/salt/minion or any file in /etc/salt/minion.d/ such as /etc/salt/minion.d/beacons.conf or add it to pillars for that minion:

```
beacons:
    inotify:
        - files:
        /etc/important_file: {}
        /opt: {}
```

The beacon system, like many others in Salt, can also be configured via the minion pillar, grains, or local config file.

**Note:** The *inotify* beacon only works on OSes that have *inotify* kernel support. Currently this excludes FreeBSD, macOS, and Windows.

All beacon configuration is done using list based configuration.

#### **Beacon Monitoring Interval**

Beacons monitor on a 1-second interval by default. To set a different interval, provide an interval argument to a beacon. The following beacons run on 5- and 10-second intervals:

```
beacons:
  inotify:
    - files:
        /etc/important_file: {}
        /opt: {}
    - interval: 5
    - disable_during_state_run: True
  load:
    - averages:
        1m:
          - 0.0
           - 2.0
        5m:
           - 0.0
          - 1.5
        15m:
```

- 0.1	
- 1.0	
- interval: 10	

#### **Avoiding Event Loops**

It is important to carefully consider the possibility of creating a loop between a reactor and a beacon. For example, one might set up a beacon which monitors whether a file is read which in turn fires a reactor to run a state which in turn reads the file and re-fires the beacon.

To avoid these types of scenarios, the disable\_during\_state\_run argument may be set. If a state run is in progress, the beacon will not be run on its regular interval until the minion detects that the state run has completed, at which point the normal beacon interval will resume.

```
beacons:
    inotify:
    - files:
        /etc/important_file: {}
        - disable_during_state_run: True
```

**Note:** For beacon writers: If you need extra stuff to happen, like closing file handles for the disable\_during\_state\_run to actually work, you can add a *close()* function to the beacon to run those extra things. See the *inotify* beacon.

## 7.2.2 Beacon Example

This example demonstrates configuring the *inotify* beacon to monitor a file for changes, and then restores the file to its original contents if a change was made.

**Note:** The inotify beacon requires Pyinotify on the minion, install it using salt myminion pkg.install python-inotify.

#### **Create Watched File**

Create the file named /etc/important\_file and add some simple content:

important\_config: True

#### Add Beacon Configs to Minion

On the Salt minion, add the following configuration to /etc/salt/minion.d/beacons.conf:

```
beacons:
    inotify:
        - files:
            /etc/important_file:
            mask:
```

modify
 disable\_during\_state\_run: True

Save the configuration file and restart the minion service. The beacon is now set up to notify salt upon modifications made to the file.

**Note:** The disable\_during\_state\_run: True parameter *prevents* the inotify beacon from generating reactor events due to salt itself modifying the file.

#### **View Events on the Master**

On your Salt master, start the event runner using the following command:

```
salt-run state.event pretty=true
```

This runner displays events as they are received by the master on the Salt event bus. To test the beacon you set up in the previous section, make and save a modification to /etc/important\_file. You'll see an event similar to the following on the event bus:

```
salt/beacon/larry/inotify//etc/important_file {
    "_stamp": "2015-09-09T15:59:37.972753",
    "data": {
        "change": "IN_IGNORED",
        "id": "larry",
        "path": "/etc/important_file"
    },
    "tag": "salt/beacon/larry/inotify//etc/important_file"
}
```

This indicates that the event is being captured and sent correctly. Now you can create a reactor to take action when this event occurs.

#### **Create a Reactor**

This reactor reverts the file named /etc/important\_file to the contents provided by salt each time it is modified.

#### **Reactor SLS**

On your Salt master, create a file named /srv/reactor/revert.sls.

Note: If the /srv/reactor directory doesn't exist, create it.

mkdir -p /srv/reactor

Add the following to /srv/reactor/revert.sls:

```
revert-file:
    local.state.apply:
        - tgt: {{ data['data']['id'] }}
```

- arg:

```
- maintain_important_file
```

**Note:** In addition to *setting* disable\_during\_state\_run: True for an inotify beacon whose reaction is to modify the watched file, it is important to ensure the state applied is also idempotent.

**Note:** The expression {{ data['data']['id'] }} *is correct* as it matches the event structure *shown above*.

#### State SLS

Create the state sls file referenced by the reactor sls file. This state file will be located at /srv/salt/maintain\_important\_file.sls.

```
important_file:
    file.managed:
        - name: /etc/important_file
        - contents: |
            important_config: True
```

#### **Master Config**

Configure the master to map the inotify beacon event to the revert reaction in /etc/salt/master.d/reactor.conf:

```
reactor:
    - salt/beacon/*/inotify//etc/important_file:
        - /srv/reactor/revert.sls
```

**Note:** You can have only one top level reactor section, so if one already exists, add this code to the existing section. See *here* to learn more about reactor SLS syntax.

#### Start the Salt Master in Debug Mode

To help with troubleshooting, start the Salt master in debug mode:

```
service salt-master stop
salt-master -l debug
```

When debug logging is enabled, event and reactor data are displayed so you can discover syntax and other issues.

#### **Trigger the Reactor**

On your minion, make and save another change to /etc/important\_file. On the Salt master, you'll see debug messages that indicate the event was received and the state.apply job was sent. When you inspect the file on the minion, you'll see that the file contents have been restored to important\_config: True.

All beacons are configured using a similar process of enabling the beacon, writing a reactor SLS (and state SLS if needed), and mapping a beacon event to the reactor SLS.

## 7.2.3 Writing Beacon Plugins

Beacon plugins use the standard Salt loader system, meaning that many of the constructs from other plugin systems holds true, such as the \_\_virtual\_\_ function.

The important function in the Beacon Plugin is the beacon function. When the beacon is configured to run, this function will be executed repeatedly by the minion. The beacon function therefore cannot block and should be as lightweight as possible. The beacon also must return a list of dicts, each dict in the list will be translated into an event on the master.

Beacons may also choose to implement a \_\_validate\_\_ function which takes the beacon configuration as an argument and ensures that it is valid prior to continuing. This function is called automatically by the Salt loader when a beacon is loaded.

Please see the *inotify* beacon as an example.

#### The beacon Function

The beacons system will look for a function named *beacon* in the module. If this function is not present then the beacon will not be fired. This function is called on a regular basis and defaults to being called on every iteration of the minion, which can be tens to hundreds of times a second. This means that the *beacon* function cannot block and should not be CPU or IO intensive.

The beacon function will be passed in the configuration for the executed beacon. This makes it easy to establish a flexible configuration for each called beacon. This is also the preferred way to ingest the beacon's configuration as it allows for the configuration to be dynamically updated while the minion is running by configuring the beacon in the minion's pillar.

#### **The Beacon Return**

The information returned from the beacon is expected to follow a predefined structure. The returned value needs to be a list of dictionaries (standard python dictionaries are preferred, no ordered dicts are needed).

The dictionaries represent individual events to be fired on the minion and master event buses. Each dict is a single event. The dict can contain any arbitrary keys but the `tag' key will be extracted and added to the tag of the fired event.

The return data structure would look something like this:

```
[{'changes': ['/foo/bar'], 'tag': 'foo'},
    {'changes': ['/foo/baz'], 'tag': 'bar'}]
```

#### **Calling Execution Modules**

Execution modules are still the preferred location for all work and system interaction to happen in Salt. For this reason the *\_\_salt\_\_* variable is available inside the beacon.

Please be careful when calling functions in <u>salt</u>, while this is the preferred means of executing complicated routines in Salt not all of the execution modules have been written with beacons in mind. Watch out for execution modules that may be CPU intense or IO bound. Please feel free to add new execution modules and functions to back specific beacons.

#### **Distributing Custom Beacons**

Custom beacons can be distributed to minions using saltutil, see Dynamic Module Distribution.

# 7.3 Reactor System

Salt's Reactor system gives Salt the ability to trigger actions in response to an event. It is a simple interface to watching Salt's event bus for event tags that match a given pattern and then running one or more commands in response.

This system binds sls files to event tags on the master. These sls files then define reactions. This means that the reactor system has two parts. First, the reactor option needs to be set in the master configuration file. The reactor option allows for event tags to be associated with sls reaction files. Second, these reaction files use highdata (like the state system) to define reactions to be executed.

## 7.3.1 Event System

A basic understanding of the event system is required to understand reactors. The event system is a local ZeroMQ PUB interface which fires salt events. This event bus is an open system used for sending information notifying Salt and other systems about operations.

The event system fires events with a very specific criteria. Every event has a **tag**. Event tags allow for fast top-level filtering of events. In addition to the tag, each event has a data structure. This data structure is a dictionary, which contains information about the event.

## 7.3.2 Mapping Events to Reactor SLS Files

Reactor SLS files and event tags are associated in the master config file. By default this is /etc/salt/master, or /etc/salt/master.d/reactor.conf.

New in version 2014.7.0: Added Reactor support for salt:// file paths.

In the master config section `reactor:' is a list of event tags to be matched and each event tag has a list of reactor SLS files to be run.

reactor:	<pre># Master config section "reactor"</pre>
<pre>- 'salt/minion/*/start':     - /srv/reactor/start.sls     - /srv/reactor/monitor.sls</pre>	# Match tag "salt/minion/*/start" # Things to do when a minion starts # Other things to do
<pre>- 'salt/cloud/*/destroyed':     - /srv/reactor/destroy/*.sls</pre>	# Globs can be used to match tags # Globs can be used to match file names
<pre>- 'myco/custom/event/tag': - salt://reactor/mycustom.sls</pre>	# React to custom event tags # Reactor files can come from the salt fileserver

**Note:** In the above example, salt://reactor/mycustom.sls refers to the base environment. To pull this file from a different environment, use the *querystring syntax* (e.g. salt://reactor/mycustom.sls?saltenv=reactor).

Reactor SLS files are similar to State and Pillar SLS files. They are by default YAML + Jinja templates and are passed familiar context variables. Click *here* for more detailed information on the variables available in Jinja templating.

Here is the SLS for a simple reaction:

```
{% if data['id'] == 'mysql1' %}
highstate_run:
    local.state.apply:
        - tgt: mysql1
{% endif %}
```

This simple reactor file uses Jinja to further refine the reaction to be made. If the id in the event data is mysql1 (in other words, if the name of the minion is mysql1) then the following reaction is defined. The same data structure and compiler used for the state system is used for the reactor system. The only difference is that the data is matched up to the salt command API and the runner system. In this example, a command is published to the mysql1 minion with a function of state.apply, which performs a *highstate*. Similarly, a runner can be called:

```
{% if data['data']['custom_var'] == 'runit' %}
call_runit_orch:
    runner.state.orchestrate:
        - args:
        - mods: orchestrate.runit
    {% endif %}
```

This example will execute the state.orchestrate runner and intiate an execution of the runit orchestrator located at /srv/salt/orchestrate/runit.sls.

## 7.3.3 Types of Reactions

Name	Description
local	Runs a remote-execution function on targeted minions
runner	Executes a <i>runner function</i>
wheel	Executes a wheel function on the master
caller	Runs a remote-execution function on a masterless minion

**Note:** The local and caller reaction types will likely be renamed in a future release. These reaction types were named after Salt's internal client interfaces, and are not intuitively named. Both local and caller will continue to work in Reactor SLS files, however.

## 7.3.4 Where to Put Reactor SLS Files

Reactor SLS files can come both from files local to the master, and from any of backends enabled via the *file-server\_backend* config option. Files placed in the Salt fileserver can be referenced using a salt:// URL, just like they can in State SLS files.

It is recommended to place reactor and orchestrator SLS files in their own uniquely-named subdirectories such as orch/, orchestrate/, react/, reactor/, etc., to keep them organized.

## 7.3.5 Writing Reactor SLS

The different reaction types were developed separately and have historically had different methods for passing arguments. For the 2017.7.2 release a new, unified configuration schema has been introduced, which applies to all reaction types.

The old config schema will continue to be supported, and there is no plan to deprecate it at this time.

#### **Local Reactions**

A local reaction runs a *remote-execution function* on the targeted minions.

The old config schema required the positional and keyword arguments to be manually separated by the user under arg and kwarg parameters. However, this is not very user-friendly, as it forces the user to distinguish which type of argument is which, and make sure that positional arguments are ordered properly. Therefore, the new config schema is recommended if the master is running a supported release.

The below two examples are equivalent:

Supported in 2017.7.2 and later	Supported in all releases
<pre>install_zsh: local.state.single: - tgt: 'kernel:Linux' - tgt_type: grain - args: - fun: pkg.installed - name: zsh - fromrepo: updates</pre>	<pre>install_zsh: local.state.single: - tgt: 'kernel:Linux' - tgt_type: grain - arg: - pkg.installed - zsh - kwarg: fromrepo: updates</pre>

This reaction would be equivalent to running the following Salt command:

salt -G 'kernel:Linux' state.single pkg.installed name=zsh fromrepo=updates

**Note:** Any other parameters in the *LocalClient().cmd\_async()* method can be passed at the same indentation level as tgt.

**Note:** tgt\_type is only required when the target expression defined in tgt uses a *target type* other than a minion ID glob.

The tgt\_type argument was named expr\_form in releases prior to 2017.7.0.

#### **Runner Reactions**

Runner reactions execute runner functions locally on the master.

The old config schema called for passing arguments to the reaction directly under the name of the runner function. However, this can cause unpredictable interactions with the Reactor system's internal arguments. It is also possible to pass positional and keyword arguments under arg and kwarg like above in *local reactions*, but as noted above this is not very user-friendly. Therefore, the new config schema is recommended if the master is running a supported release.

The below two examples are equivalent:

Supported in 2017.7.2 and later	Supported in all releases
deploy_app:	deploy_app:
runner.state.orchestrate:	runner.state.orchestrate:
- args:	<pre>- mods: orchestrate.deploy_app</pre>
<pre>- mods: orchestrate.deploy_app</pre>	- kwarg:
– pillar:	pillar:
<pre>event_tag: {{ tag }}</pre>	<pre>event_tag: {{ tag }}</pre>
<pre>event_data: {{ data['data']</pre>	<pre>json }} event_data: {{ data['data'] json }}</pre>

Assuming that the event tag is foo, and the data passed to the event is { 'bar': 'baz'}, then this reaction is equivalent to running the following Salt command:

#### **Wheel Reactions**

Wheel reactions run wheel functions locally on the master.

Like *runner reactions*, the old config schema called for wheel reactions to have arguments passed directly under the name of the *wheel function* (or in arg or kwarg parameters).

The below two examples are equivalent:

Supported in 2017.7.2 and later	Supported in all releases
<pre>remove_key:    wheel.key.delete:         - args:         - match: {{ data['id'] }}</pre>	<pre>remove_key:   wheel.key.delete:     - match: {{ data['id'] }}</pre>

#### **Caller Reactions**

Caller reactions run *remote-execution functions* on a minion daemon's Reactor system. To run a Reactor on the minion, it is necessary to configure the *Reactor Engine* in the minion config file, and then setup your watched events in a reactor section in the minion config file as well.

Note: Masterless Minions use this Reactor

This is the only way to run the Reactor if you use masterless minions.

Both the old and new config schemas involve passing arguments under an args parameter. However, the old config schema only supports positional arguments. Therefore, the new config schema is recommended if the masterless minion is running a supported release.

The below two examples are equivalent:

Supported in 2017.7.2 and later	Supported in all releases
touch_file:	touch_file:
caller.file.touch:	caller.file.touch:
- args:	- args:
- name: /tmp/foo	- /tmp/foo

This reaction is equivalent to running the following Salt command:

salt-call file.touch name=/tmp/foo

## 7.3.6 Best Practices for Writing Reactor SLS Files

The Reactor works as follows:

- 1. The Salt Reactor watches Salt's event bus for new events.
- 2. Each event's tag is matched against the list of event tags configured under the *reactor* section in the Salt Master config.
- 3. The SLS files for any matches are rendered into a data structure that represents one or more function calls.
- 4. That data structure is given to a pool of worker threads for execution.

Matching and rendering Reactor SLS files is done sequentially in a single process. For that reason, reactor SLS files should contain few individual reactions (one, if at all possible). Also, keep in mind that reactions are fired asynchronously (with the exception of *caller*) and do *not* support *requisites*.

Complex Jinja templating that calls out to slow *remote-execution* or *runner* functions slows down the rendering and causes other reactions to pile up behind the current one. The worker pool is designed to handle complex and long-running processes like *orchestration* jobs.

Therefore, when complex tasks are in order, *orchestration* is a natural fit. Orchestration SLS files can be more complex, and use requisites. Performing a complex task using orchestration lets the Reactor system fire off the orchestration job and proceed with processing other reactions.

## 7.3.7 Jinja Context

Reactor SLS files only have access to a minimal Jinja context. grains and pillar are *not* available. The salt object is available for calling *remote-execution* or *runner* functions, but it should be used sparingly and only for quick tasks for the reasons mentioned above.

In addition to the salt object, the following variables are available in the Jinja context:

- tag the tag from the event that triggered execution of the Reactor SLS file
- data the event's data dictionary

The data dict will contain an id key containing the minion ID, if the event was fired from a minion, and a data key containing the data passed to the event.

## 7.3.8 Advanced State System Capabilities

Reactor SLS files, by design, do not support *requisites*, ordering, onlyif/unless conditionals and most other powerful constructs from Salt's State system.

Complex Master-side operations are best performed by Salt's Orchestrate system so using the Reactor to kick off an Orchestrate run is a very common pairing.

For example:

```
# /etc/salt/master.d/reactor.conf
# A custom event containing: {"foo": "Foo!", "bar: "bar*", "baz": "Baz!"}
reactor:
    - my/custom/event:
    - /srv/reactor/some_event.sls
```

```
# /srv/reactor/some_event.sls
invoke_orchestrate_file:
    runner.state.orchestrate:
        - args:
        - mods: orchestrate.do_complex_thing
        - pillar:
            event_tag: {{ tag }}
            event_data: {{ data|json }}
```

```
# /srv/salt/orchestrate/do_complex_thing.sls
{% set tag = salt.pillar.get('event_tag') %}
{% set data = salt.pillar.get('event_data') %}
# Pass data from the event to a custom runner function.
# The function expects a 'foo' argument.
do_first_thing:
  salt.runner:
    - name: custom_runner.custom_function
    - foo: {{ data.foo }}
# Wait for the runner to finish then send an execution to minions.
# Forward some data from the event down to the minion's state run.
do_second_thing:
  salt.state:
    - tgt: {{ data.bar }}
    - sls:
      - do_thing_on_minion
    - kwarg:
        pillar:
          baz: {{ data.baz }}
    - require:
      - salt: do_first_thing
```

#### 7.3.9 Beacons and Reactors

An event initiated by a beacon, when it arrives at the master will be wrapped inside a second event, such that the data object containing the beacon information will be data['data'], rather than data.

For example, to access the id field of the beacon event in a reactor file, you will need to reference {{ data['data']['id'] }} rather than {{ data['id'] }} as for events initiated directly on the event bus.

Similarly, the data dictionary attached to the event would be located in {{ data['data'] }} instead of {{ data['data'] }}.

See the *beacon documentation* for examples.

## 7.3.10 Manually Firing an Event

#### From the Master

Use the event. send runner:

```
salt-run event.send foo '{orchestrate: refresh}'
```

#### From the Minion

To fire an event to the master from a minion, call event.send:

```
salt-call event.send foo '{orchestrate: refresh}'
```

To fire an event to the minion's local event bus, call event.fire:

```
salt-call event.fire '{orchestrate: refresh}' foo
```

#### **Referencing Data Passed in Events**

Assuming any of the above examples, any reactor SLS files triggered by watching the event tag foo will execute with {{ data['data']['orchestrate'] }} equal to 'refresh'.

## 7.3.11 Getting Information About Events

The best way to see exactly what events have been fired and what data is available in each event is to use the *state.event runner*.

#### See also:

Common Salt Events

Example usage:

salt-run state.event pretty=True

Example output:

```
salt/job/20150213001905721678/new
    "_stamp": "2015-02-13T00:19:05.724583",
    "arg": [],
    "fun": "test.ping",
    "jid": "20150213001905721678",
    "minions": [
        "jerry"
    ],
    "tgt": "*",
    "tgt_type": "glob",
    "user": "root"
}
salt/job/20150213001910749506/ret/jerry {
    "_stamp": "2015-02-13T00:19:11.136730",
    "cmd": "_return",
    "fun": "saltutil.find_job",
```

```
"fun_args": [
        "20150213001905721678"
],
"id": "jerry",
"jid": "20150213001910749506",
"retcode": 0,
"return": {},
"success": true
```

### 7.3.12 Debugging the Reactor

The best window into the Reactor is to run the master in the foreground with debug logging enabled. The output will include when the master sees the event, what the master does in response to that event, and it will also include the rendered SLS file (or any errors generated while rendering the SLS file).

1. Stop the master.

}

2. Start the master manually:

salt-master -l debug

3. Look for log entries in the form:

```
[DEBUG ] Gathering reactors for tag foo/bar
[DEBUG ] Compiling reactions for tag foo/bar
[DEBUG ] Rendered data from file: /path/to/the/reactor_file.sls:
<... Rendered output appears here. ...>
```

The rendered output is the result of the Jinja parsing and is a good way to view the result of referencing Jinja variables. If the result is empty then Jinja produced an empty result and the Reactor will ignore it.

#### Passing Event Data to Minions or Orchestration as Pillar

An interesting trick to pass data from the Reactor SLS file to state.apply is to pass it as inline Pillar data since both functions take a keyword argument named pillar.

The following example uses Salt's Reactor to listen for the event that is fired when the key for a new minion is accepted on the master using salt-key.

/etc/salt/master.d/reactor.conf:

```
reactor:
    - 'salt/key':
        - /srv/salt/haproxy/react_new_minion.sls
```

The Reactor then fires a :state.apply command targeted to the HAProxy servers and passes the ID of the new minion from the event to the state file via inline Pillar.

/srv/salt/haproxy/react\_new\_minion.sls:

```
{% if data['act'] == 'accept' and data['id'].startswith('web') %}
add_new_minion_to_pool:
    local.state.apply:
        - tgt: 'haproxy*'
        - args:
```

```
- mods: haproxy.refresh_pool
- pillar:
    new_minion: {{ data['id'] }}
{% endif %}
```

The above command is equivalent to the following command at the CLI:

salt 'haproxy\*' state.apply haproxy.refresh\_pool pillar='{new\_minion: minionid}'

This works with Orchestrate files as well:

```
call_some_orchestrate_file:
    runner.state.orchestrate:
    - args:
    - mods: orchestrate.some_orchestrate_file
    - pillar:
        stuff: things
```

Which is equivalent to the following command at the CLI:

```
salt-run state.orchestrate orchestrate.some_orchestrate_file pillar='{stuff: things}'
```

Finally, that data is available in the state file using the normal Pillar lookup syntax. The following example is grabbing web server names and IP addresses from *Salt Mine*. If this state is invoked from the Reactor then the custom Pillar value from above will be available and the new minion will be added to the pool but with the disabled flag so that HAProxy won't yet direct traffic to it.

/srv/salt/haproxy/refresh\_pool.sls:

```
{% set new_minion = salt['pillar.get']('new_minion') %}
listen web *:80
balance source
{% for server,ip in salt['mine.get']('web*', 'network.interfaces', ['eth0']).
items() %}
{% if server == new_minion %}
server {{ server }} {{ ip }}:80 disabled
{% else %}
server {{ server }} {{ ip }}:80 check
{% endif %}
{% endfor %}
```

## 7.3.13 A Complete Example

In this example, we're going to assume that we have a group of servers that will come online at random and need to have keys automatically accepted. We'll also add that we don't want all servers being automatically accepted. For this example, we'll assume that all hosts that have an id that starts with `ink' will be automatically accepted and have state.apply executed. On top of this, we're going to add that a host coming up that was replaced (meaning a new key) will also be accepted.

Our master configuration will be rather simple. All minions that attempte to authenticate will match the **tag** of **salt/auth**. When it comes to the minion key being accepted, we get a more refined **tag** that includes the minion id, which we can use for matching.

```
/etc/salt/master.d/reactor.conf:
```

```
reactor:
    - 'salt/auth':
        - /srv/reactor/auth-pending.sls
        - 'salt/minion/ink*/start':
        - /srv/reactor/auth-complete.sls
```

In this SLS file, we say that if the key was rejected we will delete the key on the master and then also tell the master to ssh in to the minion and tell it to restart the minion, since a minion process will die if the key is rejected.

We also say that if the key is pending and the id starts with ink we will accept the key. A minion that is waiting on a pending key will retry authentication every ten seconds by default.

/srv/reactor/auth-pending.sls:

```
{# Ink server failed to authenticate -- remove accepted key #}
{% if not data['result'] and data['id'].startswith('ink') %}
minion_remove:
  wheel.key.delete:
    - args:
      - match: {{ data['id'] }}
minion_rejoin:
  local.cmd.run:
    - tgt: salt-master.domain.tld
    - args:
      - cmd: ssh -o UserKnownHostsFile=/dev/null -o StrictHostKeyChecking=no "{{ data[
--'id'] }}" 'sleep 10 && /etc/init.d/salt-minion restart'
{% endif %}
{# Ink server is sending new key -- accept this key #}
{% if 'act' in data and data['act'] == 'pend' and data['id'].startswith('ink') %}
minion_add:
  wheel.key.accept:
    - args:
      - match: {{ data['id'] }}
{% endif %}
```

No if statements are needed here because we already limited this action to just Ink servers in the master configuration.

/srv/reactor/auth-complete.sls:

```
{# When an Ink server connects, run state.apply. #}
highstate_run:
    local.state.apply:
        - tgt: {{ data['id'] }}
        - ret: smtp
```

The above will also return the *highstate* result data using the *smtp\_return* returner (use virtualname like when using from the command line with *--return*). The returner needs to be configured on the minion for this to work. See *salt.returners.smtp\_return* documentation for that.

### 7.3.14 Syncing Custom Types on Minion Start

Salt will sync all custom types (by running a saltutil.sync\_all) on every *highstate*. However, there is a chicken-and-egg issue where, on the initial *highstate*, a minion will not yet have these custom types synced when the top file is first compiled. This can be worked around with a simple reactor which watches for minion\_start events, which each minion fires when it first starts up and connects to the master.

On the master, create /srv/reactor/sync\_grains.sls with the following contents:

```
sync_grains:
    local.saltutil.sync_grains:
        - tgt: {{ data['id'] }}
```

And in the master config file, add the following reactor configuration:

```
reactor:
    - 'salt/minion/*/start':
        - /srv/reactor/sync_grains.sls
```

This will cause the master to instruct each minion to sync its custom grains when it starts, making these grains available when the initial *highstate* is executed.

Other types can be synced by replacing local.saltutil.sync\_grains with local.saltutil.sync\_modules, local.saltutil.sync\_all, or whatever else suits the intended use case.

Also, if it is not desirable that *every* minion syncs on startup, the \* can be replaced with a different glob to narrow down the set of minions which will match that reactor (e.g. salt/minion/appsrv\*/start, which would only match minion IDs beginning with appsrv).

## Orchestration

## 8.1 Orchestrate Runner

Executing states or highstate on a minion is perfect when you want to ensure that minion configured and running the way you want. Sometimes however you want to configure a set of minions all at once.

For example, if you want to set up a load balancer in front of a cluster of web servers you can ensure the load balancer is set up first, and then the same matching configuration is applied consistently across the whole cluster.

Orchestration is the way to do this.

### 8.1.1 The Orchestrate Runner

New in version 0.17.0.

**Note:** Orchestrate Deprecates OverState

The Orchestrate Runner (originally called the state.sls runner) offers all the functionality of the OverState, but with some advantages:

- All Requisites and Other Global State Arguments available in states can be used.
- The states/functions will also work on salt-ssh minions.

The Orchestrate Runner replaced the OverState system in Salt 2015.8.0.

The orchestrate runner generalizes the Salt state system to a Salt master context. Whereas the state.sls, state.highstate, et al. functions are concurrently and independently executed on each Salt minion, the state.orchestrate runner is executed on the master, giving it a master-level view and control over requisites, such as state ordering and conditionals. This allows for inter minion requisites, like ordering the application of states on different minions that must not happen simultaneously, or for halting the state run on all minions if a minion fails one of its states.

The state.sls, state.highstate, et al. functions allow you to statefully manage each minion and the state.orchestrate runner allows you to statefully manage your entire infrastructure.

#### Writing SLS Files

Orchestrate SLS files are stored in the same location as State SLS files. This means that both file\_roots and gitfs\_remotes impact what SLS files are available to the reactor and orchestrator.

It is recommended to keep reactor and orchestrator SLS files in their own uniquely named subdirectories such as \_orch/, orch/, \_orchestrate/, react/, \_reactor/, etc. This will avoid duplicate naming and will help prevent confusion.

#### **Executing the Orchestrate Runner**

The Orchestrate Runner command format is the same as for the state.sls function, except that since it is a runner, it is executed with salt-run rather than salt. Assuming you have a state.sls file called /srv/salt/orch/webserver.sls the following command, run on the master, will apply the states defined in that file.

```
salt-run state.orchestrate orch.webserver
```

Note: state.orch is a synonym for state.orchestrate

Changed in version 2014.1.1: The runner function was renamed to state.orchestrate to avoid confusion with the *state.sls* execution function. In versions 0.17.0 through 2014.1.0, state.sls must be used.

#### **Masterless Orchestration**

New in version 2016.11.0.

To support salt orchestration on masterless minions, the Orchestrate Runner is available as an execution module. The syntax for masterless orchestration is exactly the same, but it uses the salt-call command and the minion configuration must contain the file\_mode: local option. Alternatively, use salt-call --local on the command line.

salt-call --local state.orchestrate orch.webserver

**Note:** Masterless orchestration supports only the salt.state command in an sls file; it does not (currently) support the salt.function command.

#### Examples

#### Function

To execute a function, use salt.function:

```
# /srv/salt/orch/cleanfoo.sls
cmd.run:
   salt.function:
        - tgt: '*'
        - arg:
            - rm -rf /tmp/foo
```

```
salt-run state.orchestrate orch.cleanfoo
```

If you omit the ``name" argument, the ID of the state will be the default name, or in the case of salt.function, the execution module function to run. You can specify the ``name" argument to avoid conflicting IDs:

```
copy_some_file:
    salt.function:
    - name: file.copy
    - tgt: '*'
    - arg:
        - /path/to/file
        - /tmp/copy_of_file
        - kwarg:
            remove_existing: true
```

#### **Fail Functions**

When running a remote execution function in orchestration, certain return values for those functions may indicate failure, while the function itself doesn't set a return code. For those circumstances, using a ``fail function" allows for a more flexible means of assessing success or failure.

A fail function can be written as part of a *custom execution module*. The function should accept one argument, and return a boolean result. For example:

```
def check_func_result(retval):
    if some_condition:
        return True
    else:
        return False
```

The function can then be referenced in orchestration SLS like so:

```
do_stuff:
  salt.function:
    - name: modname.funcname
    - tgt: '*'
    - fail_function: mymod.check_func_result
```

**Important:** Fail functions run *on the master*, so they must be synced using salt-run saltutil.sync\_modules.

#### State

To execute a state, use salt.state.

```
# /srv/salt/orch/webserver.sls
install_nginx:
   salt.state:
        - tgt: 'web*'
        - sls:
        - nginx
```

salt-run state.orchestrate orch.webserver

#### Highstate

To run a highstate, set highstate: True in your state config:

```
# /srv/salt/orch/web_setup.sls
webserver_setup:
   salt.state:
        - tgt: 'web*'
        - highstate: True
```

salt-run state.orchestrate orch.web\_setup

#### Runner

To execute another runner, use *salt.runner*. For example to use the *cloud.profile* runner in your orchestration state additional options to replace values in the configured profile, use this:

```
# /srv/salt/orch/deploy.sls
create_instance:
    salt.runner:
        - name: cloud.profile
        prof: cloud-centos
        provider: cloud
        instances:
            - server1
        - opts:
            minion:
            master: master1
```

To get a more dynamic state, use jinja variables together with inline pillar data. Using the same example but passing on pillar data, the state would be like this.

```
# /srv/salt/orch/deploy.sls
{% set servers = salt['pillar.get']('servers', 'test') %}
{% set master = salt['pillar.get']('master', 'salt') %}
create_instance:
    salt.runner:
        - name: cloud.profile
        - prof: cloud-centos
        - provider: cloud
        - instances:
            - {{ servers }}
        - opts:
            minion:
            master: {{ master }}
```

To execute with pillar data.

```
salt-run state.orch orch.deploy pillar='{"servers": "newsystem1",
"master": "mymaster"}'
```

#### **Return Codes in Runner/Wheel Jobs**

New in version 2018.3.0.

State (salt.state) jobs are able to report failure via the *state return dictionary*. Remote execution (salt.function) jobs are able to report failure by setting a retcode key in the \_\_context\_\_ dictionary. However, runner (salt.runner) and wheel (salt.wheel) jobs would only report a False result when the runner/wheel function raised an exception. As of the 2018.3.0 release, it is now possible to set a retcode in runner and wheel functions just as you can do in remote execution functions. Here is some example pseudocode:

```
def myrunner():
    ...
    do stuff
    ...
    if some_error_condition:
        __context__['retcode'] = 1
    return result
```

This allows a custom runner/wheel function to report its failure so that requisites can accurately tell that a job has failed.

#### **More Complex Orchestration**

Many states/functions can be configured in a single file, which when combined with the full suite of *Requisites and Other Global State Arguments*, can be used to easily configure complex orchestration tasks. Additionally, the states/functions will be executed in the order in which they are defined, unless prevented from doing so by any *Requisites and Other Global State Arguments*, as is the default in SLS files since 0.17.0.

```
bootstrap_servers:
  salt.function:
    - name: cmd.run
    - tgt: 10.0.0/24
    - tgt_type: ipcidr
    - arg:

    bootstrap

storage_setup:
  salt.state:
    - tgt: 'role:storage'
    - tgt_type: grain
    - sls: ceph
    - require:
      - salt: webserver_setup
webserver_setup:
  salt.state:
    - tgt: 'web*'
    - highstate: True
```

Given the above setup, the orchestration will be carried out as follows:

- 1. The shell command bootstrap will be executed on all minions in the 10.0.0.0/24 subnet.
- A Highstate will be run on all minions whose ID starts with ``web", since the storage\_setup state requires it.
- 3. Finally, the ceph SLS target will be executed on all minions which have a grain called role with a value of storage.

Note: Remember, salt-run is *always* executed on the master.

### 8.1.2 Parsing Results Programmatically

Orchestration jobs return output in a specific data structure. That data structure is represented differently depending on the outputter used. With the default outputter for orchestration, you get a nice human-readable output. Assume the following orchestration SLS:

```
good_state:
  salt.state:
    - tgt: myminion
    - sls:
    - succeed_with_changes
bad_state:
  salt.state:
    - tgt: myminion
    - sls:
    - fail_with_changes
mymod.myfunc:
  salt.function:
    - tgt: myminion
mymod.myfunc_false_result:
  salt.function:
    - tgt: myminion
```

Running this using the default outputter would produce output which looks like this:

```
fa5944a73aa8_master:
_____
         ID: good_state
   Function: salt.state
     Result: True
    Comment: States ran successfully. Updating myminion.
    Started: 21:08:02.681604
   Duration: 265.565 ms
    Changes:
             myminion:
                       ID: test succeed with changes
                 Function: test.succeed_with_changes
                   Result: True
                  Comment: Success!
                  Started: 21:08:02.835893
                 Duration: 0.375 ms
                  Changes:
                            -----
                           testing:
                               _____
                               new:
                                   Something pretended to change
                               old:
                                   Unchanged
             Summary for myminion
             _____
             Succeeded: 1 (changed=1)
             Failed:
                        0
```

```
_____
             Total states run:
                                 1
             Total run time: 0.375 ms
         ID: bad_state
   Function: salt.state
     Result: False
    Comment: Run failed on minions: myminion
    Started: 21:08:02.947702
   Duration: 177.01 ms
    Changes:
             myminion:
             _____
                       ID: test fail with changes
                 Function: test.fail_with_changes
                   Result: False
                  Comment: Failure!
                  Started: 21:08:03.116634
                 Duration: 0.502 ms
                  Changes:
                            _____
                           testing:
                               _____
                               new:
                                   Something pretended to change
                               old:
                                   Unchanged
             Summary for myminion
             _____
             Succeeded: 0 (changed=1)
             Failed: 1
             Total states run:
                                  1
             Total run time: 0.502 ms
         ID: mymod.myfunc
   Function: salt.function
     Result: True
    Comment: Function ran successfully. Function mymod.myfunc ran on myminion.
    Started: 21:08:03.125011
   Duration: 159.488 ms
    Changes:
             myminion:
                True
_____
         ID: mymod.myfunc_false_result
   Function: salt.function
     Result: False
    Comment: Running function mymod.myfunc_false_result failed on minions: myminion.⊠
⇔Function mymod.myfunc_false_result ran on myminion.
    Started: 21:08:03.285148
   Duration: 176.787 ms
    Changes:
             myminion:
                 False
Summary for fa5944a73aa8_master
```

```
Succeeded: 2 (changed=4)
Failed: 2
Total states run: 4
Total run time: 778.850 ms
```

However, using the j son outputter, you can get the output in an easily loadable and parsable format:

```
salt-run state.orchestrate test --out=json
```

```
{
   "outputter": "highstate",
   "data": {
       "fa5944a73aa8_master": {
           "salt_|-good_state_|-state": {
                "comment": "States ran successfully. Updating myminion.",
                "name": "good_state",
                "start_time": "21:35:16.868345",
               "result": true,
               "duration": 267.299,
                "__run_num__": 0,
               "__jid__": "20171130213516897392",
               "__sls__": "test",
                "changes": {
                    "ret": {
                        "myminion": {
                            "test_|-test succeed with changes_|-test succeed with⊠

→changes_|-succeed_with_changes": {

                                "comment": "Success!",
                                "name": "test succeed with changes",
                                "start_time": "21:35:17.022592",
                                "result": true,
                                "duration": 0.362,
                                "__run_num__": 0,
                                "__sls__": "succeed_with_changes",
                                "changes": {
                                    "testing": {
                                        "new": "Something pretended to change",
                                        "old": "Unchanged"
                                    }
                                },
"__id__": "test succeed with changes"
                            }
                       }
                    },
                    "out": "highstate"
                },
"__id__": "good_state"
           },
            "salt_|-bad_state_|-bad_state_|-state": {
                "comment": "Run failed on minions: test",
                "name": "bad_state",
                "start_time": "21:35:17.136511",
               "result": false,
                "duration": 197.635,
                "__run_num__": 1,
                "__jid__": "20171130213517202203",
```



```
},
    "out": "highstate"
    },
    "__id__": "mymod.myfunc_false_result"
    }
    },
    "retcode": 1
}
```

The 2018.3.0 release includes a couple fixes to make parsing this data easier and more accurate. The first is the ability to set a *return code* in a custom runner or wheel function, as noted above. The second is a change to how failures are included in the return data. Prior to the 2018.3.0 release, minions that failed a salt.state orchestration job would show up in the comment field of the return data, in a human-readable string that was not easily parsed. They are now included in the changes dictionary alongside the minions that succeeded. In addition, salt.function jobs which failed because the *fail function* returned False used to handle their failures in the same way salt.state jobs did, and this has likewise been corrected.

### Running States on the Master without a Minion

The orchestrate runner can be used to execute states on the master without using a minion. For example, assume that salt://foo.sls contains the following SLS:

```
/etc/foo.conf:
    file.managed:
        - source: salt://files/foo.conf
        - mode: 0600
```

In this case, running salt-run state.orchestrate foo would be the equivalent of running a state.sls foo, but it would execute on the master only, and would not require a minion daemon to be running on the master.

This is not technically orchestration, but it can be useful in certain use cases.

#### Limitations

Only one SLS target can be run at a time using this method, while using state.sls allows for multiple SLS files to be passed in a comma-separated list.

## Salt SSH

## 9.1 Getting Started

Salt SSH is very easy to use, simply set up a basic *roster* file of the systems to connect to and run salt-ssh commands in a similar way as standard salt commands.

- Salt ssh is considered production ready in version 2014.7.0
- Python is required on the remote system (unless using the -r option to send raw ssh commands)
- On many systems, the salt-ssh executable will be in its own package, usually named salt-ssh
- The Salt SSH system does not supersede the standard Salt communication systems, it simply offers an SSHbased alternative that does not require ZeroMQ and a remote agent. Be aware that since all communication with Salt SSH is executed via SSH it is substantially slower than standard Salt with ZeroMQ.
- At the moment fileserver operations must be wrapped to ensure that the relevant files are delivered with the salt-ssh commands. The state module is an exception, which compiles the state run on the master, and in the process finds all the references to salt:// paths and copies those files down in the same tarball as the state run. However, needed fileserver wrappers are still under development.

## 9.2 Salt SSH Roster

The roster system in Salt allows for remote minions to be easily defined.

Note: See the *SSH roster docs* for more details.

Simply create the roster file, the default location is /etc/salt/roster:

web1: 192.168.42.1

This is a very basic roster file where a Salt ID is being assigned to an IP address. A more elaborate roster can be created:

```
web2:
host: 192.168.42.2
```

Note: sudo works only if NOPASSWD is set for user in /etc/sudoers: fred ALL=(ALL) NOPASSWD: ALL

## 9.3 Deploy ssh key for salt-ssh

Βv default. salt-ssh will generate key pairs for ssh, the default path will be /etc/salt/pki/master/ssh/salt-ssh.rsa. The key generation happens when you run salt-ssh for the first time.

You can use ssh-copy-id, (the OpenSSH key deployment tool) to deploy keys to your servers.

ssh-copy-id -i /etc/salt/pki/master/ssh/salt-ssh.rsa.pub user@server.demo.com

One could also create a simple shell script, named salt-ssh-copy-id.sh as follows:

```
#!/bin/bash
if [ -z $1 ]; then
    echo $0 user@host.com
    exit 0
fi
ssh-copy-id -i /etc/salt/pki/master/ssh/salt-ssh.rsa.pub $1
```

**Note:** Be certain to chmod +x salt-ssh-copy-id.sh.

```
./salt-ssh-copy-id.sh user@server1.host.com
./salt-ssh-copy-id.sh user@server2.host.com
```

Once keys are successfully deployed, salt-ssh can be used to control them.

Alternatively ssh agent forwarding can be used by setting the priv to agent-forwarding.

## 9.4 Calling Salt SSH

Note: salt-ssh on RHEL/CentOS 5

The salt-ssh command requires at least python 2.6, which is not installed by default on RHEL/CentOS 5. An easy workaround in this situation is to use the -r option to run a raw shell command that installs python26:

salt-ssh centos-5-minion -r 'yum -y install epel-release ; yum -y install python26'

Note: salt-ssh on systems with Python 3.x

Salt, before the 2017.7.0 release, does not support Python 3.x which is the default on for example the popular 16.04 LTS release of Ubuntu. An easy workaround for this scenario is to use the -r option similar to the example above:

salt-ssh ubuntu-1604-minion -r 'apt update ; apt install -y python-minimal'

The salt-ssh command can be easily executed in the same way as a salt command:

salt-ssh '\*' test.ping

Commands with salt-ssh follow the same syntax as the salt command.

The standard salt functions are available! The output is the same as salt and many of the same flags are available. Please see <a href="http://docs.saltstack.com/ref/cli/salt-ssh.html">http://docs.saltstack.com/ref/cli/salt-ssh.html</a> for all of the available options.

#### 9.4.1 Raw Shell Calls

By default salt-ssh runs Salt execution modules on the remote system, but salt-ssh can also execute raw shell commands:

```
salt-ssh '*' -r 'ifconfig'
```

## 9.5 States Via Salt SSH

The Salt State system can also be used with salt-ssh. The state system abstracts the same interface to the user in salt-ssh as it does when using standard salt. The intent is that Salt Formulas defined for standard salt will work seamlessly with salt-ssh and vice-versa.

The standard Salt States walkthroughs function by simply replacing salt commands with salt-ssh.

## 9.6 Targeting with Salt SSH

Due to the fact that the targeting approach differs in salt-ssh, only glob and regex targets are supported as of this writing, the remaining target systems still need to be implemented.

**Note:** By default, Grains are settable through salt-ssh. By default, these grains will *not* be persisted across reboots.

See the ``thin\_dir" setting in *Roster documentation* for more details.

## 9.7 Configuring Salt SSH

Salt SSH takes its configuration from a master configuration file. Normally, this file is in /etc/salt/master. If one wishes to use a customized configuration file, the -c option to Salt SSH facilitates passing in a directory to look inside for a configuration file named master.

## 9.7.1 Minion Config

New in version 2015.5.1.

Minion config options can be defined globally using the master configuration option ssh\_minion\_opts. It can also be defined on a per-minion basis with the minion\_opts entry in the roster.

## 9.8 Running Salt SSH as non-root user

By default, Salt read all the configuration from /etc/salt/. If you are running Salt SSH with a regular user you have to modify some paths or you will get ``Permission denied'' messages. You have to modify two parameters: pki\_dir and cachedir. Those should point to a full path writable for the user.

It's recommended not to modify /etc/salt for this purpose. Create a private copy of /etc/salt for the user and run the command with -c /new/config/path.

# 9.9 Define CLI Options with Saltfile

If you are commonly passing in CLI options to salt-ssh, you can create a Saltfile to automatically use these options. This is common if you're managing several different salt projects on the same server.

So you can cd into a directory that has a Saltfile with the following YAML contents:

```
salt-ssh:
    config_dir: path/to/config/dir
    ssh_max_procs: 30
    ssh_wipe: True
```

Instead of having to call salt-ssh --config-dir=path/to/config/dir --max-procs=30 --wipe \\* test.ping you can call salt-ssh \\* test.ping.

Boolean-style options should be specified in their YAML representation.

**Note:** The option keys specified must match the destination attributes for the options specified in the parser salt.utils.parsers.SaltSSHOptionParser. For example, in the case of the --wipe command line option, its dest is configured to be ssh\_wipe and thus this is what should be configured in the Saltfile. Using the names of flags for this option, being wipe: True or w: True, will not work.

**Note:** For the *Saltfile* to be automatically detected it needs to be named *Saltfile* with a capital *S* and be readable by the user running salt-ssh.

At last you can create ~/.salt/Saltfile and salt-ssh will automatically load it by default.

# 9.10 Debugging salt-ssh

One common approach for debugging salt-ssh is to simply use the tarball that salt ships to the remote machine and call salt-call directly.

To determine the location of salt-call, simply run salt-ssh with the -ltrace flag and look for a line containing the string, SALT\_ARGV. This contains the salt-call command that salt-ssh attempted to execute.

It is recommended that one modify this command a bit by removing the -l quiet, --metadata and --output json to get a better idea of what's going on the target system.

#### 9.10.1 Salt Rosters

Salt rosters are pluggable systems added in Salt 0.17.0 to facilitate the salt-ssh system. The roster system was created because salt-ssh needs a means to identify which systems need to be targeted for execution.

#### See also:

roster modules

**Note:** The Roster System is not needed or used in standard Salt because the master does not need to be initially aware of target systems, since the Salt Minion checks itself into the master.

Since the roster system is pluggable, it can be easily augmented to attach to any existing systems to gather information about what servers are presently available and should be attached to by salt-ssh. By default the roster file is located at /etc/salt/roster.

#### **How Rosters Work**

The roster system compiles a data structure internally referred to as targets. The targets is a list of target systems and attributes about how to connect to said systems. The only requirement for a roster module in Salt is to return the targets data structure.

#### **Targets Data**

The information which can be stored in a roster target is the following:

```
<Salt ID>:
                # The id to reference the target system with
                # The IP address or DNS name of the remote host
   host:
   user:
                # The user to log in as
   passwd:
                # The password to log in with
   # Optional parameters
   port:
                # The target system's ssh port number
   sudo:
                # Boolean to run command via sudo
   sudo_user: # Str: Set this to execute Salt as a sudo user other than root.
                # This user must be in the same system group as the remote user
                # that is used to login and is specified above. Alternatively,
                # the user must be a super-user.
                # Boolean: Set this option to True if sudo is also set to
   tty:
                # True and requiretty is also set on the target system
                # File path to ssh private key, defaults to salt-ssh.rsa
   priv:
                # The priv can also be set to agent-forwarding to not specify
                # a key, but use ssh agent forwarding
                # Number of seconds to wait for response when establishing
   timeout:
                # an SSH connection
   minion_opts: # Dictionary of minion opts
   thin_dir:
                # The target system's storage directory for Salt
                # components. Defaults to /tmp/salt-<hash>.
```

```
cmd_umask: # umask to enforce for the salt-call command. Should be in
# octal (so for 00077 in YAML you would do 0077, or 63)
```

#### **Target Defaults**

The *roster\_defaults* dictionary in the master config is used to set the default login variables for minions in the roster so that the same arguments do not need to be passed with commandline arguments.

```
roster_defaults:
  user: daniel
  sudo: True
  priv: /root/.ssh/id_rsa
  tty: True
```

#### thin\_dir

Salt needs to upload a standalone environment to the target system, and this defaults to /tmp/salt-<hash>. This directory will be cleaned up per normal systems operation.

If you need a persistent Salt environment, for instance to set persistent grains, this value will need to be changed.

# Salt Cloud

# **10.1 Configuration**

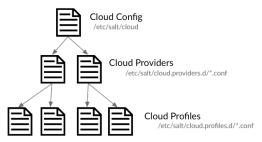
Salt Cloud provides a powerful interface to interact with cloud hosts. This interface is tightly integrated with Salt, and new virtual machines are automatically connected to your Salt master after creation.

Since Salt Cloud is designed to be an automated system, most configuration is done using the following YAML configuration files:

- /etc/salt/cloud: The main configuration file, contains global settings that apply to all cloud hosts. See *Salt Cloud Configuration*.
- /etc/salt/cloud.providers.d/\*.conf: Contains settings that configure a specific cloud host, such as credentials, region settings, and so on. Since configuration varies significantly between each cloud host, a separate file should be created for each cloud host. In Salt Cloud, a provider is synonymous with a cloud host (Amazon EC2, Google Compute Engine, Rackspace, and so on). See *Provider Specifics*.
- /etc/salt/cloud.profiles.d/\*.conf: Contains settings that define a specific VM type. A profile defines the systems specs and image, and any other settings that are specific to this VM type. Each specific VM type is called a profile, and multiple profiles can be defined in a profile file. Each profile references a parent provider that defines the cloud host in which the VM is created (the provider settings are in the provider configuration explained above). Based on your needs, you might define different profiles for web servers, database servers, and so on. See VM Profiles.

# **10.2 Configuration Inheritance**

Configuration settings are inherited in order from the cloud config => providers => profile.



For example, if you wanted to use the same image for all virtual machines for a specific provider, the image name could be placed in the provider file. This value is inherited by all profiles that use that provider, but is overridden if a image name is defined in the profile.

Most configuration settings can be defined in any file, the main difference being how that setting is inherited.

# 10.3 QuickStart

The *Salt Cloud Quickstart* walks you through defining a provider, a VM profile, and shows you how to create virtual machines using Salt Cloud.

Note that if you installed Salt via Salt Bootstrap, it may not have automatically installed salt-cloud for you. Use your distribution's package manager to install the salt-cloud package from the same repo that you used to install Salt. These repos will automatically be setup by Salt Bootstrap.

Alternatively, the -L option can be passed to the Salt Bootstrap script when installing Salt. The -L option will install salt-cloud and the required libcloud package.

## 10.4 Using Salt Cloud

### 10.4.1 salt-cloud

Provision virtual machines in the cloud with Salt

#### **Synopsis**

```
salt-cloud -m /etc/salt/cloud.map
salt-cloud -m /etc/salt/cloud.map NAME
salt-cloud -m /etc/salt/cloud.map NAME1 NAME2
salt-cloud -p PROFILE NAME
salt-cloud -p PROFILE NAME1 NAME2 NAME3 NAME4 NAME5 NAME6
```

#### Description

Salt Cloud is the system used to provision virtual machines on various public clouds via a cleanly controlled profile and mapping system.

#### Options

```
--version
```

Print the version of Salt that is running.

```
--versions-report
```

Show program's dependencies and version number, and then exit

-h, --help

Show the help message and exit

#### -c CONFIG\_DIR, --config-dir=CONFIG\_dir

The location of the Salt configuration directory. This directory contains the configuration files for Salt master and minions. The default location on most systems is /etc/salt.

# **Execution Options**

-L LOCATION, --location=LOCATION

Specify which region to connect to.

# -a ACTION, --action=ACTION

Perform an action that may be specific to this cloud provider. This argument requires one or more instance names to be specified.

# -f <FUNC-NAME> <PROVIDER>, --function=<FUNC-NAME> <PROVIDER>

Perform an function that may be specific to this cloud provider, that does not apply to an instance. This argument requires a provider to be specified (i.e.: nova).

# -p PROFILE, --profile=PROFILE

Select a single profile to build the named cloud VMs from. The profile must be defined in the specified profiles file.

# -m MAP, --map=MAP

Specify a map file to use. If used without any other options, this option will ensure that all of the mapped VMs are created. If the named VM already exists then it will be skipped.

# -H, --hard

When specifying a map file, the default behavior is to ensure that all of the VMs specified in the map file are created. If the --hard option is set, then any VMs that exist on configured cloud providers that are not specified in the map file will be destroyed. Be advised that this can be a destructive operation and should be used with care.

# -d, --destroy

Pass in the name(s) of VMs to destroy, salt-cloud will search the configured cloud providers for the specified names and destroy the VMs. Be advised that this is a destructive operation and should be used with care. Can be used in conjunction with the -m option to specify a map of VMs to be deleted.

# -P, --parallel

Normally when building many cloud VMs they are executed serially. The -P option will run each cloud vm build in a separate process allowing for large groups of VMs to be build at once.

Be advised that some cloud provider's systems don't seem to be well suited for this influx of vm creation. When creating large groups of VMs watch the cloud provider carefully.

# -u, --update-bootstrap

Update salt-bootstrap to the latest stable bootstrap release.

# -y, --assume-yes

Default yes in answer to all confirmation questions.

# -k, --keep-tmp

Do not remove files from /tmp/ after deploy.sh finishes.

# --show-deploy-args

Include the options used to deploy the minion in the data returned.

# --script-args=SCRIPT\_ARGS

Script arguments to be fed to the bootstrap script when deploying the VM.

# **Query Options**

# -Q, --query

Execute a query and return some information about the nodes running on configured cloud providers

# -F, --full-query

Execute a query and print out all available information about all cloud VMs. Can be used in conjunction with -m to display only information about the specified map.

# -S, --select-query

Execute a query and print out selected information about all cloud VMs. Can be used in conjunction with -m to display only information about the specified map.

# --list-providers

Display a list of configured providers.

# --list-profiles

New in version 2014.7.0.

Display a list of configured profiles. Pass in a cloud provider to view the provider's associated profiles, such as digitalocean, or pass in all to list all the configured profiles.

# **Cloud Providers Listings**

# --list-locations=LIST\_LOCATIONS

Display a list of locations available in configured cloud providers. Pass the cloud provider that available locations are desired on, aka ``linode'', or pass ``all'' to list locations for all configured cloud providers

# --list-images=LIST\_IMAGES

Display a list of images available in configured cloud providers. Pass the cloud provider that available images are desired on, aka ``linode", or pass ``all" to list images for all configured cloud providers

# --list-sizes=LIST\_SIZES

Display a list of sizes available in configured cloud providers. Pass the cloud provider that available sizes are desired on, aka ``AWS", or pass ``all" to list sizes for all configured cloud providers

# **Cloud Credentials**

#### --set-password=<USERNAME> <PROVIDER>

Configure password for a cloud provider and save it to the keyring. PROVIDER can be specified with or without a driver, for example: ``--set-password bob rackspace" or more specific ``--set-password bob rackspace:openstack" DEPRECATED!

# **Output Options**

#### --out

Pass in an alternative outputter to display the return of data. This outputter can be any of the available outputters:

grains, highstate, json, key, overstatestage, pprint, raw, txt, yaml

Some outputters are formatted only for data returned from specific functions; for instance, the grains outputter will not work for non-grains data.

If an outputter is used that does not support the data passed into it, then Salt will fall back on the pprint outputter and display the return data using the Python pprint standard library module.

**Note:** If using --out=json, you will probably want --static as well. Without the static option, you will get a separate JSON string per minion which makes JSON output invalid as a whole. This is due to using an iterative outputter. So if you want to feed it to a JSON parser, use --static as well.

# --out-indent OUTPUT\_INDENT, --output-indent OUTPUT\_INDENT

Print the output indented by the provided value in spaces. Negative values disable indentation. Only applicable in outputters that support indentation.

--out-file=OUTPUT\_FILE, --output-file=OUTPUT\_FILE Write the output to the specified file.

--out-file-append, --output-file-append

Append the output to the specified file.

# --no-color

Disable all colored output

# --force-color

Force colored output

**Note:** When using colored output the color codes are as follows:

green denotes success, red denotes failure, blue denotes changes and success and yellow denotes a expected future change in configuration.

#### --state-output=STATE\_OUTPUT, --state\_output=STATE\_OUTPUT

Override the configured state\_output value for minion output. One of `full', `terse', `mixed', `changes' or `filter'. Default: `none'.

# --state-verbose=STATE\_VERBOSE, --state\_verbose=STATE\_VERBOSE

Override the configured state\_verbose value for minion output. Set to True or False. Default: none.

#### **Examples**

To create 4 VMs named web1, web2, db1, and db2 from specified profiles:

salt-cloud -p fedora\_rackspace web1 web2 db1 db2

To read in a map file and create all VMs specified therein:

salt-cloud -m /path/to/cloud.map

To read in a map file and create all VMs specified therein in parallel:

salt-cloud -m /path/to/cloud.map -P

To delete any VMs specified in the map file:

salt-cloud -m /path/to/cloud.map -d

To delete any VMs NOT specified in the map file:

salt-cloud -m /path/to/cloud.map -H

To display the status of all VMs specified in the map file:

salt-cloud -m /path/to/cloud.map -Q

# See also

```
salt-cloud(7) salt(7) salt-master(1) salt-minion(1)
```

# 10.4.2 Salt Cloud basic usage

Salt Cloud needs, at least, one configured *Provider* and *Profile* to be functional.

# Creating a VM

To create a VM with salt cloud, use command:

```
salt-cloud -p <profile> name_of_vm
```

Assuming there is a profile configured as following:

```
fedora_rackspace:
    provider: my-rackspace-config
    image: Fedora 17
    size: 256 server
    script: bootstrap-salt
```

Then, the command to create new VM named fedora\_http\_01 is:

```
salt-cloud -p fedora_rackspace fedora_http_01
```

# **Destroying a VM**

To destroy a created-by-salt-cloud VM, use command:

```
salt-cloud -d name_of_vm
```

For example, to delete the VM created on above example, use:

```
salt-cloud -d fedora_http_01
```

# **10.4.3 VM Profiles**

Salt cloud designates virtual machines inside the profile configuration file. The profile configuration file defaults to /etc/salt/cloud.profiles and is a yaml configuration. The syntax for declaring profiles is simple:

```
fedora_rackspace:
    provider: my-rackspace-config
    image: Fedora 17
    size: 256 server
    script: bootstrap-salt
```

It should be noted that the script option defaults to bootstrap-salt, and does not normally need to be specified. Further examples in this document will not show the script option.

A few key pieces of information need to be declared and can change based on the cloud provider. A number of additional parameters can also be inserted:

```
centos_rackspace:
    provider: my-rackspace-config
    image: CentOS 6.2
    size: 1024 server
    minion:
        master: salt.example.com
        append_domain: webs.example.com
        grains:
        role: webserver
```

The image must be selected from available images. Similarly, sizes must be selected from the list of sizes. To get a list of available images and sizes use the following command:

salt-cloud --list-images openstack
salt-cloud --list-sizes openstack

Some parameters can be specified in the main Salt cloud configuration file and then are applied to all cloud profiles. For instance if only a single cloud provider is being used then the provider option can be declared in the Salt cloud configuration file.

# **Multiple Configuration Files**

In addition to /etc/salt/cloud.profiles, profiles can also be specified in any file matching cloud.profiles.d/\*conf which is a sub-directory relative to the profiles configuration file(with the above configuration file as an example, /etc/salt/cloud.profiles.d/\*.conf). This allows for more extensible configuration, and plays nicely with various configuration management tools as well as version control systems.

#### Larger Example

```
rhel_ec2:
  provider: my-ec2-config
  image: ami-e565ba8c
  size: t1.micro
  minion:
    cheese: edam
ubuntu_ec2:
  provider: my-ec2-config
  image: ami-7e2da54e
  size: t1.micro
  minion:
    cheese: edam
ubuntu_rackspace:
  provider: my-rackspace-config
  image: Ubuntu 12.04 LTS
  size: 256 server
  minion:
    cheese: edam
fedora_rackspace:
  provider: my-rackspace-config
  image: Fedora 17
  size: 256 server
  minion:
```

cheese: edam cent\_linode: provider: my-linode-config image: CentOS 6.2 64bit size: Linode 512 cent\_gogrid: provider: my-gogrid-config image: 12834 size: 512MB cent\_joyent: provider: my-joyent-config image: centos-7 size: g4-highram-16G

# 10.4.4 Cloud Map File

A number of options exist when creating virtual machines. They can be managed directly from profiles and the command line execution, or a more complex map file can be created. The map file allows for a number of virtual machines to be created and associated with specific profiles. The map file is designed to be run once to create these more complex scenarios using salt-cloud.

Map files have a simple format, specify a profile and then a list of virtual machines to make from said profile:

fedora\_small:
 - web1
 - web3
fedora\_high:
 - redis1
 - redis2
 - redis3
cent\_high:
 - riak1
 - riak2
 - riak3

This map file can then be called to roll out all of these virtual machines. Map files are called from the salt-cloud command with the -m option:

\$ salt-cloud -m /path/to/mapfile

Remember, that as with direct profile provisioning the -P option can be passed to create the virtual machines in parallel:

\$ salt-cloud -m /path/to/mapfile -P

**Note:** Due to limitations in the GoGrid API, instances cannot be provisioned in parallel with the GoGrid driver. Map files will work with GoGrid, but the -P argument should not be used on maps referencing GoGrid instances.

A map file can also be enforced to represent the total state of a cloud deployment by using the --hard option. When using the hard option any vms that exist but are not specified in the map file will be destroyed:

\$ salt-cloud -m /path/to/mapfile -P -H

Be careful with this argument, it is very dangerous! In fact, it is so dangerous that in order to use it, you must explicitly enable it in the main configuration file.

```
enable_hard_maps: True
```

A map file can include grains and minion configuration options:

```
fedora_small:
    - web1:
        minion:
        log_level: debug
        grains:
        cheese: tasty
        omelet: du fromage
- web2:
        minion:
        log_level: warn
        grains:
        cheese: more tasty
        omelet: with peppers
```

Any top level data element from your profile may be overridden in the map file:

```
fedora_small:
    - web1:
    size: t2.micro
    web2:
    size: t2.nano
```

As of Salt 2017.7.0, nested elements are merged, and can can be specified individually without having to repeat the complete definition for each top level data element. In this example a separate MAC is assigned to each VMware instance while inheriting device parameters for for disk and network configuration:

```
nyc-vm:
    - db1:
        devices:
            network:
            Network Adapter 1:
            mac: '44:44:44:44:44:41'
    - db2:
        devices:
            network:
            Network Adapter 1:
            mac: '44:44:44:44:44:42'
```

A map file may also be used with the various query options:

```
$ salt-cloud -m /path/to/mapfile -Q
{'ec2': {'web1': {'id': 'i-e6aqfegb',
                              'image': None,
                             'private_ips': [],
                          'public_ips': [],
                             'size': None,
                          'size': 0},
                         'web2': {'Absent'}}
```

...or with the delete option:

```
$ salt-cloud -m /path/to/mapfile -d
The following virtual machines are set to be destroyed:
   web1
   web2
Proceed? [N/y]
```

**Warning:** Specifying Nodes with Maps on the Command Line Specifying the name of a node or nodes with the maps options on the command line is *not* supported. This is especially important to remember when using --destroy with maps; salt-cloud will ignore any arguments passed in which are not directly relevant to the map file. *When using ``--destroy`` with a map, every node in the map file will be deleted!* Maps don't provide any useful information for destroying individual nodes, and should not be used to destroy a subset of a map.

# Setting up New Salt Masters

Bootstrapping a new master in the map is as simple as:

```
fedora_small:
    - web1:
    make_master: True
    web2
    - web3
```

Notice that ALL bootstrapped minions from the map will answer to the newly created salt-master.

To make any of the bootstrapped minions answer to the bootstrapping salt-master as opposed to the newly created salt-master, as an example:

```
fedora_small:
    - web1:
    make_master: True
    minion:
    master: <the local master ip address>
    local_master: True
    web2
    - web3
```

The above says the minion running on the newly created salt-master responds to the local master, ie, the master used to bootstrap these VMs.

Another example:

```
fedora_small:
    - web1:
    make_master: True
    web2
    web3:
    minion:
    master: <the local master ip address>
        local_master: True
```

The above example makes the web3 minion answer to the local master, not the newly created master.

#### **Using Direct Map Data**

When using modules that access the CloudClient directly (notably, the cloud execution and runner modules), it is possible to pass in the contents of a map file, rather than a path to the location of the map file.

Normally when using these modules, the path to the map file is passed in using:

```
salt-run cloud.map_run /path/to/cloud.map
```

To pass in the actual map data, use the map\_data argument:

```
salt-run cloud.map_run map_data='{"centos7": [{"saltmaster": {"minion": \
    {"transport": "tcp"}, "make_master": true, "master": {"transport": \
    "tcp"}}}, {"minion001": {"minion": {"transport": "tcp"}}}]
```

# **10.4.5 Cloud Actions**

Once a VM has been created, there are a number of actions that can be performed on it. The ``reboot" action can be used across all providers, but all other actions are specific to the cloud provider. In order to perform an action, you may specify it from the command line, including the name(s) of the VM to perform the action on:

```
$ salt-cloud -a reboot vm_name
$ salt-cloud -a reboot vm1 vm2 vm2
```

Or you may specify a map which includes all VMs to perform the action on:

```
$ salt-cloud -a reboot -m /path/to/mapfile
```

The following is an example list of actions currently supported by salt-cloud:

```
all providers:
    - reboot
ec2:
    - start
    - stop
joyent:
    - stop
linode:
    - start
    - stop
```

Another useful reference for viewing more salt-cloud actions is the Salt Cloud Feature Matrix.

# **10.4.6 Cloud Functions**

Cloud functions work much the same way as cloud actions, except that they don't perform an operation on a specific instance, and so do not need a machine name to be specified. However, since they perform an operation on a specific cloud provider, that provider must be specified.

\$ salt-cloud -f show\_image ec2 image=ami-fd20ad94

There are three universal salt-cloud functions that are extremely useful for gathering information about instances on a provider basis:

• list\_nodes: Returns some general information about the instances for the given provider.

- list\_nodes\_full: Returns all information about the instances for the given provider.
- list\_nodes\_select: Returns select information about the instances for the given provider.

```
$ salt-cloud -f list_nodes linode
$ salt-cloud -f list_nodes_full linode
$ salt-cloud -f list_nodes_select linode
```

Another useful reference for viewing salt-cloud functions is the Salt Cloud Feature Matrix.

# **10.5 Core Configuration**

# 10.5.1 Install Salt Cloud

Salt Cloud is now part of Salt proper. It was merged in as of Salt version 2014.1.0.

On Ubuntu, install Salt Cloud by using following command:

```
sudo add-apt-repository ppa:saltstack/salt
sudo apt-get update
sudo apt-get install salt-cloud
```

If using Salt Cloud on macOS, curl-ca-bundle must be installed. Presently, this package is not available via brew, but it is available using MacPorts:

```
sudo port install curl-ca-bundle
```

Salt Cloud depends on apache-libcloud. Libcloud can be installed via pip with pip install apache-libcloud.

# Installing Salt Cloud for development

Installing Salt for development enables Salt Cloud development as well, just make sure apache-libcloud is installed as per above paragraph.

See these instructions: Installing Salt for development.

# **10.5.2 Core Configuration**

A number of core configuration options and some options that are global to the VM profiles can be set in the cloud configuration file. By default this file is located at /etc/salt/cloud.

# **Thread Pool Size**

When salt cloud is operating in parallel mode via the -P argument, you can control the thread pool size by specifying the pool\_size parameter with a positive integer value.

By default, the thread pool size will be set to the number of VMs that salt cloud is operating on.

pool\_size: 10

# **Minion Configuration**

The default minion configuration is set up in this file. Minions created by salt-cloud derive their configuration from this file. Almost all parameters found in *Configuring the Salt Minion* can be used here.

```
minion:
    master: saltmaster.example.com
```

In particular, this is the location to specify the location of the salt master and its listening port, if the port is not set to the default.

Similar to most other settings, Minion configuration settings are inherited across configuration files. For example, the master setting might be contained in the main cloud configuration file as demonstrated above, but additional settings can be placed in the provider or profile:

```
ec2-web:
   size: t1.micro
   minion:
      environment: test
      startup_states: sls
      sls_list:
      - web
```

When salt cloud creates a new minon, it can automatically add grain information to the minion configuration file identifying the sources originally used to define it.

The generated grain information will appear similar to:

```
grains:
   salt-cloud:
    driver: ec2
    provider: my_ec2:ec2
    profile: ec2-web
```

The generation of the salt-cloud grain can be suppressed by the option enable\_cloud\_grains: 'False' in the cloud configuration file.

# **Cloud Configuration Syntax**

The data specific to interacting with public clouds is set up here.

Cloud provider configuration settings can live in several places. The first is in /etc/salt/cloud:

```
# /etc/salt/cloud
providers:
    my-aws-migrated-config:
    id: HJGRYCILJLKJYG
    key: 'kdjgfsgm;woormgl/aserigjksjdhasdfgn'
    keyname: test
    securitygroup: quick-start
    private_key: /root/test.pem
    driver: ec2
```

Cloud provider configuration data can also be housed in /etc/salt/cloud.providers or any file matching /etc/salt/cloud.providers.d/\*.conf. All files in any of these locations will be parsed for cloud provider data.

Using the example configuration above:

```
# /etc/salt/cloud.providers
# or could be /etc/salt/cloud.providers.d/*.conf
my-aws-config:
    id: HJGRYCILJLKJYG
    key: 'kdjgfsgm;woormgl/aserigjksjdhasdfgn'
    keyname: test
    securitygroup: quick-start
    private_key: /root/test.pem
    driver: ec2
```

**Note:** Salt Cloud provider configurations within /etc/cloud.provider.d/ should not specify the providers starting key.

It is also possible to have multiple cloud configuration blocks within the same alias block. For example:

```
production-config:
        - id: HJGRYCILJLKJYG
        key: 'kdjgfsgm;woormgl/aserigjksjdhasdfgn'
        keyname: test
        securitygroup: quick-start
        private_key: /root/test.pem
        driver: ec2
        - user: example_user
        apikey: 123984bjjas87034
        driver: rackspace
```

However, using this configuration method requires a change with profile configuration blocks. The provider alias needs to have the provider key value appended as in the following example:

```
rhel_aws_dev:
    provider: production-config:ec2
    image: ami-e565ba8c
    size: t1.micro
rhel_aws_prod:
    provider: production-config:ec2
    image: ami-e565ba8c
    size: High-CPU Extra Large Instance
database_prod:
    provider: production-config:rackspace
    image: Ubuntu 12.04 LTS
    size: 256 server
```

Notice that because of the multiple entries, one has to be explicit about the provider alias and name, from the above example, production-config: ec2.

This data interactions with the salt-cloud binary regarding its --list-location, --list-images, and --list-sizes which needs a cloud provider as an argument. The argument used should be the configured cloud provider alias. If the provider alias has multiple entries, <provider-alias>: <provider-name> should be used.

To allow for a more extensible configuration, --providers-config, which defaults to /etc/salt/cloud.providers, was added to the cli parser. It allows for the providers' configuration to be added on a per-file basis.

### **Pillar Configuration**

It is possible to configure cloud providers using pillars. This is only used when inside the cloud module. You can setup a variable called cloud that contains your profile and provider to pass that information to the cloud servers instead of having to copy the full configuration to every minion. In your pillar file, you would use something like this:

cloud: ssh\_key\_name: saltstack ssh\_key\_file: /root/.ssh/id\_rsa update\_cachedir: True diff\_cache\_events: True providers: my-openstack: driver: openstack region\_name: ORD cloud: mycloud profiles: ubuntu-openstack: provider: my-openstack size: ds512M image: CentOS 7 script\_args: git develop

#### **Cloud Configurations**

#### Scaleway

To use Salt Cloud with Scaleway, you need to get an access key and an API token. API tokens are unique identifiers associated with your Scaleway account. To retrieve your access key and API token, log-in to the Scaleway control panel, open the pull-down menu on your account name and click on ``My Credentials" link.

If you do not have API token you can create one by clicking the ``Create New Token" button on the right corner.

```
my-scaleway-config:
    access_key: 15cf404d-4560-41b1-9a0c-21c3d5c4ff1f
    token: a7347ec8-5de1-4024-a5e3-24b77d1ba91d
    driver: scaleway
```

**Note:** In the cloud profile that uses this provider configuration, the syntax for the provider required field would be provider: my-scaleway-config.

#### Rackspace

Rackspace cloud requires two configuration options; a user and an apikey:

```
my-rackspace-config:
  user: example_user
  apikey: 123984bjjas87034
  driver: rackspace
```

**Note:** In the cloud profile that uses this provider configuration, the syntax for the provider required field would be provider: my-rackspace-config.

#### **Amazon AWS**

A number of configuration options are required for Amazon AWS including id, key, keyname, securitygroup, and private\_key:

```
my-aws-quick-start:
    id: HJGRYCILJLKJYG
    key: 'kdjgfsgm;woormgl/aserigjksjdhasdfgn'
    keyname: test
    securitygroup: quick-start
    private_key: /root/test.pem
    driver: ec2
my-aws-default:
    id: HJGRYCILJLKJYG
    key: 'kdjgfsgm;woormgl/aserigjksjdhasdfgn'
    keyname: test
    securitygroup: default
    private_key: /root/test.pem
    driver: ec2
```

**Note:** In the cloud profile that uses this provider configuration, the syntax for the provider required field would be either provider: my-aws-quick-start or provider: my-aws-default.

#### Linode

Linode requires a single API key, but the default root password also needs to be set:

The password needs to be 8 characters and contain lowercase, uppercase, and numbers.

**Note:** In the cloud profile that uses this provider configuration, the syntax for the provider required field would be provider: my-linode-config

# Joyent Cloud

The Joyent cloud requires three configuration parameters: The username and password that are used to log into the Joyent system, as well as the location of the private SSH key associated with the Joyent account. The SSH key

is needed to send the provisioning commands up to the freshly created virtual machine.

```
my-joyent-config:
  user: fred
  password: saltybacon
  private_key: /root/joyent.pem
  driver: joyent
```

**Note:** In the cloud profile that uses this provider configuration, the syntax for the provider required field would be provider: my-joyent-config

#### GoGrid

To use Salt Cloud with GoGrid, log into the GoGrid web interface and create an API key. Do this by clicking on ``My Account" and then going to the API Keys tab.

The apikey and the sharedsecret configuration parameters need to be set in the configuration file to enable interfacing with GoGrid:

```
my-gogrid-config:
    apikey: asdff7896asdh789
    sharedsecret: saltybacon
    driver: gogrid
```

**Note:** In the cloud profile that uses this provider configuration, the syntax for the provider required field would be provider: my-gogrid-config.

#### OpenStack

Using Salt for OpenStack uses the *shade <https://docs.openstack.org/shade/latest/>* driver managed by the openstack-infra team.

This driver can be configured using the /etc/openstack/clouds.yml file with os-client-config <a href="https://docs.openstack.org/os-client-config/latest/">https://docs.openstack.org/os-client-config/latest/</a>

```
myopenstack:
   driver: openstack
   region_name: RegionOne
   cloud: mycloud
```

Or by just configuring the same auth block directly in the cloud provider config.

```
myopenstack:
  driver: openstack
  region_name: RegionOne
  auth:
    username: 'demo'
    password: secret
    project_name: 'demo'
    auth_url: 'http://openstack/identity'
```

Both of these methods support using the vendor <https://docs.openstack.org/os-client-config/latest/user/vendor-support.html> options.

For more information, look at Openstack Cloud Driver Docs

# DigitalOcean

Using Salt for DigitalOcean requires a client\_key and an api\_key. These can be found in the DigitalOcean web interface, in the ``My Settings'' section, under the API Access tab.

```
my-digitalocean-config:
    driver: digitalocean
    personal_access_token: xxx
    location: New York 1
```

**Note:** In the cloud profile that uses this provider configuration, the syntax for the provider required field would be provider: my-digital-ocean-config.

# Parallels

Using Salt with Parallels requires a user, password and URL. These can be obtained from your cloud provider.

```
my-parallels-config:
   user: myuser
   password: xyzzy
   url: https://api.cloud.xmission.com:4465/paci/v1.0/
   driver: parallels
```

**Note:** In the cloud profile that uses this provider configuration, the syntax for the provider required field would be provider: my-parallels-config.

#### Proxmox

Using Salt with Proxmox requires a user, password, and URL. These can be obtained from your cloud host. Both PAM and PVE users can be used.

```
my-proxmox-config:
    driver: proxmox
    user: saltcloud@pve
    password: xyzzy
    url: your.proxmox.host
```

**Note:** In the cloud profile that uses this provider configuration, the syntax for the provider required field would be provider: my-proxmox-config.

# LXC

The lxc driver uses saltify to install salt and attach the lxc container as a new lxc minion. As soon as we can, we manage baremetal operation over SSH. You can also destroy those containers via this driver.

devhost10-lxc: target: devhost10 driver: lxc

And in the map file:

```
devhost10-lxc:
    provider: devhost10-lxc
    from_container: ubuntu
    backing: lvm
    sudo: True
    size: 3g
    ip: 10.0.3.9
    minion:
        master: 10.5.0.1
        master_port: 4506
    lxc_conf:
            - lxc.utsname: superlxc
```

**Note:** In the cloud profile that uses this provider configuration, the syntax for the provider required field would be provider: devhost10-lxc.

# Saltify

The Saltify driver is a new, experimental driver designed to install Salt on a remote machine, virtual or bare metal, using SSH. This driver is useful for provisioning machines which are already installed, but not Salted. For more information about using this driver and for configuration examples, please see the *Gettting Started with Saltify* documentation.

# Vagrant

The Vagrant driver is a new, experimental driver for controlling a VagrantBox virtual machine, and installing Salt on it. The target host machine must be a working salt minion, which is controlled via the salt master using salt-api. For more information, see *Getting Started With Vagrant*.

# **Extending Profiles and Cloud Providers Configuration**

As of 0.8.7, the option to extend both the profiles and cloud providers configuration and avoid duplication was added. The extends feature works on the current profiles configuration, but, regarding the cloud providers configuration, **only** works in the new syntax and respective configuration files, i.e. /etc/salt/salt/cloud.providers or /etc/salt/cloud.providers.d/\*.conf.

**Note:** Extending cloud profiles and providers is not recursive. For example, a profile that is extended by a second profile is possible, but the second profile cannot be extended by a third profile.

Also, if a profile (or provider) is extending another profile and each contains a list of values, the lists from the extending profile will override the list from the original profile. The lists are not merged together.

# **Extending Profiles**

Some example usage on how to use extends with profiles. Consider /etc/salt/salt/cloud.profiles containing:

```
development-instances:
  provider: my-ec2-config
  size: t1.micro
  ssh_username: ec2_user
  securitygroup:
    - default
  deploy: False
Amazon-Linux-AMI-2012.09-64bit:
  image: ami-54cf5c3d
  extends: development-instances
Fedora-17:
  image: ami-08d97e61
  extends: development-instances
CentOS-5:
  provider: my-aws-config
  image: ami-09b61d60
  extends: development-instances
```

The above configuration, once parsed would generate the following profiles data:

```
[{'deploy': False,
  'image': 'ami-08d97e61',
  'profile': 'Fedora-17',
  'provider': 'my-ec2-config',
  'securitygroup': ['default'],
  'size': 't1.micro',
  'ssh_username': 'ec2_user'},
{'deploy': False,
  'image': 'ami-09b61d60',
 'profile': 'CentOS-5',
 'provider': 'my-aws-config'
 'securitygroup': ['default'],
  'size': 't1.micro',
  'ssh_username': 'ec2_user'},
{'deploy': False,
  'image': 'ami-54cf5c3d',
  'profile': 'Amazon-Linux-AMI-2012.09-64bit',
  'provider': 'my-ec2-config',
  'securitygroup': ['default'],
  'size': 't1.micro',
  'ssh_username': 'ec2_user'},
{'deploy': False,
  'profile': 'development-instances',
  'provider': 'my-ec2-config',
  'securitygroup': ['default'],
```

```
'size': 't1.micro',
'ssh_username': 'ec2_user'}]
```

Pretty cool right?

#### **Extending Providers**

Some example usage on how to use extends within the cloud providers configuration. Consider /etc/salt/cloud.providers containing:

```
my-develop-envs:
  - id: HJGRYCILJLKJYG
    key: 'kdjgfsgm;woormgl/aserigjksjdhasdfgn'
    keyname: test
    securitygroup: quick-start
   private_key: /root/test.pem
    location: ap-southeast-1
    availability_zone: ap-southeast-1b
   driver: ec2
 - user: myuser@mycorp.com
    password: mypass
    ssh_key_name: mykey
    ssh_key_file: '/etc/salt/ibm/mykey.pem'
    location: Raleigh
    driver: ibmsce
my-productions-envs:
  - extends: my-develop-envs:ibmsce
   user: my-production-user@mycorp.com
    location: us-east-1
    availability_zone: us-east-1
```

The above configuration, once parsed would generate the following providers data:

```
'providers': {
    'my-develop-envs': [
        {'availability_zone': 'ap-southeast-1b',
        'id': 'HJGRYCILJLKJYG',
        'key': 'kdjgfsgm;woormgl/aserigjksjdhasdfgn',
        'kevname': 'test',
         'location': 'ap-southeast-1'.
         'private_key': '/root/test.pem',
         'driver': 'aws',
         'securitygroup': 'quick-start'
       },
        {'location': 'Raleigh',
         'password': 'mypass',
        'driver': 'ibmsce',
        'ssh_key_file': '/etc/salt/ibm/mykey.pem',
        'ssh_key_name': 'mykey',
         'user': 'myuser@mycorp.com'
       }
   ],
    'my-productions-envs': [
```

```
{'availability_zone': 'us-east-1',
    'location': 'us-east-1',
    'password': 'mypass',
    'driver': 'ibmsce',
    'ssh_key_file': '/etc/salt/ibm/mykey.pem',
    'ssh_key_name': 'mykey',
    'user': 'my-production-user@mycorp.com'
    }
]
```

# **10.6 Windows Configuration**

# 10.6.1 Spinning up Windows Minions

It is possible to use Salt Cloud to spin up Windows instances, and then install Salt on them. This functionality is available on all cloud providers that are supported by Salt Cloud. However, it may not necessarily be available on all Windows images.

# Requirements

Salt Cloud makes use of impacket and winexe to set up the Windows Salt Minion installer.

*impacket* is usually available as either the *impacket* or the *python-impacket* package, depending on the distribution. More information on *impacket* can be found at the project home:

• impacket project home

*winexe* is less commonly available in distribution-specific repositories. However, it is currently being built for various distributions in 3rd party channels:

- RPMs at pbone.net
- openSUSE Build Service

Optionally WinRM can be used instead of *winexe* if the python module *pywinrm* is available and WinRM is supported on the target Windows version. Information on pywinrm can be found at the project home:

• pywinrm project home

Additionally, a copy of the Salt Minion Windows installer must be present on the system on which Salt Cloud is running. This installer may be downloaded from saltstack.com:

SaltStack Download Area

# Self Signed Certificates with WinRM

Salt-Cloud can use versions of pywinrm<=0.1.1 or pywinrm>=0.2.1.

For versions greater than 0.2.1, winrm\_verify\_ssl needs to be set to *False* if the certificate is self signed and not verifiable.

#### **Firewall Settings**

Because Salt Cloud makes use of *smbclient* and *winexe*, port 445 must be open on the target image. This port is not generally open by default on a standard Windows distribution, and care must be taken to use an image in which this port is open, or the Windows firewall is disabled.

If supported by the cloud provider, a PowerShell script may be used to open up this port automatically, using the cloud provider's *userdata*. The following script would open up port 445, and apply the changes:

```
<powershell>
New-NetFirewallRule -Name "SMB445" -DisplayName "SMB445" -Protocol TCP -LocalPort 445
Set-Item (dir wsman:\localhost\Listener\*\Port -Recurse).pspath 445 -Force
Restart-Service winrm
</powershell>
```

For EC2, this script may be saved as a file, and specified in the provider or profile configuration as *userdata\_file*. For instance:

```
my-ec2-config:
    # Pass userdata to the instance to be created
    userdata_file: /etc/salt/windows-firewall.ps1
```

**Note:** From versions 2016.11.0 and 2016.11.3, this file was passed through the master's *renderer* to template it. However, this caused issues with non-YAML data, so templating is no longer performed by default. To template the userdata\_file, add a userdata\_template option to the cloud profile:

```
my-ec2-config:
    # Pass userdata to the instance to be created
    userdata_file: /etc/salt/windows-firewall.ps1
    userdata_template: jinja
```

If no userdata\_template is set in the cloud profile, then the master configuration will be checked for a *user-data\_template* value. If this is not set, then no templating will be performed on the userdata\_file.

To disable templating in a cloud profile when a *userdata\_template* has been set in the master configuration file, simply set userdata\_template to False in the cloud profile:

```
my-ec2-config:
    # Pass userdata to the instance to be created
    userdata_file: /etc/salt/windows-firewall.ps1
    userdata_template: False
```

If you are using WinRM on EC2 the HTTPS port for the WinRM service must also be enabled in your userdata. By default EC2 Windows images only have insecure HTTP enabled. To enable HTTPS and basic authentication required by pywinrm consider the following userdata example:

```
$SourceStoreScope = 'LocalMachine'
$SourceStorename = 'Remote Desktop'
$SourceStore = New-Object -TypeName System.Security.Cryptography.X509Certificates.
→X509Store -ArgumentList $SourceStorename, $SourceStoreScope
$SourceStore.Open([System.Security.Cryptography.X509Certificates.OpenFlags]::ReadOnly)
$cert = $SourceStore.Certificates | Where-Object -FilterScript {
    $_.subject -like '*'
}
$DestStoreScope = 'LocalMachine'
$DestStoreName = 'My'
$DestStore = New-Object -TypeName System.Security.Cryptography.X509Certificates.
→X509Store -ArgumentList $DestStoreName, $DestStoreScope
$DestStore.Open([System.Security.Cryptography.X509Certificates.OpenFlags]::ReadWrite)
$DestStore.Add($cert)
$SourceStore.Close()
$DestStore.Close()
winrm create winrm/config/listener?Address=*+Transport=HTTPS `@`
GertificateThumbprint=`"($cert.Thumbprint)`"`}
Restart-Service winrm
</powershell>
```

No certificate store is available by default on EC2 images and creating one does not seem possible without an MMC (cannot be automated). To use the default EC2 Windows images the above copies the RDP store.

# Configuration

Configuration is set as usual, with some extra configuration settings. The location of the Windows installer on the machine that Salt Cloud is running on must be specified. This may be done in any of the regular configuration files (main, providers, profiles, maps). For example:

Setting the installer in /etc/salt/cloud.providers:

```
my-softlayer:
    driver: softlayer
    user: MYUSER1138
    apikey: 'e3b68aa711e6deadc62d5b76355674beef7cc3116062ddbacafe5f7e465bfdc9'
    minion:
    master: saltmaster.example.com
    win_installer: /root/Salt-Minion-2014.7.0-AMD64-Setup.exe
    win_username: Administrator
    win_password: letmein
    smb_port: 445
```

The default Windows user is Administrator, and the default Windows password is blank.

If WinRM is to be used use\_winrm needs to be set to *True*. winrm\_port can be used to specify a custom port (must be HTTPS listener). And winrm\_verify\_ssl can be set to *False* to use a self signed certificate.

### **Auto-Generated Passwords on EC2**

On EC2, when the *win\_password* is set to *auto*, Salt Cloud will query EC2 for an auto-generated password. This password is expected to take at least 4 minutes to generate, adding additional time to the deploy process.

When the EC2 API is queried for the auto-generated password, it will be returned in a message encrypted with the specified *keyname*. This requires that the appropriate *private\_key* file is also specified. Such a profile configuration might look like:

```
windows-server-2012:
    provider: my-ec2-config
    image: ami-c49c0dac
    size: m1.small
    securitygroup: windows
    keyname: mykey
    private_key: /root/mykey.pem
    userdata_file: /etc/salt/windows-firewall.ps1
    win_installer: /root/Salt-Minion-2014.7.0-AMD64-Setup.exe
    win_username: Administrator
    win_password: auto
```

# **10.7 Cloud Provider Specifics**

# 10.7.1 Getting Started With Aliyun ECS

The Aliyun ECS (Elastic Computer Service) is one of the most popular public cloud hosts in China. This cloud host can be used to manage aliyun instance using salt-cloud.

http://www.aliyun.com/

# Dependencies

This driver requires the Python requests library to be installed.

### Configuration

Using Salt for Aliyun ECS requires aliyun access key id and key secret. These can be found in the aliyun web interface, in the ``User Center" section, under ``My Service" tab.

```
# Note: This example is for /etc/salt/cloud.providers or any file in the
# /etc/salt/cloud.providers.d/ directory.
my-aliyun-config:
    # aliyun Access Key ID
    id: wDGEwGregedg3435gDgxd
    # aliyun Access Key Secret
    key: GDd45t43RDBTrkkkg43934t34qT43t4dgegerGEgg
    location: cn-qingdao
    driver: aliyun
```

Note: Changed in version 2015.8.0.

The provider parameter in cloud provider definitions was renamed to driver. This change was made to avoid confusion with the provider parameter that is used in cloud profile definitions. Cloud provider definitions now use driver to refer to the Salt cloud module that provides the underlying functionality to connect to a cloud host, while cloud profiles continue to use provider to refer to provider configurations that you define.

# Profiles

# **Cloud Profiles**

Set up an initial profile at /etc/salt/cloud.profiles or in the /etc/salt/cloud.profiles.d/ directory:

```
aliyun_centos:
provider: my-aliyun-config
size: ecs.t1.small
location: cn-qingdao
securitygroup: G1989096784427999
image: centos6u3_64_20G_aliaegis_20130816.vhd
```

Sizes can be obtained using the --list-sizes option for the salt-cloud command:

Images can be obtained using the --list-images option for the salt-cloud command:

```
system

ImageVersion:

1.0

OSName:

CentOS 5.8 64

Platform:

CENTOS5

Size:

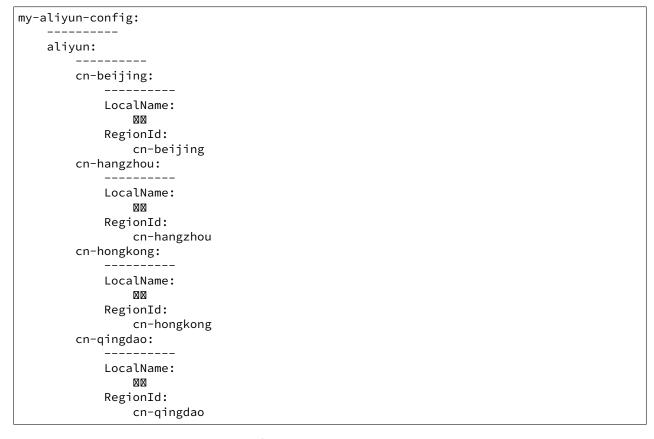
20

Visibility:

public

...SNIP...
```

Locations can be obtained using the --list-locations option for the salt-cloud command:



Security Group can be obtained using the -f list\_securitygroup option for the salt-cloud command:

Note: Aliyun ECS REST API documentation is available from Aliyun ECS API.

# 10.7.2 Getting Started With Azure

New in version 2014.1.0.

Azure is a cloud service by Microsoft providing virtual machines, SQL services, media services, and more. This document describes how to use Salt Cloud to create a virtual machine on Azure, with Salt installed.

More information about Azure is located at http://www.windowsazure.com/.

#### Dependencies

- Microsoft Azure SDK for Python >= 1.0.2
- The python-requests library, for Python < 2.7.9.
- A Microsoft Azure account
- OpenSSL (to generate the certificates)
- Salt

**Note:** The Azure driver is currently being updated to work with the new version of the Python Azure SDK, 1.0.0. However until that process is complete, this driver will not work with Azure 1.0.0. Please be sure you're running on a minimum version of 0.10.2 and less than version 1.0.0.

See Issue #27980 for more information.

#### Configuration

Set up the provider config at /etc/salt/cloud.providers.d/azure.conf:

```
# Note: This example is for /etc/salt/cloud.providers.d/azure.conf
my-azure-config:
    driver: azure
    subscription_id: 3287abc8-f98a-c678-3bde-326766fd3617
    certificate_path: /etc/salt/azure.pem
    # Set up the location of the salt master
    #
    minion:
        master: saltmaster.example.com
    # Optional
    management_host: management.core.windows.net
```

The certificate used must be generated by the user. OpenSSL can be used to create the management certificates. Two certificates are needed: a .cer file, which is uploaded to Azure, and a .pem file, which is stored locally.

To create the .pem file, execute the following command:

```
openssl req -x509 -nodes -days 365 -newkey rsa:1024 -keyout /etc/salt/azure.pem -out /
→etc/salt/azure.pem
```

To create the .cer file, execute the following command:

openssl x509 -inform pem -in /etc/salt/azure.pem -outform der -out /etc/salt/azure.cer

After creating these files, the .cer file will need to be uploaded to Azure via the ``Upload a Management Certificate" action of the ``Management Certificates" tab within the ``Settings" section of the management portal.

Optionally, a management\_host may be configured, if necessary for the region.

Note: Changed in version 2015.8.0.

The provider parameter in cloud provider definitions was renamed to driver. This change was made to avoid confusion with the provider parameter that is used in cloud profile definitions. Cloud provider definitions now use driver to refer to the Salt cloud module that provides the underlying functionality to connect to a cloud host, while cloud profiles continue to use provider to refer to provider to provide

#### **Cloud Profiles**

Set up an initial profile at /etc/salt/cloud.profiles:

These options are described in more detail below. Once configured, the profile can be realized with a salt command:

salt-cloud -p azure-ubuntu newinstance

This will create an salt minion instance named newinstance in Azure. If the command was executed on the salt-master, its Salt key will automatically be signed on the master.

Once the instance has been created with salt-minion installed, connectivity to it can be verified with Salt:

salt newinstance test.ping

#### **Profile Options**

The following options are currently available for Azure.

# provider

The name of the provider as configured in /etc/salt/cloud.providers.d/azure.conf.

### image

The name of the image to use to create a VM. Available images can be viewed using the following command:

salt-cloud --list-images my-azure-config

# size

The name of the size to use to create a VM. Available sizes can be viewed using the following command:

```
salt-cloud --list-sizes my-azure-config
```

# location

The name of the location to create a VM in. Available locations can be viewed using the following command:

```
salt-cloud --list-locations my-azure-config
```

# affinity\_group

The name of the affinity group to create a VM in. Either a location or an affinity\_group may be specified, but not both. See Affinity Groups below.

#### ssh\_username

The user to use to log into the newly-created VM to install Salt.

#### ssh\_password

The password to use to log into the newly-created VM to install Salt.

# slot

The environment to which the hosted service is deployed. Valid values are *staging* or *production*. When set to *production*, the resulting URL of the new VM will be *<vm\_name>.cloudapp.net*. When set to *staging*, the resulting URL will contain a generated hash instead.

# media\_link

This is the URL of the container that will store the disk that this VM uses. Currently, this container must already exist. If a VM has previously been created in the associated account, a container should already exist. In the web interface, go into the Storage area and click one of the available storage selections. Click the Containers link, and then copy the URL from the container that will be used. It generally looks like:

http://portalvhdabcdefghijklmn.blob.core.windows.net/vhds

#### service\_name

The name of the service in which to create the VM. If this is not specified, then a service will be created with the same name as the VM.

#### virtual\_network\_name

Optional. The name of the virtual network for the VM to join. If this is not specified, then no virtual network will be joined.

#### subnet\_name

Optional. The name of the subnet in the virtual network for the VM to join. Requires that a virtual\_network\_name is specified.

#### **Show Instance**

This action is a thin wrapper around --full-query, which displays details on a single instance only. In an environment with several machines, this will save a user from having to sort through all instance data, just to examine a single instance.

salt-cloud -a show\_instance myinstance

#### **Destroying VMs**

There are certain options which can be specified in the global cloud configuration file (usually /etc/salt/cloud) which affect Salt Cloud's behavior when a VM is destroyed.

#### cleanup\_disks

New in version 2015.8.0.

Default is False. When set to True, Salt Cloud will wait for the VM to be destroyed, then attempt to destroy the main disk that is associated with the VM.

### cleanup\_vhds

New in version 2015.8.0.

Default is False. Requires cleanup\_disks to be set to True. When also set to True, Salt Cloud will ask Azure to delete the VHD associated with the disk that is also destroyed.

### cleanup\_services

New in version 2015.8.0.

Default is False. Requires cleanup\_disks to be set to True. When also set to True, Salt Cloud will wait for the disk to be destroyed, then attempt to remove the service that is associated with the VM. Because the disk belongs to the service, the disk must be destroyed before the service can be.

# Managing Hosted Services

#### New in version 2015.8.0.

An account can have one or more hosted services. A hosted service is required in order to create a VM. However, as mentioned above, if a hosted service is not specified when a VM is created, then one will automatically be created with the name of the name. The following functions are also available.

#### create\_service

Create a hosted service. The following options are available.

#### name

Required. The name of the hosted service to create.

# label

Required. A label to apply to the hosted service.

#### description

Optional. A longer description of the hosted service.

#### location

Required, if affinity\_group is not set. The location in which to create the hosted service. Either the location or the affinity\_group must be set, but not both.

# affinity\_group

Required, if location is not set. The affinity group in which to create the hosted service. Either the location or the affinity\_group must be set, but not both.

### extended\_properties

Optional. Dictionary containing name/value pairs of hosted service properties. You can have a maximum of 50 extended property name/value pairs. The maximum length of the Name element is 64 characters, only alphanumeric characters and underscores are valid in the Name, and the name must start with a letter. The value has a maximum length of 255 characters.

#### **CLI Example**

The following example illustrates creating a hosted service.

salt-cloud -f create\_service my-azure name=my-service label=my-service location='West⊠ →US'

#### show\_service

Return details about a specific hosted service. Can also be called with get\_service.

salt-cloud -f show\_storage my-azure name=my-service

#### list\_services

List all hosted services associates with the subscription.

```
salt-cloud -f list_services my-azure-config
```

#### delete\_service

Delete a specific hosted service.

salt-cloud -f delete\_service my-azure name=my-service

#### Managing Storage Accounts

New in version 2015.8.0.

Salt Cloud can manage storage accounts associated with the account. The following functions are available. Deprecated marked as deprecated are marked as such as per the SDK documentation, but are still included for completeness with the SDK.

#### create\_storage

Create a storage account. The following options are supported.

#### name

Required. The name of the storage account to create.

# label

Required. A label to apply to the storage account.

# description

Optional. A longer description of the storage account.

# location

Required, if affinity\_group is not set. The location in which to create the storage account. Either the location or the affinity\_group must be set, but not both.

# affinity\_group

Required, if location is not set. The affinity group in which to create the storage account. Either the location or the affinity\_group must be set, but not both.

# extended\_properties

Optional. Dictionary containing name/value pairs of storage account properties. You can have a maximum of 50 extended property name/value pairs. The maximum length of the Name element is 64 characters, only alphanumeric characters and underscores are valid in the Name, and the name must start with a letter. The value has a maximum length of 255 characters.

#### geo\_replication\_enabled

Deprecated. Replaced by the account\_type parameter.

#### account\_type

Specifies whether the account supports locally-redundant storage, geo-redundant storage, zone-redundant storage, or read access geo-redundant storage. Possible values are:

- Standard\_LRS
- Standard\_ZRS
- Standard\_GRS
- Standard\_RAGRS

# **CLI Example**

The following example illustrates creating a storage account.

```
salt-cloud -f create_storage my-azure name=my-storage label=my-storage location='West⊠

→US'
```

#### list\_storage

List all storage accounts associates with the subscription.

salt-cloud -f list\_storage my-azure-config

#### show\_storage

Return details about a specific storage account. Can also be called with get\_storage.

```
salt-cloud -f show_storage my-azure name=my-storage
```

#### update\_storage

Update details concerning a storage account. Any of the options available in create\_storage can be used, but the name cannot be changed.

salt-cloud -f update\_storage my-azure name=my-storage label=my-storage

#### delete\_storage

Delete a specific storage account.

salt-cloud -f delete\_storage my-azure name=my-storage

#### show\_storage\_keys

Returns the primary and secondary access keys for the specified storage account.

salt-cloud -f show\_storage\_keys my-azure name=my-storage

# regenerate\_storage\_keys

Regenerate storage account keys. Requires a key\_type (``primary" or ``secondary") to be specified.

salt-cloud -f regenerate\_storage\_keys my-azure name=my-storage key\_type=primary

#### **Managing Disks**

New in version 2015.8.0.

When a VM is created, a disk will also be created for it. The following functions are available for managing disks. Deprecated marked as deprecated are marked as such as per the SDK documentation, but are still included for completeness with the SDK.

# show\_disk

Return details about a specific disk. Can also be called with get\_disk.

salt-cloud -f show\_disk my-azure name=my-disk

# list\_disks

List all disks associates with the account.

salt-cloud -f list\_disks my-azure

#### update\_disk

Update details for a disk. The following options are available.

#### name

Required. The name of the disk to update.

#### has\_operating\_system

Deprecated.

#### label

Required. The label for the disk.

#### media\_link

Deprecated. The location of the disk in the account, including the storage container that it is in. This should not need to be changed.

#### new\_name

Deprecated. If renaming the disk, the new name.

#### os

Deprecated.

### **CLI Example**

The following example illustrates updating a disk.

salt-cloud -f update\_disk my-azure name=my-disk label=my-disk

#### delete\_disk

Delete a specific disk.

salt-cloud -f delete\_disk my-azure name=my-disk

#### **Managing Service Certificates**

New in version 2015.8.0.

Stored at the cloud service level, these certificates are used by your deployed services. For more information on service certificates, see the following link:

Manage Certificates

The following functions are available.

#### list\_service\_certificates

List service certificates associated with the account.

```
salt-cloud -f list_service_certificates my-azure
```

#### show\_service\_certificate

Show the data for a specific service certificate associated with the account. The name, thumbprint, and thumbalgorithm can be obtained from list\_service\_certificates. Can also be called with get\_service\_certificate.

```
salt-cloud -f show_service_certificate my-azure name=my_service_certificate \
thumbalgorithm=sha1 thumbprint=0123456789ABCDEF
```

#### add\_service\_certificate

Add a service certificate to the account. This requires that a certificate already exists, which is then added to the account. For more information on creating the certificate itself, see:

Create a Service Certificate for Azure

The following options are available.

#### name

Required. The name of the hosted service that the certificate will belong to.

# data

Required. The base-64 encoded form of the pfx file.

# certificate\_format

Required. The service certificate format. The only supported value is pfx.

# password

The certificate password.

# delete\_service\_certificate

Delete a service certificate from the account. The name, thumbprint, and thumbalgorithm can be obtained from list\_service\_certificates.

```
salt-cloud -f delete_service_certificate my-azure \
    name=my_service_certificate \
    thumbalgorithm=sha1 thumbprint=0123456789ABCDEF
```

# **Managing Management Certificates**

New in version 2015.8.0.

A Azure management certificate is an X.509 v3 certificate used to authenticate an agent, such as Visual Studio Tools for Windows Azure or a client application that uses the Service Management API, acting on behalf of the subscription owner to manage subscription resources. Azure management certificates are uploaded to Azure and stored at the subscription level. The management certificate store can hold up to 100 certificates per subscription. These certificates are used to authenticate your Windows Azure deployment.

For more information on management certificates, see the following link.

Manage Certificates

The following functions are available.

#### list\_management\_certificates

List management certificates associated with the account.

```
salt-cloud -f list_management_certificates my-azure
```

#### show\_management\_certificate

Show the data for a specific management certificate associated with the account. The name, thumbprint, and thumbalgorithm can be obtained from list\_management\_certificates. Can also be called with get\_management\_certificate.

```
salt-cloud -f show_management_certificate my-azure name=my_management_certificate \
thumbalgorithm=sha1 thumbprint=0123456789ABCDEF
```

#### add\_management\_certificate

Management certificates must have a key length of at least 2048 bits and should reside in the Personal certificate store. When the certificate is installed on the client, it should contain the private key of the certificate. To upload to the certificate to the Microsoft Azure Management Portal, you must export it as a .cer format file that does not contain the private key. For more information on creating management certificates, see the following link:

· Create and Upload a Management Certificate for Azure

The following options are available.

#### public\_key

A base64 representation of the management certificate public key.

#### thumbprint

The thumb print that uniquely identifies the management certificate.

#### data

The certificate's raw data in base-64 encoded .cer format.

```
salt-cloud -f add_management_certificate my-azure public_key='...PUBKEY...' \
    thumbprint=0123456789ABCDEF data='...CERT_DATA...'
```

#### delete\_management\_certificate

Delete a management certificate from the account. The thumbprint can be obtained from list\_management\_certificates.

salt-cloud -f delete\_management\_certificate my-azure thumbprint=0123456789ABCDEF

## **Virtual Network Management**

New in version 2015.8.0.

The following are functions for managing virtual networks.

# list\_virtual\_networks

List input endpoints associated with the deployment.

salt-cloud -f list\_virtual\_networks my-azure service=myservice deployment=mydeployment

# **Managing Input Endpoints**

New in version 2015.8.0.

Input endpoints are used to manage port access for roles. Because endpoints cannot be managed by the Azure Python SDK, Salt Cloud uses the API directly. With versions of Python before 2.7.9, the requests-python package needs to be installed in order for this to work. Additionally, the following needs to be set in the master's configuration file:

```
backend: requests
```

The following functions are available.

## list\_input\_endpoints

List input endpoints associated with the deployment

salt-cloud -f list\_input\_endpoints my-azure service=myservice deployment=mydeployment

## show\_input\_endpoint

Show an input endpoint associated with the deployment

```
salt-cloud -f show_input_endpoint my-azure service=myservice \
    deployment=mydeployment name=SSH
```

## add\_input\_endpoint

Add an input endpoint to the deployment. Please note that there may be a delay before the changes show up. The following options are available.

## service

Required. The name of the hosted service which the VM belongs to.

## deployment

Required. The name of the deployment that the VM belongs to. If the VM was created with Salt Cloud, the deployment name probably matches the VM name.

## role

Required. The name of the role that the VM belongs to. If the VM was created with Salt Cloud, the role name probably matches the VM name.

#### name

Required. The name of the input endpoint. This typically matches the port that the endpoint is set to. For instance, port 22 would be called SSH.

#### port

Required. The public (Internet-facing) port that is used for the endpoint.

#### local\_port

Optional. The private port on the VM itself that will be matched with the port. This is typically the same as the port. If this value is not specified, it will be copied from port.

#### protocol

Required. Either tcp or udp.

#### enable\_direct\_server\_return

Optional. If an internal load balancer exists in the account, it can be used with a direct server return. The default value is False. Please see the following article for an explanation of this option.

Load Balancing for Azure Infrastructure Services

#### timeout\_for\_tcp\_idle\_connection

Optional. The default value is 4. Please see the following article for an explanation of this option.

• Configurable Idle Timeout for Azure Load Balancer

#### **CLI Example**

The following example illustrates adding an input endpoint.

```
salt-cloud -f add_input_endpoint my-azure service=myservice \
    deployment=mydeployment role=myrole name=HTTP local_port=80 \
    port=80 protocol=tcp enable_direct_server_return=False \
    timeout_for_tcp_idle_connection=4
```

# update\_input\_endpoint

Updates the details for a specific input endpoint. All options from add\_input\_endpoint are supported.

```
salt-cloud -f update_input_endpoint my-azure service=myservice \
    deployment=mydeployment role=myrole name=HTTP local_port=80 \
    port=80 protocol=tcp enable_direct_server_return=False \
    timeout_for_tcp_idle_connection=4
```

# delete\_input\_endpoint

Delete an input endpoint from the deployment. Please note that there may be a delay before the changes show up. The following items are required.

# **CLI Example**

The following example illustrates deleting an input endpoint.

## service

The name of the hosted service which the VM belongs to.

# deployment

The name of the deployment that the VM belongs to. If the VM was created with Salt Cloud, the deployment name probably matches the VM name.

## role

The name of the role that the VM belongs to. If the VM was created with Salt Cloud, the role name probably matches the VM name.

## name

The name of the input endpoint. This typically matches the port that the endpoint is set to. For instance, port 22 would be called SSH.

```
salt-cloud -f delete_input_endpoint my-azure service=myservice \
    deployment=mydeployment role=myrole name=HTTP
```

## Managing Affinity Groups

New in version 2015.8.0.

Affinity groups allow you to group your Azure services to optimize performance. All services and VMs within an affinity group will be located in the same region. For more information on Affinity groups, see the following link:

• Create an Affinity Group in the Management Portal

The following functions are available.

## list\_affinity\_groups

List input endpoints associated with the account

```
salt-cloud -f list_affinity_groups my-azure
```

## show\_affinity\_group

Show an affinity group associated with the account

```
salt-cloud -f show_affinity_group my-azure service=myservice \
    deployment=mydeployment name=SSH
```

#### create\_affinity\_group

Create a new affinity group. The following options are supported.

#### name

Required. The name of the new affinity group.

#### location

Required. The region in which the affinity group lives.

## label

Required. A label describing the new affinity group.

## description

Optional. A longer description of the affinity group.

```
salt-cloud -f create_affinity_group my-azure name=my_affinity_group \
    label=my-affinity-group location='West US'
```

#### update\_affinity\_group

Update an affinity group's properties

```
salt-cloud -f update_affinity_group my-azure name=my_group label=my_group
```

# delete\_affinity\_group

Delete a specific affinity group associated with the account

salt-cloud -f delete\_affinity\_group my-azure name=my\_affinity\_group

## **Managing Blob Storage**

New in version 2015.8.0.

Azure storage containers and their contents can be managed with Salt Cloud. This is not as elegant as using one of the other available clients in Windows, but it benefits Linux and Unix users, as there are fewer options available on those platforms.

# **Blob Storage Configuration**

Blob storage must be configured differently than the standard Azure configuration. Both a storage\_account and a storage\_key must be specified either through the Azure provider configuration (in addition to the other Azure configuration) or via the command line.

```
storage_account: mystorage
storage_key: ffhj334fDSGFEGDFGFDewr34fwfsFSDFwe==
```

#### storage\_account

This is one of the storage accounts that is available via the list\_storage function.

## storage\_key

Both a primary and a secondary storage\_key can be obtained by running the show\_storage\_keys function. Either key may be used.

## **Blob Functions**

The following functions are made available through Salt Cloud for managing blog storage.

## make\_blob\_url

Creates the URL to access a blob

salt-cloud -f make\_blob\_url my-azure container=mycontainer blob=myblob

#### container

Name of the container.

# blob

Name of the blob.

# account

Name of the storage account. If not specified, derives the host base from the provider configuration.

# protocol

Protocol to use: `http' or `https'. If not specified, derives the host base from the provider configuration.

# host\_base

Live host base URL. If not specified, derives the host base from the provider configuration.

## list\_storage\_containers

List containers associated with the storage account

```
salt-cloud -f list_storage_containers my-azure
```

#### create\_storage\_container

#### Create a storage container

salt-cloud -f create\_storage\_container my-azure name=mycontainer

#### name

Name of container to create.

# meta\_name\_values

Optional. A dict with name\_value pairs to associate with the container as metadata. Example:{`Category':'test'}

# blob\_public\_access

Optional. Possible values include: container, blob

## fail\_on\_exist

Specify whether to throw an exception when the container exists.

## show\_storage\_container

Show a container associated with the storage account

salt-cloud -f show\_storage\_container my-azure name=myservice

#### name

Name of container to show.

## show\_storage\_container\_metadata

Show a storage container's metadata

salt-cloud -f show\_storage\_container\_metadata my-azure name=myservice

#### name

Name of container to show.

#### lease\_id

If specified, show\_storage\_container\_metadata only succeeds if the container's lease is active and matches this ID.

#### set\_storage\_container\_metadata

Set a storage container's metadata

```
salt-cloud -f set_storage_container my-azure name=mycontainer \
    x_ms_meta_name_values='{"my_name": "my_value"}'
```

## name

Name of existing container. meta\_name\_values ``````` A dict containing name, value for metadata. Example: {`category':'test'} lease\_id ```` If specified, set\_storage\_container\_metadata only succeeds if the container's lease is active and matches this ID.

#### show\_storage\_container\_acl

Show a storage container's acl

salt-cloud -f show\_storage\_container\_acl my-azure name=myservice

name

Name of existing container.

## lease\_id

If specified, show\_storage\_container\_acl only succeeds if the container's lease is active and matches this ID.

## set\_storage\_container\_acl

Set a storage container's acl

salt-cloud -f set\_storage\_container my-azure name=mycontainer

#### name

Name of existing container.

## signed\_identifiers

SignedIdentifers instance

## blob\_public\_access

Optional. Possible values include: container, blob

#### lease\_id

If specified, set\_storage\_container\_acl only succeeds if the container's lease is active and matches this ID.

# delete\_storage\_container

Delete a container associated with the storage account

salt-cloud -f delete\_storage\_container my-azure name=mycontainer

# name

Name of container to create.

## fail\_not\_exist

Specify whether to throw an exception when the container exists.

# lease\_id

If specified, delete\_storage\_container only succeeds if the container's lease is active and matches this ID.

## lease\_storage\_container

Lease a container associated with the storage account

salt-cloud -f lease\_storage\_container my-azure name=mycontainer

## name

Name of container to create.

#### lease\_action

Required. Possible values: acquire|renew|release|break|change

## lease\_id

Required if the container has an active lease.

## lease\_duration

Specifies the duration of the lease, in seconds, or negative one (-1) for a lease that never expires. A non-infinite lease can be between 15 and 60 seconds. A lease duration cannot be changed using renew or change. For backwards compatibility, the default is 60, and the value is only used on an acquire operation.

## lease\_break\_period

Optional. For a break operation, this is the proposed duration of seconds that the lease should continue before it is broken, between 0 and 60 seconds. This break period is only used if it is shorter than the time remaining on the lease. If longer, the time remaining on the lease is used. A new lease will not be available before the break period has expired, but the lease may be held for longer than the break period. If this header does not appear with a break operation, a fixed-duration lease breaks after the remaining lease period elapses, and an infinite lease breaks immediately.

## proposed\_lease\_id

Optional for acquire, required for change. Proposed lease ID, in a GUID string format.

## list\_blobs

List blobs associated with the container

salt-cloud -f list\_blobs my-azure container=mycontainer

## container

The name of the storage container

## prefix

Optional. Filters the results to return only blobs whose names begin with the specified prefix.

#### marker

Optional. A string value that identifies the portion of the list to be returned with the next list operation. The operation returns a marker value within the response body if the list returned was not complete. The marker value may then be used in a subsequent call to request the next set of list items. The marker value is opaque to the client.

#### maxresults

Optional. Specifies the maximum number of blobs to return, including all BlobPrefix elements. If the request does not specify maxresults or specifies a value greater than 5,000, the server will return up to 5,000 items. Setting maxresults to a value less than or equal to zero results in error response code 400 (Bad Request).

## include

Optional. Specifies one or more datasets to include in the response. To specify more than one of these options on the URI, you must separate each option with a comma. Valid values are:

```
snapshots:
    Specifies that snapshots should be included in the
    enumeration. Snapshots are listed from oldest to newest in
    the response.
metadata:
    Specifies that blob metadata be returned in the response.
uncommittedblobs:
    Specifies that blobs for which blocks have been uploaded,
    but which have not been committed using Put Block List
    (REST API), be included in the response.
copy:
    Version 2012-02-12 and newer. Specifies that metadata
    related to any current or previous Copy Blob operation
    should be included in the response.
```

# delimiter

Optional. When the request includes this parameter, the operation returns a BlobPrefix element in the response body that acts as a placeholder for all blobs whose names begin with the same substring up to the appearance of the delimiter character. The delimiter may be a single character or a string.

# show\_blob\_service\_properties

Show a blob's service properties

```
salt-cloud -f show_blob_service_properties my-azure
```

# set\_blob\_service\_properties

Sets the properties of a storage account's Blob service, including Windows Azure Storage Analytics. You can also use this operation to set the default request version for all incoming requests that do not have a version specified.

```
salt-cloud -f set_blob_service_properties my-azure
```

#### properties

a StorageServiceProperties object.

# timeout

Optional. The timeout parameter is expressed in seconds.

# show\_blob\_properties

Returns all user-defined metadata, standard HTTP properties, and system properties for the blob.

salt-cloud -f show\_blob\_properties my-azure container=mycontainer blob=myblob

#### container

Name of existing container.

## blob

Name of existing blob.

#### lease\_id

Required if the blob has an active lease.

# set\_blob\_properties

## Set a blob's properties

```
salt-cloud -f set_blob_properties my-azure
```

# container

Name of existing container.

# blob

Name of existing blob.

# blob\_cache\_control

Optional. Modifies the cache control string for the blob.

# blob\_content\_type

Optional. Sets the blob's content type.

# blob\_content\_md5

Optional. Sets the blob's MD5 hash.

## blob\_content\_encoding

Optional. Sets the blob's content encoding.

# blob\_content\_language

Optional. Sets the blob's content language.

## lease\_id

Required if the blob has an active lease.

# blob\_content\_disposition

Optional. Sets the blob's Content-Disposition header. The Content-Disposition response header field conveys additional information about how to process the response payload, and also can be used to attach additional metadata. For example, if set to attachment, it indicates that the user-agent should not display the response, but instead show a Save As dialog with a filename other than the blob name specified.

# put\_blob

## Upload a blob

```
salt-cloud -f put_blob my-azure container=base name=top.sls blob_path=/srv/salt/top.sls
salt-cloud -f put_blob my-azure container=base name=content.txt blob_content='Some
ocontent'
```

## container

Name of existing container.

#### name

Name of existing blob.

# blob\_path

The path on the local machine of the file to upload as a blob. Either this or blob\_content must be specified.

# blob\_content

The actual content to be uploaded as a blob. Either this or blob\_path must me specified.

## cache\_control

Optional. The Blob service stores this value but does not use or modify it.

## content\_language

Optional. Specifies the natural languages used by this resource.

## content\_md5

Optional. An MD5 hash of the blob content. This hash is used to verify the integrity of the blob during transport. When this header is specified, the storage service checks the hash that has arrived with the one that was sent. If the two hashes do not match, the operation will fail with error code 400 (Bad Request).

# blob\_content\_type

Optional. Set the blob's content type.

# blob\_content\_encoding

Optional. Set the blob's content encoding.

# blob\_content\_language

Optional. Set the blob's content language.

# blob\_content\_md5

Optional. Set the blob's MD5 hash.

# blob\_cache\_control

Optional. Sets the blob's cache control.

## meta\_name\_values

A dict containing name, value for metadata.

## lease\_id

Required if the blob has an active lease.

# get\_blob

## Download a blob

## container

Name of existing container.

## name

Name of existing blob.

# local\_path

The path on the local machine to download the blob to. Either this or return\_content must be specified.

# return\_content

Whether or not to return the content directly from the blob. If specified, must be True or False. Either this or the local\_path must be specified.

## snapshot

Optional. The snapshot parameter is an opaque DateTime value that, when present, specifies the blob snapshot to retrieve.

## lease\_id

Required if the blob has an active lease.

## progress\_callback

callback for progress with signature function(current, total) where current is the number of bytes transferred so far, and total is the size of the blob.

#### max\_connections

Maximum number of parallel connections to use when the blob size exceeds 64MB. Set to 1 to download the blob chunks sequentially. Set to 2 or more to download the blob chunks in parallel. This uses more system resources but will download faster.

#### max\_retries

Number of times to retry download of blob chunk if an error occurs.

## retry\_wait

Sleep time in secs between retries.

# 10.7.3 Getting Started With Azure ARM

New in version 2016.11.0.

Azure is a cloud service by Microsoft providing virtual machines, SQL services, media services, and more. Azure ARM (aka, the Azure Resource Manager) is a next generation version of the Azure portal and API. This document describes how to use Salt Cloud to create a virtual machine on Azure ARM, with Salt installed.

More information about Azure is located at http://www.windowsazure.com/.

## Dependencies

- Azure Cli`pip install 'azure-cli>=2.0.12'`
- A Microsoft Azure account
- Salt

# **Installation Tips**

Because the azure library requires the cryptography library, which is compiled on-the-fly by pip, you may need to install the development tools for your operating system.

Before you install azure with pip, you should make sure that the required libraries are installed.

# Debian

For Debian and Ubuntu, the following command will ensure that the required dependencies are installed:

```
sudo apt-get install build-essential libssl-dev libffi-dev python-dev
```

## **Red Hat**

For Fedora and RHEL-derivatives, the following command will ensure that the required dependencies are installed:

```
sudo yum install gcc libffi-devel python-devel openssl-devel
```

# Configuration

Set up the provider config at /etc/salt/cloud.providers.d/azurearm.conf:

```
# Note: This example is for /etc/salt/cloud.providers.d/azurearm.conf
my-azurearm-config:
 driver: azurearm
 master: salt.example.com
 subscription_id: 01234567-890a-bcde-f012-34567890abdc
 # https://apps.dev.microsoft.com/#/appList
 username: <username>@<subdomain>.onmicrosoft.com
 password: verybadpass
 location: westus
 resource_group: my_rg
 # Optional
 network_resource_group: my_net_rg
 cleanup_disks: True
 cleanup_vhds: True
 cleanup_data_disks: True
 cleanup_interfaces: True
 custom_data: 'This is custom data'
 expire_publisher_cache: 604800 # 7 days
 expire_offer_cache: 518400 # 6 days
 expire_sku_cache: 432000 # 5 days
 expire_version_cache: 345600 # 4 days
 expire_group_cache: 14400 # 4 hours
 expire_interface_cache: 3600 # 1 hour
 expire_network_cache: 3600 # 1 hour
```

# **Cloud Profiles**

Set up an initial profile at /etc/salt/cloud.profiles:

```
azure-ubuntu:
    provider: my-azure-config
    image: Canonical|UbuntuServer|14.04.5-LTS|14.04.201612050
    size: Standard_D1_v2
    location: eastus
    ssh_username: azureuser
    ssh_password: verybadpass
azure-win2012:
    provider: my-azure-config
    image: MicrosoftWindowsServer|WindowsServer|2012-R2-Datacenter|latest
    size: Standard_D1_v2
    location: westus
    win_username: azureuser
    win_password: verybadpass
```

These options are described in more detail below. Once configured, the profile can be realized with a salt command:

salt-cloud -p azure-ubuntu newinstance

This will create an salt minion instance named newinstance in Azure. If the command was executed on the salt-master, its Salt key will automatically be signed on the master.

Once the instance has been created with salt-minion installed, connectivity to it can be verified with Salt:

salt newinstance test.ping

## **Profile Options**

The following options are currently available for Azure ARM.

## provider

The name of the provider as configured in /etc/salt/cloud.providers.d/azure.conf.

#### image

Required. The name of the image to use to create a VM. Available images can be viewed using the following command:

salt-cloud --list-images my-azure-config

As you will see in --list-images, image names are comprised of the following fields, separated by the pipe (|) character:

```
publisher: For example, Canonical or MicrosoftWindowsServer
offer: For example, UbuntuServer or WindowsServer
sku: Such as 14.04.5-LTS or 2012-R2-Datacenter
version: Such as 14.04.201612050 or latest
```

It is possible to specify the URL of a custom image that you have access to, such as:

https://<mystorage>.blob.core.windows.net/system/Microsoft.Compute/Images/<mystorage>/
→template-osDisk.01234567-890a-bcdef0123-4567890abcde.vhd

## size

Required. The name of the size to use to create a VM. Available sizes can be viewed using the following command:

salt-cloud --list-sizes my-azure-config

#### location

Required. The name of the location to create a VM in. Available locations can be viewed using the following command:

salt-cloud --list-locations my-azure-config

#### ssh\_username

Required for Linux. The user to use to log into the newly-created Linux VM to install Salt.

#### ssh\_password

Required for Linux. The password to use to log into the newly-created Linux VM to install Salt.

#### win\_username

Required for Windows. The user to use to log into the newly-created Windows VM to install Salt.

#### win\_password

Required for Windows. The password to use to log into the newly-created Windows VM to install Salt.

#### win\_installer

Required for Windows. The path to the Salt installer to be uploaded.

#### resource\_group

Required. The resource group that all VM resources (VM, network interfaces, etc) will be created in.

## network\_resource\_group

Optional. If specified, then the VM will be connected to the network resources in this group, rather than the group that it was created in. The VM interfaces and IPs will remain in the configured resource\_group with the VM.

#### network

Required. The virtual network that the VM will be spun up in.

## subnet

Optional. The subnet inside the virtual network that the VM will be spun up in. Default is default.

## load\_balancer

Optional. The load-balancer for the VM's network interface to join. If specified the backend\_pool option need to be set.

# backend\_pool

Optional. Required if the load\_balancer option is set. The load-balancer's Backend Pool the VM's network interface will join.

## iface\_name

Optional. The name to apply to the VM's network interface. If not supplied, the value will be set to <VM name>- iface0.

## dns\_servers

Optional. A **list** of the DNS servers to configure for the network interface (will be set on the VM by the DHCP of the VNET).

```
my-azurearm-profile:
    provider: azurearm-provider
    network: mynetwork
    dns_servers:
        - 10.1.1.4
        - 10.1.1.5
```

# availability\_set

Optional. If set, the VM will be added to the specified availability set.

# cleanup\_disks

Optional. Default is False. If set to True, disks will be cleaned up when the VM that they belong to is deleted.

## cleanup\_vhds

Optional. Default is False. If set to True, VHDs will be cleaned up when the VM and disk that they belong to are deleted. Requires cleanup\_disks to be set to True.

## cleanup\_data\_disks

Optional. Default is False. If set to True, data disks (non-root volumes) will be cleaned up when the VM that they are attached to is deleted. Requires cleanup\_disks to be set to True.

## cleanup\_interfaces

Optional. Default is False. Normally when a VM is deleted, its associated interfaces and IPs are retained. This is useful if you expect the deleted VM to be recreated with the same name and network settings. If you would like interfaces and IPs to be deleted when their associated VM is deleted, set this to True.

## userdata

Optional. Any custom cloud data that needs to be specified. How this data is used depends on the operating system and image that is used. For instance, Linux images that use cloud-init will import this data for use with that program. Some Windows images will create a file with a copy of this data, and others will ignore it. If a Windows image creates a file, then the location will depend upon the version of Windows. This will be ignored if the userdata\_file is specified.

## userdata\_file

Optional. The path to a file to be read and submitted to Azure as user data. How this is used depends on the operating system that is being deployed. If used, any userdata setting will be ignored.

## wait\_for\_ip\_timeout

Optional. Default is 600. When waiting for a VM to be created, Salt Cloud will attempt to connect to the VM's IP address until it starts responding. This setting specifies the maximum time to wait for a response.

# wait\_for\_ip\_interval

Optional. Default is 10. How long to wait between attempts to connect to the VM's IP.

# wait\_for\_ip\_interval\_multiplier

Optional. Default is 1. Increase the interval by this multiplier after each request; helps with throttling.

# expire\_publisher\_cache

Optional. Default is 604800. When fetching image data using --list-images, a number of web calls need to be made to the Azure ARM API. This is normally very fast when performed using a VM that exists inside Azure itself, but can be very slow when made from an external connection.

By default, the publisher data will be cached, and only updated every 604800 seconds (7 days). If you need the publisher cache to be updated at a different frequency, change this setting. Setting it to 0 will turn off the publisher cache.

# expire\_offer\_cache

Optional. Default is 518400. See expire\_publisher\_cache for details on why this exists.

By default, the offer data will be cached, and only updated every 518400 seconds (6 days). If you need the offer cache to be updated at a different frequency, change this setting. Setting it to 0 will turn off the publiser cache.

# expire\_sku\_cache

Optional. Default is 432000. See expire\_publisher\_cache for details on why this exists.

By default, the sku data will be cached, and only updated every 432000 seconds (5 days). If you need the sku cache to be updated at a different frequency, change this setting. Setting it to 0 will turn off the sku cache.

# expire\_version\_cache

Optional. Default is 345600. See expire\_publisher\_cache for details on why this exists.

By default, the version data will be cached, and only updated every 345600 seconds (4 days). If you need the version cache to be updated at a different frequency, change this setting. Setting it to 0 will turn off the version cache.

# expire\_group\_cache

Optional. Default is 14400. See expire\_publisher\_cache for details on why this exists.

By default, the resource group data will be cached, and only updated every 14400 seconds (4 hours). If you need the resource group cache to be updated at a different frequency, change this setting. Setting it to 0 will turn off the resource group cache.

# expire\_interface\_cache

Optional. Default is 3600. See expire\_publisher\_cache for details on why this exists.

By default, the interface data will be cached, and only updated every 3600 seconds (1 hour). If you need the interface cache to be updated at a different frequency, change this setting. Setting it to 0 will turn off the interface cache.

## expire\_network\_cache

Optional. Default is 3600. See expire\_publisher\_cache for details on why this exists.

By default, the network data will be cached, and only updated every 3600 seconds (1 hour). If you need the network cache to be updated at a different frequency, change this setting. Setting it to 0 will turn off the network cache.

# **Other Options**

Other options relevant to Azure ARM.

#### storage\_account

Required for actions involving an Azure storage account.

#### storage\_key

Required for actions involving an Azure storage account.

## **Show Instance**

This action is a thin wrapper around --full-query, which displays details on a single instance only. In an environment with several machines, this will save a user from having to sort through all instance data, just to examine a single instance.

```
salt-cloud -a show_instance myinstance
```

# **10.7.4 Getting Started with CloudStack**

CloudStack is one the most popular cloud projects. It's an open source project to build public and/or private clouds. You can use Salt Cloud to launch CloudStack instances.

## Dependencies

• Libcloud >= 0.13.2

## Configuration

Using Salt for CloudStack, requires an API key and a secret key along with the API address endpoint information.

```
# Note: This example is for /etc/salt/cloud.providers or any file in the
# /etc/salt/cloud.providers.d/ directory.
exoscale:
    driver: cloudstack
    host: api.exoscale.ch
    path: /compute
```

apikey: EXOAPIKEY secretkey: EXOSECRETKEYINYOURACCOUNT

Note: Changed in version 2015.8.0.

The provider parameter in cloud provider definitions was renamed to driver. This change was made to avoid confusion with the provider parameter that is used in cloud profile definitions. Cloud provider definitions now use driver to refer to the Salt cloud module that provides the underlying functionality to connect to a cloud host, while cloud profiles continue to use provider to refer to provider configurations that you define.

## Profiles

# **Cloud Profiles**

Set up an initial profile at /etc/salt/cloud.profiles or in the /etc/salt/cloud.profiles.d/ directory:

```
exoscale-ubuntu:
provider: exoscale-config
image: Ubuntu 16.04
size: Small
location: ch-gva-2
```

Locations can be obtained using the --list-locations option for the salt-cloud command:

```
# salt-cloud --list-locations exoscale-config
exoscale:
    _____
    cloudstack:
        _____
       ch-dk-2:
              _____
           country:
               Unknown
           driver:
           id:
               91e5e9e4-c9ed-4b76-bee4-427004b3baf9
           name:
               ch-dk-2
       ch-gva-2:
            _____
           country:
               Unknown
           driver:
            id:
               1128bd56-b4d9-4ac6-a7b9-c715b187ce11
           name:
               ch-gva-2
```

Sizes can be obtained using the --list-sizes option for the salt-cloud command:

```
# salt-cloud --list-sizes exoscale
exoscale:
______
```

cloudstack:	
Ext	 ra-large:
	bandwidth:
	0
	disk:
	0
	driver:
	extra:
	 cpu: 4
	get_uuid:
	id:
	350dc5ea-fe6d-42ba-b6c0-efb8b75617ad
	name:
	Extra-large
	price:
	0
	ram:
	16384
	uuid:
	edb4cd4ae14bbf152d451b30c4b417ab095a5bfe
SNIP	

Images can be obtained using the --list-images option for the salt-cloud command:

```
# salt-cloud --list-images exoscale
exoscale:
    ____
        ____
   cloudstack:
        ____
        Linux CentOS 6.6 64-bit:
            _____
           driver:
            extra:
                _____
                displaytext:
                    Linux CentOS 6.6 64-bit 10G Disk (2014-12-01-bac8e0)
                format:
                    QCOW2
                hypervisor:
                   KVM
                os:
                   Other PV (64-bit)
                size:
                    10737418240
            get_uuid:
            id:
                aa69ae64-1ea9-40af-8824-c2c3344e8d7c
            name:
                Linux CentOS 6.6 64-bit
           uuid:
                f26b4f54ec8591abdb6b5feb3b58f720aa438fee
....SNIP....
```

# **CloudStack specific settings**

# security\_group

New in version next-release.

You can specify a list of security groups (by name or id) that should be assigned to the VM.

```
exoscale:
provider: cloudstack
security_group:
- default
- salt-master
```

# 10.7.5 Getting Started With DigitalOcean

DigitalOcean is a public cloud host that specializes in Linux instances.

# Configuration

Using Salt for DigitalOcean requires a personal\_access\_token, an ssh\_key\_file, and at least one SSH key name in ssh\_key\_names. More ssh\_key\_names can be added by separating each key with a comma. The personal\_access\_token can be found in the DigitalOcean web interface in the ``Apps & API" section. The SSH key name can be found under the ``SSH Keys" section.

```
# Note: This example is for /etc/salt/cloud.providers or any file in the
# /etc/salt/cloud.providers.d/ directory.
my-digitalocean-config:
    driver: digitalocean
    personal_access_token: xxx
    ssh_key_file: /path/to/ssh/key/file
    ssh_key_names: my-key-name,my-key-name-2
    location: New York 1
```

Note: Changed in version 2015.8.0.

The provider parameter in cloud provider definitions was renamed to driver. This change was made to avoid confusion with the provider parameter that is used in cloud profile definitions. Cloud provider definitions now use driver to refer to the Salt cloud module that provides the underlying functionality to connect to a cloud host, while cloud profiles continue to use provider to refer to provider to refer to provider to refer to provider.

## **Profiles**

# **Cloud Profiles**

Set up an initial profile at /etc/salt/cloud.profiles or in the /etc/salt/cloud.profiles.d/ directory:

```
digitalocean-ubuntu:
    provider: my-digitalocean-config
    image: 14.04 x64
    size: 512MB
    location: New York 1
    private_networking: True
    backups_enabled: True
    ipv6: True
    create_dns_record: True
    userdata_file: /etc/salt/cloud.userdata.d/setup
    tags:
        - tag1
        - tag2
        - tag3
```

Locations can be obtained using the --list-locations option for the salt-cloud command:

```
# salt-cloud --list-locations my-digitalocean-config
my-digitalocean-config:
    _____
   digitalocean:
       _____
       Amsterdam 1:
           _____
           available:
               False
           features:
                [u'backups']
           name:
               Amsterdam 1
           sizes:
                []
           slug:
               ams1
....SNIP....
```

Sizes can be obtained using the --list-sizes option for the salt-cloud command:

```
# salt-cloud --list-sizes my-digitalocean-config
my-digitalocean-config:
       _____
    digitalocean:
       _____
       512MB:
            _____
           cost_per_hour:
               0.00744
           cost_per_month:
               5.0
           cpu:
               1
           disk:
               20
           id:
               66
           memory:
               512
           name:
```

512MB slug: None

....SNIP....

Images can be obtained using the --list-images option for the salt-cloud command:

```
# salt-cloud --list-images my-digitalocean-config
my-digitalocean-config:
       _____
   digitalocean:
        _____
        10.1:
            -----
            created_at:
                2015-01-20T20:04:34Z
            distribution:
                FreeBSD
            id:
                10144573
           min_disk_size:
                20
            name:
                10.1
            public:
                True
...SNIP...
```

## **Profile Specifics:**

#### ssh\_username

If using a FreeBSD image from DigitalOcean, you'll need to set the ssh\_username setting to freebsd in your profile configuration.

```
digitalocean-freebsd:
    provider: my-digitalocean-config
    image: 10.2
    size: 512MB
    ssh_username: freebsd
```

## userdata\_file

New in version 2016.11.6.

Use userdata\_file to specify the userdata file to upload for use with cloud-init if available.

```
my-openstack-config:
    # Pass userdata to the instance to be created
    userdata_file: /etc/salt/cloud-init/packages.yml
```

my-do-config:

```
# Pass userdata to the instance to be created
```

```
userdata_file: /etc/salt/cloud-init/packages.yml
userdata_template: jinja
```

If no userdata\_template is set in the cloud profile, then the master configuration will be checked for a *user-data\_template* value. If this is not set, then no templating will be performed on the userdata\_file.

To disable templating in a cloud profile when a *userdata\_template* has been set in the master configuration file, simply set userdata\_template to False in the cloud profile:

```
my-do-config:
    # Pass userdata to the instance to be created
    userdata_file: /etc/salt/cloud-init/packages.yml
    userdata_template: False
```

#### **Miscellaneous Information**

**Note:** DigitalOcean's concept of Applications is nothing more than a pre-configured instance (same as a normal Droplet). You will find examples such Docker 0.7 Ubuntu 13.04 x64 and Wordpress on Ubuntu 12.10 when using the --list-images option. These names can be used just like the rest of the standard instances when specifying an image in the cloud profile configuration.

**Note:** If your domain's DNS is managed with DigitalOcean, and your minion name matches your DigitalOcean managed DNS domain, you can automatically create A and AAA records for newly created droplets. Use create\_dns\_record: True in your config to enable this. Adding delete\_dns\_record: True to also delete records when a droplet is destroyed is optional. Due to limitations in salt-cloud design, the destroy code does not have access to the VM config data. WHETHER YOU ADD create\_dns\_record: True OR NOT, salt-cloud WILL attempt to delete your DNS records if the minion name matches. This will prevent advertising any recycled IP addresses for destroyed minions.

**Note:** If you need to perform the bootstrap using the local interface for droplets, this can be done by setting ssh\_interface: private in your config. By default the salt-cloud script would run on the public interface however if firewall is preventing the connection to the Droplet over the public interface you might need to set this option to connect via private interface. Also, to use this feature private\_networking: True must be set in the config.

**Note:** Additional documentation is available from DigitalOcean.

# 10.7.6 Getting Started With Dimension Data Cloud

Dimension Data are a global IT Services company and form part of the NTT Group. Dimension Data provide ITas-a-Service to customers around the globe on their cloud platform (Compute as a Service). The CaaS service is available either on one of the public cloud instances or as a private instance on premises.

http://cloud.dimensiondata.com/

CaaS has its own non-standard `API`\_, SaltStack provides a wrapper on top of this `API`\_ with common methods with other laaS solutions and Public cloud providers. Therefore, you can use the Dimension Data module to communicate with both the public and private clouds.

# Dependencies

This driver requires the Python apache-libcloud and netaddr library to be installed.

# Configuration

When you instantiate a driver you need to pass the following arguments to the driver constructor:

- user\_id Your Dimension Data Cloud username
- key Your Dimension Data Cloud password
- region The region key, one of the possible region keys

#### Possible regions:

- dd-na : Dimension Data North America (USA)
- dd-eu : Dimension Data Europe
- dd-af : Dimension Data Africa
- dd-au : Dimension Data Australia
- dd-latam : Dimension Data Latin America
- dd-ap : Dimension Data Asia Pacific
- dd-canada : Dimension Data Canada region

```
# Note: This example is for /etc/salt/cloud.providers or any file in the
# /etc/salt/cloud.providers.d/ directory.
```

```
my-dimensiondata-config:
  user_id: my_username
  key: myPassword!
  region: dd-na
  driver: dimensiondata
```

**Note:** Changed in version 2015.8.0.

The provider parameter in cloud provider definitions was renamed to driver. This change was made to avoid confusion with the provider parameter that is used in cloud profile definitions. Cloud provider definitions now use driver to refer to the Salt cloud module that provides the underlying functionality to connect to a cloud host, while cloud profiles continue to use provider to refer to provider to provide

# Profiles

# **Cloud Profiles**

Dimension Data images have an inbuilt size configuration, there is no list of sizes (although, if the command --list-sizes is run a default will be returned).

Images can be obtained using the --list-images option for the salt-cloud command:

```
# salt-cloud --list-images my-dimensiondata-config
my-dimensiondata-config:
dimensiondata:
    _____
    CSfM SharePoint 2013 Trial:
        ____
        driver:
        extra:
            _____
            OS_displayName:
               WIN2012R2S/64
            OS_type:
               None
            cpu:
            created:
                2015-03-19T18:36:06.000Z
            description:
                Windows 2012 R2 Standard 64-bit installed with SharePoint 2013 and⊠
→Visual Studio 2013 Pro (Trial Version)
            location:
           memoryGb:
                12
            osImageKey:
                T-WIN-2012R2-STD-SP2013-VS2013-64-4-12-100
        get_uuid:
        id:
            0df4677e-d380-4e9b-9469-b529ee0214c5
        name:
            CSfM SharePoint 2013 Trial
        uuid:
           28c077f1be970ee904541407b377e3ff87a9ac69
   CentOS 5 32-bit 2 CPU:
        _____
        driver:
        extra:
            _____
            OS_displayName:
               CENTOS5/32
            OS_type:
               None
            cpu:
            created:
                2015-10-21T14:52:29.000Z
            description:
                CentOS Release 5.11 32-bit
            location:
           memoryGb:
                4
            osImageKey:
                T-CENT-5-32-2-4-10
        get_uuid:
        id:
            a8046bd1-04ea-4668-bf32-bf8d5540faed
        name:
            CentOS 5 32-bit 2 CPU
        uuid:
```

```
4d7dd59929fed6f4228db861b609da64997773a7
```

# ....SNIP....

Locations can be obtained using the --list-locations option for the salt-cloud command:

```
my-dimensiondata-config:
    _____
   dimensiondata:
       _____
       Australia - Melbourne:
           _____
           country:
               Australia
           driver:
           id:
               AU2
           name:
               Australia - Melbourne
       Australia - Melbourne MCP2:
           _____
           country:
              Australia
           driver:
           id:
               AU10
           name:
               Australia - Melbourne MCP2
       Australia - Sydney:
           _____
           country:
               Australia
           driver:
           id:
               AU1
           name:
               Australia - Sydney
       Australia - Sydney MCP2:
           _____
           country:
               Australia
           driver:
           id:
               AU9
           name:
               Australia - Sydney MCP2
       New Zealand:
           _____
           country:
              New Zealand
           driver:
           id:
               AU8
           name:
              New Zealand
       New_Zealand:
           _____
           country:
```

New Zealand driver: id: AU11 name: New\_Zealand

Note: Dimension Data Cloud REST API documentation is available from Dimension Data MCP 2.

# 10.7.7 Getting Started With AWS EC2

Amazon EC2 is a very widely used public cloud platform and one of the core platforms Salt Cloud has been built to support.

Previously, the suggested driver for AWS EC2 was the aws driver. This has been deprecated in favor of the ec2 driver. Configuration using the old aws driver will still function, but that driver is no longer in active development.

#### Dependencies

This driver requires the Python requests library to be installed.

# Configuration

The following example illustrates some of the options that can be set. These parameters are discussed in more detail below.

```
# Note: This example is for /etc/salt/cloud.providers or any file in the
# /etc/salt/cloud.providers.d/ directory.
my-ec2-southeast-public-ips:
 # Set up the location of the salt master
 #
 minion:
   master: saltmaster.example.com
 # Set up grains information, which will be common for all nodes
 # using this provider
 grains:
   node_type: broker
    release: 1.0.1
 # Specify whether to use public or private IP for deploy script.
 #
 # Valid options are:
 #
       private_ips - The salt-cloud command is run inside the EC2
       public_ips - The salt-cloud command is run outside of EC2
 #
 #
 ssh_interface: public_ips
 # Optionally configure the Windows credential validation number of
 # retries and delay between retries. This defaults to 10 retries
 # with a one second delay betwee retries
```

```
win_deploy_auth_retries: 10
 win_deploy_auth_retry_delay: 1
 # Set the EC2 access credentials (see below)
 Ħ
 id: 'use-instance-role-credentials'
 key: 'use-instance-role-credentials'
 # Make sure this key is owned by corresponding user (default 'salt') with \blacksquare
→permissions 0400.
 #
 private_key: /etc/salt/my_test_key.pem
 keyname: my_test_key
 securitygroup: default
 # Optionally configure default region
 # Use salt-cloud --list-locations <provider> to obtain valid regions
 #
 location: ap-southeast-1
 availability_zone: ap-southeast-1b
 # Configure which user to use to run the deploy script. This setting is
 # dependent upon the AMI that is used to deploy. It is usually safer to
 # configure this individually in a profile, than globally. Typical users
 # are:
 #
 # Amazon Linux -> ec2-user
 # RHEL
           -> ec2-user
 # CentOS
                -> ec2-user
 # Ubuntu
                -> ubuntu
 # Debian
                -> admin
 H
 ssh_username: ec2-user
 # Optionally add an IAM profile
 iam_profile: 'arn:aws:iam::123456789012:instance-profile/ExampleInstanceProfile'
 driver: ec2
my-ec2-southeast-private-ips:
 # Set up the location of the salt master
 #
 minion:
   master: saltmaster.example.com
 # Specify whether to use public or private IP for deploy script.
 #
 # Valid options are:
       private_ips - The salt-master is also hosted with EC2
 #
       public_ips - The salt-master is hosted outside of EC2
 #
  #
 ssh_interface: private_ips
 # Optionally configure the Windows credential validation number of
 # retries and delay between retries. This defaults to 10 retries
 # with a one second delay betwee retries
 win_deploy_auth_retries: 10
```

```
win_deploy_auth_retry_delay: 1
# Set the EC2 access credentials (see below)
#
id: 'use-instance-role-credentials'
key: 'use-instance-role-credentials'
# Make sure this key is owned by root with permissions 0400.
private_key: /etc/salt/my_test_key.pem
keyname: my_test_key
# This one should NOT be specified if VPC was not configured in AWS to be
# the default. It might cause an error message which says that network
# interfaces and an instance-level security groups may not be specified
# on the same request.
#
securitygroup: default
# Optionally configure default region
#
location: ap-southeast-1
availability_zone: ap-southeast-1b
# Configure which user to use to run the deploy script. This setting is
# dependent upon the AMI that is used to deploy. It is usually safer to
# configure this individually in a profile, than globally. Typical users
# are:
#
# Amazon Linux -> ec2-user
# RHEL
         -> ec2-user
# CentOS
             -> ec2-user
# Ubuntu
              -> ubuntu
#
ssh_username: ec2-user
# Optionally add an IAM profile
iam_profile: 'my other profile name'
driver: ec2
```

Note: Changed in version 2015.8.0.

The provider parameter in cloud provider definitions was renamed to driver. This change was made to avoid confusion with the provider parameter that is used in cloud profile definitions. Cloud provider definitions now use driver to refer to the Salt cloud module that provides the underlying functionality to connect to a cloud host, while cloud profiles continue to use provider to refer to provider configurations that you define.

## **Access Credentials**

The id and key settings may be found in the Security Credentials area of the AWS Account page:

https://portal.aws.amazon.com/gp/aws/securityCredentials

Both are located in the Access Credentials area of the page, under the Access Keys tab. The id setting is labeled Access Key ID, and the key setting is labeled Secret Access Key.

Note: if either id or key is set to `use-instance-role-credentials' it is assumed that Salt is running on an AWS instance, and the instance role credentials will be retrieved and used. Since both the id and key are required parameters for the AWS ec2 provider, it is recommended to set both to `use-instance-role-credentials' for this func-tionality.

A ``static" and ``permanent" Access Key ID and Secret Key can be specified, but this is not recommended. Instance role keys are rotated on a regular basis, and are the recommended method of specifying AWS credentials.

# Windows Deploy Timeouts

For Windows instances, it may take longer than normal for the instance to be ready. In these circumstances, the provider configuration can be configured with a win\_deploy\_auth\_retries and/or a win\_deploy\_auth\_retry\_delay setting, which default to 10 retries and a one second delay between retries. These retries and timeouts relate to validating the Administrator password once AWS provides the credentials via the AWS API.

# **Key Pairs**

In order to create an instance with Salt installed and configured, a key pair will need to be created. This can be done in the EC2 Management Console, in the Key Pairs area. These key pairs are unique to a specific region. Keys in the us-east-1 region can be configured at:

https://console.aws.amazon.com/ec2/home?region=us-east-1#s=KeyPairs

Keys in the us-west-1 region can be configured at

https://console.aws.amazon.com/ec2/home?region=us-west-1#s=KeyPairs

...and so on. When creating a key pair, the browser will prompt to download a pem file. This file must be placed in a directory accessible by Salt Cloud, with permissions set to either 0400 or 0600.

## **Security Groups**

An instance on EC2 needs to belong to a security group. Like key pairs, these are unique to a specific region. These are also configured in the EC2 Management Console. Security groups for the us-east-1 region can be configured at:

https://console.aws.amazon.com/ec2/home?region=us-east-1#s=SecurityGroups

...and so on.

A security group defines firewall rules which an instance will adhere to. If the salt-master is configured outside of EC2, the security group must open the SSH port (usually port 22) in order for Salt Cloud to install Salt.

# **IAM Profile**

Amazon EC2 instances support the concept of an instance profile, which is a logical container for the IAM role. At the time that you launch an EC2 instance, you can associate the instance with an instance profile, which in turn corresponds to the IAM role. Any software that runs on the EC2 instance is able to access AWS using the permissions associated with the IAM role.

Scaffolding the profile is a 2-step configuration process:

- 1. Configure an IAM Role from the IAM Management Console.
- 2. Attach this role to a new profile. It can be done with the AWS CLI:

Once the profile is created, you can use the **PROFILE\_NAME** to configure your cloud profiles.

### **Cloud Profiles**

Set up an initial profile at /etc/salt/cloud.profiles:

```
base_ec2_private:
 provider: my-ec2-southeast-private-ips
 image: ami-e565ba8c
 size: t2.micro
 ssh_username: ec2-user
base_ec2_public:
 provider: my-ec2-southeast-public-ips
 image: ami-e565ba8c
 size: t2.micro
 ssh_username: ec2-user
base ec2 db:
 provider: my-ec2-southeast-public-ips
  image: ami-e565ba8c
 size: m1.xlarge
 ssh_username: ec2-user
 volumes:
    - { size: 10, device: /dev/sdf }
   - { size: 10, device: /dev/sdg, type: io1, iops: 1000 }
   - { size: 10, device: /dev/sdh, type: io1, iops: 1000 }
    - { size: 10, device: /dev/sdi, tags: {"Environment": "production"} }
 # optionally add tags to profile:
 tag: {'Environment': 'production', 'Role': 'database'}
 # force grains to sync after install
 sync after install: grains
base ec2 vpc:
 provider: my-ec2-southeast-public-ips
  image: ami-a73264ce
 size: m1.xlarge
 ssh_username: ec2-user
 script: /etc/salt/cloud.deploy.d/user_data.sh
 network_interfaces:
    - DeviceIndex: 0
      PrivateIpAddresses:
       - Primary: True
      #auto assign public ip (not EIP)
      AssociatePublicIpAddress: True
      SubnetId: subnet-813d4bbf
      SecurityGroupId:
        - sg-750af413
 del_root_vol_on_destroy: True
 del_all_vol_on_destroy: True
 volumes:
    - { size: 10, device: /dev/sdf }
    - { size: 10, device: /dev/sdg, type: io1, iops: 1000 }
```

```
- { size: 10, device: /dev/sdh, type: io1, iops: 1000 }
tag: {'Environment': 'production', 'Role': 'database'}
sync_after_install: grains
```

The profile can now be realized with a salt command:

```
# salt-cloud -p base_ec2 ami.example.com
# salt-cloud -p base_ec2_public ami.example.com
# salt-cloud -p base_ec2_private ami.example.com
```

This will create an instance named ami.example.com in EC2. The minion that is installed on this instance will have an id of ami.example.com. If the command was executed on the salt-master, its Salt key will automatically be signed on the master.

Once the instance has been created with salt-minion installed, connectivity to it can be verified with Salt:

```
# salt 'ami.example.com' test.ping
```

# **Required Settings**

The following settings are always required for EC2:

```
# Set the EC2 login data
my-ec2-config:
    id: HJGRYCILJLKJYG
    key: 'kdjgfsgm;woormgl/aserigjksjdhasdfgn'
    keyname: test
    securitygroup: quick-start
    private_key: /root/test.pem
    driver: ec2
```

# **Optional Settings**

EC2 allows a userdata file to be passed to the instance to be created. This functionality was added to Salt in the 2015.5.0 release.

```
my-ec2-config:
    # Pass userdata to the instance to be created
    userdata_file: /etc/salt/my-userdata-file
```

**Note:** From versions 2016.11.0 and 2016.11.3, this file was passed through the master's *renderer* to template it. However, this caused issues with non-YAML data, so templating is no longer performed by default. To template the userdata\_file, add a userdata\_template option to the cloud profile:

```
my-ec2-config:
    # Pass userdata to the instance to be created
    userdata_file: /etc/salt/my-userdata-file
    userdata_template: jinja
```

If no userdata\_template is set in the cloud profile, then the master configuration will be checked for a *user-data\_template* value. If this is not set, then no templating will be performed on the userdata\_file.

To disable templating in a cloud profile when a *userdata\_template* has been set in the master configuration file, simply set userdata\_template to False in the cloud profile:

```
my-ec2-config:
    # Pass userdata to the instance to be created
    userdata_file: /etc/salt/my-userdata-file
    userdata_template: False
```

EC2 allows a location to be set for servers to be deployed in. Availability zones exist inside regions, and may be added to increase specificity.

```
my-ec2-config:
    # Optionally configure default region
    location: ap-southeast-1
    availability_zone: ap-southeast-1b
```

EC2 instances can have a public or private IP, or both. When an instance is deployed, Salt Cloud needs to log into it via SSH to run the deploy script. By default, the public IP will be used for this. If the salt-cloud command is run from another EC2 instance, the private IP should be used.

```
my-ec2-config:
    # Specify whether to use public or private IP for deploy script
    # private_ips or public_ips
    ssh_interface: public_ips
```

Many EC2 instances do not allow remote access to the root user by default. Instead, another user must be used to run the deploy script using sudo. Some common usernames include ec2-user (for Amazon Linux), ubuntu (for Ubuntu instances), admin (official Debian) and bitnami (for images provided by Bitnami).

```
my-ec2-config:
    # Configure which user to use to run the deploy script
    ssh_username: ec2-user
```

Multiple usernames can be provided, in which case Salt Cloud will attempt to guess the correct username. This is mostly useful in the main configuration file:

```
my-ec2-config:
ssh_username:
- ec2-user
- ubuntu
- admin
- bitnami
```

Multiple security groups can also be specified in the same fashion:

```
my-ec2-config:
securitygroup:
- default
- extra
```

EC2 instances can be added to an AWS Placement Group by specifying the placementgroup option:

```
my-ec2-config:
    placementgroup: my-aws-placement-group
```

Your instances may optionally make use of EC2 Spot Instances. The following example will request that spot instances be used and your maximum bid will be \$0.10. Keep in mind that different spot prices may be needed based on the current value of the various EC2 instance sizes. You can check current and past spot instance pricing via the EC2 API or AWS Console.

```
my-ec2-config:
spot_config:
spot_price: 0.10
```

By default, the spot instance type is set to `one-time', meaning it will be launched and, if it's ever terminated for whatever reason, it will not be recreated. If you would like your spot instances to be relaunched after a termination (by you or AWS), set the type to `persistent'.

NOTE: Spot instances are a great way to save a bit of money, but you do run the risk of losing your spot instances if the current price for the instance size goes above your maximum bid.

The following parameters may be set in the cloud configuration file to control various aspects of the spot instance launching:

- wait\_for\_spot\_timeout: seconds to wait before giving up on spot instance launch (default=600)
- wait\_for\_spot\_interval: seconds to wait in between polling requests to determine if a spot instance is available (default=30)
- wait\_for\_spot\_interval\_multiplier: a multiplier to add to the interval in between requests, which is useful if AWS is throttling your requests (default=1)
- wait\_for\_spot\_max\_failures: maximum number of failures before giving up on launching your spot instance (default=10)

If you find that you're being throttled by AWS while polling for spot instances, you can set the following in your core cloud configuration file that will double the polling interval after each request to AWS.

```
wait_for_spot_interval: 1
wait_for_spot_interval_multiplier: 2
```

See the AWS Spot Instances documentation for more information.

Block device mappings enable you to specify additional EBS volumes or instance store volumes when the instance is launched. This setting is also available on each cloud profile. Note that the number of instance stores varies by instance type. If more mappings are provided than are supported by the instance type, mappings will be created in the order provided and additional mappings will be ignored. Consult the AWS documentation for a listing of the available instance stores, and device names.

```
my-ec2-config:
block_device_mappings:
        - DeviceName: /dev/sdb
        VirtualName: ephemeral0
        - DeviceName: /dev/sdc
        VirtualName: ephemeral1
```

You can also use block device mappings to change the size of the root device at the provisioning time. For example, assuming the root device is `/dev/sda', you can set its size to 100G by using the following configuration.

```
my-ec2-config:
block_device_mappings:
        - DeviceName: /dev/sda
        Ebs.VolumeSize: 100
        Ebs.VolumeType: gp2
        Ebs.SnapshotId: dummy0
        - DeviceName: /dev/sdb
        # required for devices > 2TB
        Ebs.VolumeType: gp2
        Ebs.VolumeSize: 3001
```

Existing EBS volumes may also be attached (not created) to your instances or you can create new EBS volumes based on EBS snapshots. To simply attach an existing volume use the volume\_id parameter.

device: /dev/xvdj
volume\_id: vol-12345abcd

Or, to create a volume from an EBS snapshot, use the snapshot parameter.

```
device: /dev/xvdj
snapshot: snap-abcd12345
```

Note that volume\_id will take precedence over the snapshot parameter.

Tags can be set once an instance has been launched.

```
my-ec2-config:
tag:
tag0: value
tag1: value
```

### Setting up a Master inside EC2

Salt Cloud can configure Salt Masters as well as Minions. Use the make\_master setting to use this functionality.

```
my-ec2-config:
    # Optionally install a Salt Master in addition to the Salt Minion
    make_master: True
```

When creating a Salt Master inside EC2 with make\_master: True, or when the Salt Master is already located and configured inside EC2, by default, minions connect to the master's public IP address during Salt Cloud's provisioning process. Depending on how your security groups are defined, the minions may or may not be able to communicate with the master. In order to use the master's private IP in EC2 instead of the public IP, set the salt\_interface to private\_ips.

```
my-ec2-config:
    # Optionally set the IP configuration to private_ips
    salt_interface: private_ips
```

# **Modify EC2 Tags**

One of the features of EC2 is the ability to tag resources. In fact, under the hood, the names given to EC2 instances by salt-cloud are actually just stored as a tag called Name. Salt Cloud has the ability to manage these tags:

```
salt-cloud -a get_tags mymachine
salt-cloud -a set_tags mymachine tag1=somestuff tag2='0ther stuff'
salt-cloud -a del_tags mymachine tag1,tag2,tag3
```

It is possible to manage tags on any resource in EC2 with a Resource ID, not just instances:

```
salt-cloud -f get_tags my_ec2 resource_id=af5467ba
salt-cloud -f set_tags my_ec2 resource_id=af5467ba tag1=somestuff
salt-cloud -f del_tags my_ec2 resource_id=af5467ba tags=tag1,tag2,tag3
```

### **Rename EC2 Instances**

As mentioned above, EC2 instances are named via a tag. However, renaming an instance by renaming its tag will cause the salt keys to mismatch. A rename function exists which renames both the instance, and the salt keys.

```
salt-cloud -a rename mymachine newname=yourmachine
```

### **Rename on Destroy**

When instances on EC2 are destroyed, there will be a lag between the time that the action is sent, and the time that Amazon cleans up the instance. During this time, the instance still retains a Name tag, which will cause a collision if the creation of an instance with the same name is attempted before the cleanup occurs. In order to avoid such collisions, Salt Cloud can be configured to rename instances when they are destroyed. The new name will look something like:

```
myinstance-DEL20f5b8ad4eb64ed88f2c428df80a1a0c
```

In order to enable this, add rename\_on\_destroy line to the main configuration file:

```
my-ec2-config:
    rename_on_destroy: True
```

# **Listing Images**

Normally, images can be queried on a cloud provider by passing the --list-images argument to Salt Cloud. This still holds true for EC2:

```
salt-cloud --list-images my-ec2-config
```

However, the full list of images on EC2 is extremely large, and querying all of the available images may cause Salt Cloud to behave as if frozen. Therefore, the default behavior of this option may be modified, by adding an owner argument to the provider configuration:

```
owner: aws-marketplace
```

The possible values for this setting are amazon, aws-marketplace, self, <AWS account ID> or all. The default setting is amazon. Take note that all and aws-marketplace may cause Salt Cloud to appear as if it is freezing, as it tries to handle the large amount of data.

It is also possible to perform this query using different settings without modifying the configuration files. To do this, call the avail\_images function directly:

salt-cloud -f avail\_images my-ec2-config owner=aws-marketplace

### **EC2** Images

The following are lists of available AMI images, generally sorted by OS. These lists are on 3rd-party websites, are not managed by Salt Stack in any way. They are provided here as a reference for those who are interested, and contain no warranty (express or implied) from anyone affiliated with Salt Stack. Most of them have never been used, much less tested, by the Salt Stack team.

- Arch Linux
- FreeBSD

- Fedora
- CentOS
- Ubuntu
- Debian
- OmniOS
- · All Images on Amazon

#### show\_image

This is a function that describes an AMI on EC2. This will give insight as to the defaults that will be applied to an instance using a particular AMI.

\$ salt-cloud -f show\_image ec2 image=ami-fd20ad94

#### show\_instance

This action is a thin wrapper around --full-query, which displays details on a single instance only. In an environment with several machines, this will save a user from having to sort through all instance data, just to examine a single instance.

\$ salt-cloud -a show\_instance myinstance

### ebs\_optimized

This argument enables switching of the EbsOptimized setting which default to `false'. Indicates whether the instance is optimized for EBS I/O. This optimization provides dedicated throughput to Amazon EBS and an optimized configuration stack to provide optimal Amazon EBS I/O performance. This optimization isn't available with all instance types. Additional usage charges apply when using an EBS-optimized instance.

This setting can be added to the profile or map file for an instance.

If set to True, this setting will enable an instance to be EbsOptimized

```
ebs_optimized: True
```

This can also be set as a cloud provider setting in the EC2 cloud configuration:

```
my-ec2-config:
    ebs_optimized: True
```

#### del\_root\_vol\_on\_destroy

This argument overrides the default DeleteOnTermination setting in the AMI for the EBS root volumes for an instance. Many AMIs contain `false' as a default, resulting in orphaned volumes in the EC2 account, which may unknowingly be charged to the account. This setting can be added to the profile or map file for an instance.

If set, this setting will apply to the root EBS volume

```
del_root_vol_on_destroy: True
```

This can also be set as a cloud provider setting in the EC2 cloud configuration:

```
my-ec2-config:
    del_root_vol_on_destroy: True
```

### del\_all\_vols\_on\_destroy

This argument overrides the default DeleteOnTermination setting in the AMI for the not-root EBS volumes for an instance. Many AMIs contain `false' as a default, resulting in orphaned volumes in the EC2 account, which may unknowingly be charged to the account. This setting can be added to the profile or map file for an instance.

If set, this setting will apply to any (non-root) volumes that were created by salt-cloud using the `volumes' setting.

The volumes will not be deleted under the following conditions \* If a volume is detached before terminating the instance \* If a volume is created without this setting and attached to the instance

```
del_all_vols_on_destroy: True
```

This can also be set as a cloud provider setting in the EC2 cloud configuration:

```
my-ec2-config:
    del_all_vols_on_destroy: True
```

The setting for this may be changed on all volumes of an existing instance using one of the following commands:

```
salt-cloud -a delvol_on_destroy myinstance
salt-cloud -a keepvol_on_destroy myinstance
salt-cloud -a show_delvol_on_destroy myinstance
```

The setting for this may be changed on a volume on an existing instance using one of the following commands:

```
salt-cloud -a delvol_on_destroy myinstance device=/dev/sda1
salt-cloud -a delvol_on_destroy myinstance volume_id=vol-1a2b3c4d
salt-cloud -a keepvol_on_destroy myinstance device=/dev/sda1
salt-cloud -a keepvol_on_destroy myinstance volume_id=vol-1a2b3c4d
salt-cloud -a show_delvol_on_destroy myinstance device=/dev/sda1
salt-cloud -a show_delvol_on_destroy myinstance volume_id=vol-1a2b3c4d
```

#### **EC2 Termination Protection**

EC2 allows the user to enable and disable termination protection on a specific instance. An instance with this protection enabled cannot be destroyed. The EC2 driver adds a show\_term\_protect action to the regular EC2 functionality.

```
salt-cloud -a show_term_protect mymachine
salt-cloud -a enable_term_protect mymachine
salt-cloud -a disable_term_protect mymachine
```

#### **Alternate Endpoint**

Normally, EC2 endpoints are build using the region and the service\_url. The resulting endpoint would follow this pattern:

ec2.<region>.<service\_url>

This results in an endpoint that looks like:

ec2.us-east-1.amazonaws.com

There are other projects that support an EC2 compatibility layer, which this scheme does not account for. This can be overridden by specifying the endpoint directly in the main cloud configuration file:

```
my-ec2-config:
endpoint: myendpoint.example.com:1138/services/Cloud
```

#### **Volume Management**

The EC2 driver has several functions and actions for management of EBS volumes.

#### **Creating Volumes**

A volume may be created, independent of an instance. A zone must be specified. A size or a snapshot may be specified (in GiB). If neither is given, a default size of 10 GiB will be used. If a snapshot is given, the size of the snapshot will be used.

The following parameters may also be set (when providing a snapshot OR size):

- type: choose between standard (magnetic disk), gp2 (SSD), or io1 (provisioned IOPS). (default=standard)
- iops: the number of IOPS (only applicable to io1 volumes) (default varies on volume size)
- encrypted: enable encryption on the volume (default=false)

```
salt-cloud -f create_volume ec2 zone=us-east-1b
salt-cloud -f create_volume ec2 zone=us-east-1b size=10
salt-cloud -f create_volume ec2 zone=us-east-1b snapshot=snap12345678
salt-cloud -f create_volume ec2 size=10 type=standard
salt-cloud -f create_volume ec2 size=10 type=gp2
salt-cloud -f create_volume ec2 size=10 type=io1 iops=1000
```

#### **Attaching Volumes**

Unattached volumes may be attached to an instance. The following values are required; name or instance\_id, volume\_id, and device.

salt-cloud -a attach\_volume myinstance volume\_id=vol-12345 device=/dev/sdb1

# Show a Volume

The details about an existing volume may be retrieved.

```
salt-cloud -a show_volume myinstance volume_id=vol-12345
salt-cloud -f show_volume ec2 volume_id=vol-12345
```

### **Detaching Volumes**

An existing volume may be detached from an instance.

salt-cloud -a detach\_volume myinstance volume\_id=vol-12345

### **Deleting Volumes**

A volume that is not attached to an instance may be deleted.

```
salt-cloud -f delete_volume ec2 volume_id=vol-12345
```

### **Managing Key Pairs**

The EC2 driver has the ability to manage key pairs.

#### **Creating a Key Pair**

A key pair is required in order to create an instance. When creating a key pair with this function, the return data will contain a copy of the private key. This private key is not stored by Amazon, will not be obtainable past this point, and should be stored immediately.

salt-cloud -f create\_keypair ec2 keyname=mykeypair

### **Importing a Key Pair**

salt-cloud -f import\_keypair ec2 keyname=mykeypair file=/path/to/id\_rsa.pub

#### Show a Key Pair

This function will show the details related to a key pair, not including the private key itself (which is not stored by Amazon).

```
salt-cloud -f show_keypair ec2 keyname=mykeypair
```

#### **Delete a Key Pair**

This function removes the key pair from Amazon.

```
salt-cloud -f delete_keypair ec2 keyname=mykeypair
```

#### Launching instances into a VPC

#### Simple launching into a VPC

In the amazon web interface, identify the id or the name of the subnet into which your image should be created. Then, edit your cloud.profiles file like so:-

```
profile-id:
    provider: provider-name
    subnetid: subnet-XXXXXXXX
    image: ami-XXXXXXXX
    size: m1.medium
    ssh_username: ubuntu
    securitygroupid:
        - sg-XXXXXXX
    securitygroupname:
        - AnotherSecurityGroup
        - AndThirdSecurityGroup
```

Note that `subnetid' takes precedence over `subnetname', but `securitygroupid' and `securitygroupname' are merged together to generate a single list for SecurityGroups of instances.

# Specifying interface properties

New in version 2014.7.0.

Launching into a VPC allows you to specify more complex configurations for the network interfaces of your virtual machines, for example:-

```
profile-id:
 provider: provider-name
 image: ami-XXXXXXXX
 size: m1.medium
 ssh_username: ubuntu
 # Do not include either 'subnetid', 'subnetname', 'securitygroupid' or
 # 'securitygroupname' here if you are going to manually specify
 # interface configuration
 #
 network_interfaces:
   - DeviceIndex: 0
     SubnetId: subnet-XXXXXXXX
     SecurityGroupId:
        - sg-XXXXXXXX
      # Uncomment this line if you would like to set an explicit private
      # IP address for the ec2 instance
      #
      # PrivateIpAddress: 192.168.1.66
      # Uncomment this to associate an existing Elastic IP Address with
      # this network interface:
      #
      # associate_eip: eipalloc-XXXXXXXX
      # You can allocate more than one IP address to an interface. Use the
```

```
# 'ip addr list' command to see them.
  #
  # SecondaryPrivateIpAddressCount: 2
  # Uncomment this to allocate a new Elastic IP Address to this
  # interface (will be associated with the primary private ip address
  # of the interface
  #
  # allocate_new_eip: True
  # Uncomment this instead to allocate a new Elastic IP Address to
  # both the primary private ip address and each of the secondary ones
  #
  allocate_new_eips: True
  # Uncomment this if you're creating NAT instances. Allows an instance
  # to accept IP packets with destinations other than itself.
  # SourceDestCheck: False
- DeviceIndex: 1
  subnetname: XXXXXXX-Subnet
  securitygroupname:
    - XXXXXXXX-SecurityGroup
    - YYYYYYY-SecurityGroup
```

Note that it is an error to assign a `subnetid', `subnetname', `securitygroupid' or `securitygroupname' to a profile where the interfaces are manually configured like this. These are both really properties of each network interface, not of the machine itself.

# 10.7.8 Getting Started With GoGrid

GoGrid is a public cloud host that supports Linux and Windows.

# Configuration

To use Salt Cloud with GoGrid log into the GoGrid web interface and create an API key. Do this by clicking on ``My Account" and then going to the API Keys tab.

The apikey and the sharedsecret configuration parameters need to be set in the configuration file to enable interfacing with GoGrid:

```
# Note: This example is for /etc/salt/cloud.providers or any file in the
# /etc/salt/cloud.providers.d/ directory.
my-gogrid-config:
    driver: gogrid
    apikey: asdff7896asdh789
    sharedsecret: saltybacon
```

Note: A Note about using Map files with GoGrid:

Due to limitations in the GoGrid API, instances cannot be provisioned in parallel with the GoGrid driver. Map files will work with GoGrid, but the -P argument should not be used on maps referencing GoGrid instances.

Note: Changed in version 2015.8.0.

The provider parameter in cloud provider definitions was renamed to driver. This change was made to avoid confusion with the provider parameter that is used in cloud profile definitions. Cloud provider definitions now use driver to refer to the Salt cloud module that provides the underlying functionality to connect to a cloud host, while cloud profiles continue to use provider to refer to provider to provide

### Profiles

# **Cloud Profiles**

Set up an initial profile at /etc/salt/cloud.profiles or in the /etc/salt/cloud.profiles.d/ directory:

```
gogrid_512:
   provider: my-gogrid-config
   size: 512MB
   image: CentOS 6.2 (64-bit) w/ None
```

Sizes can be obtained using the --list-sizes option for the salt-cloud command:

```
# salt-cloud --list-sizes my-gogrid-config
my-gogrid-config:
    -----
    gogrid:
       _____
        512MB:
            _____
            bandwidth:
                None
            disk:
                30
            driver:
            get_uuid:
            id:
                512MB
            name:
                512MB
            price:
                0.095
            ram:
                512
            uuid:
                bde1e4d7c3a643536e42a35142c7caac34b060e9
...SNIP...
```

Images can be obtained using the --list-images option for the salt-cloud command:

```
driver:
    extra:
        ______
    get_uuid:
        id:
            18094
        name:
            CentOS 6.4 (64-bit) w/ None
        uuid:
            bfd4055389919e01aa6261828a96cf54c8dcc2c4
...SNIP...
```

# **Assigning IPs**

New in version 2015.8.0.

The GoGrid API allows IP addresses to be manually assigned. Salt Cloud supports this functionality by allowing an IP address to be specified using the assign\_public\_ip argument. This likely makes the most sense inside a map file, but it may also be used inside a profile.

```
gogrid_512:
   provider: my-gogrid-config
   size: 512MB
   image: CentOS 6.2 (64-bit) w/ None
   assign_public_ip: 11.38.257.42
```

# 10.7.9 Getting Started With Google Compute Engine

Google Compute Engine (GCE) is Google-infrastructure as a service that lets you run your large-scale computing workloads on virtual machines. This document covers how to use Salt Cloud to provision and manage your virtual machines hosted within Google's infrastructure.

You can find out more about GCE and other Google Cloud Platform services at https://cloud.google.com.

# Dependencies

• LibCloud >= 1.0.0

Changed in version 2017.7.0.

- · A Google Cloud Platform account with Compute Engine enabled
- · A registered Service Account for authorization
- · Oh, and obviously you'll need salt

# **Google Compute Engine Setup**

1. Sign up for Google Cloud Platform

Go to https://cloud.google.com and use your Google account to sign up for Google Cloud Platform and complete the guided instructions.

2. Create a Project

Next, go to the console at https://cloud.google.com/console and create a new Project. Make sure to select your new Project if you are not automatically directed to the Project.

Projects are a way of grouping together related users, services, and billing. You may opt to create multiple Projects and the remaining instructions will need to be completed for each Project if you wish to use GCE and Salt Cloud to manage your virtual machines.

3. Enable the Google Compute Engine service

In your Project, either just click *Compute Engine* to the left, or go to the *APIs & auth* section and *APIs* link and enable the Google Compute Engine service.

4. Create a Service Account

To set up authorization, navigate to *APIs & auth* section and then the *Credentials* link and click the *CREATE NEW CLIENT ID* button. Select *Service Account* and click the *Create Client ID* button. This will automatically download a .json file, which may or may not be used in later steps, depending on your version of libcloud.

Look for a new *Service Account* section in the page and record the generated email address for the matching key/fingerprint. The email address will be used in the service\_account\_email\_address of the /etc/salt/cloud.providers or the /etc/salt/cloud.providers.d/\*.conf file.

5. Key Format

**Note:** If you are using libcloud >= 0.17.0 it is recommended that you use the JSON format file you downloaded above and skip to the *Provider Configuration* section below, using the JSON file **in place of `NEW.pem'** in the documentation.

If you are using an older version of libcloud or are unsure of the version you have, please follow the instructions below to generate and format a new P12 key.

In the new *Service Account* section, click *Generate new P12 key*, which will automatically download a .p12 private key file. The .p12 private key needs to be converted to a format compatible with libcloud. This new Google-generated private key was encrypted using *notasecret* as a passphrase. Use the following command and record the location of the converted private key and record the location for use in the service\_account\_private\_key of the /etc/salt/cloud file:

```
openssl pkcs12 -in ORIG.p12 -passin pass:notasecret \
-nodes -nocerts | openssl rsa -out NEW.pem
```

# **Provider Configuration**

Set up the provider cloud config at /etc/salt/cloud.providers or /etc/salt/cloud.providers.d/\*.conf:

```
gce-config:
    # Set up the Project name and Service Account authorization
    project: "your-project-id"
    service_account_email_address: "123-a5gt@developer.gserviceaccount.com"
    service_account_private_key: "/path/to/your/NEW.pem"
    # Set up the location of the salt master
    minion:
    master: saltmaster.example.com
```

```
# Set up grains information, which will be common for all nodes
# using this provider
grains:
   node_type: broker
   release: 1.0.1
driver: gce
```

**Note:** The value provided for project must not contain underscores or spaces and is labeled as ``Project ID" on the Google Developers Console.

Note: Changed in version 2015.8.0.

The provider parameter in cloud provider definitions was renamed to driver. This change was made to avoid confusion with the provider parameter that is used in cloud profile definitions. Cloud provider definitions now use driver to refer to the Salt cloud module that provides the underlying functionality to connect to a cloud host, while cloud profiles continue to use provider to refer to provider to provider to provider configurations that you define.

### **Profile Configuration**

Set up an initial profile at /etc/salt/cloud.profiles or /etc/salt/cloud.profiles.d/\*.conf:

```
my-gce-profile:
    image: centos-6
    size: n1-standard-1
    location: europe-west1-b
    network: default
    subnetwork: default
    tags: '["one", "two", "three"]'
    metadata: '{"one": "1", "2": "two"}'
    use_persistent_disk: True
    delete_boot_pd: False
    deploy: True
    make_master: False
    provider: gce-config
```

The profile can be realized now with a salt command:

salt-cloud -p my-gce-profile gce-instance

This will create an salt minion instance named gce-instance in GCE. If the command was executed on the salt-master, its Salt key will automatically be signed on the master.

Once the instance has been created with a salt-minion installed, connectivity to it can be verified with Salt:

salt gce-instance test.ping

#### **GCE Specific Settings**

Consult the sample profile below for more information about GCE specific settings. Some of them are mandatory and are properly labeled below but typically also include a hard-coded default.

# **Initial Profile**

Set up an initial profile at /etc/salt/cloud.profiles or /etc/salt/cloud.profiles.d/gce.conf:

```
my-gce-profile:
    image: centos-6
    size: nl-standard-1
    location: europe-west1-b
    network: default
    tags: '["one", "two", "three"]'
    metadata: '{"one": "1", "2": "two"}'
    use_persistent_disk: True
    delete_boot_pd: False
    ssh_interface: public_ips
    external_ip: "ephemeral"
```

### image

Image is used to define what Operating System image should be used to for the instance. Examples are Debian 7 (wheezy) and CentOS 6. Required.

### size

A `size', in GCE terms, refers to the instance's `machine type'. See the on-line documentation for a complete list of GCE machine types. Required.

# location

A `location', in GCE terms, refers to the instance's `zone'. GCE has the notion of both Regions (e.g. us-central1, europe-west1, etc) and Zones (e.g. us-central1-a, us-central1-b, etc). Required.

### network

Use this setting to define the network resource for the instance. All GCE projects contain a network named `default' but it's possible to use this setting to create instances belonging to a different network resource.

### subnetwork

Use this setting to define the subnetwork an instance will be created in. This requires that the network your instance is created under has a mode of `custom' or `auto'. Additionally, the subnetwork your instance is created under is associated with the location you provide.

New in version 2017.7.0.

### tags

GCE supports instance/network tags and this setting allows you to set custom tags. It should be a list of strings and must be parse-able by the python ast.literal\_eval() function to convert it to a python list.

#### metadata

GCE supports instance metadata and this setting allows you to set custom metadata. It should be a hash of key/value strings and parse-able by the python ast.literal\_eval() function to convert it to a python dictionary.

#### use\_persistent\_disk

Use this setting to ensure that when new instances are created, they will use a persistent disk to preserve data between instance terminations and re-creations.

#### delete\_boot\_pd

In the event that you wish the boot persistent disk to be permanently deleted when you destroy an instance, set delete\_boot\_pd to True.

### ssh\_interface

New in version 2015.5.0.

Specify whether to use public or private IP for deploy script.

Valid options are:

- private\_ips: The salt-master is also hosted with GCE
- public\_ips: The salt-master is hosted outside of GCE

### external\_ip

Per instance setting: Used a named fixed IP address to this host.

Valid options are:

- · ephemeral: The host will use a GCE ephemeral IP
- None: No external IP will be configured on this host.

Optionally, pass the name of a GCE address to use a fixed IP address. If the address does not already exist, it will be created.

### ex\_disk\_type

GCE supports two different disk types, pd-standard and pd-ssd. The default disk type setting is pd-standard. To specify using an SSD disk, set pd-ssd as the value.

New in version 2014.7.0.

# ip\_forwarding

GCE instances can be enabled to use IP Forwarding. When set to True, this options allows the instance to send/receive non-matching src/dst packets. Default is False.

New in version 2015.8.1.

# **Profile with scopes**

Scopes can be specified by setting the optional ex\_service\_accounts key in your cloud profile. The following example enables the bigquery scope.

```
my-gce-profile:
image: centos-6
 ssh_username: salt
 size: f1-micro
 location: us-central1-a
 network: default
 subnetwork: default
 tags: '["one", "two", "three"]'
 use_persistent_disk: True
 delete_boot_pd: False
 deploy: False
 make_master: False
 provider: gce-config
 ex_service_accounts:
   - scopes:
     - bigquery
```

Email can also be specified as an (optional) parameter.

```
my-gce-profile:
...snip
ex_service_accounts:
      - scopes:
      - bigquery
email: default
```

There can be multiple entries for scopes since ex-service\_accounts accepts a list of dictionaries. For more information refer to the libcloud documentation on specifying service account scopes.

# **SSH Remote Access**

GCE instances do not allow remote access to the root user by default. Instead, another user must be used to run the deploy script using sudo. Append something like this to /etc/salt/cloud.profiles.or/etc/salt/cloud.profiles.d/\*.conf:

```
my-gce-profile:
...
# SSH to GCE instances as gceuser
ssh_username: gceuser
# Use the local private SSH key file located here
ssh_keyfile: /etc/cloud/google_compute_engine
```

If you have not already used this SSH key to login to instances in this GCE project you will also need to add the public key to your projects metadata at https://cloud.google.com/console. You could also add it via the metadata setting too:

# Single instance details

This action is a thin wrapper around --full-query, which displays details on a single instance only. In an environment with several machines, this will save a user from having to sort through all instance data, just to examine a single instance.

```
salt-cloud -a show_instance myinstance
```

### Destroy, persistent disks, and metadata

As noted in the provider configuration, it's possible to force the boot persistent disk to be deleted when you destroy the instance. The way that this has been implemented is to use the instance metadata to record the cloud profile used when creating the instance. When destroy is called, if the instance contains a salt-cloud-profile key, it's value is used to reference the matching profile to determine if delete\_boot\_pd is set to True.

Be aware that any GCE instances created with salt cloud will contain this custom salt-cloud-profile metadata entry.

### List various resources

It's also possible to list several GCE resources similar to what can be done with other providers. The following commands can be used to list GCE zones (locations), machine types (sizes), and images.

```
salt-cloud --list-locations gce
salt-cloud --list-sizes gce
salt-cloud --list-images gce
```

# **Persistent Disk**

The Compute Engine provider provides functions via salt-cloud to manage your Persistent Disks. You can create and destroy disks as well as attach and detach them from running instances.

### Create

When creating a disk, you can create an empty disk and specify its size (in GB), or specify either an `image' or `snapshot'.

```
salt-cloud -f create_disk gce disk_name=pd location=us-central1-b size=200
```

# Delete

Deleting a disk only requires the name of the disk to delete

salt-cloud -f delete\_disk gce disk\_name=old-backup

### Attach

Attaching a disk to an existing instance is really an `action' and requires both an instance name and disk name. It's possible to use this ation to create bootable persistent disks if necessary. Compute Engine also supports attaching a persistent disk in READ\_ONLY mode to multiple instances at the same time (but then cannot be attached in READ\_WRITE to any instance).

salt-cloud -a attach\_disk myinstance disk\_name=pd mode=READ\_WRITE boot=yes

### Detach

Detaching a disk is also an action against an instance and only requires the name of the disk. Note that this does *not* safely sync and umount the disk from the instance. To ensure no data loss, you must first make sure the disk is unmounted from the instance.

salt-cloud -a detach\_disk myinstance disk\_name=pd

#### Show disk

It's also possible to look up the details for an existing disk with either a function or an action.

```
salt-cloud -a show_disk myinstance disk_name=pd
salt-cloud -f show_disk gce disk_name=pd
```

#### **Create snapshot**

You can take a snapshot of an existing disk's content. The snapshot can then in turn be used to create other persistent disks. Note that to prevent data corruption, it is strongly suggested that you unmount the disk prior to taking a snapshot. You must name the snapshot and provide the name of the disk.

salt-cloud -f create\_snapshot gce name=backup-20140226 disk\_name=pd

#### **Delete snapshot**

You can delete a snapshot when it's no longer needed by specifying the name of the snapshot.

```
salt-cloud -f delete_snapshot gce name=backup-20140226
```

### Show snapshot

Use this function to look up information about the snapshot.

salt-cloud -f show\_snapshot gce name=backup-20140226

### Networking

Compute Engine supports multiple private networks per project. Instances within a private network can easily communicate with each other by an internal DNS service that resolves instance names. Instances within a private network can also communicate with either directly without needing special routing or firewall rules even if they span different regions/zones.

Networks also support custom firewall rules. By default, traffic between instances on the same private network is open to all ports and protocols. Inbound SSH traffic (port 22) is also allowed but all other inbound traffic is blocked.

### **Create network**

New networks require a name and CIDR range if they don't have a `mode'. Optionally, `mode' can be provided. Supported modes are `auto', `custom', `legacy'. Optionally, `description' can be provided to add an extra note to your network. New instances can be created and added to this network by setting the network name during create. It is not possible to add/remove existing instances to a network.

```
salt-cloud -f create_network gce name=mynet cidr=10.10.10.0/24
salt-cloud -f create_network gce name=mynet mode=auto description=some optional info.
```

Changed in version 2017.7.0.

### **Destroy network**

Destroy a network by specifying the name. If a resource is currently using the target network an exception will be raised.

```
salt-cloud -f delete_network gce name=mynet
```

#### Show network

Specify the network name to view information about the network.

```
salt-cloud -f show_network gce name=mynet
```

### **Create subnetwork**

New subnetworks require a name, region, and CIDR range. Optionally, `description' can be provided to add an extra note to your subnetwork. New instances can be created and added to this subnetwork by setting the subnetwork name during create. It is not possible to add/remove existing instances to a subnetwork.

New in version 2017.7.0.

### **Destroy subnetwork**

Destroy a subnetwork by specifying the name and region. If a resource is currently using the target subnetwork an exception will be raised.

salt-cloud -f delete\_subnetwork gce name=mynet region=us-central1

New in version 2017.7.0.

### Show subnetwork

Specify the subnetwork name to view information about the subnetwork.

```
salt-cloud -f show_subnetwork gce name=mynet
```

New in version 2017.7.0.

#### **Create address**

Create a new named static IP address in a region.

salt-cloud -f create\_address gce name=my-fixed-ip region=us-central1

### **Delete address**

Delete an existing named fixed IP address.

salt-cloud -f delete\_address gce name=my-fixed-ip region=us-central1

#### **Show address**

View details on a named address.

salt-cloud -f show\_address gce name=my-fixed-ip region=us-central1

### **Create firewall**

You'll need to create custom firewall rules if you want to allow other traffic than what is described above. For instance, if you run a web service on your instances, you'll need to explicitly allow HTTP and/or SSL traffic. The firewall rule must have a name and it will use the `default' network unless otherwise specified with a `network' attribute. Firewalls also support instance tags for source/destination

salt-cloud -f create\_fwrule gce name=web allow=tcp:80,tcp:443,icmp

### **Delete firewall**

Deleting a firewall rule will prevent any previously allowed traffic for the named firewall rule.

```
salt-cloud -f delete_fwrule gce name=web
```

### **Show firewall**

Use this function to review an existing firewall rule's information.

```
salt-cloud -f show_fwrule gce name=web
```

#### **Load Balancer**

Compute Engine possess a load-balancer feature for splitting traffic across multiple instances. Please reference the documentation for a more complete description.

The load-balancer functionality is slightly different than that described in Google's documentation. The concept of *TargetPool* and *ForwardingRule* are consolidated in salt-cloud/libcloud. HTTP Health Checks are optional.

### **HTTP Health Check**

HTTP Health Checks can be used as a means to toggle load-balancing across instance members, or to detect if an HTTP site is functioning. A common use-case is to set up a health check URL and if you want to toggle traffic on/off to an instance, you can temporarily have it return a non-200 response. A non-200 response to the load-balancer's health check will keep the LB from sending any new traffic to the ``down" instance. Once the instance's health check URL beings returning 200-responses, the LB will again start to send traffic to it. Review Compute Engine's documentation for allowable parameters. You can use the following salt-cloud functions to manage your HTTP health checks.

```
salt-cloud -f create_hc gce name=myhc path=/ port=80
salt-cloud -f delete_hc gce name=myhc
salt-cloud -f show_hc gce name=myhc
```

### Load-balancer

When creating a new load-balancer, it requires a name, region, port range, and list of members. There are other optional parameters for protocol, and list of health checks. Deleting or showing details about the LB only requires the name.

```
salt-cloud -f create_lb gce name=lb region=... ports=80 members=w1,w2,w3
salt-cloud -f delete_lb gce name=lb
salt-cloud -f show_lb gce name=lb
```

You can also create a load balancer using a named fixed IP addressby specifying the name of the address. If the address does not exist yet it will be created.

### Attach and Detach LB

It is possible to attach or detach an instance from an existing load-balancer. Both the instance and load-balancer must exist before using these functions.

```
salt-cloud -f attach_lb gce name=lb member=w4
salt-cloud -f detach_lb gce name=lb member=oops
```

# 10.7.10 Getting Started With HP Cloud

HP Cloud is a major public cloud platform and uses the libcloud *openstack* driver. The current version of OpenStack that HP Cloud uses is Havana. When an instance is booted, it must have a floating IP added to it in order to connect to it and further below you will see an example that adds context to this statement.

### Set up a cloud provider configuration file

To use the openstack driver for HP Cloud, set up the cloud provider configuration file as in the example shown below:

/etc/salt/cloud.providers.d/hpcloud.conf:

```
hpcloud-config:
 # Set the location of the salt-master
 #
 minion:
   master: saltmaster.example.com
 # Configure HP Cloud using the OpenStack plugin
 #
 identity_url: https://region-b.geo-1.identity.hpcloudsvc.com:35357/v2.0/tokens
 compute_name: Compute
 protocol: ipv4
 # Set the compute region:
 compute_region: region-b.geo-1
 # Configure HP Cloud authentication credentials
 #
 user: myname
 tenant: myname-project1
 password: xxxxxxxx
 # keys to allow connection to the instance launched
 #
 ssh_key_name: yourkey
 ssh_key_file: /path/to/key/yourkey.priv
 driver: openstack
```

The subsequent example that follows is using the openstack driver.

Note: Changed in version 2015.8.0.

The provider parameter in cloud provider definitions was renamed to driver. This change was made to avoid confusion with the provider parameter that is used in cloud profile definitions. Cloud provider definitions now

use driver to refer to the Salt cloud module that provides the underlying functionality to connect to a cloud host, while cloud profiles continue to use provider to refer to provider configurations that you define.

### **Compute Region**

Originally, HP Cloud, in its OpenStack Essex version (1.0), had 3 availability zones in one region, US West (region-a.geo-1), which each behaved each as a region.

This has since changed, and the current OpenStack Havana version of HP Cloud (1.1) now has simplified this and now has two regions to choose from:

region-a.geo-1 -> US West
region-b.geo-1 -> US East

### Authentication

The user is the same user as is used to log into the HP Cloud management UI. The tenant can be found in the upper left under ``Project/Region/Scope". It is often named the same as user albeit with a -project1 appended. The password is of course what you created your account with. The management UI also has other information such as being able to select US East or US West.

### Set up a cloud profile config file

The profile shown below is a know working profile for an Ubuntu instance. The profile configuration file is stored in the following location:

/etc/salt/cloud.profiles.d/hp\_ae1\_ubuntu.conf:

```
hp_ae1_ubuntu:
    provider: hp_ae1
    image: 9302692b-b787-4b52-a3a6-daebb79cb498
    ignore_cidr: 10.0.0.1/24
    networks:
        - floating: Ext-Net
    size: standard.small
    ssh_key_file: /root/keys/test.key
    ssh_key_name: test
    ssh_username: ubuntu
```

Some important things about the example above:

• The image parameter can use either the image name or image ID which you can obtain by running in the example below (this case US East):

#### # salt-cloud --list-images hp\_ae1

- The parameter ignore\_cidr specifies a range of addresses to ignore when trying to connect to the instance. In this case, it's the range of IP addresses used for an private IP of the instance.
- The parameter networks is very important to include. In previous versions of Salt Cloud, this is what made it possible for salt-cloud to be able to attach a floating IP to the instance in order to connect to the instance and set up the minion. The current version of salt-cloud doesn't require it, though having it is of no harm either. Newer versions of salt-cloud will use this, and without it, will attempt to find a list of floating IP addresses to use regardless.

- The ssh\_key\_file and ssh\_key\_name are the keys that will make it possible to connect to the instance to set up the minion
- The ssh\_username parameter, in this case, being that the image used will be ubuntu, will make it possible to not only log in but install the minion

#### Launch an instance

To instantiate a machine based on this profile (example):

# salt-cloud -p hp\_ae1\_ubuntu ubuntu\_instance\_1

After several minutes, this will create an instance named ubuntu\_instance\_1 running in HP Cloud in the US East region and will set up the minion and then return information about the instance once completed.

#### Manage the instance

Once the instance has been created with salt-minion installed, connectivity to it can be verified with Salt:

```
# salt ubuntu_instance_1 ping
```

#### SSH to the instance

Additionally, the instance can be accessed via SSH using the floating IP assigned to it

```
# ssh ubuntu@<floating ip>
```

#### Using a private IP

Alternatively, in the cloud profile, using the private IP to log into the instance to set up the minion is another option, particularly if salt-cloud is running within the cloud on an instance that is on the same network with all the other instances (minions)

The example below is a modified version of the previous example. Note the use of ssh\_interface:

```
hp_ae1_ubuntu:
    provider: hp_ae1
    image: 9302692b-b787-4b52-a3a6-daebb79cb498
    size: standard.small
    ssh_key_file: /root/keys/test.key
    ssh_key_name: test
    ssh_username: ubuntu
    ssh_interface: private_ips
```

With this setup, salt-cloud will use the private IP address to ssh into the instance and set up the salt-minion

# 10.7.11 Getting Started With Joyent

Joyent is a public cloud host that supports SmartOS, Linux, FreeBSD, and Windows.

### Dependencies

This driver requires the Python requests library to be installed.

# Configuration

The Joyent cloud requires three configuration parameters. The user name and password that are used to log into the Joyent system, and the location of the private ssh key associated with the Joyent account. The ssh key is needed to send the provisioning commands up to the freshly created virtual machine.

```
# Note: This example is for /etc/salt/cloud.providers or any file in the
# /etc/salt/cloud.providers.d/ directory.
my-joyent-config:
    driver: joyent
    user: fred
    password: saltybacon
    private_key: /root/mykey.pem
    keyname: mykey
```

Note: Changed in version 2015.8.0.

The provider parameter in cloud provider definitions was renamed to driver. This change was made to avoid confusion with the provider parameter that is used in cloud profile definitions. Cloud provider definitions now use driver to refer to the Salt cloud module that provides the underlying functionality to connect to a cloud host, while cloud profiles continue to use provider to refer to provider to refer to provider to refer to provider.

### **Profiles**

### **Cloud Profiles**

Set up an initial profile at /etc/salt/cloud.profiles or in the /etc/salt/cloud.profiles.d/ directory:

```
joyent_512:
    provider: my-joyent-config
    size: g4-highcpu-512M
    image: ubuntu-16.04
```

Sizes can be obtained using the --list-sizes option for the salt-cloud command:

```
# salt-cloud --list-sizes my-joyent-config
my-joyent-config:
    ______
joyent:
    ______
g4-highcpu-512M:
    ______
default:
        False
        description:
            Compute Optimized 512M RAM - 1 vCPU - 10 GB Disk
        disk:
```

```
10240
            group:
                 Compute Optimized
            id:
                 14aea8fc-d0f8-11e5-bfe4-a7458dbc6c99
            lwps:
                 4000
            memory:
                 512
            name:
                 g4-highcpu-512M
            swap:
                 2048
            vcpus:
                 0
            version:
                 1.0.3
....SNIP....
```

Images can be obtained using the --list-images option for the salt-cloud command:

```
# salt-cloud --list-images my-joyent-config
my-joyent-config:
     _____
   joyent:
            _____
        base:
             _____
            description:
                A 32-bit SmartOS image with just essential packages
                installed. Ideal for users who are comfortabl e with
                setting up their own environment and tools.
            files:
                |_
                  _____
                  compression:
                      gzip
                  sha1:
                      b00a77408ddd9aeac85085b68b1cd22a07353956
                  size:
                      106918297
            homepage:
                http://wiki.joyent.com/jpc2/Base+Instance
            id:
                00aec452-6e81-11e4-8474-ebfec9a1a911
            name:
                base
            os:
                smartos
            owner:
                9dce1460-0c4c-4417-ab8b-25ca478c5a78
            public:
                True
            published_at:
                2014-11-17T17:41:46Z
            requirements:
                _____
            state:
```

```
active
type:
smartmachine
version:
14.3.0
```

....SNIP....

### SmartDataCenter

This driver can also be used with the Joyent SmartDataCenter project. More details can be found at:

Using SDC requires that an api\_host\_suffix is set. The default value for this is *.api.joyentcloud.com*. All characters, including the leading ., should be included:

api\_host\_suffix: .api.myhostname.com

### **Miscellaneous Configuration**

The following configuration items can be set in either provider or profile confuration files.

use\_ssl

When set to True (the default), attach https:// to any URL that does not already have http:// or https:// included at the beginning. The best practice is to leave the protocol out of the URL, and use this setting to manage it.

### verify\_ssl

When set to True (the default), the underlying web library will verify the SSL certificate. This should only be set to False for debugging.`

# 10.7.12 Getting Started With Libvirt

Libvirt is a toolkit to interact with the virtualization capabilities of recent versions of Linux (and other OSes). This driver Salt cloud provider is currently geared towards libvirt with qemu-kvm.

http://www.libvirt.org/

### **Host Dependencies**

libvirt >= 1.2.18 (older might work)

### **Salt-Cloud Dependencies**

• libvirt-python

#### **Provider Configuration**

For every KVM host a provider needs to be set up. The provider currently maps to one libvirt daemon (e.g. one KVM host).

Set up the provider cloud configuration file at /etc/salt/cloud.providers or /etc/salt/cloud.providers.d/\*.conf.

```
# Set up a provider with qemu+ssh protocol
kvm-via-ssh:
    driver: libvirt
    url: qemu+ssh://user@kvm.company.com/system?socket=/var/run/libvirt/libvirt-sock
# Or connect to a local libvirt instance
local-kvm:
    driver: libvirt
    url: qemu:///system
    # work around flag for XML validation errors while cloning
    validate_xml: no
```

### **Cloud Profiles**

Virtual machines get cloned from so called Cloud Profiles. Profiles can be set up at /etc/salt/cloud.profiles.or/etc/salt/cloud.profiles.d/\*.conf:

• Configure a profile to be used:

```
centos7:
 # points back at provider configuration
 provider: local-kvm
 base_domain: base-centos7-64
 ip_source: ip-learning
 ssh_username: root
 password: my-very-secret-password
 # /tmp is mounted noexec.. do workaround
 deploy_command: sh /tmp/.saltcloud/deploy.sh
 script args: -F
 # grains to add to the minion
 grains:
   clones-are-awesome: true
 # override minion settings
 minion:
   master: 192.168.16.1
   master_port: 5506
```

The profile can be realized now with a salt command:

# salt-cloud -p centos7 my-centos7-clone

This will create an instance named my-centos7-clone on the cloud host. Also the minion id will be set to my-centos7-clone.

If the command was executed on the salt-master, its Salt key will automatically be signed on the master.

Once the instance has been created with salt-minion installed, connectivity to it can be verified with Salt:

# salt my-centos7-clone test.ping

# **Required Settings**

The following settings are always required for libvirt:

centos7:
 provider: local-kvm
 # the domain to clone
 base\_domain: base-centos7-64
 # how to obtain the IP address of the cloned instance
 # ip-learning or qemu-agent
 ip\_source: ip-learning

The ip\_source setting controls how the IP address of the cloned instance is determined. When using iplearning the IP is requested from libvirt. This needs a recent libvirt version and may only work for NAT networks. Another option is to use qemu-agent this requires that the qemu-agent is installed and configured to run at startup in the base domain.

### **Optional Settings**

```
# Username and password
ssh_username: root
password: my-secret-password
# Cloning strategy: full or quick
clone_strategy: quick
```

The clone\_strategy controls how the clone is done. In case of full the disks are copied creating a standalone clone. If quick is used the disks of the base domain are used as backing disks for the clone. This results in nearly instantaneous clones at the expense of slower write performance. The quick strategy has a number of requirements:

- The disks must be of type qcow2
- The base domain must be turned off
- The base domain must not change after creating the clone

# 10.7.13 Getting Started With Linode

Linode is a public cloud host with a focus on Linux instances.

Starting with the 2015.8.0 release of Salt, the Linode driver uses Linode's native REST API. There are no external dependencies required to use the Linode driver, other than a Linode account.

### **Provider Configuration**

Linode requires a single API key, but the default root password for new instances also needs to be set. The password needs to be eight characters and contain lowercase, uppercase, and numbers.

Set up the provider cloud configuration file at /etc/salt/cloud.providers or /etc/salt/cloud.providers.d/\*.conf.

```
my-linode-config:
    apikey: 'asldkgfakl;sdfjsjaslfjaklsdjf;askldjfaaklsjdfhasldsadfghdkf'
    password: 'F00barbaz'
    driver: linode
```

Note: Changed in version 2015.8.0.

The provider parameter in cloud provider definitions was renamed to driver. This change was made to avoid confusion with the provider parameter that is used in cloud profile definitions. Cloud provider definitions now use driver to refer to the Salt cloud module that provides the underlying functionality to connect to a cloud host, while cloud profiles continue to use provider to refer to provider to provide

### **Profile Configuration**

Linode profiles require a provider, size, image, and location. Set up an initial profile at /etc/salt/cloud.profiles.or in the /etc/salt/cloud.profiles.d/ directory:

```
linode_1024:
   provider: my-linode-config
   size: Linode 2GB
   image: CentOS 7
   location: London, England, UK
```

The profile can be realized now with a salt command:

salt-cloud -p linode\_1024 linode-instance

This will create an salt minion instance named linode-instance in Linode. If the command was executed on the salt-master, its Salt key will automatically be signed on the master.

Once the instance has been created with a salt-minion installed, connectivity to it can be verified with Salt:

```
salt linode-instance test.ping
```

#### **Listing Sizes**

Sizes can be obtained using the --list-sizes option for the salt-cloud command:

```
# salt-cloud --list-sizes my-linode-config
my-linode-config:
    -----
   linode:
        _____
       Linode 2GB:
           _____
           AVAIL:
               _____
               10:
                   500
               11:
                   500
               2:
                   500
               3:
                   500
               4:
                   500
               6:
                   500
```

```
7:
                      500
                 8:
                      500
                 9:
                      500
             CORES:
                 1
             DISK:
                 50
             HOURLY:
                 0.015
             LABEL:
                 Linode 2GB
             PLANID:
                 2
             PRICE:
                 10.0
             RAM:
                 2048
             XFER:
                 2000
....SNIP....
```

# **Listing Images**

Images can be obtained using the --list-images option for the salt-cloud command:

```
# salt-cloud --list-images my-linode-config
my-linode-config:
   linode:
        _____
        Arch Linux 2015.02:
            _____
            CREATE_DT:
                2015-02-20 14:17:16.0
            DISTRIBUTIONID:
                138
            IS64BIT:
                1
            LABEL:
                Arch Linux 2015.02
            MINIMAGESIZE:
                800
            REQUIRESPVOPSKERNEL:
                1
....SNIP....
```

# **Listing Locations**

Locations can be obtained using the --list-locations option for the salt-cloud command:

# **Linode Specific Settings**

There are several options outlined below that can be added to either the Linode provider of profile configuration files. Some options are mandatory and are properly labeled below but typically also include a hard-coded default.

#### image

Image is used to define what Operating System image should be used for the instance. Examples are Ubuntu 14.04 LTS and CentOS 7. This option should be specified in the profile config. Required.

# location

Location is used to define which Linode data center the instance will reside in. Required.

#### size

Size is used to define the instance's ``plan type" which includes memory, storage, and price. Required.

### assign\_private\_ip

New in version 2016.3.0.

Assigns a private IP address to a Linode when set to True. Default is False.

### ssh\_interface

New in version 2016.3.0.

Specify whether to use a public or private IP for the deploy script. Valid options are:

- public\_ips: The salt-master is hosted outside of Linode. Default.
- private\_ips: The salt-master is also hosted within Linode.

If specifying private\_ips, the Linodes must be hosted within the same data center and have the Network Helper enabled on your entire account. The instance that is running the Salt-Cloud provisioning command must also have a private IP assigned to it.

Newer accounts created on Linode have the Network Helper setting enabled by default, account-wide. Legacy accounts do not have this setting enabled by default. To enable the Network Helper on your Linode account, please see Linode's Network Helper documentation.

If you're running into problems, be sure to restart the instance that is running Salt Cloud after adding its own private IP address or enabling the Network Helper.

# clonefrom

Setting the clonefrom option to a specified instance enables the new instance to be cloned from the named instance instead of being created from scratch. If using the clonefrom option, it is likely a good idea to also specify script\_args: -C if a minion is already installed on the to-be-cloned instance. See the *Cloning* section below for more information.

# Cloning

To clone a Linode, add a profile with a clonefrom key, and a script\_args: -C. clonefrom should be the name of the Linode that is the source for the clone. script\_args: -C passes a -C to the salt-bootstrap script, which only configures the minion and doesn't try to install a new copy of salt-minion. This way the minion gets new keys and the keys get pre-seeded on the master, and the /etc/salt/minion file has the right minion `id:' declaration.

Cloning requires a post 2015-02-01 salt-bootstrap.

It is safest to clone a stopped machine. To stop a machine run

salt-cloud -a stop machine\_to\_clone

To create a new machine based on another machine, add an entry to your linode cloud profile that looks like this:

```
li-clone:
    provider: my-linode-config
    clonefrom: machine_to_clone
    script_args: -C -F
```

Then run salt-cloud as normal, specifying -p li-clone. The profile name can be anything; It doesn't have to be li-clone.

clonefrom: is the name of an existing machine in Linode from which to clone. Script\_args: -C -F is necessary to avoid re-deploying Salt via salt-bootstrap. -C will just re-deploy keys so the new minion will not have a duplicate key or minion\_id on the Master, and -F will force a rewrite of the Minion config file on the new Minion. If -F isn't provided, the new Minion will have the machine\_to\_clone`s Minion ID, instead of its own Minion ID, which can cause problems.

**Note:** Pull Request #733 to the salt-bootstrap repo makes the -F argument non-necessary. Once that change is released into a stable version of the Bootstrap Script, the -C argument will be sufficient for the script\_args setting.

If the machine\_to\_clone does not have Salt installed on it, refrain from using the script\_args: -C -F altogether, because the new machine will need to have Salt installed.

# 10.7.14 Getting Started With LXC

The LXC module is designed to install Salt in an LXC container on a controlled and possibly remote minion.

In other words, Salt will connect to a minion, then from that minion:

- · Provision and configure a container for networking access
- Use those modules to deploy salt and re-attach to master.
  - lxc runner
  - lxc module
  - seed

## Limitations

- You can only act on one minion and one provider at a time.
- Listing images must be targeted to a particular LXC provider (nothing will be outputted with all)

## Operation

Salt's LXC support does use *lxc.init* via the *lxc.cloud\_init\_interface* and seeds the minion via seed.mkconfig.

You can provide to those lxc VMs a profile and a network profile like if you were directly using the minion module.

Order of operation:

- Create the LXC container on the desired minion (clone or template)
- Change LXC config options (if any need to be changed)
- Start container
- · Change base passwords if any
- · Change base DNS configuration if necessary
- · Wait for LXC container to be up and ready for ssh
- · Test SSH connection and bailout in error
- Upload deploy script and seeds, then re-attach the minion.

### **Provider configuration**

Here is a simple provider configuration:

```
# Note: This example goes in /etc/salt/cloud.providers or any file in the
# /etc/salt/cloud.providers.d/ directory.
devhost10-lxc:
  target: devhost10
  driver: lxc
```

Note: Changed in version 2015.8.0.

The provider parameter in cloud provider definitions was renamed to driver. This change was made to avoid confusion with the provider parameter that is used in cloud profile definitions. Cloud provider definitions now use driver to refer to the Salt cloud module that provides the underlying functionality to connect to a cloud host, while cloud profiles continue to use provider to refer to provider to refer to provider to refer to provider.

### **Profile configuration**

Please read tutorial-lxc before anything else. And specially tutorial-lxc-profiles.

Here are the options to configure your containers:

target Host minion id to install the lxc Container into

- **lxc\_profile** Name of the profile or inline options for the LXC vm creation/cloning, please see tutoriallxc-profiles-container.
- **network\_profile** Name of the profile or inline options for the LXC vm network settings, please see tutorial-lxc-profiles-network.
- **nic\_opts** Totally optional. Per interface new-style configuration options mappings which will override any profile default option:

```
eth0: {'mac': '00:16:3e:01:29:40',
    'gateway': None, (default)
    'link': 'br0', (default)
    'gateway': None, (default)
    'netmask': '', (default)
    'ip': '22.1.4.25'}}
```

password password for root and sysadmin users

dnsservers List of DNS servers to use. This is optional.

minion minion configuration (see Minion Configuration in Salt Cloud)

**bootstrap\_delay** specify the time to wait (in seconds) between container creation and salt bootstrap execution. It is useful to ensure that all essential services have started before the bootstrap script is executed. By default there's no wait time between container creation and bootstrap unless you are on systemd where we wait that the system is no more in starting state.

**bootstrap\_shell** shell for bootstraping script (default: /bin/sh)

script defaults to salt-boostrap

script\_args arguments which are given to the bootstrap script. the {0} placeholder will be replaced by the path which contains the minion config and key files, eg:

script\_args="-c {0}"

Using profiles:

```
# Note: This example would go in /etc/salt/cloud.profiles or any file in the
# /etc/salt/cloud.profiles.d/ directory.
devhost10-lxc:
    provider: devhost10-lxc
    lxc_profile: foo
    network_profile: bar
    minion:
    master: 10.5.0.1
    master_port: 4506
```

Using inline profiles (eg to override the network bridge):

```
devhost11-lxc:
    provider: devhost10-lxc
    lxc_profile:
        clone_from: foo
    network_profile:
        etho:
        link: lxcbr0
minion:
    master: 10.5.0.1
    master_port: 4506
```

Using a lxc template instead of a clone:

```
devhost11-lxc:
    provider: devhost10-lxc
    lxc_profile:
        template: ubuntu
    # options:
    # release: trusty
    network_profile:
        etho:
        link: lxcbr0
minion:
    master: 10.5.0.1
    master_port: 4506
```

Static ip:

```
# Note: This example would go in /etc/salt/cloud.profiles or any file in the
# /etc/salt/cloud.profiles.d/ directory.
devhost10-lxc:
    provider: devhost10-lxc
    nic_opts:
        eth0:
            ipv4: 10.0.3.9
minion:
        master: 10.5.0.1
        master_port: 4506
```

DHCP:

```
# Note: This example would go in /etc/salt/cloud.profiles or any file in the
# /etc/salt/cloud.profiles.d/ directory.
devhost10-lxc:
    provider: devhost10-lxc
    minion:
        master: 10.5.0.1
        master_port: 4506
```

## **Driver Support**

- Container creation
- Image listing (LXC templates)

• Running container information (IP addresses, etc.)

## 10.7.15 Getting Started With 1and1

1&1 is one of the world's leading Web hosting providers. 1&1 currently offers a wide range of Web hosting products, including email solutions and high-end servers in 10 different countries including Germany, Spain, Great Britain and the United States. From domains to 1&1 MyWebsite to eBusiness solutions like Cloud Hosting and Web servers for complex tasks, 1&1 is well placed to deliver a high quality service to its customers. All 1&1 products are hosted in 1&1's high-performance, green data centers in the USA and Europe.

### Dependencies

• 1and1 >= 1.2.0

### Configuration

• Using the new format, set up the cloud configuration at /etc/salt/cloud.providers or /etc/salt/cloud.providers.d/oneandone.conf:

```
my-oneandone-config:
  driver: oneandone
# Set the location of the salt-master
#
minion:
  master: saltmaster.example.com
# Configure oneandone authentication credentials
#
api_token: <api_token>
ssh_private_key: /path/to/id_rsa
ssh_public_key: /path/to/id_rsa.pub
```

### Authentication

The api\_key is used for API authorization. This token can be obtained from the CloudPanel in the Management section below Users.

### **Profiles**

Here is an example of a profile:

```
oneandone_fixed_size:
    provider: my-oneandone-config
    description: Small instance size server
    fixed_instance_size: S
    appliance_id: 8E3BAA98E3DFD37857810E0288DD8FBA
oneandone_custom_size:
    provider: my-oneandone-config
    description: Custom size server
    vcore: 2
```

```
cores_per_processor: 2
ram: 8
appliance_id: 8E3BAA98E3DFD37857810E0288DD8FBA
hdds:
-
    is_main: true
    size: 20
-
    is_main: false
    size: 20
```

The following list explains some of the important properties.

fixed\_instance\_size\_id When creating a server, either fixed\_instance\_size\_id or custom hardware params containing vcore, cores\_per\_processor, ram, and hdds must be provided. Can be one of the IDs listed among the output of the following command:

salt-cloud --list-sizes oneandone

vcore Total amount of processors.

cores\_per\_processor Number of cores per processor.

ram RAM memory size in GB.

hdds Hard disks.

appliance\_id ID of the image that will be installed on server. Can be one of the IDs listed in the output of the following command:

salt-cloud --list-images oneandone

datacenter\_id ID of the datacenter where the server will be created. Can be one of the IDs listed in the output of the following command:

salt-cloud --list-locations oneandone

description Description of the server.

password Password of the server. Password must contain more than 8 characters using uppercase letters, numbers and other special symbols.

power\_on Power on server after creation. Default is set to true.

firewall\_policy\_id Firewall policy ID. If it is not provided, the server will assign the best firewall policy, creating a new one if necessary. If the parameter is sent with a 0 value, the server will be created with all ports blocked.

ip\_id IP address ID.

load\_balancer\_id Load balancer ID.

monitoring\_policy\_id Monitoring policy ID.

deploy Set to False if Salt should not be installed on the node.

wait\_for\_timeout The timeout to wait in seconds for provisioning resources such as servers. The default wait\_for\_timeout is 15 minutes.

For more information concerning cloud profiles, see here.

# 10.7.16 Getting Started with OpenNebula

OpenNebula is an open-source solution for the comprehensive management of virtualized data centers to enable the mixed use of private, public, and hybrid IaaS clouds.

## Dependencies

The driver requires Python's lxml library to be installed. It also requires an OpenNebula installation running version 4.12 or greater.

# Configuration

The following example illustrates some of the options that can be set. These parameters are discussed in more detail below.

```
# Note: This example is for /etc/salt/cloud.providers or any file in the
# /etc/salt/cloud.providers.d/ directory.
my-opennebula-provider:
  # Set up the location of the salt master
  #
  minion:
    master: saltmaster.example.com
  # Define xml_rpc setting which Salt-Cloud uses to connect to the OpenNebula API.⊠
\rightarrowRequired.
  #
  xml_rpc: http://localhost:2633/RPC2
  # Define the OpenNebula access credentials. This can be the main "oneadmin" user⊠
\rightarrow that OpenNebula uses as the
  # OpenNebula main admin, or it can be a user defined in the OpenNebula instance.⊠
\rightarrowRequired.
  #
  user: oneadmin
  password: JHGhgsayu32jsa
 # Define the private key location that is used by OpenNebula to access new VMs. This
→setting is required if
  # provisioning new VMs or accessing VMs previously created with the associated \boxtimes
\rightarrow public key.
  #
  private_key: /path/to/private/key
  driver: opennebula
```

## **Access Credentials**

The Salt Cloud driver for OpenNebula was written using OpenNebula's native XML RPC API. Every interaction with OpenNebula's API requires a username and password to make the connection from the machine running Salt Cloud to API running on the OpenNebula instance. Based on the access credentials passed in, OpenNebula filters the commands that the user can perform or the information for which the user can query. For example, the images that a user can view with a --list-images command are the images that the connected user and the connected user's groups can access.

## **Key Pairs**

Salt Cloud needs to be able to access a virtual machine in order to install the Salt Minion by using a public/private key pair. The virtual machine will need to be seeded with the public key, which is laid down by the OpenNebula template. Salt Cloud then uses the corresponding private key, provided by the private\_key setting in the cloud provider file, to SSH into the new virtual machine.

To seed the virtual machine with the public key, the public key must be added to the OpenNebula template. If using the OpenNebula web interface, navigate to the template, then click Update. Click the Context tab. Under the Network & SSH section, click Add SSH Contextualization and paste the public key in the Public Key box. Don't forget to save your changes by clicking the green Update button.

Note: The key pair must not have a pass-phrase.

## **Cloud Profiles**

Set up an initial profile at either /etc/salt/cloud.profiles or the /etc/salt/cloud.profiles.d/ directory.

```
my-opennebula-profile:
    provider: my-opennebula-provider
    image: Ubuntu-14.04
```

The profile can now be realized with a salt command:

salt-cloud -p my-opennebula-profile my-new-vm

This will create a new instance named my-new-vm in OpenNebula. The minion that is installed on this instance will have a minion id of my-new-vm. If the command was executed on the salt-master, its Salt key will automatically be signed on the master.

Once the instance has been created with salt-minion installed, connectivity to it can be verified with Salt:

```
salt my-new-vm test.ping
```

OpenNebula uses an image --> template --> virtual machine paradigm where the template draws on the image, or disk, and virtual machines are created from templates. Because of this, there is no need to define a size in the cloud profile. The size of the virtual machine is defined in the template.

## **Change Disk Size**

You can now change the size of a VM on creation by cloning an image and expanding the size. You can accomplish this by the following cloud profile settings below.

```
my-opennebula-profile:
    provider: my-opennebula-provider
    image: Ubuntu-14.04
    disk:
        disk0:
            disk_type: clone
            size: 8096
            image: centos7-base-image-v2
        disk1:
            disk_type: volatile
```

```
type: swap
size: 4096
disk2:
    disk_type: volatile
    size: 4096
    type: fs
    format: ext3
```

There are currently two different disk\_types a user can use: volatile and clone. Clone which is required when specifying devices will clone an image in open nebula and will expand it to the size specified in the profile settings. By default this will clone the image attached to the template specified in the profile but a user can add the *image* argument under the disk definition.

For example the profile below will not use Ubuntu-14.04 for the cloned disk image. It will use the centos7-base-image image:

```
my-opennebula-profile:
    provider: my-opennebula-provider
    image: Ubuntu-14.04
    disk:
        disk0:
            disk_type: clone
            size: 8096
            image: centos7-base-image
```

If you want to use the image attached to the template set in the profile you can simply remove the image argument as show below. The profile below will clone the image Ubuntu-14.04 and expand the disk to 8GB.:

```
my-opennebula-profile:
    provider: my-opennebula-provider
    image: Ubuntu-14.04
    disk:
        disk0:
            disk_type: clone
            size: 8096
```

A user can also currently specify swap or fs disks. Below is an example of this profile setting:

```
my-opennebula-profile:
 provider: my-opennebula-provider
 image: Ubuntu-14.04
 disk:
    disk0:
      disk_type: clone
      size: 8096
   disk1:
      disk_type: volatile
      type: swap
      size: 4096
    disk2:
      disk_type: volatile
      size: 4096
      type: fs
      format: ext3
```

The example above will attach both a swap disk and a ext3 filesystem with a size of 4GB. To note if you define other disks you have to define the image disk to clone because the template will write over the entire `DISK=[]' template definition on creation.

# **Required Settings**

The following settings are always required for OpenNebula:

```
my-opennebula-config:
    xml_rpc: http://localhost:26633/RPC2
    user: oneadmin
    password: JHGhgsayu32jsa
    driver: opennebula
```

## **Required Settings for VM Deployment**

The settings defined in the *Required Settings* section are required for all interactions with OpenNebula. However, when deploying a virtual machine via Salt Cloud, an additional setting, private\_key, is also required:

```
my-opennebula-config:
    private_key: /path/to/private/key
```

## **Listing Images**

Images can be queried on OpenNebula by passing the --list-images argument to Salt Cloud:

```
salt-cloud --list-images opennebula
```

## **Listing Locations**

In OpenNebula, locations are defined as hosts. Locations, or ``hosts'', can be querried on OpenNebula by passing the --list-locations argument to Salt Cloud:

salt-cloud --list-locations opennebula

## **Listing Sizes**

Sizes are defined by templates in OpenNebula. As such, the --list-sizes call returns an empty dictionary since there are no sizes to return.

### Additional OpenNebula API Functionality

The Salt Cloud driver for OpenNebula was written using OpenNebula's native XML RPC API. As such, many -- function and --action calls were added to the OpenNebula driver to enhance support for an OpenNebula infrastructure with additional control from Salt Cloud. See the OpenNebula function definitions for more information.

### Access via DNS entry instead of IP

Some OpenNebula installations do not assign IP addresses to new VMs, instead they establish the new VM's hostname based on OpenNebula's name of the VM, and then allocate an IP out of DHCP with dynamic DNS attaching the hostname. This driver supports this behavior by adding the entry *fqdn\_base* to the driver configuration or the OpenNebula profile with a value matching the base fully-qualified domain. For example:

```
# Note: This example is for /etc/salt/cloud.providers or any file in the
# /etc/salt/cloud.providers.d/ directory.
my-opennebula-provider:
[...]
fqdn_base: corp.example.com
[...]
```

# 10.7.17 Getting Started with Openstack

## **Openstack Cloud Driver**

### depends shade

OpenStack is an open source project that is in use by a number a cloud providers, each of which have their own ways of using it.

This OpenStack driver uses a the shade python module which is managed by the OpenStack Infra team. This module is written to handle all the different versions of different OpenStack tools for salt, so most commands are just passed over to the module to handle everything.

## Provider

There are two ways to configure providers for this driver. The first one is to just let shade handle everything, and configure using os-client-config and setting up /etc/openstack/clouds.yml.

```
clouds:
    democloud:
    region_name: RegionOne
    auth:
        username: 'demo'
        password: secret
        project_name: 'demo'
        auth_url: 'http://openstack/identity'
```

And then this can be referenced in the salt provider based on the *democloud* name.

myopenstack: driver: openstack cloud: democloud region\_name: RegionOne

This allows for just using one configuration for salt-cloud and for any other openstack tools which are all using /etc/openstack/clouds.yml

The other method allows for specifying everything in the provider config, instead of using the extra configuration file. This will allow for passing salt-cloud configs only through pillars for minions without having to write a clouds.yml file on each minion.abs

```
myopenstack:
   driver: openstack
   region_name: RegionOne
   auth:
      username: 'demo'
   password: secret
```

```
project_name: 'demo'
auth_url: 'http://openstack/identity'
```

Or if you need to use a profile to setup some extra stuff, it can be passed as a *profile* to use any of the vendor config options.

```
myrackspace:
   driver: openstack
   profile: rackspace
   auth:
     username: rackusername
     api_key: myapikey
   region_name: ORD
   auth_type: rackspace_apikey
```

And this will pull in the profile for rackspace and setup all the correct options for the auth\_url and different api versions for services.

# Profile

Most of the options for building servers are just passed on to the create\_server function from shade.

The salt specific ones are:

- ssh\_key\_file: The path to the ssh key that should be used to login to the machine to bootstrap it
- ssh\_key\_file: The name of the keypair in openstack
- userdata\_template: The renderer to use if the userdata is a file that is templated. Default: False
- ssh\_interface: The interface to use to login for bootstrapping: public\_ips, private\_ips, floating\_ips, fixed\_ips

```
centos:
    provider: myopenstack
    image: CentOS 7
    size: ds1G
    ssh_key_name: mykey
    ssh_key_file: /root/.ssh/id_rsa
```

This is the minimum setup required.

If metadata is set to make sure that the host has finished setting up the wait\_for\_metadata can be set.

```
centos:
    provider: myopenstack
    image: CentOS 7
    size: ds1G
    ssh_key_name: mykey
    ssh_key_file: /root/.ssh/id_rsa
    meta:
        build_config: rack_user_only
    wait_for_metadata:
        rax_service_level_automation: Complete
        rackconnect_automation_status: DEPLOYED
```

Anything else from the create\_server docs can be passed through here.

• image: Image dict, name or ID to boot with. image is required unless boot\_volume is given.

- flavor: Flavor dict, name or ID to boot onto.
- auto\_ip: Whether to take actions to find a routable IP for the server. (defaults to True)
- ips: List of IPs to attach to the server (defaults to None)
- ip\_pool: Name of the network or floating IP pool to get an address from. (defaults to None)
- root\_volume: Name or ID of a volume to boot from (defaults to None deprecated, use boot\_volume)
- boot\_volume: Name or ID of a volume to boot from (defaults to None)
- terminate\_volume: If booting from a volume, whether it should be deleted when the server is destroyed. (defaults to False)
- volumes: (optional) A list of volumes to attach to the server
- meta: (optional) A dict of arbitrary key/value metadata to store for this server. Both keys and values must be <=255 characters.
- files: (optional, deprecated) A dict of files to overwrite on the server upon boot. Keys are file names (i.e. /etc/passwd) and values are the file contents (either as a string or as a file-like object). A maximum of five entries is allowed, and each file must be 10k or less.
- reservation\_id: a UUID for the set of servers being requested.
- min\_count: (optional extension) The minimum number of servers to launch.
- max\_count: (optional extension) The maximum number of servers to launch.
- security\_groups: A list of security group names
- userdata: user data to pass to be exposed by the metadata server this can be a file type object as well or a string.
- key\_name: (optional extension) name of previously created keypair to inject into the instance.
- availability\_zone: Name of the availability zone for instance placement.
- block\_device\_mapping: (optional) A dict of block device mappings for this server.
- block\_device\_mapping\_v2: (optional) A dict of block device mappings for this server.
- nics: (optional extension) an ordered list of nics to be added to this server, with information about connected networks, fixed IPs, port etc.
- scheduler\_hints: (optional extension) arbitrary key-value pairs specified by the client to help boot an instance
- · config\_drive: (optional extension) value for config drive either boolean, or volume-id
- disk\_config: (optional extension) control how the disk is partitioned when the server is created. possible values are `AUTO' or `MANUAL'.
- admin\_pass: (optional extension) add a user supplied admin password.
- timeout: (optional) Seconds to wait, defaults to 60. See the wait parameter.
- reuse\_ips: (optional) Whether to attempt to reuse pre-existing floating ips should a floating IP be needed (defaults to True)
- network: (optional) Network dict or name or ID to attach the server to. Mutually exclusive with the nics parameter. Can also be be a list of network names or IDs or network dicts.
- boot\_from\_volume: Whether to boot from volume. `boot\_volume' implies True, but boot\_from\_volume=True with no boot\_volume is valid and will create a volume from the image and use that.

- volume\_size: When booting an image from volume, how big should the created volume be? Defaults to 50.
- nat\_destination: Which network should a created floating IP be attached to, if it's not possible to infer from the cloud's configuration. (Optional, defaults to None)
- group: ServerGroup dict, name or id to boot the server in. If a group is provided in both scheduler\_hints and in the group param, the group param will win. (Optional, defaults to None)

**Note:** If there is anything added, that is not in this list, it can be added to an *extras* dictionary for the profile, and that will be to the create\_server function.

## 10.7.18 Getting Started With Parallels

Parallels Cloud Server is a product by Parallels that delivers a cloud hosting solution. The PARALLELS module for Salt Cloud enables you to manage instances hosted using PCS. Further information can be found at:

http://www.parallels.com/products/pcs/

• Using the old format, set up the cloud configuration at /etc/salt/cloud:

```
# Set up the location of the salt master
#
minion:
    master: saltmaster.example.com
# Set the PARALLELS access credentials (see below)
#
PARALLELS.user: myuser
PARALLELS.password: badpass
# Set the access URL for your PARALLELS host
#
PARALLELS.url: https://api.cloud.xmission.com:4465/paci/v1.0/
```

 Using the new format, set up the cloud configuration at /etc/salt/cloud.providers or /etc/salt/cloud.providers.d/parallels.conf:

```
my-parallels-config:
    # Set up the location of the salt master
    #
    minion:
    master: saltmaster.example.com
    # Set the PARALLELS access credentials (see below)
    #
    user: myuser
    password: badpass
    # Set the access URL for your PARALLELS provider
    #
    url: https://api.cloud.xmission.com:4465/paci/v1.0/
    driver: parallels
```

Note: Changed in version 2015.8.0.

The provider parameter in cloud provider definitions was renamed to driver. This change was made to avoid confusion with the provider parameter that is used in cloud profile definitions. Cloud provider definitions now use driver to refer to the Salt cloud module that provides the underlying functionality to connect to a cloud host, while cloud profiles continue to use provider to refer to provider configurations that you define.

## **Access Credentials**

The user, password, and url will be provided to you by your cloud host. These are all required in order for the PARALLELS driver to work.

## **Cloud Profiles**

Set up an initial profile at /etc/salt/cloud.profiles or /etc/salt/cloud.profiles.d/parallels.conf:

```
parallels-ubuntu:
    provider: my-parallels-config
    image: ubuntu-12.04-x86_64
```

The profile can be realized now with a salt command:

# salt-cloud -p parallels-ubuntu myubuntu

This will create an instance named myubuntu on the cloud host. The minion that is installed on this instance will have an id of myubuntu. If the command was executed on the salt-master, its Salt key will automatically be signed on the master.

Once the instance has been created with salt-minion installed, connectivity to it can be verified with Salt:

# salt myubuntu test.ping

### **Required Settings**

The following settings are always required for PARALLELS:

• Using the old cloud configuration format:

```
PARALLELS.user: myuser
PARALLELS.password: badpass
PARALLELS.url: https://api.cloud.xmission.com:4465/paci/v1.0/
```

• Using the new cloud configuration format:

```
my-parallels-config:
    user: myuser
    password: badpass
    url: https://api.cloud.xmission.com:4465/paci/v1.0/
    driver: parallels
```

## **Optional Settings**

Unlike other cloud providers in Salt Cloud, Parallels does not utilize a size setting. This is because Parallels allows the end-user to specify a more detailed configuration for their instances than is allowed by many other cloud hosts. The following options are available to be used in a profile, with their default settings listed.

```
# Description of the instance. Defaults to the instance name.
desc: <instance_name>
# How many CPU cores, and how fast they are (in MHz)
cpu_number: 1
cpu_power: 1000
# How many megabytes of RAM
ram: 256
# Bandwidth available, in kbps
bandwidth: 100
# How many public IPs will be assigned to this instance
ip_num: 1
# Size of the instance disk (in GiB)
disk_size: 10
# Username and password
ssh_username: root
password: <value from PARALLELS.password>
# The name of the image, from ``salt-cloud --list-images parallels``
image: ubuntu-12.04-x86_64
```

# 10.7.19 Getting Started With ProfitBricks

ProfitBricks provides an enterprise-grade Infrastructure as a Service (IaaS) solution that can be managed through a browser-based ``Data Center Designer" (DCD) tool or via an easy to use API. A unique feature of the ProfitBricks platform is that it allows you to define your own settings for cores, memory, and disk size without being tied to a particular server size.

## Dependencies

• profitbricks >= 3.0.0

## Configuration

• Using the new format, set up the cloud configuration at /etc/salt/cloud.providers or /etc/salt/cloud.providers.d/profitbricks.conf:

```
my-profitbricks-config:
  driver: profitbricks
# Set the location of the salt-master
#
minion:
  master: saltmaster.example.com
# Configure ProfitBricks authentication credentials
#
username: user@domain.com
password: 123456
```

```
# datacenter_id is the UUID of a pre-existing virtual data center.
datacenter_id: 9e6709a0-6bf9-4bd6-8692-60349c70ce0e
# Connect to public LAN ID 1.
public_lan: 1
ssh_public_key: /path/to/id_rsa.pub
ssh_private_key: /path/to/id_rsa
```

Note: Changed in version 2015.8.0.

The provider parameter in cloud provider definitions was renamed to driver. This change was made to avoid confusion with the provider parameter that is used in cloud profile definitions. Cloud provider definitions now use driver to refer to the Salt cloud module that provides the underlying functionality to connect to a cloud host, while cloud profiles continue to use provider to refer to provider to p

## **Virtual Data Center**

ProfitBricks uses the concept of Virtual Data Centers. These are logically separated from one another and allow you to have a self-contained environment for all servers, volumes, networking, snapshots, and so forth.

A list of existing virtual data centers can be retrieved with the following command:

```
salt-cloud -f list_datacenters my-profitbricks-config
```

## Authentication

The username and password are the same as those used to log into the ProfitBricks ``Data Center Designer".

## Profiles

Here is an example of a profile:

```
profitbricks_staging
 provider: my-profitbricks-config
 size: Micro Instance
 image: 2f98b678-6e7e-11e5-b680-52540066fee9
 cores: 2
 ram: 4096
 public_lan: 1
 private_lan: 2
 ssh_public_key: /path/to/id_rsa.pub
 ssh_private_key: /path/to/id_rsa
 ssh_interface: private_lan
profitbricks_production:
 provider: my-profitbricks-config
 image: Ubuntu-15.10-server-2016-05-01
 disk_type: SSD
 disk_size: 40
 cores: 8
 cpu_family: INTEL_XEON
 ram: 32768
 public_lan: 1
```

```
private_lan: 2
public_firewall_rules:
  Allow SSH:
    protocol: TCP
    source_ip: 1.2.3.4
    port_range_start: 22
    port_range_end: 22
  Allow Ping:
    protocol: ICMP
    icmp_type: 8
ssh_public_key: /path/to/id_rsa.pub
ssh_private_key: /path/to/id_rsa
ssh_interface: private_lan
volumes:
  db data:
    disk_size: 500
  db_log:
    disk_size: 50
    disk_type: HDD
    disk_availability_zone: ZONE_3
```

The following list explains some of the important properties.

size Can be one of the options listed in the output of the following command:

salt-cloud --list-sizes my-profitbricks

image Can be one of the options listed in the output of the following command:

salt-cloud --list-images my-profitbricks

- disk\_size This option allows you to override the size of the disk as defined by the size. The disk size is set in gigabytes (GB).
- disk\_type This option allow the disk type to be set to HDD or SSD. The default is HDD.
- disk\_availability\_zone This option will provision the volume in the specified availability\_zone.
- cores This option allows you to override the number of CPU cores as defined by the size.
- ram This option allows you to override the amount of RAM defined by the size. The value must be a multiple of 256, e.g. 256, 512, 768, 1024, and so forth.
- availability\_zone This options specifies in which availability zone the server should be built. Zones include ZONE\_1 and ZONE\_2. The default is AUTO.
- public\_lan This option will connect the server to the specified public LAN. If no LAN exists, then a new public LAN will be created. The value accepts a LAN ID (integer).

public\_firewall\_rules This option allows for a list of firewall rules assigned to the public network interface.

- **Firewall Rule Name:** protocol: cycle < color (TCP, UDP, ICMP) source\_mac: <source-mac> source\_ip: <source-ip> target\_ip: <target-ip> port\_range\_start: cycle < color color <color color </pre>cycle cycle cycle cycle
- nat This option will enable NAT on the private NIC.
- private\_lan This option will connect the server to the specified private LAN. If no LAN exists, then a new private LAN will be created. The value accepts a LAN ID (integer).

private\_firewall\_rules This option allows for a list of firewall rules assigned to the private network interface.

Firewall Rule Name: protocol: <protocol> (TCP, UDP, ICMP) source\_mac: <source-mac> source\_ip: <source-ip> target\_ip: <target-ip> port\_range\_start: <prot-range-start> port\_range\_end: <prot-range-end> icmp\_type: <icmp-type> icmp\_code: <icmp-code>

ssh\_private\_key Full path to the SSH private key file.

- ssh\_public\_key Full path to the SSH public key file.
- ssh\_interface This option will use the private LAN IP for node connections (such as bootstrapping the node) instead of the public LAN IP. The value accepts `private\_lan'.
- cpu\_family This option allow the CPU family to be set to AMD\_OPTERON or INTEL\_XEON. The default is AMD\_OPTERON.
- **volumes**: This option allows a list of additional volumes by name that will be created and attached to the server. Each volume requires `disk\_size' and, optionally, `disk\_type'. The default is HDD.

deploy Set to False if Salt should not be installed on the node.

wait\_for\_timeout The timeout to wait in seconds for provisioning resources such as servers. The default wait\_for\_timeout is 15 minutes.

For more information concerning cloud profiles, see here.

## **10.7.20 Getting Started With Proxmox**

Proxmox Virtual Environment is a complete server virtualization management solution, based on OpenVZ(in Proxmox up to 3.4)/LXC(from Proxmox 4.0 and up) and full virtualization with KVM. Further information can be found at:

http://www.proxmox.org/

### Dependencies

- IPy >= 0.81
- requests >= 2.2.1

Please note: This module allows you to create OpenVZ/LXC containers and KVM VMs, but installing Salt on it will only be done on containers rather than a KVM virtual machine.

 Set up the cloud configuration at /etc/salt/cloud.providers or /etc/salt/cloud.providers.d/proxmox.conf:

```
my-proxmox-config:
    # Set up the location of the salt master
    #
    minion:
    master: saltmaster.example.com
    # Set the PROXMOX access credentials (see below)
    #
    user: myuser@pve
    password: badpass
    # Set the access URL for your PROXMOX host
    #
    url: your.proxmox.host
    driver: proxmox
```

Note: Changed in version 2015.8.0.

The provider parameter in cloud provider definitions was renamed to driver. This change was made to avoid confusion with the provider parameter that is used in cloud profile definitions. Cloud provider definitions now use driver to refer to the Salt cloud module that provides the underlying functionality to connect to a cloud host, while cloud profiles continue to use provider to refer to provider to refer to provider to refer to provider.

## **Access Credentials**

The user, password, and url will be provided to you by your cloud host. These are all required in order for the PROXMOX driver to work.

### **Cloud Profiles**

Set up an initial profile at /etc/salt/cloud.profiles or /etc/salt/cloud.profiles.d/proxmox.conf:

• Configure a profile to be used:

```
proxmox-ubuntu:
    provider: my-proxmox-config
    image: local:vztmpl/ubuntu-12.04-standard_12.04-1_amd64.tar.gz
    technology: lxc
    # host needs to be set to the configured name of the proxmox host
    # and not the ip address or FQDN of the server
    host: myvmhost
    ip_address: 192.168.100.155
    password: topsecret
```

The profile can be realized now with a salt command:

# salt-cloud -p proxmox-ubuntu myubuntu

This will create an instance named myubuntu on the cloud host. The minion that is installed on this instance will have a hostname of myubuntu. If the command was executed on the salt-master, its Salt key will automatically be signed on the master.

Once the instance has been created with salt-minion installed, connectivity to it can be verified with Salt:

# salt myubuntu test.ping

### **Required Settings**

The following settings are always required for PROXMOX:

• Using the new cloud configuration format:

```
my-proxmox-config:
  driver: proxmox
  user: saltcloud@pve
  password: xyzzy
  url: your.proxmox.host
```

## **Optional Settings**

Unlike other cloud providers in Salt Cloud, Proxmox does not utilize a size setting. This is because Proxmox allows the end-user to specify a more detailed configuration for their instances, than is allowed by many other cloud providers. The following options are available to be used in a profile, with their default settings listed.

```
# Description of the instance.
desc: <instance_name>
# How many CPU cores, and how fast they are (in MHz)
cpus: 1
cpuunits: 1000
# How many megabytes of RAM
memory: 256
# How much swap space in MB
swap: 256
# Whether to auto boot the vm after the host reboots
onboot: 1
# Size of the instance disk (in GiB)
disk: 10
# Host to create this vm on
host: myvmhost
# Nameservers. Defaults to host
nameserver: 8.8.8.8 8.8.4.4
# Username and password
ssh_username: root
password: <value from PROXMOX.password>
# The name of the image, from ``salt-cloud --list-images proxmox``
image: local:vztmpl/ubuntu-12.04-standard_12.04-1_amd64.tar.gz
# Whether or not to verify the SSL cert on the Proxmox host
verify_ssl: False
# Network interfaces, netX
net0: name=eth0,bridge=vmbr0,ip=dhcp
```

## QEMU

Some functionnalities works differently if you use `qemu' as technology. In order to create a new VM with qemu, you need to specificy some more information. You can also clone a qemu template which already is on your Proxmox server.

QEMU profile file (for a new VM):

```
proxmox-win7:
    # Image of the new VM
    image: image.iso # You can get all your available images using 'salt-cloud --list-
    →images provider_name' (Ex: 'salt-cloud --list-images my-proxmox-config')
```

```
# Technology used to create the VM ('gemu', 'openvz'(on Proxmox <4.x) or 'lxc'(on⊠
\rightarrow Proxmox 4.x+))
 technology: qemu
 # Proxmox node name
 host: node_name
 # Proxmox password
 password: your_password
 # Workaround https://github.com/saltstack/salt/issues/27821
 size: ''
 # RAM size (MB)
 memory: 2048
 # OS Type enum (other / wxp / w2k / w2k3 / w2k8 / wvista / win7 / win8 / l24 / l26 /🛽
→solaris)
 ostype: win7
 # Hard disk location
 sata0: <location>:<size>, format=<qcow2/vmdk/raw>, size=<size>GB #Example: local:
→120, format=qcow2, size=120GB
 #CD/DVD Drive
 ide2: <content_location>,media=cdrom #Example: local:iso/name.iso,media=cdrom
 # Network Device
 net0:<model>,bridge=<bridge> #Example: e1000,bridge=vmbr0
 # Enable QEMU Guest Agent (0 / 1)
 agent: 1
 # VM name
 name: Test
```

More information about these parameters can be found on Proxmox API (http://pve.proxmox.com/pve2-api-doc/) under the `POST' method of nodes/{node}/qemu

QEMU profile file (for a clone):

```
proxmox-win7:
    # Enable Clone
    clone: True
    # New VM description
    clone_description: 'description'
    # New VM name
    clone_name: 'name'
    # New VM format (qcow2 / raw / vmdk)
    clone_format: qcow2
    # Full clone (1) or Link clone (0)
    clone_full: 0
    # VMID of Template to clone
```

```
clone_from: ID
# Technology used to create the VM ('qemu' or 'lxc')
technology: qemu
# Proxmox node name
host: node_name
# Proxmox password
password: your_password
# Workaround https://github.com/saltstack/salt/issues/27821
size: ''
```

More information can be found on Proxmox API under the `POST' method of /nodes/{node}/qemu/{vmid}/clone

**Note:** The Proxmox API offers a lot more options and parameters, which are not yet supported by this salt-cloud `overlay'. Feel free to add your contribution by forking the github repository and modifying the following file: salt/salt/cloud/clouds/proxmox.py An easy way to support more parameters for VM creation would be to add the names of the optional parameters in the `create\_nodes(vm\_)' function, under the `qemu' technology. But it requires you to dig into the code ...

# 10.7.21 Getting Started With Scaleway

Scaleway is the first IaaS host worldwide to offer an ARM based cloud. It's the ideal platform for horizontal scaling with BareMetal SSD servers. The solution provides on demand resources: it comes with on-demand SSD storage, movable IPs, images, security group and an Object Storage solution. https://scaleway.com

## Configuration

Using Salt for Scaleway, requires an access key and an API token. API tokens are unique identifiers associated with your Scaleway account. To retrieve your access key and API token, log-in to the Scaleway control panel, open the pull-down menu on your account name and click on ``My Credentials" link.

If you do not have API token you can create one by clicking the ``Create New Token" button on the right corner.

```
# Note: This example is for /etc/salt/cloud.providers or any file in the
# /etc/salt/cloud.providers.d/ directory.
my-scaleway-config:
    access_key: 15cf404d-4560-41b1-9a0c-21c3d5c4ff1f
    token: a7347ec8-5de1-4024-a5e3-24b77d1ba91d
    driver: scaleway
```

Note: Changed in version 2015.8.0.

The provider parameter in cloud provider definitions was renamed to driver. This change was made to avoid confusion with the provider parameter that is used in cloud profile definitions. Cloud provider definitions now use driver to refer to the Salt cloud module that provides the underlying functionality to connect to a cloud host, while cloud profiles continue to use provider to refer to provider configurations that you define.

## Profiles

### **Cloud Profiles**

Set up an initial profile at /etc/salt/cloud.profiles or in the /etc/salt/cloud.profiles.d/ directory:

```
scaleway-ubuntu:
    provider: my-scaleway-config
    image: Ubuntu Trusty (14.04 LTS)
```

Images can be obtained using the --list-images option for the salt-cloud command:

```
#salt-cloud --list-images my-scaleway-config
my-scaleway-config:
  -----
 scaleway:
     _____
     069fd876-eb04-44ab-a9cd-47e2fa3e5309:
         _____
         arch:
            arm
         creation_date:
             2015-03-12T09:35:45.764477+00:00
         default_bootscript:
             {u'kernel': {u'dtb': u'', u'title': u'Pimouss 3.2.34-30-std', u'id': u
→std'}, u'title': u'3.2.34-std #30 (stable)', u'id': u'c5af0215-2516-4316-befc-
→5dalcfad609c', u'initrd': {u'path': u'initrd/c1-uInitrd', u'id': u'lbe14b1b-e24c-
→48e5-b0b6-7ba452e42b92', u'title': u'C1 initrd'}, u'bootcmdargs': {u'id': u
→'d22c4dde-e5a4-47ad-abb9-d23b54d542ff', u'value': u'ip=dhcp boot=local root=/dev/
→nbd0 USE_XNBD=1 nbd.max_parts=8'}, u'organization': u'11111111-1111-4111-8111-
→11111111111, u'public': True}
         extra_volumes:
             []
         id:
             069fd876-eb04-44ab-a9cd-47e2fa3e5309
         modification_date:
             2015-04-24T12:02:16.820256+00:00
         name:
             Ubuntu Vivid (15.04)
         organization:
             a283af0b-d13e-42e1-a43f-855ffbf281ab
         public:
            True
         root_volume:
             {u'name': u'distrib-ubuntu-vivid-2015-03-12_10:32-snapshot', u'id': u
→'a6d02e63-8dee-4bce-b627-b21730f35a05', u'volume_type': u'l_ssd', u'size':⊠
→5000000000L}
. . .
```

Execute a query and return all information about the nodes running on configured cloud providers using the -Q option for the salt-cloud command:

```
# salt-cloud -F
[INF0 ] salt-cloud starting
[INF0 ] Starting new HTTPS connection (1): api.scaleway.com
my-scaleway-config:
______
```

•••

Note: Additional documentation about Scaleway can be found at https://www.scaleway.com/docs.

# 10.7.22 Getting Started With Saltify

The Saltify driver is a driver for installing Salt on existing machines (virtual or bare metal).

## Dependencies

The Saltify driver has no external dependencies.

## Configuration

Because the Saltify driver does not use an actual cloud provider host, it can have a simple provider configuration. The only thing that is required to be set is the driver name, and any other potentially useful information, like the location of the salt-master:

```
# Note: This example is for /etc/salt/cloud.providers file or any file in
# the /etc/salt/cloud.providers.d/ directory.
my-saltify-config:
    minion:
    master: 111.222.333.444
driver: saltify
```

However, if you wish to use the more advanced capabilities of salt-cloud, such as rebooting, listing, and disconnecting machines, then the salt master must fill the role usually performed by a vendor's cloud management system. The salt master must be running on the salt-cloud machine, and created nodes must be connected to the master.

Additional information about which configuration options apply to which actions can be studied in the *Saltify Module documentation* and the *Miscellaneous Salt Cloud Options* document.

## Profiles

Saltify requires a separate profile to be configured for each machine that needs Salt installed <sup>1</sup>. The initial profile can be set up at /etc/salt/cloud.profiles or in the /etc/salt/cloud.profiles.d/ directory. Each profile requires both an ssh\_host and an ssh\_username key parameter as well as either an key\_filename or a password.

Profile configuration example:

<sup>&</sup>lt;sup>1</sup> Unless you are using a map file to provide the unique parameters.

# /etc/salt/cloud.profiles.d/saltify.conf

```
salt-this-machine:
   ssh_host: 12.34.56.78
   ssh_username: root
   key_filename: '/etc/salt/mysshkey.pem'
   provider: my-saltify-config
```

The machine can now be ``Salted" with the following command:

```
salt-cloud -p salt-this-machine my-machine
```

This will install salt on the machine specified by the cloud profile, salt-this-machine, and will give the machine the minion id of my-machine. If the command was executed on the salt-master, its Salt key will automatically be accepted by the master.

Once a salt-minion has been successfully installed on the instance, connectivity to it can be verified with Salt:

```
salt my-machine test.version
```

### **Destroy Options**

New in version 2018.3.0.

For obvious reasons, the destroy action does not actually vaporize hardware. If the salt master is connected, it can tear down parts of the client machines. It will remove the client's key from the salt master, and can execute the following options:

```
- remove_config_on_destroy: true
# default: true
# Deactivate salt-minion on reboot and
# delete the minion config and key files from its "/etc/salt" directory,
# NOTE: If deactivation was unsuccessful (older Ubuntu machines) then when
# salt-minion restarts it will automatically create a new, unwanted, set
# of key files. Use the "force_minion_config" option to replace them.
- shutdown_on_destroy: false
# default: false
# last of all, send a "shutdown" command to the client.
```

### Wake On LAN

New in version 2018.3.0.

In addition to connecting a hardware machine to a Salt master, you have the option of sending a wake-on-LAN magic packet to start that machine running.

The ``magic packet" must be sent by an existing salt minion which is on the same network segment as the target machine. (Or your router must be set up especially to route WoL packets.) Your target machine must be set up to listen for WoL and to respond appropriately.

You must provide the Salt node id of the machine which will send the WoL packet (parameter wol\_sender\_node), and the hardware MAC address of the machine you intend to wake, (parameter wake\_on\_lan\_mac). If both parameters are defined, the WoL will be sent. The cloud master will then sleep a while (parameter wol\_boot\_wait)

to give the target machine time to boot up before we start probing its SSH port to begin deploying Salt to it. The default sleep time is 30 seconds.

```
# /etc/salt/cloud.profiles.d/saltify.conf
salt-this-machine:
    ssh_host: 12.34.56.78
    ssh_username: root
    key_filename: '/etc/salt/mysshkey.pem'
    provider: my-saltify-config
    wake_on_lan_mac: '00:e0:4c:70:2a:b2' # found with ifconfig
    wol_sender_node: bevymaster # its on this network segment
    wol_boot_wait: 45 # seconds to sleep
```

# Using Map Files

The settings explained in the section above may also be set in a map file. An example of how to use the Saltify driver with a map file follows:

```
# /etc/salt/saltify-map
make_salty:
    - my-instance-0:
        ssh_host: 12.34.56.78
        ssh_username: root
        password: very-bad-password
        my-instance-1:
        ssh_host: 44.33.22.11
        ssh_username: root
        password: another-bad-pass
```

Note: When using a cloud map with the Saltify driver, the name of the profile to use, in this case make\_salty, must be defined in a profile config. For example:

```
# /etc/salt/cloud.profiles.d/saltify.conf
make_salty:
    provider: my-saltify-config
```

The machines listed in the map file can now be ``Salted" by applying the following salt map command:

```
salt-cloud -m /etc/salt/saltify-map
```

This command will install salt on the machines specified in the map and will give each machine their minion id of my-instance-0 and my-instance-1, respectively. If the command was executed on the salt-master, its Salt key will automatically be signed on the master.

Connectivity to the new ``Salted" instances can now be verified with Salt:

salt 'my-instance-\*' test.ping

## **Credential Verification**

Because the Saltify driver does not actually create VM's, unlike other salt-cloud drivers, it has special behaviour when the deploy option is set to False. When the cloud configuration specifies deploy: False, the Saltify

driver will attept to authenticate to the target node(s) and return True for each one that succeeds. This can be useful to verify ports, protocols, services and credentials are correctly configured before a live deployment.

### **Return values:**

- True: Credential verification succeeded
- False: Credential verification succeeded
- None: Credential verification was not attempted.

## 10.7.23 Getting Started With SoftLayer

SoftLayer is a public cloud host, and baremetal hardware hosting service.

### Dependencies

The SoftLayer driver for Salt Cloud requires the softlayer package, which is available at PyPI:

https://pypi.python.org/pypi/SoftLayer

This package can be installed using pip or easy\_install:

```
# pip install softlayer
# easy_install softlayer
```

### Configuration

Set up the cloud config at /etc/salt/cloud.providers:

```
# Note: These examples are for /etc/salt/cloud.providers
 my-softlayer:
   # Set up the location of the salt master
   minion:
     master: saltmaster.example.com
   # Set the SoftLayer access credentials (see below)
   user: MYUSER1138
   apikey: 'e3b68aa711e6deadc62d5b76355674beef7cc3116062ddbacafe5f7e465bfdc9'
   driver: softlayer
 my-softlayer-hw:
   # Set up the location of the salt master
   minion:
     master: saltmaster.example.com
   # Set the SoftLayer access credentials (see below)
   user: MYUSER1138
   apikey: 'e3b68aa711e6deadc62d5b76355674beef7cc3116062ddbacafe5f7e465bfdc9'
   driver: softlayer_hw
```

**Note:** Changed in version 2015.8.0.

The provider parameter in cloud provider definitions was renamed to driver. This change was made to avoid confusion with the provider parameter that is used in cloud profile definitions. Cloud provider definitions now use driver to refer to the Salt cloud module that provides the underlying functionality to connect to a cloud host, while cloud profiles continue to use provider to refer to provider configurations that you define.

## **Access Credentials**

The user setting is the same user as is used to log into the SoftLayer Administration area. The apikey setting is found inside the Admin area after logging in:

- Hover over the Account menu item.
- Click the Users link.
- Find the API Key column and click View.

## Profiles

# **Cloud Profiles**

Set up an initial profile at /etc/salt/cloud.profiles:

```
base softlayer ubuntu:
 provider: my-softlayer
 image: UBUNTU_LATEST
 cpu_number: 1
 ram: 1024
 disk_size: 100
 local_disk: True
 hourly_billing: True
 domain: example.com
 location: sjc01
 # Optional
 max_net_speed: 1000
 private_vlan: 396
 private_network: True
 private_ssh: True
 # Use a dedicated host instead of cloud
 dedicated_host_id: 1234
 # May be used _instead_of_ image
 global_identifier: 320d8be5-46c0-dead-cafe-13e3c51
```

Most of the above items are required; optional items are specified below.

## image

Images to build an instance can be found using the --list-images option:

# salt-cloud --list-images my-softlayer

The setting used will be labeled as template.

### cpu\_number

This is the number of CPU cores that will be used for this instance. This number may be dependent upon the image that is used. For instance:

Note that the template (meaning, the *image* option) for both of these is the same, but the names suggests how many CPU cores are supported.

### ram

This is the amount of memory, in megabytes, that will be allocated to this instance.

### disk\_size

The amount of disk space that will be allocated to this image, in gigabytes.

```
base_softlayer_ubuntu:
    disk_size: 100
```

#### **Using Multiple Disks**

New in version 2015.8.1.

SoftLayer allows up to 5 disks to be specified for a virtual machine upon creation. Multiple disks can be specified either as a list or a comma-delimited string. The first disk\_size specified in the string or list will be the first disk size assigned to the VM.

List Example: .. code-block:: yaml

base\_softlayer\_ubuntu: disk\_size: [`100', `20', `20']

String Example: .. code-block:: yaml

base\_softlayer\_ubuntu: disk\_size: `100, 20, 20'

### local\_disk

When true the disks for the computing instance will be provisioned on the host which it runs, otherwise SAN disks will be provisioned.

## hourly\_billing

When true the computing instance will be billed on hourly usage, otherwise it will be billed on a monthly basis.

## domain

The domain name that will be used in the FQDN (Fully Qualified Domain Name) for this instance. The *domain* setting will be used in conjunction with the instance name to form the FQDN.

## use\_fqdn

If set to True, the Minion will be identified by the FQDN (Fully Qualified Domain Name) which is a result of combining the domain configuration value and the Minion name specified either via the CLI or a map file rather than only using the short host name, or Minion ID. Default is False.

New in version 2016.3.0.

For example, if the value of domain is example.com and a new VM was created via the CLI with salt-cloud -p base\_softlayer\_ubuntu my-vm, the resulting Minion ID would be my-vm.example.com.

**Note:** When enabling the use\_fqdn setting, the Minion ID will be the FQDN and will interact with salt commands with the FQDN instead of the short hostname. However, due to the way the SoftLayer API is constructed, some Salt Cloud functions such as listing nodes or destroying VMs will only list the short hostname of the VM instead of the FQDN.

Example output displaying the SoftLayer hostname quirk mentioned in the note above (note the Minion ID is my-vm.example.com, but the VM to be destroyed is listed with its short hostname, my-vm):

```
# salt-kev -L
Accepted Keys:
my-vm.example.com
Denied Keys:
Unaccepted Keys:
Rejected Keys:
#
#
# salt my-vm.example.com test.ping
my-vm.example.com:
    True
#
#
# salt-cloud -d my-vm.example.com
         ] salt-cloud starting
INFO
         ] POST https://api.softlayer.com/xmlrpc/v3.1/SoftLayer_Account
INFO
The following virtual machines are set to be destroyed:
  softlayer-config:
    softlayer:
      my-vm
Proceed? [N/y] y
... proceeding
         ] Destroying in non-parallel mode.
INFO
[INFO
         ] POST https://api.softlayer.com/xmlrpc/v3.1/SoftLayer_Account
         ] POST https://api.softlayer.com/xmlrpc/v3.1/SoftLayer_Virtual_Guest
INFO
```

softlayer-config: --------softlayer: ---------my-vm: True

### location

Images to build an instance can be found using the --list-locations option:

```
# salt-cloud --list-location my-softlayer
```

## max\_net\_speed

Specifies the connection speed for the instance's network components. This setting is optional. By default, this is set to 10.

### post\_uri

Specifies the uri location of the script to be downloaded and run after the instance is provisioned.

New in version 2015.8.1.

Example: .. code-block:: yaml

base\_softlayer\_ubuntu: post\_uri: `https://SOMESERVERIP:8000/myscript.sh`

## public\_vlan

If it is necessary for an instance to be created within a specific frontend VLAN, the ID for that VLAN can be specified in either the provider or profile configuration.

This ID can be queried using the *list\_vlans* function, as described below. This setting is optional.

If this setting is set to None, salt-cloud will connect to the private ip of the server.

**Note:** If this setting is not provided and the server is not built with a public vlan, *private\_ssh* or *private\_wds* will need to be set to make sure that salt-cloud attempts to connect to the private ip.

## private\_vlan

If it is necessary for an instance to be created within a specific backend VLAN, the ID for that VLAN can be specified in either the provider or profile configuration.

This ID can be queried using the *list\_vlans* function, as described below. This setting is optional.

## private\_network

If a server is to only be used internally, meaning it does not have a public VLAN associated with it, this value would be set to True. This setting is optional. The default is False.

### private\_ssh or private\_wds

Whether to run the deploy script on the server using the public IP address or the private IP address. If set to True, Salt Cloud will attempt to SSH or WinRM into the new server using the private IP address. The default is False. This settiong is optional.

## global\_identifier

When creating an instance using a custom template, this option is set to the corresponding value obtained using the *list\_custom\_images* function. This option will not be used if an *image* is set, and if an *image* is not set, it is required.

The profile can be realized now with a salt command:

# salt-cloud -p base\_softlayer\_ubuntu myserver

Using the above configuration, this will create *myserver.example.com*.

Once the instance has been created with salt-minion installed, connectivity to it can be verified with Salt:

```
# salt 'myserver.example.com' test.ping
```

## **Dedicated Host**

Soflayer allows the creation of new VMs in a dedicated host. This means that you can order and pay a fixed amount for a bare metal dedicated host and use it to provision as many VMs as you can fit in there. If you want your VMs to be launched in a dedicated host, instead of Sofltayer's cloud, set the dedicated\_host\_id parameter in your profile.

### dedicated\_host\_id

The id of the dedicated host where the VMs should be created. If not set, VMs will be created in Softlayer's cloud instead.

### **Bare metal Profiles**

Set up an initial profile at /etc/salt/cloud.profiles:

```
base_softlayer_hw_centos:
    provider: my-softlayer-hw
    # CentOS 6.0 - Minimal Install (64 bit)
    image: 13963
    # 2 x 2.0 GHz Core Bare Metal Instance - 2 GB Ram
    size: 1921
    # 500GB SATA II
    hdd: 1267
```

# San Jose 01
location: 168642
domain: example.com
# Optional
vlan: 396
port\_speed: 273
banwidth: 248

Most of the above items are required; optional items are specified below.

### image

Images to build an instance can be found using the --list-images option:

# salt-cloud --list-images my-softlayer-hw

A list of *id*'s and names will be provided. The `name will describe the operating system and architecture. The *id* will be the setting to be used in the profile.

### size

Sizes to build an instance can be found using the --list-sizes option:

# salt-cloud --list-sizes my-softlayer-hw

A list of *id*'s and names will be provided. The `name will describe the speed and quantity of CPU cores, and the amount of memory that the hardware will contain. The *id* will be the setting to be used in the profile.

### hdd

There is currently only one size of hard disk drive (HDD) that is available for hardware instances on SoftLayer:

1267: 500GB SATA II

The *hdd* setting in the profile should be 1267. Other sizes may be added in the future.

## location

Locations to build an instance can be found using the --list-images option:

```
# salt-cloud --list-locations my-softlayer-hw
```

A list of IDs and names will be provided. The *location* will describe the location in human terms. The *id* will be the setting to be used in the profile.

## domain

The domain name that will be used in the FQDN (Fully Qualified Domain Name) for this instance. The *domain* setting will be used in conjunction with the instance name to form the FQDN.

### vlan

If it is necessary for an instance to be created within a specific VLAN, the ID for that VLAN can be specified in either the provider or profile configuration.

This ID can be queried using the *list\_vlans* function, as described below.

## port\_speed

Specifies the speed for the instance's network port. This setting refers to an ID within the SoftLayer API, which sets the port speed. This setting is optional. The default is 273, or, 100 Mbps Public & Private Networks. The following settings are available:

- 273: 100 Mbps Public & Private Networks
- 274: 1 Gbps Public & Private Networks
- 21509: 10 Mbps Dual Public & Private Networks (up to 20 Mbps)
- 21513: 100 Mbps Dual Public & Private Networks (up to 200 Mbps)
- 2314: 1 Gbps Dual Public & Private Networks (up to 2 Gbps)
- 272: 10 Mbps Public & Private Networks

## bandwidth

Specifies the network bandwidth available for the instance. This setting refers to an ID within the SoftLayer API, which sets the bandwidth. This setting is optional. The default is 248, or, 5000 GB Bandwidth. The following settings are available:

- 248: 5000 GB Bandwidth
- 129: 6000 GB Bandwidth
- 130: 8000 GB Bandwidth
- 131: 10000 GB Bandwidth
- 36: Unlimited Bandwidth (10 Mbps Uplink)
- 125: Unlimited Bandwidth (100 Mbps Uplink)

## Actions

The following actions are currently supported by the SoftLayer Salt Cloud driver.

## show\_instance

This action is a thin wrapper around *--full-query*, which displays details on a single instance only. In an environment with several machines, this will save a user from having to sort through all instance data, just to examine a single instance.

\$ salt-cloud -a show\_instance myinstance

### **Functions**

The following functions are currently supported by the SoftLayer Salt Cloud driver.

### list\_vlans

This function lists all VLANs associated with the account, and all known data from the SoftLayer API concerning those VLANs.

```
$ salt-cloud -f list_vlans my-softlayer
$ salt-cloud -f list_vlans my-softlayer-hw
```

The *id* returned in this list is necessary for the *vlan* option when creating an instance.

### list\_custom\_images

This function lists any custom templates associated with the account, that can be used to create a new instance.

```
$ salt-cloud -f list_custom_images my-softlayer
```

The *globalIdentifier* returned in this list is necessary for the *global\_identifier* option when creating an image using a custom template.

## **Optional Products for SoftLayer HW**

The softlayer\_hw driver supports the ability to add optional products, which are supported by SoftLayer's API. These products each have an ID associated with them, that can be passed into Salt Cloud with the *optional\_products* option:

```
softlayer_hw_test:
 provider: my-softlayer-hw
 # CentOS 6.0 - Minimal Install (64 bit)
 image: 13963
 # 2 x 2.0 GHz Core Bare Metal Instance - 2 GB Ram
 size: 1921
 # 500GB SATA II
 hdd: 1267
 # San Jose 01
 location: 168642
 domain: example.com
 optional_products:
    # MySQL for Linux
    - id: 28
    # Business Continuance Insurance
    - id: 104
```

These values can be manually obtained by looking at the source of an order page on the SoftLayer web interface. For convenience, many of these values are listed here:

#### **Public Secondary IP Addresses**

- 22: 4 Public IP Addresses
- 23: 8 Public IP Addresses

## **Primary IPv6 Addresses**

• 17129: 1 IPv6 Address

## Public Static IPv6 Addresses

• 1481: /64 Block Static Public IPv6 Addresses

## **OS-Specific Addon**

- 17139: XenServer Advanced for XenServer 6.x
- 17141: XenServer Enterprise for XenServer 6.x
- 2334: XenServer Advanced for XenServer 5.6
- 2335: XenServer Enterprise for XenServer 5.6
- 13915: Microsoft WebMatrix
- 21276: VMware vCenter 5.1 Standard

## **Control Panel Software**

- 121: cPanel/WHM with Fantastico and RVskin
- 20778: Parallels Plesk Panel 11 (Linux) 100 Domain w/ Power Pack
- 20786: Parallels Plesk Panel 11 (Windows) 100 Domain w/ Power Pack
- 20787: Parallels Plesk Panel 11 (Linux) Unlimited Domain w/ Power Pack
- 20792: Parallels Plesk Panel 11 (Windows) Unlimited Domain w/ Power Pack
- 2340: Parallels Plesk Panel 10 (Linux) 100 Domain w/ Power Pack
- 2339: Parallels Plesk Panel 10 (Linux) Unlimited Domain w/ Power Pack
- 13704: Parallels Plesk Panel 10 (Windows) Unlimited Domain w/ Power Pack

## **Database Software**

- 29: MySQL 5.0 for Windows
- 28: MySQL for Linux
- 21501: Riak 1.x
- 20893: MongoDB
- 30: Microsoft SQL Server 2005 Express
- 92: Microsoft SQL Server 2005 Workgroup
- 90: Microsoft SQL Server 2005 Standard
- 94: Microsoft SQL Server 2005 Enterprise
- 1330: Microsoft SQL Server 2008 Express

- 1340: Microsoft SQL Server 2008 Web
- 1337: Microsoft SQL Server 2008 Workgroup
- 1334: Microsoft SQL Server 2008 Standard
- 1331: Microsoft SQL Server 2008 Enterprise
- 2179: Microsoft SQL Server 2008 Express R2
- 2173: Microsoft SQL Server 2008 Web R2
- 2183: Microsoft SQL Server 2008 Workgroup R2
- 2180: Microsoft SQL Server 2008 Standard R2
- 2176: Microsoft SQL Server 2008 Enterprise R2

## **Anti-Virus & Spyware Protection**

- 594: McAfee VirusScan Anti-Virus Windows
- 414: McAfee Total Protection Windows

### Insurance

• 104: Business Continuance Insurance

## Monitoring

- 55: Host Ping
- 56: Host Ping and TCP Service Monitoring

## Notification

• 57: Email and Ticket

### **Advanced Monitoring**

- 2302: Monitoring Package Basic
- 2303: Monitoring Package Advanced
- 2304: Monitoring Package Premium Application

### Response

- 58: Automated Notification
- 59: Automated Reboot from Monitoring
- 60: 24x7x365 NOC Monitoring, Notification, and Response

## **Intrusion Detection & Protection**

• 413: McAfee Host Intrusion Protection w/Reporting

## Hardware & Software Firewalls

- 411: APF Software Firewall for Linux
- 894: Microsoft Windows Firewall
- 410: 10Mbps Hardware Firewall
- 409: 100Mbps Hardware Firewall
- 408: 1000Mbps Hardware Firewall

## 10.7.24 Getting Started With Vagrant

The Vagrant driver is a new, experimental driver for spinning up a VagrantBox virtual machine, and installing Salt on it.

### Dependencies

The Vagrant driver itself has no external dependencies.

The machine which will host the VagrantBox must be an already existing minion of the cloud server's Salt master. It must have Vagrant installed, and a Vagrant-compatible virtual machine engine, such as VirtualBox. (Note: The Vagrant driver does not depend on the salt-cloud VirtualBox driver in any way.)

[Caution: The version of Vagrant packaged for apt install in Ubuntu 16.04 will not connect a bridged network adapter correctly. Use a version downloaded directly from the web site.]

Include the Vagrant guest editions plugin: vagrant plugin install vagrant-vbguest.

## Configuration

Configuration of the client virtual machine (using VirtualBox, VMware, etc) will be done by Vagrant as specified in the Vagrantfile on the host machine.

Salt-cloud will push the commands to install and provision a salt minion on the virtual machine, so you need not (perhaps **should** not) provision salt in your Vagrantfile, in most cases.

If, however, your cloud master cannot open an SSH connection to the child VM, you may **need** to let Vagrant provision the VM with Salt, and use some other method (such as passing a pillar dictionary to the VM) to pass the master's IP address to the VM. The VM can then attempt to reach the salt master in the usual way for non-cloud minions. Specify the profile configuration argument as deploy: False to prevent the cloud master from trying.

```
# Note: This example is for /etc/salt/cloud.providers file or any file in
# the /etc/salt/cloud.providers.d/ directory.
my-vagrant-config:
    minion:
    master: 111.222.333.444
    provider: vagrant
```

Because the Vagrant driver needs a place to store the mapping between the node name you use for Salt commands and the Vagrantfile which controls the VM, you must configure your salt minion as a Salt smb server. (See *host provisioning example* below.)

## Profiles

Vagrant requires a profile to be configured for each machine that needs Salt installed. The initial profile can be set up at /etc/salt/cloud.profiles.or in the /etc/salt/cloud.profiles.d/ directory.

Each profile requires a vagrantfile parameter. If the Vagrantfile has definitions for multiple machines then you need a machine parameter,

Salt-cloud uses SSH to provision the minion. There must be a routable path from the cloud master to the VM. Usually, you will want to use a bridged network adapter for SSH. The address may not be known until DHCP assigns it. If ssh\_host is not defined, and target\_network is defined, the driver will attempt to read the address from the output of an ifconfig command. Lacking either setting, the driver will try to use the value Vagrant returns as its ssh\_host, which will work only if the cloud master is running somewhere on the same host.

The target\_network setting should be used to identify the IP network your bridged adapter is expected to appear on. Use CIDR notation, like target\_network: '2001:DB8::/32' or target\_network: '192.0.2.0/24'.

Profile configuration example:

```
# /etc/salt/cloud.profiles.d/vagrant.conf
vagrant-machine:
host: my-vhost # the Salt id of the virtual machine's host computer.
provider: my-vagrant-config
cwd: /srv/machines # the path to your Virtualbox file.
vagrant_runas: my-username # the username who defined the Vagrantbox on the host
# vagrant_up_timeout: 300 # (seconds) timeout for cmd.run of the "vagrant up" command
# vagrant_provider: '' # option for "vagrant up" like: "--provider vmware_fusion"
# ssh_host: None # "None" means try to find the routable IP address from "ifconfig"
# ssh_username: '' # also required when ssh_host is used.
# target_network: None # Expected CIDR address range of your bridged network
# force_minion_config: false # Set "true" to re-purpose an existing VM
```

The machine can now be created and configured with the following command:

salt-cloud -p vagrant-machine my-id

This will create the machine specified by the cloud profile vagrant-machine, and will give the machine the minion id of my-id. If the cloud master is also the salt-master, its Salt key will automatically be accepted on the master.

Once a salt-minion has been successfully installed on the instance, connectivity to it can be verified with Salt:

salt my-id test.ping

### **Provisioning a Vagrant cloud host (example)**

In order to query or control minions it created, each host minion needs to track the Salt node names associated with any guest virtual machines on it. It does that using a Salt sdb database.

The Salt sdb is not configured by default. The following example shows a simple installation.

This example assumes:

- you are on a large network using the 10.x.x.x IP address space
- your Salt master's Salt id is ``bevymaster"
- · it will also be your salt-cloud controller
- it is at hardware address 10.124.30.7
- it is running a recent Debian family Linux (raspbian)
- · your workstation is a Salt minion of bevymaster
- your workstation's minion id is ``my\_laptop"
- VirtualBox has been installed on ``my\_laptop" (apt install is okay)
- Vagrant was installed from vagrantup.com. (not the 16.04 Ubuntu apt)
- ``my\_laptop" has done ``vagrant plugin install vagrant-vbguest"
- the VM you want to start is on ``my\_laptop" at ``/home/my\_username/Vagrantfile"

```
# file /etc/salt/minion.d/vagrant_sdb.conf on host computer "my_laptop"
# -- this sdb database is required by the Vagrant module --
vagrant_sdb_data: # The sdb database must have this name.
driver: sqlite3 # Let's use SQLite to store the data ...
database: /var/cache/salt/vagrant.sqlite # ... in this file ...
table: sdb # ... using this table name.
create_table: True # if not present
```

Remember to re-start your minion after changing its configuration files...

sudo systemctl restart salt-minion

```
# -*- mode: ruby -*-
# file /home/my_username/Vagrantfile on host computer "my_laptop"
BEVY = "bevy1"
DOMAIN = BEVY + ".test" # .test is an ICANN reserved non-public TLD
# must supply a list of names to avoid Vagrant asking for interactive input
def get_good_ifc() # try to find a working Ubuntu network adapter name
 addr_infos = Socket.getifaddrs
 addr_infos.each do |info|
   a = info.addr
    if a and a.ip? and not a.ip_address.start_with?("127.")
    return info.name
     end
 end
 return "eth0" # fall back to an old reliable name
end
Vagrant.configure(2) do |config|
 config.ssh.forward_agent = true # so you can use git ssh://...
 # add a bridged network interface. (try to detect name, then guess MacOS names, too)
 interface_guesses = [get_good_ifc(), 'en0: Ethernet', 'en1: Wi-Fi (AirPort)']
 config.vm.network "public_network", bridge: interface_guesses
 if ARGV[0] == "up"
   puts "Trying bridge network using interfaces: #{interface_guesses}"
 end
 config.vm.provision "shell", inline: "ip address", run: "always" # make user feel⊠
 -aood
```

```
# file /etc/salt/cloud.profiles.d/my_vagrant_profiles.conf on bevymaster
q1:
    host: my_laptop  # the Salt id of your virtual machine host
    machine: quail1  # a machine name in the Vagrantfile (if not primary)
    vagrant_runas: my_username  # owner of Vagrant box files on "my_laptop"
    cwd: '/home/my_username'  # the path (on "my_laptop") of the Vagrantfile
    provider: my_vagrant_provider  # name of entry in provider.conf file
    target_network: '10.0.0.0/8'  # VM external address will be somewhere here
```

```
# file /etc/salt/cloud.providers.d/vagrant_provider.conf on bevymaster
my_vagrant_provider:
    driver: vagrant
    minion:
        master: 10.124.30.7 # the hard address of the master
```

### Create and use your new Salt minion

 Typing on the Salt master computer bevymaster, tell it to create a new minion named v1 using profile q1...

sudo salt-cloud -p q1 v1
sudo salt v1 network.ip\_addrs
[ you get a list of IP addresses, including the bridged one ]

• logged in to your laptop (or some other computer known to GitHub)...

[NOTE:] if you are using MacOS, you need to type ssh-add -K after each boot, unless you use one of the methods in this gist.

```
ssh -A vagrant@< the bridged network address >
    # [ or, if you are at /home/my_username/ on my_laptop ]
vagrant ssh quail1
```

• then typing on your new node ``v1" (a.k.a. quail1.bevy1.test)...

```
password: vagrant
    # [ stuff types out ... ]
ls -al /vagrant
```

```
# [ should be shared /home/my_username from my_laptop ]
# you can access other network facilities using the ssh authorization
# as recorded in your ~.ssh/ directory on my_laptop ...
sudo apt update
sudo apt install git
git clone ssh://git@github.com/yourID/your_project
# etc...
```

## 10.7.25 Getting Started with VEXXHOST

VEXXHOST is a cloud computing host which provides Canadian cloud computing services which are based in Monteral and use the libcloud OpenStack driver. VEXXHOST currently runs the Havana release of OpenStack. When provisioning new instances, they automatically get a public IP and private IP address. Therefore, you do not need to assign a floating IP to access your instance after it's booted.

### **Cloud Provider Configuration**

To use the *openstack* driver for the VEXXHOST public cloud, you will need to set up the cloud provider configuration file as in the example below:

/etc/salt/cloud.providers.d/vexxhost.conf: In order to use the VEXXHOST public cloud, you will need to setup a cloud provider configuration file as in the example below which uses the OpenStack driver.

```
my-vexxhost-config:
 # Set the location of the salt-master
 #
 minion:
   master: saltmaster.example.com
 # Configure VEXXHOST using the OpenStack plugin
 #
 identity_url: http://auth.api.thenebulacloud.com:5000/v2.0/tokens
 compute_name: nova
 # Set the compute region:
 #
 compute_region: na-yul-nhs1
 # Configure VEXXHOST authentication credentials
 #
 user: your-tenant-id
 password: your-api-key
 tenant: your-tenant-name
 # keys to allow connection to the instance launched
 #
 ssh_key_name: yourkey
 ssh_key_file: /path/to/key/yourkey.priv
 driver: openstack
```

Note: Changed in version 2015.8.0.

The provider parameter in cloud provider definitions was renamed to driver. This change was made to avoid confusion with the provider parameter that is used in cloud profile definitions. Cloud provider definitions now use driver to refer to the Salt cloud module that provides the underlying functionality to connect to a cloud host, while cloud profiles continue to use provider to refer to provider configurations that you define.

## Authentication

All of the authentication fields that you need can be found by logging into your VEXXHOST customer center. Once you've logged in, you will need to click on ``CloudConsole" and then click on ``API Credentials".

## **Cloud Profile Configuration**

In order to get the correct image UUID and the instance type to use in the cloud profile, you can run the following command respectively:

```
# salt-cloud --list-images=vexxhost-config
# salt-cloud --list-sizes=vexxhost-config
```

Once you have that, you can go ahead and create a new cloud profile. This profile will build an Ubuntu 12.04 LTS *nb.2G* instance.

/etc/salt/cloud.profiles.d/vh\_ubuntu1204\_2G.conf:

```
vh_ubuntu1204_2G:
    provider: my-vexxhost-config
    image: 4051139f-750d-4d72-8ef0-074f2ccc7e5a
    size: nb.2G
```

### **Provision an instance**

To create an instance based on the sample profile that we created above, you can run the following *salt-cloud* command.

# salt-cloud -p vh\_ubuntu1204\_2G vh\_instance1

Typically, instances are provisioned in under 30 seconds on the VEXXHOST public cloud. After the instance provisions, it will be set up a minion and then return all the instance information once it's complete.

Once the instance has been setup, you can test connectivity to it by running the following command:

# salt vh\_instance1 test.ping

You can now continue to provision new instances and they will all automatically be set up as minions of the master you've defined in the configuration file.

## 10.7.26 Getting Started With Virtualbox

The Virtualbox cloud module allows you to manage a **local** Virtualbox hypervisor. Remote hypervisors may come later on.

## Dependencies

The virtualbox module for Salt Cloud requires the Virtualbox SDK which is contained in a virtualbox installation from

https://www.virtualbox.org/wiki/Downloads

## Configuration

The Virtualbox cloud module just needs to use the virtualbox driver for now. Virtualbox will be run as the running user.

/etc/salt/cloud.providers or /etc/salt/cloud.providers.d/virtualbox.conf:

virtualbox-config: driver: virtualbox

## Profiles

Set up an initial profile at /etc/salt/cloud.profiles or /etc/salt/cloud.profiles.d/virtualbox.conf:

virtualbox-test: provider: virtualbox-config clonefrom: VM\_to\_clone\_from # Optional power\_on: True deploy: True ssh\_username: a\_username password: a\_password sudo: a\_username sudo\_password: a\_password # Example minion config minion: master: localhost make\_master: True

clonefrom Mandatory Enter the name of the VM/template to clone from.

So far only machines can only be cloned and automatically provisioned by Salt Cloud.

## Provisioning

In order to provision when creating a new machine power\_on and deploy have to be True.

Furthermore to connect to the VM ssh\_username and password will have to be set.

sudo and sudo\_password are the credentials for getting root access in order to deploy salt

## Actions

start Attempt to boot a VM by name. VMs should have unique names in order to boot the correct one.

**stop** Attempt to stop a VM. This is akin to a force shutdown or 5 second press.

## **Functions**

show\_image Show all available information about a VM given by the image parameter

\$ salt-cloud -f show\_image virtualbox image=my\_vm\_name

## 10.7.27 Getting Started With VMware

New in version 2015.5.4.

Author: Nitin Madhok <nmadhok@clemson.edu>

The VMware cloud module allows you to manage VMware ESX, ESXi, and vCenter.

## Dependencies

The vmware module for Salt Cloud requires the pyVmomi package, which is available at PyPI:

https://pypi.python.org/pypi/pyvmomi

This package can be installed using *pip* or *easy\_install*:

pip install pyvmomi
easy\_install pyvmomi

**Note:** Version 6.0 of pyVmomi has some problems with SSL error handling on certain versions of Python. If using version 6.0 of pyVmomi, the machine that you are running the proxy minion process from must have either Python 2.7.9 or newer This is due to an upstream dependency in pyVmomi 6.0 that is not supported in Python version 2.6 to 2.7.8. If the version of Python running the salt-cloud command is not in the supported range, you will need to install an earlier version of pyVmomi. See Issue #29537 for more information.

**Note:** pyVmomi doesn't expose the ability to specify the locale when connecting to VMware. This causes parsing issues when connecting to an instance of VMware running under a non-English locale. Until this feature is added upstream lssue #38402 contains a workaround.

## Configuration

The VMware cloud module needs the vCenter or ESX/ESXi URL, username and password to be set up in the cloud configuration at /etc/salt/cloud.providers or /etc/salt/cloud.providers.d/vmware.conf:

```
my-vmware-config:
    driver: vmware
    user: 'DOMAIN\user'
    password: 'verybadpass'
    url: '10.20.30.40'
vcenter01:
    driver: vmware
    user: 'DOMAIN\user'
    password: 'verybadpass'
    url: 'vcenter01.domain.com'
```

```
protocol: 'https'
port: 443
vcenter02:
  driver: vmware
  user: 'DOMAIN\user'
  password: 'verybadpass'
  url: 'vcenter02.domain.com'
  protocol: 'http'
  port: 80
esx01:
  driver: vmware
  user: 'admin'
  password: 'verybadpass'
  url: 'esx01.domain.com'
```

**Note:** Optionally, protocol and port can be specified if the vCenter server is not using the defaults. Default is protocol: https and port: 443.

Note: Changed in version 2015.8.0.

The provider parameter in cloud provider configuration was renamed to driver. This change was made to avoid confusion with the provider parameter that is used in cloud profile configuration. Cloud provider configuration now uses driver to refer to the salt-cloud driver that provides the underlying functionality to connect to a cloud provider, while cloud profile configuration continues to use provider to refer to the cloud provider configuration that you define.

### **Profiles**

Set up an initial profile at /etc/salt/cloud.profiles or /etc/salt/cloud.profiles.d/vmware.conf:

```
vmware-centos6.5:
 provider: vcenter01
 clonefrom: test-vm
 ## Optional arguments
 num_cpus: 4
 memory: 8GB
 devices:
   cd:
      CD/DVD drive 1:
        device_type: datastore_iso_file
        iso_path: "[nap004-1] vmimages/tools-isoimages/linux.iso"
      CD/DVD drive 2:
        device_type: client_device
        mode: atapi
        controller: IDE 2
      CD/DVD drive 3:
        device_type: client_device
        mode: passthrough
        controller: IDE 3
    disk:
```

Hard disk 1: size: 30 Hard disk 2: size: 20 controller: SCSI controller 2 Hard disk 3: size: 5 controller: SCSI controller 3 datastore: smalldiskdatastore network: Network adapter 1: name: 10.20.30-400-Test switch\_type: standard ip: 10.20.30.123 gateway: [10.20.30.110] subnet\_mask: 255.255.255.128 domain: example.com Network adapter 2: name: 10.30.40-500-Dev-DHCP adapter\_type: e1000 switch\_type: distributed mac: '00:16:3e:e8:19:0f' Network adapter 3: name: 10.40.50-600-Prod adapter\_type: vmxnet3 switch\_type: distributed ip: 10.40.50.123 gateway: [10.40.50.110] subnet\_mask: 255.255.255.128 domain: example.com scsi: SCSI controller 1: type: lsilogic SCSI controller 2: type: lsilogic\_sas bus\_sharing: virtual SCSI controller 3: type: paravirtual bus\_sharing: physical ide: IDE 2 IDE 3 domain: example.com dns\_servers: - 123.127.255.240 - 123.127.255.241 - 123.127.255.242 resourcepool: Resources cluster: Prod datastore: HUGE-DATASTORE-Cluster folder: Development datacenter: DC1 host: c4212n-002.domain.com template: False power\_on: True

```
extra_config:
 mem.hotadd: 'yes'
  guestinfo.foo: bar
  guestinfo.domain: foobar.com
  guestinfo.customVariable: customValue
annotation: Created by Salt-Cloud
deploy: True
customization: True
private_key: /root/.ssh/mykey.pem
ssh_username: cloud-user
password: veryVeryBadPassword
minion:
 master: 123.127.193.105
file_map:
  /path/to/local/custom/script: /path/to/remote/script
  /path/to/local/file: /path/to/remote/file
  /srv/salt/yum/epel.repo: /etc/yum.repos.d/epel.repo
hardware_version: 10
image: centos64Guest
#For Windows VM
win_username: Administrator
win_password: administrator
win_organization_name: ABC-Corp
plain_text: True
win_installer: /root/Salt-Minion-2015.8.4-AMD64-Setup.exe
win_user_fullname: Windows User
```

provider Enter the name that was specified when the cloud provider config was created.

- **clonefrom** Enter the name of the VM/template to clone from. If not specified, the VM will be created without cloning.
- **num\_cpus** Enter the number of vCPUS that you want the VM/template to have. If not specified, the current VM/template's vCPU count is used.

cores\_per\_socket New in version 2016.11.0.

Enter the number of cores per vCPU that you want the VM/template to have. If not specified, this will default to 1.

**Note:** Cores per socket should be less than or equal to the total number of vCPUs assigned to the VM/template.

**memory** Enter the memory size (in MB or GB) that you want the VM/template to have. If not specified, the current VM/template's memory size is used. Example memory: 8GB or memory: 8192MB.

devices Enter the device specifications here. Currently, the following devices can be created or reconfigured:

- cd Enter the CD/DVD drive specification here. If the CD/DVD drive doesn't exist, it will be created with the specified configuration. If the CD/DVD drive already exists, it will be reconfigured with the specifications. The following options can be specified per CD/DVD drive:
  - device\_type Specify how the CD/DVD drive should be used. Currently supported types
     are client\_device and datastore\_iso\_file. Default is device\_type:

client\_device

- iso\_path Enter the path to the iso file present on the datastore only if device\_type: datastore\_iso\_file. The syntax to specify this is iso\_path: "[datastoreName] vmimages/tools-isoimages/linux.iso". This field is ignored if device\_type: client\_device
- mode Enter the mode of connection only if device\_type: client\_device. Currently supported modes are passthrough and atapi. This field is ignored if device\_type: datastore\_iso\_file. Default is mode: passthrough
- **controller** Specify the IDE controller label to which this drive should be attached. This should be specified only when creating both the specified IDE controller as well as the CD/DVD drive at the same time.
- **disk** Enter the disk specification here. If the hard disk doesn't exist, it will be created with the provided size. If the hard disk already exists, it will be expanded if the provided size is greater than the current size of the disk.
  - size Enter the size of disk in GB
  - thin\_provision Specifies whether the disk should be thin provisioned or not. Default is
     thin\_provision: False...versionadded:: 2016.3.0
  - eagerly\_scrub Specifies whether the disk should be rewrite with zeros during thick provisioning or not. Default is eagerly\_scrub: False. .. versionadded:: 2018.3.0
  - **controller** Specify the SCSI controller label to which this disk should be attached. This should be specified only when creating both the specified SCSI controller as well as the hard disk at the same time.
  - **datastore** The name of a valid datastore should you wish the new disk to be in a datastore other than the default for the VM.
- **network** Enter the network adapter specification here. If the network adapter doesn't exist, a new network adapter will be created with the specified network name, type and other configuration. If the network adapter already exists, it will be reconfigured with the specifications. The following additional options can be specified per network adapter (See example above):
  - name Enter the network name you want the network adapter to be mapped to.
  - adapter\_type Enter the network adapter type you want to create. Currently supported types are vmxnet, vmxnet2, vmxnet3, e1000 and e1000e. If no type is specified, by default vmxnet3 will be used.
  - switch\_type Enter the type of switch to use. This decides whether to use a standard switch network or a distributed virtual portgroup. Currently supported types are standard for standard portgroups and distributed for distributed virtual portgroups.
  - ip Enter the static IP you want the network adapter to be mapped to. If the network specified is DHCP enabled, you do not have to specify this.
  - gateway Enter the gateway for the network as a list. If the network specified is DHCP enabled, you do not have to specify this.
  - subnet\_mask Enter the subnet mask for the network. If the network specified is DHCP enabled, you
    do not have to specify this.
  - domain Enter the domain to be used with the network adapter. If the network specified is DHCP enabled, you do not have to specify this.
  - mac Enter the MAC for this network adapter. If not specified an address will be selected automatically.

- scsi Enter the SCSI controller specification here. If the SCSI controller doesn't exist, a new SCSI controller will be created of the specified type. If the SCSI controller already exists, it will be reconfigured with the specifications. The following additional options can be specified per SCSI controller:
  - type Enter the SCSI controller type you want to create. Currently supported types are lsilogic, lsilogic\_sas and paravirtual. Type must be specified when creating a new SCSI controller.
  - **bus\_sharing** Specify this if sharing of virtual disks between virtual machines is desired. The following can be specified:

virtual Virtual disks can be shared between virtual machines on the same server.

physical Virtual disks can be shared between virtual machines on any server.

no Virtual disks cannot be shared between virtual machines.

- ide Enter the IDE controller specification here. If the IDE controller doesn't exist, a new IDE controller will be created. If the IDE controller already exists, no further changes to it will me made.
- **domain** Enter the global domain name to be used for DNS. If not specified and if the VM name is a FQDN, domain is set to the domain from the VM name. Default is local.

dns\_servers Enter the list of DNS servers to use in order of priority.

**resourcepool** Enter the name of the resourcepool to which the new virtual machine should be attached. This determines what compute resources will be available to the clone.

### Note:

- For a clone operation from a virtual machine, it will use the same resourcepool as the original virtual machine unless specified.
- For a clone operation from a template to a virtual machine, specifying either this or cluster is required. If both are specified, the resourcepool value will be used.
- For a clone operation to a template, this argument is ignored.

cluster Enter the name of the cluster whose resource pool the new virtual machine should be attached to.

#### Note:

- For a clone operation from a virtual machine, it will use the same cluster's resourcepool as the original virtual machine unless specified.
- For a clone operation from a template to a virtual machine, specifying either this or resourcepool is required. If both are specified, the resourcepool value will be used.
- For a clone operation to a template, this argument is ignored.
- **datastore** Enter the name of the datastore or the datastore cluster where the virtual machine should be located on physical storage. If not specified, the current datastore is used.

#### Note:

- If you specify a datastore cluster name, DRS Storage recommendation is automatically applied.
- If you specify a datastore name, DRS Storage recommendation is disabled.

**folder** Enter the name of the folder that will contain the new virtual machine.

#### Note:

- For a clone operation from a VM/template, the new VM/template will be added to the same folder that the original VM/template belongs to unless specified.
- If both folder and datacenter are specified, the folder value will be used.

datacenter Enter the name of the datacenter that will contain the new virtual machine.

### Note:

- For a clone operation from a VM/template, the new VM/template will be added to the same folder that the original VM/template belongs to unless specified.
- If both folder and datacenter are specified, the folder value will be used.

**host** Enter the name of the target host where the virtual machine should be registered.

If not specified:

### Note:

- If resource pool is not specified, current host is used.
- If resource pool is specified, and the target pool represents a stand-alone host, the host is used.
- If resource pool is specified, and the target pool represents a DRS-enabled cluster, a host selected by DRS is used.
- If resource pool is specified and the target pool represents a cluster without DRS enabled, an InvalidArgument exception be thrown.
- **template** Specifies whether the new virtual machine should be marked as a template or not. Default is template: False.
- power\_on Specifies whether the new virtual machine should be powered on or not. If template: True is set, this field is ignored. Default is power\_on: True.
- **extra\_config** Specifies the additional configuration information for the virtual machine. This describes a set of modifications to the additional options. If the key is already present, it will be reset with the new value provided. Otherwise, a new option is added. Keys with empty values will be removed.
- **annotation** User-provided description of the virtual machine. This will store a message in the vSphere interface, under the annotations section in the Summary view of the virtual machine.
- deploy Specifies if salt should be installed on the newly created VM. Default is True so salt will be installed using the bootstrap script. If template: True or power\_on: False is set, this field is ignored and salt will not be installed.
- wait\_for\_ip\_timeout When deploy: True, this timeout determines the maximum time to wait for VMware tools to be installed on the virtual machine. If this timeout is reached, an attempt to determine the client's IP will be made by resolving the VM's name. By lowering this value a salt bootstrap can be fully automated for systems that are not built with VMware tools. Default is wait\_for\_ip\_timeout: 1200.
- **customization** Specify whether the new virtual machine should be customized or not. If customization: False is set, the new virtual machine will not be customized. Default is customization: True.

private\_key Specify the path to the private key to use to be able to ssh to the VM.

ssh\_username Specify the username to use in order to ssh to the VM. Default is root

- **password** Specify a password to use in order to ssh to the VM. If private\_key is specified, you do not need to specify this.
- **minion** Specify custom minion configuration you want the salt minion to have. A good example would be to specify the master as the IP/DNS name of the master.
- **file\_map** Specify file/files you want to copy to the VM before the bootstrap script is run and salt is installed. A good example of using this would be if you need to put custom repo files on the server in case your server will be in a private network and cannot reach external networks.

hardware\_version Specify the virtual hardware version for the vm/template that is supported by the host.

**image** Specify the guest id of the VM. For a full list of supported values see the VMware vSphere documentation:

http://pubs.vmware.com/vsphere-60/topic/com.vmware.wssdk.apiref.doc/vim.vm.GuestOsDescriptor. GuestOsIdentifier.html

**Note:** For a clone operation, this argument is ignored.

win\_username Specify windows vm administrator account.

**Note:** Windows template should have ``administrator" account.

win\_password Specify windows vm administrator account password.

**Note:** During network configuration (if network specified), it is used to specify new administrator password for the machine.

### win\_organization\_name

Specify windows vm user's organization. Default organization name is Organization VMware vSphere documentation:

https://www.vmware.com/support/developer/vc-sdk/visdk25pubs/ReferenceGuide/vim.vm.customization. UserData.html

## win\_user\_fullname

Specify windows vm user's fullname. Default fullname is ``Windows User'' VMware vSphere documentation:

https://www.vmware.com/support/developer/vc-sdk/visdk25pubs/ReferenceGuide/vim.vm.customization. UserData.html

**plain\_text** Flag to specify whether or not the password is in plain text, rather than encrypted. VMware vSphere documentation:

https://www.vmware.com/support/developer/vc-sdk/visdk25pubs/ReferenceGuide/vim.vm.customization. Password.html

win\_installer Specify windows minion client installer path

## **Cloning a VM**

Cloning VMs/templates is the easiest and the preferred way to work with VMs using the VMware driver.

Note: Cloning operations are unsupported on standalone ESXi hosts, a vCenter server will be required.

Example of a minimal profile:

```
my-minimal-clone:
    provider: vcenter01
    clonefrom: 'test-vm'
```

When cloning a VM, all the profile configuration parameters are optional and the configuration gets inherited from the clone.

Example to add/resize a disk:

```
my-disk-example:
  provider: vcenter01
  clonefrom: 'test-vm'
  devices:
    disk:
    Hard disk 1:
    size: 30
```

Depending on the configuration of the VM that is getting cloned, the disk in the resulting clone will differ.

### Note:

- If the VM has no disk named `Hard disk 1' an empty disk with the specified size will be added to the clone.
- If the VM has a disk named `Hard disk 1' and the size specified is larger than the original disk, an empty disk with the specified size will be added to the clone.
- If the VM has a disk named `Hard disk 1' and the size specified is smaller than the original disk, an empty
  disk with the original size will be added to the clone.

Example to reconfigure the memory and number of vCPUs:

```
my-disk-example:
   provider: vcenter01
   clonefrom: 'test-vm'
   memory: 16GB
   num_cpus: 8
```

## **Cloning a Template**

Cloning a template works similar to cloning a VM except for the fact that a resource pool or cluster must be specified additionally in the profile.

Example of a minimal profile:

```
my-template-clone:
    provider: vcenter01
    clonefrom: 'test-template'
    cluster: 'Prod'
```

## **Cloning from a Snapshot**

New in version 2016.3.5.

Cloning from a snapshot requires that one of the supported options be set in the cloud profile.

Supported options are createNewChildDiskBacking, moveChildMostDiskBacking, moveAllD-iskBackingsAndAllowSharing and moveAllDiskBackingsAndDisallowSharing.

Example of a minimal profile:

```
my-template-clone:
    provider: vcenter01
    clonefrom: 'salt_vm'
    snapshot:
        disk_move_type: createNewChildDiskBacking
        # these types are also supported
        # disk_move_type: moveChildMostDiskBacking
        # disk_move_type: moveAllDiskBackingsAndAllowSharing
        # disk_move_type: moveAllDiskBackingsAndDisallowSharing
        # disk_move_type: moveAllDiskBackingsAndDisallowSharing
```

## Creating a VM

New in version 2016.3.0.

Creating a VM from scratch means that more configuration has to be specified in the profile because there is no place to inherit configuration from.

**Note:** Unlike most cloud drivers that use prepared images, creating VMs using VMware cloud driver needs an installation method that requires no human interaction. For Example: preseeded ISO, kickstart URL or network PXE boot.

Example of a minimal profile:

```
my-minimal-profile:
    provider: esx01
    datastore: esx01-datastore
    resourcepool: Resources
    folder: vm
```

**Note:** The example above contains the minimum required configuration needed to create a VM from scratch. The resulting VM will only have 1 VCPU, 32MB of RAM and will not have any storage or networking.

Example of a complete profile:

```
my-complete-example:
    provider: esx01
    datastore: esx01-datastore
```

```
resourcepool: Resources
folder: vm
num_cpus: 2
memory: 8GB
image: debian7_64Guest
devices:
  scsi:
    SCSI controller 0:
      type: lsilogic_sas
  ide:
    IDE 0: {}
    IDE 1: {}
  disk:
    Hard disk 0:
      controller: 'SCSI controller 0'
      size: 20
      mode: 'independent_nonpersistent'
  cd:
    CD/DVD drive 0:
      controller: 'IDE 0'
      device_type: datastore_iso_file
      iso_path: '[esx01-datastore] debian-8-with-preseed.iso'
  network:
    Network adapter 0:
      name: 'VM Network'
      swith_type: standard
```

**Note:** Depending on VMware ESX/ESXi version, an exact match for image might not be available. In such cases, the closest match to another image should be used. In the example above, a Debian 8 VM is created using the image debian7\_64Guest which is for a Debian 7 guest.

### Specifying disk backing mode

New in version 2016.3.5.

Disk backing mode can now be specified when cloning a VM. This option can be set in the cloud profile as shown in example below:

```
my-vm:
provider: esx01
datastore: esx01-datastore
resourcepool: Resources
folder: vm
devices:
    disk:
    Hard disk 1:
        mode: 'independent_nonpersistent'
        size: 42
Hard disk 2:
        mode: 'independent_nonpersistent'
```

## 10.7.28 Getting Started With Xen

The Xen cloud driver works with Citrix XenServer.

It can be used with a single XenServer or a XenServer resource pool.

## **Setup Dependencies**

This driver requires a copy of the freely available XenAPI.py Python module.

Information about the Xen API Python module in the XenServer SDK can be found at https://xenserver.org/partners/ developing-products-for-xenserver.html

Place a copy of this module on your system. For example, it can be placed in the *site packages* location on your system.

The location of *site packages* can be determined by running:

```
python -m site --user-site
```

## **Provider Configuration**

Xen requires login credentials to a XenServer.

Set up the provider cloud configuration file at /etc/salt/cloud.providers or /etc/salt/cloud.providers.d/\*.conf.

```
# /etc/salt/cloud.providers.d/myxen.conf
myxen:
    driver: xen
    url: https://10.0.0.120
    user: root
    password: p@ssw0rd
```

url: The url option supports both http and https uri prefixes.

user: A valid user id to login to the XenServer host.

password: The associated password for the user.

Note: Changed in version 2015.8.0.

The provider parameter in cloud provider definitions was renamed to driver. This change was made to avoid confusion with the provider parameter that is used in cloud profile definitions. Cloud provider definitions now use driver to refer to the Salt cloud module that provides the underlying functionality to connect to a cloud host, while cloud profiles continue to use provider to refer to provider to refer to provider to refer to provider.

## **Profile Configuration**

Xen profiles require a provider and image.

provider: This will be the name of your defined provider.

image: The name of the VM template used to clone or copy.

- clone: The default behavior is to clone a template or VM. This is very fast, but requires the source template or VM to be in the same storage repository of the new target system. If the source and target are in different storage repositories then you must copy the source and not clone it by setting clone: False.
- deploy: The provisioning process will attempt to install the Salt minion service on the new target system by default. This will require login credentials for Salt cloud to login via ssh to it. The user and password options are required. If deploy is set to False then these options are not needed.

resource\_pool: The name of the resource pool used for this profile.

storage\_repo: The name of the storage repository for the target system.

ipv4\_cidr: If template is Windows, and running guest tools then a static ip address can be set.

ipv4\_gw: If template is Windows, and running guest tools then a gateway can be set.

Set up an initial profile at /etc/salt/cloud.profiles or in the /etc/salt/cloud.profiles.d/ directory:

```
# file: /etc/salt/cloud.profiles.d/xenprofiles.conf
sles:
  provider: myxen
  deploy: False
  image: sles12sp2-template
suse:
  user: root
  password: p@ssw0rd
  provider: myxen
  image: opensuseleap42_2-template
  storage_repo: 'Local storage'
  clone: False
  minion:
    master: 10.0.0.20
w2k12:
  provider: myxen
  image: w2k12svr-template
  clone: True
  userdata_file: /srv/salt/win/files/windows-firewall.ps1
  win_installer: /srv/salt/win/files/Salt-Minion-2016.11.3-AMD64-Setup.exe
  win username: Administrator
  win_password: p@ssw0rd
  use_winrm: False
  ipv4_cidr: 10.0.0.215/24
  ipv4_gw: 10.0.0.1
  minion:
    master: 10.0.0.21
```

The first example will create a clone of the sles12sp2-template in the same storage repository without deploying the Salt minion.

The second example will make a copy of the image and deploy a new suse VM with the Salt minion installed.

The third example will create a clone of the Windows 2012 template and deploy the Salt minion.

The profile can be used with a salt command:

salt-cloud -p suse xenvm02

This will create an salt minion instance named xenvm02 in Xen. If the command was executed on the salt-master, its Salt key will automatically be signed on the master.

Once the instance has been created with a salt-minion installed, connectivity to it can be verified with Salt:

salt xenvm02 test.ping

### **Listing Sizes**

Sizes can be obtained using the --list-sizes option for the salt-cloud command:

# salt-cloud --list-sizes myxen

Note: Since size information is build in a template this command is not implemented.

## **Listing Images**

Images can be obtained using the --list-images option for the salt-cloud command:

# salt-cloud --list-images myxen

This command will return a list of templates with details.

### **Listing Locations**

Locations can be obtained using the --list-locations option for the salt-cloud command:

# salt-cloud --list-locations myxen

Returns a list of resource pools.

## **10.8 Miscellaneous Options**

## 10.8.1 Miscellaneous Salt Cloud Options

This page describes various miscellaneous options available in Salt Cloud

### **Deploy Script Arguments**

Custom deploy scripts are unlikely to need custom arguments to be passed to them, but salt-bootstrap has been extended quite a bit, and this may be necessary. script\_args can be specified in either the profile or the map file, to pass arguments to the deploy script:

```
ec2-amazon:
provider: my-ec2-config
image: ami-1624987f
size: t1.micro
ssh_username: ec2-user
```

script: bootstrap-salt
script\_args: -c /tmp/

This has also been tested to work with pipes, if needed:

script\_args: | head

### **Selecting the File Transport**

By default, Salt Cloud uses SFTP to transfer files to Linux hosts. However, if SFTP is not available, or specific SCP functionality is needed, Salt Cloud can be configured to use SCP instead.

file\_transport: sftp
file\_transport: scp

### Sync After Install

Salt allows users to create custom modules, grains, and states which can be synchronised to minions to extend Salt with further functionality.

This option will inform Salt Cloud to synchronise your custom modules, grains, states or all these to the minion just after it has been created. For this to happen, the following line needs to be added to the main cloud configuration file:

```
sync_after_install: all
```

The available options for this setting are:

modules grains states all

### **Setting Up New Salt Masters**

It has become increasingly common for users to set up multi-hierarchal infrastructures using Salt Cloud. This sometimes involves setting up an instance to be a master in addition to a minion. With that in mind, you can now lay down master configuration on a machine by specifying master options in the profile or map file.

make\_master: True

This will cause Salt Cloud to generate master keys for the instance, and tell salt-bootstrap to install the salt-master package, in addition to the salt-minion package.

The default master configuration is usually appropriate for most users, and will not be changed unless specific master configuration has been added to the profile or map:

```
master:
  user: root
  interface: 0.0.0.0
```

## Setting Up a Salt Syndic with Salt Cloud

In addition to *setting up new Salt Masters, syndics* can also be provisioned using Salt Cloud. In order to set up a Salt Syndic via Salt Cloud, a Salt Master needs to be installed on the new machine and a master configuration file needs to be set up using the make\_master setting. This setting can be defined either in a profile config file or in a map file:

make\_master: True

To install the Salt Syndic, the only other specification that needs to be configured is the syndic\_master key to specify the location of the master that the syndic will be reporting to. This modification needs to be placed in the master setting, which can be configured either in the profile, provider, or /etc/salt/cloud config file:

```
master:
    syndic_master: 123.456.789 # may be either an IP address or a hostname
```

Many other Salt Syndic configuration settings and specifications can be passed through to the new syndic machine via the master configuration setting. See the *Salt Syndic* documentation for more information.

### **SSH Port**

By default ssh port is set to port 22. If you want to use a custom port in provider, profile, or map blocks use ssh\_port option.

New in version 2015.5.0.

```
ssh_port: 2222
```

### **SSH Port**

By default ssh port is set to port 22. If you want to use a custom port in provider, profile, or map blocks use ssh\_port option.

ssh_port: 2222	
----------------	--

## **Delete SSH Keys**

When Salt Cloud deploys an instance, the SSH pub key for the instance is added to the known\_hosts file for the user that ran the salt-cloud command. When an instance is deployed, a cloud host generally recycles the IP address for the instance. When Salt Cloud attempts to deploy an instance using a recycled IP address that has previously been accessed from the same machine, the old key in the known\_hosts file will cause a conflict.

In order to mitigate this issue, Salt Cloud can be configured to remove old keys from the known\_hosts file when destroying the node. In order to do this, the following line needs to be added to the main cloud configuration file:

delete\_sshkeys: True

### **Keeping** /tmp/ Files

When Salt Cloud deploys an instance, it uploads temporary files to /tmp/ for salt-bootstrap to put in place. After the script has run, they are deleted. To keep these files around (mostly for debugging purposes), the --keep-tmp option can be added:

salt-cloud -p myprofile mymachine --keep-tmp

For those wondering why /tmp/ was used instead of /root/, this had to be done for images which require the use of sudo, and therefore do not allow remote root logins, even for file transfers (which makes /root/ unavailable).

## **Hide Output From Minion Install**

By default Salt Cloud will stream the output from the minion deploy script directly to STDOUT. Although this can been very useful, in certain cases you may wish to switch this off. The following config option is there to enable or disable this output:

display\_ssh\_output: False

## **Connection Timeout**

There are several stages when deploying Salt where Salt Cloud needs to wait for something to happen. The VM getting it's IP address, the VM's SSH port is available, etc.

If you find that the Salt Cloud defaults are not enough and your deployment fails because Salt Cloud did not wait log enough, there are some settings you can tweak.

### Note

All settings should be provided in lowercase All values should be provided in seconds

You can tweak these settings globally, per cloud provider, or event per profile definition.

### wait\_for\_ip\_timeout

The amount of time Salt Cloud should wait for a VM to start and get an IP back from the cloud host. Default: varies by cloud provider (between 5 and 25 minutes)

### wait\_for\_ip\_interval

The amount of time Salt Cloud should sleep while querying for the VM's IP. Default: varies by cloud provider ( between .5 and 10 seconds)

### ssh\_connect\_timeout

The amount of time Salt Cloud should wait for a successful SSH connection to the VM. Default: varies by cloud provider (between 5 and 15 minutes)

### wait\_for\_passwd\_timeout

The amount of time until an ssh connection can be established via password or ssh key. Default: varies by cloud provider (mostly 15 seconds)

## wait\_for\_passwd\_maxtries

The number of attempts to connect to the VM until we abandon. Default: 15 attempts

### wait\_for\_fun\_timeout

Some cloud drivers check for an available IP or a successful SSH connection using a function, namely, SoftLayer, and SoftLayer-HW. So, the amount of time Salt Cloud should retry such functions before failing. Default: 15 minutes.

### wait\_for\_spot\_timeout

The amount of time Salt Cloud should wait before an EC2 Spot instance is available. This setting is only available for the EC2 cloud driver. Default: 10 minutes

## Salt Cloud Cache

Salt Cloud can maintain a cache of node data, for supported providers. The following options manage this functionality.

### update\_cachedir

On supported cloud providers, whether or not maintain cache of nodes reto а a --full-query. turned from The data will be stored in msgpack format under <SALT\_CACHEDIR>/cloud/active/<DRIVER>/<PROVIDER>/<NODE\_NAME>.p. This setting can be True or False.

### diff\_cache\_events

When the cloud cachedir is being managed, if differences are encountered between the data that is returned live from the cloud host and the data in the cache, fire events which describe the changes. This setting can be True or False.

Some of these events will contain data which describe a node. Because some of the fields returned may contain sensitive data, the cache\_event\_strip\_fields configuration option exists to strip those fields from the event return.

```
cache_event_strip_fields:
- password
- priv_key
```

The following are events that can be fired based on this data.

### salt/cloud/minionid/cache\_node\_new

A new node was found on the cloud host which was not listed in the cloud cachedir. A dict describing the new node will be contained in the event.

## salt/cloud/minionid/cache\_node\_missing

A node that was previously listed in the cloud cachedir is no longer available on the cloud host.

## salt/cloud/minionid/cache\_node\_diff

One or more pieces of data in the cloud cachedir has changed on the cloud host. A dict containing both the old and the new data will be contained in the event.

### **SSH Known Hosts**

Normally when bootstrapping a VM, salt-cloud will ignore the SSH host key. This is because it does not know what the host key is before starting (because it doesn't exist yet). If strict host key checking is turned on without the key in the known\_hosts file, then the host will never be available, and cannot be bootstrapped.

If a provider is able to determine the host key before trying to bootstrap it, that provider's driver can add it to the known\_hosts file, and then turn on strict host key checking. This can be set up in the main cloud configuration file (normally /etc/salt/cloud) or in the provider-specific configuration file:

known\_hosts\_file: /path/to/.ssh/known\_hosts

If this is not set, it will default to /dev/null, and strict host key checking will be turned off.

It is highly recommended that this option is *not* set, unless the user has verified that the provider supports this functionality, and that the image being used is capable of providing the necessary information. At this time, only the EC2 driver supports this functionality.

### SSH Agent

New in version 2015.5.0.

If the ssh key is not stored on the server salt-cloud is being run on, set ssh\_agent, and salt-cloud will use the forwarded ssh-agent to authenticate.

ssh\_agent: True

### File Map Upload

New in version 2014.7.0.

The file\_map option allows an arbitrary group of files to be uploaded to the target system before running the deploy script. This functionality requires a provider uses salt.utils.cloud.bootstrap(), which is currently limited to the ec2, gce, openstack and nova drivers.

The file\_map can be configured globally in /etc/salt/cloud, or in any cloud provider or profile file. For example, to upload an extra package or a custom deploy script, a cloud profile using file\_map might look like:

```
ubuntu14:
   provider: ec2-config
   image: ami-98aa1cf0
   size: t1.micro
   ssh_username: root
   securitygroup: default
   file_map:
```

```
/local/path/to/custom/script: /remote/path/to/use/custom/script
/local/path/to/package: /remote/path/to/store/package
```

## **Running Pre-Flight Commands**

New in version 2018.3.0.

To execute specified preflight shell commands on a VM before the deploy script is run, use the preflight\_cmds option. These must be defined as a list in a cloud configuration file. For example:

```
my-cloud-profile:
    provider: linode-config
    image: Ubuntu 16.04 LTS
    size: Linode 2048
    preflight_cmds:
        - whoami
        - echo 'hello world!'
```

These commands will run in sequence **before** the bootstrap script is executed.

## **Force Minion Config**

New in version 2018.3.0.

The force\_minion\_config option requests the bootstrap process to overwrite an existing minion configuration file and public/private key files. Default: False

This might be important for drivers (such as saltify) which are expected to take over a connection from a former salt master.

```
my_saltify_provider:
    driver: saltify
    force_minion_config: true
```

# **10.9 Troubleshooting Steps**

## 10.9.1 Troubleshooting Salt Cloud

This page describes various steps for troubleshooting problems that may arise while using Salt Cloud.

### Virtual Machines Are Created, But Do Not Respond

Are TCP ports 4505 and 4506 open on the master? This is easy to overlook on new masters. Information on how to open firewall ports on various platforms can be found *here*.

## **Generic Troubleshooting Steps**

This section describes a set of instructions that are useful to a large number of situations, and are likely to solve most issues that arise.

### **Debug Mode**

Frequently, running Salt Cloud in debug mode will reveal information about a deployment which would otherwise not be obvious:

```
salt-cloud -p myprofile myinstance -l debug
```

Keep in mind that a number of messages will appear that look at first like errors, but are in fact intended to give developers factual information to assist in debugging. A number of messages that appear will be for cloud providers that you do not have configured; in these cases, the message usually is intended to confirm that they are not configured.

### Salt Bootstrap

By default, Salt Cloud uses the Salt Bootstrap script to provision instances:

This script is packaged with Salt Cloud, but may be updated without updating the Salt package:

```
salt-cloud -u
```

### The Bootstrap Log

If the default deploy script was used, there should be a file in the /tmp/ directory called bootstrap-salt.log. This file contains the full output from the deployment, including any errors that may have occurred.

### **Keeping Temp Files**

Salt Cloud uploads minion-specific files to instances once they are available via SSH, and then executes a deploy script to put them into the correct place and install Salt. The --keep-tmp option will instruct Salt Cloud not to remove those files when finished with them, so that the user may inspect them for problems:

salt-cloud -p myprofile myinstance --keep-tmp

By default, Salt Cloud will create a directory on the target instance called /tmp/.saltcloud/. This directory should be owned by the user that is to execute the deploy script, and should have permissions of 0700.

Most cloud hosts are configured to use root as the default initial user for deployment, and as such, this directory and all files in it should be owned by the root user.

The /tmp/.saltcloud/ directory should the following files:

- A deploy. sh script. This script should have permissions of 0755.
- A .pem and .pub key named after the minion. The .pem file should have permissions of 0600. Ensure that the .pem and .pub files have been properly copied to the /etc/salt/pki/minion/ directory.
- A file called minion. This file should have been copied to the /etc/salt/ directory.
- Optionally, a file called grains. This file, if present, should have been copied to the /etc/salt/ directory.

## **Unprivileged Primary Users**

Some cloud hosts, most notably EC2, are configured with a different primary user. Some common examples are ec2-user, ubuntu, fedora, and bitnami. In these cases, the /tmp/.saltcloud/ directory and all files in it should be owned by this user.

Some cloud hosts, such as EC2, are configured to not require these users to provide a password when using the sudo command. Because it is more secure to require Sudo users to provide a password, other hosts are configured that way.

If this instance is required to provide a password, it needs to be configured in Salt Cloud. A password for sudo to use may be added to either the provider configuration or the profile configuration:

sudo\_password: mypassword

## /tmp/ is Mounted as noexec

It is more secure to mount the /tmp/ directory with a noexec option. This is uncommon on most cloud hosts, but very common in private environments. To see if the /tmp/ directory is mounted this way, run the following command:

mount | grep tmp

The if the output of this command includes a line that looks like this, then the /tmp/ directory is mounted as noexec:

tmpfs on /tmp type tmpfs (rw,noexec)

If this is the case, then the deploy\_command will need to be changed in order to run the deploy script through the sh command, rather than trying to execute it directly. This may be specified in either the provider or the profile config:

deploy\_command: sh /tmp/.saltcloud/deploy.sh

Please note that by default, Salt Cloud will place its files in a directory called /tmp/.saltcloud/. This may be also be changed in the provider or profile configuration:

tmp\_dir: /tmp/.saltcloud/

If this directory is changed, then the deploy\_command need to be changed in order to reflect the tmp\_dir configuration.

## **Executing the Deploy Script Manually**

If all of the files needed for deployment were successfully uploaded to the correct locations, and contain the correct permissions and ownerships, the deploy script may be executed manually in order to check for other issues:

```
cd /tmp/.saltcloud/
./deploy.sh
```

# **10.10 Extending Salt Cloud**

## **10.10.1 Writing Cloud Driver Modules**

Salt Cloud runs on a module system similar to the main Salt project. The modules inside saltcloud exist in the salt/cloud/clouds directory of the salt source.

There are two basic types of cloud modules. If a cloud host is supported by libcloud, then using it is the fastest route to getting a module written. The Apache Libcloud project is located at:

### http://libcloud.apache.org/

Not every cloud host is supported by libcloud. Additionally, not every feature in a supported cloud host is necessarily supported by libcloud. In either of these cases, a module can be created which does not rely on libcloud.

## All Driver Modules

The following functions are required by all driver modules, whether or not they are based on libcloud.

## The \_\_virtual\_\_() Function

This function determines whether or not to make this cloud module available upon execution. Most often, it uses get\_configured\_provider() to determine if the necessary configuration has been set up. It may also check for necessary imports, to decide whether to load the module. In most cases, it will return a True or False value. If the name of the driver used does not match the filename, then that name should be returned instead of True. An example of this may be seen in the Azure module:

https://github.com/saltstack/salt/tree/develop/salt/cloud/clouds/msazure.py

## The get\_configured\_provider() Function

This function uses config.is\_provider\_configured() to determine wither all required information for this driver has been configured. The last value in the list of required settings should be followed by a comma.

## **Libcloud Based Modules**

Writing a cloud module based on libcloud has two major advantages. First of all, much of the work has already been done by the libcloud project. Second, most of the functions necessary to Salt have already been added to the Salt Cloud project.

## The create() Function

The most important function that does need to be manually written is the create() function. This is what is used to request a virtual machine to be created by the cloud host, wait for it to become available, and then (optionally) log in and install Salt on it.

A good example to follow for writing a cloud driver module based on libcloud is the module provided for Linode:

https://github.com/saltstack/salt/tree/develop/salt/cloud/clouds/linode.py

The basic flow of a create() function is as follows:

• Send a request to the cloud host to create a virtual machine.

- Wait for the virtual machine to become available.
- Generate kwargs to be used to deploy Salt.
- Log into the virtual machine and deploy Salt.
- Return a data structure that describes the newly-created virtual machine.

At various points throughout this function, events may be fired on the Salt event bus. Four of these events, which are described below, are required. Other events may be added by the user, where appropriate.

When the create() function is called, it is passed a data structure called  $vm_$ . This dict contains a composite of information describing the virtual machine to be created. A dict called \_\_opts\_\_ is also provided by Salt, which contains the options used to run Salt Cloud, as well as a set of configuration and environment variables.

The first thing the create() function must do is fire an event stating that it has started the create process. This event is tagged salt/cloud/<vm name>/creating. The payload contains the names of the VM, profile, and provider.

A set of kwargs is then usually created, to describe the parameters required by the cloud host to request the virtual machine.

An event is then fired to state that a virtual machine is about to be requested. It is tagged as salt/cloud/<vm name>/requesting. The payload contains most or all of the parameters that will be sent to the cloud host. Any private information (such as passwords) should not be sent in the event.

After a request is made, a set of deploy kwargs will be generated. These will be used to install Salt on the target machine. Windows options are supported at this point, and should be generated, even if the cloud host does not currently support Windows. This will save time in the future if the host does eventually decide to support Windows.

An event is then fired to state that the deploy process is about to begin. This event is tagged salt/cloud/<vm name>/deploying. The payload for the event will contain a set of deploy kwargs, useful for debugging purposed. Any private data, including passwords and keys (including public keys) should be stripped from the deploy kwargs before the event is fired.

If any Windows options have been passed in, the salt.utils.cloud.deploy\_windows() function will be called. Otherwise, it will be assumed that the target is a Linux or Unix machine, and the salt.utils.cloud.deploy\_script() will be called.

Both of these functions will wait for the target machine to become available, then the necessary port to log in, then a successful login that can be used to install Salt. Minion configuration and keys will then be uploaded to a temporary directory on the target by the appropriate function. On a Windows target, the Windows Minion Installer will be run in silent mode. On a Linux/Unix target, a deploy script (bootstrap-salt.sh, by default) will be run, which will auto-detect the operating system, and install Salt using its native package manager. These do not need to be handled by the developer in the cloud module.

The salt.utils.cloud.validate\_windows\_cred() function has been extended to take the number of retries and retry\_delay parameters in case a specific cloud host has a delay between providing the Windows credentials and the credentials being available for use. In their create() function, or as a subfunction called during the creation process, developers should use the win\_deploy\_auth\_retries and win\_deploy\_auth\_retry\_delay parameters from the provider configuration to allow the end-user the ability to customize the number of tries and delay between tries for their particular host.

After the appropriate deploy function completes, a final event is fired which describes the virtual machine that has just been created. This event is tagged salt/cloud/<vm name>/created. The payload contains the names of the VM, profile, and provider.

Finally, a dict (queried from the provider) which describes the new virtual machine is returned to the user. Because this data is not fired on the event bus it can, and should, return any passwords that were returned by the cloud host. In some cases (for example, Rackspace), this is the only time that the password can be queried by the user; post-creation queries may not contain password information (depending upon the host).

## The libcloudfuncs Functions

A number of other functions are required for all cloud hosts. However, with libcloud-based modules, these are all provided for free by the libcloudfuncs library. The following two lines set up the imports:

```
from salt.cloud.libcloudfuncs import *  # pylint: disable=W0614,W0401
import salt.utils.functools
```

And then a series of declarations will make the necessary functions available within the cloud module.

```
get_size = salt.utils.functools.namespaced_function(get_size, globals())
get_image = salt.utils.functools.namespaced_function(get_image, globals())
avail_locations = salt.utils.functools.namespaced_function(avail_locations, globals())
avail_sizes = salt.utils.functools.namespaced_function(avail_sizes, globals())
script = salt.utils.functools.namespaced_function(destroy, globals())
destroy = salt.utils.functools.namespaced_function(list_nodes, globals())
list_nodes = salt.utils.functools.namespaced_function(list_nodes_full, globals())
list_nodes_select = salt.utils.functools.namespaced_function(list_nodes_full, globals())
show_instance = salt.utils.functools.namespaced_function(list_notes, globals())
```

If necessary, these functions may be replaced by removing the appropriate declaration line, and then adding the function as normal.

These functions are required for all cloud modules, and are described in detail in the next section.

### Non-Libcloud Based Modules

In some cases, using libcloud is not an option. This may be because libcloud has not yet included the necessary driver itself, or it may be that the driver that is included with libcloud does not contain all of the necessary features required by the developer. When this is the case, some or all of the functions in libcloudfuncs may be replaced. If they are all replaced, the libcloud imports should be absent from the Salt Cloud module.

A good example of a non-libcloud driver is the DigitalOcean driver:

https://github.com/saltstack/salt/tree/develop/salt/cloud/clouds/digitalocean.py

## The create() Function

The create() function must be created as described in the libcloud-based module documentation.

### The get\_size() Function

This function is only necessary for libcloud-based modules, and does not need to exist otherwise.

### The get\_image() Function

This function is only necessary for libcloud-based modules, and does not need to exist otherwise.

## The avail\_locations() Function

This function returns a list of locations available, if the cloud host uses multiple data centers. It is not necessary if the cloud host uses only one data center. It is normally called using the --list-locations option.

```
salt-cloud --list-locations my-cloud-provider
```

## The avail\_images() Function

This function returns a list of images available for this cloud provider. There are not currently any known cloud providers that do not provide this functionality, though they may refer to images by a different name (for example, ``templates''). It is normally called using the --list-images option.

```
salt-cloud --list-images my-cloud-provider
```

## The avail\_sizes() Function

This function returns a list of sizes available for this cloud provider. Generally, this refers to a combination of RAM, CPU, and/or disk space. This functionality may not be present on some cloud providers. For example, the Parallels module breaks down RAM, CPU, and disk space into separate options, whereas in other providers, these options are baked into the image. It is normally called using the --list-sizes option.

salt-cloud --list-sizes my-cloud-provider

## The script() Function

This function builds the deploy script to be used on the remote machine. It is likely to be moved into the salt.utils.cloud library in the near future, as it is very generic and can usually be copied wholesale from another module. An excellent example is in the Azure driver.

### The destroy() Function

This function irreversibly destroys a virtual machine on the cloud provider. Before doing so, it should fire an event on the Salt event bus. The tag for this event is salt/cloud/<vm name>/destroying. Once the virtual machine has been destroyed, another event is fired. The tag for that event is salt/cloud/<vm name>/destroyed.

This function is normally called with the -d options:

salt-cloud -d myinstance

## The list\_nodes() Function

This function returns a list of nodes available on this cloud provider, using the following fields:

- id (str)
- image (str)
- size (str)

- state (str)
- private\_ips (list)
- public\_ips (list)

No other fields should be returned in this function, and all of these fields should be returned, even if empty. The private\_ips and public\_ips fields should always be of a list type, even if empty, and the other fields should always be of a str type. This function is normally called with the -Q option:

salt-cloud -Q

### The list\_nodes\_full() Function

All information available about all nodes should be returned in this function. The fields in the list\_nodes() function should also be returned, even if they would not normally be provided by the cloud provider. This is because some functions both within Salt and 3rd party will break if an expected field is not present. This function is normally called with the -F option:

salt-cloud -F

#### The list\_nodes\_select() Function

This function returns only the fields specified in the query.selection option in /etc/salt/cloud. Because this function is so generic, all of the heavy lifting has been moved into the salt.utils.cloud library.

A function to call list\_nodes\_select() still needs to be present. In general, the following code can be used as-is:

However, depending on the cloud provider, additional variables may be required. For instance, some modules use a conn object, or may need to pass other options into list\_nodes\_full(). In this case, be sure to update the function appropriately:

```
def list_nodes_select(conn=None, call=None):
    '''
    Return a list of the VMs that are on the provider, with select fields
    '''
    if not conn:
        conn = get_conn()  # pylint: disable=E0602
    return salt.utils.cloud.list_nodes_select(
        list_nodes_full(conn, 'function'),
        __opts__['query.selection'],
        call,
    )
```

This function is normally called with the -S option:

salt-cloud -S

## The show\_instance() Function

This function is used to display all of the information about a single node that is available from the cloud provider. The simplest way to provide this is usually to call list\_nodes\_full(), and return just the data for the requested node. It is normally called as an action:

salt-cloud -a show\_instance myinstance

### **Actions and Functions**

Extra functionality may be added to a cloud provider in the form of an --action or a --function. Actions are performed against a cloud instance/virtual machine, and functions are performed against a cloud provider.

### Actions

Actions are calls that are performed against a specific instance or virtual machine. The show\_instance action should be available in all cloud modules. Actions are normally called with the -a option:

salt-cloud -a show\_instance myinstance

Actions must accept a name as a first argument, may optionally support any number of kwargs as appropriate, and must accept an argument of call, with a default of None.

Before performing any other work, an action should normally verify that it has been called correctly. It may then perform the desired feature, and return useful information to the user. A basic action looks like:

```
def show_instance(name, call=None):
'''
Show the details from EC2 concerning an AMI
'''
if call != 'action':
    raise SaltCloudSystemExit(
        'The show_instance action must be called with -a or --action.'
    )
return _get_node(name)
```

Please note that generic kwargs, if used, are passed through to actions as kwargs and not \*\*kwargs. An example of this is seen in the Functions section.

### **Functions**

Functions are called that are performed against a specific cloud provider. An optional function that is often useful is  $show_inage$ , which describes an image in detail. Functions are normally called with the -f option:

salt-cloud -f show\_image my-cloud-provider image='Ubuntu 13.10 64-bit'

A function may accept any number of kwargs as appropriate, and must accept an argument of call with a default of None.

Before performing any other work, a function should normally verify that it has been called correctly. It may then perform the desired feature, and return useful information to the user. A basic function looks like:

```
def show_image(kwargs, call=None):
    '''
    Show the details from EC2 concerning an AMI
    '''
    if call != 'function':
        raise SaltCloudSystemExit(
            'The show_image action must be called with -f or --function.'
        )
    params = {'ImageId.1': kwargs['image'],
            'Action': 'DescribeImages'}
    result = query(params)
    log.info(result)
    return result
```

Take note that generic kwargs are passed through to functions as kwargs and not \*\*kwargs.

## 10.10.2 Cloud deployment scripts

Salt Cloud works primarily by executing a script on the virtual machines as soon as they become available. The script that is executed is referenced in the cloud profile as the script. In older versions, this was the os argument. This was changed in 0.8.2.

A number of legacy scripts exist in the deploy directory in the saltcloud source tree. The preferred method is currently to use the salt-bootstrap script. A stable version is included with each release tarball starting with 0.8.4. The most updated version can be found at:

https://github.com/saltstack/salt-bootstrap

Note that, somewhat counter-intuitively, this script is referenced as bootstrap-salt in the configuration.

You can specify a deploy script in the cloud configuration file (/etc/salt/cloud by default):

```
script: bootstrap-salt
```

Or in a provider:

```
my-provider:
    # snip...
    script: bootstrap-salt
```

Or in a profile:

```
my-profile:
    provider: my-provider
    # snip...
    script: bootstrap-salt
```

If you do not specify a script argument in your cloud configuration file, provider configuration or profile configuration, the ``bootstrap-salt" script will be used by default.

## **Other Generic Deploy Scripts**

If you want to be assured of always using the latest Salt Bootstrap script, there are a few generic templates available in the deploy directory of your saltcloud source tree:

curl-bootstrap curl-bootstrap-git python-bootstrap wget-bootstrap wget-bootstrap-git

These are example scripts which were designed to be customized, adapted, and refit to meet your needs. One important use of them is to pass options to the salt-bootstrap script, such as updating to specific git tags.

## **Custom Deploy Scripts**

If the Salt Bootstrap script does not meet your needs, you may write your own. The script should be written in shell and is a Jinja template. Deploy scripts need to execute a number of functions to do a complete salt setup. These functions include:

- 1. Install the salt minion. If this can be done via system packages this method is HIGHLY preferred.
- 2. Add the salt minion keys before the minion is started for the first time. The minion keys are available as strings that can be copied into place in the Jinja template under the dict named ``vm".
- 3. Start the salt-minion daemon and enable it at startup time.
- 4. Set up the minion configuration file from the ``minion" data available in the Jinja template.

A good, well commented example of this process is the Fedora deployment script:

https://github.com/saltstack/salt/blob/develop/salt/cloud/deploy/Fedora.sh

A number of legacy deploy scripts are included with the release tarball. None of them are as functional or complete as Salt Bootstrap, and are still included for academic purposes.

Custom deploy scripts are picked up from /etc/salt/cloud.deploy.d by default, but you can change the location of deploy scripts with the cloud configuration deploy\_scripts\_search\_path. Additionally, if your deploy script has the extension .sh, you can leave out the extension in your configuration.

For example, if your custom deploy script is located in /etc/salt/cloud.deploy.d/my\_deploy.sh, you could specify it in a cloud profile like this:

```
my-profile:
    provider: my-provider
    # snip...
    script: my_deploy
```

You're also free to use the full path to the script if you like. Using full paths, your script doesn't have to live inside /etc/salt/cloud.deploy.d or whatever you've configured with deploy\_scripts\_search\_path.

## **Post-Deploy Commands**

Once a minion has been deployed, it has the option to run a salt command. Normally, this would be the state.apply, which would finish provisioning the VM. Another common option (for testing) is to use test.ping. This is configured in the main cloud config file:

start\_action: state.apply

This is currently considered to be experimental functionality, and may not work well with all cloud hosts. If you experience problems with Salt Cloud hanging after Salt is deployed, consider using Startup States instead:

http://docs.saltstack.com/ref/states/startup.html

### **Skipping the Deploy Script**

For whatever reason, you may want to skip the deploy script altogether. This results in a VM being spun up much faster, with absolutely no configuration. This can be set from the command line:

salt-cloud --no-deploy -p micro\_aws my\_instance

Or it can be set from the main cloud config file:

deploy: False

Or it can be set from the provider's configuration:

```
RACKSPACE.user: example_user
RACKSPACE.apikey: 123984bjjas87034
RACKSPACE.deploy: False
```

Or even on the VM's profile settings:

```
ubuntu_aws:
    provider: my-ec2-config
    image: ami-7e2da54e
    size: t1.micro
    deploy: False
```

The default for deploy is True.

In the profile, you may also set the script option to None:

script: None

This is the slowest option, since it still uploads the None deploy script and executes it.

### **Updating Salt Bootstrap**

Salt Bootstrap can be updated automatically with salt-cloud:

```
salt-cloud -u
salt-cloud --update-bootstrap
```

Bear in mind that this updates to the latest stable version from:

https://bootstrap.saltstack.com/stable/bootstrap-salt.sh

To update Salt Bootstrap script to the **develop** version, run the following command on the Salt minion host with salt-cloud installed:

Or just download the file manually:

```
curl -L 'https://bootstrap.saltstack.com/develop' > /etc/salt/cloud.deploy.d/bootstrap-

→salt.sh
```

## **Keeping /tmp/ Files**

When Salt Cloud deploys an instance, it uploads temporary files to /tmp/ for salt-bootstrap to put in place. After the script has run, they are deleted. To keep these files around (mostly for debugging purposes), the --keep-tmp option can be added:

salt-cloud -p myprofile mymachine --keep-tmp

For those wondering why /tmp/ was used instead of /root/, this had to be done for images which require the use of sudo, and therefore do not allow remote root logins, even for file transfers (which makes /root/ unavailable).

## **Deploy Script Arguments**

Custom deploy scripts are unlikely to need custom arguments to be passed to them, but salt-bootstrap has been extended quite a bit, and this may be necessary. script\_args can be specified in either the profile or the map file, to pass arguments to the deploy script:

```
aws-amazon:
    provider: my-ec2-config
    image: ami-1624987f
    size: t1.micro
    ssh_username: ec2-user
    script: bootstrap-salt
    script_args: -c /tmp/
```

This has also been tested to work with pipes, if needed:

script\_args: | head

# **10.11 Using Salt Cloud from Salt**

## 10.11.1 Using the Salt Modules for Cloud

In addition to the salt-cloud command, Salt Cloud can be called from Salt, in a variety of different ways. Most users will be interested in either the execution module or the state module, but it is also possible to call Salt Cloud as a runner.

Because the actual work will be performed on a remote minion, the normal Salt Cloud configuration must exist on any target minion that needs to execute a Salt Cloud command. Because Salt Cloud now supports breaking out configuration into individual files, the configuration is easily managed using Salt's own file.managed state function. For example, the following directories allow this configuration to be managed easily:

```
/etc/salt/cloud.providers.d/
/etc/salt/cloud.profiles.d/
```

## **Minion Keys**

Keep in mind that when creating minions, Salt Cloud will create public and private minion keys, upload them to the minion, and place the public key on the machine that created the minion. It will *not* attempt to place any public minion keys on the master, unless the minion which was used to create the instance is also the Salt Master. This is because granting arbitrary minions access to modify keys on the master is a serious security risk, and must be avoided.

## **Execution Module**

The cloud module is available to use from the command line. At the moment, almost every standard Salt Cloud feature is available to use. The following commands are available:

## list\_images

This command is designed to show images that are available to be used to create an instance using Salt Cloud. In general they are used in the creation of profiles, but may also be used to create an instance directly (see below). Listing images requires a provider to be configured, and specified:

salt myminion cloud.list\_images my-cloud-provider

### list\_sizes

This command is designed to show sizes that are available to be used to create an instance using Salt Cloud. In general they are used in the creation of profiles, but may also be used to create an instance directly (see below). This command is not available for all cloud providers; see the provider-specific documentation for details. Listing sizes requires a provider to be configured, and specified:

salt myminion cloud.list\_sizes my-cloud-provider

### list\_locations

This command is designed to show locations that are available to be used to create an instance using Salt Cloud. In general they are used in the creation of profiles, but may also be used to create an instance directly (see below). This command is not available for all cloud providers; see the provider-specific documentation for details. Listing locations requires a provider to be configured, and specified:

salt myminion cloud.list\_locations my-cloud-provider

### query

This command is used to query all configured cloud providers, and display all instances associated with those accounts. By default, it will run a standard query, returning the following fields:

**id** The name or ID of the instance, as used by the cloud provider.

**image** The disk image that was used to create this instance.

**private\_ips** Any public IP addresses currently assigned to this instance.

**public\_ips** Any private IP addresses currently assigned to this instance.

- size The size of the instance; can refer to RAM, CPU(s), disk space, etc., depending on the cloud provider.
- **state** The running state of the instance; for example, running, stopped, pending, etc. This state is dependent upon the provider.

This command may also be used to perform a full query or a select query, as described below. The following usages are available:

```
salt myminion cloud.query
salt myminion cloud.query list_nodes
salt myminion cloud.query list_nodes_full
```

### full\_query

This command behaves like the query command, but lists all information concerning each instance as provided by the cloud provider, in addition to the fields returned by the query command.

```
salt myminion cloud.full_query
```

#### select\_query

This command behaves like the query command, but only returned select fields as defined in the /etc/salt/cloud configuration file. A sample configuration for this section of the file might look like:

query.selection: - id - key\_name

This configuration would only return the id and key\_name fields, for those cloud providers that support those two fields. This would be called using the following command:

salt myminion cloud.select\_query

#### profile

This command is used to create an instance using a profile that is configured on the target minion. Please note that the profile must be configured before this command can be used with it.

salt myminion cloud.profile ec2-centos64-x64 my-new-instance

Please note that the execution module does *not* run in parallel mode. Using multiple minions to create instances can effectively perform parallel instance creation.

#### create

This command is similar to the profile command, in that it is used to create a new instance. However, it does not require a profile to be pre-configured. Instead, all of the options that are normally configured in a profile are passed directly to Salt Cloud to create the instance:

```
salt myminion cloud.create my-ec2-config my-new-instance \
    image=ami-1624987f size='t1.micro' ssh_username=ec2-user \
    securitygroup=default delvol_on_destroy=True
```

Please note that the execution module does *not* run in parallel mode. Using multiple minions to create instances can effectively perform parallel instance creation.

### destroy

This command is used to destroy an instance or instances. This command will search all configured providers and remove any instance(s) which matches the name(s) passed in here. The results of this command are *non-reversable* and should be used with caution.

```
salt myminion cloud.destroy myinstance
salt myminion cloud.destroy myinstance1,myinstance2
```

### action

This command implements both the action and the function commands used in the standard salt-cloud command. If one of the standard action commands is used, an instance name must be provided. If one of the standard function commands is used, a provider configuration must be named.

```
salt myminion cloud.action start instance=myinstance
salt myminion cloud.action show_image provider=my-ec2-config \
    image=ami-1624987f
```

The actions available are largely dependent upon the module for the specific cloud provider. The following actions are available for all cloud providers:

- **list\_nodes** This is a direct call to the query function as described above, but is only performed against a single cloud provider. A provider configuration must be included.
- **list\_nodes\_select** This is a direct call to the full\_query function as described above, but is only performed against a single cloud provider. A provider configuration must be included.
- **list\_nodes\_select** This is a direct call to the select\_query function as described above, but is only performed against a single cloud provider. A provider configuration must be included.
- **show\_instance** This is a thin wrapper around list\_nodes, which returns the full information about a single instance. An instance name must be provided.

## **State Module**

A subset of the execution module is available through the cloud state module. Not all functions are currently included, because there is currently insufficient code for them to perform statefully. For example, a command to create an instance may be issued with a series of options, but those options cannot currently be statefully managed. Additional states to manage these options will be released at a later time.

### cloud.present

This state will ensure that an instance is present inside a particular cloud provider. Any option that is normally specified in the cloud.create execution module and function may be declared here, but only the actual presence of the instance will be managed statefully.

image: ami-1624987f
size: 't1.micro'
ssh\_username: ec2-user
securitygroup: default
delvol\_on\_destroy: True

## cloud.profile

This state will ensure that an instance is present inside a particular cloud provider. This function calls the cloud.profile execution module and function, but as with cloud.present, only the actual presence of the instance will be managed statefully.

```
my-instance-name:
    cloud.profile:
        - profile: ec2-centos64-x64
```

### cloud.absent

This state will ensure that an instance (identified by name) does not exist in any of the cloud providers configured on the target minion. Please note that this state is *non-reversable* and may be considered especially destructive when issued as a cloud state.

my-instance-name:
 cloud.absent

### **Runner Module**

The cloud runner module is executed on the master, and performs actions using the configuration and Salt modules on the master itself. This means that any public minion keys will also be properly accepted by the master.

Using the functions in the runner module is no different than using those in the execution module, outside of the behavior described in the above paragraph. The following functions are available inside the runner:

- list\_images
- list\_sizes
- list\_locations
- query
- full\_query
- select\_query
- profile
- destroy
- action

Outside of the standard usage of salt-run itself, commands are executed as usual:

salt-run cloud.profile ec2-centos64-x86\_64 my-instance-name

## CloudClient

The execution, state, and runner modules ultimately all use the CloudClient library that ships with Salt. To use the CloudClient library locally (either on the master or a minion), create a client object and issue a command against it:

```
import salt.cloud
import pprint
client = salt.cloud.CloudClient('/etc/salt/cloud')
nodes = client.query()
pprint.pprint(nodes)
```

## Reactor

Examples of using the reactor with Salt Cloud are available in the ec2-autoscale-reactor and salt-cloud-reactor formulas.

# **10.12 Feature Comparison**

## 10.12.1 Feature Matrix

A number of features are available in most cloud hosts, but not all are available everywhere. This may be because the feature isn't supported by the cloud host itself, or it may only be that the feature has not yet been added to Salt Cloud. In a handful of cases, it is because the feature does not make sense for a particular cloud provider (Saltify, for instance).

This matrix shows which features are available in which cloud hosts, as far as Salt Cloud is concerned. This is not a comprehensive list of all features available in all cloud hosts, and should not be used to make business decisions concerning choosing a cloud host. In most cases, adding support for a feature to Salt Cloud requires only a little effort.

## **Legacy Drivers**

Both AWS and Rackspace are listed as ``Legacy". This is because those drivers have been replaced by other drivers, which are generally the preferred method for working with those hosts.

The EC2 driver should be used instead of the AWS driver, when possible. The OpenStack driver should be used instead of the Rackspace driver, unless the user is dealing with instances in ``the old cloud" in Rackspace.

## **Note for Developers**

When adding new features to a particular cloud host, please make sure to add the feature to this table. Additionally, if you notice a feature that is not properly listed here, pull requests to fix them is appreciated.

## **Standard Features**

These are features that are available for almost every cloud host.

	AWS	Cloud	- Digi-	EC2	GoC	rijdoyE	n <b>t</b> in-	Open	Par-	Rackspac	eSalt	if¥a-	Soft-	Soft-	Aliyu
	(Legacy	y)Stack	tal Ocean				ode	Stack	al- lels	(Legacy)		gran	t layer	layer Hard- ware	
Query	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	[1]	[1]	Yes	Yes	Yes
Full Query	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	[1]	[1]	Yes	Yes	Yes
Selec- tive Query	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	[1]	[1]	Yes	Yes	Yes
List Sizes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	[2]	[2]	Yes	Yes	Yes
List Im- ages	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
List Loca- tions	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	[2]	[2]	Yes	Yes	Yes
cre- ate	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	[1]	Yes	Yes	Yes
de- stroy	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	[1]	[1]	Yes	Yes	Yes

[1] Yes, if salt-api is enabled.

[2] Always returns {}.

## Actions

These are features that are performed on a specific instance, and require an instance name to be passed in. For example:

# salt-cloud -a attach\_volume ami.example.com

Actior	s AWS	CloudSta	cDigital	EC2	GoGrid	JoyEnt	Linode	OpenStackParallels	Rackspace
	(Legacy)		Ocean			- ,		•	(Legacy)

Saltify& Vagrant

SoftlayerSoftlayer HardwareAliyun

attach\_volume Yes

create\_attach\_volumes Yes Yes

del\_tags Yes Yes

delvol\_on\_destroy Yes

detach\_volume Yes

disable\_term\_protect Yes Yes

enable\_term\_protect Yes Yes